

# ANNOTATED College Financing Plan

Questions? [Collegefinancingplan@ed.gov](mailto:Collegefinancingplan@ed.gov)

Student name/identifier;  
date issued (right side)

University of the United States (UUS)  
Student Name, Identifier

MM / DD / YYYY  
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Expected Family  
Contribution based on  
FAFSA and Institutional  
Methodology

Expected Family Contribution	
<b>Based on FAFSA</b> As calculated by the institution using information reported on the FAFSA or to your institution.	<b>\$X,XXXX / yr</b>
<b>Based on Institutional Methodology</b> Used by most private institutions in addition to FAFSA.	<b>\$X,XXXX / yr</b>

Individual student's cost  
of attendance

Total Cost of Attendance 2020-2021		
	On Campus Residence	Off Campus Residence
Tuition and fees		\$X,XXXX
Housing and meals	\$X,XXXX	\$X,XXXX
Books and supplies		\$X,XXXX
Transportation		\$X,XXXX
Other education costs		\$X,XXXX
<b>Estimated Cost of Attendance</b>	<b>\$X,XXXX / yr</b>	<b>\$X,XXXX / yr</b>

**Scholarship and Grant Options**  
Scholarships and Grants are considered "Gift" aid - no repayment is needed.

Scholarships		Grants	
Merit-Based Scholarships		Need-Based Grant Aid	
Scholarships from your school	\$X,XXXX	Federal Pell Grants	\$X,XXXX
Scholarships from your state	\$X,XXXX	Institutional Grants	\$X,XXXX
Other scholarships	\$X,XXXX	State Grants	\$X,XXXX
Employer Paid Tuition Benefits	\$X,XXXX	Other forms of grant aid	\$X,XXXX
<b>Total Scholarships</b>	<b>\$X,XXXX / yr</b>	<b>Total Grants</b>	<b>\$X,XXXX / yr</b>

The sum of each grant sub-category appears here; campus-based FSEOG and TEACH Grants would appear here under "Institutional Grants"

## NET COST

College Costs You Will Be Required to Pay	
<b>Net Costs</b> (Cost of attendance minus total grants and scholarships)	<b>\$X,XXXX / yr</b>

**Loan and Work Options to Pay the Net Costs to You**  
You must repay loans, plus interest and fees.

Loan Options*		Work Options	
Federal Direct Subsidized Loan (X.XX% interest rate)	\$X,XXXX / yr	Work-study (Federal, state, or institutional)	\$X,XXXX / yr
Federal Direct Unsubsidized Loan (X.XX% interest rate)	\$X,XXXX / yr	Hours Per Week	XX / wk
Private Loan (X.XX% interest rate)	\$X,XXXX / yr	Other Campus Job	\$X,XXXX / yr
Institutional Loan (X.XX% interest rate)	\$X,XXXX / yr	<b>Total Work Options</b>	<b>\$X,XXXX / yr</b>
Other Aid That Must Be Repaid	\$X,XXXX / yr	<b>For More Information</b>  University of the United States (UUS) Financial Aid Office 123 Main Street Anytown, ST 12345 Telephone: (123) 456-7890 E-mail: financialaid@uus.edu	
<i>In addition to the loans above, parents may also apply for the following:</i>			
Parent Plus Federal Loan (X.XX% interest rate)	\$X,XXXX / yr		
<b>Total Loan Options</b>	<b>\$X,XXXX / yr</b>		

School recommended Federal loan amounts; state and institutional loans appear below in the customized information box

Aid awarded by school but earned through work

School contact details for more information and next steps

**\* Loan Amounts**  
Note that the amounts listed are the maximum available to you – you are allowed and encouraged to borrow less than the maximum amount. To learn about loan repayment choices and work out your Federal Loan monthly payment, go to:  
<https://studentaid.ed.gov/repay-loans/understand/plans>.

**Other Potential Education Benefits**

- American Opportunity Tax Credit:** Parents or students may qualify to receive up to \$2,500 by claiming the American Opportunity Tax Credit on their tax return during the following calendar year.
- Military and/or National Service Benefits**

**Next steps**

**Customized Information from UUS**

Space for institution to send custom message