

ANNOTATED Financial Aid Shopping Sheet

October 2016

STUDENT INFORMATION

Student name/identifier; date issued (right side)

Individual student's cost of attendance

The sum of each grant sub-category appears here; campus-based FSEOG and TEACH Grants would appear here under "Grants from Your School"

NET COST AFTER GRANTS

Aid awarded by school but earned through work

School recommended Federal loan amounts; state and institutional loans appear below in the customized information box

Other funds that can be used to meet net costs; includes family contribution – FAFSA-calculated or institutional methodology

Space for institution to send custom message

MM / DD / YYYY

University of the United States (UUS)
Student Name, Identifier

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Costs in the 2017-18 year

Estimated Cost of Attendance \$X,XXX / yr

Tuition and fees	\$ X,XXX
Housing and meals	X,XXX
Books and supplies	X,XXX
Transportation	X,XXX
Other education costs	X,XXX

Graduation Rate

Percentage of full-time students who graduate within 6 years

XXX%

Low Medium High

Grants and scholarships to pay for college

Total Grants and Scholarships ("Gift" Aid; no repayment needed) \$X,XXX / yr

Grants and scholarships from your school	\$ X,XXX
Federal Pell Grant	X,XXX
Grants from your state	X,XXX
Other scholarships you can use	X,XXX

Repayment Rate

Percentage of borrowers entering into repayment within 3 years of leaving school

XXX%

X.X% National Average

This Institution

What will you pay for college

Net Costs \$X,XXX / yr

(Cost of attendance minus total grants and scholarships)

Options to pay net costs

Work options

Work-Study (Federal, state, or institutional) \$ X,XXX

Loan Options*

Federal Perkins Loan	\$ X,XXX
Federal Direct Subsidized Loan	X,XXX
Federal Direct Unsubsidized Loan	X,XXX

*Recommended amounts shown here. You may be eligible for a different amount. Contact your financial aid office.

Other options

Family Contribution \$X,XXX / yr

(As calculated by the institution using information reported on the FAFSA or to your institution.)

• Payment plan offered by the institution	• Military and/or National Service benefits
• Parent or Graduate PLUS Loans	• Non-Federal private education loan
• American Opportunity Tax Credit *	

*Parents or students may qualify to receive up to \$2,500 by claiming the American Opportunity Tax Credit on their tax return during the following calendar year.

Median Borrowing

Students who borrow at UUS typically take out \$X,XXX in Federal loans for their undergraduate study. The Federal loan payment over 10 years for this amount is approximately \$X,XXX per month. Your borrowing may be different.

\$

Other options

Family Contribution \$X,XXX / yr

(As calculated by the institution using information reported on the FAFSA or to your institution.)

• Payment plan offered by the institution	• Military and/or National Service benefits
• Parent or Graduate PLUS Loans	• Non-Federal private education loan
• American Opportunity Tax Credit *	

*Parents or students may qualify to receive up to \$2,500 by claiming the American Opportunity Tax Credit on their tax return during the following calendar year.

Repaying your loans

To learn about loan repayment choices and work out your Federal Loan monthly payment, go to:

<http://studentaid.ed.gov/repay-loans/understand/plans>

Other options

Family Contribution \$X,XXX / yr

(As calculated by the institution using information reported on the FAFSA or to your institution.)

• Payment plan offered by the institution	• Military and/or National Service benefits
• Parent or Graduate PLUS Loans	• Non-Federal private education loan
• American Opportunity Tax Credit *	

*Parents or students may qualify to receive up to \$2,500 by claiming the American Opportunity Tax Credit on their tax return during the following calendar year.

For more information and next steps:

University of the United States (UUS) Financial Aid Office

123 Main Street
Anytown, ST 12345
Telephone: (123) 456-7890
E-mail: financialaid@uus.edu

Customized information from UUS

INSTITUTIONAL PERFORMANCE METRICS

(All data supplied by the Department)

Student Right-to-Know graduation rate compared to the rates of similar institutions (Source: IPEDS)

Most recent repayment rate compared to the national average (Source: NSLDS)

Median debt for undergraduate borrowers entering repayment (Source: NSLDS)

Loan repayment calculator

School contact details for more information and next steps

Questions? ShoppingSheet@ed.gov

NOTE: Institutions may contact ShoppingSheet@ed.gov to indicate their commitment to use the Shopping Sheet. Students, parents, and institutions may also direct questions about the Shopping Sheet to that e-mail address. Visit the Financial Aid Shopping Sheet's page on the Office of Postsecondary Education's Web page for resources and background about the development and adoption of the Financial Aid Shopping Sheet: <http://www2.ed.gov/policy/highered/guid/aid-offer/index.html>.