

**March 01, 2017**

Wednesday

(b)(6),(b)(7)(F)

**Depart Residence en route Photo Studio**

(b)(6),(b)(7)(F)

Manifest: The Secretary

9:30 AM - 10:30 AM

**Official Photograph -- 415B Walker Court, SE; Washington DC 20003**

10:35 AM - 10:45 AM

**Depart Studiowerks en route LBJ**

11:00 AM - 12:00 PM

**Meeting with Staff RE: Budget -- Secretary's Conference Room**

(b)(5)

12:00 PM - 1:00 PM

**HOLD for Lunch**

1:00 PM - 1:30 PM

**Phone Call with Adam Kissel**

Sec. to dial

Office: 703-875-1777

[Uve.hodgins@cks.org](mailto:Uve.hodgins@cks.org)

Cell: (b)(6)

2:00 PM - 2:30 PM

**Meeting with Jim Manning -- Office of the Secretary**

3:00 PM - 3:30 PM

**Meeting with Ebony Lee -- Office of the Secretary**

3:45 PM - 4:15 PM

**Meeting with Jana Toner -- Office of the Secretary**

4:30 PM - 5:00 PM

**Meeting with Holly Ham -- Office of the Secretary**

5:15 PM - 5:45 PM

**Meeting with Laura Rigas -- Office of the Secretary**

6:00 PM - 6:30 PM

**Meeting with Stanley Buchesky -- Office of the Secretary**

6:30 PM - 6:50 PM

(b)(6)

**March 01, 2017 Continued**

Wednesday

7:00 PM - 8:30 PM

(b)(6)

**March 02, 2017**

Thursday

8:30 AM - 10:00 AM

**HOLD**

(b)(6),(b)(7)(F)

**Depart Resident en route LBJ Headquarters -- Depart Resident en route LBJ Headquarters**

(b)(6),(b)(7)(F)

Manifest: The Secretary

10:00 AM - 10:15 AM

**FYI - White House Initiative on Educational Excellence for American Americans Reading Party -- LBJ - Barnard Auditorium**

This is a reading party featuring a book that reflects the diversity within the African American experience coupled with memorable and meaningful experiences designed to make reading fun. These highly interactive parties encourage a life-long love for literacy and equip students with the tools needed to build critical literary skills.

Monique Touissant, Senior Advisor of the Initiative will introduce the Secretary for informal remarks.

*Dancing in the Wings* by Debbie Allen

12:00 PM - 1:00 PM

**Senior Career Executives Monthly Lunch -- Secretary's Conference Room or 5C100**

Confirmed

Mark Washington as POC

55-60 attendees expected

Denise Carter and Mark Washington will moderate

Bruce Rider, Kim Ford, Craig Stanton, Gabrielle Turner FSA

2:00 PM - 2:30 PM

**Conference Call with DPC regarding passback**

Participant Dial-in

Participant Code:

(b)(6)

2:00 PM - 2:30 PM

**Conference Call with DPC regarding passback -- Office of the Secretary**

Participant Dial-in

Participant Code:

(b)(6)

**March 02, 2017 Continued**

Thursday

3:00 PM - 4:00 PM

**Meeting with U.S. Conference of Mayors Executives -- Secretary's Conference Room**  
Confirmed. Laura Rigas working with Adam Honeysett and group to confirm details.

4:30 PM - 5:30 PM

(b)(6)

7:00 PM - 9:00 PM

(b)(6)

**March 03, 2017**

Friday

8:00 AM - 5:00 PM

**Travel**

(b)(6), (b)(7)(F)

**Depart Residence en route Andrews Airforce Base -- Residence to JBA**  
(b)(6), (b)(7)(F)

10:55 AM - 12:50 PM

**Depart JBA en route MCO -- JBA to MCO**

1:00 PM - 1:30 PM

**Depart MCO en route St. Andrew -- MCo to St. Andrew**

Contact: (b)(7)(F)  
You will travel to the school (b)(7)(F) within the presidential motorcade  
Manifest: The Secretary, Josh Venable

1:30 PM - 2:30 PM

**School Visit to St. Andrew School -- 877 N Hastings Street Orlando, FL 32808**  
1:30 – 1:40 p.m. Meet & Greet  
1:40 – 2:00 p.m. School Tour  
2:00 – 2:30 p.m. Roundtable with Students and Parents

2:45 PM - 3:15 PM

**Depart St. Andrew en route MCO -- St. Andrew to MCO**

You will depart via (b)(7)(F)

3:45 PM - 8:15 PM

**Depart MCO en route ASE**  
Flight Time: 3 hours, 30 minutes  
Manifest: The Secretary, (b)(7)(F)

**March 04, 2017**

Saturday

8:00 AM - 5:00 PM

**Travel**

**March 05, 2017**

Sunday

8:00 AM - 5:00 PM

**Travel**

**March 06, 2017**

Monday

8:00 AM - 12:00 PM

**HOLD FOR RETURN TRAVEL**

(b)(6),(b)(7)(F)

**Depart DCA en route Residence**

**March 07, 2017**

Tuesday

(b)(6),(b)(7)(F)

**Depart Residence en route LBJ -- LBJ**

9:30 AM - 10:00 AM

Meeting with (b)(6) - Office of the Secretary  
BP from Jana

11:00 AM - 11:30 AM

**Meeting with the Boy Scouts of America -- Secretary's Conference Room**

11:30 AM - 12:00 PM

**Meeting with Elisa Villanueva Beard, Teach for America CEO -- Office of the Secretary**  
Meeting per Jason Botel request

Doyle, Jean <[Jean.Doyle@teachforamerica.org](mailto:Jean.Doyle@teachforamerica.org)>; Mahle, Anne  
<[anne.mahle@teachforamerica.org](mailto:anne.mahle@teachforamerica.org)>

12:00 PM - 12:45 PM

**Lunch/Office Time**

1:00 PM - 1:30 PM

Call with (b)(6) - Office of the Secretary  
Secretary to call office, Audrey will connect to Frank's cell

(b)(6)

1:30 PM - 2:00 PM

**Meeting with Inspector General -- Office of the Secretary**  
Please note time change

2:00 PM - 3:00 PM

**Student Loan Fees Briefing -- Secretary's Conference Room**

5:15 PM - 5:30 PM

Call with **Congressman Todd Rokita -- Office of the Secretary**; Dial: (b)(6)  
Dial: (b)(6)

Scheduler: [Jessica.williams@mail.house.gov](mailto:Jessica.williams@mail.house.gov)

(b)(6),(b)(7)(F)

**Depart LBJ en route Residence**

**March 08, 2017**

Wednesday

12:00 AM - 12:00 AM

**AEI World Forum -- Sea Island, GA**

(b)(6),(b)(7)(F)

**Depart Resident en route LBJ**

**March 08, 2017 Continued**

Wednesday

8:30 AM - 9:00 AM

ESSA Briefing RE: Monday's Speech -- Office of the Secretary

9:00 AM - 10:00 AM

Meeting with Agudath Israel -- Office of the Secretary  
Secretary and staff seated at table, all other around room

10:00 AM - 12:00 PM

Meeting with Equality Michigan -- Office of the Secretary  
[swhite@equalitymi.org](mailto:swhite@equalitymi.org)  
734-657-9588

10 – 11 meeting with parents and students  
11 – 12 meeting with Stephanie White & Mara Kissling & Eliza Beier

12:25 PM - 12:25 PM

Arrive Southeast Entrance

12:30 PM - 2:00 PM

International Women's Day Luncheon -- The White House - State Dining Room



2:00 PM - 3:00 PM

Speech Prep -- Office of the Secretary

3:00 PM - 3:30 PM

Meeting with Jose Viana -- Office of the Secretary

3:30 PM - 3:50 PM

Depart LBJ en route DCA

3:30 PM - 3:45 PM

Phone Call with Heritage Foundation President - Former Senator Jim DeMint -- Secretary to Call  
(b)(6) - Maggie will answer

4:05 PM - 6:05 PM

Depart DCA en route BQK

**March 09, 2017**

Thursday

All Day

AEI World Forum -- Sea Island, GA  
Please See Above

11:00 AM - 11:30 AM

Speech Prep -- Conference Call (b)(6)  
Dial: (b)(6)  
Lead  
Part

**March 09, 2017 Continued**

Thursday

4:30 PM - 5:00 PM

Phone Call with Treasury Secretary Steve Mnuchin -- (b)(6) Call Shirley

**March 10, 2017**

Friday

All Day

AEI World Forum -- Sea Island, GA  
Please See Above

3:45 PM - 4:15 PM

Speech Prep -- Conference Line (b)(6)  
Dial: (b)(6)  
Lead  
Parti

**March 11, 2017**

Saturday

All Day

AEI World Forum -- Sea Island, GA  
Please See Above

**March 12, 2017**

Sunday

12:00 AM - 12:00 AM

AEI World Forum -- Sea Island, GA  
Please See Above

8:00 PM - 8:30 PM

Speech Prep - (b)(6),(b)(7)(F)  
Team to travel to meet Secretary for speech prep.

**March 13, 2017**

Monday

(b)(6),(b)(7)(F)

Depart Residence en route LBJ

11:00 AM - 11:30 AM

Meeting with National Science Foundation Executives -- Office of the Secretary  
Dr. France Cordova, Director  
Dr. Joan Ferrini-Mundy, Acting COO  
Brian Stone, Chief of Staff  
Dr. Diane Souvaine, National Science Board Vice Chair & Provost for Research, Tufts University

Good evening Sarah,

The meeting is largely a meet and greet, but I will send over a detailed agenda tomorrow.

Thanks,  
Dana

Sent from my iPhone

**March 13, 2017 Continued**

Monday

On Mar 9, 2017, at 4:35 PM, Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)> wrote:

Thank you – that time is confirmed. Could you send me any agenda or meeting materials you are planning to use on Monday?

Thanks –  
Sarah

--

Sarah Delahunty  
United States Department of Education

C: (b)(6)

**From:** Sellers, Dana M [<mailto:dsellers@nsf.gov>]  
**Sent:** Thursday, March 09, 2017 9:23 AM  
**To:** Delahunty, Sarah  
**Cc:** Holden, Ronald; Simmons, Lee (Dougie)  
**Subject:** RE: Meeting with Secretary DeVos

Good morning Sarah,

The new meeting time will be just fine! Monday, March 13<sup>th</sup>, from 11:00 – 11:30 am it is.

Thank you,

Dana Sellers  
Executive Assistant to the Director  
Office of the Director  
National Science Foundation  
(703) 292-7985  
[dsellers@nsf.gov](mailto:dsellers@nsf.gov)

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]  
**Sent:** Wednesday, March 08, 2017 7:03 PM  
**To:** Sellers, Dana M <[dsellers@nsf.gov](mailto:dsellers@nsf.gov)>  
**Cc:** Holden, Ronald <[Ronald.Holden@ed.gov](mailto:Ronald.Holden@ed.gov)>; Simmons, Lee (Dougie) <[LeeD.Simmons@ed.gov](mailto:LeeD.Simmons@ed.gov)>  
**Subject:** RE: Meeting with Secretary DeVos

Dana –

The Secretary is being call to the White House on Monday for a Cabinet Meeting. Any chance we can move this meeting to the morning? I can do 11:00 – 11:30 am.

Let me know – thanks.

Sarah

**March 13, 2017 Continued**

Monday

--

Sarah Delahunty  
United States Department of Education

C: (b)(6)

**From:** Sellers, Dana M [<mailto:dsellers@nsf.gov>]  
**Sent:** Friday, March 03, 2017 4:19 PM  
**To:** Delahunty, Sarah  
**Cc:** Holden, Ronald  
**Subject:** RE: Meeting with Secretary DeVos

Sarah,

No problem at all. I appreciate the call and update!

Best regards,

Dana

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]  
**Sent:** Friday, March 03, 2017 4:17 PM  
**To:** Sellers, Dana M <[dsellers@nsf.gov](mailto:dsellers@nsf.gov)>  
**Cc:** Holden, Ronald <[Ronald.Holden@ed.gov](mailto:Ronald.Holden@ed.gov)>  
**Subject:** RE: Meeting with Secretary DeVos

Dana – appreciate your flexibility. I now have your group confirmed to meet with the Secretary at 3:00 pm on Monday, March 13<sup>th</sup>.

Thanks -  
Sarah

--

Sarah Delahunty  
United States Department of Education

C: (b)(6)

**From:** Sellers, Dana M [<mailto:dsellers@nsf.gov>]  
**Sent:** Friday, March 03, 2017 10:13 AM  
**To:** Delahunty, Sarah  
**Cc:** Holden, Ronald  
**Subject:** RE: Meeting with Secretary DeVos

Sarah,

Thank you for connecting us.

Dana

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]  
**Sent:** Friday, March 03, 2017 10:02 AM

**March 13, 2017 Continued**

Monday

**To:** Sellers, Dana M <[dsellers@nsf.gov](mailto:dsellers@nsf.gov)>  
**Cc:** Holden, Ronald <[Ronald.Holden@ed.gov](mailto:Ronald.Holden@ed.gov)>  
**Subject:** RE: Meeting with Secretary DeVos

Hi Dana –

Would you connect with my colleague Ron on the logistics for the meeting? He is cc'd here and will be able to answer any questions you may have.

Thanks –  
Sarah

--

Sarah Delahunty  
United States Department of Education  
O: 202-453-5615  
C: (b)(6)

**From:** Sellers, Dana M [<mailto:dsellers@nsf.gov>]  
**Sent:** Friday, March 03, 2017 9:50 AM  
**To:** Delahunty, Sarah  
**Subject:** RE: Meeting with Secretary DeVos

Good morning Sarah,

In addition to Dr. Córdoba, Brian Stone, and Dr. Ferrini-Mundy, I would like to add Dr. Diane Souvaine, National Science Board Vice Chair and Vice Provost for Research, Tufts University. Also, is there any information they need about getting into the building or the location of where they will be meeting with Secretary DeVos. I believe the participants know most of this from past experience. However, since I am new to this area and job, I like to have my bases covered with all the details known.

Thanks for all of your help,

Dana Sellers  
Executive Assistant to the Director  
Office of the Director  
National Science Foundation  
(703) 292-7985  
[dsellers@nsf.gov](mailto:dsellers@nsf.gov)

**From:** Sellers, Dana M  
**Sent:** Wednesday, March 01, 2017 12:30 PM  
**To:** 'Delahunty, Sarah' <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)>  
**Subject:** RE: Meeting with Secretary DeVos

Sarah,

**March 13, 2017 Continued**

Monday

That would be great, 1:30 pm it is!

Dana Sellers  
Executive Assistant to the Director  
Office of the Director  
National Science Foundation  
(703) 292-7985  
[dsellers@nsf.gov](mailto:dsellers@nsf.gov)

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]  
**Sent:** Wednesday, March 01, 2017 12:13 PM  
**To:** Sellers, Dana M <[dsellers@nsf.gov](mailto:dsellers@nsf.gov)>  
**Subject:** RE: Meeting with Secretary DeVos

Hi Dana –

Will you be available this afternoon? I think it may be easier to just hop on the phone. Maybe 1:30ish?

--

Sarah Delahunty  
United States Department of Education  
O: 202-453-5615  
C: (b)(6)

**From:** Sellers, Dana M [<mailto:dsellers@nsf.gov>]  
**Sent:** Wednesday, March 01, 2017 9:12 AM  
**To:** Delahunty, Sarah  
**Subject:** Meeting with Secretary DeVos

Good morning Sarah,

As you saw from Josh Venable's previous email, Dr. France Córdoba, Director of the National Science Foundation, would like to arrange a meeting with Secretary DeVos. As I understand it, you are her lead scheduler, so it would be great if we can work out a time, in the near future, that Director Córdoba and Secretary DeVos might be able to meet. Feel free to give me a call on my direct line at (b)(6) if that makes it easier for coordinating, since I know their schedules are quite busy and tight.

Best regards,

Dana Sellers  
Executive Assistant to the Director  
Office of the Director  
National Science Foundation  
(b)(6)  
[dsellers@nsf.gov](mailto:dsellers@nsf.gov)

## March 13, 2017 Continued

Monday

11:30 AM - 12:30 PM

**Lunch/Speech Prep -- Office of the Secretary**  
Lunch to be ordered in

12:30 PM - 12:45 PM

**Depart LBJ en route The Mayflower Hotel**  
Manifest: BDV, Sarah, Matt  
Drive Time: 15 minutes

1:00 PM - 1:20 PM

**Council of the Great City Schools -- The Mayflower Hotel**  
Confirmed  
1:00 p.m. BDV arrives  
1:00 - 1:05 p.m. BDV greets Michael Casserly and Felton Williams  
1:05 p.m. Felton Williams introduces BDV  
1:08 - 1:20 p.m. BDV delivers remarks  
1:25 p.m. BDV is in car en route Marriott Wardman

Movements: BDV enters through private door to hold room (if necessary), walks from front of room to center podium (no stage) with fixed gooseneck microphone. Press will be open and held at the back. 100-150 attendees expected

1:25 PM - 1:40 PM

**Depart The Mayflower Hotel en route Marriott Wardman Park**  
Drive Time: 15 minutes  
Manifest: BDV, Sarah, Nate, Matt

2:00 PM - 2:30 PM

**Meeting with National League of Cities Mayors' Education Task Force -- Marriott Wardman Park - Congressional Boardroom**  
Ron Holden and Adam Honeysett on site before arrival.  
1:45 p.m. BDV arrives, takes group candid photos  
1:55 p.m. Mayor Hodges introduces BDV  
2:25 p.m. Ron gives cue to end meeting  
2:30 p.m. BDV is in car en route White House

Boardroom set up with name tents

Audrey Hutchinson, NLC Director of Education and Expanded Learning  
202-626-6053

From: Honeysett, Adam  
Sent: Thursday, March 09, 2017 1:11 PM  
To: Delahunty, Sarah; Simmons, Lee (Dougie); Rigas, Laura; Holden, Ronald  
Cc: Lee, Ebony; Brickman, Michael; Hudson, Alexandra; Ferguson, Gillum; Friendewey, Matthew  
Subject: RE: NLC Education Task Force Meeting - March 13

**March 13, 2017 Continued**

Monday

Thanks Sarah. NLC is working on securing a room for the meeting. Also, I will be on site at the Wardman in advance of the Secretary's arrival and can help in any way necessary. I am adding Ron for Advance. Ron, I will loop you with the event organizers once we have a room.

Best,  
Adam

**From:** Delahunty, Sarah  
**Sent:** Thursday, March 09, 2017 11:25 AM  
**To:** Honeysett, Adam; Simmons, Lee (Dougie); Rigas, Laura  
**Cc:** Lee, Ebony; Brickman, Michael; Hudson, Alexandra; Ferguson, Gillum; Frendewey, Matthew  
**Subject:** RE: NLC Education Task Force Meeting - March 13

Team –

The Secretary will now be meeting with this group at the Marriott Wardman Park from 2:00 – 2:30 to accommodate the change in her schedule.

Matt/Gill – she'll be going straight from the Council of Great City Schools to the Wardman so whoever will be staffing this meeting will need to ride over (if there's room – tbd) or meet her at the Wardman.

Thanks –  
Sarah

--  
Sarah Delahunty  
United States Department of Education  
C: (b)(6)

**From:** Honeysett, Adam  
**Sent:** Thursday, March 09, 2017 10:27 AM  
**To:** Delahunty, Sarah; Simmons, Lee (Dougie); Rigas, Laura  
**Cc:** Lee, Ebony; Brickman, Michael; Hudson, Alexandra; Ferguson, Gillum; Frendewey, Matthew  
**Subject:** RE: NLC Education Task Force Meeting - March 13

Rats! NLC has already canceled the task force's hotel meeting room and arranged afternoon transportation to meet with the Secretary at 2 PM. Can you please clarify the timing, as it was my understanding she was speaking to CGCS starting at 12:15 PM, which would leave little time to meet with the mayors (assuming they can make alternative arrangements) starting at 11:30 AM?

**From:** Delahunty, Sarah  
**Sent:** Thursday, March 09, 2017 10:11 AM  
**To:** Honeysett, Adam; Simmons, Lee (Dougie); Rigas, Laura  
**Cc:** Lee, Ebony; Brickman, Michael; Hudson, Alexandra; Ferguson, Gillum; Frendewey, Matthew  
**Subject:** RE: NLC Education Task Force Meeting - March 13

**March 13, 2017 Continued**

Monday

Hi Team –

The Secretary now needs to be at the White House on Monday, March 13. Can we see if the NLC Mayors can move to 11:30 am?

--

Sarah Delahunty  
United States Department of Education  
C: (b)(6)

**From:** Honeysett, Adam  
**Sent:** Wednesday, March 08, 2017 11:45 PM  
**To:** Delahunty, Sarah; Simmons, Lee (Dougie); Rigas, Laura  
**Cc:** Lee, Ebony; Brickman, Michael; Hudson, Alexandra; Ferguson, Gillum; Frendewey, Matthew  
**Subject:** RE: NLC Education Task Force Meeting - March 13

Good evening. Attached, please find the draft BP for the Secretary's meeting with the National League of Cities' (NLC) Mayors' Education Task Force. We are pulling together biographies, and I am happy to provide additional detail about the issues as needed.

Best,  
Adam

**From:** Delahunty, Sarah  
**Sent:** Friday, March 03, 2017 4:18 PM  
**To:** Rigas, Laura; Honeysett, Adam  
**Cc:** Simmons, Lee (Dougie)  
**Subject:** RE: Events

Yes – just moved somethings around but we can do 2:00 – 2:45 p.m. on March 13<sup>th</sup> for Mayors from NLC.

--

Sarah Delahunty  
United States Department of Education  
C: (b)(6)

**From:** Rigas, Laura  
**Sent:** Friday, March 03, 2017 3:56 PM  
**To:** Honeysett, Adam; Delahunty, Sarah  
**Cc:** Simmons, Lee (Dougie)  
**Subject:** Re: Events

Hi all --

Sarah -- Adam let us know that the AG is speaking at their conference at 3:30, so we obviously would not want to step on that. Any way we could keep the original 2pm or anytime after 10:30am? Thx!!

Office of the Secretary

U.S. Department of Education  
(202) 453-6198 direct

(b)(6) cell

On Mar 3, 2017, at 2:59 PM, Honeysett, Adam <[Adam.Honeysett@ed.gov](mailto:Adam.Honeysett@ed.gov)> wrote:  
Thanks Laura. I am adding Karen re: CGCS. All the rest are mine – awesome!

I am adding a few notes about each below.

Please let me know if you have any questions or concerns.

**From:** Rigas, Laura  
**Sent:** Friday, March 03, 2017 2:45 PM  
**To:** Manalo, Alvin; Honeysett, Adam  
**Cc:** Delahunty, Sarah; Simmons, Lee (Dougie); Holden, Ronald  
**Subject:** Events

Hi Adam and Alvin --

Here's some feedback on the following upcoming events:

- **Remarks before “Great City Schools” Conference, [Monday, March 13, 2017](#):**

- She will speak for 15-20 minutes. No time for Q&A. LAURA will work with the GCS to confirm.

- **Meeting with Mayors from the “National League of Cities”, [Monday March 13, 2017](#):**

- We'll use the same format as we did with the US Conference of Mayors this week (but 45 minute meeting total). Closed press, internal photos for distribution. Adam, can you pls confirm the time 3-3:45pm?

*Attorney General Sessions is the conference's afternoon general session speaker at 3:30 PM, and a number of mayors who want to visit with the Secretary need to be back for that session. NLC's ask is whether there is another 45-minute time period during the day for which the mayors might join. There are not significant conflicts after the conference's morning general session ends at 10:30 AM.*

- **Keynote remarks at the “National Lt. Governors Association” Conference, [Wednesday, March 15, 2017](#):**

- We are still confirming, but we recommend that she give a few minutes of formal remarks and then participate in a moderated Q&A session with a TBD LG. SARAH and LAURA will confirm.

*I am happy to confirm with NLGA Executive Director Julia Hurst when the timing is confirmed.*

**Remarks at NASBE, Monday, March 20, 2017:**

- She will speak for 15 minutes. No time for Q&A. SARAH is confirming time internally. Adam, we will keep you posted so you can confirm with them.

*I just received Sarah's confirmation of the timing and will confirm with NASBE Executive Director Kris Amundson.*

**Remarks at CCSSO, Monday, March 20, 2017:**

- She will speak for 15-20 minutes and then participate in a "fireside chat" with TBD leader. We won't be able to do the open Q&A for 15 minutes. After the formal open session, she will do the chiefs-only roundtable discussion (about 45 chief state school officers, and will include her senior USED staffers). Adam, can you pls confirm these details with them? Should she start her remarks at 4:30? Who would the moderator be?

*I am happy to confirm with CCSSO Executive Director Chris Minnich, who would lead the fireside chat and moderate the private session. CCSSO has also offered to facilitate any one-on-one meetings while the Secretary is on-site.*

(b)(5)

(b)(5)

*There may be others that came directly to you. Do we have any time before or after event for such meetings?*

Thank you and please let me know if you have any questions.

My best,

L

Office of the Secretary  
U.S. Department of Education  
(202) 453-6198 direct

(b)(6)

2:30 PM - 3:00 PM

**Depart Marriott Wardman en route White House**  
Manifest: BDV  
Drive Time: 30 minutes

3:00 PM - 5:00 PM

**Cabinet Meeting -- White House**  
Good Afternoon,  
Please plan to arrive the White House West Exec tomorrow between 2:30pm and 2:45pm. Cabinet Affairs will be at the covered awning to greet and escort all Cabinet to the Cabinet Room. The meeting begins promptly at 3:00pm and the press pool will enter after the Cabinet is seated. Cabinet Affairs has provided all meeting materials, talking points as well as easy to reference pocket cards with talkers. After the meeting please

**March 13, 2017 Continued**

Monday

plan to join the President in the Oval office for an EO signing and then depart approximately 5:00pm.

Thank you,  
Ashley Gunn  
Senior Director  
Cabinet Affairs

(b)(6)

5:00 PM - 5:10 PM

**Depart White House en route LBJ**  
Manifest: BDV

5:15 PM - 5:45 PM

**Call with President Mitch Daniels, Purdue -- Dial: 317-509-3928**

President Daniels's cell direct dial (b)(6)

Confirmed  
President Daniels & Deborah Hohlt, Federal Consultant, Purdue University  
Debbie - 202-445-8999  
[Debbie@hohlt.com](mailto:Debbie@hohlt.com)



Sure 5:15 is fine. Thanks.  
Debbie

**From:** "Delahunty, Sarah" <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)>  
**Date:** Wednesday, March 8, 2017 at 7:06 PM  
**To:** Debbie Hohlt <[debbie@hohlt.com](mailto:debbie@hohlt.com)>  
**Cc:** "Simmons, Lee (Doug)" <[LeeD.Simmons@ed.gov](mailto:LeeD.Simmons@ed.gov)>  
**Subject:** RE: Meeting Request

Debbie –

The Secretary is being called to the White House on Monday for a Cabinet meeting. Could you push her meeting with President Daniels back a bit to 5:15 pm?

Let me know if that works.

Thanks –  
Sarah

--

Sarah Delahunty  
United States Department of Education

**March 13, 2017 Continued**

Monday

C: (b)(6)

**From:** Delahunty, Sarah  
**Sent:** Friday, March 03, 2017 2:19 PM  
**To:** 'Debbie Hohlt'  
**Subject:** RE: Meeting Request

Yes, March 13<sup>th</sup>.

--

Sarah Delahunty  
United States Department of Education

C: (b)(6)

**From:** Debbie Hohlt [<mailto:debbie@hohlt.com>]  
**Sent:** Friday, March 03, 2017 2:18 PM  
**To:** Delahunty, Sarah  
**Subject:** Re: Meeting Request

Just confirming 3/13 NOT 5/13. Thanks.

**From:** "Delahunty, Sarah" <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)>  
**Date:** Friday, March 3, 2017 at 1:13 PM  
**To:** Debbie Hohlt <[debbie@hohlt.com](mailto:debbie@hohlt.com)>, "Honeysett, Adam" <[Adam.Honeysett@ed.gov](mailto:Adam.Honeysett@ed.gov)>  
**Cc:** "Simmons, Lee (Dougie)" <[LeeD.Simmons@ed.gov](mailto:LeeD.Simmons@ed.gov)>  
**Subject:** RE: Meeting Request

Debbie –

Our address is 400 Maryland Avenue, SW Washington, DC 20202. There are entrances on either C Street or Maryland Avenue. After you clear security, the visitors desk will check you in and someone from our office will escort you up to the Secretary's office.

Let me know if you have any questions.

Thanks –  
Sarah

--

Sarah Delahunty  
United States Department of Education

C: (b)(6)

**From:** Debbie Hohlt [<mailto:debbie@hohlt.com>]  
**Sent:** Friday, March 03, 2017 1:07 PM  
**To:** Delahunty, Sarah; Honeysett, Adam  
**Cc:** Simmons, Lee (Dougie)  
**Subject:** Re: Meeting Request

Thanks Sarah. Yes, 5pm works great on 5/13. Attending will be President Daniels and myself. As background, attached is an updated fact sheet on the work happening at

**March 13, 2017 Continued**

Monday

Purdue. Where do we meet?

Thanks.

Deborah Hohlt  
Federal Consultant  
Purdue University  
Office of President Mitch Daniels  
202-445-8999  
@PurdueDC

**From:** "Delahunty, Sarah" <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)>  
**Date:** Friday, March 3, 2017 at 11:07 AM  
**To:** "Honeysett, Adam" <[Adam.Honeysett@ed.gov](mailto:Adam.Honeysett@ed.gov)>, Debbie Hohlt <[debbie@hohlt.com](mailto:debbie@hohlt.com)>  
**Cc:** "Simmons, Lee (Dougie)" <[LeeD.Simmons@ed.gov](mailto:LeeD.Simmons@ed.gov)>  
**Subject:** RE: Meeting Request

Thanks of the intro, Adam.

Debbie -

Could President Daniels meet with Secretary DeVos at the Department of Education at 5pm on Monday, March 13<sup>th</sup>?

--

Sarah Delahunty  
United States Department of Education  
C (b)(6)

**From:** Honeysett, Adam  
**Sent:** Thursday, March 02, 2017 2:02 PM  
**To:** Debbie Hohlt  
**Cc:** Simmons, Lee (Dougie); Delahunty, Sarah  
**Subject:** RE: Meeting Request

Hi Debbie. I am pleased to loop you with Dougie and Sarah Delahunty of the Beachhead Team. They can assist you on scheduling the meeting.

Best,  
Adam

**From:** Debbie Hohlt [<mailto:debbie@hohlt.com>]  
**Sent:** Thursday, March 02, 2017 1:40 PM  
**To:** Honeysett, Adam  
**Subject:** Meeting Request

Hi Adam,

**March 13, 2017 Continued**

Monday

I am trying to set up a meeting with Purdue President Mitch Daniels and Sec. DeVos and was told Dougie Simmons is the contact. Could you help put me in touch with her or the correct staff person. We are requesting March 13. Please advise. Thanks!  
Debbie Hohlt

Deborah Hohlt  
Federal Consultant  
Purdue University  
Office of President Mitch Daniels  
202-445-8999  
@PurdueFederalRelations

6:00 PM - 7:00 PM

**Debrief -- Office of the Secretary**

(b)(6),(b)(7)(F)

**Depart LBJ en route Resident**  
Manifest: BDV

(b)(6),(b)(7)(F)

**March 14, 2017**

Tuesday

(b)(6),(b)(7)(F)

**Depart Residence en route LBJ**  
Manifest: BDV

(b)(6),(b)(7)(F)

9:30 AM - 10:00 AM

**Call with Chris Minnich -- Direct Dial**  
Chris Minnich cell phone

(b)(6)  
(b)(6)

10:00 AM - 11:00 AM

**Speech Prep -- Office of the Secretary**  
**In case of Department closure:**

Dial: (b)(6)  
Lead  
Part

11:00 AM - 11:30 AM

**Call with Secretary Bill Bennett -- Dial:** (b)(6)  
Confirmed for a very brief call re: upcoming event.

-----Original Message-----  
From: Josh Venable [mailto:(b)(6)]  
Sent: Monday, March 13, 2017 7:54 AM  
To: Christopher Beach  
Cc: Venable, Joshua; Delahunty, Sarah  
Subject: Re: Bill Bennett Request

Adding my dept email and Sarah here to assist with scheduling.

**March 14, 2017 Continued**

Tuesday

Sent from my iPhone

> On Mar 13, 2017, at 06:49, Christopher Beach (b)(6) wrote:  
>  
> Hi Josh,  
>  
> I hope you're doing well. Sec. Bennett was hoping to get a couple minutes on the phone with you or Sec. DeVos at some point today or tomorrow. Would that be possible? His cell is (b)(6) and you can feel free to call him. It's about an event that he and Sec. DeVos may be at in the near future.  
>  
> Thanks!  
>  
> Chris Beach  
> Chief of Staff  
> William J. Bennett  
> (b)(6)

11:30 AM - 12:30 PM

**Lunch**

12:30 PM - 1:00 PM

(b)(5) **Briefing -- Office of the Secretary**  
Conference Line should the Department be shut down due to weather:

Dial: (b)(6)  
Lead  
Parti

Bob - many thanks!

Sarah - please see below. This is the briefing you and I discussed briefly that we need to do with the Secretary by early next week. Can you please find 30 minutes for this briefing?

Sent from my iPhone

On Mar 8, 2017, at 6:00 PM, Eitel, Robert <[Robert.Eitel@ed.gov](mailto:Robert.Eitel@ed.gov)> wrote:  
Jason:

(b)(5)  
(b)(5)

**March 14, 2017 Continued**

Tuesday

Please let me know if I may answer any questions.

Thanks,  
Bob

Robert S. Eitel  
Special Assistant to the Secretary of Education  
U.S. Department of Education  
400 Maryland Avenue, S.W.  
Washington, D.C. 20202

(b)(6)  
[robert.eitel@ed.gov](mailto:robert.eitel@ed.gov)

1:00 PM - 2:00 PM

**Hearing Prep Briefing -- Secretary's Conference Room**

Dial (b)(6)

Lea

Part

(b)(5)

Another hour to be scheduled if necessary

Sarah-

We will provide materials during the meeting.  
See titles below. I also added a couple of other folks.

Let me know if you have any other questions. Thanks.

Jan

**From:** Delahunty, Sarah  
**Sent:** Monday, March 06, 2017 11:38 AM  
**To:** Solomon, Jan  
**Cc:** Navarro, Erica  
**Subject:** RE: Tick Tock for Passback and Hearing

Thanks, Jan. So there's nothing she needs to read over before this prep, right? You will provide materials during the meeting?

Would you mind also getting me the titles for the below career employees that I don't now?

Thanks!

Jenn Bell-Elwanger, Director, [Policy and Program Studies Service](#), OPEPD  
(Delegated the Duties of the Assistant Secretary for Planning, Evaluation, and Policy Development)  
Bill Cordes, Director, Elementary, Secondary, and Vocational Analysis Division,

**March 14, 2017 Continued**

Tuesday

Bill Cordes, Director, Elementary, Secondary, and Vocational Analysis Division, Budget Service, OPEPD  
Nancy Martin, Deputy Chief, Budget Policies and Coordination Staff, Budget Service, OPEPD  
Erica Navarro, Director, Budget Service, OPEPD  
**Larry Kean**, Deputy Budget Service Director and Director, Budget Execution and Administrative Analysis Division, Budget Service, OPEPD  
**Craig Stanton**, Director, Special Education, Rehabilitation, Research, and Postsecondary Analysis Division, Budget Service, OPEPD  
Molly Petersen, Legislative Director, OLCA (Delegated the Duties of the Assistant Secretary for Legislation and Congressional Affairs)  
Jessica Ramakis, Acting Chief of Staff, OPEPD  
Jan Solomon, Chief, Budget Policies and Coordination Staff, Budget Service, OPEPD

--

Sarah Delahunty  
United States Department of Education

C: (b)(6)

**From:** Solomon, Jan  
**Sent:** Friday, March 03, 2017 4:55 PM  
**To:** Delahunty, Sarah  
**Cc:** Navarro, Erica  
**Subject:** RE: Tick Tock for Passback and Hearing

Sarah –

See the attached.

(I corrected the “Thursday, March 7” to “Tuesday.”)

Thanks.

**From:** Navarro, Erica  
**Sent:** Friday, March 03, 2017 4:17 PM  
**To:** Solomon, Jan  
**Cc:** Delahunty, Sarah  
**Subject:** FW: Tick Tock for Passback and Hearing

Hi Jan

Can someone on your team fill out the attached and send to Sarah? Thanks, Erica

**From:** Delahunty, Sarah  
**Sent:** Thursday, March 02, 2017 5:30 PM  
**To:** Navarro, Erica  
**Subject:** RE: Tick Tock for Passback and Hearing

Erica –

**March 14, 2017 Continued**

Tuesday

Erica –

Could you or someone on your team fill in any missing information for the Secretary's briefing paper? I'll need any attachments she should look over before the briefing and a quick break down of the meeting purpose.

Let me know if you have any questions.

Thanks –  
Sarah

--

Sarah Delahunty  
United States Department of Education  
O: 202-453-5615  
C: (b)(6)

**From:** Navarro, Erica  
**Sent:** Thursday, March 02, 2017 9:41 AM  
**To:** Delahunty, Sarah  
**Subject:** RE: Tick Tock for Passback and Hearing

Hi Sarah

That's fine. Thanks, Erica

**From:** Delahunty, Sarah  
**Sent:** Thursday, March 02, 2017 9:36 AM  
**To:** Navarro, Erica  
**Subject:** RE: Tick Tock for Passback and Hearing

Erica –

The Secretary won't be in DC on the 17<sup>th</sup> or 20<sup>th</sup> so I've held 2 hours on the days immediately before/after. Let me know if that's a problem.

Thanks –  
Sarah

--

Sarah Delahunty  
United States Department of Education  
O: 202-453-5615  
C: (b)(6)

**From:** Navarro, Erica  
**Sent:** Thursday, March 02, 2017 9:06 AM  
**To:** Delahunty, Sarah  
**Subject:** FW: Tick Tock for Passback and Hearing

**March 14, 2017 Continued**

Tuesday

**From:** Navarro, Erica  
**Sent:** Thursday, March 02, 2017 8:59 AM  
**To:** Johnson, Sandra  
**Subject:** FW: Tick Tock for Passback and Hearing

Sandra

I need your help scheduling the meeting in blue. Jason Botel, Stanley Buchesky, Ebony Lee, Jenn Bell, Jessica Ramakis, Jan, Nancy, Bill Cordes and Jim Manning, Molly Petersen.

(b)(5)

(b)(5)

**From:** Buchesky, Stanley  
**Sent:** Friday, February 24, 2017 4:14 PM  
**To:** Navarro, Erica  
**Cc:** Botel, Jason; Manning, James; Simmons, Lee (Dougie); Lee, Ebony; Conaty, Joe; Solomon, Jan  
**Subject:** Re: Tick Tock for Passback and Hearing

Just spoke with Dougie. 3/3 with the Secretary will not work. We can shift everything a day back or forward. She can meet 3/2, but I wasn't sure given the appeal process whether we can have the prep requirements meeting on 3/1 or earlier in the day on 3/2. What would work for Budget Services?

Sent from my iPhone

On Feb 24, 2017, at 11:37 AM, Navarro, Erica <[Erica.Navarro@ed.gov](mailto:Erica.Navarro@ed.gov)> wrote:

All

Thanks for meeting on such short notice. Please see the below. We are going to send this to OLCA and OPEPD today for their input so this will be refined before we meet next

to OLCA and OPEPD today for their input so this will be refined before we meet next week.

Dougie-we would appreciate you putting a hold on the Secretary's calendar for the following dates. If they don't work, please advise and we can flip the schedule. I'll give you a call in a second to discuss.

Thanks, Erica

(b)(5)

(b)(5)

**March 14, 2017 Continued**

Tuesday

(b)(5)

Erica M. Navarro  
Budget Service Director  
U.S. Department of Education  
400 Maryland Avenue, SW  
Washington, D.C. 20202

202-453-6938

For scheduling, please contact Sandra Johnson at (202)401-0321

2:00 PM - 2:30 PM

**Staffing Update -- Office of the Secretary**

**In case of Department closure:**

Dial (b)(6)

Lead

Part

2:30 PM - 3:15 PM

**Meeting with The Center for Education Reform -- Secretary's Conference Room**

Good Morning Sarah,

Attached, please find the list of individuals who will be attending the meeting with Secretary DeVos on Tuesday at 2:30 p.m. We respectfully request that it be held in the conference room for space. Please let me know if I can provide anything further.

Thank You,

Amanda von Leer  
Chief of Staff  
The Center for Education Reform  
[amanda@edreform.com](mailto:amanda@edreform.com)  
(P) 202.750.0016 (C) 856.745.5345



On Mar 3, 2017, at 2:26 PM, Jeanne Allen <[jra@edreform.com](mailto:jra@edreform.com)> wrote:

Yes thank you, Sarah. We will take that slot. Amanda will be back to you with names by the end of next week. Thanks so much - Jeanne

<CER.png>

Jeanne Allen

**March 14, 2017 Continued**

Tuesday

Founder & CEO  
P | 202-750-0016  
@edreform | [edreform.com](http://edreform.com)

<web.png><facebook.png><twitter.png><linkedin.png>

On Mar 3, 2017, at 2:25 PM, Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)> wrote:

Jeanne –

The Secretary has availability on Tuesday, March 14<sup>th</sup> from 2:30 – 3:15 p.m. if that works for your group.

Sarah

--

Sarah Delahunty  
United States Department of Education  
C: (b)(6)

**From:** Jeanne Allen [<mailto:jra@edreform.com>]  
**Sent:** Friday, March 03, 2017 10:41 AM  
**To:** Delahunty, Sarah  
**Cc:** David Hoppe; Amanda Von leer  
**Subject:** Re: Letter to Meet with Charter Leaders

Thank you Sarah. Much appreciated.

I'm sorry she is out all week next week. Two options:

- 1) can we meet her somewhere? Folks are coming in from all over the country.
- 2) Following week, March 13 or 14th?

Besides issues that are sensitive, the other timing issue is that these folks are managing legislative issues as well as schools so beyond the following week they can't leave very much.

Thanks for your consideration.

Best - Jeanne

(PS Dave is helping us on on stuff that's why he's copied. Thanks again - Jeanne)

<image001.png>

Jeanne Allen  
Founder & CEO  
P | 202-750-0016

March 14, 2017 Continued

Tuesday

@edreform | [edreform.com](http://edreform.com)

<image002.png><image003.png><image004.png><image005.png>

On Mar 3, 2017, at 10:06 AM, Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)> wrote:

Good Morning Jeanne,

Dougie is still out of the office, but I have received your request. Unfortunately, the Secretary will not be available for a meeting next week due to travel.

I would be happy to look at other dates that may work for your organization.

Thank you –  
Sarah

--

Sarah Delahunty  
United States Department of Education  
C: (b)(6)

**From:** Venable, Joshua  
**Sent:** Friday, March 03, 2017 9:54 AM  
**To:** Delahunty, Sarah  
**Subject:** Fwd: Letter to Meet with Charter Leaders

Sent from my iPhone

Begin forwarded message:

**From:** Jeanne Allen <[jra@edreform.com](mailto:jra@edreform.com)>  
**Date:** March 3, 2017 at 09:53:24 EST  
**To:** "Simmons, Lee (Dougie)" <[LeeD.Simmons@ed.gov](mailto:LeeD.Simmons@ed.gov)>  
**Cc:** "Venable, Joshua" <[Joshua.Venable@ed.gov](mailto:Joshua.Venable@ed.gov)>, Amanda Von leer <[amanda@edreform.com](mailto:amanda@edreform.com)>, David Hoppe <[dhoppe@jackkempfoundation.org](mailto:dhoppe@jackkempfoundation.org)>  
**Subject:** Letter to Meet with Charter Leaders

Dougie - It sounds like (b)(6)

Please see enclosed letter. I would appreciate if you'd confirm receipt. Thank you.

Jeanne Allen

<CER.png>

Jeanne Allen

**March 14, 2017 Continued**

Tuesday

Founder & CEO  
P | 202-750-0016  
@edreform | [edreform.com](http://edreform.com)

<web.png>  
<facebook.png>  
<twitter.png>  
<linkedin.png>  
  
<CERAllenletter\_to\_SecDevos\_03032017.pdf>



4:00 PM - 4:30 PM

(b)(6)

5:00 PM - 6:00 PM

**Meeting with Josh Venable -- Office of the Secretary**  
**In case of Department closure, this will be in person or by phone.**

6:00 PM - 6:00 PM

(b)(6)

**March 15, 2017**

Wednesday

(b)(6),(b)(7)(F)

**Depart Residence en route HHS**  
Dan – let me know if you need more time to get to HHS.

8:30 AM - 8:35 AM

**Depart HHS en route LBJ**

10:20 AM - 10:40 AM

**Depart LBJ en route Hotel Palomar**

(b)(7)(F)

Manifest: The Secretary  
Sarah Delahunty  
Matthew Frendewey

Venue: Hotel Palomar  
Room: Philips Auditorium  
Address: 2121 P Street NW

**March 15, 2017 Continued**

Wednesday

Washington, DC 20037  
Phone: 202-448-1800

Site: Bob Holden  
Cell: (b)(6)

10:45 AM - 11:05 AM

**NLGA Keynote: Education in the New Administration -- Kimpton Hotel Palomar, Phillips Ballroom, 2121 P Street NW Washington, DC 20037**

**NLGA Keynote: Education in the New Administration**

Secretary DeVos will discuss what's ahead for state officials in education as the Every States Succeeds Act is implemented and the Trump Administration begins new initiatives.

- **Secretary Betsy DeVos, Education Secretary (invited, under consideration)**

*Moderator: Lt. Governor TBD*

Will do, thanks Jason

Sent from my iPhone

On Mar 4, 2017, at 8:50 AM, Botel, Jason <[Jason.Botel@ed.gov](mailto:Jason.Botel@ed.gov)> wrote:

Hi Gillum, please see below and feel free to reach out to Doug. Thanks

Sent from my iPhone

Begin forwarded message:

**From:** "Hoelscher, Douglas L. EOP/WHO" (b)(6) <[\[redacted\]@who.eop.gov](mailto:[redacted]@who.eop.gov)>  
**Date:** March 4, 2017 at 1:16:27 AM EST  
**To:** "Botel, Jason" <[Jason.Botel@ed.gov](mailto:Jason.Botel@ed.gov)>  
**Cc:** "Delahunty, Sarah" <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)>  
**Subject:** Re: National Lt. Governors Association -- Request for Sec. Chao and Sec. DeVos -- March 15 or 16

Great - thank you very much. (b)(5)

(b)(5)

Sent from my iPhone

On Mar 3, 2017, at 10:37 PM, Botel, Jason <[Jason.Botel@ed.gov](mailto:Jason.Botel@ed.gov)> wrote:

Doug - Sorry for the delay – Sec. DeVos will be there 10:45-11:15.

Sarah – can you please connect with Doug and Julia?

**From:** Hoelscher, Douglas L. EOP/WHO [[mailto:\(b\)\(6\)@who.eop.gov](mailto:[redacted]@who.eop.gov)]  
**Sent:** Friday, March 03, 2017 4:07 PM  
**To:** Botel, Jason  
**Subject:** RE: National Lt. Governors Association -- Request for Sec. Chao and Sec. DeVos -- March 15 or 16

**March 15, 2017 Continued**

Wednesday

Hi Jason – think you all can make below work? – I can work with your team on some bullets you all could consider and help make this a light lift.

Sincerely,  
Doug

**From:** Botel, Jason [<mailto:Jason.Botel@ed.gov>]  
**Sent:** Thursday, March 2, 2017 9:41 PM  
**To:** Hoelscher, Douglas L. EOP/WHO <(b)(6)@who.eop.gov>; Pugliese, Anthony (OST) <[anthony.Pugliese@dot.gov](mailto:anthony.Pugliese@dot.gov)>; Gunn, Ashley L. EOP/WHO <(b)(6)@who.eop.gov>; Flynn, Matthew J. EOP/WHO <(b)(6)@who.eop.gov>; Mashburn, John K. EOP/WHO <(b)(6)@who.eop.gov>  
**Cc:** Johnson, Julia B. EOP/WHO <(b)(6)@who.eop.gov>  
**Subject:** RE: National Lt. Governors Association -- Request for Sec. Chao and Sec. DeVos -- March 15 or 16

Sorry for delay; I am looking into this

**From:** Hoelscher, Douglas L. EOP/WHO [[mailto:\(b\)\(6\)@who.eop.gov](mailto:(b)(6)@who.eop.gov)]  
**Sent:** Thursday, March 02, 2017 6:14 PM  
**To:** Pugliese, Anthony (OST); Gunn, Ashley L. EOP/WHO; Flynn, Matthew J. EOP/WHO; Mashburn, John K. EOP/WHO; Botel, Jason  
**Cc:** Johnson, Julia B. EOP/WHO  
**Subject:** RE: National Lt. Governors Association -- Request for Sec. Chao and Sec. DeVos -- March 15 or 16

Hi Anthony – fine from my end. I believe the NLGA would prefer to host the meeting at their conference site the Kimpton Hotel Palomar if at all possible.

Sincerely,  
Doug

**From:** Pugliese, Anthony (OST) [<mailto:anthony.Pugliese@dot.gov>]  
**Sent:** Thursday, March 2, 2017 5:53 PM  
**To:** Hoelscher, Douglas L. EOP/WHO <(b)(6)@who.eop.gov>; Gunn, Ashley L. EOP/WHO <(b)(6)@who.eop.gov>; Flynn, Matthew J. EOP/WHO <(b)(6)@who.eop.gov>; Mashburn, John K. EOP/WHO <(b)(6)@who.eop.gov>; Botel, Jason <[Jason.Botel@ed.gov](mailto:Jason.Botel@ed.gov)>  
**Cc:** Johnson, Julia B. EOP/WHO <(b)(6)@who.eop.gov>  
**Subject:** RE: National Lt. Governors Association -- Request for Sec. Chao and Sec. DeVos -- March 15 or 16

Doug,  
Could we tentatively take the 10am slot on 15<sup>th</sup>? Also, would they come here?

Thanks,

**March 15, 2017 Continued**

Wednesday

Anthony

**From:** Hoelscher, Douglas L. EOP/WHO [mailto:(b)(6)@who.eop.gov]  
**Sent:** Thursday, March 02, 2017 2:20 PM  
**To:** Gunn, Ashley L. EOP/WHO; Flynn, Matthew J. EOP/WHO; Mashburn, John K. EOP/WHO; Pugliese, Anthony (OST); Botel, Jason  
**Cc:** Johnson, Julia B. EOP/WHO  
**Subject:** National Lt. Governors Association -- Request for Sec. Chao and Sec. DeVos -- March 15 or 16  
**Importance:** High

Hi Team Cabinet Affairs, Anthony, and Jason,

(b)(5)

Please let me know your thoughts and can the right member of your team please reach out to Julia Hurst (contact information highlighted below) and loop back with me too?

\*Julia J. – please log.

Thanks,  
Doug

**From:** Julia Hurst [mailto:jhurst@nlga.us]  
**Sent:** Thursday, March 2, 2017 1:24 PM  
**To:** Hoelscher, Douglas L. EOP/WHO (b)(6)@who.eop.gov  
**Cc:** Michael Conway <mconway@nlga.us>  
**Subject:** NLGA, What Mar 15 Looks Like...  
**Importance:** High

Conference Location:

**1. [Kimpton Hotel Palomar Washington DC](#)**

[www.hotelpalomar-dc.com](http://www.hotelpalomar-dc.com)  
[2121 P St NW, Washington, DC 20037](#)

DeVos, Betsy

March 15, 2017 Wednesday  
10:00 – 10:15 am

**Call to Order & Opening  
Remarks**

Palomar, Phillips Ballroom

Call to Order  
Pledge of Allegiance

## March 15, 2017 Continued

Wednesday

March 15, 2017  
Wednesday  
10:15 – 10:45 am

### **NLGA Keynote: What's Next for States in Launching the National Rebuilding?** Palomar, Phillips Ballroom

President Trump said he will ask Congress for a \$1 trillion infrastructure bill to launch our national rebuilding, financed through both public and private capital and creating millions of new jobs. Secretary Chao will discuss what's ahead for state officials in the infrastructure push – which includes adapting to 21<sup>st</sup> century technologies.

- **Secretary Elaine Chao, Transportation Secretary** (invited)

*Moderator: Lt. Governor Nungesser*

March 15, 2017  
Wednesday  
10:45 – 11:15 am

### **NLGA Keynote: Education in the New Administration** Palomar, Phillips Ballroom

Secretary DeVos will discuss what's ahead for state officials in education as the Every States Succeeds Act is implemented and the Trump Administration begins new initiatives.

- **Secretary Betsy DeVos, Education Secretary** (invited, under consideration)

*Moderator: Lt. Governor TBD*

Julia Hurst  
NLGA Director & CEO  
71 Cavalier Blvd. Ste. 223. Florence, KY 41042  
T: (859) 283-1400  
Visit [www.nlga.us](http://www.nlga.us)

**March 15, 2017 Continued**

Wednesday

11:15 AM - 11:30 AM

**Meeting with Lt. Governor Forest -- Kimpton Hotel Palomar - Freer A**

Contact: Jamey, (b)(6)

**Meeting with NC Lt. Gov following remarks at NLGA**

(b)(5)

\*Meeting may move to a smaller room on the 1<sup>st</sup> floor if we are able to secure it

Thank you Sarah – very much appreciated – let us know if there are any followup actions after the meeting in which we can assist and if someone from your team could provide a quick readout that would be much appreciated.

Sincerely,  
Doug

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]

**Sent:** Tuesday, March 7, 2017 4:13 PM

**To:** Hoelscher, Douglas L. EOP/WHO (b)(6) @who.eop.gov>; Botel, Jason <[Jason.Botel@ed.gov](mailto:Jason.Botel@ed.gov)>

**Cc:** Mashburn, John K. EOP/WHO (b)(6) @who.eop.gov>; Gunn, Ashley L. EOP/WHO (b)(6) @who.eop.gov>; Flynn, Matthew J. EOP/WHO

(b)(6) @who.eop.gov>; Johnson, Julia B. EOP/WHO (b)(6) @who.eop.gov>; Simmons, Lee (Doug) <[LeeD.Simmons@ed.gov](mailto:LeeD.Simmons@ed.gov)>

**Subject:** RE: Lt. Governor Dan Forest's office

The Secretary is confirmed to meet with Lt. Gov. Forest after her remarks. We have spoken to the Lt. Gov's office.

--  
Sarah Delahunty  
United States Department of Education  
C: (b)(6)

**From:** Hoelscher, Douglas L. EOP/WHO [[\(b\)\(6\)@who.eop.gov](mailto:(b)(6)@who.eop.gov)]  
**Sent:** Monday, March 06, 2017 6:49 PM  
**To:** Botel, Jason; Delahunty, Sarah  
**Cc:** Mashburn, John K. EOP/WHO; Gunn, Ashley L. EOP/WHO; Flynn, Matthew J. EOP/WHO; Johnson, Julia B. EOP/WHO  
**Subject:** RE: Lt. Governor Dan Forest's office

Thanks.

**From:** Botel, Jason [<mailto:Jason.Botel@ed.gov>]  
**Sent:** Monday, March 6, 2017 6:36 PM  
**To:** Hoelscher, Douglas L. EOP/WHO (b)(6) @who.eop.gov>; Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)>  
**Cc:** Mashburn, John K. EOP/WHO (b)(6) @who.eop.gov>; Gunn, Ashley L.

March 15, 2017 Continued

Wednesday

EOP/WHO (b)(6)@who.eop.gov>; Flynn, Matthew J. EOP/WHO  
(b)(6)@who.eop.gov>; Johnson, Julia B. EOP/WHO  
(b)(6)@who.eop.gov>

**Subject:** Re: Lt. Governor Dan Forest's office

Thanks, Doug. Sarah Delahunty , who is currently managing Sec. DeVos's calendar, is working on this and will confirm shortly. Thanks!

Sent from my iPhone

On Mar 6, 2017, at 5:06 PM, Hoelscher, Douglas L. EOP/WHO

(b)(6)@who.eop.gov> wrote:

Hi Jason,

The Lt. Governor of N. Carolina, Dan Forest is interested in a 15 minute meeting with Sec. DeVos to discuss an issue of mutual interest. Could you all make a 15 minute meeting before or after her speech on March 15<sup>th</sup> work somewhere in the NLGA host hotel. Alternatively they could come to USDED HQ anytime on March 14 to meet with you all. Either way – can you all reach out directly to his team (contact information below)?

Just left you a vm with a little more verbal background.

\*Julia – please log.

Sincerely,  
Doug

**From:** Falkenbury, Jamey [<mailto:Jamey.Falkenbury@nc.gov>]

**Sent:** Monday, March 6, 2017 4:54 PM

**To:** Hoelscher, Douglas L. EOP/WHO <(b)(6)@who.eop.gov>

**Subject:** Lt. Governor Dan Forest's office

Douglas,

Thank you so much for reaching out to our office. My contact information is below, along with my Chief of Staff's.

As for a potential meeting with Secretary DeVos, we can be made available any time on March 14<sup>th</sup>. While we aren't planning on attending the NLGA conference, we could meet with the Secretary before or after her remarks on March 15<sup>th</sup>. We do have to leave DC by 1PM that day.

Thank you again.  
All the Best.

Jamey Falkenbury  
Director of Operations  
[Jamey.falkenbury@nc.gov](mailto:Jamey.falkenbury@nc.gov)

March 15, 2017 Continued

Wednesday

919-814-3680 (office)  
(b)(6) (cell)

Hal Weatherman  
Chief of Staff  
[Hal.weatherman@nc.gov](mailto:Hal.weatherman@nc.gov)

(b)(6)  
919-814-3680 (office)  
(b)(6) (cell)

Email correspondence to and from this address may be subject to the North Carolina Public Records L

11:45 AM - 12:05 PM

**Depart Kimpton Palomar en route LBJ**  
Travel Time: 20 minutes  
Manifest: BDV, Sarah Delahunty, Matt Frendewey

12:00 PM - 1:00 PM

**Lunch -- Office of the Secretary**

2:00 PM - 2:30 PM

(b)(6) Office of the Secretary

2:35 PM - 3:00 PM

**Phone Call with Melinda Gates -- Office of the Secretary**

Dial (b)(6)  
Lea (b)(6)

Great. Best number to reach me is on my cell at (b)(6)

Many thanks,  
Floramie

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]  
**Sent:** Wednesday, March 8, 2017 2:41 PM  
**To:** Floramie Phillips <[Floramie.Phillips@gatesfoundation.org](mailto:Floramie.Phillips@gatesfoundation.org)>; Ventimiglia, Eric <[Eric.Ventimiglia@ed.gov](mailto:Eric.Ventimiglia@ed.gov)>; Venable, Joshua <[Joshua.Venable@ed.gov](mailto:Joshua.Venable@ed.gov)>; Patrick Murray <[Patrick.Murray@gatesfoundation.org](mailto:Patrick.Murray@gatesfoundation.org)>  
**Cc:** Simmons, Lee (Dougie) <[LeeD.Simmons@ed.gov](mailto:LeeD.Simmons@ed.gov)>  
**Subject:** RE: Meeting Request - Melinda Gates

You should reach out to me, my cell number is below. Can I get your contact information as well?

--  
Sarah Delahunty  
United States Department of Education  
C: (b)(6)

**March 15, 2017 Continued**

Wednesday

**From:** Floramie Phillips [<mailto:Floramie.Phillips@gatesfoundation.org>]  
**Sent:** Wednesday, March 08, 2017 5:40 PM  
**To:** Delahunty, Sarah; Ventimiglia, Eric; Venable, Joshua; Patrick Murray  
**Cc:** Simmons, Lee (Dougie)  
**Subject:** RE: Meeting Request - Melinda Gates

Thanks Sarah. In case we need to reach out last minute, would you be the best point of contact on the day of the call?

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]  
**Sent:** Wednesday, March 8, 2017 2:23 PM  
**To:** Floramie Phillips <[Floramie.Phillips@gatesfoundation.org](mailto:Floramie.Phillips@gatesfoundation.org)>; Ventimiglia, Eric <[Eric.Ventimiglia@ed.gov](mailto:Eric.Ventimiglia@ed.gov)>; Venable, Joshua <[Joshua.Venable@ed.gov](mailto:Joshua.Venable@ed.gov)>; Patrick Murray <[Patrick.Murray@gatesfoundation.org](mailto:Patrick.Murray@gatesfoundation.org)>  
**Cc:** Simmons, Lee (Dougie) <[LeeD.Simmons@ed.gov](mailto:LeeD.Simmons@ed.gov)>  
**Subject:** RE: Meeting Request - Melinda Gates

Floramie –

Dial-in and passcode information is below. Let me know if you have any questions.

Dial-in: (b)(6)  
Particip (b)(6)

Thanks –  
Sarah

--  
Sarah Delahunty  
United States Department of Education  
C: (b)(6)

**From:** Floramie Phillips [<mailto:Floramie.Phillips@gatesfoundation.org>]  
**Sent:** Wednesday, March 08, 2017 5:13 PM  
**To:** Ventimiglia, Eric; Venable, Joshua; Patrick Murray  
**Cc:** Delahunty, Sarah; Simmons, Lee (Dougie)  
**Subject:** RE: Meeting Request - Melinda Gates

Thanks Eric!

Hi Sarah and Dougie,  
Can you please advise what number would be best to connect with the Secretary on March 15, 2:35pmET?

Many thanks,  
Floramie

**From:** Ventimiglia, Eric [<mailto:Eric.Ventimiglia@ed.gov>]  
**Sent:** Tuesday, March 7, 2017 11:25 AM  
**To:** Floramie Phillips <[Floramie.Phillips@gatesfoundation.org](mailto:Floramie.Phillips@gatesfoundation.org)>; Venable, Joshua <[Joshua.Venable@ed.gov](mailto:Joshua.Venable@ed.gov)>; Patrick Murray <[Patrick.Murray@gatesfoundation.org](mailto:Patrick.Murray@gatesfoundation.org)>

**March 15, 2017 Continued**

Wednesday

**Cc:** Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)>; Simmons, Lee (Dougie) <[LeeD.Simmons@ed.gov](mailto:LeeD.Simmons@ed.gov)>  
**Subject:** RE: Meeting Request - Melinda Gates

Adding in Sarah and Dougie, who coordinate Secretary DeVos' schedule. They will provide you with an alternate number.

Eric

**Eric Ventimiglia**

Special Assistant to the Secretary  
Department of Education

(b)(6)

**From:** Floramie Phillips [<mailto:Floramie.Phillips@gatesfoundation.org>]  
**Sent:** Tuesday, March 07, 2017 2:23 PM  
**To:** Venable, Joshua; Patrick Murray  
**Cc:** Ventimiglia, Eric  
**Subject:** RE: Meeting Request - Melinda Gates

Thanks Patrick for looping me in.

Hi all,

For the Secretary's call with Melinda Gates at 2:35 p.m. EST on Wednesday, March 15<sup>th</sup>, we would like to propose using the following conference line below.

Dial in Number: (b)(6)  
Passcode: (b)(6)

Also we typically note a backup number and/or day of point of contact in case there are any technical difficulties or last minute changes. Can you please advise who's contact info would work best?

Let me know if you have any questions.

Best,  
Floramie

**Floramie L. Phillips**

Associate Program Officer, Strategic Planning & Engagement  
Office of the Chief Strategy Officer  
V +1.206.709.3332  
E [floramie.phillips@gatesfoundation.org](mailto:floramie.phillips@gatesfoundation.org)

Bill & Melinda Gates Foundation

[www.gatesfoundation.org](http://www.gatesfoundation.org)

 [Facebook](#)

 [Twitter](#)

 [Impatient Optimists](#)



Please consider the environment before printing this e-mail

**March 15, 2017 Continued**

Wednesday

**From:** Venable, Joshua [<mailto:Joshua.Venable@ed.gov>]  
**Sent:** Tuesday, March 7, 2017 7:28 AM  
**To:** Patrick Murray <[Patrick.Murray@gatesfoundation.org](mailto:Patrick.Murray@gatesfoundation.org)>  
**Cc:** Floramie Phillips <[Floramie.Phillips@gatesfoundation.org](mailto:Floramie.Phillips@gatesfoundation.org)>; Ventimiglia, Eric <[Eric.Ventimiglia@ed.gov](mailto:Eric.Ventimiglia@ed.gov)>  
**Subject:** Re: Meeting Request - Melinda Gates

Thanks, Patrick. Would be great to connect. Adding Eric here to help coordinate on this end.

Sent from my iPhone

On Mar 6, 2017, at 20:59, Patrick Murray <[Patrick.Murray@gatesfoundation.org](mailto:Patrick.Murray@gatesfoundation.org)> wrote: Thanks, Sarah and Josh. I am including my colleague Floramie Phillips who can help coordinate the logistics of the call.

Josh – If you are interested in connecting ahead of or following the call, I would be glad to shed some light on the foundation’s current strategy and investments in K-12 and higher education.

Again, many thanks for the opportunity.

Best,  
Patrick

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]  
**Sent:** Monday, March 6, 2017 8:32 PM  
**To:** Venable, Joshua <[Joshua.Venable@ed.gov](mailto:Joshua.Venable@ed.gov)>; Patrick Murray <[Patrick.Murray@gatesfoundation.org](mailto:Patrick.Murray@gatesfoundation.org)>  
**Subject:** RE: Meeting Request - Melinda Gates

Hi Patrick,

The Secretary is available for a call at 2:35 p.m. EST on Wednesday, March 15<sup>th</sup>. What number should she dial?

--

Sarah Delahunty  
United States Department of Education  
C: (b)(6)

**From:** Venable, Joshua  
**Sent:** Monday, March 06, 2017 6:35 PM  
**To:** Patrick Murray  
**Cc:** Delahunty, Sarah  
**Subject:** Re: Meeting Request - Melinda Gates

**March 15, 2017 Continued**

Wednesday

Thanks, Patrick. Adding Sarah here to assist with scheduling.

**From:** Patrick Murray <[Patrick.Murray@gatesfoundation.org](mailto:Patrick.Murray@gatesfoundation.org)>  
**Date:** Monday, March 6, 2017 at 4:26 PM  
**To:** Venable Joshua <[Joshua.Venable@ed.gov](mailto:Joshua.Venable@ed.gov)>  
**Subject:** Meeting Request - Melinda Gates

Dear Josh,

I lead the government relations engagement for the Bill & Melinda Gates Foundation's domestic education investments and am reaching out on behalf of Melinda Gates in order to determine if Secretary DeVos would be available for a phone call Wednesday, March 15, 2017. Melinda would like to share her congratulations with the secretary on her confirmation as well as discuss the foundation's education strategy. She is currently available at 2:35PM and 2:50PM on the 15th.

Thank you for your consideration.

Patrick

**Patrick Murray**  
Senior Program Officer, U.S. Government Relations  
Global Policy & Advocacy  
T +1.202.662.8196  
E [patrick.murray@gatesfoundation.org](mailto:patrick.murray@gatesfoundation.org)

Bill & Melinda Gates Foundation

3:30 PM - 4:00 PM

**Meeting with Adam Kissel -- Office of the Secretary**

Cell Phone: (b)(6)

(b)(6)

Confirmed

4:15 PM - 4:30 PM

**RESCHEDULED: Phone Call with Senator Ted Cruz -- Secretary to Call** (b)(5) **Christine will answer**

**From:** Christoferson, James (Cruz) [mailto:[James\\_Christoferson@cruz.senate.gov](mailto:James_Christoferson@cruz.senate.gov)]

**Sent:** Monday, March 06, 2017 12:22 PM

**To:** Simmons, Lee (Dougie); Delahunty, Sarah

**Cc:** Herod, Amy (Cruz); Babcock, Christine (Cruz)

**Subject:** Meeting Request for Sen Cruz

Sarah,

Good afternoon. Sen. Cruz was wondering if he could possibly meet with Sec. DeVos this week?

I'm told he'd like to discuss school choice legislation and legislative policies they share and hope to push this session of Congress.

Christine Babcock and Amy Herod, our Director and Deputy Director of Scheduling, are cc'd to set up the meeting at your convenience.

**March 15, 2017 Continued**

Wednesday

If you have any questions, please don't hesitate to call me at 202/228-0316.

All the best,  
James

James Christoferson  
Deputy Chief of Staff  
Office of US Senator Ted Cruz

5:45 PM - 6:05 PM

**Depart LBJ en route Reception**  
Drive Time: 20 minutes

6:00 PM - 9:00 PM

**Secretary Wilbur Ross Reception** -- (b)(6)  
Secretary would like to stop by  
Hosted by Ambassador C. Boyden Gray, Lally Graham Weymouth, Donald Graham and Amanda Bennett  
Invite you to a reception to welcome Wilbur Ross and Hilary Geary Ross to Washington

**March 16, 2017**

Thursday

(b)(6),(b)(7)(F)

**Depart Residence en route LBJ**  
(b)(6),(b)(7)(F)  
Manifest: BDV

9:00 AM - 9:30 AM

**Meeting with** (b)(6) **Office of the Secretary**  
POC: Jana Toner

10:00 AM - 10:30 AM

**Meeting with Steven Menashi -- Office of the Secretary**  
POC: Jana Toner

11:00 AM - 11:30 AM

**Meeting with Don Graham -- Office of the Secretary**  
Confirmed  
Topics of discussion:  
DC Opportunity Scholars/voucher  
DC Public Education generally  
Post-secondary, for-profit education

Contact:  
Rebecca Campoverde  
Senior Vice President, Government Relations  
Kaplan, Inc.  
703-345-6320 (O)  
[Rebecca.Campoverde@kaplan.com](mailto:Rebecca.Campoverde@kaplan.com)

**March 16, 2017 Continued**

Thursday

11:30 AM - 12:00 PM

Meeting with (b)(6) Office of the Secretary

12:00 PM - 1:00 PM

Lunch -- Office of the Secretary

1:00 PM - 1:30 PM

Meeting with Lt. Gov. Brian Calley -- Office of the Secretary

1:45 PM - 2:15 PM

Meeting with Kathleen Smith -- Office of the Secretary  
Secretary DeVos to meet with Kathleen

2:15 PM - 2:45 PM

Briefing on Borrower's Defense -- Office of the Secretary

Dial: (b)(6)

Lead

Parti

2:45 PM - 3:15 PM

Meeting with Taylor Hansen -- Office of the Secretary

Secretary DeVos to meet with Taylor Hansen

3:15 PM - 3:30 PM

Call with (b)(6) - Direct Dial (b)(6)

3:30 PM - 4:00 PM

Meeting with (b)(6) -- Office of the Secretary

(b)(6)

Dial: (b)(6)

Lead

Parti

4:00 PM - 4:30 PM

Speech Prep - NASBE/CCSSO remarks -- Office of the Secretary

4:45 PM - 4:55 PM

Depart LBJ en route White House

Drive Time: 10 minutes

Manifest: BDV

5:00 PM - 6:30 PM

St. Patrick's Day Reception with Prime Minister Kenny -- White House

Secretary DeVos will attend

The Social Secretary

(b)(6)

Socialofficersvp.who.eop.gov



**March 16, 2017 Continued**

Thursday

6:10 PM - 6:40 PM

Depart White House en route DCA

**March 17, 2017**

Friday

1:00 PM - 1:30 PM

Call with Governor Brian Sandoval -- Conference Line in Invite

Dial-in: (b)(6)  
Participant  
Leader



1:15 PM - 1:45 PM

Speech Prep -- Conference Line: (b)(6)

Updated conference line:

Dial-in: (b)(6)  
Leader  
Participant

The Secretary would like to touch base about remarks after her 1:00 -1:15 p.m. call to give feedback and determine if another call needs to take place. I am working on getting information for a second conference line so everyone can be on the line and ready to go as soon as she finishes her call on the other conference line.

Let me know if you have any questions.

2:45 PM - 3:00 PM

Call with Rick Dearborn -- Conference Line: (b)(6)

Confirmed:  
Dial-in: (b)(6)  
Participant  
Leader

5:00 PM - 5:30 PM

(b)(6)

**March 19, 2017**

Sunday

4:00 PM - 5:00 PM

Speech Prep -- Conference Line: (b)(6)

Conference Line: (b)(6)  
Leader Code:  
Participant Co

**March 20, 2017**

Monday

(b)(6),(b)(7)(F)

**Depart Residence en route Loews Madison Hotel -- LAVALIERE MICROPHONE**

(b)(6),(b)(7)(F)

Manifest: BDV, Sarah Delahunty, TBD Comms?

Dan – she should arrive at 8:30. Is this enough time? Don't want her to have to hold too long if we can help it.

**8:30 AM - 9:00 AM**

**Remarks at the National Association of State Boards of Education Legislative Conference -- Loews Madison Hotel, 1177 Fifteenth Street NW, Washington, D.C. 20005 - Dolley Madison Room**

8:40 a.m. You arrive and are escorted to hold in Montpelier B  
8:41 a.m. You are greeted by Lupe Ramos-Montigny, Eileen Weiser, Dr. Richard Zeile, and Kris Amundson  
8:43 a.m. You are escorted to the Dolley Madison Room  
8:44 a.m. Kris Amundson introduces you  
8:45 a.m. You begin remarks  
8:57 a.m. You conclude remarks; Kris Amundson thanks you  
8:58 a.m. You exit the Dolley Madison Room  
9:00 a.m. You depart

(b)(7)(F)

greeted in the hold room. You will then be escorted to the event ballroom across the hall, via the service door. When you enter the ballroom, there will be a small stage setup with a podium and fixed mic and a small table with chairs. Attendees will be seated at long tables, facing forward. Press will be at ground level in the back of the room. After remarks, you will exit from the same door that you entered, proceed through the hold room, then exit the same way you entered.



**9:00 AM - 9:15 AM**

**Depart Loews Madison en route LBJ Headquarters**

Drive Time: 15 minutes

Manifest: BDV, Sarah Delahunty, TBD Comms?

**10:30 AM - 11:15 AM**

**Meeting with CAPE Annual Spring Board Meeting Participants -- Barnard Auditorium, LBJ Building**



From: CAPE [<mailto:cape@capenet.org>]

Sent: Thursday, March 09, 2017 10:47 AM

**March 20, 2017 Continued**

Monday

**To:** Simmons, Lee (Dougie)  
**Subject:** Status of Meeting Request from CAPE

Dear Dougie:

Just checking on the status of our request (see attached) to have Secretary DeVos meet with our board and state representatives on Monday, March 20. With the event a little more than a week away, we're hoping for a quick and positive response.

Our board is made up of the CEOs of the major national organizations that sponsor religious and independent schools, including the U.S. Conference of Catholic Bishops, the National Catholic Educational Association, the Association of Christian Schools International, the National Association of Independent Schools and [all the groups listed here](#). Secretary DeVos met with one of those groups (Agudath Israel of America) just yesterday. Our member organizations and state groups represent roughly 80 percent of the K-12 private school population in the country.

Thanks so much for your consideration of this request, and best of success with your new work at ED.

Regards.

Joe

-----  
Joe McTighe  
Executive Director  
Council for American Private Education (CAPE)  
Tel - 301-916-8460  
Fax - 301-916-8485  
E-Mail - [cape@capenet.org](mailto:cape@capenet.org)  
Web - [www.capenet.org](http://www.capenet.org)

[Facebook](#), [Google Plus](#), [Twitter](#), [YouTube](#)  
Subscribe to [CAPE Outlook](#) for Free

11:30 AM - 12:00 PM

Meeting with (b)(6) - Office of the Secretary  
CONFIRMED

Sarah, I am planning to be there on Monday unless you tell me you prefer a Friday FL option. Looking forward to it (b)(6)

On Wed, Mar 15, 2017 at 12:44 PM, Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)> wrote:  
Yes, I have that time held for you.

--

Sarah Delahunty

United States Department of Education

C: (b)(6)

From: (b)(6)  
Sent: Wednesday, March 15, 2017 11:20 AM

To: Delahunty, Sarah  
Subject: Re: Meeting with Secretary DeVos

Sarah, are you able to hold the Monday time while I work things out at my end? (b)(6)

Sent from my iPhone

On Mar 15, 2017, at 8:34 AM, Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)> wrote:  
There's a chance she'll be in FL on Friday, March 24<sup>th</sup>. Unfortunately I won't know her schedule or what part of Florida she will be in for a couple more days.

--

Sarah Delahunty

United States Department of Education

C: (b)(6)  
From: (b)(6)  
Sent: Tuesday, March 14, 2017 8:02 PM  
To: Delahunty, Sarah  
Subject: Re: Meeting with Secretary DeVos

Let me check flights for Monday. She mentioned she might be in FL at some point and if so remember I am here often, too. (b)(6)

Sent from my iPhone

On Mar 14, 2017, at 7:49 PM, Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)> wrote:  
I could 11:30 am on Monday morning or 10 am on Friday morning.

--

Sarah Delahunty

United States Department of Education

C: (b)(6)  
From: (b)(6) [mailto:\(b\)\(6\)](mailto:(b)(6)@ed.gov)  
Sent: Tuesday, March 14, 2017 7:46 PM

March 20, 2017 Continued

Monday

To: Delahunty, Sarah  
Subject: Re: Meeting with Secretary DeVos

Morning of 20th or 24th by chance?

Sent from my iPhone

On Mar 14, 2017, at 7:37 PM, Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)> wrote:  
Unfortunately I don't have anything available this week.

--

Sarah Delahunty

United States Department of Education

C: (b)(6)  
From: (b)(6) <[mailto:\(b\)\(6\)@ed.gov](mailto:(b)(6)@ed.gov)>  
Sent: Tuesday, March 14, 2017 7:30 PM  
To: Delahunty, Sarah  
Subject: Re: Meeting with Secretary DeVos

Sarah, this week booked full ? Best, (b)(6)

Sent from my iPhone

On Mar 14, 2017, at 4:23 PM, Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)> wrote:

(b)(6) have some options as early as next week if you are able to get up here that quickly. Otherwise, I have room the following week as well. I will connect you with Jana on another email in just a moment.

Thanks –

Sarah

--

Sarah Delahunty

United States Department of Education

C: (b)(6)  
From: (b)(6) <[mailto:\(b\)\(6\)@ed.gov](mailto:(b)(6)@ed.gov)>

**Sent:** Tuesday, March 14, 2017 4:21 PM  
**To:** Delahunty, Sarah  
**Subject:** Re: Meeting with Secretary DeVos

Sarah, we just hung up. The Secretary asked me to connect with Janet Toner and come up in better weather sometime soon. Can you help me with Janet and then suggest a good day? (b)(6)

Sent from my iPhone

On Mar 13, 2017, at 8:50 PM, Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)> wrote:  
The Secretary is all set to call your cell number. Hopefully this will save you some travel hassle.

Best –

Sarah

--

Sarah Delahunty

United States Department of Education

C: (b)(6)  
From: (b)(6) [mailto:\(b\)\(6\)](mailto:(b)(6))  
**Sent:** Monday, March 13, 2017 6:23 PM  
**To:** Delahunty, Sarah  
**Subject:** Re: Meeting with Secretary DeVos

Sarah, Ok (b)(6) is my mobile. I hope you enjoy a snow day. (b)(6)  
(b)(6)

Sent from my iPhone

On Mar 13, 2017, at 6:14 PM, Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)> wrote:  
(b)(6)

Let's just go ahead and plan to do a call tomorrow from 4:00 – 4:30 p.m.

What is the best number for the Secretary to reach you?

March 20, 2017 Continued

Monday

--

Sarah Delahunty

United States Department of Education

C: (b)(6)

From: (b)(6) [mailto:\(b\)\(6\)](mailto:(b)(6)@ed.gov)

Sent: Monday, March 13, 2017 9:27 AM

To: Delahunty, Sarah

Subject: Re: Meeting with Secretary DeVos

Sarah, Yes, correct. In Florida this week. Thank you (b)(6)

Sent from my iPhone

On Mar 13, 2017, at 9:18 AM, Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)> wrote:

Yes, it's looking like a real possibility on our end, but we don't yet have confirmation. You are rerouting from FL, correct? If we are closed tomorrow, we may do a phone call until the next time you're able to travel up to DC.

I'll let you know as more details develop.

Thanks –

Sarah

--

Sarah Delahunty

United States Department of Education

C: (b)(6)

From: (b)(6) [mailto:\(b\)\(6\)](mailto:(b)(6)@ed.gov)

Sent: Monday, March 13, 2017 9:16 AM

To: Delahunty, Sarah

Subject: Re: Meeting with Secretary DeVos

Sarah, looking at the weather, probably you will be closed tomorrow and perhaps the airport too. Please keep me posted on your plans (b)(6)

Sent from my iPhone

**March 20, 2017 Continued**

Monday

On Mar 3, 2017, at 4:28 PM, Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)> wrote:

Apologies, (b)(6) your address is 400 Maryland, Ave SW

--

Sarah Delahunty

United States Department of Education

C: (b)(6)

**From:** Delahunty, Sarah

**Sent:** Friday, March 03, 2017 4:12 PM

**To:** (b)(6)

**Subject:** Meeting with Secretary DeVos

(b)(6)

Thanks for giving me a call this afternoon. You are confirmed to meet with the Secretary on Tuesday, March 14<sup>th</sup> at 4 pm. Our office is located at 400 Maryland Avenue, NE Washington, DC 20202. You can enter through the door on either C Street or Maryland Avenue. After you clear security, you will check in at the visitors desk who will then call our office to escort you up.

My cell phone number is below. Give me a call if you have any questions.

Thanks –

Sarah

--

Sarah Delahunty

United States Department of Education

C: (b)(6)

**March 20, 2017 Continued**

Monday

12:00 PM - 1:00 PM

Lunch -- Office of the Secretary

1:00 PM - 1:30 PM

Call with Former RI Governor Don Carcieri -- Direct Dial (b)(6)

Thank you, Sarah! I would like to discuss the invitation she received to address the Governors Education Symposium, June 11-12, at the Four Seasons, Denver. The Symposium is being jointly sponsored by the NGA and the Hunt Institute. I am a director of the Institute, and a past attendee at several of the Governors' Education Symposiums. I would also like to offer any help I can to the Secretary to further her agenda. This would be on a purely voluntary basis. I spent eight years pushing educational reforms and improvements here in RI, and encountered major resistance from the teachers unions. I look forward to talking with the Secretary. Governor Carcieri

Sent from my iPad

> On Mar 13, 2017, at 10:38 AM, Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)> wrote:  
>

> You are confirmed for 1pm on March 20th. Are there any particular topics you would like to discuss?

>  
> Thanks -  
> Sarah

>  
> --  
> Sarah Delahunty  
> United States Department of Education

> C: (b)(6)

> -----Original Message-----

> From: (b)(6)

> Sent: Monday, March 13, 2017 10:35 AM

> To: Delahunty, Sarah

> Subject: Call with Sec. DeVos

>  
> Hi Sarah,  
> Ken McKay forwarded your message to me. March 20 at 1pm works fine for me. I very much look forward to speaking with the Secretary. You can reach me on my cell at

(b)(6)

> Thanks, Gov Don Carcieri

>  
>  
> Sent from my iPhone

**From:** Ken McKay <(b)(6)>

**Date:** March 7, 2017 at 11:28:24 EST

**To:** Lindsey Williams Drath <[lindsev@sentinelstrategic.com](mailto:lindsev@sentinelstrategic.com)>

**Cc:** Josh Venable (b)(6)

**Subject: Re: Governor Carcieri and Secretary DeVos**

Thx Lindsey. Hey Josh, Governor Carcieri who has met the Secretary over the years is looking

to chat with her. She held a fundraiser for him years ago on their yacht in Newport. Do you have a number I can pass to him?

On Mar 7, 2017, at 11:20 AM, Lindsey Williams Drath <[lindsey@sentinelstrategic.com](mailto:lindsey@sentinelstrategic.com)> wrote:

Hi Josh!

I hope that you're well. Copied above is Ken McKay on behalf of Governor Carcieri. The Governor sits on an Education Board with former Governors and is hoping to connect with Secretary DeVos.

I will let you all take it from here.

Best,

Lindsey

–

LINDSEY WILLIAMS DRATH

Sentinel Strategic Advisors, LLC  
202-251-6367, mobile  
[lindsey@sentinelstrategic.com](mailto:lindsey@sentinelstrategic.com)  
[www.sentinelstrategic.com](http://www.sentinelstrategic.com)

**3:00 PM - 4:00 PM**

**Speech Prep -- Office of the Secretary**

**4:00 PM - 4:15 PM**

**Depart LBJ en route Capital Hilton -- 1001 16th Street NW**

Drive time: 15 minutes

Manifest: BDV, Sarah Delahunty, Comms TBD?

**4:15 PM - 5:25 PM**

**CCSSO Legislative Conference Remarks & Private Session -- Capital Hilton 1001 16th Street NW - Presidential Ballroom and South American Rooms A&B**

Lavaliere Mic.

Hold room: Continental Room

**SEQUENCE OF EVENTS:**

- 4:15 p.m. You arrive and are greeted by Margaret Miller and Olympia Meola, then are escorted to your hold room
- 4:17 p.m. You greet Chris Minnich and Melody Schopp in your hold room
- 4:25 p.m. You and Chris are escorted to the Presidential Ballroom and take the stage
- 4:28 p.m. Chris introduces you
- 4:30 p.m. You begin remarks
- 4:40 p.m. You conclude remarks; You take a seat on stage
- 4:41 p.m. Fireside chat begins
- 5:00 p.m. Fireside chat concludes; You exit the ballroom from the same door you entered
  - \*En route to the private meeting, you will stop in your hold room to remove the lavaliere microphone
- 5:01 p.m. You are escorted to the private meeting in South American A+B
- 5:03 p.m. Melody introduces you

**March 20, 2017 Continued**

Monday

5:04 p.m. You give brief, informal welcoming remarks  
 5:05 p.m. Chris and Melody begins moderated Q&A discussion  
 5:25 p.m. Last question  
 5:28 p.m. Closing remarks  
 5:30 p.m. You depart

5:00 PM - 5:30 PM

**CCSSO Legislative Conference Private Session -- Capital Hilton 1001 16th Street NW**  
Adam Honeysett working on this.

(b)(6),(b)(7)(F)

**Depart Capital Hilton en route Residence**

(b)(6),(b)(7)(F)

Manifest: BDV

**March 21, 2017**

Tuesday

(b)(6),(b)(7)(F)

**Depart Residence en route LBJ Headquarters**

(b)(6),(b)(7)(F)

Manifest: BDV

9:00 AM - 9:30 AM

**Meeting with Smithsonian Secretary David Skorton -- Office of the Secretary**  
Sarah,

Two topics Secretary Skorton would like to discuss with Secretary DeVos are:

- 1 Ways in which the Smithsonian can help with P-12 education programs.
- 2 General discussion of some current higher education issues, from his perspective as former university president.

Best,

Kathy

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]

**Sent:** Thursday, March 9, 2017 4:44 PM

**To:** Phelan, Kathleen <[PhelanK@si.edu](mailto:PhelanK@si.edu)>

**Cc:** Simmons, Lee (Dougie) <[LeeD.Simmons@ed.gov](mailto:LeeD.Simmons@ed.gov)>; Reidy, Maura <[reidym@si.edu](mailto:reidym@si.edu)>;

LoPiccolo, Philip <[LoPiccoloP@si.edu](mailto:LoPiccoloP@si.edu)>; Burrell-Jones, LeShawn <[burrellL@si.edu](mailto:burrellL@si.edu)>

**Subject:** RE: Meeting with Secretary of the Smithsonian

Would you send the name for security? And if there is an agenda or topics he's hoping to discuss, that would be helpful as well. Our office information is below. Let me know if you have any questions.

Thanks –  
Sarah

**March 21, 2017 Continued**

Tuesday

400 Maryland Avenue, SW  
Washington, DC 20202

\*Entrances are on both C Street and Maryland Avenue. After clearing security, you will check-in at the guest desk and we will escort you upstairs.

--

Sarah Delahunty  
United States Department of Education  
C: (b)(6)

**From:** Phelan, Kathleen [<mailto:PhelanK@si.edu>]  
**Sent:** Thursday, March 09, 2017 4:40 PM  
**To:** Delahunty, Sarah  
**Cc:** Simmons, Lee (Dougie); Reidy, Maura; LoPiccolo, Philip; Burrell-Jones, LeShawn  
**Subject:** RE: Meeting with Secretary of the Smithsonian

Perfect. The Secretary will bring a staff member.

Thank you,

Kathy

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]  
**Sent:** Thursday, March 9, 2017 4:37 PM  
**To:** Phelan, Kathleen <[PhelanK@si.edu](mailto:PhelanK@si.edu)>  
**Cc:** Simmons, Lee (Dougie) <[LeeD.Simmons@ed.gov](mailto:LeeD.Simmons@ed.gov)>  
**Subject:** RE: Meeting with Secretary of the Smithsonian

9:00 – 9:30 a.m. on March 21<sup>st</sup> works for us. Will is just be the Secretary in the meeting or is he planning on bringing any staff?

Thanks –  
Sarah

--

Sarah Delahunty  
United States Department of Education  
C: (b)(6)

**From:** Phelan, Kathleen [<mailto:PhelanK@si.edu>]  
**Sent:** Thursday, March 09, 2017 4:33 PM  
**To:** Delahunty, Sarah  
**Subject:** RE: Meeting with Secretary of the Smithsonian

Sarah,

Yes, he could meet at 9:00am or between noon and 2:00pm.

What works on your end?

**March 21, 2017 Continued**

Tuesday

Kathy

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]  
**Sent:** Thursday, March 9, 2017 4:20 PM  
**To:** Phelan, Kathleen <[PhelanK@si.edu](mailto:PhelanK@si.edu)>; Simmons, Lee (Dougie) <[LeeD.Simmons@ed.gov](mailto:LeeD.Simmons@ed.gov)>  
**Cc:** Reidy, Maura <[reidym@si.edu](mailto:reidym@si.edu)>; Burrell-Jones, LeShawn <[burrellL@si.edu](mailto:burrellL@si.edu)>  
**Subject:** RE: Meeting with Secretary of the Smithsonian

Kathy –

The Secretary would like to host Mr. Skorton at the Department of Education if he's able to make the trip. Does he have any availability on Tuesday, March 21<sup>st</sup>?

Thanks –  
Sarah

--

Sarah Delahunty  
United States Department of Education  
C: (b)(6)

**From:** Phelan, Kathleen [<mailto:PhelanK@si.edu>]  
**Sent:** Thursday, March 09, 2017 1:13 PM  
**To:** Delahunty, Sarah  
**Subject:** FW: Meeting with Secretary of the Smithsonian

**From:** Phelan, Kathleen  
**Sent:** Thursday, March 9, 2017 1:12 PM  
**To:** 'LeeD.Simmons@ed.gov' <[LeeD.Simmons@ed.gov](mailto:LeeD.Simmons@ed.gov)>; 'sarah.delahanty@ed.gov' <[sarah.delahanty@ed.gov](mailto:sarah.delahanty@ed.gov)>  
**Cc:** Reidy, Maura <[reidym@si.edu](mailto:reidym@si.edu)>; Burrell-Jones, LeShawn <[burrellL@si.edu](mailto:burrellL@si.edu)>  
**Subject:** Meeting with Secretary of the Smithsonian

Hi,

I am the Secretary's scheduler and would like to work with you to find a time for the Secretaries to meet. First of all, would Secretary DeVos like to meet at the Smithsonian Castle or would she prefer to meet in her office?

Best,

Kathy Phelan  
(b)(6)

## March 21, 2017 Continued

Tuesday

9:30 AM - 10:00 AM

Scheduling with Josh -- Office of the Secretary

10:00 AM - 10:30 AM

Meeting with Bill and Ridgway White -- Office of the Secretary

Perfect! We'll take it. Thank you.

Sarah, should I plan to contact you when we arrive at the Dept?

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]

**Sent:** Thursday, March 02, 2017 1:01 PM

**To:** Lauren Maddox <[LMaddox@podestagroup.com](mailto:LMaddox@podestagroup.com)>; Venable, Joshua <[Joshua.Venable@ed.gov](mailto:Joshua.Venable@ed.gov)>

**Cc:** Simmons, Lee (Dougie) <[LeeD.Simmons@ed.gov](mailto:LeeD.Simmons@ed.gov)>

**Subject:** RE: Meeting Request - thanks!

She can 3pm on Monday, March 13<sup>th</sup> if that works for you.

--

Sarah Delahunty

United States Department of Education

O: 202-453-5615

C: (b)(6)

**From:** Lauren Maddox [<mailto:LMaddox@podestagroup.com>]

**Sent:** Thursday, March 02, 2017 12:56 PM

**To:** Venable, Joshua

**Cc:** Simmons, Lee (Dougie); Delahunty, Sarah

**Subject:** Re: Meeting Request - thanks!

Hi all! Would March 13, 20 or 22 work for the Secretary to meet with Bill and Ridgway?  
Thanks!

Lauren Maddox

Principal

Podesta Group

202.879.9328 (direct)

202.629.8198 (cell)

Sent from my iPhone

On Feb 28, 2017, at 8:19 PM, Venable, Joshua <[Joshua.Venable@ed.gov](mailto:Joshua.Venable@ed.gov)> wrote:  
Hi Lauren,

3/2 or 3/10 won't work with the Secretary's schedule, unfortunately. Do they have any additional availability?

Thanks,  
Josh

**From:** Lauren Maddox <[LMaddox@podestagroup.com](mailto:LMaddox@podestagroup.com)>

**Date:** Monday, February 27, 2017 at 3:27 PM

**To:** Venable Joshua <[Joshua.Venable@ed.gov](mailto:Joshua.Venable@ed.gov)>

**March 21, 2017 Continued**

Tuesday

**Cc:** Lee Simmons <[LeeD.Simmons@ed.gov](mailto:LeeD.Simmons@ed.gov)>

**Subject:** RE: Meeting Request - thanks!

Hi Dougie, just checking back in!

I will see the client this Wednesday, March 1.

Would be great to share an update on the meeting request if at all possible.

Thanks again!

Lauren

**From:** Lauren Maddox

**Sent:** Wednesday, February 22, 2017 2:40 PM

**To:** 'Venable, Joshua' <[Joshua.Venable@ed.gov](mailto:Joshua.Venable@ed.gov)>

**Cc:** Simmons, Lee (Dougie) <[LeeD.Simmons@ed.gov](mailto:LeeD.Simmons@ed.gov)>

**Subject:** RE: Meeting Request - thanks!

Just rec'd the attached via fedex...from Bill and Ridgway White...v. sweet.

Thanks again for your consideration.

Lauren

**From:** Venable, Joshua [<mailto:Joshua.Venable@ed.gov>]

**Sent:** Wednesday, February 22, 2017 12:35 AM

**To:** Lauren Maddox <[LMaddox@podestagroup.com](mailto:LMaddox@podestagroup.com)>

**Cc:** Simmons, Lee (Dougie) <[LeeD.Simmons@ed.gov](mailto:LeeD.Simmons@ed.gov)>

**Subject:** Re: Meeting Request - thanks!

Thanks, Lauren. Adding Dougie to assist with scheduling.

**From:** Lauren Maddox <[LMaddox@podestagroup.com](mailto:LMaddox@podestagroup.com)>

**Date:** Monday, February 20, 2017 at 5:56 PM

**To:** Venable Joshua <[Joshua.Venable@ed.gov](mailto:Joshua.Venable@ed.gov)>

**Subject:** Meeting Request - thanks!

Hi Josh, hope this email finds you well! I know things are off to a busy start so I greatly appreciate your consideration of the following.

The Podesta Group provides strategic communications services to Michigan-based Charles Stewart Mott Foundation. Mott Foundation Chairman Bill White and his son, Ridgway White, president of the Foundation, have asked if it would be possible to secure a meeting with Secretary DeVos.

As way of background, under Bill's leadership, the Foundation has invested significant time, energy and resources in afterschool and summer learning programs for nearly two decades. Bill was an early supporter of the 21<sup>st</sup> Century Community Learning Centers (21<sup>st</sup> CCLC) program, which was launched at the end of the Clinton administration, continued under the Bush and Obama administrations, and included as a line item in the Every Students Succeeds Act (ESSA). Bill is passionate about the benefits of learning in the hours after school and in the summer and has invested more than 200 million dollars in rural and urban communities across the country to compliment the federal investment. In educating policymakers about the program, I like to say the 21<sup>st</sup> CCLC program is one that works as Congress intended. The federal dollars have been used to leverage additional dollars in the states and to engage community organizations. In recent years, at Bill's direction, the Foundation has invested

dollars into research and data to be able to evidence the academic and other benefits to students who participate in a high quality program. He would welcome the opportunity to spend a few minutes with the Secretary and share what he knows about who is using this federal program and how it works.

In the hopes that this request would be viewed favorably, Bill has provided me with the following upcoming dates that would work well to be in DC: Thursday, March 2 or Friday, March 10. He is happy to travel to DC for the meeting or meet the Secretary in Michigan if that would be preferable. Truly, Bill will accommodate whatever date/time/location would work best for Secy. DeVos.

Thank you for your consideration. Please find below a link to their bios.

And, please don't hesitate to call if I can provide additional information.

Warm regards, Lauren

William "Bill" White: <https://www.mott.org/about/staff/william-s-white/>

Ridgway White: <https://www.mott.org/about/staff/ridgway-h-white/>

**LAUREN MADDOX PRINCIPAL**

<image001.jpg O 202.879.9328 / C 202.629.8198 / W [www.podestagroup.com](http://www.podestagroup.com)  
> 1001 G Street NW, Suite 1000 West, Washington, DC  
20001 <image002.jpg> <image003.jpg>

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<image001.jpg>

**March 21, 2017 Continued**

Tuesday

<image002.jpg>

<image003.jpg>

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**11:00 AM - 11:30 AM**

**OESE All Staff Meeting -- Barnard Auditorium**

Laura Rigas to handle program

**11:30 AM - 12:00 PM**

**Meeting with National Assessment Governing Board Executives -- Office of the Secretary**

Sarah,

Tuesday, March 21 at 11:30 a.m. is even better for all of us!

Best,

Bill

**From:** Delahunty, Sarah

**Sent:** Friday, March 17, 2017 10:37 AM

**To:** Bushaw, Bill; Eileen Weiser; Simmons, Lee (Dougie)

**Cc:** Stooksberry, Lisa; Venable, Joshua

**Subject:** RE: Scheduling a Meeting with Secretary DeVos

All –

Can we do 11:30 a.m. instead so that Eileen doesn't need to duck out of NASBE? Would be happy to move the time so you are free to stay for the full presentation.

--

Sarah Delahunty  
Office of the Secretary

United States Department of Education

C: (b)(6)

Eileen,

Thank you so much for changing your schedule.

Sarah,

It looks like we're all set for Tuesday, March 21 at 3:00 p.m. Thank you very much. I can meet Eileen at LBJ, and then once she goes through security and is signed in, I can escort her to the 7<sup>th</sup> floor. What else do you need from me before our meeting with the Secretary?

Best,

Bill

**From:** Eileen Weiser [mailto:(b)(6)]  
**Sent:** Friday, March 17, 2017 9:51 AM  
**To:** Bushaw, Bill; Delahunty, Sarah; Simmons, Lee (Dougie)  
**Cc:** Stooksberry, Lisa; Venable, Joshua  
**Subject:** Re: Scheduling a Meeting with Secretary DeVos

Dear all,

NASBE is giving me dispensation to leave Michigan's presentation on NASBE's early childhood planning grant meeting that afternoon. I'll get info from Bill on where I should be at 2:50pm Tuesday.

Many thanks - Eileen

---

**From:** Bushaw, Bill <Bill.Bushaw@ed.gov>  
**Sent:** Friday, March 17, 2017 9:44 AM  
**To:** Delahunty, Sarah; Simmons, Lee (Dougie)  
**Cc:** Stooksberry, Lisa; Eileen Weiser; Venable, Joshua  
**Subject:** RE: Scheduling a Meeting with Secretary DeVos

Sarah,

Tuesday or Wednesday works for me but we need to check with Eileen for her schedule.

Thanks!

Bill

**From:** Delahunty, Sarah  
**Sent:** Friday, March 17, 2017 9:38 AM

**March 21, 2017 Continued**

Tuesday

**To:** Bushaw, Bill; Simmons, Lee (Dougie)  
**Cc:** Stooksberry, Lisa; Eileen Weiser; Venable, Joshua  
**Subject:** RE: Scheduling a Meeting with Secretary DeVos

Bill –

Are you available to meeting with Secretary DeVos on Tuesday, March 21<sup>st</sup> at 3:00 p.m.? I also have some availability on Wednesday, March 22<sup>nd</sup>. Let me know if that works. My phone number is below if you would prefer to call me as well.

Best –  
Sarah

--

Sarah Delahunty  
Office of the Secretary  
United States Department of Education  
C: (b)(6)

**From:** Bushaw, Bill  
**Sent:** Thursday, March 16, 2017 12:33 PM  
**To:** Delahunty, Sarah; Simmons, Lee (Dougie)  
**Cc:** Stooksberry, Lisa; Eileen Weiser; Venable, Joshua  
**Subject:** RE: Scheduling a Meeting with Secretary DeVos

Thank you Sarah!

**From:** Delahunty, Sarah  
**Sent:** Thursday, March 16, 2017 12:28 PM  
**To:** Bushaw, Bill; Simmons, Lee (Dougie)  
**Cc:** Stooksberry, Lisa; Eileen Weiser; Venable, Joshua  
**Subject:** RE: Scheduling a Meeting with Secretary DeVos

Hi Bill –

I hope to have an answer for you today or tomorrow. Thanks for your patience.

Best –  
Sarah

--

Sarah Delahunty  
Office of the Secretary  
United States Department of Education  
C: (b)(6)

**From:** Bushaw, Bill  
**Sent:** Thursday, March 16, 2017 12:27 PM  
**To:** Simmons, Lee (Dougie); Delahunty, Sarah  
**Cc:** Stooksberry, Lisa; Eileen Weiser; Venable, Joshua  
**Subject:** RE: Scheduling a Meeting with Secretary DeVos

**March 21, 2017 Continued**

Tuesday

Dear Dougie & Sarah,

We recognize how busy Secretary DeVos is, but Eileen Weiser and I were hoping for a quick meeting with her while Eileen is in Washington DC next Monday and Tuesday. Do you think there is a possibility to schedule that meeting while Eileen is in town?

Thanks,

Bill

**William J. Bushaw, Ph.D.**

Executive Director

National Assessment Governing Board

800 N. Capitol St., Suite 825

Washington, DC 20002

[bill.bushaw@ed.gov](mailto:bill.bushaw@ed.gov)

(202) 357-6943 – Office/Direct

(202) 302-5831 – Mobile/Text

[www.nagb.org](http://www.nagb.org)

**From:** Eileen Weiser [[\(b\)\(6\)](mailto:(b)(6))]  
**Sent:** Friday, March 10, 2017 2:41 PM  
**To:** Venable, Joshua; Bushaw, Bill  
**Cc:** Stooksberry, Lisa; Simmons, Lee (Dougie); Delahunty, Sarah  
**Subject:** Re: Scheduling a Meeting with Secretary DeVos

Looking forward to meeting with you - many thanks, Eileen

---

**From:** Venable, Joshua <[Joshua.Venable@ed.gov](mailto:Joshua.Venable@ed.gov)>  
**Sent:** Friday, March 10, 2017 2:35 PM  
**To:** Bushaw, Bill  
**Cc:** Eileen Weiser [[\(b\)\(6\)](mailto:(b)(6))]; Stooksberry, Lisa; Simmons, Lee (Dougie); Delahunty, Sarah  
**Subject:** Re: Scheduling a Meeting with Secretary DeVos

Thanks, Bill (and Eileen!). Copying Dougie and Sarah here to assist with scheduling.

Sent from my iPhone

On Mar 10, 2017, at 14:31, Bushaw, Bill <[Bill.Bushaw@ed.gov](mailto:Bill.Bushaw@ed.gov)> wrote:  
Hi Josh,

I saw Eileen Weiser today and we thought it best to see if you could help us schedule a meeting with Secretary DeVos.

**March 21, 2017 Continued**

Tuesday

As established in PL 107-279, Sec. 302 (<https://www.nagb.gov/naep/naep-law.html>), the Secretary of Education appoints individuals to fill vacancies on the National Assessment Governing Board (<https://www.nagb.org>). Eileen served on the Governing Board for eight years, and while on the Board, served as Chair of the Board's Nominations Committee. Thus, Eileen is very familiar with the process.

We were hoping to meet with Secretary DeVos when Eileen is in Washington DC attending the National Association of State Boards of Education (NASBE) meeting, Monday-Tuesday, March 20-21, 2017. The purpose of the meeting is to apprise Secretary DeVos of the Board's nominating process and her opportunities to appoint Board members. Eileen is available Monday -- and Tuesday until 1:00 p.m.

Can you help us arrange this meeting, or suggest who we might contact? If you wish, I can provide additional information via email or a phone conversation.

Thank you in advance for your assistance.

Best,

Bill

**William J. Bushaw, Ph.D.**

Executive Director

National Assessment Governing Board

800 N. Capitol St., Suite 825

Washington, DC 20002

[bill.bushaw@ed.gov](mailto:bill.bushaw@ed.gov)

(202) 357-6943 – Office/Direct

(202) 302-5831 – Mobile/Text

[www.nagb.org](http://www.nagb.org)

**12:00 PM - 1:00 PM**

**Lunch -- Office of the Secretary**

**1:00 PM - 1:45 PM**

**Meeting with Benecentive CEO Martha-Helene Stapleton -- Office of the Secretary**

Secretary met at the STEM bill signing. She is involved in homeschooling, charter and early literacy

[Martha-helene@benecentive.com](mailto:Martha-helene@benecentive.com)

(b)(6)

Benecentive.com

**2:00 PM - 2:30 PM**

**Meeting with (b)(6) -- Office of the Secretary**  
CONFIRMED

Sarah, thanks again for arranging. How long should I anticipate for the meeting in order to book a flight at appropriate time. Do you already have a copy of my back ground or should I send you one?

DeVos, Betsy

Look forward to meeting.

March 21, 2017 Continued

Tuesday

(b)(6)

On Wed, Mar 15, 2017 at 8:48 AM, Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)> wrote:  
Our address is below. Let me know if you have any questions.

400 Maryland Avenue, SW

Washington, DC 20202

\*Entrances are on C Street and Maryland Avenue. You will check-in at the visitors desk after clearing security to be escorted upstairs.

Best –

Sarah

--

Sarah Delahunty

United States Department of Education

C: (b)(6)

From: (b)(6) [mailto:(b)(6)]  
Sent: Wednesday, March 15, 2017 8:47 AM

To: Delahunty, Sarah

Subject: Re: Meeting with Secretary DeVos

Very good. Please send me the details.

On Wed, Mar 15, 2017 at 8:32 AM, Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)> wrote:  
How does 2pm work?

--

Sarah Delahunty

United States Department of Education

C: (b)(6)

From: (b)(6) [mailto:(b)(6)]  
Sent: Tuesday, March 14, 2017 8:57 PM  
To: Delahunty, Sarah  
Subject: Re: Meeting with Secretary DeVos

Tuesday

Sarah,

Either morning or afternoon work for me so whatever works best for Secretary Devos.

Thanks.

Sent from my iPhone

On Mar 14, 2017, at 7:51 PM, Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)> wrote:

Hi (b)(6)

I hope this email finds you well. Secretary DeVos was hoping you would be able to come in next week for a meeting. I have some time on Tuesday, March 21<sup>st</sup> in the late morning or afternoon. I can also look at other days as well if that works better for you.

Thanks –

Sarah

--

Sarah Delahunty

United States Department of Education

C: (b)(6)

3:00 PM - 3:30 PM

**Meeting with Communications -- Office of the Secretary**

Meeting with Gillum, Nate and Matt to go over the remarks for the Federal Women's Program Committee Women's History Month event on Wednesday being held in the Department.

4:00 PM - 4:30 PM

**Meeting with Dr. Leonard Haynes -- Office of the Secretary**

Dr. Haynes,

Thank you for your note. We would be happy to arrange a meeting with the Secretary. I've added Sarah Delahunty from our office here to help arrange it.

March 21, 2017 Continued

Tuesday

Thanks,  
Josh

**From:** leonard haynes (b)(6)  
**Date:** Thursday, March 16, 2017 at 10:00 AM  
**To:** Venable, Joshua <Joshua.Venable@ed.gov>  
**Cc:** rod paige (b)(6) "Smith, Ja'Ron  
K. EOP/WHO" (b)(6) @who.eop.gov>  
**Subject:** Request to meet

Recall, we met briefly during the "listening session" held at the White House with the HBCU leadership on 3/27 in OEOB. I was honored to attend the session and participate in the historic signing of the new Executive Order for the White House Initiative on HBCUs (b)(5) by POTUS on 3/28. Former Secretary Paige and now Interim President of Jackson State as well as Dr. Gerard Robinson of AEI have encouraged me to either meet with you and/or the Secretary to share my experiences at ED where I served as Senior Director of Institutional Service in OPE's Higher Education Programs until my retirement as a member of ED's SES corp in February, 2016. Please advise who should I contact to arrange a time/date to meet. Your consideration of this request is appreciated and I look forward to hearing from you.

4:30 PM - 5:00 PM

Call with Chris Minnich -- Dial: (b)(6)  
Secretary DeVos to call Chris at (b)(6) to debrief from Monday's Leg. Conference.

(b)(6)

**March 22, 2017**

Wednesday

8:30 AM - 8:35 AM

(b)(6)

route LBJ Headquarters

Manifest: BDV

9:00 AM - 10:00 AM

**Taping for National TAP Conference -- ED Studio**

10:30 AM - 11:00 AM

**Meeting with GSVU President Thomas Haas -- Office of the Secretary**

Hi Sarah -- thank you very much. Happy to oblige. There will be three of us:

Dr. Thomas J. Haas, president Grand Valley State University, Grand Rapids MI  
Mr. Matthew E. McLogan, Vice President, Grand Valley State University  
Mr. Steven M. Carey, president, Potomac Strategic Development; represents GVSU in DC

Dr. Haas was chair of Gov. Snyder's 21st Century Education Commission which just issued its report of reforms needed in K-12 and other levels of education. I've shared a summary of the report with Michael Brickman. A number of features of the commission report would, we think, be of interest to Secretary DeVos as the elements may have nationwide applicability.

Dr Haas and I have known Mrs. DeVos for many years and she is well acquainted with Grand Valley; her husband and father in law both served on our Board of Trustees.

I'd appreciate your letting me know which building entrance to use and how much ahead of time we should present ourselves in order to be on time.

I can be reached at (b)(6) cell)

Matt

This request came my way via McNeilly.

GVSU President Thomas Haas will be in DC on **Wednesday, March 22** and would be available to meet in the morning, if schedules align. They recognize the lateness of the request, and understand if it is not possible.

Background/purpose:

Thomas Haas chaired the Michigan 21<sup>st</sup> Century Education Commission (<http://www.mieducationcommission.com/>) which recently published its report and he would like to share some of the findings.

Contact:

Matt McLogan, VP of Government Relations  
[McloganM@gvsu.edu](mailto:McloganM@gvsu.edu)

(b)(6)

Please let me know if there are any questions.

**March 22, 2017 Continued**

Wednesday

**Eric Ventimiglia**

Special Assistant to the Secretary

Department of Education

(C): (b)(6)

11:00 AM - 12:00 PM

Lunch

12:00 PM - 12:45 PM

Human Capital Briefing -- Office of the Secretary

This is being rescheduled from Monday, March 20<sup>th</sup> to Wednesday, March 22<sup>nd</sup>.

Thanks Sarah,

45 minutes would work next Monday or Tuesday.

> On Mar 15, 2017, at 2:05 PM, Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)> wrote:

>

> Denise -

>

> How much time do you need for the meeting? I'll try to get you in tomorrow or Monday/Tuesday.

>

> Thanks!

>

> --

> Sarah Delahunty

> United States Department of Education

> C: (b)(6)

>

> -----Original Message-----

> From: Carter, Denise

> Sent: Tuesday, March 14, 2017 3:53 PM

> To: Ventimiglia, Eric

> Cc: Delahunty, Sarah

> Subject: Re: Follow up HC Planning Meeting w/ the Secretary

>

> OK...Thanks

>

>

>

>> On Mar 14, 2017, at 3:34 PM, Ventimiglia, Eric <[Eric.Ventimiglia@ed.gov](mailto:Eric.Ventimiglia@ed.gov)> wrote:

>>

>> Adding Sarah in - she has a list of meetings of this nature, and can add this to the list (HC = Human Capital).

>>

>> Eric

**March 22, 2017 Continued**

Wednesday

>>  
>> Eric Ventimiglia  
>> Special Assistant to the Secretary  
>> Department of Education  
>> (C)-(b)(6)  
>>  
>> -----Original Message-----  
>> From: Carter, Denise  
>> Sent: Tuesday, March 14, 2017 2:39 PM  
>> To: Ventimiglia, Eric  
>> Subject: Follow up HC Planning Meeting w/ the Secretary  
>>  
>> Hi Eric,  
>>  
>> At the end of the March 8, HC Planning meeting, we agreed that the next step would be to brief the Secretary. In your next scheduling meeting with Josh, could you see when he wants to have that follow up discussion.  
>>  
>> Thanks,  
>> Denise  
>> (b)(6) cell  
>>  
>>  
>> Thanks,  
>> Denise

1:00 PM - 1:30 PM

**Federal Women's Program Committee Women's History Month Program -- Barnard Auditorium**  
**From:** "Fowler, Anthony" <[Anthony.Fowler@ed.gov](mailto:Anthony.Fowler@ed.gov)>  
**Date:** March 20, 2017 at 10:58:27 AM EDT  
**To:** "Rigas, Laura" <[Laura.Rigas@ed.gov](mailto:Laura.Rigas@ed.gov)>  
**Subject: FW: FWP.WHM Program.2017**  
Laura, here is an outline of the program on Wednesday. I do not believe that it is final. Will attach the final to the brief, which I hope to have finished by noon.

Tony

**From:** Fenwick, Beverly  
**Sent:** Monday, March 06, 2017 1:24 PM  
**To:** Outlaw, Barbara; Watkins, Yvonne; Newman Dena; Tobin, Lisa; Fowler, Anthony; Outlaw, Barbara; Gwen Washington ('[gwendolyn.washington@ed.gov](mailto:gwendolyn.washington@ed.gov)')  
**Subject:** FWP.WHM Program.2017

Please do not send this to anyone before we all say it is good to go. If you have any comments, please feel free to call or email me.

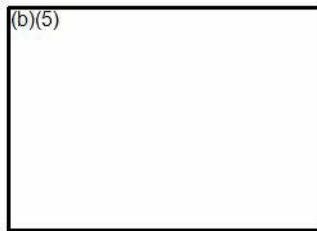
Thank you.

*Beverly L. Fenwick*

**March 22, 2017 Continued**

Wednesday

Management and Program Analyst  
Office of the Equal Employment Opportunity Services  
Office of Management



1:30 PM - 2:00 PM

**Call with Mike Milken -- Dial: 310-570-4570**

Hi Sarah,

I've adjusted Mike's schedule and 10:30am PST on Wednesday works perfectly!

Please let me know if you'd like to call our office, 310 570 4570 or prefer to send me a contact number to connect. Thank you and have a nice night!

Sincerely,  
Billie

Office of Mike Milken  
o. 310-570-4570  
c. 310-804-4464  
Santa Monica | Washington | London | Singapore  
[www.milkeninstitute.org](http://www.milkeninstitute.org)

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]  
**Sent:** Monday, March 20, 2017 3:55 PM  
**To:** Billie Griffin ([bgriffin@knowledgeu.com](mailto:bgriffin@knowledgeu.com)) <[bgriffin@knowledgeu.com](mailto:bgriffin@knowledgeu.com)>  
**Subject:** RE: Speaker Invitation: 2017 Milken Institute Global Conference

Billie –

Unfortunately none of those times work for Secretary DeVos. I can do 10:30 am PDT, 11:00 am PDT, 1:00 pm PDT on Wednesday, March 22<sup>nd</sup>. Looks like our availability is checkerboarding. Let me know if anything in those slots opens up.

Thanks -  
Sarah

--  
Sarah Delahunty  
Office of the Secretary  
United States Department of Education  
C:

**From:** Billie Griffin ([bgriffin@knowledgeu.com](mailto:bgriffin@knowledgeu.com)) [<mailto:bgriffin@knowledgeu.com>]  
**Sent:** Monday, March 20, 2017 3:00 PM  
**To:** Delahunty, Sarah

**March 22, 2017 Continued**

Wednesday

**Subject:** RE: Speaker Invitation: 2017 Milken Institute Global Conference

Hi Sarah,

Just following up on the email I sent below. Mike's availability has changed slightly, so resending and including EST bolded below to make it easier.

Tues, March 21: 6:30am-9:00am PST | **9:30am-12:00pm EST**  
Wed, March 22: 10:00am-10:30am / 1:30pm-2:00pm / 4:00pm-5:00pm PST |  
**1:00pm-1:30pm / 4:30pm-5:00pm / 7:00pm-8:00pm EST**  
Thurs, March 23: 7:00am-7:30am / 2:30pm-3:30pm PST | **10:00am-10:30am /**  
**5:30pm-6:30pm EST**

At your earliest convenience, please let me know if any of the above works. Thank you.

Sincerely,  
Billie

Office of Mike Milken  
o. 310-570-4570  
c. 310-804-4464  
Santa Monica | Washington | London | Singapore  
[www.milkeninstitute.org](http://www.milkeninstitute.org)

**From:** Billie Griffin ([bgriffin@knowledgeu.com](mailto:bgriffin@knowledgeu.com))  
**Sent:** Friday, March 17, 2017 7:26 AM  
**To:** Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)>  
**Subject:** RE: Speaker Invitation: 2017 Milken Institute Global Conference

Thank you, Dianna. Moving to Bcc to spare your inbox.

Sarah,

It is nice to meet you via email. Thank you for trying to find a time next week to connect Secretary DeVos with Mike. I know you mentioned the afternoon, but I've included all of his availability below, including today, in the case there is a change to her schedule:

Today: 1:00pm-2:00pm / 4:00pm-4:30pm / 5:30pm-6:30pm PST  
Mon, March 20: 6:30am-9:30am / 3:00pm-4:00pm / 5:30pm-7:00pm PST  
Tues, March 21: 6:30am-9:00am PST  
Wed, March 22: 10:00am-11:00am / 1:00pm-2:00pm / 4:00pm-6:00pm PST  
Thurs, March 23: 7:00am-7:30am / 2:00pm-7:00pm PST

*\*Mike is also available this weekend if optimal*

Thank you and I look forward to hearing from you soon. Enjoy your weekend!

Sincerely,  
Billie

Office of Mike Milken  
o. 310-570-4570  
c. 310-804-4464  
Santa Monica | Washington | London | Singapore  
[www.milkeninstitute.org](http://www.milkeninstitute.org)

**From:** Dianna Dunne ([ddunne@milkeninstitute.org](mailto:ddunne@milkeninstitute.org))  
**Sent:** Friday, March 17, 2017 6:47 AM  
**To:** Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)>  
**Cc:** Billie Griffin ([bgriffin@knowledgeu.com](mailto:bgriffin@knowledgeu.com)) <[bgriffin@knowledgeu.com](mailto:bgriffin@knowledgeu.com)>  
**Subject:** RE: Speaker Invitation: 2017 Milken Institute Global Conference

Perfect, thanks Sarah. I have copied Billie Griffin in Mike's personal office in our LA location – she will be best to help you coordinate the exact time for the call on Monday or Tuesday. Thanks again.

**Dianna Dunne**  
Director, Government Affairs  
Milken Institute | 1101 New York Avenue, NW  
Washington, DC 20005  
+1 (202) 336-8931 | [ddunne@milkeninstitute.org](mailto:ddunne@milkeninstitute.org)  
Santa Monica | Washington | London | Singapore

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]  
**Sent:** Friday, March 17, 2017 9:32 AM  
**To:** Dianna Dunne ([ddunne@milkeninstitute.org](mailto:ddunne@milkeninstitute.org))  
**Subject:** RE: Speaker Invitation: 2017 Milken Institute Global Conference

Hi Dianna –

Happy to help here. The Secretary is on the road today so it may be difficult to catch her. Would Monday or Tuesday work for a call? I have afternoon times for both days.

Best –  
Sarah

--  
Sarah Delahunty  
Office of the Secretary  
United States Department of Education  
C: (b)(6)

**From:** Venable, Joshua  
**Sent:** Friday, March 17, 2017 8:35 AM  
**To:** Dianna Dunne ([ddunne@milkeninstitute.org](mailto:ddunne@milkeninstitute.org))  
**Cc:** Delahunty, Sarah  
**Subject:** Re: Speaker Invitation: 2017 Milken Institute Global Conference

Adding Sarah Delahunty here to help schedule. Thanks.

**From:** "Dianna Dunne ([ddunne@milkeninstitute.org](mailto:ddunne@milkeninstitute.org))" <[ddunne@milkeninstitute.org](mailto:ddunne@milkeninstitute.org)>  
**Date:** Thursday, March 16, 2017 at 10:27 AM  
**To:** Venable Joshua <[Joshua.Venable@ed.gov](mailto:Joshua.Venable@ed.gov)>  
**Subject:** RE: Speaker Invitation: 2017 Milken Institute Global Conference

Hi Josh – Mike Milken was looking to place a call to Secretary DeVos. Is there a number best for him to call?

**Dianna Dunne**

Director, Government Affairs  
Milken Institute | 1101 New York Avenue, NW  
Washington, DC 20005  
+1 (202) 336-8931 | [ddunne@milkeninstitute.org](mailto:ddunne@milkeninstitute.org)  
Santa Monica | Washington | London | Singapore

**From:** Venable, Joshua [<mailto:Joshua.Venable@ed.gov>]  
**Sent:** Sunday, March 5, 2017 9:01 PM  
**To:** Dianna Dunne ([ddunne@milkeninstitute.org](mailto:ddunne@milkeninstitute.org))  
**Subject:** Re: Speaker Invitation: 2017 Milken Institute Global Conference

Thanks, Dianna. Will have someone in scheduling be in touch soon.

**From:** "Dianna Dunne ([ddunne@milkeninstitute.org](mailto:ddunne@milkeninstitute.org))" <[ddunne@milkeninstitute.org](mailto:ddunne@milkeninstitute.org)>  
**Date:** Thursday, March 2, 2017 at 5:42 PM  
**To:** Venable Joshua <[Joshua.Venable@ed.gov](mailto:Joshua.Venable@ed.gov)>  
**Subject:** Speaker Invitation: 2017 Milken Institute Global Conference

Dear Josh – We hope this works with the schedule for Secretary DeVos and you to join us this year! I believe Mike Milken mentioned the Global Conference to her when they saw each other at the reception so hopefully it will work out.

On behalf of the Milken Institute, we would be honored for Secretary DeVos to join us as a speaker at this year's upcoming **20<sup>th</sup> Annual Milken Institute Global Conference in Los Angeles** - Sunday, April 30 – Wednesday, May 3, 2017.

Specifically, we would be thrilled to have the Secretary join Lowell Milken and other education leaders on a panel discussion (or another format) on **Monday, May 1** of the conference. In addition to the panel, there are many private sessions taking place over the course of the conference that are invitation-only that we would be pleased for her to join. I'm including below a brief sketch of the Sunday private sessions that kick-off the conference for the following day as well as the private lunch with education leaders on Monday:

**Sunday, April 30, 2017**

4:30PM - 6:30PM: **Private Welcome Reception** (Location: Beverly Canon Gardens, 225 N. Canon Drive, Beverly Hills, CA 90210)

6:30PM - 9:00PM: **Private Welcome Dinner** (Location: Private Residence TBA)

**Monday, May 1, 2017**

12:00PM - 2:00PM: **Private Lunch with Education Leaders** (Location: The Beverly Hilton)

Attached is the formal invitation as well as select speakers who joined us last year. I look forward to hearing from you to further discuss this opportunity for her to join us in the spring.

Best regards,

**Dianna Dunne**

Director, Government Affairs

Milken Institute | 1101 New York Avenue, NW

Washington, DC 20005

+1 (202) 336-8931 | [ddunne@milkeninstitute.org](mailto:ddunne@milkeninstitute.org)

Santa Monica | Washington | London | Singapore

2:30 PM - 3:00 PM

**Drop-in Meeting with Texas State University System Presidents -- TBC**

3:30 PM - 4:00 PM

**Meeting with Liz Hill -- Office of the Secretary**

Position: Press Secretary

4:30 PM - 5:00 PM

**Call with TX Lt. Governor Dan Patrick -- Dial:**

Sarah,

(b)(6)

Ok, great. Secretary DeVos may call my direct number, that way I can ensure Lt. Governor Patrick is ready for the call and will transfer it into his office. My direct work line is (b)(6)

However, Lt. Governor Patrick is happy to dial Secretary DeVos if that is preferred.

Thank you,

Hannah

**Hannah Hamilton**

Scheduler

Lt. Governor Dan Patrick

817.223.4767

[Hannah@danpatrick.org](mailto:Hannah@danpatrick.org)

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]  
**Sent:** Wednesday, March 15, 2017 5:23 PM  
**To:** Hannah Hamilton <[hannah@danpatrick.org](mailto:hannah@danpatrick.org)>  
**Subject:** RE: Meeting Request from TX Lt. Governor Dan Patrick

That works for us. What number should she dial?

--

Sarah Delahunty  
United States Department of Education

C: (b)(6)

**From:** Hannah Hamilton [<mailto:hannah@danpatrick.org>]  
**Sent:** Wednesday, March 15, 2017 6:12 PM  
**To:** Delahunty, Sarah  
**Subject:** RE: Meeting Request from TX Lt. Governor Dan Patrick

Sarah,

I apologize for the delay in getting back with you. Lt. Governor Patrick could do a phone call at 4:30p ET/3:30p CT on Wednesday, March 22. Please let me know if this may be agreeable.

Our session begins at 11:00 a.m. CT and will likely go for several hours, so unfortunately, this makes the majority of the afternoon off limits.

Thank you,

Hannah

**Hannah Hamilton**  
Scheduler  
Lt. Governor Dan Patrick  
(b)(6)  
[Hannah@danpatrick.org](mailto:Hannah@danpatrick.org)

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]  
**Sent:** Wednesday, March 15, 2017 11:48 AM  
**To:** Hannah Hamilton <[hannah@danpatrick.org](mailto:hannah@danpatrick.org)>  
**Subject:** RE: Meeting Request from TX Lt. Governor Dan Patrick

I have several things I can move on Wednesday, March 22<sup>nd</sup>. Is there a time that will work for you?

Wednesday

--

Sarah Delahunty  
United States Department of Education

C: (b)(6)

From: Hannah Hamilton [<mailto:hannah@danpatrick.org>]  
Sent: Wednesday, March 15, 2017 12:47 PM  
To: Delahunty, Sarah  
Subject: RE: Meeting Request from TX Lt. Governor Dan Patrick

Sarah,

Thank you for getting back with me. A phone call next week would be great.

Please let me know when Secretary DeVos is available. We will have to work around the Texas Senate's session schedule next week, but will try to be flexible as much as possible.

Best regards,

Hannah

**Hannah Hamilton**  
Scheduler  
Lt. Governor Dan Patrick

(b)(6)

[Hannah@danpatrick.org](mailto:Hannah@danpatrick.org)

From: Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]  
Sent: Tuesday, March 14, 2017 6:46 PM  
To: Hannah Hamilton <[hannah@danpatrick.org](mailto:hannah@danpatrick.org)>  
Subject: RE: Meeting Request from TX Lt. Governor Dan Patrick

Hi Hannah –

Unfortunately I won't be able to fit the LG in this week. Is he interested in a call next week instead?

--

Sarah Delahunty  
United States Department of Education

C: (b)(6)

From: Hannah Hamilton [<mailto:hannah@danpatrick.org>]  
Sent: Tuesday, March 14, 2017 4:00 PM  
To: Delahunty, Sarah

**March 22, 2017 Continued**

Wednesday

**Subject:** RE: Meeting Request from TX Lt. Governor Dan Patrick

Sarah,

Thank you for getting back with me on this. Please let me know if you need any additional information.

Best regards,

Hannah

**Hannah Hamilton**

Scheduler

Lt. Governor Dan Patrick

817.223.4767

[Hannah@danpatrick.org](mailto:hannah@danpatrick.org)

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]

**Sent:** Monday, March 13, 2017 8:48 PM

**To:** Hannah Hamilton <[hannah@danpatrick.org](mailto:hannah@danpatrick.org)>

**Subject:** RE: Meeting Request from TX Lt. Governor Dan Patrick

Hi Hannah –

Let me work on this and get back to you.

Thanks –

Sarah

--

Sarah Delahunty

United States Department of Education

C: (b)(6)

**From:** Hannah Hamilton [<mailto:hannah@danpatrick.org>]

**Sent:** Monday, March 13, 2017 12:48 PM

**To:** Delahunty, Sarah

**Subject:** Meeting Request from TX Lt. Governor Dan Patrick

**Importance:** High

Sarah,

Texas Lieutenant Governor Dan Patrick will be in Washington, DC this Thursday, March 16. He would like to schedule a meeting with Secretary DeVos, if at all possible.

**March 22, 2017 Continued**

Wednesday

Lt. Governor Patrick can be flexible to meet around Secretary DeVos' availability on Thursday. Please let me know if you need any additional information for an official meeting request.

Thank you,

Hannah

**Hannah Hamilton**  
Scheduler  
Lt. Governor Dan Patrick  
817.223.4767  
[Hannah@danpatrick.org](mailto:Hannah@danpatrick.org)

5:00 PM - 5:20 PM

(b)(6)

**March 23, 2017**

Thursday

(b)(6),(b)(7)(F)

Depart Residence en route Carderock Elementary School -- 7401 Persimmon Tree Lane Bethesda, MD 20817

(b)(6),(b)(7)(F)

Manifest: BDV, Sarah Delahunty, Josh Venable, TBC Comms

10:00 AM - 11:00 AM

School Visit to Carderock Springs Elementary School -- 7401 Persimmon Tree Lane Bethesda, MD 20817

**10:00 AM Visit Carderock Springs Elementary School**

**POC:** Principal Jae Lee

**Program:**

**10:00 AM** Secretary DeVos & Governor arrive and are greeted at the side door by Mr. Jae Lee (Principal)

**10:03 AM** Group enter school, brief tour leading to the front office

**10:10 AM** Principal Jae Lee introduces Secretary DeVos & Governor to around 5 school leaders. (Principal will send list)

(b)(5)

10:17 AM Secretary and Governor greet students as they enter the library

10:22 AM Principal welcomes everyone and introduces the Secretary and Governor

10:25 AM Secretary and Governor offer brief opening remarks

10:27 AM Secretary DeVos begins reading "Oh The Places You'll Go" by Dr. Seuss / half way through Governor reads to finish

**10:42 AM** Secretary & Governor sign book, mingle with students

**March 23, 2017 Continued**

Thursday

10:50 AM Secretary & Governor depart

11:00 AM - 11:30 AM

**Depart Carderock Springs Elementary en route LBJ -- LBJ**  
Drive Time: 30 minutes  
Manifest: BDV, Josh Venable, Sarah Delahunty, TBD Comms

12:00 PM - 1:00 PM

**Lunch -- Secretary's Office**

3:00 PM - 3:30 PM

**Call with Chairwoman Foxx -- DiaL: 202-225-2071**  
Secretary DeVos will call the main office number to be connected

3:30 PM - 3:50 PM

**Depart LBJ en route DCA -- LBJ to DCA**  
Drive Time: 20 minutes  
Manifest: BDV, Josh Venable, Sarah Delahunty, Nate Bailey

4:00 PM - 6:20 PM

**Depart DCA en route MCO -- DCA to MCO**  
(b)(6),(b)(7)(F)  
Flight time: 1 hour, 59 minutes (+taxi time)  
Manifest: BDV, Josh Venable, Sarah Delahunty, Nate Bailey, (b)(7)(F)  
(b)(6)

**March 24, 2017**

Friday

8:30 AM - 9:00 AM

**Depart Hotel en route Advanced Manufacturing Training Center -- 1099 Shady Lane Kissimmee, FL**  
Drive Time: 30 minutes  
Manifest: BDV, Josh Venable, Matt Frendewey

9:00 AM - 10:30 AM

**Visit to Advanced Manufacturing Training Center -- 1099 Shady Lane Kissimmee, FL 34744**  
**Valencia Community College Tour – One Pager**

Friday, March 24, 2017  
9:00 a.m. – 4:00 p.m.

Staff Lead: Matt Frendewey  
Staff Advance: Ron Holden  
Staff Comms: Matt Frendewey, Nate Bailey

7:15am Advance depart (b)(6),(b)(7)(F)

*Ron's Car – Manifest*

- 1 Ron Holden
- 2 Nate Bailey
- 3 Matt Frendewey/Josh Venable
- 4 Sarah Delahunty

Drive Time: (b)(6),(b)(7)(F) to Advanced Manufacturing Training Center (1099 Shady Lane,

*Kissimmee, FL) = 0:20*

7:35am Advance arrives at the Advanced Manufacturing Training Center

8:30am Traveling Party departs (b)(6),(b)(7)(F) en route to Advances Manufacturing Training Center

*Limo – Manifest*

- 1 Secretary DeVos
- 2 Kim Ford
- 3 Josh Venable/Matt Frendewey

Drive Time: (b)(6),(b)(7)(F) to Advanced Manufacturing Training Center (1099 Shady Lane, Kissimmee, FL) = 0:30

**9:00 a.m. BDV arrives at Advanced Manufacturing Training Center , 1099 Shady Lane, Kissimmee, FL 34744**

- Secretary is greeted by President Shugart and Lew Oliver, Chair, Board of Trustees

**9-9:10 a.m. – Private Meeting with President Dr. Sandy Shugart and Lew Oliver**

- Conference Room

**9:10-9:30 a.m. – Advanced Manufacturing Training Center tour begins**

- Led by
- Joe Battista, VP, Global Professional & Continuing Ed
- Carolyn McMorran, Assistant VP, Global Professional & Continuing Ed
- Carl Harris, Managing Director, Advanced Manufacturing
- Tour
- Mechatronics Lab
- TBD Instructor
- 5 students
- Electronic Board Assembly
- Instructor Phil Condiff
- 5 students
- Computer Numerical Control (CNC) Lab
- Instructor Ali Khan
- 5 students

**9:30 – 10:30 a.m. Roundtable – Career Readiness**

- CNC Lab
- Led by President Shugart
- Confirmed Participants
- Secretary DeVos
- President Shugart
- Joe Battista, Valencia
- Carolyn McMorran, Valencia

- Carl Harris, Valencia
- Patrick Sunderlin, Lockheed
- Junior Davis, Junior Davis Construction

(b)(5)

9:35am Advance departs en route to Osceola Campus

*Ron's Car – Manifest*

- 1 Ron Holden
- 2 Nate Bailey

*Drive Time: Training Center to Osceola Campus (1800 Denn John Lane, Kissimmee, FL) = 0:15*

9:50am Advance arrives at Osceola Campus, Building 4

**10:30 a.m. – 10:45 a.m. BDV Departs for Osceola Campus Building 4, 1800 Denn John Lane, Kissimmee, FL 34744**

**Drive Time: 15 minutes**

**Manifest: BDV, President Shugart, Kim Ford**

Staff vehicle Manifest: Josh Venable, Matt Frendewey, Sarah Delahunty (POC:

(b)(5)

Media Vehicle: 15 passengers

**10:45am Traveling party arrives at Osceola Campus, Building 4**

- Secretary is greeted by
- Campus President Dr. Kathleen Plinske
- (b)(6) Student Ambassador

**11:00am Roundtable – Duel Enrollment**

- Room 4-105 (1<sup>st</sup> floor)
- Led by President Shugart
- Confirmed Participants
- Secretary DeVos
- President Shugart
- Dr. Kathleen Plinske, Campus President, Valencia
- Dr. Latishua Lewis, Director of Enrollment, Valencia
- Debora Pace, Superintendent, Osceola County
- Barbara Jenkins, Superintendent, Orange County
- (b)(5) enrollment junior, homeschool co-op
- (b)(5) enrollment, homeschool
- (b)(5) enrollment, senior at Gateway High School

(b)(5)

- 15-20 Faculty Members Attending

**12:00pm Roundtable concludes**

**12:05pm TBD media interview**

- TBD Classroom on 3<sup>rd</sup> or 4<sup>th</sup> floor (science or computer lab)

12:10pm Advance departs Osceola Campus en route to Melao

(b)(5)

*Drive Time: Osceola Campus to Melao (1912 Fortune Road, Kissimmee) = 0:05*

12:15pm Media vehicle departs back to manufacturing facility

Advance arrives at Melao

**12:20pm TBD media interview concludes**

**12:25pm Travel team departs Osceola Campus en route to Melao**

(b)(5)

*Drive Time: Osceola Campus to Melao (1912 Fortune Road, Kissimmee) = 0:05*

**12:30pm Travel team arrives at Melao (45 minutes to an hour is recommended here)**

**1:30pm Advance and Travel Team depart Melao en route to the**

(b)(6),(b)(7)(F)

***Limo – Manifest***

- 1 ***Secretary DeVos***
- 2 ***Josh Venable***
- 3 ***Matt Frendewey***

***Ron's Car – Manifest***

- 1 ***Ron Holden***
- 2 ***Nate Bailey***
- 3 ***Sarah Delahunty***

Drive Time: Meloa to (b)(6),(b)(7)(F)

1:55pm Advance and Travel Team arrive at the (b)(6),(b)(7)(F)

1:55pm Downtime

(b)(6),(b)(7)(F) Secretary departs the (b)(6),(b)(7)(F)

Drive Time – in Traffic: (b)(6),(b)(7)(F) to Amway Center (400 W Church, Orlando) (b)(6),(b)(7)(F)

6:16pm Secretary arrives at the Amway Center

10:30 AM - 10:45 AM

Depart Advanced Manufacturing Training Center en route Osceola Campus, Building 4 -- 1800 Denn John Lane Kissimmee, FL 34744

10:30 a.m. – 10:45 a.m. BDV Departs for Osceola Campus Building 4, 1800 Denn John Lane, Kissimmee, FL 34744

Drive Time: 15 minutes

Manifest: BDV, President Shugart, Kim Ford

Staff vehicle Manifest: Josh Venable, Matt Frendewev, Sarah Delahunty

(b)(5)

Media Vehicle: 15 passengers

10:50 AM - 12:50 PM

Tour of Osceola Campus, Building 4 -- 1800 Denn John Lane Kissimmee, FL 34744

12:45 PM - 1:45 PM

Call with Air & Space Museum Director General Dailey -- Dial: 202-633-2350

Dial: 202-633-2350, Brian Frank will connect.

You will call General Dailey as an introduction ahead of the Women's History Month event at the Air & Space Museum on Tuesday, March 28th.

Gen. J.R. "Jack" Dailey, a retired U.S. Marine Corps four star general and pilot, assumed the duties of director of the Smithsonian's National Air and Space Museum in January 2000.

Since assuming his position, Dailey has led efforts to expand the size and scope of the museum and increase public outreach. In 2003, in conjunction with the Centennial of Flight, the museum opened a second building, the Steven F. Udvar-Hazy Center in Chantilly, Va. More than 300 aircraft and space artifacts are housed in its two hangars: the Boeing Aviation Hangar and James S. McDonnell Space Hangar. In 2011, construction was completed on the center's second and final component, a section devoted to preservation and restoration of the museum's collection.

Eight major exhibitions have opened in the museum's original building with Dailey at the helm. In support of the Smithsonian's strategic planning efforts, the museum has expanded its public-program, Web and distance-learning activities.

Dailey came to the museum from the National Aeronautics and Space Administration, where he had been the associate deputy administrator (1992–1999) since retiring from the U.S. Marine Corps. At NASA, he led the agency's internal operations.

His career in the Marine Corps spanned 36 years and included extensive command and staff experience. He has flown more than 7,000 hours in a wide variety of aircraft and helicopters.

**March 24, 2017 Continued**

Friday

During two tours in Vietnam, he flew 450 missions. He was promoted to the rank of general and named Assistant Commandant of the Marine Corps in 1990. He has numerous personal decorations for his service in the Marine Corps and NASA.

While at NASA, Dailey served on the President's Management Council, co-chaired the Aeronautics and Astronautics Coordinating Board and was a national delegate to the Research and Technology Organization supporting NATO.

He served as national commander of the Marine Corps Aviation Association, the Board of the Medal of Honor Foundation and is a member of the Early and Pioneer Naval Aviators Association ("Golden Eagles").

While at the Smithsonian, he has received the 2011 Lifetime Achievement Award from the University of California at Los Angeles, the Statesman of Aviation Award from the National Aeronautic Association and the Lifetime Achievement Award from the Wings Club.

The National Air and Space Museum's original building, which opened in 1976, is home to many of the "firsts" in aviation and space history, including the Wright brothers' Flyer, Charles Lindbergh's Spirit of St. Louis and the Apollo 11 command module Columbia. Icons at the Udvar-Hazy Center include a Concorde, the Boeing B-29 Superfortress "Enola Gay" and the space shuttle Discovery. With a combined attendance of approximately 8 million visitors a year to both its buildings, the museum is one of the most popular in the world.

Dailey was born in Quantico, Va., and earned his bachelor's degree from the University of California, Los Angeles in 1956. He and his wife, the former Mimi Rodian of Copenhagen, Denmark, live in Fairfax, Va. They have two children and four grandchildren.

12:50 PM - 1:15 PM

**Depart Osceola Campus, Building 4 en route Melao -- 1912 Fortune Road Kissimme, FL 34744**

1:30 PM - 2:30 PM

**Working Lunch/Speech Prep -- Restaurant at** (b)(6),(b)(7)(F)  
Reservation for 4: BDV, Josh Venable, Matt Frendewey, Nate Bailey  
On phone: Gillum Ferguson  
\*Group to call Gill

4:00 PM - 4:30 PM

**Call with** (b)(6)  
Secretary DeVos to dial (b)(6)

**March 27, 2017**

Monday

10:45 AM - 11:05 AM

**Depart DCA en route LBJ -- DCA to LBJ**  
(b)(7)(F)

PAX: The Secretary

11:10 AM - 11:30 AM

**Meeting with Josh Venable -- Office of the Secretary**  
Location: LBJ Department of Education Building  
Room: Office of the Secretary  
Attendees: The Secretary  
Josh Venable

11:30 AM - 12:00 PM

**Meeting with Tony de Nicola and Tom Carroll -- Office of the Secretary**  
Sarah,

I think one of these times will work. Heather is checking with Tony. She will be back to you shortly.

Thanks to you both.

Tom

On Wed, Mar 22, 2017 at 3:52 PM, Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)> wrote:

Hi Tom,

Would 11:30 a.m. or 5 p.m. work for you on Monday, March 27th?

--

Sarah Delahunty  
Office of the Secretary  
United States Department of Education

C: (b)(6)

-----Original Message-----

From: Thomas Carroll [mailto:(b)(6)]  
Sent: Wednesday, March 22, 2017 1:21 PM  
To: Venable, Joshua  
Cc: Delahunty, Sarah  
Subject: Re: Possible meeting next Monday  
Thanks, Josh

Tom

Sent from my iPhone

> On Mar 22, 2017, at 1:10 PM, Venable, Joshua <[Joshua.Venable@ed.gov](mailto:Joshua.Venable@ed.gov)> wrote:

>

> Thanks, Tom. I am copying Sarah Delahunty in the Secretary's office  
> to see if she can find a time Monday to make this work. I know the  
> Secretary would love to see you both if possible.

>

>

>

>> On 3/22/17, 11:21 AM, "Thomas Carroll" <(b)(6)>  
wrote:

>>

>> Josh,

>>

>> Tony DeNicola and I are in DC on next Monday, March 27th.

>>

>> I know this is last minute, but do you and Betsy have time to meet  
>> for

>> 15-30 minutes, if you happen to be around that day.

>>

>> Betsy should remember Tony, having met at his office last August. You

**March 27, 2017 Continued**

Monday

>> may have been in that meeting too.  
>>  
>> Tony chairs the scholarship tax credit effort in NYS, is President of  
>> the Welsh Carson private equity firm, and is close to Cardinal Dolan.  
>>  
>> Tom  
>>  
>> Sent from my iPhone  
>

**12:00 PM - 12:30 PM**

**Peer Review Briefing -- Office of the Secretary**

Let's try to find some time (will 30 minutes suffice?) to brief her on Monday if possible. +Sarah to help coordinate.

**From:** Ebony Lee <[Ebony.Lee@ed.gov](mailto:Ebony.Lee@ed.gov)>

**Date:** Saturday, March 25, 2017 at 8:35 PM

**To:** Venable Joshua <[Joshua.Venable@ed.gov](mailto:Joshua.Venable@ed.gov)>

**Cc:** Jason Botel <[Jason.Botel@ed.gov](mailto:Jason.Botel@ed.gov)>, Matthew Frendewey <[Matthew.Frendewey@ed.gov](mailto:Matthew.Frendewey@ed.gov)>

**Subject:** Peer Review Criteria

Josh,

Attached you will find the Peer Review Criteria for the State, along with Tuesday

(b)(5)

Thanks!

**12:30 PM - 1:30 PM**

**Lunch -- Office of the Secretary**

**1:30 PM - 2:15 PM**

**Meeting with Chiefs for Change Executives -- Office of the Secretary**

Attendance: Mike Magee & Julia Rafal-Baer

**CHIEFS FOR CHANGE / SECRETARY DEVOS MEETING**

**March 27, 2017 | 1:30 – 2:15 p.m. | US Department of Education**

**Materials:**

1. DSS Brief
2. Our Letter to Secretary DeVos

**Agenda:**

1:30pm – 1:45pm	Introduction to Chiefs for Change and the bold, innovative work of our coalition of State and District Chiefs
1:45pm – 2:00pm	Potential opportunities for collaboration on Choice, CTE, ESSA Implementation, and Teacher Leadership
2:00pm- 2:15pm	Questions and Discussion



From: Lakesha Moore [<mailto:lmoore@chiefsforchange.org>]  
Sent: Tuesday, March 21, 2017 8:45 AM  
To: Delahunty, Sarah  
Subject: Re: Chiefs for Change

Also, if you would like to provide some times from your end, we will see if we can meet somewhere in the middle.

Best,  
Kesha

On Tue, Mar 21, 2017 at 8:43 AM, Lakesha Moore  
<[lmoore@chiefsforchange.org](mailto:lmoore@chiefsforchange.org)> wrote:  
Hi Sarah!

Happy to help get this meeting scheduled. Mike has the following available:

**3/21:** 2:15p - 2:45p  
4:30p - 5p

**3/27:** 10a - 12:45p

**March 27, 2017 Continued**

Monday

2:30p - 3:30p

**3/28:** 9:30a - 12:30p

4:30p - 5:15p

**4/3:** 10a - 11:15a

12:15p - 12:45p

4:30p - 6p

Please let me know if I should look further out.

Best,  
Kesha

----- Forwarded message -----

From: **Mike Magee** <[mmagee@chiefsforchange.org](mailto:mmagee@chiefsforchange.org)>

Date: Mon, Mar 20, 2017 at 8:16 PM

Subject: Re: Chiefs for Change

To: "Delahunty, Sarah" <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)>

Cc: Lakesha Moore <[lmoore@chiefsforchange.org](mailto:lmoore@chiefsforchange.org)>

Thank you so much Sarah, we really appreciate it.

Copying my assistant Kesha to help schedule.

My best,

Mike

On Mon, Mar 20, 2017 at 8:02 PM, Delahunty, Sarah <[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)> wrote:

Hi Michael –

I hope this note finds you well. I would be happy to schedule this meeting if you would point me to the correct person for logistics.

Best –

Sarah

--

Sarah Delahunty

**March 27, 2017 Continued**

Monday

Office of the Secretary

United States Department of Education

C: (b)(6)

**From:** Lindsay Fryer [<mailto:LFryer@pennhillgroup.com>]

**Sent:** Wednesday, March 15, 2017 11:39 AM

**To:** Goad, Robert

**Subject:** Fwd: Chiefs for Change

Sent from my iPhone

Begin forwarded message:

**From:** Vic Klatt <[VKlatt@pennhillgroup.com](mailto:VKlatt@pennhillgroup.com)>

**Date:** March 14, 2017 at 3:43:59 PM EDT

**To:** "Joshua.venable@ed.gov" <[Joshua.venable@ed.gov](mailto:Joshua.venable@ed.gov)>

**Cc:** Lindsay Fryer <[LFryer@pennhillgroup.com](mailto:LFryer@pennhillgroup.com)>, D'Arcy Philps <[DPhilps@pennhillgroup.com](mailto:DPhilps@pennhillgroup.com)>

**Subject:** Chiefs for Change

Hi Josh -- hope you are doing well. I wanted to follow up on the request below for a meeting with Secretary DeVos with representatives from Chiefs for Change. As we discussed during our lunch a few weeks ago (thanks again for getting together with us), this group is made up of the State and local education Chiefs (like Hanna Skandara from NM and John White from LA, for example) who are best positioned to be supportive of a good chunk of the Administration's education policy proposals. They would love to have the chance to discuss how best to work together at the local, state and Federal levels to advance issues on your shared agendas.

Thanks very much for considering this request, and please let us know if there anything we can do to be helpful in any way. Take care, Vic

**From:** Mike Magee [<mailto:mmagee@chiefsforchange.org>]

**Sent:** Wednesday, March 8, 2017 11:12 AM

**To:** [leeD.simmons@ed.gov](mailto:leeD.simmons@ed.gov)

**Cc:** [Joshua.Venable@ed.gov](mailto:Joshua.Venable@ed.gov); Lindsay Fryer <[LFryer@pennhillgroup.com](mailto:LFryer@pennhillgroup.com)>; Julia Rafal-Baer <[jrafal-baer@chiefsforchange.org](mailto:jrafal-baer@chiefsforchange.org)>; Margery Yeager <[myeager@chiefsforchange.org](mailto:myeager@chiefsforchange.org)>

**Subject:** Chiefs for Change Request for Meeting with Secretary

Mr. Simmons,

I am writing to request a meeting with Secretary DeVos on behalf of Chiefs for Change. As you may be aware, Chiefs for Change is a coalition of state and district education Chiefs dedicated to excellence and equity for America's students. Our members lead education systems serving 4.3 million students, 288,000 teachers, and 8,200 schools.

We look forward to the chance to work with Secretary DeVos on many key issues including expanding instructional choice, supporting great teachers and leaders, and ensuring all students have strong educational foundations for college and career.

We would like to meet with the Secretary at her earliest convenience and would welcome the opportunity to include 1-2 of our bold member Chiefs in this conversation to share their perspectives and compelling work in support of students.

Best,

Mike Magee

--

Michael Magee, Ph.D. *CEO*

[mmagee@chiefsforchange.org](mailto:mmagee@chiefsforchange.org) [chiefsforchange.org](http://chiefsforchange.org) [202.780.8324](tel:202.780.8324)

1455 Pennsylvania Ave., NW Suite 400-311 Washington, DC 20004

--

Michael Magee, Ph.D. *CEO*

[mmagee@chiefsforchange.org](mailto:mmagee@chiefsforchange.org) [chiefsforchange.org](http://chiefsforchange.org) [202.780.8324](tel:202.780.8324)

1455 Pennsylvania Ave., NW Suite 400-311 Washington, DC 20004

--

Lakesha Moore *Executive Assistant*

[lmoore@chiefsforchange.org](mailto:lmoore@chiefsforchange.org) [chiefsforchange.org](http://chiefsforchange.org) [919-935-8133](tel:919-935-8133)

1455 Pennsylvania Ave., NW Suite 400-311 Washington, DC 20004

**March 27, 2017 Continued**

Monday

--

**Lakesha Moore** *Executive Assistant*  
[lmoores@chiefsforchange.org](mailto:lmoores@chiefsforchange.org) [chiefsforchange.org](http://chiefsforchange.org) 919-935-8133  
1455 Pennsylvania Ave., NW Suite 400-311 Washington, DC 20004

**2:30 PM - 2:40 PM**

**Depart LBJ en route White House -- White House**  
Drive Time: 10 minutes

**3:00 PM - 4:00 PM**

**Resolution Signing -- White House - Roosevelt Room**  
She'll need to go to this too.

Sent from my iPad

Begin forwarded message:

**From:** "McGinley, William J. EOP/WHO" <(b)(6)@who.eop.gov>  
**Date:** March 25, 2017 at 1:54:29 PM EDT  
**To:** "'Venable, Joshua'" <[Joshua.Venable@ed.gov](mailto:Joshua.Venable@ed.gov)>, 'Scott Hommel' <[scott\\_hommel@ios.doi.gov](mailto:scott_hommel@ios.doi.gov)>  
**Cc:** "Gunn, Ashley L. EOP/WHO" <(b)(6)@who.eop.gov>, "Porter, Robert R. EOP/WHO" <(b)(6)@who.eop.gov>  
**Subject:** **Monday, March 27, 2017 at 3:30 PM at the White House**  
Josh and Scott,

POTUS will be signing H.J.Res 44, 57 & 58 that eliminate regulations imposing federal control over local education and land management issues. The ceremony will take place in the Roosevelt Room in the White House. We would like to invite Secretaries DeVos and Zinke to attend the signing ceremony with POTUS. If they accept the invitation, please ask them to arrive at the White House no later than 3:10 PM so that they can be escorted to the Roosevelt Room and be in position when the ceremony begins.

FYSA--there will be a separate signing event at 3:00 on different issues in the Oval Office.

Please let us know as soon as possible whether the Secretaries can attend this important event.

Thanks,  
Bill

William J. McGinley  
Cabinet Secretary  
The White House

**March 27, 2017 Continued**

Monday

Cell (b)(6) [@who.eop.gov](mailto: @who.eop.gov)

4:00 PM - 4:30 PM

Meeting with FL AG Pam Bondi and Tony Dungy -- White House - Room TBC

4:35 PM - 4:45 PM

Depart White House en route LBJ -- White House to LBJ  
Drive Time: 10 minutes  
Manifest: BDV

5:00 PM - 5:30 PM

Briefing on Borrower's Defense -- Office of the Secretary

(b)(5)

5:30 PM - 6:00 PM

Meeting with Rev. Stan Sloan -- Office of the Secretary

Thanks Sarah – 4:00pm would work well. Will it be possible for Stan Sloan to be joined by the Family Equality Council's Chief Policy Officer Emily Hecht McGowan, as well as Isabel Rose? If so, are there instructions for how they should get to the meeting? Stan Sloan's cell phone is: (b)(6)

For reference, I've attached the bios for Stan Sloan and Emily Hecht McGowan.

Thanks again,

Keith



---

**Keith Smith**  
**National Association of Manufacturers**  
Chief of Staff  
Email: [ksmith@nam.org](mailto:ksmith@nam.org)  
Direct: 202.637.3045  
Mobile: 202.236.3968

733 10<sup>th</sup> Street NW, Suite 700  
Washington, D.C. 20001

**2017 PUBLIC AFFAIRS  
CONFERENCE**

**• MARCH 26–28, 2017 •**

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]

**Sent:** Tuesday, March 21, 2017 6:43 PM

**To:** Keith Smith <[KSmith@nam.org](mailto:KSmith@nam.org)>

**March 27, 2017 Continued**

Monday

**Subject:** RE: Bathroom Guidance

Hi Keith –

She's been called to a meeting at that time. Could we push back to 4:00 pm?

--

Sarah Delahunty  
Office of the Secretary  
United States Department of Education

C: (b)(6)

**From:** Keith Smith [<mailto:KSmith@nam.org>]

**Sent:** Tuesday, March 21, 2017 6:29 PM

**To:** Delahunty, Sarah

**Subject:** RE: Bathroom Guidance

Sarah- 3:00pm on Monday 3/27 would work well for Rev. Stan Sloan, however Jay would not be available to join him at that time. Let me know if that time still works for the Secretary – and if possible, Jay would appreciate the opportunity to briefly speak with the Secretary by phone in advance of the meeting whenever she may be available to follow up on his last conversation and to let her know how we've worked with the Family Equality Council.

In any event, let me know if that time on Monday afternoon will still work for a meeting. Although it was in his letter, Rev. Stan Sloan can be reached directly if needed with the below contact information:

The Rev. Stan J. Sloan  
Chief Executive Officer  
Family Equality Council  
[ssloan@familyequality.org](mailto:ssloan@familyequality.org)  
917.551.5773 (office)  
475 Park Avenue South,  
Suite 2100  
New York, NY 10016

Thanks,

Keith

-----  
**Keith Smith**  
**National Association of Manufacturers**  
Chief of Staff  
Email: [ksmith@nam.org](mailto:ksmith@nam.org)  
Direct: 202.637.3045  
Mobile: (b)(6)

733 10<sup>th</sup> Street NW, Suite 700  
Washington, D.C. 20001

**March 27, 2017 Continued**

Monday

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]  
**Sent:** Monday, March 20, 2017 8:15 PM  
**To:** Keith Smith <[KSmith@nam.org](mailto:KSmith@nam.org)>  
**Cc:** Jay Timmons <[JTimmons@nam.org](mailto:JTimmons@nam.org)>  
**Subject:** RE: Bathroom Guidance

I can do 3:00 p.m. on Monday, March 27<sup>th</sup> if that works for you.

--

Sarah Delahunty  
Office of the Secretary  
United States Department of Education  
C: (b)(6)

**From:** Keith Smith [<mailto:KSmith@nam.org>]  
**Sent:** Monday, March 20, 2017 8:13 PM  
**To:** Delahunty, Sarah  
**Cc:** Jay Timmons  
**Subject:** RE: Bathroom Guidance

Sarah-

Very much appreciate you following up on this. Following up on Jay's prior conversations with the Secretary, we'd like to arrange a time for Jay and Rev. Stan Sloan to meet with the Secretary when she may be available to meet. If possible to meet this week, Rev. Sloan will be actually be in Washington this Thursday (3/27) and Friday (3/28). I've attached a letter from Rev. Sloan requesting a meeting while he is in town this week Isabel Rose, who he notes in the attached letter and article.

Please let me know if any time later this week may work for the Secretary, if not we can look to other times in the near future for a meeting.

Many thanks,

Keith

-----  
**Keith Smith**  
**National Association of Manufacturers**  
Chief of Staff  
Email: [ksmith@nam.org](mailto:ksmith@nam.org)  
Direct: 202.637.3045  
Mobile: (b)(6)

733 10<sup>th</sup> Street NW, Suite 700  
Washington, D.C. 20001

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]  
**Sent:** Monday, March 20, 2017 7:54 PM

**March 27, 2017 Continued**

Monday

**To:** Keith Smith <[KSmith@nam.org](mailto:KSmith@nam.org)>; Jay Timmons <[JTimmons@nam.org](mailto:JTimmons@nam.org)>  
**Subject:** RE: Bathroom Guidance

Checking back in on your request below. Let me know how I can help.

Thanks –  
Sarah

--

Sarah Delahunty  
Office of the Secretary  
United States Department of Education

C: (b)(6)

**From:** Delahunty, Sarah  
**Sent:** Monday, March 13, 2017 9:34 AM  
**To:** 'KSmith@nam.org'; 'JTimmons@nam.org'  
**Subject:** RE: Bathroom Guidance

Good morning Jay and Keith –

Appreciate your patience on this. Forgive me if this information has already been sent, but I would be happy to work on scheduling a meeting or phone call with Rev. Stan Sloan if you could provide direction on the best way to go about that.

Thank you –  
Sarah

--

Sarah Delahunty  
United States Department of Education

C: (b)(6)

Begin forwarded message:

**From:** Jay Timmons <[JTimmons@nam.org](mailto:JTimmons@nam.org)>  
**Date:** February 22, 2017 at 5:45:56 PM EST  
**To:** "[maureen.mclaughlin@ed.gov](mailto:maureen.mclaughlin@ed.gov)" <[maureen.mclaughlin@ed.gov](mailto:maureen.mclaughlin@ed.gov)>  
**Cc:** Keith Smith <[KSmith@nam.org](mailto:KSmith@nam.org)>  
**Subject: Bathroom Guidance**  
Maureen,

Given the reports that the Administration is seeking to update the federal guidance for public schools regarding bathroom access, I'd like your help in connecting the Secretary with the leadership of the Family Equality Council.

In the days leading up to the Secretary's confirmation I spoke with her several times about our family and my active involvement in the Family Equality Council. I had mentioned to her that the group's CEO, Rev. Stan Sloan, would be good a resource for her to work with once she get settled at the Department.

I would appreciate your help in finding a way for the Secretary to speak with Stan

**March 27, 2017 Continued**

Monday

soon – as I believe you will find him to be helpful person to engage as you look at the potential changes with public school accommodations – and other issues related equality. I have copied Keith Smith, my Chief of Staff, on this note as Keith can provide you and your team details on how to get in touch with Stan.

Thanks,

Jay

**Jay Timmons**

President and CEO  
National Association of Manufacturers  
Direct: 202.637.3043  
Email: [jtimmons@nam.org](mailto:jtimmons@nam.org)

(b)(6)

Depart LBJ en route

(b)(6)

**March 28, 2017**

Tuesday

(b)(6),(b)(7)(F)

Depart Residence en route U.S. Capitol -- TBC

(b)(6),(b)(7)(F)

Manifest: BDV, Sarah Delahunty, TBC

8:00 AM - 9:00 AM

**Meet & Greet with Republican Members of the House Education & The Workforce Committee -- 2261 Rayburn HOB**  
Please note date change.

**From:** Colburn, Rochelle [mailto:Rochelle.Colburn@mail.house.gov]  
**Sent:** Thursday, March 09, 2017 12:39 AM  
**To:** Delahunty, Sarah  
**Cc:** Simmons, Lee (Dougie)  
**Subject:** RE: House Education & the Workforce Meeting?

Sarah,

Great! I can confirm March 28th from 8:00am - 9:00am. The meeting will be held in 2261 Rayburn HOB.

**Rochelle Colburn**

Office of Congresswoman Virginia Foxx (NC-05)  
2262 Rayburn House Office Building | Washington, DC 20515  
P: 202-225-2071

**From:** Delahunty, Sarah [Sarah.Delahunty@ed.gov]

**March 28, 2017 Continued**

Tuesday

**Sent:** Tuesday, March 07, 2017 1:35 PM  
**To:** Colburn, Rochelle  
**Cc:** Simmons, Lee (Dougie)  
**Subject:** RE: House Education & the Workforce Meeting?

Rochelle –

March 28<sup>th</sup> 8:00 – 9:00 a.m. would be best for the Secretary.

Thanks –  
Sarah

--

Sarah Delahunty  
United States Department of Education  
C: (b)(6)

**From:** Colburn, Rochelle [<mailto:Rochelle.Colburn@mail.house.gov>]  
**Sent:** Monday, March 06, 2017 7:04 PM  
**To:** Delahunty, Sarah  
**Subject:** RE: House Education & the Workforce Meeting?

Sarah,

Looks like we might have to go back to the drawing board on this one. The timing is particularly bad for some Members.

Any chance Secretary DeVos is available on one of these dates/time instead:

- March 28<sup>th</sup> – 8:00am – 9:00am
- March 29<sup>th</sup> – 9:00am – 10:00am

**Rochelle Colburn**  
Office of Congresswoman Virginia Foxx (NC-05)  
2262 Rayburn House Office Building | Washington, DC 20515  
P: 202-225-2071

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]  
**Sent:** Thursday, March 02, 2017 6:10 PM  
**To:** Colburn, Rochelle <[Rochelle.Colburn@mail.house.gov](mailto:Rochelle.Colburn@mail.house.gov)>  
**Subject:** RE: House Education & the Workforce Meeting?

Rochelle –

I can go ahead and confirm Wednesday, March 15 8:00 – 9:00 a.m.

--

Sarah Delahunty  
United States Department of Education  
O: 202-453-5615  
C: (b)(6)

**March 28, 2017 Continued**

Tuesday

**From:** Colburn, Rochelle [<mailto:Rochelle.Colburn@mail.house.gov>]  
**Sent:** Thursday, March 02, 2017 5:59 PM  
**To:** Delahunty, Sarah  
**Subject:** RE: House Education & the Workforce Meeting?

Sarah,

A quick follow up to our discussion... March 14<sup>th</sup> will likely not work for some the other Members, because it is a fly-in day. Just wanted to make you aware.

**Rochelle Colburn**

Office of Congresswoman Virginia Foxx (NC-05)  
2262 Rayburn House Office Building | Washington, DC 20515  
P: 202-225-2071

**From:** Delahunty, Sarah [<mailto:Sarah.Delahunty@ed.gov>]  
**Sent:** Thursday, March 02, 2017 2:46 PM  
**To:** Butcher, Courtney <[Courtney.Butcher@mail.house.gov](mailto:Courtney.Butcher@mail.house.gov)>; Renz, Brandon <[Brandon.Renz@mail.house.gov](mailto:Brandon.Renz@mail.house.gov)>; Laukitis, RJ <[RJ.Laukitis@mail.house.gov](mailto:RJ.Laukitis@mail.house.gov)>  
**Cc:** Simmons, Lee (Dougie) <[LeeD.Simmons@ed.gov](mailto:LeeD.Simmons@ed.gov)>; Colburn, Rochelle <[Rochelle.Colburn@mail.house.gov](mailto:Rochelle.Colburn@mail.house.gov)>  
**Subject:** RE: House Education & the Workforce Meeting?

Thanks for hopping on the phone just now. I will run the traps on the times we discussed and get back to everyone. My contact information is below, feel free to reach out with any questions.

Thanks –  
Sarah

--

Sarah Delahunty  
United States Department of Education  
[Sarah.Delahunty@ed.gov](mailto:Sarah.Delahunty@ed.gov)

C: (b)(6)

**From:** Butcher, Courtney [<mailto:Courtney.Butcher@mail.house.gov>]  
**Sent:** Wednesday, March 01, 2017 6:18 PM  
**To:** Venable, Joshua; Renz, Brandon; Laukitis, RJ  
**Cc:** Delahunty, Sarah; Simmons, Lee (Dougie); Colburn, Rochelle  
**Subject:** RE: House Education & the Workforce Meeting?

Looping in the Chairwoman's scheduler.

**From:** Venable, Joshua [<mailto:Joshua.Venable@ed.gov>]  
**Sent:** Wednesday, March 01, 2017 5:04 PM  
**To:** Renz, Brandon; Laukitis, RJ  
**Cc:** Butcher, Courtney; Delahunty, Sarah; Simmons, Lee (Dougie)  
**Subject:** Re: House Education & the Workforce Meeting?

**March 28, 2017 Continued**

Tuesday

Thanks, all. Adding our scheduling/logistics team here as well to help work out details.

**From:** "Renz, Brandon" <[Brandon.Renz@mail.house.gov](mailto:Brandon.Renz@mail.house.gov)>  
**Date:** Wednesday, March 1, 2017 at 4:58 PM  
**To:** "Laukitis, RJ" <[RJ.Laukitis@mail.house.gov](mailto:RJ.Laukitis@mail.house.gov)>, Venable Joshua <[Joshua.Venable@ed.gov](mailto:Joshua.Venable@ed.gov)>  
**Cc:** "Butcher, Courtney" <[Courtney.Butcher@mail.house.gov](mailto:Courtney.Butcher@mail.house.gov)>  
**Subject:** RE: House Education & the Workforce Meeting?

Thanks, RJ. My understanding is the chairwoman has been interested in this idea for some time, so we'll be glad to help facilitate. I don't know what the next steps might be, but it seems like if we're all open to the idea, it'd be finding a time, then getting people there. Courtney can help with these logistics, but also do we expect any sort of agenda or structure? Do we see this being a sit down discussion with Q&A, perhaps with someone (e.g. the chairwoman and/or Mr. Walberg introducing Sec. DeVos, her speaking, then opening the floor for discussion or some variation thereof)?

Brandon Renz  
Staff Director  
House Committee on Education and the Workforce  
202-225-4527

**From:** Laukitis, RJ  
**Sent:** Wednesday, March 01, 2017 4:37 PM  
**To:** '[joshua.venable@ed.gov](mailto:joshua.venable@ed.gov)'  
**Cc:** Renz, Brandon; Butcher, Courtney  
**Subject:** House Education & the Workforce Meeting?

Hi Josh –

Following up on a past conversation.

Rep. Walberg and his Republican colleagues on the House Education & the Workforce would like to invite the Secretary for an informal meet-and-greet. I've Cc Brandon Renz (Staff Director) and Courtney Butcher (Director of Member Services) and they would be the best point of contact on this meeting going forward. Happy to talk more: 225-6276.

Thanks for the consideration.

**RJ Laukitis**  
Chief of Staff  
The Office of Rep. Tim Walberg (MI-07)  
Phone: 202-225-6276  
Fax: 202-225-6281

9:05 AM - 9:15 AM

**Depart Capitol en route LBJ -- Capitol to LBJ**  
Drive Time: 10 Minutes  
Manifest: BDV, Sarah Delahunty, TBC

## March 28, 2017 Continued

Tuesday

9:40 AM - 9:45 AM

Depart LBJ en route Air & Space Museum  
Walking or driving?

9:45 AM - 11:00 AM

U.S. Department of Education 2017 Women's History Month Event -- Smithsonian's Air and Space Museum; 600 Independence Avenue, SW Washington, DC 20560

9:45 a.m. You and Ivanka Trump arrive separately (b)(5)

(b)(5)

9:47 a.m.

You visit three stations:

- Living & Working in Space – Explore the everyday existence of humans living and working in low earth orbit. (Spacesuit and Astronaut Kay Hire)
- Black Holes – Explore the impact massive objects, such as black holes, have on space, time, and light.
- Moon Rocks – Actually touch a Moon Rock that was brought back from the Moon.

### NOTE: THE MUSEUM OPENS TO THE PUBLIC AT 10:00AM

10:00 a.m. General Dailey will escort you and Ivanka Trump to the first floor Ready Room (“Green Room”)

10:04 a.m. You and VIP guests are escorted to the photo opportunity in front of the Hubble Telescope

10:05 a.m. You will take 5 clicks in front of the Hubble:

- 1 click: group photo with participants and students
- 4 clicks: museum/NASA

10:15 a.m. You and VIP guests are escorted back to the hold room

10:20 a.m. You and VIP guests will receive a briefing (including Rope Core Code activity) in the Ready Room

10:27 a.m. You and VIP guests are escorted to seating and staging

10:28 a.m. The “VOG” will introduce General Dailey, Ivanka Trump, Rae Stewart, and you who will all go directly to the stage. The rest of the VIP guests will be seated in the front row.

10:30 a.m. General Dailey welcomes the students, you, Ivanka Trump, Kay Hire and the special guests from NASA and introduces Rae Stewart

10:35am Rae Stewart will speak and introduce Ivanka Trump – Rae leaves podium and sits in the front row.

10:37am Ivanka Trump will speak and then introduce you – Ivanka leaves podium and sits in the front row.

10:41am You speak and introduce NASA Astronaut Kay Hire – **Note: you shake hands with Capt. Hire and leave and podium and sit in the front row.**

10:55am You and Ivanka Trump will go to the stage left aisle and work with students on the coding activity

11:00am You will complete experiment and remain to the side of the theater, near the exit and depart

11:00 AM - 11:05 AM

Depart National Air & Space Museum en route LBJ Headquarters

**March 28, 2017 Continued**

Tuesday

11:40 AM - 12:00 PM

**White House Initiative On Educational Excellence For African Americans Full STEAM Summit -- Barnard Auditorium**

12:30 PM - 1:30 PM

**Working Lunch with Valerie Schmieder -- Office of the Secretary**

1:30 PM - 2:00 PM

**Meeting with Congressman Buck McKeon -- Office of the Secretary**

(b)(7)(F)

2:00 PM - 3:00 PM

-- Secretary's Conference Room

3:00 PM - 3:45 PM

**Speech Prep -- Office of the Secretary**

- Brookings remarks speech prep

3:45 PM - 4:30 PM

(b)(6)

4:30 PM - 5:00 PM

**Meeting with Michael Gove -- Office of the Secretary**

Dear Sarah

Great to speak just now.

Just to confirm that 16.30 on Tuesday 28th sounds ideal.

I will almost certainly be accompanied by my colleague Alan Mendoza of the Henry Jackson Society - an Atlanticist think tank of which I am a trustee. I also hope to be joined by two of my colleagues from the House of Lords - Lord Maude and Baroness Finn. They both worked with me on school reform when I was in office and should be in DC at the same time.

I hope that's helpful

with every good wish

Michael

Sent from my iPhone

Begin forwarded message:

**From:** Michael Gove (b)(6)  
**Date:** March 16, 2017 at 13:54:19 EDT  
**To:** [joshua.venable@ed.gov](mailto:joshua.venable@ed.gov)  
**Cc:** [Betsy.DeVos@ed.gov](mailto:Betsy.DeVos@ed.gov)  
**Subject:** Great to Meet  
Dear Joshua

**March 28, 2017 Continued**

Tuesday

I'm emailing at the suggestion of Secretary DeVos following a conversation we had at the recent AEI world forum.

I was UK Education Secretary from 2010-14 (and Justice Secretary 2015-16).

While in office I met Secretary DeVos and her husband at a number of education reform events and I was delighted when she was appointed to her current role by the President.

I will be in Washington next week - From Friday March 24th until Tuesday March 28th - and would be delighted if there was any point during that time at which I might be able to visit you in the Department to share some thoughts on school choice and education reform - from my time in office.

I am taking part in events at the AIPAC conference on Sunday and Monday but am pretty flexible throughout. My UK cell phone is (b)(6)

I hope we can arrange a meeting. And, it goes without saying, that if I can help in any other way, please don't hesitate to let me know

with every good wish

Michael

5:15 PM - 5:45 PM

Briefing on DRT with Jim Runcie and Matt Sessa -- Office of the Secretary

5:30 PM - 6:00 PM

(b)(6)

5:45 PM - 6:15 PM

Speech Prep Part 2 -- Office of the Secretary

**March 29, 2017**

Wednesday

(b)(6),(b)(7)(F)

8:50 AM - 9:10 AM

Depart LBJ en route Brookings Institution -- 1775 Massachusetts Avenue, NW Washington, DC  
8:50 – 9:10 a.m.

**DEPART RESIDENCE EN ROUTE BROOKINGS  
INSTITUTION**

(b)(7)(F)

Manifest: The Secretary

**March 29, 2017 Continued**

Wednesday

Sarah Delahunty

9:20 AM - 10:30 AM

**Brookings Institution -- Falk Auditorium, 1775 Massachusetts Avenue NW Washington, DC 20036**

9:20 – 10:30 a.m. **REMARKS AT THE BROOKINGS INSTITUTION**

Location: The Brookings Institution

Room: Falk Auditorium

Address: 1775 Massachusetts Avenue, NW  
Washington, DC 20036

Contact: Ron Holden

Cell:

Attendees: Russ Whitehurst

Staff: Ron Holden

Sarah Delahunty

Nate Bailey

Matt Frendewey

Format: Remarks and Q&A

Press: **CLOSED** - confirm

Note: Please see attached briefing.

**Lavaliere**

Stage time: 9:20 – 10:30

Confirmed

POC for logistics – Laura Rigas

Grover (Russ) Whitehurst  
Senior Fellow in Economic Studies  
Editor, [Evidence Speaks](#)  
The Center on Children and Families  
The Brookings Institution  
1775 Massachusetts Av., NW  
Washington, DC 20036  
202 797-6174

<https://www.brookings.edu/experts/grover-j-russ-whitehurst>

Hello Team DeVos!

I wanted to touch base about the Secretary's upcoming speech here. We are very excited to have her. (FYI, I worked at Ed under 41, and just came off Transition for Dr. Carson – I sat next to Lauren, Townsend and Terrell).

As you know, she will be speaking after we release our annual Education and Choice Competition Index (ECCI). Russ Whitehurst will talk for 10 minutes to present the findings and then introduce the Secretary. We anticipated she would talk for 15-20 minutes, after which Russ will join her on stage to moderate some q&a.

We have a few questions in terms of logistics and invites that we would like to nail down – perhaps we could hop on a call this week or next?

Thanks,

**March 29, 2017 Continued**

Wednesday

DJ

DJ Nordquist  
Chief of Staff and Director of Communications, Economic Studies  
The Brookings Institution, 1775 Massachusetts Ave. NW, Washington, DC 20036  
Direct line: 202.797.4382

**10:15 AM - 10:30 AM**

**Call with Secretary Mnuchin Regarding DRT, Speak with Josh first -- BDV to call** (b)(6) **Shirley will connect**  
BDV to dia (b)(6) Shirley will connect

Shirley dire (b)(6)  
Shirley cell: [redacted]

Josh needs to speak with you before call.

**10:30 AM - 10:45 AM**

**Depart Brookings Institution en route White House -- Brookings to White House**  
10:30 – 10:45 a.m. **DEPART BROOKINGS INSTITUTION EN ROUTE WHITE HOUSE**

(b)(7)(F)  
[redacted]

Manifest: The Secretary

**11:00 AM - 12:00 PM**

**Cabinet Opioid Task Force -- White House - Roosevelt Room**  
Drug abuse is an epidemic in our country. Please join the President for a kickoff event for the Opioid and Drug Abuse Task Force to be held on Wednesday, March 29th at 11:00am in the Roosevelt Room. Please let me know if you can attend.

Thank you,  
Ashley Gunn  
Senior Director  
Cabinet Affairs  
The White House  
(b)(6)  
[redacted]

**12:00 PM - 1:00 PM**

**Lunch -- Cafeteria**

**1:00 PM - 2:00 PM**

**Work-Force Meeting -- White House - Roosevelt Room**  
Good afternoon,

Several of you got back to me to let me know that 2pm would not work. 1pm-2pm seems like it might work better for everybody's schedule. Please respond to let me know if 1pm

on the 29th will work for your principal.

Best,

Anne-Allen Welden

-----Original Message-----

From: Welden, Anne-Allen EOP/WHO

Sent: Monday, March 20, 2017 2:57 PM

To: Welden, Anne-Allen EOP/WHO <(b)(6)> <[@who.eop.gov](mailto:(b)(6)@who.eop.gov)>

Subject: Work-Force Training

Good afternoon,

I wanted to reach out to schedule a meeting that your principal should already be aware of regarding work-force training. Please block off 2pm-3pm on Wednesday the 29th for this meeting. If that time frame does not work, please let me know as soon as possible so that we may look for a new time. Your principal's attendance is key to a successful meeting. A calendar invite will follow.

I will be providing more details and an agenda for the meeting at a later date. Please let me know if you have any questions.

Best,

Anne-Allen Welden

EA to Rick Dearborn

(b)(6)

**2:00 PM - 2:30 PM**

**HOLD at White House -- EEOB 130**

Hold in Ashley Gunn's office between events.

**2:30 PM - 3:00 PM**

**Meet with Office of Public Liaison in Green Room of East Wing for Panel -- Green Room - East Wing**

**3:00 PM - 4:00 PM**

**Women in the Cabinet Roundtable -- White House - Room TBC**

FL AG Pam Bondi to moderate

VPOTUS to make remarks

3:45 POTUS and FLOTUS arrive and make remarks

With FLOTUS and Kellyanne Conway

(b)(5)

(b)(5)

On 3/17/17, 2:26 PM, "Gunn, Ashley L. EOP/WHO" (b)(6) <[@who.eop.gov](mailto:(b)(6)@who.eop.gov)> wrote:

>All,  
>Right now the event hosted by Kellyanne Conway and the First Lady will  
>participate. It begins at 3 p.m. either in East Room or Indian Treaty  
>room. Please block 2:30 p.m. - 4:30 p.m. Jenny Korn or I will be in  
>touch with details.  
>  
>Thank you,  
>Ashley Gunn  
>Senior Director  
>Cabinet Affairs  
>(b)(6)  
>  
>

(b)(6),(b)(7)(F)

Depart WH en route Residence -- WH to (b)(6),(b)(7)(F)  
(b)(6),(b)(7)(F)  
Manifest: BDV

4:30 PM - 6:00 PM

Office Time at Residence -- Residence

**March 30, 2017**

Thursday

(b)(6),(b)(7)(F)

**Depart Residence en route LBJ Headquarters -- LBJ**

(b)(6),(b)(7)(F)

Manifest: BDV

**9:30 AM - 10:00 AM**

**Meeting with Secretary Rice -- Office of the Secretary**

Traveling staff:

Georgia Godfrey

Shannon York

Joe Begovich

**10:15 AM - 11:00 AM**

**Meeting with (b)(6) -- Office of the Secretary**

**11:30 AM - 12:00 PM**

**Lunch -- Office of the Secretary**

**12:00 PM - 12:45 PM**

**Meeting with Brazilian Minister of Education -- Secretary's Conference Room**

**12:50 PM - 1:20 PM**

**Call with Acting Deputy Secretary Andy Baukol -- Dial:**

(b)(6)

**1:00 PM - 1:45 PM**

**Meeting with Jennifer Daniels -- Office of the Secretary**

**2:00 PM - 2:30 PM**

**Meeting with Institute for Justice Leaders -- Office of the Secretary**

Attendees: Tim Keller and Dick Komer

Topics: Want to suggest a few areas where the Department could facilitate school choice efforts and offer the Sec. help in those areas

Hi Matthew and Joshua:

At the School Choice Week Christmas party, I suggested to John Schilling that Tim Keller and I would like to meet with the then secretary-designate to discuss school choice after her confirmation. John relayed the message to Secretary DeVos who said she would love to meet with us. (Joshua, Tim and I lead the school choice team at the Institute for Justice, where we help design and defend school choice programs passed by the states. IJ is a public-interest law firm that has been doing this for some 25 years. We have a long history of working with AFC.)

Now that some of the smoke has settled we want to follow up and if possible arrange a brief meeting of a half hour or so—whatever the secretary's schedule permits. John said the two were the people to contact. Tim lives in Arizona and is head of our office there, as well as our point person on all the ESA legislation that has been introduced in the state legislatures, and would be flying to DC to attend the meeting. So I wanted to offer a bunch of possible dates to you to expedite the process. We recognize, of course, that the Secretary is very busy.

As of now, a time in the following dates would work for us: March 13-21, March

**March 30, 2017 Continued**

Thursday

27-30, April 3-5, and April 10-18. Both of us have several active cases, which could affect our schedules, and Tim is going to be in town for the *Trinity Lutheran* oral argument slated for April 19<sup>th</sup> at the U.S. Supreme Court.

I look forward to hearing from you.

Thanks very much.

Dick Komer  
[rkomer@ij.org](mailto:rkomer@ij.org)  
703-682-9320

2:30 PM - 2:45 PM

**Principals at ED -- Secretary's Conference Room**

Principals at ED is a signatures engagement activity designed by Department's PAF to better link practice and theory by increasing interaction with school leaders to inform decisions made on policy with real-world impact.

Contact: Jean-Paul Cadet, Principal Ambassador Fellow  
(b)(6) jean-paul.cadet@ed.gov

3:00 PM - 3:30 PM

**Depart LBJ en route DCA -- LBJ to DCA**

3:00 – 3:30 p.m.

**DEPART LBJ HEADQUARTERS EN ROUTE DCA**

(b)(7)(F)

Manifest: The Secretary

3:30 PM - 5:50 PM

**Depart DCA en route VRB -- DCA -> VRB**

Doors closed: 3:30 p.m.

Doors open: 5:50 p.m.

Flight time: 2 hours, 2 minutes (+taxi time)

Manifest: BDV, (b)(6), (b)(7)(F)

(b)(7)(F)

(b)(6)

**April 03, 2017**

Monday

8:08 AM - 9:30 AM

**Depart VRB en route** (b)(6),(b)(7)(F)

Doors close: 8:08 a.m.

Doors open: 9:30 a.m.

(b)(6),(b)(7)(F)

Manifest: BDV, (b)(6), (b)(7)(F), (b)(6),(b)(7)(F)

(b)(6)

(b)(6),(b)(7)(F)