

**Education Department Recipient Reporting Tip Sheet for
Institute of Education Sciences
Statewide Longitudinal Data Systems (SLDS), Recovery Act (CFDA 84.384)**

Links to Guidance and Frequently Asked Questions (FAQs)

- Updated Guidance on the American Recovery and Reinvestment Act – Data Quality, Non-Reporting Recipients, and Reporting of Job Estimates, December 18, 2009 (OMB’s Updated Jobs Guidance)
[Uhttp://www.whitehouse.gov/omb/assets/memoranda_2010/m10-08.pdf](http://www.whitehouse.gov/omb/assets/memoranda_2010/m10-08.pdf)
- Implementing Guidance for the Reports on Use of Funds Pursuant to the American Recovery and Reinvestment Act of 2009, June 22, 2009 (OMB’s ARRA Guidance)
http://www.whitehouse.gov/omb/assets/memoranda_fy2009/m09-21.pdf
- Frequently Asked Questions, American Recovery and Reinvestment Act of 2009 (OMB’s ARRA FAQs)
http://www.whitehouse.gov/OMB/RECOVERY_FAQS
- Recovery.gov Recipient Reporting Guidance
<http://www.recovery.gov/FAQ/Pages/RecipientReporting.aspx>
- U.S. Department of Education Clarifying Guidance on Recovery Act Section 1512 Quarterly Reporting (ED’s Clarifying Guidance)
<http://www.ed.gov/policy/gen/leg/recovery/section-1512.html>
- Reporting Enhancements
<https://www.federalreporting.gov/federalreporting/home.do>
- FederalReporting.gov downloads, including reporting templates, data dictionary, webinars, user guides, and reference guides
<https://www.federalreporting.gov/federalreporting/downloads.do>
- Project Activity Codes
<http://nccsdataweb.urban.org/PubApps/nteeSearch.php?gQry=all-core&codeType=NPC>
<https://www.federalreporting.gov/federalreporting/activityCodes.do?>
- Archived and future ED web conferences (registration required to view archive)
<http://www.ed.gov/policy/gen/leg/recovery/web-conferences.html#schedule>

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	Data Element	Statewide Longitudinal Data Systems (SLDS), Recovery Act (CFDA 84.384)
RECIPIENT REPORT: GRANT OR LOAN		
PRIME RECIPIENT		
REPORTING INFORMATION		
1.	Award Type:	Select "Grant."
2.	Award Number:	Enter the PR/Award Number provided in box 5 of your Grant Award Notification (GAN). (R384A.....)
3.	Final Report:	Select "Yes" only if this is the final report for the project/grant period specified; otherwise select "No".
AWARD RECIPIENT INFORMATION		
4.	Recipient DUNS No:	Enter the same DUNS for which the grant was awarded as found in box 8 of the GAN. Additional guidance regarding DUNS numbers is provided in OMB's ARRA FAQs available at http://www.whitehouse.gov/OMB/RECOVERY_FAQS/#r4 .
5.	Recipient Account Number:	If applicable, enter the account number or any other identifying number assigned by the recipient to the award. This field is optional.
6.	Recipient Congressional District:	Enter or select the congressional district corresponding to the recipient's DUNS address zip code + 4.
AWARD INFORMATION		
7.	Funding Agency Code:	Enter "9100."
8.	Awarding Agency Code:	Enter "9100."
9.	Award Date:	Enter the award date as found in box 10 of the GAN (20100603).
10.	Award Amount:	Enter the amount of the award as found in box 7 of the GAN under "this action."
11.	CFDA Number:	Enter "84.384." Do not include the alpha designation at the end of the CFDA number on your GAN.
12.	Program Source (TAS):	Select "(91-0197) Institute of Education Sciences, Recovery Act."
13.	Sub Account Number for Program Source (TAS):	N/A - ED does not use TAS sub-account numbers. This field is optional.

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14.	Total number of sub-awards to individuals:	<p>Guidance regarding who is an individual is available in ED's Clarifying Guidance in Section II. 2 (http://www.ed.gov/policy/gen/leg/recovery/section-1512.html). Per OMB's ARRA FAQs (http://www.whitehouse.gov/OMB/RECOVERY_FAQS/#agg2), please note that prime recipients must submit aggregate reports on all sub-awards to individuals.</p> <p>This field is asking for the total number of sub-awards given in this reporting quarter. If this field does not apply to you, leave blank or enter "0."</p>
15.	Total amount of sub-awards to individuals:	<p>If applicable, enter the total dollar value of awards made to individuals. Please see tip above for Total number of sub-awards to individuals.</p> <p>If this field does not apply to you, leave blank or enter "0."</p>
16.	Total number of payments to vendors less than \$25,000/award:	<p>Enter the total number of vendor payments of less than \$25,000/award. Include only vendor payments made by the Prime Recipient. Guidance regarding who is a vendor is available in OMB's ARRA Guidance (http://www.whitehouse.gov/omb/assets/memoranda_fy2009/m09-21.pdf) and ED's Clarifying Guidance (http://www.ed.gov/policy/gen/leg/recovery/section-1512.html).</p> <p>Per OMB's ARRA FAQs (http://www.whitehouse.gov/OMB/RECOVERY_FAQS/#agg2), a prime recipient is not required to aggregate its awards for instances where payments to vendors are less than \$25,000. If the prime recipient chooses, it can disaggregate reporting for all vendors, regardless of the payment amount. OMB's guidance also clarifies that, if a prime recipient chooses to aggregate vendor payments less than \$25,000, the \$25,000 threshold is triggered by individual payments to a vendor within a quarter and not cumulative payments to a vendor over the life of the project. Please note, the number of aggregated vendor payments and associated dollars should be reported cumulatively.</p>
17.	Total amount of payments to vendors less than \$25,000:	<p>Enter the total dollar value of awards less than \$25,000 awarded to vendors. Include only vendor payments made by the Prime Recipient.</p> <p>Please see tip above for Total number of payments to vendors less than \$25,000/award.</p>
18.	Total number of sub-awards less than \$25,000/award:	<p>Enter the total number of sub-awardees that received a total grant award of less than \$25,000. Guidance regarding who is a sub-recipient is available in OMB's ARRA Guidance (http://www.whitehouse.gov/omb/assets/memoranda_fy2009/m09-21.pdf) and ED's Clarifying Guidance (http://www.ed.gov/policy/gen/leg/recovery/section-1512.html).</p> <p>Per OMB's ARRA FAQs (http://www.whitehouse.gov/OMB/RECOVERY_FAQS/#agg2), a prime recipient is not required to aggregate its awards for instances where sub-awards</p>

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		are less than \$25,000. If the prime recipient chooses it can disaggregate reporting for all sub-awards, regardless of the award amount.
19.	Total amount of sub-awards less than \$25,000:	Enter the total dollar value of awards less than \$25,000 awarded to sub-recipients. Please see tip above for Total number of sub-awards less than \$25,000/award.
20.	Award Description:	Enter “Design, develop, and implement statewide P-20 longitudinal data systems to capture student data from preschool to high school, college, and career.”
PROJECT INFORMATION		
21.	Project Name:	Enter “Statewide Longitudinal Data Systems, Recovery Act.”
22.	Project Status:	Recipients need to provide a best estimate of completion status, as a percentage, of all projects or activities supported by the whole grant. Select the best option for project status from among those listed (not started, less than 50% completed, completed 50% or more, or fully completed).
23.	Total Federal Amount ARRA Funds Received/Invoiced:	Enter the amount the recipient has drawn-down. This information is available in the G5 system.
24.	Number of Jobs:	Please see OMB’s Updated Jobs Guidance (http://www.whitehouse.gov/omb/assets/memoranda_2010/m10-08.pdf). This number should represent the total number of jobs created and retained by the prime recipient and all sub-recipients.
25.	Description of Jobs Created:	Please see OMB’s Updated Jobs Guidance (http://www.whitehouse.gov/omb/assets/memoranda_2010/m10-08.pdf). Please note that the description of jobs created should include a brief description of the types of jobs created or retained. This description may rely on jobs titles, broader labor categories, or the recipient's existing practice for describing jobs as long as the terms used are widely understood and describe the general nature of the work.
26.	Quarterly Activities/Project Description:	Provide a bulleted task list, based on the SLDS project plan, of the grant activities during this quarter.
27.	Activity Code: (Up to 10 activity codes may be entered):	When choosing activity codes please be as specific as possible, but keep in mind the prime recipient may only choose up to 10 codes. In the case that primes cannot fit all the detailed codes within the given constraints, the prime should choose the 10 codes that represent the majority of activities. For education-related activities, use NTEE-NPC class B codes (http://nccsdataweb.urban.org/PubApps/nteeSearch.php?gQry=all-

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		<p>core&codeType=NPC). You can search for NAICS and NTEE-NPC codes on https://www.federalreporting.gov/federalreporting/activityCodes.do?. One code that may apply to SLDS is B01 – Education General/Other.</p> <p>You must enter at least one code and may enter up to 10 codes.</p>
28.	Total Federal Amount of ARRA Expenditure:	<p>Enter the cumulative total amount of expenditures for this grant. Please see OMB's ARRA Guidance (http://www.whitehouse.gov/omb/assets/memoranda_fy2009/m09-21.pdf) and OMB's Recipient Reporting Data Model (https://www.federalreporting.gov/federalreporting/downloads.do#rrdm) for guidance regarding expenditure reporting.</p> <p>Note: This field is not asking for how much funding you have drawn down from the G5 system, but instead is asking how much you have expended for the SLDS grant.</p>
29.	Total Federal ARRA Infrastructure Expenditure:	N/A - Infrastructure expenditure is not an allowable cost under SLDS; therefore this is not applicable.
30.	Infrastructure Contact Name: Infrastructure Contact Street Address 1: Infrastructure Contact Street Address 2: Infrastructure Contact Street Address 3: Infrastructure Contact City: Infrastructure Contact State: Infrastructure Contact Zip Code + 4: Infrastructure Contact Email: Infrastructure Contact Phone: Infrastructure Contact Ext:	N/A
31.	Infrastructure Purpose and Rationale:	
PRIMARY PLACE OF PERFORMANCE		
32.	Street Address 1: Street Address 2: City: State: Country: Zip Code + 4:	Enter the prime recipient's address as indicated in box 1 of the GAN, unless the Primary Place of Performance is different (street address, not a P.O. Box).
33.	Congressional District:	Enter or select the U.S. (not state) congressional district corresponding to the recipient's DUNS address zip code + 4 if the primary place of performance is not different.

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RECIPIENT HIGHLY COMPENSATED OFFICERS		
34.	Indication of Reporting Applicability:	See definition of "Recipient Officer Name" as found in OMB's Recipient Reporting Data Model (https://www.federalreporting.gov/federalreporting/downloads.do#rrdm). If the criteria identified in that definition are met, select "Yes" and report this information for the SEA. If the criteria are not met, select "No".
35.	Prime Recipient Highly Compensated Name (5):	If the criteria are met, report this information for the recipient.
36.	Prime Recipient Highly Compensated Compensation (5):	
37.	Government Contracting Office Code:	N/A

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RECIPIENT REPORT: GRANT OR LOAN		
SUB-RECIPIENT		
REPORTING INFORMATION		
38.	Award Type:	Select "Grant."
39.	Award Number:	This is the award number provided by the Department of Education to the prime recipient. Enter the PR/Award Number provided in box 5 of the prime recipient's GAN.
40.	Recipient DUNS No:	Enter the prime recipient's DUNS number. Note: This is NOT the sub-recipient's DUNS number but the prime recipient (or grantee's) DUNS number.
41.	Final Report:	Select "Yes" only if this is the final report for the project/grant period specified; otherwise select "No".
SUB-RECIPIENT INFORMATION		
42.	Sub-recipient DUNS No.:	Enter the sub-recipient's DUNS number.
43.	Sub-award Number:	Enter the award number or other identifying number assigned to the sub-recipient by the prime recipient.

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44.	Sub-recipient Congressional District:	Enter or select the U.S. (not state) congressional district corresponding to the sub-recipient's DUNS address zip code + 4.
SUB-AWARD INFORMATION		
45.	Amount of Sub-award:	Enter the anticipated total amount of funds to be disbursed to the sub-recipient over the life of the award.
46.	Total Sub-award Funds Disbursed:	Enter the cumulative amount of the sub-award disbursed to the sub-recipient as of this reporting period.
47.	Sub-award Date:	Enter the date the sub-award was signed.
SUB-RECIPIENT PLACE OF PERFORMANCE		
48.	Street Address 1:	Enter the sub-recipient's Place of Performance Address.
	Street Address 2:	
	City:	
	State:	
	County:	
	Zip Code + 4:	
49.	Congressional District:	Enter or select the U.S. (not state) congressional district corresponding to the sub-recipient's DUNS address zip code + 4.
SUB-RECIPIENT HIGHLY COMPENSATED OFFICERS		
50.	Indication of Reporting Applicability:	See definition of "Recipient Officer Name" as found in OMB's Recipient Reporting Data Model (https://www.federalreporting.gov/federalreporting/downloads.do#rrdm). If the criteria identified in that definition are met, select "yes" and report this information for the LEA. If the criteria are not met, select "No".
51.	Name:	If the criteria are met, enter this information for the LEA.
52.	Compensation:	

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	VENDORS	
	REPORTING INFORMATION	
53.	Award Type:	Select "Grant."
54.	Award Number:	This is the award number provided by the Department of Education to the prime recipient. Enter the PR/Award Number provided in box 5 of the prime recipient's GAN.
55.	Recipient DUNS No:	Enter the prime recipient's DUNS number.
56.	Sub-award Number - Sub-recipient Vendor:	N/A
57.	Vendor DUNS Number:	Enter the vendor's DUNS number. If this information is not available, you are required to provide both the vendor name and vendor's headquarters Zip Code + 4.
58.	Vendor Name:	Enter the vendor's name.
59.	Vendor HQ Zip Code:	Enter the zip code corresponding to the address of the vendor's headquarters.
60.	Product and Service Description:	Enter a description of the product or service provided by the vendor. This field is optional for vendors of sub-recipients.
61.	Payment Amount:	Per OMB's ARRA FAQs (http://www.whitehouse.gov/OMB/RECOVERY_FAQS/#21-5), enter the amount of individual payments to vendors, using Recovery Act funds. This field is optional for vendors of sub-recipients.