



UNITED STATES DEPARTMENT OF EDUCATION
OFFICE OF THE DEPUTY SECRETARY

December 17, 2012

The Honorable Deval Patrick
Massachusetts State House
Office of the Governor
Room 280
Boston, MA 02133

Dear Governor Patrick:

I am writing to inform you that the U.S. Department of Education (Department) has approved Massachusetts' request for a waiver of the State Fiscal Stabilization Fund (Stabilization) program maintenance-of-effort (MOE) requirement for fiscal year (FY) 2010. This waiver is granted under section 14012(c) of the American Recovery and Reinvestment Act of 2009 (ARRA).

Under the Stabilization program, a State must maintain State support for elementary and secondary education, in each of FYs 2009, 2010, 2011, at least at the level that the State provided in FY 2006. Similarly, a State must maintain State support for public institutions of higher education (IHEs) (not including support for capital projects or for research and development or tuition and fees paid by students), in each of FYs 2009, 2010, and 2011, at least at the level of such support in FY 2006. The ARRA authorizes the Department to waive these MOE requirements if a State demonstrates that it has provided for elementary, secondary, and public higher education, for the fiscal year for which a waiver is sought, a percentage of the total appropriations or revenues available to the State that is equal to or greater than the percentage provided for that purpose in the preceding fiscal year.

Massachusetts's application for a waiver indicated that its level of State support for public IHEs was less in FY 2010 than the respective level of support for FY 2006, thus necessitating a waiver of the FY 2010 MOE requirement. Those levels of support are as follows:

- \$816,407,964 -- the level of State support for public IHEs for FY 2006; and
- \$739,438,591 -- the level of State support for public IHEs for FY 2010.

In support of its waiver request, Massachusetts submitted documentation indicating the following levels of State support for education and total appropriations:

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The Department of Education's mission is to promote student achievement and preparation for global competitiveness by fostering educational excellence and ensuring equal access.

- \$4,609,286,176 -- the aggregate level of State support for elementary, secondary, and public higher education for FY 2010 (the year for which the waiver is sought);
- \$18,543,663,000 -- the total revenues available to the State (for education and other purposes) for FY 2010;
- \$4,452,773,954 -- the aggregate level of State support for elementary, secondary, and public higher education for FY 2009 (the preceding fiscal year);
- \$18,259,378,000 -- the total revenues available to the State (for education and other purposes) for FY 2009.

These data demonstrate that proportion of total State revenues used to support elementary and secondary education and public IHEs, in the aggregate, for FY 2010 was 24.856 percent; the comparable proportion for FY 2009 was 24.386 percent.

The documentation that the State provided to the Department included Financial Statements from SBFR, the State's Statutory Basis Financial Reports, for FY2009 and 2010. (The State's MOE waiver application and substantiating documentation will be made publicly available on the Department's website.) These documents corroborate total revenues available to the State and expenditures for elementary and secondary education and public IHEs. Department staff and contractors reviewed and discussed the data with the State. The Governor has certified that that the data are accurate, valid, and reliable and that, to the best of his knowledge and belief, any subsequent revisions to the data will not affect the State's ability to meet the MOE waiver criterion.

After a thorough review of the documentation that the State submitted, the Department finds that Massachusetts did not disproportionately cut support for education from one fiscal year to the next and meets the criterion for an MOE waiver.

We remind you that the State must continue to meet the MOE requirements for FY 2011 or, if unable to do so, meet the criterion for a waiver of those requirements.

If you have any questions, please contact Jim Butler at (202) 260-9737 or James.Butler@ed.gov.

Sincerely,

Ann Whalen
Director, Policy and Program Implementation
Implementation and Support Unit

**Request for a Waiver of the Maintenance-of-Effort (MOE)
Requirements Governing the State Fiscal Stabilization Fund Program**

The State of Massachusetts requests a waiver of the following Stabilization program MOE requirements (check applicable lines):

- The FY 2009 elementary and secondary education MOE requirement.
- The FY 2009 public IHE MOE requirement.
- The FY 2010 elementary and secondary education MOE requirement.
- The FY 2010 public IHE MOE requirement.
- The FY 2011 elementary and secondary education MOE requirement.
- The FY 2011 public IHE MOE requirement.

In support of this request, the State provides the following data:

1. For waivers of a FY 2009 MOE requirement:

- \$ _____ The aggregate level of State support for elementary, secondary, and public higher education for FY 2009.
- \$ _____ The total revenues available to the State (for education and other purposes) for FY 2009.
- \$ _____ The aggregate level of State support for elementary, secondary, and public higher education for FY 2008.
- \$ _____ The total revenues available to the State (for education and other purposes) for FY 2008.

2. For waivers of a FY 2010 MOE requirement:

\$ 4,609,286,176 The aggregate level of State support for elementary, secondary, and public higher education for FY 2010. [24.864%]

\$ 18,538,000,000 The total revenues available to the State (for education and other purposes) for FY 2010.

\$ 4,452,773,954 The aggregate level of State support for elementary, secondary, and public higher education for FY 2009. [24.386%]

\$ 18,259,500,000 The total revenues available to the State (for education and other purposes) for FY 2009.

3. For waivers of a FY 2011 MOE requirement:

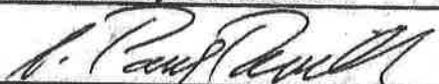
\$ _____ The aggregate level of State support for elementary, secondary, and public higher education for FY 2011.

\$ _____ The total revenues available to the State (for education and other purposes) for FY 2011.

\$ _____ The aggregate level of State support for elementary, secondary, and public higher education for FY 2010.

\$ _____ The total revenues available to the State (for education and other purposes) for FY 2010.

I assure that (1) the State of Massachusetts has available for inspection documentation that demonstrates that these data are accurate, valid; and reliable; and (2) to the best of my knowledge and belief, any subsequent revisions to the data would not affect the State's ability to meet the criterion for an MOE waiver.

Governor or Authorized Representative of the Governor (Printed Name):	
S. Paul Reville, Secretary of Education	
Signature: 	Date: 7/28/10

	FY08: Final Spending	FY09: Final Spending	FY10 Final (GAA - 9C Cuts)
Chapter 70 (K-12)	3,728,671,328	3,536,824,061	3,869,847,585
UMass	479,008,592	475,026,934	379,900,504
State Colleges	215,789,565	210,173,408	171,387,324
Community Colleges	240,185,710	230,749,551	188,150,763
Aggregate Education Spending	4,663,655,195	4,452,773,954	4,609,286,176
Total State Revenues (see note below)	20,879,200,000	18,259,500,000	18,538,000,000
Education Spending as % of Revenue	22.336%	24.386%	24.864%

** Data current as of 7/28/10: Please note that both FY08 and FY09 tax receipts are actual revenues, as finally calculated and reported on the Commonwealth's FY09 Statutory Basis Financial Report. The FY10 receipts are final collections through the end of the fiscal year, as reported by MA Department of Revenue (DOR) on July 15, 2010.*

70610008 - Chapter 70 Payments to Cities and Towns

Account Description	FY2010 Spending	FY2011 GAA
7061-0008 CHAPTER 70 PAYMENTS TO CITIES AND TOWNS For school aid to cities, towns, regional school districts, counties maintaining agricultural schools, independent vocational schools and independent agricultural and technical schools to be distributed under <u>chapters 70 and 76</u> of the General Laws and section 3; provided, that each school district shall report annually to the department of elementary and secondary education on its professional development expenditures, in a manner and form prescribed by the commissioner and consistent with the accountability requirements of the federal No Child Left Behind Act, P. L. 107-110; provided further, that the department of elementary and secondary education shall report annually to the house and senate committees on ways and means on school districts' professional development spending; and provided further, that the governor may allocate \$75,271,375 made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein	3,869,847,585	3,851,193,043

**Budget Detail
7061-0008 - Chapter 70 Payments to Cities and Towns**

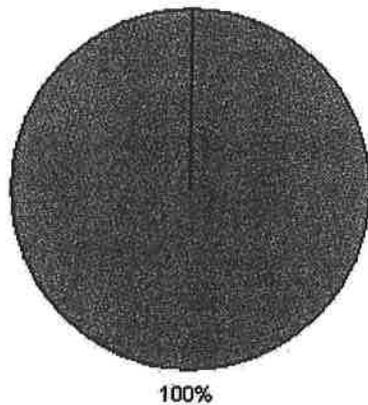
	FY2011 House 2	FY2011 House 2 Revised	FY2011 House Final	FY2011 Senate Final	FY2011 GAA
Budget Tracking	4,048,324,258	4,048,324,258	3,851,193,043	3,878,464,421	3,851,193,043
		FY2008 GAA	FY2009 GAA	FY2010 GAA	FY2010 Projected
Historical Budget Levels	3,725,671,328	3,948,824,061	3,869,847,585	3,869,847,585	3,851,193,043

* GAA is General Appropriation Act.

HISTORICAL SPENDING CATEGORIES (\$000)

SPENDING CATEGORY	FY2007 Expended	FY2008 Expended	FY2009 Expended	FY2010 Projected	FY2011 GAA
Grants & Subsidies	3,505,520	3,725,671	3,536,824	3,869,848	3,851,193
TOTAL	3,505,520	3,725,671	3,536,824	3,869,848	3,851,193

FY2011 Spending Category Chart



■ Grants & Subsidies

State Support for Public IHEs

FY11 General
Appropriations
Act (GAA),
Chapter 131 of
the Acts of 2010,
signed by

Governor Patrick
June 30, 2010

	FY06 GAA	FY08 GAA	FY09 GAA	FY09 Final (Post-9C Cuts)	FY10 GAA	October Budget Reductions (9C Cuts)	FY10 Final (FY10- 9C)	FY11 General Appropriations Act (GAA), Chapter 131 of the Acts of 2010, signed by Governor Patrick June 30, 2010
University of Massachusetts	408,820,034	469,012,776	492,251,998	464,829,923	411,898,263	31,997,759	379,900,504	424,055,456
Commonwealth College	3,430,000	3,630,000	3,630,000	3,608,220				
Office of Dispute Resolution	166,440	166,440	166,440	165,441				
UMass Dartmouth Star Store	2,565,093	2,700,000	2,700,000	2,700,000				2,700,000
UMass Dartmouth ATMC	1,300,000	1,581,922	1,581,922	1,581,922				
UMass Boston Collins Institute	0	0	541,000	483,979				
TOTAL UMS	416,281,567	477,091,138	500,871,360	473,369,485	411,898,263	31,997,759	379,900,504	426,755,456
Massachusetts State Colleges								
Bridgewater State College	34,153,292	38,387,830	39,535,289	37,338,144	33,008,533	2,564,225	30,444,308	33,942,246
Fitchburg State College	24,213,899	26,997,992	27,809,654	26,260,656	23,218,646	1,803,710	21,414,936	23,875,432
Framingham State College	20,541,080	23,819,332	24,852,111	23,467,848	20,749,354	1,611,886	19,137,468	21,336,291
Massachusetts College of Liberal Arts	12,309,513	13,937,728	14,372,730	13,572,168	11,999,981	932,203	11,067,778	12,339,425
Liberal Arts Capacity Building	350,000							
Salem State College	32,501,837	38,695,577	39,824,815	37,606,573	33,250,262	2,583,003	30,667,259	34,190,813
GTE/Sylvania Property Reserve	701,383							
Aquaculture Program	200,000							
Second-Degree Nursing Program	915,900							
Westfield State College	20,184,505	22,702,354	23,222,725	21,929,219	19,388,959	1,506,206	17,882,753	19,884,626
Worcester State College	20,501,687	23,051,411	23,668,255	22,349,933	19,760,937	1,535,102	18,225,835	20,319,915
Latino Education Institute	200,000							
Massachusetts College of Art	11,167,184	14,520,602	15,202,160	14,355,400	12,692,483	985,999	11,706,484	13,054,515
Massachusetts Maritime Academy	11,107,771	13,676,739	14,077,588	13,293,467	11,753,563	913,060	10,840,503	12,086,036
TOTAL SC	189,048,051	215,789,565	222,565,327	210,173,408	185,822,718	14,435,394	171,387,324	191,029,299
Massachusetts Community Colleges								
Berkshire Community College	8,226,345	9,160,939	9,383,215	8,865,540	7,834,053	609,082	7,224,971	8,055,655
Bristol Community College	13,687,490	15,836,831	16,176,392	15,275,367	13,505,682	1,050,039	12,455,643	13,887,717
Cape Cod Community College	9,829,611	11,331,173	11,570,597	10,926,115	9,660,300	751,069	8,909,231	9,933,561
Env. Tech, Edu. & Job Training Partnership	124,438							
Greenfield Community College	8,062,547	9,112,007	9,221,641	8,707,996	7,699,155	598,594	7,100,561	7,916,941
Holyoke Community College	15,973,761	18,302,808	18,751,285	17,706,839	15,655,462	1,217,180	14,438,282	16,098,308
Massachusetts Bay Community College	12,286,568	13,911,783	14,043,486	13,261,264	11,724,917	911,588	10,813,329	12,056,580
Massasoit Community College	17,407,014	20,010,940	20,345,926	19,212,658	16,986,829	1,320,691	15,666,138	17,467,335
Mount Wachusett Community College	10,427,486	12,428,684	12,834,946	12,120,040	10,715,906	833,140	9,882,766	11,019,027
Northern Essex Community College	16,554,154	18,825,660	19,164,450	18,096,990	16,000,413	1,244,000	14,756,413	16,453,017
North Shore Community College	17,638,434	20,347,280	20,602,945	19,455,361	17,201,414	1,337,375	15,864,039	17,687,990
Public Policy Institute	250,000							
Quinsigamond Community College	12,974,525	15,077,461	15,234,960	14,386,373	12,719,679	988,929	11,730,750	13,079,480
Springfield Technical Community College	20,720,495	24,367,621	24,696,590	23,320,989	20,619,201	1,603,101	19,016,100	21,202,457
Center for Telecom & Info. Technology	535,206							
Roxbury Community College	9,266,398	11,191,211	11,371,250	10,737,871	9,493,865	738,129	8,755,736	9,762,418
Reggie Lewis Track	946,000							
Middlesex Community College	16,979,751	19,759,003	20,078,979	18,960,580	16,763,954	1,303,363	15,460,591	17,238,156
Baystate Reading Institute	1,000,000							
Bunker Hill Community College	17,697,906	20,522,309	20,878,500	19,715,568	17,431,475	1,355,262	16,076,213	17,924,560
TOTAL CC	209,588,129	240,185,710	244,355,162	230,749,551	204,012,305	15,861,542	188,150,763	209,783,202
TOTALS	814,917,747	933,066,413	967,791,849	914,292,444	801,733,286	62,294,695	739,438,591	827,567,957



DOR NewsRelease

Commonwealth of Massachusetts

Department of Revenue

For Release: Thursday, July 15, 2010
Contact: Robert R. Bliss – blissr@dor.state.ma.us
(617) 626-2369

June revenue collections total \$2.031 billion

June collections exceed monthly benchmark by \$149 million; full year collections exceed FY10 estimate by \$78 million

Revenue Commissioner Navjeet K. Bal today announced that preliminary revenue collections for June 2010 were \$2.031 billion, an increase of \$240 million, or 13.4% from June 2009, \$149 million above the monthly benchmark. Preliminary revenues for all of FY10 were \$18.538 billion, an increase of \$279 million or 1.5 percent from FY09 collections. FY10 collections were \$78 million above the January 7, 2010 Executive Office for Administration and Finance FY10 estimate of \$18.460 billion.

"After posting the steepest percentage decline in recent history in FY09 due to the global economic crisis, tax revenues began to recover in FY10, especially in the last quarter of the fiscal year, when revenues grew by 5.7% (baseline) compared to the last quarter of FY09, reflecting an improvement in current economic conditions here in Massachusetts," said Commissioner Bal.

Income tax collections for June were \$1.020 billion, up \$130 million or 14.6 percent from a year ago, \$85 million above benchmark. Income tax estimated payments of \$311 million were up \$32 million or 11.6 percent from a year ago, \$52 million above benchmark. Withholding tax collections of \$726 million were up \$44 million or 6.5 percent above a year ago, \$21 million above benchmark.

June sales and use tax collections of \$424 million were up \$92 million or 27.6 percent from June 2009, \$28 million above the monthly benchmark, as regular sales, meals tax, and motor vehicle sales tax all exceeded monthly forecasts. DOR estimates that the sales tax rate increase implemented last August generated approximately \$79 million in additional June sales tax revenue

Navjeet K. Bal
Commissioner

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P.O. Box 9494
Boston, MA 02114
(617) 626-2201 – F: (617) 626-2299

and that removing the alcoholic beverages sales tax exemption generated approximately \$10.7 million in additional June sales tax revenue.

June corporate and business tax collections of \$418 million were down \$1 million or 0.3 percent from a year ago and were \$12 million above the monthly benchmark. Corporate excise totaled \$309 million, down \$1 million, \$41 million above the monthly benchmark, with the decline from last year resulting from \$49 million in non-recurring settlement payments received in June 2009 and corporate tax rate cuts effective January 1, 2010, which reduced June 2010 revenues by an estimated \$14 million. Insurance excise totaled \$90 million, up \$9 million, or 11.4 percent from the last year, \$11 million above the monthly benchmark, and financial institutions excise totaled \$17 million, down \$11 million, or 39.1 percent from last year, \$39 million below the monthly benchmark, with about \$4 million of the financial institutions excise decline resulting from tax rate cuts that were effective January 1, 2010.

For FY10 as a whole, personal income tax collection totaled \$10.110 billion, a decrease of \$474 million or 4.5 percent, and was \$160 million below the full year estimate. Withholding declined \$46 million or 0.5 percent and was \$194 million above the yearly benchmark, while income tax estimated payments which include capital gains, dividends and interest declined \$292 million or 16.5 percent, \$9 million below estimate. Refunds were \$1.506 billion, down \$44 million or 2.8 percent and \$5 million above estimate. Income tax payments with returns and bills declined by \$179 million, or 12.4 percent, \$344 million below estimate.

FY10 sales tax receipts totaled \$4.612 billion, up \$743 million, or 19.2 percent, \$111 million above the FY10 full year estimate. Regular sales tax totaled \$3.283 billion, up \$483 million, or 17.3 percent, \$56 million above the full year estimate, meals tax totaled \$760 million, up \$130 million, or 20.6 percent, \$17 million above the full year estimate, and motor vehicle sales tax totaled \$569 million, up \$130 million, or 29.6 percent, \$37 million above the full year estimate. Over the 10 collection months since sales tax was increased in August 2009, DOR estimates that the higher rate generated approximately \$739 million in additional sales tax revenue for the Commonwealth, after adjusting for the behavioral impacts of the rate change. DOR estimates that over the same 10 month period, removal of the alcoholic beverage sales tax exemption generated approximately \$97 million in additional sales tax revenue, about \$19 million above the estimate upon which the original FY10 budget was based. The volume of alcoholic beverages sold has declined by 1% since last August.

FY10 full year corporate and business tax collections totaled \$2.119 billion, up \$20 million, or 1.0 percent, \$88 million above the full year estimate. Corporate excise tax collections totaled \$1.600 billion, up \$51 million or 3.3% from last year, \$96 million above the full year estimate, financial institutions excise tax collections totaled \$235 million, down \$8 million or 3.2 percent from the previous year, \$18 million above the full year estimate, and insurance premiums taxes totaled \$285 million, down \$24 million or 7.8% from last year, \$2 million above the full year estimate.

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Commonwealth of Massachusetts
Waiver Verification

MOE Waiver Amounts

The level of State support for public IHEs
for FY 2006, 2009, and 2010

Comment

	2006	2009	2010
FY06: \$816,407,964			
FY09: \$915,949,893			
FY10: \$739,438,591			
	\$816,407,964	\$915,949,893	\$739,438,591
	Validated without exception		

The aggregate level of State support for
elementary, secondary and public higher
education for FY 2009 and FY 2010

LEA

FY06: \$3,288,931,062		
FY09: \$3,536,824,061		
FY10: \$3,869,847,585		
IHE		
FY06: \$816,407,964		
FY09: \$915,949,893		
FY10: \$739,438,591		

	\$3,288,931,062	\$3,536,824,061	\$3,869,847,585	Validated without exception
	\$816,407,964	\$915,949,893	\$739,438,591	Validated without exception
TOTAL	\$4,105,339,026	\$4,452,773,954	\$4,609,286,176	

The total revenues available to the State
for FY 2009 and FY 2010

Per waiver	18,259,378,000	18,543,663,000	18,543,663,000	Validated without exception using 2009 and 2010 Statutory Basis Financial Reports - See State Revenue tab
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Percentages

24.05%

24.53% available to the State

Calculated as Aggregate Level of State
Support divided by Total Revenues

Budget Detail
7061-0008 - Chapter 70 Payments to Cities and Towns

	FY2010 House 1	FY2010 House 1 Revised	FY2010 House Final	FY2010 Senate Final	FY2010 GAA
Budget Tracking	3,948,824,061	3,948,824,061	3,948,824,061	3,869,847,585	3,869,847,585

	FY2007 GAA	FY2008 GAA	FY2009 GAA	FY2009 Expended	FY2010 GAA
Historical Budget Levels	3,505,520,040	3,725,671,328	3,948,824,061	3,536,824,063	3,869,847,585

* GAA is General Appropriation Act.

	FY2010 GAA	FY2010 Supps.	FY2010 PACs	FY2010 Pre-9C Total Available
Budget Build-up	3,869,847,585	0	0	3,869,847,585

	FY2010 Total Available	October Budget Reductions	FY2010 Remaining Funds
FY2010 Budget Reductions	3,869,847,585	0	3,869,847,585

Backup Data for IHEs

FY06 Budget

FY06 budget as signed (General Appropriations Act, or GAA) is located here, relevant sections excerpted below:

<http://www.malegislature.gov/Laws/SessionLaws/Acts/2005/Chapter45>

“7100-0200

For the operation of the University of Massachusetts; provided, that notwithstanding any general or special law to the contrary, the university may establish and organize auxiliary organizations, subject to policies, rules and regulations adopted by the board, to provide essential functions which are integral to the educational mission of the university; provided further, that notwithstanding any general or special law to the contrary, the university may enter into leases of real property without prior approval of the division of capital asset management and maintenance; provided further, that not less than \$500,000 shall be expended in fiscal year 2006 for the University of Massachusetts at Amherst Cranberry Station at Wareham; provided further, that such funds shall be expended under a plan reviewed and recommended by the University of Massachusetts at Amherst Cranberry Experiment Station Board of Oversight; provided further, not less than \$66,000 shall be expended for the state cranberry bog renovation at the University of Massachusetts at Amherst Cranberry Station at Wareham; provided further, that not less than \$500,000 shall be expended for the Center for Portuguese Studies to operate at the University of Massachusetts at Dartmouth; provided further, that not less than \$50,000 shall be expended for the UMASS Dartmouth Center for Business Research; provided further, that not less than \$380,000 shall be expended for the School for Marine Environmental Science Technology and Fisheries to operate at the University of Massachusetts at Dartmouth; provided further, that the sum expended for the UMass Extension in fiscal year 2006 shall be adjusted only in direct proportion to university budget adjustments to other academic programs of the University of Massachusetts at Amherst; provided further, that such funds shall be expended in accordance with a plan reviewed by the UMass Extension board of public overseers; provided further, that not less than \$50,000 shall be expended for the 4-H program; provided further, that not less than \$250,000 shall be expended for labor studies programs at the Amherst, Boston, Dartmouth and Lowell campuses; provided further, that funding for the William Joiner Center for the Study of War and Social Consequences shall be funded at an amount not less than was allocated in the previous fiscal year; provided further, that not less than an additional \$30,000 shall be appropriated for the Hispanic Writers in the Schools program; provided further, that not less than \$368,000 shall be expended for the Maurico Gaston Institute for Latino Community Development and Public Policy at the University of Massachusetts at Boston; provided further, that not less than \$30,000 shall be expended for the Grace Grossman Inner-City Youth Collaborative at the University of Massachusetts Field Station on Nantucket; provided further, that not less than \$100,000 shall be expended for the Sustainable Urban Redevelopment Program at the University of Massachusetts at Lowell; and provided further, that not less than \$350,000 shall be expended for the William Monroe Trotter Institute at the University of Massachusetts at Boston.....\$408,820,034

7100-0300

For the operation of the toxics use reduction institute program at the University of Massachusetts at Lowell, in accordance with section 6 of chapter 21I of the General Laws
\$1,240,217

7100-0350

The Governor disapproved the following item.

For an assessment at the Toxics Use Reduction Institute on the feasibility of adopting chemical or technological alternatives for the following toxic or hazardous substances lead, formaldehyde, perchloroethylene, hexavalent chromium, and di-(2 ethylhexyl)phthalate (DEHP); provided, that the assessment shall, for each named toxic or hazardous substance, identify: (1) significant uses of the toxic substance in manufacturing, consumer products and any other applications; (2) potential human health and environmental impacts; and (3) any alternative chemicals or technologies, both proven and emergent, and an analysis of their potential to serve as substitutes for any of the toxic or hazardous substances listed above, which shall include a assessment of: (a) specific applications of any alternative chemical or technology; (b) potential impacts on the environment, human health, workers, employment level and economic competitiveness of the commonwealth from adopting and implementing any alternative chemical or technology as substitutes; (c) the economic opportunities or feasibility of adopting and implementing any alternative chemical or technology as a substitute including, but not limited to, consideration of the potential effects on capital, operating and production unit costs, and product price, to result from the substitution; and provided further, that the Institute shall report its findings to the joint committee on environment, natural resources and agriculture by July 1, 2006.....\$250,000

7100-0500

For the operation of the board of higher education's Commonwealth College honors program at the University of Massachusetts at Amherst.....\$3,430,000

7100-0700

The Governor disapproved the following item.

For the operation of the office of dispute resolution at the University of Massachusetts at Boston under section 46 of chapter 75 of the General Laws.....\$166,440

State Colleges.

7109-0100

For Bridgewater State College; provided, that not less than \$245,814 shall be expended for the operation of the John Joseph Moakley Center for Technological Applications at Bridgewater State College \$34,153,292

7110-0100

For Fitchburg State College\$24,213,899

7112-0100

For Framingham State College; provided, that not less than \$160,000 shall be expended for the regional economic research center; provided further, that \$130,000 shall be expended for the operation of the commonwealths' global education centers\$20,541,080

7113-0100

For the Massachusetts College of Liberal Arts
.....\$12,309,513

7113-0105

For the Massachusetts College of Liberal Arts for capacity building at the Massachusetts College of Liberal Arts in conjunction with a pilot wireless learning initiative in conjunction with the Massachusetts Technology Collaborative; provided, that not less than \$100,000 shall be expended for the assessment and evaluation of the higher education resources available to residents of Berkshire County \$350,000

7114-0100

For Salem State College\$32,501,837

7114-0101

For a reserve for the operation and maintenance costs associated with the acquisition of the GTE/Sylvania property located in the city of Salem.....\$701,383

7114-0105

For the aquaculture program at Salem State College established under section 274 of chapter 38 of the acts of 1995.....\$200,000

7114-0106

The Governor disapproved the following item.
For the second degree nursing program at Salem State College.....\$915,900

7115-0100

For Westfield State College
\$20,184,505

7116-0100

For Worcester State College
\$20,501,687

7116-0101

For the Latino Education Institute at Worcester State College
\$200,000

7117-0100
For the Massachusetts College of Art
\$11,167,184

7118-0100
For the Massachusetts Maritime Academy; provided further, that \$325,000 shall be expended for
the development of an alternative energy source with Massachusetts Technology Collaborative
..... \$11,107,771

Community Colleges.

7502-0100
For Berkshire Community College
\$8,226,345

7503-0100
For Bristol Community College
\$13,687,490

7504-0100
For Cape Cod Community College
\$9,829,611

7504-0101
For the operation of an environmental technology, education, and job training partnership
through Cape Cod Community College; provided, that the college shall coordinate the
partnership with the Massachusetts Maritime Academy and the University of Massachusetts at
Dartmouth; provided further, that the initiative shall be conducted at the Massachusetts Military
Reservation, or at any site on Cape Cod determined by the college to be suitable for the purposes
of on-site education and training in the use of alternative technologies to clean up designated
superfund sites; provided further, that preference shall be given to local applicants; and provided
further, that the executive office of environmental affairs and the University of Massachusetts at
Dartmouth shall participate in the testing and evaluation of innovative technologies
..... \$124,438

7505-0100
For Greenfield Community College
\$8,062,547

7506-0100
For Holyoke Community College
\$15,973,761

7507-0100
For Massachusetts Bay Community College
\$12,286,568

7508-0100
For Massasoit Community College
\$17,407,014

7509-0100
For Mount Wachusett Community College; provided, that \$100,000 shall be expended for the
Latino education and family development program
..... \$10,427,486

7510-0100
For Northern Essex Community College
\$16,554,154

7511-0100
For North Shore Community College, including the post-secondary programs of the Essex
Agricultural and Technical Institute operated by North Shore Community College
..... \$17,638,434

7511-0101

The Governor disapproved the following item.
For the establishment and administration of the public policy institute and resource center at
North Shore Community College\$250,000

7512-0100
For Quinsigamond Community College
\$12,974,525

7514-0100
For Springfield Technical Community College
\$20,720,495

7514-0102
For the Massachusetts Center for Telecommunications and Information Technology through the
Springfield Technical Community College Assistance Corporation, as established by section 125
of chapter 273 of the acts of 1994; provided, that the amount appropriated in this item shall
include, but not be limited to, operating and maintaining cable television programming, distance
learning curricula, telecommunications-intensive company facilities, and a small business
incubator; provided further, that funds shall be allocated for a reserve for the operation and
maintenance expenses incurred by Springfield Technical Community College associated with the
acquisition of the Digital property; provided further, that the college may expend revenues in an
amount not to exceed \$575,000 received from rent, utility, and other charges for the operation
and maintenance of the property; and provided further, that funds shall be encumbered for an
emergency reserve for unanticipated operating and maintenance expenses of Springfield
Technical Community College in the acquisition of the Digital
property..... \$535,206

7515-0100

For Roxbury Community College
\$9,266,398

7515-0120

For the operation of the Reggie Lewis Track and Athletic Center at Roxbury Community College
.....\$946,000

7515-0121

For the Reggie Lewis Track and Athletic Center at Roxbury Community College; provided, that the college may expend an amount not to exceed \$529,843 received from fees, rentals, and facility expenses associated with the running and operation of national track meets, high school track meets, high school dual meets, Roxbury Community College athletic events, and other special athletic events, conferences, meetings, and programs; and provided further, that only expenses for contracted services associated with these events shall be funded from this item
..... \$529,843

7516-0100

For Middlesex Community College; provided, that the Federal Building on the Lowell campus of Middlesex Community College be designated and known as the Brad Morse Building in honor of the late Frank Bradford Morse, former congressman and undersecretary of the United Nations, and that suitable markers bearing such designation be erected ?.....
\$16,979,751

7516-0200

For the Bay State Reading Institute; provided, that the program shall be administered under contract to Middlesex Community College in programmatic collaboration with Fitchburg State College; provided further, that the Institute shall provide literacy based intervention in schools and districts at risk of or determined to be underperforming in accordance with sections 1J and 1K of chapter 69 of the General Laws; provided further, that preference in the awarding of said funds shall be given to schools and districts with a high percentage of minority or low-income students; provided further, that such school-wide literacy-based intervention programs shall be based on effective, research-based instruction in reading, as called for in Reading First; provided further, that in its evaluation of applications for said initiative, the executive director of said initiative may take into consideration schools' cumulative grade 3 MCAS scores; provided further, that such school-wide literacy-based intervention programs shall provide for the evaluation and tracking of all students' reading and writing skills at least annually, shall include measurable goals and benchmarks, shall be led by a school-based planning team which includes teaching faculty and the school principal, shall provide for the training of teachers in effective, research-based strategies for reading instruction and shall include a school-wide literacy coordinator who shall be responsible for the coordination and training of other school staff; provided further, that said initiative shall require that participating schools engage in frequent assessment of the progress of individual students, including diagnostics to pin-point the source of difficulty for struggling students, use small-group, student-centered instruction for a substantial part of the school day in order to allow teachers to meet the needs of individual students and differentiate instruction to help every student reach his or her potential, use research-based

interventions that address the particular needs of struggling students, focus on literacy instruction, including writing, across the curriculum, monitor progress frequently to make sure that the strategies used with these students are working, and seek out additional funding for after-school time and for substitutes to give teachers an opportunity to plan together, to take a leadership role in implementing change, and to meet with and observe their peers in partner schools; and provided further, that funds appropriated in this item for said initiative may be expended through June 30, 2007.....\$1,000,000

7518-0100

For Bunker Hill Community College; provided, that \$108,000 shall be obligated for the life focus center\$17,697,906”

FY08 Budget

FY08 budget as signed (General Appropriations Act, or GAA) is located here:

<http://www.malegislature.gov/Laws/SessionLaws/Acts/2007/Chapter61>

Relevant sections for higher education found below:

"University of Massachusetts.

7100-0200.. For the operation of the University of Massachusetts; provided, that notwithstanding any general or special law to the contrary, the university may establish and organize auxiliary organizations, subject to policies, rules and regulations adopted by the board, to provide essential functions which are integral to the educational mission of the university; provided further, that notwithstanding any general or special law to the contrary, the university may enter into leases of real property without prior approval of the division of capital asset management and maintenance; provided further, that not less than \$350,000 shall be expended for the William Trotter Institute; provided further, that not less than \$500,000 shall be expended in fiscal year 2008 for the University of Massachusetts at Amherst Cranberry Station at Wareham; provided further, that such funds shall be expended under a plan reviewed and recommended by the University of Massachusetts at Amherst Cranberry Experiment Station Board of Oversight; provided further, that not less than \$25,000 shall be expended for the maintenance of the cranberry bog at the University of Massachusetts at Amherst Cranberry Station at Wareham; provided further, that the sum expended for the UMass Extension in fiscal year 2008 shall be adjusted only in direct proportion to university budget adjustments to other academic programs of the University of Massachusetts at Amherst; provided further, that such funds shall be expended in accordance with a plan reviewed and recommended by the UMass Extension Board of Public Overseers; provided further, that not less than \$250,000 shall be expended for the Future of Work Initiative at the University of Massachusetts Labor Centers at the Amherst, Boston, Dartmouth and Lowell campuses; provided further, that not less than \$368,000 shall be expended for the Maurico Gaston Institute for Latino Community Development and Public Policy at the University of Massachusetts at Boston; provided further, that not less than \$60,000 shall be expended for the Grace Grossman Inner-City Youth Collaborative at the University of Massachusetts Field Station on Nantucket; provided further, that not less than \$50,000 shall be expended for the 4-H program; provided further, that not less than \$150,000 shall be expended for an ongoing study by the University of Massachusetts at Amherst's agricultural department, of the winter moth worm and methods to minimize or eliminate its

damage; provided further, that not less than \$500,000 shall be expended for the center for Portuguese Studies to operate at the University of Massachusetts at Dartmouth; and provided further, that not less than \$50,000 shall be expended for the UMASS Dartmouth Center for Business Research.....
..... **\$469,012,776**

7100-0300.. For the operation of the Toxics Use Reduction Institute program at the University of Massachusetts at Lowell, in accordance with section 6 of chapter 21I of the General Laws; provided, that not less than \$250,000 shall be expended for research on breast cancer prevention performed in collaboration with the University of Massachusetts at Lowell, the Silent Spring Institute and the Massachusetts Breast Cancer Coalition\$1,917,454

7100-0500.. For the operation of the board of higher education's Commonwealth College Honors program at the University of Massachusetts at Amherst.....
..... **\$3,630,000**

7100-0700.. For the operation of the office of dispute resolution at the University of Massachusetts at Boston under section 46 of chapter 75 of the General Laws
.....
\$166,440

State Colleges.

7109-0100.. For Bridgewater State College; provided, that not less than \$245,814 shall be expended for the operation of the John Joseph Moakley Center for Technological Applications.....
\$38,387,830

7110-0100.. For Fitchburg State College; provided, that Fitchburg State College may expend funds to assist public schools in the cities of Gardner, Fitchburg and Leominster to build capacity, including professional development, infrastructure and hardware, for a pilot wireless learning initiative in Worcester county..... **\$26,997,992**

7112-0100.. For Framingham State College; provided, that not less than \$160,000 shall be expended for the regional economic research center; and provided further, that \$130,000 shall be expended for the operation of the commonwealth's global education centers..... **\$23,819,332**

7113-0100.. For the Massachusetts College of Liberal Arts; provided, that not less than \$350,000 shall be expended for capacity building through the wireless learning initiative in conjunction with the Massachusetts Technology Collaborative; and provided further, that of said \$350,000 not less than \$100,000 shall be expended for the assessment and evaluation of the higher education resources available to the residents of Berkshire County..... **\$13,937,728**

7114-0100.. For Salem State College; provided, that not less than \$200,000 shall be expended for the aquaculture program established under section 274 of chapter 38 of the acts of 1995; provided further, that not less than \$922,313 shall be expended for the second degree nursing program; and provided further, that not less than \$701,000 shall be expended for the operation and maintenance costs associated with the acquisition of the GTE/Sylvania property located in the city of Salem.....
..... **\$38,695,577**

7115-0100.. For Westfield State
College.....
\$22,702,354

7116-0100.. For Worcester State College; provided, that not less than \$300,000 shall be expended for the
Latino Education Institute..... \$23,051,411

7117-0100.. For the Massachusetts College of Art
..... \$14,520,602

7118-0100.. For the Massachusetts Maritime Academy; provided, that not less than \$325,000 shall be
expended for the development of an alternative energy source with Massachusetts Technology
Collaborative..... \$13,676,739

Community Colleges.

7502-0100.. For Berkshire Community
College..... \$9,160,939

7503-0100.. For Bristol Community
College..... \$15,836,831

7504-0100.. For Cape Cod Community College; provided, that not less than \$126,652 shall be expended for
the operation of the environmental technology, education and job training partnership; provided further,
that the college shall coordinate the partnership with the Massachusetts Maritime Academy and the
University of Massachusetts at Dartmouth; provided further, that the initiative shall be conducted at the
Massachusetts military reservation, or at any site on Cape Cod determined by the college to be suitable for
the purposes of on-site education and training in the use of alternative technologies to clean up designated
superfund sites; provided further, that preference shall be given to local applicants; and provided further,
that the executive office of environmental affairs and the University of Massachusetts at Dartmouth shall
participate in the testing and evaluation of innovative technologies \$11,331,173

7505-0100.. For Greenfield Community
College..... \$9,112,007

7506-0100.. For Holyoke Community College; provided, that a position of Technical Assistant to the Director
of the Klitredge Center for Business and Workforce development shall be
established..... \$18,302,808

7507-0100.. For Massachusetts Bay Community College
..... \$13,911,783

7508-0100.. For Massasoit Community College
..... \$20,010,940

7509-0100.. For Mount Wachusett Community College; provided, that not less than \$100,000 shall be
expended for the Latino education and family development program
..... \$12,428,684

7510-0100.. For Northern Essex Community College

..... \$18,825,660

7511-0100.. For North Shore Community College, including the post-secondary programs of the Essex Agricultural and Technical Institute operated by North Shore Community College; provided, that not less than \$250,000 shall be expended for the public policy institute and resource center..... \$20,347,280

7512-0100.. For Quinsigamond Community College
\$15,077,461

7514-0100.. For Springfield Technical Community College; provided, that not less than \$535,206 shall be expended for the Massachusetts Center for Telecommunications and Information Technology through the Springfield Technical Community College Assistance Corporation, as established by section 125 of chapter 273 of the acts of 1994; provided further, that the amount appropriated in this item shall include, but not be limited to, operating and maintaining cable television programming, distance learning curricula, telecommunications-intensive company facilities, and a small business incubator; provided further, that funds shall be allocated for a reserve for the operation and maintenance expenses incurred by Springfield Technical Community College associated with the acquisition of the Digital property; provided further, that the college may expend revenues in an amount not to exceed \$575,000 received from rent, utility, and other charges for the operation and maintenance of the property; and provided further, that funds shall be encumbered for an emergency reserve for unanticipated operating and maintenance expenses of Springfield Technical Community College in the acquisition of the Digital property..... \$24,367,621

7515-0100.. For Roxbury Community College; provided, that not less than \$946,000 shall be expended for the operation of the Reggie Lewis Track and Athletic Center.....
\$11,191,211

7515-0121.. For the Reggie Lewis Track and Athletic Center at Roxbury Community College; provided, that the college may expend an amount not to exceed \$529,843 received from fees, rentals, and facility expenses associated with the running and operation of national track meets, high school track meets, high school dual meets, Roxbury Community College athletic events, other special athletic events, conferences, meetings, and programs; and provided further, that only expenses for contracted services associated with these events and for the capital needs of the facility shall be funded from this item; prior appropriation continued.....
..... \$529,843

7516-0100.. For Middlesex Community College..... \$19,759,003

7518-0100.. For Bunker Hill Community College; provided, that \$108,000 shall be obligated for the life focus center..... \$20,522,309"

FY09 Budget

FY09 budget as signed (General Appropriations Act, or GAA) is found here:

<http://www.malegislature.gov/Laws/SessionLaws/Acts/2008/Chapter182>

FY09 Budget summary for UMass is found here:

http://www.mass.gov/bb/gaa/fy2009/app_09/dpt_09/hums.htm

FY09 Mid-Year UMass budget reductions:

http://www.mass.gov/bb/gaa/fy2009/app_09/dpt_09/hrums.htm

Historical Budget Data for UMass (including FY06 and FY08):

http://www.mass.gov/bb/gaa/fy2009/app_09/dpt_09/hhums.htm

FY09 Budget summary for State Colleges is found here:

http://www.mass.gov/bb/gaa/fy2009/app_09/sect_09/h757.htm

FY09 Mid-Year State College Reductions:

http://www.mass.gov/bb/gaa/fy2009/app_09/sect_09/hr757.htm

Historical Budget Data for State Colleges (including FY06 and FY08):

http://www.mass.gov/bb/gaa/fy2009/app_09/sect_09/hh757.htm

FY09 Budget summary for Community Colleges is found here:

http://www.mass.gov/bb/gaa/fy2009/app_09/sect_09/h758.htm

FY09 Mid-Year Community College Reductions:

http://www.mass.gov/bb/gaa/fy2009/app_09/sect_09/hr758.htm

Historical Budget Data for Community Colleges (including FY06 and FY08):

http://www.mass.gov/bb/gaa/fy2009/app_09/sect_09/hh758.htm

Relevant Sections from FY09 GAA are found below:

“University of Massachusetts .

The Governor has reduced the following item by \$4,133,602

7100-0200 For the operation of the University of Massachusetts; provided, that notwithstanding any general or special law to the contrary, the university may establish and organize auxiliary organizations, subject to policies, rules and regulations adopted by the board, to provide essential functions which are integral to the educational mission of the university; provided further, that notwithstanding any general or special law to the contrary, the university may enter into leases of real property without prior approval of the division of capital asset management and maintenance; provided further, that not less than \$1,500,000 shall be provided to the University of Massachusetts Medical School to enhance efforts to increase the number of graduating medical students in primary care specialties including, but not limited to: increasing enrollment of the incoming class by not less than 10 students, increasing financial incentives for those choosing careers in primary care and expanding undergraduate medical education programs in primary care; provided further, that not more than \$200,000 of said \$1,500,000 shall be used to coordinate primary care workforce outreach, tracking and training with the center for primary care recruitment and placement within the department of public health; provided further, that not less than \$500,000 shall be expended for the Center for Portuguese Studies to operate at the University of Massachusetts at Dartmouth; provided

further, that not less than \$500,000 shall be expended in fiscal year 2009 for the University of Massachusetts at Amherst Cranberry Station at Wareham; provided further, that such funds shall be expended under a plan reviewed and recommended by the University of Massachusetts at Amherst Cranberry Experiment Station Board of Oversight; provided further, that not less than \$25,000 shall be expended for the maintenance of the cranberry bog at the University of Massachusetts at Amherst Cranberry Station at Wareham; provided further, that not less than \$368,000 shall be expended for the Mauricio Gaston Institute for Latino Community Development and Public Policy at the University of Massachusetts at Boston; provided further, that not less than \$350,000 shall be expended for the William Trotter Institute; provided further, that the sum expended for the UMass Extension in fiscal year 2009 shall be adjusted only in direct proportion to university budget adjustments to other academic programs of the University of Massachusetts at Amherst; provided further, that such funds shall be expended in accordance with a plan reviewed and recommended by the UMass Extension Board of Public Overseers; provided further, that not less than \$250,000 shall be expended for the Future of Work Initiative at the University of Massachusetts Labor Centers at the Amherst, Boston, Dartmouth and Lowell campuses; provided further, that not less than \$150,000 shall be expended for an ongoing study by the University of Massachusetts at Amherst's agricultural department, of the winter moth worm and methods to minimize or eliminate its damage; provided further, that not less than \$60,000 shall be expended for the Grace Grossman Inner-City Youth Collaborative at the University of Massachusetts Field Station on Nantucket; provided further, that not less than \$50,000 shall be expended for the 4-H program; and provided further, that not less than \$50,000 shall be expended for the UMASS Dartmouth Center for Business Research \$496,385,600 \$492,251,998

7100-0300 For the operation of the Toxics Use Reduction Institute program at the University of Massachusetts at Lowell, in accordance with section 6 of chapter 21I of the General Laws; provided, that not less than \$250,000 shall be expended for research on breast cancer prevention performed in collaboration with the University of Massachusetts at Lowell, the Silent Spring Institute and the Massachusetts Breast Cancer Coalition \$1,917,454

7100-0500 For the operation of the department of higher education's Commonwealth College Honors program at the University of Massachusetts at Amherst \$3,630,000

7100-0700 For the operation of the office of dispute resolution at the University of Massachusetts at Boston under section 46 of chapter 75 of the General Laws \$166,440

State Colleges.

The Governor has reduced the following item by \$172,743

7109-0100 For Bridgewater State College; provided, that not less than \$245,814 shall be expended for the operation of the John Joseph Moakley Center for Technological Applications \$39,708,032
\$39,535,289

The Governor has reduced the following item by \$155,943

7110-0100 For Fitchburg State College; provided, that Fitchburg State College may expend funds to assist public schools in the cities of Gardner, Fitchburg and Leominster to build capacity, including professional development, infrastructure and hardware, for a pilot wireless learning initiative in Worcester county \$27,965,597 \$27,809,654

The Governor has reduced the following item by \$261,698

7112-0100 For Framlingham State College; provided, that not less than \$160,000 shall be expended for the regional economic research center; and provided further, that \$130,000 shall be expended for the operation of the commonwealth's global education centers \$25,113,809 \$24,852,111

The Governor has reduced the following item by \$92,732

7113-0100 For the Massachusetts College of Liberal Arts; provided, that not less than \$350,000 shall be expended for capacity building through the wireless learning initiative in conjunction with the Massachusetts Technology Collaborative; and provided further, that of said \$350,000 not less than \$100,000 shall be expended for the assessment and evaluation of the higher education resources available to the residents of Berkshire County \$14,465,462 \$14,372,730

The Governor has reduced the following item by \$240,617
7114-0100 For Salem State College; provided, that not less than \$200,000 shall be expended for the aquaculture program established under section 274 of chapter 38 of the acts of 1995; provided further, that not less than \$922,313 shall be expended for the second degree nursing program; and provided further, that not less than \$701,000 shall be expended for the operation and maintenance costs associated with the acquisition of the GTE/Sylvania property located in the city of Salem \$40,065,432 \$39,824,815

The Governor has reduced the following item by \$69,837
7115-0100 For Westfield State College \$23,292,562 \$23,222,725

The Governor has reduced the following item by \$72,532
7116-0100 For Worcester State College; provided, that not less than \$300,000 shall be expended for the Latino Education Institute \$23,740,787 \$23,668,255

The Governor has reduced the following item by \$176,043
7117-0100 For the Massachusetts College of Art \$15,378,203 \$15,202,160

The Governor has reduced the following item and struck out certain language.
7118-0100 For the Massachusetts Maritime Academy; provided, that not less than \$325,000 shall be expended for the development of an alternative energy source with Massachusetts Technology Collaborative; provided further, that not less than \$454,000 shall be expended for the 1-time purchase of an engineering power plant simulator to provide training for public safety officials and other maritime agencies; and provided further, that \$100,000 shall be expended for the Woods Hole Diversity Advisory Committee \$14,730,086 \$14,077,588

Community Colleges.

The Governor has reduced the following item by \$173,244
7502-0100 For Berkshire Community College; provided, that not less than \$100,000 shall be available for the operation and maintenance costs associated with the use of the Joseph Scelsi Intermodal Center, located in the city of Pittsfield, by Berkshire Community College and Massachusetts College of Liberal Arts \$9,556,459 \$9,383,215

The Governor has reduced the following item by \$357,413
7503-0100 For Bristol Community College \$16,533,805 \$16,176,392

The Governor has reduced the following item by \$234,535
7504-0100 For Cape Cod Community College; provided, that not less than \$126,652 shall be expended for the operation of the environmental technology, education and job training partnership; provided further, that the college shall coordinate the partnership with the Massachusetts Maritime Academy and the University of Massachusetts at Dartmouth; provided further, that the initiative shall be conducted at the Massachusetts military reservation, or at any site on Cape Cod determined by the college to be suitable for the purposes of on-site education and training in the use of alternative technologies to clean up designated superfund sites; provided further, that preference shall be given to local applicants; and provided further, that the executive office of energy and environmental affairs and the University of Massachusetts at Dartmouth shall participate in the testing and evaluation of innovative technologies \$11,805,132 \$11,570,597

The Governor has reduced the following item by \$167,235
7505-0100 For Greenfield Community College \$9,388,876 \$9,221,641

The Governor has reduced the following item by \$428,674
7506-0100 For Holyoke Community College \$19,179,959 \$18,751,285

The Governor has reduced the following item by \$216,727
7507-0100 For Massachusetts Bay Community College \$14,260,213 \$14,043,486

The Governor has reduced the following item by \$403,415
7508-0100 For Massasoit Community College \$20,749,341 \$20,345,926

The Governor has reduced the following item by \$307,551
7509-0100 For Mount Wachusett Community College ; provided, that not less than \$100,000 shall be expended for the Latino education and family development program \$13,142,497 \$12,834,946

The Governor has reduced the following item by \$366,628
7510-0100 For Northern Essex Community College \$19,531,078 \$19,164,450

The Governor has reduced the following item by \$412,363
7511-0100 For North Shore Community College, including the post-secondary programs of the Essex Agricultural and Technical Institute operated by North Shore Community College; provided, that not less than \$250,000 shall be expended for the public policy institute and resource center \$21,015,308 \$20,602,945

The Governor has reduced the following item by \$275,991
7512-0100 For Quinsigamond Community College ; provided, that not less than \$100,000 shall be expended to support the development of a South County Quinsigamond Community College satellite campus \$15,510,951 \$15,234,960

The Governor has reduced the following item by \$469,405
7514-0100 For Springfield Technical Community College; provided, that not less than \$535,206 shall be expended for the Massachusetts Center for Telecommunications and Information Technology through the Springfield Technical Community College Assistance Corporation, as established by section 125 of chapter 273 of the acts of 1994; provided further, that the amount appropriated in this item shall include, but not be limited to, operating and maintaining cable television programming, distance learning curricula, telecommunications-intensive company facilities, and a small business incubator; provided further, that funds shall be allocated for a reserve for the operation and maintenance expenses incurred by Springfield Technical Community College associated with the acquisition of the Digital property; provided further, that the college may expend revenues in an amount not to exceed \$575,000 received from rent, utility, and other charges for the operation and maintenance of the property; and provided further, that funds shall be encumbered for an emergency reserve for unanticipated operating and maintenance expenses of Springfield Technical Community College in the acquisition of the Digital property \$25,165,995 \$24,696,590

The Governor has reduced the following item by \$180,368
7515-0100 For Roxbury Community College ; provided, that not less than \$946,000 shall be expended for the operation of the Reggle Lewis Track and Athletic Center \$11,551,618 \$11,371,250

7515-0121 For the Reggle Lewis Track and Athletic Center at Roxbury Community College; provided, that the college may expend an amount not to exceed \$529,843 received from fees, rentals, and facility expenses associated with the running and operation of national track meets, high school track meets, high school dual meets, Roxbury Community College athletic events, other special athletic events, conferences, meetings, and programs; and provided further, that only expenses for contracted services associated with these events and for the capital needs of the facility shall be funded from this item; prior appropriation continued \$529,843

The Governor has reduced the following item by \$410,257
7516-0100 For Middlesex Community College \$20,489,236 \$20,078,979

The Governor has reduced the following item by \$470,898
7518-0100 For Bunker Hill Community College ; provided, that \$108,000 shall be obligated for the life focus center \$21,349,398 \$20,878,500"

FY10 Budget

FY10 budget as signed (General Appropriations Act, or GAA) is found here:

<http://www.malegislature.gov/Laws/SessionLaws/Acts/2009/Chapter27>

FY10 Budget summary for UMass is found here:

http://www.mass.gov/bb/gaa/fy2010/app_10/dpt_10/hums.htm

FY10 Mid-Year UMass budget reductions:

http://www.mass.gov/bb/gaa/fy2010/app_10/dpt_10/hrums.htm

Historical Budget Data for UMass:

http://www.mass.gov/bb/gaa/fy2010/app_10/dpt_10/hhums.htm

FY10 Budget summary for State Colleges is found here:

http://www.mass.gov/bb/gaa/fy2010/app_10/sect_10/h757.htm

FY10 Mid-Year State College Reductions:

http://www.mass.gov/bb/gaa/fy2010/app_10/sect_10/hr757.htm

Historical Budget Data for State Colleges:

http://www.mass.gov/bb/gaa/fy2010/app_10/sect_10/hh757.htm

FY10 Budget summary for Community Colleges is found here:

http://www.mass.gov/bb/gaa/fy2010/app_10/sect_10/h758.htm

FY10 Mid-Year Community College Reductions:

http://www.mass.gov/bb/gaa/fy2010/app_10/sect_10/hr758.htm

Historical Budget Data for Community Colleges:

http://www.mass.gov/bb/gaa/fy2010/app_10/sect_10/hh758.htm

Relevant sections of FY10 budget are found here:

"University of Massachusetts.

[The Governor has reduced the following Item by 1,500,000]

7100-0200.. For the operation of the University of Massachusetts; provided, that notwithstanding any general or special law to the contrary, the university may establish and organize auxiliary organizations, subject to policies, rules and regulations adopted by the board, to provide essential functions which are integral to the educational mission of the university; provided further, that notwithstanding any general or special law to the contrary, the university may enter into leases of real property without prior approval of

the division of capital asset management and maintenance; provided further, that the University of Massachusetts shall expend funds for the operation of the department of higher education's commonwealth college honors program at the University of Massachusetts Amherst, for the operation of the toxics use reduction Institute at the University of Massachusetts Lowell, for the operation of the office of dispute resolution at the University of Massachusetts Boston, for capital lease payments from the University of Massachusetts to the Massachusetts Development Finance Agency and for annual operations of the advanced technology and manufacturing center in Fall River, and for the University of Massachusetts Amherst Cranberry Station; provided further, that the University of Massachusetts shall expend \$2,700,000 for facilities costs associated with the college of visual and performing arts at the University of Massachusetts Dartmouth; provided further, that funds may be expended for the University of Massachusetts Lowell to operate a program in math, science, engineering and technology for academically accelerated students in their final 2 years of high school, for the operation of the University of Massachusetts Boston's Edward J. Collins Center for Public Management, for the University of Massachusetts Medical School to enhance efforts to increase the number of graduating medical students in primary care specialties, and for the operation of an inner-city youth collaborative at the UMass Field Station on Nantucket to learn about nature, ecology, environment, science and history on the island; and provided further, that the governor may allocate \$78,853,735, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein.....
~~\$413,398,263~~ \$411,898,263

State Colleges.

7109-0100.. For Bridgewater State College; provided, that the governor may allocate \$6,526,756, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein.....
 \$33,008,533

7110-0100.. For Fitchburg State College; provided, that the governor may allocate \$4,591,008, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein..... \$23,218,646

7112-0100.. For Framlingham State College; provided, that the governor may allocate \$4,102,757, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein.....
 \$20,749,354

7113-0100.. For the Massachusetts College of Liberal Arts; provided, that the governor may allocate \$2,372,749, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein..... \$11,999,981

7114-0100.. For Salem State College; provided, that the governor may allocate \$6,574,553, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein..... \$33,250,262

7115-0100.. For Westfield State College; provided, that the governor may allocate \$3,833,766, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein.....
 \$19,388,959

7116-0100.. For Worcester State College; provided, that the governor may allocate \$3,907,318, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to

the amount appropriated herein.....
\$19,760,937

7117-0100.. For the Massachusetts College of Art; provided, that the governor may allocate \$2,509,677, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein..... \$12,692,483

7118-0100.. For the Massachusetts Maritime Academy; provided, that the governor may allocate \$2,324,025, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein..... \$11,753,563

Community Colleges.

7502-0100.. For Berkshire Community College; provided, that the governor may allocate \$1,549,162, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein.....
\$7,834,053

7503-0100.. For Bristol Community College; provided, that the governor may allocate \$2,670,710, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein.....
\$13,505,682

7504-0100.. For Cape Cod Community College; provided, that the governor may allocate \$1,910,297, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein; and provided further, that funding may be expended for the operation of the environmental technology, education and job training partnership..... \$9,660,300

7505-0100.. For Greenfield Community College; provided, that the governor may allocate \$1,522,486, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein..... \$7,699,155

7506-0100.. For Holyoke Community College; provided, that the governor may allocate \$3,095,823, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein..... \$15,655,462

7507-0100.. For Massachusetts Bay Community College; provided, that the governor may allocate \$2,318,569, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein..... \$11,724,917

7508-0100.. For Massasoit Community College; provided, that the governor may allocate \$3,359,097, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein..... \$16,986,829

7509-0100.. For Mount Wachusett Community College; provided, that the governor may allocate \$2,119,040, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein..... \$10,715,906

7510-0100.. For Northern Essex Community College; provided, that the governor may allocate \$3,164,037, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein..... \$16,000,413

7511-0100.. For North Shore Community College, including the post-secondary programs of the Essex Agricultural and Technical Institute operated by North Shore Community College; provided, that the governor may allocate \$3,401,531, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein..... \$17,201,414

7512-0100.. For Quinsigamond Community College; provided, that the governor may allocate \$2,515,281, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein..... \$12,719,679

7514-0100.. For Springfield Technical Community College; provided, that the governor may allocate \$4,077,389, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein..... \$20,619,201

7515-0100.. For Roxbury Community College; provided, that the governor may allocate \$1,877,385, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein..... \$9,493,865

7515-0121.. For the Reggie Lewis Track and Athletic Center at Roxbury Community College; provided, that the college may expend an amount not to exceed \$529,843 received from fees, rentals, and facility expenses associated with the running and operation of national track meets, high school track meets, high school dual meets, Roxbury Community College athletic events, other special athletic events, conferences, meetings, and programs; and provided further, that only expenses for contracted services associated with these events and for the capital needs of the facility shall be funded from this item..... \$529,843

7516-0100.. For Middlesex Community College; provided, that the governor may allocate \$3,315,025, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein..... \$16,763,954

7518-0100.. For Bunker Hill Community College; provided, that the governor may allocate \$3,447,025, made available through the American Recovery and Reinvestment Act of 2009, Pub. L. No. 111-5, in addition to the amount appropriated herein..... \$17,431,475"

FY11 Budget:

FY11 budget as signed (General Appropriations Act, or GAA) is found here:

<http://www.malegislature.gov/Budget/CurrentBudget>

There were no mid-year budget reductions in FY11.

FY11 Budget summary for UMass is found here:

http://www.mass.gov/bb/gaa/fy2011/app_11/dpt_11/hums.htm

Historical Budget Data for UMass:

http://www.mass.gov/bb/gaa/fy2011/app_11/dpt_11/hhums.htm

FY11 Budget summary for State Colleges is found here:

http://www.mass.gov/bb/gaa/fy2011/app_11/sect_11/h757.htm

Historical Budget Data for State Colleges:

http://www.mass.gov/bb/gaa/fy2011/app_11/sect_11/hh757.htm

FY11 Budget summary for Community Colleges is found here:

http://www.mass.gov/bb/gaa/fy2011/app_11/sect_11/h758.htm

Historical Budget Data for Community Colleges:

http://www.mass.gov/bb/gaa/fy2011/app_11/sect_11/hh758.htm

Relevant sections of FY11 budget are found here:

"University of Massachusetts.

Governor reduced the following item by \$14,301,406 and disapproved wording as indicated for message see H4840

7100-0200.. For the operation of the University of Massachusetts; provided, that notwithstanding any general or special law to the contrary, the university may establish and organize auxiliary organizations, subject to policies, rules and regulations adopted by the board, to provide essential functions which are integral to the educational mission of the university; provided further, that notwithstanding any general or special law to the contrary, the university may enter into leases of real property without prior approval of the division of capital asset management and maintenance; provided further, that the University of Massachusetts shall expend funds, for the operation of the office of dispute resolution at the University of Massachusetts Boston, for capital lease payments from the University of Massachusetts to the Massachusetts Development Finance Agency and for annual operations of the advanced technology and manufacturing center in Fall River and for the University of Massachusetts Amherst Cranberry Station; provided further, that the department of higher education's commonwealth college honors program at the University of Massachusetts Amherst shall be operated at a funding level not less than the funding level at which it operated in fiscal year 2010; provided further, that funds may be expended for the operation of the University of Massachusetts Boston's Edward J. Collins Center for Public Management, the operation of the Future of Work Research Initiative at the University of Massachusetts Labor Centers at Amherst, Boston, Dartmouth and Lowell campuses, for the University of Massachusetts Medical School to enhance efforts to increase the number of graduating medical students in primary care specialties and for the operation of an inner-city youth collaborative at the UMass Field Station on Nantucket to learn about nature, ecology, environment, science and history on the Island; and provided further, that the governor may allocate \$10,689,530, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... ~~\$438,356,862~~ 424,055,456

General Fund..... 96.737%
FMAP Budget Relief Fund..... 3.263%

State Colleges.

Governor reduced the following item by \$1,061,132 and disapproved wording as indicated for message see H4840

7109-0100.. For Bridgewater State College; provided, that the governor may allocate \$856,633, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$35,003,378 33,942,246

General Fund..... 96.968%
FMAP Budget Relief Fund..... 3.032%

Governor reduced the following item by \$862,335 and disapproved wording as indicated for message see H4840

7110-0100.. For Fitchburg State College; provided, that the governor may allocate \$602,567, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$24,737,767 23,875,432

General Fund..... 96.514%
FMAP Budget Relief Fund..... 3.486%

Governor reduced the following item by \$651,579 and disapproved wording as indicated for message see H4840

7112-0100.. For Framingham State College; provided, that the governor may allocate \$538,485, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$21,987,870 21,336,291

General Fund..... 97.037%
FMAP Budget Relief Fund..... 2.963%

Governor reduced the following item by \$226,026 and disapproved wording as indicated for message see H4840

7113-0100.. For the Massachusetts College of Liberal Arts; provided, that the governor may allocate \$311,422, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein \$12,565,451 12,339,425

General Fund..... 98.201%
FMAP Budget Relief Fund..... 1.799%

Governor reduced the following item by \$1,457,013 and disapproved wording as indicated for message see H4840

7114-0100.. For Salem State College; provided, that the governor may allocate \$862,906, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$35,647,826 34,190,813

General Fund..... 95.913%
FMAP Budget Relief Fund..... 4.087%

Governor reduced the following item by \$1,012,795 and disapproved wording as indicated for message see H4840

7115-0100.. For Westfield State College; provided, that the governor may allocate \$503,180, made

available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$20,897,421 19,884,626

General Fund..... 95.153%
FMAP Budget Relief Fund..... 4.847%

Governor reduced the following item by \$745,241 and disapproved wording as indicated for message see H4840

7116-0100.. For Worcester State College; provided, that the governor may allocate \$512,833, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$21,065,156 20,319,915

General Fund..... 96.462%
FMAP Budget Relief Fund..... 3.538%

Governor reduced the following item by \$236,070 and disapproved wording as indicated for message see H4840

7117-0100.. For the Massachusetts College of Art; provided, that the governor may allocate \$329,394, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein \$13,290,585 13,054,515

General Fund..... 98.224%
FMAP Budget Relief Fund..... 1.776%

Governor reduced the following item by \$221,385 and disapproved wording as indicated for message see H4840

7118-0100.. For the Massachusetts Maritime Academy; provided, that the governor may allocate \$305,027, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein \$12,307,421 12,086,036

General Fund..... 98.201%
FMAP Budget Relief Fund..... 1.799%

Community Colleges.

Governor reduced the following item by \$186,717 and disapproved wording as indicated for message see H4840

7502-0100.. For Berkshire Community College; provided, that the governor may allocate \$203,308, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$8,242,372 8,055,655

General Fund..... 97.735%
FMAP Budget Relief Fund..... 2.265%

Governor reduced the following item by \$283,048 and disapproved wording as indicated for message see H4840

7503-0100.. For Bristol Community College; provided, that the governor may allocate \$350,498, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$14,170,765 13,887,717

General Fund.....98.003%
 FMAP-Budget-Relief-Fund.....1.997%

Governor reduced the following item by \$242,491 and disapproved wording as indctated for message see H4840

7504-0100.. For Cape Cod Community College; provided, that the governor may allocate \$250,703, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$10,176,052 9,933,561

General Fund.....97.617%
 FMAP-Budget-Relief-Fund.....2.383%

Governor reduced the following item by \$184,560 and disapproved wording as indctated for message see H4840

7505-0100.. For Greenfield Community College; provided, that the governor may allocate \$199,807, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$8,101,501 7,916,941

General Fund.....97.722%
 FMAP-Budget-Relief-Fund.....2.278%

Governor reduced the following item by \$346,754 and disapproved wording as indctated for message see H4840

7506-0100.. For Holyoke Community College; provided, that the governor may allocate \$406,289, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$16,445,062 16,098,308

General Fund.....97.891%
 FMAP-Budget-Relief-Fund.....2.109%

Governor reduced the following item by \$326,349 and disapproved wording as indctated for message see H4840

7507-0100.. For Massachusetts Bay Community College; provided, that the governor may allocate \$304,284, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$12,382,929 12,056,580

General Fund.....97.365%
 FMAP-Budget-Relief-Fund.....2.635%

Governor reduced the following item by \$326,349 and disapproved wording as indctated for message see H4840

7508-0100.. For Massasolt Community College; provided, that the governor may allocate \$440,840, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$17,847,342 12,056,580

General Fund.....97.871%
 FMAP-Budget-Relief-Fund.....2.129%

Governor reduced the following item by \$229,146 and disapproved wording as indctated for message see H4840

7509-0100.. For Mount Wachusett Community College; provided, that the governor may allocate \$278,098,

made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$11,248,173 11,019,027

General Fund.....97.963%
FMAP Budget Relief Fund.....2.037%

Governor reduced the following item by \$329,035 and disapproved wording as indicated for message see H4840

7510-0100.. For Northern Essex Community College; provided, that the governor may allocate \$415,241, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$16,782,052 16,453,017

General Fund.....98.039%
FMAP Budget Relief Fund.....1.961%

Governor reduced the following item by \$369,956 and disapproved wording as indicated for message see H4840

7511-0100.. For North Shore Community College, including the post-secondary programs of the Essex Agricultural and Technical Institute operated by North Shore Community College; provided, that the governor may allocate \$446,409, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$18,057,946 17,687,990

General Fund.....97.951%
FMAP Budget Relief Fund.....2.049%

Governor reduced the following item by \$298,334 and disapproved wording as indicated for message see H4840

7512-0100.. For Quinsigamond Community College; provided, that the governor may allocate \$330,099, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$13,377,814 13,079,480

General Fund.....97.770%
FMAP Budget Relief Fund.....2.230%

Governor reduced the following item by \$482,826 and disapproved wording as indicated for message see H4840

7514-0100.. For Springfield Technical Community College; provided, that the governor may allocate \$535,107, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$21,685,283 21,202,457

General Fund.....97.773%
FMAP Budget Relief Fund.....2.227%

Governor reduced the following item by \$216,042 and disapproved wording as indicated for message see H4840

7515-0100.. For Roxbury Community College; provided, that the governor may allocate \$246,384, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$9,978,460 9,762,418

General Fund..... 97.835%
 FMAP Budget Relief Fund..... 2.165%

7515-0121.. For the Reggie Lewis Track and Athletic Center at Roxbury Community College; provided, that the college may expend an amount not to exceed \$529,843 received from fees, rentals and facility expenses associated with the running and operation of national track meets, high school track meets, high school dual meets, Roxbury Community College athletic events, other special athletic events, conferences, meetings and programs; and provided further, that only expenses for contracted services associated with these events and for the capital needs of the facility shall be funded from this item \$529,843

Governor reduced the following item by \$438,631 and disapproved wording as indicated for message see H4840

7516-0100.. For Middlesex Community College; provided, that the governor may allocate \$435,056, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$17,676,787 17,238,156

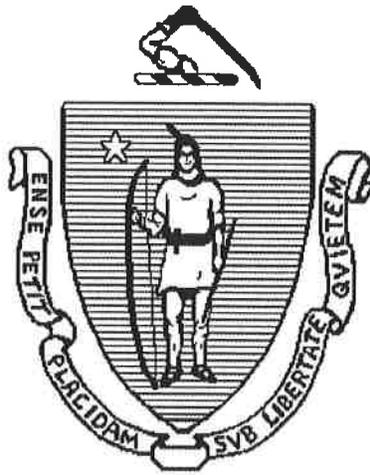
General Fund..... 97.519%
 FMAP Budget Relief Fund..... 2.481%

Governor reduced the following item by \$625,220 and disapproved wording as indicated for message see H4840

7518-0100.. For Bunker Hill Community College; provided, that the governor may allocate \$452,379, made available through the American Recovery and Reinvestment Act of 2009, P. L. 111-5, in addition to the amount appropriated herein..... \$18,549,780 17,924,560

General Fund..... 96.630%
 FMAP Budget Relief Fund..... 3.370%

Commonwealth of Massachusetts



Statutory Basis Financial Report

For the Fiscal Year Ended June 30, 2009

Martin J. Benison, CGFM
State Comptroller

Prepared by
*The Financial Reporting and Analysis Bureau
Office of the State Comptroller*

This Document is available at the Comptroller's website: www.mass.gov/osc

Budgeted Funds

Combined Statements Of Revenues, Expenditures And Changes In Fund Balances - Statutory Basis - Budget and Actual

Fiscal Year Ended June 30, 2009
(Amounts in thousands)

	Budget	Actual	Variance Favorable (Unfavorable)
REVENUES AND OTHER FINANCING SOURCES			
Revenues:			
Taxes.....	\$ 19,955,200	\$ 16,790,021	\$ (3,165,179)
Assessments.....	-	348,654	348,654
Federal grants and reimbursements.....	7,070,600	8,250,900	1,180,300
Departmental.....	2,386,100	1,944,508	(441,592)
Miscellaneous.....	91,000	260,626	169,626
Total revenues.....	29,502,900	27,594,709	(1,908,191)
Other financing sources:			
Fringe benefit cost recovery.....	-	262,034	262,034
Lottery reimbursements.....	95,770	105,656	9,886
Lottery distributions.....	811,875	890,489	78,614
Tobacco settlement transfer.....	288,500	315,153	26,653
Operating transfers in.....	676,316	339,462	(336,854)
Stabilization transfer.....	401,000	1,453,747	1,052,747
Other fund deficit support.....	-	219,947	219,947
Total other financing sources.....	2,273,461	3,586,488	1,313,027
Total revenues and other financing sources.....	31,776,361	31,181,197	(595,164)
EXPENDITURES AND OTHER FINANCING USES			
Expenditures:			
Legislature.....	79,003	60,199	18,804
Judiciary.....	803,698	794,938	8,760
Inspector General.....	3,071	3,002	69
Governor and Lieutenant Governor.....	9,176	8,377	799
Secretary of the Commonwealth.....	52,937	46,986	5,951
Treasurer and Receiver-General.....	136,555	128,696	7,859
Auditor of the Commonwealth.....	18,690	18,688	2
Attorney General.....	44,962	44,266	696
Ethics Commission.....	1,782	1,678	104
District Attorney.....	100,946	100,789	157
Office of Campaign & Political Finance.....	1,285	1,129	156
Sheriff's Departments.....	293,370	290,513	2,857
Disabled Persons Protection Commission.....	2,314	2,267	47
Board of Library Commissioners.....	33,659	33,652	7
Comptroller.....	12,045	11,679	366
Administration and finance.....	1,811,184	1,752,879	58,305
Energy and environmental affairs.....	226,569	216,177	10,392
Health and human services.....	4,970,340	4,908,938	61,402
Transportation and public works.....	361,295	283,313	77,982
Executive office of education.....	2,111,799	2,091,716	20,083
Public safety and homeland security.....	1,259,140	1,236,874	22,266
Housing and economic development.....	237,336	220,189	17,147
Labor and workforce development.....	77,323	65,105	12,218
Direct local aid.....	5,135,620	4,723,620	412,000
Medicaid.....	8,687,776	8,679,213	8,563
Pension.....	1,465,000	1,314,396	150,604
Debt service:			
Principal retirement.....	1,107,616	1,087,370	20,246
Interest and fiscal charges.....	829,606	804,016	25,590
Total expenditures.....	29,874,097	28,930,665	943,432
Other financing uses:			
Fringe benefit cost assessment.....	84,400	57,415	26,985
Lottery deficit support.....	-	76,112	(76,112)
Operating transfers out.....	78,164	118,535	(40,371)
Commonwealth care transfer.....	1,117,561	987,959	129,602
Medical assistance transfer.....	346,000	374,001	(28,001)
State retiree benefits transfer.....	372,000	352,000	20,000
Stabilization transfer.....	401,000	1,453,747	(1,052,747)
Other fund deficit support.....	-	219,947	(219,947)
Total other financing uses.....	2,399,125	3,639,716	(1,240,591)
Total expenditures and other financing uses.....	32,273,222	32,570,381	(297,159)
Excess (deficiency) of revenues and other financing sources over / (under) expenditures and other financing uses.....	(496,861)	(1,389,184)	(892,323)
Fund balance at beginning of year.....	2,405,820	2,405,820	-
Fund balance at end of year.....	\$ 1,908,959	\$ 1,016,636	\$ (892,323)

See accompanying notes to financial statements and accountants' review report

Universal Health Care Funds		Non-budgeted Other Funds						
Medical Security Trust	Catastrophic Illness in Children Relief	Department of Telecommunication and Energy Trust	Liability Management and Reduction	Health Care Security Trust	Commonwealth of Massachusetts Civil Monetary Penalty (CMP)	MBTA State and Local Contribution	MBTA Infrastructure Renovation	Community Preservation Trust
\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 767,057	\$ -	\$ 25,181
-	-	4,144	-	-	-	146,486	-	-
-	-	-	-	315,153	-	-	-	-
47,431	-	-	2,001	-	179	-	-	-
1,367	106	-	30	-	-	-	211	857
48,798	106	4,144	2,031	315,153	179	913,543	211	26,038
-	1,964	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	1,964	-	-	-	-	-	-	-
48,798	2,070	4,144	2,031	315,153	179	913,543	211	26,038
-	-	-	-	-	-	-	-	-
-	-	-	44	-	-	913,543	1,718	-
-	-	-	-	-	-	-	-	-
-	-	-	2,415	-	-	-	-	54,761
-	2,430	2,914	-	-	-	-	-	-
-	-	-	-	-	119	-	-	-
78,508	-	256	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
78,508	2,430	3,170	2,459	-	119	913,543	1,718	54,761
547	35	481	17	-	-	-	-	35
-	-	-	-	-	-	-	-	-
-	-	-	-	315,153	-	-	-	-
-	-	-	-	-	-	-	-	-
17,100	22	231	-	40,543	-	-	-	13
17,647	57	712	17	355,696	-	-	-	48
96,155	2,487	3,882	2,476	355,696	119	913,543	1,718	54,809
(47,357)	(417)	262	(445)	(40,543)	60	-	(1,507)	(28,771)
90,509	6,736	268	3,162	40,543	838	-	10,777	59,976
\$ 43,152	\$ 6,319	\$ 530	\$ 2,717	\$ -	\$ 898	\$ -	\$ 9,270	\$ 31,205

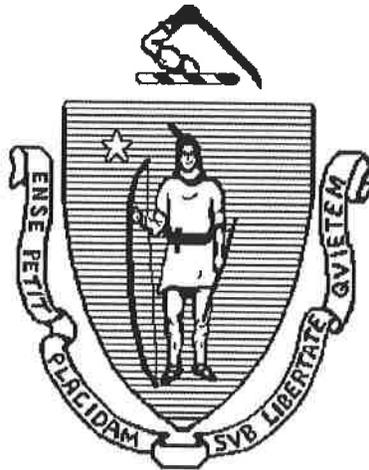
continued

Non-budgeted Other Funds

State Election Campaign	Enhanced 911	Counsel for Indigent Salary Enhancement Trust	Smart Growth Housing Trust	Special Projects Permitting and Oversight	Division of Energy Resources Credit Trust	School Modernization and Reconstruction Trust	Roche Community Rink	Workforce Competitiveness Trust
\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 702,300	\$ -	\$ -
-	-	-	-	-	-	-	-	-
-	56,293	140	7,773	309	113	-	36	-
329	682	-	-	-	-	-	-	35
329	56,975	140	7,773	309	113	702,300	36	35
-	78,036	-	-	-	2,681	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	78,036	-	-	-	2,681	-	-	-
329	135,011	140	7,773	309	2,794	702,300	36	35
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	630,591	-	-
-	360	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	95	-	-	169	-	-	-	-
-	30	-	-	-	-	-	-	-
-	26	-	-	-	-	-	-	-
-	66,351	-	3,225	-	-	-	-	13,572
-	-	-	-	-	-	-	-	-
-	66,862	-	3,225	169	-	630,591	-	13,572
-	539	-	-	19	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	954	-	-	18	-	-	-	-
-	1,493	-	-	37	-	-	-	-
-	68,355	-	3,225	206	-	630,591	-	13,572
329	66,656	140	4,548	103	2,794	71,709	36	(13,537)
959	-	295	18,041	119	-	47,560	142	13,572
\$ 1,288	\$ 66,656	\$ 435	\$ 22,589	\$ 222	\$ 2,794	\$ 119,269	\$ 178	\$ 35

continued

Commonwealth of Massachusetts



Statutory Basis Financial Report

For the Fiscal Year Ended June 30, 2010

Martin J. Benison, CGFM
Comptroller of the Commonwealth

Prepared by
*The Financial Reporting and Analysis Bureau
Office of the Comptroller*

This Document is available at the Comptroller's website: www.mass.gov/osc

Budgeted Funds

Combined Statements Of Revenues, Expenditures And Changes In Fund Balances - Statutory Basis - Budget and Actual

Fiscal Year Ended June 30, 2010
(Amounts in thousands)

	Budget	Actual	Variance Favorable (Unfavorable)
REVENUES AND OTHER FINANCING SOURCES			
Revenues:			
Taxes.....	\$ 17,524,619	\$ 17,171,378	\$ (353,241)
Assessments.....	-	417,335	417,335
Federal grants and reimbursements.....	8,278,000	8,548,836	270,836
Departmental.....	2,629,800	2,179,794	(450,006)
Miscellaneous.....	15,000	443,040	428,040
Total revenues.....	28,447,419	28,760,383	312,964
Other financing sources:			
Fringe benefit cost recovery.....	-	281,807	281,807
Lottery reimbursements.....	99,632	88,938	(10,694)
Lottery distributions.....	863,369	893,806	30,437
Operating transfers in.....	602,399	299,342	(303,057)
Stabilization transfer.....	214,000	217,843	3,843
Tobacco settlement transfer.....	292,000	263,678	(28,322)
Commonwealth transportation transfer.....	-	275,000	275,000
Total other financing sources.....	2,071,400	2,320,414	249,014
Total revenues and other financing sources.....	30,518,819	31,080,797	561,978
EXPENDITURES AND OTHER FINANCING USES			
Expenditures:			
Legislature.....	69,920	59,453	10,467
Judiciary.....	787,453	767,178	20,275
Inspector General.....	2,735	2,734	1
Governor and Lieutenant Governor.....	5,498	5,245	253
Secretary of the Commonwealth.....	48,044	47,819	225
Treasurer and Receiver-General.....	191,522	175,894	15,628
Auditor of the Commonwealth.....	16,709	16,708	1
Attorney General.....	40,851	40,558	293
Ethics Commission.....	1,731	1,574	157
District Attorney.....	93,052	92,792	260
Office of Campaign & Political Finance.....	1,222	1,175	47
Sheriff's Departments.....	404,363	370,254	34,109
Disabled Persons Protection Commission.....	2,223	2,150	73
Board of Library Commissioners.....	24,680	24,672	8
Comptroller.....	11,353	11,080	273
Administration and finance.....	1,757,816	1,683,109	74,707
Energy and environmental affairs.....	216,603	202,602	14,001
Health and human services.....	4,784,977	4,689,785	95,192
Transportation and public works.....	189,941	66,701	123,240
Massachusetts department of transportation.....	435,702	435,702	-
Executive office of education.....	1,737,951	1,717,211	20,740
Public safety and homeland security.....	1,114,817	1,075,883	38,934
Housing and economic development.....	371,017	359,078	11,939
Labor and workforce development.....	82,396	42,237	40,159
Direct local aid.....	4,837,441	4,837,371	70
Medicaid.....	9,291,193	9,286,565	4,628
Post employment benefits.....	1,748,619	1,748,619	-
Debt service:			
Principal retirement.....	1,067,274	1,048,610	18,664
Interest and fiscal charges.....	843,703	811,030	32,673
Total expenditures.....	30,180,806	29,623,789	557,017
Other financing uses:			
Fringe benefit cost assessment.....	62,000	8,013	53,987
Operating transfers out.....	55,994	124,740	(68,746)
Commonwealth care transfer.....	592,000	631,685	(39,685)
Medical assistance transfer.....	399,000	313,295	85,705
Commonwealth transportation transfer.....	275,000	275,000	-
Stabilization transfer.....	214,000	217,843	(3,843)
Total other financing uses.....	1,597,994	1,570,576	27,418
Total expenditures and other financing uses.....	31,778,800	31,194,365	584,435
Excess (deficiency) of revenues and other financing sources over / (under) expenditures and other financing uses.....	(1,259,981)	(113,568)	1,146,413
Fund balance at beginning of year.....	1,016,636	1,016,636	-
Fund balance at end of year.....	\$ (243,345)	\$ 903,068	\$ 1,146,413

See accompanying notes to financial statements and accountants' review report

Universal Health Care Funds		Non-budgeted Other Funds						
Medical Security Trust	Catastrophic Illness in Children Relief	Department of Telecommunication and Energy Trust	Liability Management and Reduction	Health Care Security Trust	Commonwealth of Massachusetts Civil Monetary Penalty (CMP)	MBTA State and Local Contribution	MBTA Infrastructure Renovation	Community Preservation Trust
\$ -	\$ -	\$ 4,680	\$ -	\$ -	\$ -	\$ 767,057	\$ -	\$ 26,289
-	-	-	-	-	-	130,148	-	-
64,525	-	-	2,113	263,678	-	-	-	-
97	23	-	5	-	230	-	37	46
64,622	23	4,680	2,118	263,678	230	917,205	37	26,335
30,000	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-
30,000	-	-	-	-	-	-	-	-
94,622	23	4,680	2,118	263,678	230	917,205	37	26,335
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	917,205	2,437	-
21	-	-	1,601	-	-	-	-	-
-	2,911	3,029	-	-	384	-	-	31,716
155,615	-	-	-	-	-	-	-	-
155,636	2,911	3,029	1,662	-	384	917,205	2,437	31,716
600	89	565	18	-	-	-	-	35
-	-	-	-	-	-	-	-	-
-	-	-	-	263,678	-	-	-	-
-	-	-	-	-	-	-	-	-
145	51	252	-	-	-	-	-	30
745	140	817	18	263,678	-	-	-	65
156,381	3,051	3,846	1,680	263,678	384	917,205	2,437	31,781
(61,759)	(3,028)	834	438	-	(154)	-	(2,400)	(5,446)
43,152	6,319	530	2,717	-	898	-	9,270	31,205
\$ (18,607)	\$ 3,291	\$ 1,364	\$ 3,155	\$ -	\$ 744	\$ -	\$ 6,870	\$ 25,759

continued

Non-budgeted Other Funds

County Registers Technological	State Election Campaign	Enhanced 911	Counsel for Indigent Salary Enhancement Trust	Smart Growth Housing Trust	Special Projects Permitting and Oversight	Division of Energy Resources Credit Trust	School Modernization and Reconstruction Trust	Roche Community Rink	Workforce Competitiveness Trust
\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 605,228	\$ -	\$ -
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
2,535	-	71,226	156	165	334	110	-	30	-
-	291	211	-	-	-	-	-	-	3
2,535	291	71,437	156	165	334	110	605,228	30	3
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
2,535	291	71,437	156	165	334	110	605,228	30	3
-	-	-	574	-	-	-	-	-	-
-	-	-	-	-	-	-	724,497	-	-
-	-	920	-	-	-	-	-	-	-
4,908	-	-	-	-	-	-	-	-	-
-	-	336	-	-	93	342	-	-	-
-	-	90	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	26	-	-	-	-	-	-	-
-	-	51,621	-	2,299	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
4,908	-	52,993	574	2,299	93	342	724,497	-	-
-	-	1,107	-	-	23	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-
3,000	-	1,564	-	18,005	14	-	-	-	-
3,000	-	2,671	-	18,005	37	-	-	-	-
7,908	-	55,664	574	20,304	130	342	724,497	-	-
(5,373)	291	15,773	(418)	(20,139)	204	(232)	(119,269)	30	3
7,041	1,288	66,656	435	22,589	222	2,794	119,269	178	35
\$ 1,668	\$ 1,579	\$ 82,429	\$ 17	\$ 2,450	\$ 426	\$ 2,562	\$ -	\$ 208	\$ 38

continued