

## Basic Needs for Postsecondary Students Program Technical Assistance Webinar

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# Today's Agenda

- Purpose of today's webinar
- Common Acronyms
- Overview of the Program
- Allowable and Unallowable Activities
- Compliance
- Project Director Role and Challenges
- Frequently Asked Questions and Answers
- Group discussion

# Purpose of today's webinar

# **Common Acronyms**

**DoEd or ED** (U.S. Department of Education)

**OPE**- (Office of Postsecondary Education)

**IS**- (Institutional Service) Division within OPE

**BN or Basic Needs** (Basic Needs for Postsecondary Students Program – 84.116N)

**FIPSE**-(Fund for the Improvement of Postsecondary Education)

**IHE** (Institution of Higher Education)

**GAN** (Grant Award Notification)

**CFR** (Code of Federal Regulations)

**HEPIS**-(Higher Education Programs- Institutional Service)-Performance Report System

**APR** (Annual Performance Report)

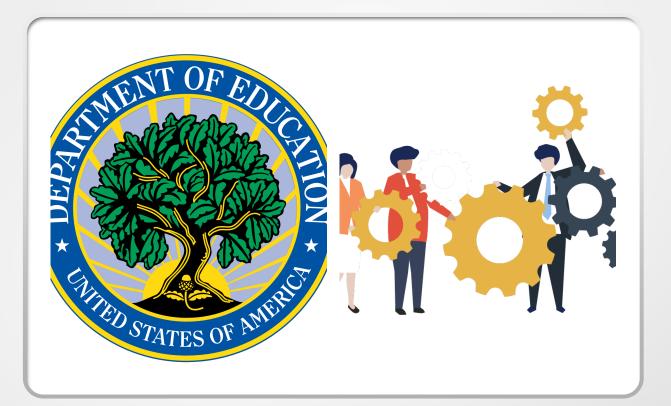
**IPR** (Interim Performance Report)

**OMB** (Office of Management and Budget)

**EDGAR** (Education General Administrative Regulations)

**PD** (Project Director)

**PO/PS** (Program Officer or Program Specialist)



# **Overview of the Program**

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The Hispanic-Serving Institutions Division is a division within IS. We are made up of 6 Program Specialists (Program Officers) and a Division Director-Dr. Stacey Slijepcevic. The Program Specialists manage comprehensive grant portfolios comprised of over 100 grants under various programs and locales. The Basic Needs Program is administered under FIPSE (Fund for the Improvement of Postsecondary Education).

FIPSE is a program within Institutional Service (IS) within the Office of Postsecondary Education- one of the many principal offices within the U.S. Department of Education. We are located in Washington, DC at headquarters-LBJ Building.

> Our mission is to support Institutions of Higher Education that are educating large numbers of underserved students in America.

## **Purpose of the Basic Needs Program**

The Basic Needs for Postsecondary

Students Program provides grants to eligible institutions of higher education (IHEs) to support programs that address the basic needs of students and to report on practices that improve outcomes for students.

## **Program Facts**

- Program was first funded in FY 2021.
- Since onset, 2 grant competitions and 1 "fund down the slate."
- No program-specific regulations
- Grants are front loaded
- 30 Active Grantees
- FY 23 Congressional Appropriation-\$10,000,000 -15,000,000
- New Competition expected Spring of 2024

## Allowable Activities

- supporting temporary housing and securing sleeping arrangements;
- minor renovation of existing spaces
- providing free or subsidized food;
- providing access to (on-campus) childcare;
- conducting outreach to students to encourage participation in basic needs programs and services;
- helping eligible students apply for and enroll in local, State, and Federal public assistance programs;
- coordinating and collaborating with government and community-based organizations.
- personnel expenses
- supplies
- indirect costs (unrestricted rate)
- evaluation
- And other activities to support the basic needs of students

# Unallowable activities

Construction

Hiring activities that are Conflicts of Interest

For new BN grantees (those funded in FY 2024), students' childcare expenses to off-campus providers (only on-campus childcare allowed)

Activities that are not directly tied to basic, immediate, and necessary supports for students

Subgrants

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ostsecondary Education



There are no program-specific regulations for the BN Program yet.

a. Title VIII, Section 873 of the Higher Education Act of 1965, as amended, 20 U.S.C. 1138-1138d; Departments of Labor, Health and Human Services, and Education and Related Agencies Appropriations Act of 2021-2023

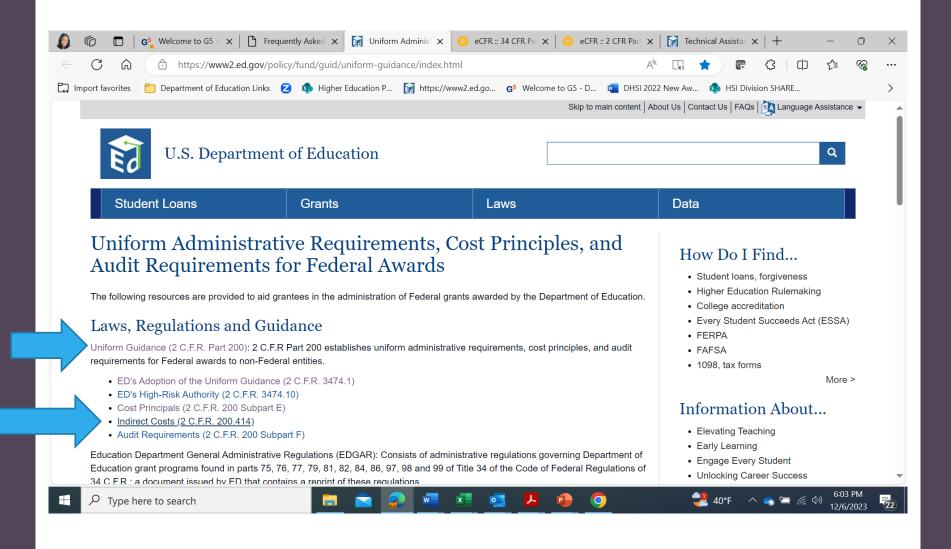
The Education Department General Administrative Regulations (EDGAR) in 34 CFR parts 75, 77, 79, 82, 84, 86, 97, 98, and 99.

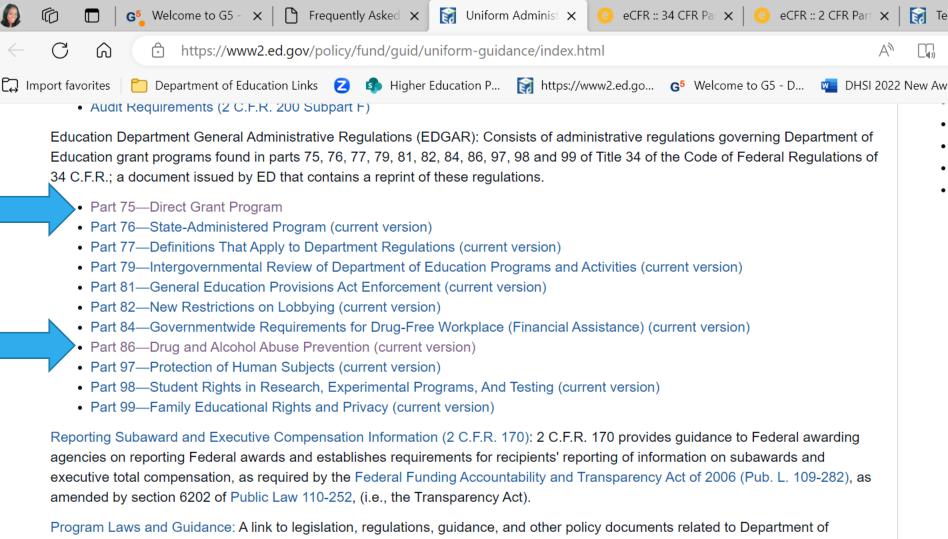
- **b**. The OMB Guidelines to Agencies on Government-wide Debarment and Suspension- 2CFR 180, as adopted and amended in 2 CFR part 3474.
- c. The Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards in 2 CFR part 200, as adopted and amended in 2 CFR part 3474. <u>Uniform Guidance</u>

GAN Attachments

Office of Management and Budget (OMB) Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards







Education grant programs and education policy.

U.S. Department of Education's Guidance Homepage: A link to each Principal Office Component's (POCs) guidance inventory.

#### **Training Resources**

Online Computer-based Grants Training Courses

Regulations (Parts 75 and 86) to review include but are not limited to:

Audits		
Conflict o	of Interest	
Compens	sation	
Grant clo	se out	
Equipme	nt	
Financial	Management	
Internal C	Iontrols	
Records I	Vanagement	
Subgrant organizat	s, contracts, and other agreements with faith-based tions	
Drug and	Alcohol Abuse Prevention	
Administ	rative Requirements for Grantees	

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#### Post-Award Training

English	Español	
Welcome to ED Grants		
Discretionary Grants Administration	Subvenciones Discrecionales: Temas Administrativos Claves	
Formula Grants Training	Capacitación sobre Subvenciones de Fórmula	
Allowable Costs and Activities	Costos y Actividades Admisibles	
Internal Controls	Controles Internos	
Indirect Cost		
Cash Management	Administración del Efectivo para Subvenciones Discrecionales y de Fórmula: Retiros e Intereses Devengados	
Subrecipient Monitoring	Monitorización de Beneficiarios Secundarios	
Federal Funding Accountability and Transparency Act (FFATA)	Federal Funding Accountability and Transparency Act (FFATA) - Español	
Build America, Buy America Act (BABAA)	Build America, Buy America (BABAA) - Requsititos de Abastecimiento de Buy America Español	
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### **Grant Award Notification (GAN) Attachments**

- The G5 Payment Module
- Financial and Performance Reports
- Overview of Single Audit Requirements
- Approval of Program Income
- Trafficking in Persons
- Reporting Prime Awardee Executive Compensation Data
- Specific Conditions for Disclosing Federal Funding in Public Announcements
- Prohibition of Text Messaging and Emailing While Driving During Official Federal Grant Business

- Registration of DUNS Number in SAM
- System for Award Management (SAM) Requirements
- Memorandum Regarding the Use of Grant Funds for Meetings and Conferences
- Responsibilities Associated with Managing Federal Funds
- Financial Management System Requirements
- Cash Drawdowns from the G5 Grants System



- Feel comfortable overseeing the entire grant project (staff, implementation, etc.).
- Become knowledgeable of grant regulations and protocols.
- Develop an Internal Controls Manual specific to the grant award.
- Manage all equipment properly. See Cost Principle 200.313.
- Complete Annual Performance Report when required.

## As Project Director, you should...

- Request prior approval from your ED Program Specialist when required.
- Oversee grant evaluation. See CFR 75.590 -75.592.
- Train all grant staff and ensure Internal Controls Manual is accessible.
- Manage budget and keep up to date.
- Maintain communication with your assigned ED Program Specialist.
- Perform close out activities at the end of the performance period. See Cost Principles 200.344-200.345.

#### Internal Controls Manual (SOPs) for Federal Grant P116N21XXXX U.S. Department of Education SAMPLE

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### Performance Reports

- Annual Performance Report (APR)
  - Due each year (at the end of years 1, 2, and 3)
  - System expected to open in Feb or March of 2024
  - Training for Project Directors will be conducted
  - Project Director (as listed in G5) will be sent an email with link to login along with UN and PW
  - Usually due in 90 days

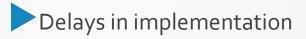
### Prior Approvals

- Budget modifications: The 10% rule applies. See 2CFR 200.308. If you want to move money from one line item to another and the amount is greater than 10% of your annual budget, you must get approval from your assigned ED Program Specialist. If the amount is less than 10%, approval is not needed, but the PD should send an updated budget to the ED Program Specialist for the records.
- Project Director changes: To change the Project Director or Co-PD or to change the level of effort for the PD, please send a formal request on President's office's (or equivalent office) letterhead explaining why the change needs to be made and if a new PD is being requested, the letter should state who the new PD is and how the credentials are comparable to the former PD. The resume or CV for the new PD should be attached.
- Change to scope and objectives
- No cost extensions

# Challenges for BN Project Directors

- Increased probability of flaws in the project design if application was not written in-house
- Lack of program-specific regulations and lack of understanding of Dept. of ED policies and regs

Poor management of the grant project (high turnover, delays in hiring of PD, etc.)



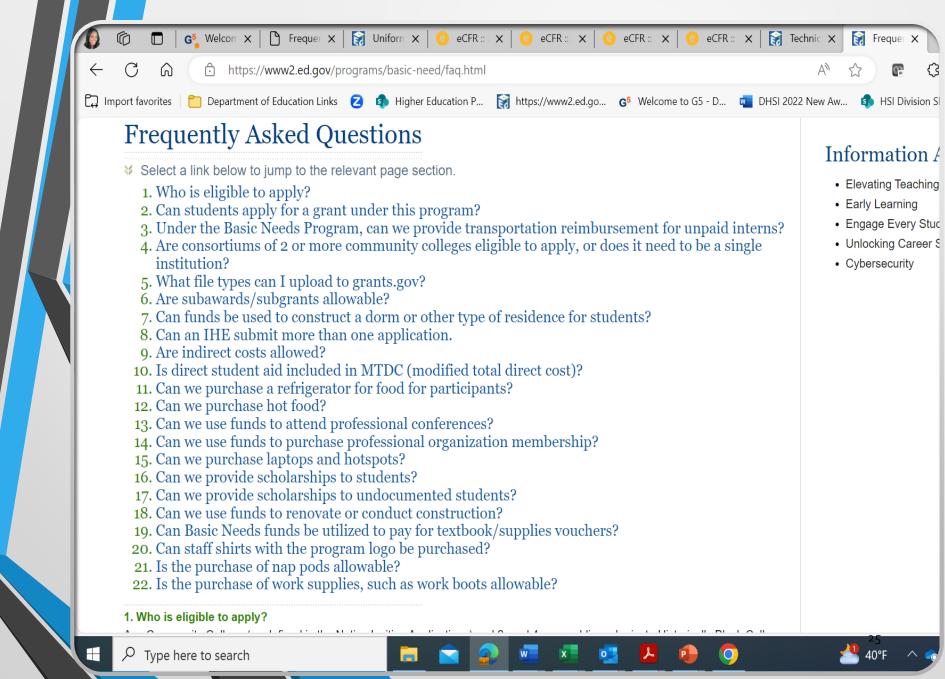
Virtual environment

- Communication with and clarifying expectations with the team and/or other departments
- Lack of buy-in from the administration

Sustainability/institutionalization

# Visit <u>https://www2.ed.gov/programs/basic-</u> <u>need/index.html</u>

regularly for updates and news.



## Group Discussion:

What are some best practices, challenges, and trends?

