**College Financing Plan**

**University of the United States (UUS)**

**Undergraduate College Financing Plan**

<table>
<thead>
<tr>
<th>Student Name/Identifier</th>
<th>MM/DD/YYYY</th>
</tr>
</thead>
</table>

**Expected Family Contribution based on FAFSA and Institutional Methodology**

<table>
<thead>
<tr>
<th>Source</th>
<th>Amount / yr</th>
</tr>
</thead>
<tbody>
<tr>
<td>FAFSA</td>
<td>X,XXXXX</td>
</tr>
<tr>
<td>Institution</td>
<td>X,XXXXX</td>
</tr>
</tbody>
</table>

**Scholarship and Grant Options**

**Scholarships**

- Scholarships from your school: X,XXXXX
- Scholarships from your state: X,XXXXX
- Other scholarships: X,XXXXX
- Employer Paid Tuition Benefits: X,XXXXX
- Total Scholarships: X,XXXXX / yr

**Grants**

- Need-Based Grant Aid
- Federal Pell Grants: X,XXXXX
- Institutional Grants: X,XXXXX
- State Grants: X,XXXXX
- Other forms of grant aid: X,XXXXX
- Total Grants: X,XXXXX / yr

**NET PRICE**

**Net Price**

| Cost of attendance minus total grants and scholarships | X,XXXXX / yr |

**Loan Options**

- Federal Direct Subsidized Loan (0.05% interest rate; 0.05% origination fee): X,XXXXX / yr
- Federal Direct Unsubsidized Loan (0.05% interest rate; 0.05% origination fee): X,XXXXX / yr
- Private Loan (check with your lender on interest and fees): X,XXXXX / yr
- Institutional Loan (0.05% interest rate; 0.05% origination fee): X,XXXXX / yr
- Parent Plus Federal Loan (0.05% interest rate; 0.05% origination fee): X,XXXXX / yr
- Total Loan Options: X,XXXXX / yr

**Work Options**

- Work-study: X,XXXXX / yr
- Hours Per Week (estimated): XX / wk
- Other Campus Job: X,XXXXX / yr
- Total Work: X,XXXXX / yr

**Education Tax Benefits**

- American Opportunity Tax Credit (AOTC): Students or parents may qualify to receive up to $2,500 by claiming the American Opportunity Tax Credit on their tax return during the following calendar year.
- 529 Savings Plan: 529 Savings Plan is a college savings plan that offers tax and financial aid benefits.
- Prepaid Tuition Plans: Prepaid Tuition Plans allow you to pay off or part of the costs of an in-state public college education. They may also be converted for use at private and out-of-state colleges. The Private College 529 Plan is a separate prepaid plan for private colleges, sponsored by more than 250 private colleges.
- Lifetime Learning Credit (LLC): Parents or students may qualify for up to $2,000 by claiming the LLC on their tax return. This credit may be taken for an unlimited account of tax years, is non-refundable and cannot be combined with the AOTC in a tax year.
- Student Loan Interest Deduction: Student loan borrowers may qualify to receive up to $2,500 by claiming the deduction on their tax return if they repay interest on a student loan in a taxable year. This is an above-the-line deduction, meaning it can be taken even if the taxpayer takes the standard deduction. Parents who take out Parent PLUS loans are also eligible to take this deduction.

**School Contact Details**