



Direct Loan Processing in COD for New Participants

Direct Loan Training Suite



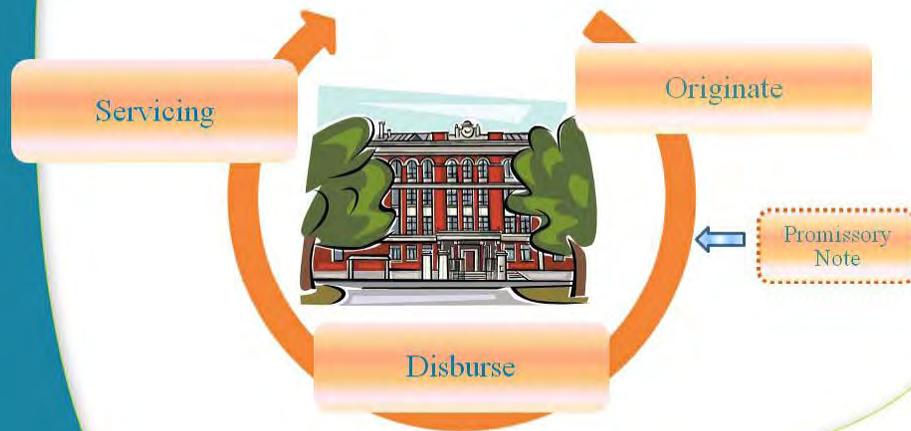
Agenda

- Person
- School
- Batch
- Services
- Resources

Direct Loan Training Suite



Direct Loan Processing Cycle



Direct Loan Training Suite



COD Enrollment

- Designate a School Security Administrator
 - Manages school user accounts

<http://ifap.ed.gov/eannouncements/0201UpdatedCODWebsiteSchools.html>

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cod.ed.gov

U.S. DEPARTMENT OF EDUCATION
COMMON ORIGINATION & DISBURSEMENT

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STUDENT AID

School Search Batch Search

Welcome to the Common Origination & Disbursement Web Site

Welcome to the U.S. Department of Education's Common Origination and Disbursement (COD) web site. Financial Aid Administrators, Servicers, or other officials can use this site to perform a variety of functions related to student/award/disbursement data for Pell, Direct Loan, and Campus-Based programs.

If you are a student looking for information on Federal Student Financial Aid, please visit:
<http://studentaid.ed.gov/PORTALSWebApp/students/english/index.jsp>.

To access this site, please login: [Login](#)

[Click here if you are looking for more information on Common Origination and Disbursement.](#)

If you experience any problems with the information presented on this page, please use the Contact Us feature.

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Please select a file to download to your computer.

Filename	Length (
1 → COD Frequently Asked Questions FAQs .pdf	162779
3 → COD Processing Update for Direct Loan and Grants.pdf	167824
COD Processing Update for Grants.pdf	124026
COD School Relations CPSSAIG - Quick Reference Guide.pdf	92331
3 → COD School Testing 2009-2010 Sign-up Document.doc	151040
4 → COD School Testing 2010-2011 Sign Up Document.doc	155648
5 → COD Web Site Access for Schools.doc	44034
COD Web Site Access forThird Party Servicers.doc	44546
6 → COD Web Site User Role Chart.doc	37890
7 → Computer-Based Training Program for COD Web Site, COD Reports, Electronic MPN Web Site, and ATS Web Site.pdf	65788
How To Update School Contact Information In COD.pdf	61623
School Online Change Authorization Instructions.pdf	144604

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School Search Batch Search

Login

to the **Common Origination & Disbursement Web Site**

User name: Password:

Forgot your password? Enter a valid user name and click the following link to reset your password:
[Reset Password](#)

Account locked? Enter a valid user name and click the following link to unlock your user id:
[Unlock Account](#)

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Welcome

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[Person](#) School Batch Award Services User

Welcome Barbara Davis

Welcome

to the **Common Origination & Disbursement Web Site**

Financial Aid Administrators, other school officials, and servicers can use this web site to verify batch status, submit data requests, check account balances, and enter or change institution data records via the internet.

COD News:

[RESCHEDULED-GS Web Site Outage Moved to January 22-25, 2010](#) - 01/15/2010

[Pushed Cash Funding Method Will End for DL Program Beginning 10-11 AY](#) - 01/15/2010

[COD System Maintenance Planned For Sunday, January 24, 2010](#) - 01/15/2010

[10-11 Pell Grant Payment And Disbursement Schedules Posted On IFAP](#) - 01/14/2010

[Impact on COD Processing January 17-18, 2010](#) - 01/11/2010

[Beta Test Volunteers Needed for EDExpress for Windows 10/11, Rel. 2.0](#) - 01/11/2010

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Person Search

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Person School Batch Award Services User Program

Person Search HELP

Use this screen to search for individuals. The information consists of student and borrower demographics along with details about the awards they hold. Please enter a Social Security Number or Name.

SSN OR
Name Last First MI

SEARCH

- Please enter full SSN for SSN search. (No dashes)
- You may enter up to nine characters of the last name and up to five characters of the first name.
- If you enter a **partial** name the search may take longer to display the results.
- If you enter a valid SSN, the Person Detail page will appear allowing you to view information an individual and their associated awards.
- If you enter a valid name, the Person Detail page will appear allowing you to view information about the person and their associated awards.

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Person Information

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Person School Batch Award Services User Program

Person Search HELP

View Person Information

Margaret Day
123456789
03/01/1980

Permanent Information

Address 123 Main Street
Oak City, TN 12345 USA

Email mday@usa.com OU Citizenship US Citizen

Telephone (123) 456-7890 Previous SSN

School Assigned Id
Post 9/11
Deceased Veteran
Dependent
Indicator

Local Information

Address 123 Main Street
Oak City, TN 12345 USA

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Person All Awards

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Person School Batch Award Services User Program

Person Search Person All Awards Information HELP

Person Info
Detail
All Awards
Direct Loan
ATS/Promissory Notes
Credit Check
Events
Correspondence
Memo
Additional Eligibility

Margaret Day
123456789
01/01/1980

Award Year: '08-'09

Program	Total Award	Total Disbursement
Pell	\$0.00	\$0.00
ACG	\$0.00	\$0.00
National SMART	\$0.00	\$0.00
TEACH	\$0.00	\$0.00
Direct Loan	\$20,503.00	\$16,003.00
SUBSIDIZED	\$7,000.00	\$3,500.00
UNSUBSIDIZED	\$3,000.00	\$2,000.00
PLUS	\$10,503.00	\$10,503.00
Campus Based	\$0.00	\$0.00
FEDERAL WORK STUDY	\$0.00	\$0.00
PERKINS	\$0.00	\$0.00
FSEOG	\$0.00	\$0.00
Totals	\$20,503.00	\$16,003.00

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Person Direct Loan Information

Return to: Person Detail
Person Direct Loan Information HELP

Margaret Day
123456789
01/01/1980

Award Year ALL

Loan Summary						
Attending School	Person Type	Award ID	Award Amount Approved	Award Amount Disbursed	Grade Level	Type
Year '09-'10						
UNIVERSITY OF CALIFORNIA, IRVINE	Student	XXXXX1234510G12345001	\$4,900.00	\$1,033.00	4	DLSUB
UNIVERSITY OF CALIFORNIA, IRVINE	Student	XXXXX1234P10G12345001	\$0.00	\$0.00	4	DPLUS
UNIVERSITY OF CALIFORNIA, IRVINE	Student	XXXXX1234U10G12345001	\$0.00	\$0.00	4	DLUNSUB
UNIVERSITY OF CALIFORNIA, IRVINE	Student	XXXXX1234U10G12345002	\$1,600.00	\$533.00	4	DLUNSUB
Total for Grade Level 4:			\$6,500.00	\$2,366.00		
Total for '09-'10:						
			\$6,500.00	\$2,366.00		
Year '08-'09						
UNIVERSITY OF CALIFORNIA, IRVINE	Student	XXXXX1234509G12345001	\$5,500.00	\$5,500.00	3	DLSUB
UNIVERSITY OF CALIFORNIA, IRVINE	Student	XXXXX1234P09G12345001	\$1,065.00	\$1,065.00	3	DPLUS
UNIVERSITY OF CALIFORNIA, IRVINE	Student	XXXXX1234P09G12345001	\$7,516.00	\$7,516.00	3	DPLUS
UNIVERSITY OF CALIFORNIA, IRVINE	Student	XXXXX1234U09G12345001	\$2,000.00	\$2,000.00	3	DLUNSUB
Total for Grade Level 3:			\$16,081.00	\$16,081.00		

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Award Detail Information

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Person School Batch **Award** Services User Program

Return to: Batch List -> Batch Detail -> Person Detail -> Direct Loan Awards

Award Information

Margaret Day University
123456789 123456789S09G12345002
01/01/1980 '08-'09

Award Information	
Award ID	123456789U09G12345002
Award Amount Approved	\$3,500.00
Award Amount Disbursed	\$0.00
Award Start Date	05/18/2009
Award End Date	12/18/2009
Grade Level	1st year, undergraduate/attended college before
CPS Transaction Number	02
Disclosure Print Indicator	COD Prints (Sends to Borrower)
Disclosure Print Date	06/25/2009
Phone Print Indicator	School or its Delegate Prints and Sends
Booked Date	06/29/2009
Dependency Status	Dependent
Loan Fee Percentage	2.0%
Academic Start Date	05/18/2009
Academic End Date	12/18/2009
Interest Rebate Percentage	1.5%
Less than Full-time Flag	
Loan Default / Grant Overpay	N
School Use Only	7252581

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Award Disbursements Information

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Person School Batch **Award** Services User Program

Return to: Batch List -> Batch Detail -> Person Detail -> Direct Loan Awards -> Award Detail

Award Disbursements Information

Please click on the Disbursement number to view Disbursement Detail.

Margaret Day University
123456789 123456789S09G12345002
01/01/1980 '08-'09

Totals for Actual Disbursements						
Gross:	\$0.00	Origination Fee:	\$0.00			
Rebate:	\$0.00	Net Award:	\$0.00			
Totals for Pending Disbursements						
Gross:	\$1,750.00	Origination Fee:	(\$35.00)			
Rebate:	\$27.00	Net Award:	\$1,742.00			
Disbursements						
No.	Disb. Date	Gross	Orig. Fee	Rebate	Net Award	Status
1	06/25/2009	\$0.00	(\$0.00)	\$0.00	\$0.00	Disbursed
2	09/07/2009	\$1,750.00	(\$35.00)	\$27.00	\$1,742.00	Pending

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Disbursement Information

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Person School Batch **Award** Services User Program

Return to: Batch List -> Batch Detail -> Person Detail -> Direct Loan Awards -> Award Detail -> Disbursement List

Disbursement Information HELP

Margaret Day
123456789
01/01/1980

University
123456789S09G12345002
'08-'09
Disbursement 1

Disbursement Information	
Award ID	1234567S09G12345002
Award Disbursement Date	06/25/2009
Award Amount	\$3,500.00
Award Disbursement Gross	\$0.00
Origination Fee	(\$0.00)
Disbursement Rebate	\$0.00
Net Award	\$0.00
Sequence Number	66
Status	Disbursed
Date Disbursed	06/25/2009
Date Processed	09/24/2009
Confirmation Flag	
First Disbursement Flag	Yes

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Disbursement History Information

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Person School Batch **Award** Services User Program

Return to: Batch List -> Batch Detail -> Person Detail -> Direct Loan Awards -> Award Detail -> Disbursement List -> Disbursement Detail

Disbursement History Information HELP

Margaret Day
123456789
01/01/1980

University
123456789S09G12345002
'08-'09
Disbursement 1

Actual History									
Sequence #	Description	Action Date	Gross	Fee	Rebate	Net	Disbursement Date	Response Date	Booked Date
1	SUBSTANTIATED DISBURSEMENT	06/29/2009	\$1,750.00	(\$35.00)	\$27.00	\$1,742.00	06/25/2009	06/29/2009	06/29/2009
66	SUB DISB CREDIT ADJ	09/24/2009	(\$1,750.00)	\$35.00	(\$27.00)	(\$1,742.00)	06/25/2009	09/24/2009	09/24/2009

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Promissory Note Search

[Person](#) | [School](#) | [Batch](#) | [Award](#) | [Services](#) | [User](#) | [Program](#)

[Person Search](#) | [TEACH Coun Search](#) | [ATS/Pnote Search](#) | [Credit Check Search](#) | [Applicant Search](#)

ATS/Pnote Search HELP

SSN

ATS/MPN ID

Name search will return Linked Agreement to Serve and Promissory Notes only

Name

Last Name First Name

Name and Date of Birth search will return unlinked TEACH Agreements to Serve or Direct Loan promissory notes. If Last Name is provided, it will be used to search for TEACH Agreements to Serve.

Name and Date of Birth

First Name Date of Birth

Last Name (ATS Only)

Date Range search returns all linked and unlinked TEACH Agreements to Serve or Direct Loan Promissory Notes for a specified school and date range.

Note: All MPN date range searches will reflect status as of the previous business day.

Date Range

Entity ID Type Entity ID

Begin Date

End Date

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Promissory Note Search by SSN

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[Person Search](#) | [TEACH Coun Search](#) | [ATS/Pnote Search](#) | [Credit Check Search](#) | [Applicant Search](#)

Agreement to Serve/Promissory Note Search Results HELP

Records 1 to 2 of 2

SSN	Name	ATS/MPN ID	DOB	NOTE STATUS/LINK STATUS	Type Indicator
123456789	DAY, MARGARET	123456789M09G22222001	01/01/1980	Accepted / Linked	
123456789	DAY, MARGARET	123456789N09G22222001	01/01/1980	Accepted / Linked	Parent PLUS

Records 1 to 2 of 2

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Promissory Note Search by Date

Agreement to Serve/Promissory Note Search Results HELP

Records 1 to 100 of 1276

SSN	Name	ATS/MPN ID	DOB	NOTE STATUS/LINK STATUS	Type Indicator
Xxxxx1234	AA	xxxxx1234M10G04444	02/02/1982	Pending / Unlinked	
Xxxxx1111	FLINT, FRED	xxxxx1111M10G04444	02/02/1982	Accepted / Linked	
Xxxxx2222	BB	xxxxx2222M10G04444	10/25/1982	Pending / Unlinked	
Xxxxx3333	CC	xxxxx3333M10G04444	06/02/1969	Pending / Unlinked	
Xxxxx4444	DD	xxxxx4444N10G04444	10/21/1958	Pending / Unlinked	Parent PLUS
Xxxxx5555	JAMES, JILL	xxxxx5555M10G04444	10/21/1991	Accepted / Linked	
Xxxxx6666	EE	xxxxx6666N10G04444	10/31/1965	Pending / Unlinked	Parent PLUS
Xxxxx7777	DAVIS, BELLE	xxxxx7777M10G04444	10/02/1991	Accepted / Linked	
Xxxxx8888	FF	xxxxx8888M10G04444	04/03/1981	Pending / Unlinked	
Xxxxx9999	GG	xxxxx9999N10G04444	01/10/1982	Pending / Unlinked	Graduate PLUS

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Award Promissory Notes - Linked

Return to: [ATS/Pnote Search Results](#)

Award Promissory Notes HELP

Margaret Day
123456789
01/01/1980

[View Signed Promissory Note](#)

Details

MPN ID	123456789012345001	MPN Received Date	08/22/2008
MPN Status	Accepted	MPN Expiration Date	08/20/2018
Type	Electronic	MPN Last Updated Date	08/26/2008
# linked awards	4	MPN Close Date	

Borrower Type Indicator

Linked Awards

Program	School	Award Year	Award ID
DIRECT LOAN/SUBSIDIZED	UNIVERSITY OF STUDY	'09-'10	123456789S10G12345001
DIRECT LOAN/SUBSIDIZED	UNIVERSITY OF STUDY	'08-'09	123456789U09G12345001
DIRECT LOAN/UNSUBSIDIZED	UNIVERSITY OF STUDY	'09-'10	123456789U10G12345001
DIRECT LOAN/UNSUBSIDIZED	UNIVERSITY OF STUDY	'08-'09	123456789U09G12345001

Electronic Correspondence Options

Electronic Correspondence Yes

Email Address MDAY@USA.COM

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Credit Check Information



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- ▶ [Applicant Search](#)

Credit Check Information

[? HELP](#)

Credit Check Decision

SSN **123456789**

Name **Margaret Day**

Date of Birth **01/01/1980**

Request Date **03/01/2009**

Original Decision **Accepted**

Decision Date **03/01/2009**

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Person Correspondence



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- ▶ [Credit Check Search](#)
- ▶ [Applicant Search](#)

Person Correspondence

[? HELP](#)

Margaret Day
123456789
01/01/1980

Note : Promissory Note correspondence that was sent prior to October 12, 2007 is no longer available for re-request. To request these notices use Update Award page and choose the COD reprint option.

Borrower Acceptance Letter							
Award Program	School	Award Year	Request Date/Time	Requested By	Status	Number of Reprints	Last Reprint Date/Time
DLPLUS	UNIVERSITY OF STUDY	'09-'10	06/24/2009 22:39:30	BATCH	PRNT	0	
DLPLUS	UNIVERSITY OF STUDY	'08-'09	08/26/2008 11:08:17	BATCH	PRNT	0	

William D. Ford Federal Direct Loan Program PLUS Disclosure Statement							
Award Program	School	Award Year	Request Date/Time	Requested By	Status	Number of Reprints	Last Reprint Date/Time
DLPLUS	UNIVERSITY OF STUDY	'08-'09	08/27/2008 01:04:16	POSTDISB	PRNT	0	

William D. Ford Federal Direct Loan Program Subsidized/Unsubsidized Disclosure Statement							
Award Program	School	Award Year	Request Date/Time	Requested By	Status	Number of Reprints	Last Reprint Date/Time
DLSUB	UNIVERSITY OF STUDY	'08-'09	08/27/2008 01:04:14	POSTDISB	PRNT	0	

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School Search

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Person School Batch Award Services User Program

▼ School Search School Search ? HELP

► Post Deadline Proc

Enter one or more of the following fields:

Entity ID Type COD Entity ID

School Name University of Study

City

State

SEARCH

Enter the default selections here for Program and Award Year:

Default Program PELL Default Award Year '09-'10

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School Summary

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Person School Batch Award Services User

► School Search School Summary Information ? HELP

▼ School Information

- School Summary
- Financial Aid Contact
- Eligibility
- General
- Options
- Funding Info
- Summary Financial Info
- Refunds of Cash
- Cash Activity
- Events
- Memos
- Yearly Totals
- Relationships
- Balance Confirmation
- Request Post
- Deadline/Extended Processing
- Correspondence
- Report Selection

University of Study

Enter the default selections here for Program and Award Year:

Default Program DIRECT LOAN Default Award Year '09-'10

Contacts			Summary	
Type	Name	Phone	Award Year	Program
Direct Loan Financial Aid Officer	Nice N Friendly	123-456 7890	'09-'10	DIRECT LOAN
Pell Financial Aid Officer	Goode Service	123-456 7891		
FINANCIAL AID ADMINISTRATOR	Truly Helpful	123-456 7892		
			Cash > Accepted & Posted Disbursements & older than 30 days	\$0.00
			% of Cash > Accepted & Posted Disbursements	0.0%
			Cash > Accepted & Posted Disbursements	\$0.00
			Current CFL	\$63,226,519.00

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School Options

School Search HELP

School Information

- School Summary
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- Eligibility
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- Options
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- Report Selection

Post Deadline Proc.

School Workflows

School Options Information

University of Study

Program: DIRECT LOAN Award Year: '09-'10

Options Information

Program Relations Information

Number of Future Days to Accept Disbursements:	007
Number of Future Days to Display Disbursements:	014
Allow Drawdowns:	Y
COD Automatically Generates Payment to School Based on Disbursements:	N
Prormissory Notes Type Option:	Multi Year
Web Activity Response Option:	Y
Schema Version for System Generated Response:	3.0b

Main Campus Information

Promissory Note Print Option:	N
Disbursements Funded Without Accepted Pnote:	N
Disclosure Print Option:	Y

[UPDATE](#)

eMPN School Options (Non-Award Year Specific)

eMPN Participation:	Y
LOR Required:	N
Multiple Location:	N
Message:	
School Name:	UNIVERSITY OF STUDY

[UPDATE](#)



Cash Activity

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Person School Batch Award Services User Program

School Search HELP

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Cash Activity

Grand Moolah University

Program/Year Selection: Program: DIRECT LOAN Award Year: '08-'09 [Printer Friendly](#)

Cash Activity Summary

Net Draws	\$120,685,078.00
Cash > Accepted & Posted Disbursements & older than 30 days	\$20,350.00

Date of Transaction	Totals	06/08/2009	06/03/21
Time		10:45:20 AM	12:34:42 P
GAPS Debit Date		06/08/2009	06/03/2009
Drawdowns/Payments	\$120,685,078.00	\$33,487.00	\$100,090.00
Drawdown Adjustments	\$0.00		
Refunds of Cash	\$0.00		
Returns of Cash	\$0.00		
Drawdown Offsets	\$0.00		
Days Since Net Draws Increase		28	33
Days Left for On-time Reporting		002	000
Payment Control Number		2009060519842	200906021
Accepted & Posted Disbursements Applied	\$120,513,175.00	\$0.00	\$79,740.00
% of Accepted & Posted Disb. Applied to Net Draws	99.9%		
Cash > Accepted & Posted Disbursements	\$171,903.00		
% of Cash > Accepted & Posted Disbursements	0.14%		
Source System		GAPS	GAPS

Amounts in parentheses decrease net draws

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School Yearly Totals

Person	School	Batch	Award	Services	User	Program
<p>► School Search School Yearly Totals ? HELP</p> <p>▼ School Information</p> <ul style="list-style-type: none"> School Summary Financial Aid Contact Eligibility General Options Funding Info Summary Financial Info Refunds of Cash Cash Activity Events Memos Yearly Totals Relationships Balance Confirmation Correspondence Report Selection 						
UNIVERSITY OF STUDY						
Award Year: '09-'10 ▼						
			Total Awarded	Total Disbursed	Recipients	
Total Pell Awards			\$17,550,118.00	\$8,065,008.00	3903	
Total ACG Awards			\$763,900.00	\$355,063.00	873	
Total National SMART Awards			\$1,260,000.00	\$523,106.00	267	
Total TEACH Awards			-	-	-	
Total Direct Loan Awards			-	-	-	
Total Subsidized			\$36,687,122.00	\$17,483,700.00	6998	
Total Unsubsidized			\$40,304,751.00	\$19,116,519.00	7372	
Total PLUS			\$59,350,205.00	\$27,931,482.00	3084	
Total Campus Based Awards			-	-	-	
Total FSEOG			-	-	-	
Total FWS			-	-	-	
Total Perkins			-	-	-	

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Report Selection

Person	School	Batch	Award	Services	User
<p>► School Search Report Selection ? HELP</p> <p>▼ School Information</p> <ul style="list-style-type: none"> School Summary Financial Aid Contact Eligibility General Options Funding Info Summary Financial Info Refunds of Cash Cash Activity Events Memos Yearly Totals Relationships Balance Confirmation Request Post Deadline Processing Correspondence Report Selection 					
UNIVERSITY OF S					
Report Selection					
Program		Direct Loan	Award Year		'09-'10 ▼
Award Year Specific Reports					
30 Day Warning:					Preformatted ▼
Funded Disbursement List					Preformatted ▼
Pending Disbursement List					Preformatted ▼
SAS					Modify SAS Options
Non-Award Year Specific Reports					
Duplicate Student Borrower					Preformatted ▼
Inactive Loans					Preformatted ▼
SSN/Name/Date of Birth Change					Preformatted ▼
MPN Discharge					Fixed Length ▼
Expired MPN					Fixed Length ▼
MPNs Due to Expire					Fixed Length ▼
SUBMIT					

Direct Loan Training Suite



SAS Options

U.S. DEPARTMENT OF EDUCATION
COMMON ORIGINATION & DISBURSEMENT

FSA
FEDERAL
STUDENT AID

Person School **Batch** Award Services User

School Search

- School Information
 - School Summary
 - Financial Aid Contact
 - Eligibility (General)
 - Options
 - Funding Info
 - Summary Financial Info
 - Refunds of Cash
 - Cash Activity
 - Events
 - Memos
 - Yearly Totals
 - Relationships
 - Balance Confirmation
 - Request Post
 - Deadline/Extended Processing
 - Correspondence
 - Report Selection

SAS Options

University of Study

Program: DIRECT LOAN Award Year: '09-'10

SAS Options

Report Format: Fixed Length

Include Names of Borrowers

Report Activity Type: Both

Regardless of your choice (Monthly, Year-to-Date, or Both), you will receive Year-to-Date and Monthly Cash Summaries.

You will receive Monthly Cash Detail if you choose Monthly activity and Year-to-Date Cash Detail if you choose Year-to-Date.

You will receive both the Monthly and Year-to-Date Cash Detail if you select Both as your option.

Sections of SAS to Receive

Section	Yes	Year-to-Date
Summary by Loan Type	Yes	
Disbursement Detail	Yes	Yes
Loan Level (optional)	N/A	Yes

Loan Level is only available for Year-to-Date.

UPDATE

Direct Loan Training Suite



Batch Search

U.S. DEPARTMENT OF EDUCATION
COMMON ORIGINATION & DISBURSEMENT

FSA
FEDERAL
STUDENT AID

Person School **Batch** Award Services User Program

Batch Search

- Batch Search
- Action Queue
- Grant Data Requests

Batch Search

Use this screen to search for existing Batches to modify.

Batches that were submitted and processed prior to July 1, 2007 may have been archived and will no longer be available to view.

To search for Batches for a particular School, please enter the Entity ID and the date range:

Entity ID Type: Direct Loan Entity ID: G 12345

Batch Type: All

Award Year: All

Start Date: August 21 2009

End Date: September 21 2009

Status: All

To search for a specific Batch, please enter the Document ID:

Document ID: [input field]

To search for all records for a particular Person, enter their SSN and Award Year. To filter the list by status, enter the status:

SSN: [input field]

Status: All

Award Year: '09-'10

SEARCH

Direct Loan Training Suite



Search Results

Person	School	Batch	Award	Services	User	Program		
<p>Batch Search</p> <p>Action Queue</p> <p>Grant Data Requests</p> <p>Search Results ? HELP</p> <p>Click on a Document ID from the list below to view detailed information about the Batch.</p>								
Entity ID	School Name			Begin Date	End Date			
12345678	UNIVERSITY OF STUDY	B		08/21/2009	09/21/2009			
Batch Type	All			Award Year	All			
Records 1 to 51 of 51								
Document ID	Record Type	Doc Type	Date Received	Date Response Sent	Status	Students Accepted	Rejected	Warning
2009-09-19T01:41:13.000000000	DL	PN	09/19/2005	09/19/2005	Accepted	5	5	0 N
2009-09-18T15:59:02.000000000	DL	PN	09/18/2005	09/18/2005	Accepted	10	10	0 N
2009-09-18T02:29:30.000000000	DL	PN	09/18/2005	09/18/2005	Accepted	13	13	0 N
2009-09-17T15:57:40.000000000	DL	PN	09/17/2005	09/17/2005	Accepted	7	7	0 N
2009-09-17T02:28:05.000000000	DL	PN	09/17/2005	09/17/2005	Accepted	815	815	0 N
2009-09-17T02:27:41.000000000	DL	BN	09/17/2005	09/17/2005	Accepted	657	657	0 N
2009-09-16T17:45:31.281203506	DL	RS	09/16/2005	09/16/2005	Accepted	397	397	0 Y
2009-09-16T16:28:32.000000000	DL	PN	09/16/2005	09/16/2005	Accepted	8	8	0 N
2009-09-16T03:00:46.100000000	DL	PN	09/16/2005	09/16/2005	Accepted	41	41	0 N
2009-09-15T17:21:26.241203506	DL	RS	09/15/2005	09/15/2005	Accepted	25	23	2 Y
2009-09-15T16:45:03.010000000	DL	PN	09/15/2005	09/15/2005	Accepted	19	19	0 N

Direct Loan Training Suite



Batch Summary and Detail

Program: All		
School Reported Data		
Document ID	Status	Total Students
2009-09-15T17:21:26.241203506	Accepted	25
Total Number of Awards	Award Amount	
40	\$147,700.00	
Total Number of Disbursements	Disbursement Amount	
70	\$147,700.00	
Award Status		
Total Number of Awards Accepted	Award Amount Accepted	Total Students
36	\$136,700.00	25
Total Number of Awards Rejected	Award Amount Rejected	
4	\$11,000.00	
Total Number of Awards Accepted with Corrections	Award Amount Accepted with Corrections	
0	\$0.00	
Total Number of Duplicate Awards	Amount of Duplicate Awards	
0	\$0.00	
Total Number of Awards Accepted with Warnings	Award Amount Accepted with Warnings	
0	\$0.00	
Total Number of Disbursements Accepted	Disbursement Amount Accepted	
26	\$56,600.00	
Total Number of Disbursements Rejected	Disbursement Amount Rejected	
8	\$11,000.00	
Total Number of Disbursements Accepted with Corrections	Disbursement Amount Accepted with Corrections	
0	\$0.00	
Total Number of Duplicate Disbursements	Amount of Duplicate Disbursements	
0	\$0.00	

Direct Loan Training Suite



Batch Detail

Total Number of Disbursements Accepted with Warnings	221	Disbursement Amount Accepted with Warnings	\$518,283.00
Total Financial Award Accepted	\$1,228,966.00	Total Financial Disbursement Accepted	\$1,228,966.00
Total Funded Disbursement Accepted	\$0.00	Total Non Funded Disbursement Accepted	\$1,228,966.00

Enter filter criteria here to narrow down your search.

SSN: Status:

Award Type:

Award Year	Name	SSN	Status	Disbursement Type	Award No	Disb No
'09-'10	Mike Mouse	xxxxx1111	- Accepted	DLU	003 - Rejected	01 - Rejected
'09-'10	Mike Mouse	xxxxx1111	- Accepted	DLU	003 - Rejected	02 - Rejected
'09-'10	Mike Mouse	xxxxx1111	- Accepted	DLU	003 - Rejected	03 - Rejected
'09-'10	Mary Flintstone	xxxxx2222	- Accepted	DLU	003 - Rejected	01 - Rejected
'09-'10	Mary Flintstone	xxxxx2222	- Accepted	DLU	003 - Rejected	02 - Rejected
'09-'10	Mary Flintstone	xxxxx2222	- Accepted	DLU	003 - Rejected	03 - Rejected
'09-'10	Wanda Wonder	xxxxx3333	- Accepted	DLU	002 - Rejected	01 - Rejected
'09-'10	Wanda Wonder	xxxxx3333	- Accepted	DLU	002 - Rejected	02 - Rejected
'09-'10	Wanda Wonder	xxxxx3333	- Accepted	DLU	002 - Rejected	03 - Rejected
'09-'10	Hank Friendly	xxxxx4444	- Rejected	DLS	001 - Rejected	01 - Rejected
'09-'10	Hank Friendly	xxxxx4444	- Rejected	DLS	001 - Rejected	02 - Rejected
'09-'10	Hank Friendly	xxxxx4444	- Rejected	DLS	001 - Rejected	03 - Rejected
'09-'10	Greg Bines	xxxxx5555	- Rejected	DLU	001 - Rejected	01 - Rejected
'09-'10	Greg Bines	xxxxx5555	- Rejected	DLU	001 - Rejected	02 - Rejected
'09-'10	Greg Bines	xxxxx5555	- Rejected	DLU	001 - Rejected	03 - Rejected

Records 1 to 15 of 15

[Print Batch](#)

Record Errors

Person	School	Batch	Award	Services	User	Program
<p>Return to: Batch List -> Batch Detail</p> <p>Record Errors HELP</p> <p>Document ID: 2009-09-15T17:21:26.2412035062 Entity ID: 9999999 Award Year: '09-'10 Person: XXX-XX-1234 (Mouse)</p> <p>Person Error</p> <p>Field: SSNum</p> <p>Edit number: 011</p> <p>Description: NO ELIGIBLE SSN, DOB, AND LAST NAME COMBINATION MATCH ON CPS FOR STUDENT</p> <p>Edit status: Rejected</p> <p>Field value: XXX-XX-1234</p> <p style="text-align: center;"><input type="button" value="VIEW RECORD"/> <input type="button" value="VIEW RESPONSE"/></p> <p>Disbursement 1 Error</p> <p>Field: DisbursementReleaseIndicator</p> <p>Edit number: 054</p> <p>Description: DISBURSEMENT DATE WITHIN 7 DAYS OR PASSED, PAYMENT TRIGGER SET TO N</p> <p>Edit status: Warning</p> <p>Field value: N</p> <p style="text-align: center;"><input type="button" value="VIEW RECORD"/> <input type="button" value="VIEW RESPONSE"/></p>						

View Response

Common Record Information	
Document ID	2009-09-15T17:21:26.2412035062
Attending Entity ID	
Reporting Entity ID	
Processed Response Date	2009-09-15T18:38:33.06
Software Provider	EDEXPRESS
Software Version	4.0
Full Response Code	F
Student Information	
Student Identifier	SSN : xxxxxxxx DOB 01-01-1901 Last Name MOUSE
Student SSN	
DL Num Type	
DL Num State	
Student First Name	
Student Last Name	
Address Line 1	
City	
State	
Zip	
email	
Date of Birth	
Citizenship Status	1
School Use Only	XXXXXXXXXX
Response Indicator	R
Field	SSNum
Edit Number	011
Field Value	476196418

View Response - continued

Award Information	
Financial Award Type	DLSubsidized
Award Year	2010
Award ID	XXXXXXXXXXSGXX12001
Financial Award Number	001
School Use Only	XXXXXXXXXXSGXX12001
CPS Transaction Number	01
Dependency Override	D
Award Amount	3500.00
Loan Default/Grant Over	N
Loan Default/Grant Over Appl	S
Loan Key	02
Award Create Date	08/26/2009
MPN Status	R
MPN Link Flag	false
Response Indicator	R
Disbursement Information	
School Use Only	XXXXXXXXXXSGXX12001
Disbursement Number	U1
Disbursement Date	09/03/2009
Disbursement Release Indicator	false
Disbursement Sequence Number	01
Gross Amount	1750.00
Loan Fee Amount	26.00
Interest Rebate Amount	18.00
Net Amount	1742.00
Response Indicator	R
Field	DisbursementReleaseIndicator
Field Value	N

Action Queue Search

Direct Loan Training Suite



Action Queue for Reconciliation

Select	Name	SSN	Prog.	Award Year	Disb. Seq. No.	Disb. Amt.	Disb. Date	Status
<input type="checkbox"/>			DLPLUS	'09-'10	1 01	\$0.00	09/14/2009	Pending
<input type="checkbox"/>			DLPLUS	'09-'10	1 01	\$3,223.00	09/14/2009	Pending
<input type="checkbox"/>			DLPLUS	'09-'10	2 01	\$0.00	09/14/2009	Pending
<input type="checkbox"/>			DLPLUS	'09-'10	1 01	\$3,223.00	09/14/2009	Pending
<input type="checkbox"/>			DLPLUS	'09-'10	1 01	\$3,222.00	09/14/2009	Pending

Direct Loan Training Suite



Direct Loan Newsbox

COO Reporting > Direct Loan Reports

99999999-IDI
University

New ▾ Edit ▾ View ▾ |

- [30 DAY WARNING \(CSV\) 2007-2008](#)
Actions
- [30 DAY WARNING \(CSV\) 2008-2009](#)
Actions
- [30 DAY WARNING \(CSV\) 2009-2010](#)
Actions
- [DUPLICATE STUDENT BORROWER \(CSV\)](#)
Actions
- [EXPIRED MPN REPORT](#)
Actions
- [INACTIVE LOANS \(CSV\)](#)
Actions
- [MPN DISCHARGE REPORT](#)
Actions
- [MPNS DUE TO EXPIRE REPORT](#)
Actions
- [PENDING DISBURSEMENT LIST \(CSV\) 2007-2008](#)
Actions
- [PENDING DISBURSEMENT LIST \(CSV\) 2008-2009](#)
Actions
- [PENDING DISBURSEMENT LIST \(CSV\) 2009-2010](#)
Actions
- [SSN-NAME-DATE OF BIRTH CHANGE\(CSV\)](#)
Actions

Direct Loan Training Suite



30 Day Warning Report

School	Award	Sub-Program	Borrower I Received	Disbursement	Reporting Period	Reporting Period	Date Post	Sub-Program	Sub-Program	Count	Grand				
1. Name	For Period Ending	Year Desc Year	Loan ID	Name	Date	Loan	Prom	Disb	Start Date	End Date	Date	Post	Program	Count	Total
415 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 P			7/27/2009	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 PLUS	DLP		426	4944
416 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 P			7/27/2009	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 PLUS	DLP		426	4944
417 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 P			7/27/2009	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 PLUS	DLP		426	4944
418 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 P			7/27/2009	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 PLUS	DLP		426	4944
419 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 P			7/27/2009	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 PLUS	DLP		426	4944
420 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 P			7/27/2009	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 PLUS	DLP		426	4944
421 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 P			8/4/2009	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 PLUS	DLP		426	4944
422 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 P			8/4/2009	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 PLUS	DLP		426	4944
423 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 P			7/27/2009	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 PLUS	DLP		426	4944
424 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 P			7/27/2009	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 PLUS	DLP		426	4944
425 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 P			7/27/2009	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 PLUS	DLP		426	4944
426 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 P			7/27/2009	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 PLUS	DLP		426	4944
427 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 P			7/27/2009	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 PLUS	DLP		426	4944
428 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 S			8/2/2009 OK	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 SUBSIDIZE DLS			2434	4944
429 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 S			8/2/2009 OK	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 SUBSIDIZE DLS			2434	4944
430 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 S			8/2/2009 OK	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 SUBSIDIZE DLS			2434	4944
431 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 S			8/2/2009 OK	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 SUBSIDIZE DLS			2434	4944
432 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 S			8/2/2009 OK	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 SUBSIDIZE DLS			2434	4944
433 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 S			8/2/2009 OK	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 SUBSIDIZE DLS			2434	4944
434 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 S			8/2/2009 OK	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 SUBSIDIZE DLS			2434	4944
435 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 S			8/2/2009 OK	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 SUBSIDIZE DLS			2434	4944
436 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 S			8/2/2009 OK	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 SUBSIDIZE DLS			2434	4944
437 UNIVERSITY	8/31/2009 0.00 2009-2010	2010 S			8/2/2009 OK	N	Y	5/7/2009	8/5/2009	#####	12/31/9999 SUBSIDIZE DLS			2434	4944

Direct Loan Training Suite



MPNs Due to Expire

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	
	LAST NAME	FIRST NAME	MIDDLE INITIAL	SSN	DCE	MPN ID	EXPIRATION DATE	MPN STATUS	MPN EXPIRATION STATUS											
48	RA			5.9E+08		20990915		A	ABOUT TO EXPIRE											
49	SA			5.6E+08		20990907		A	ABOUT TO EXPIRE											
50	SA			6.3E+08		20990919		A	ABOUT TO EXPIRE											
51	SH			3.1E+08		20990905		A	ABOUT TO EXPIRE											
52	ST			5.7E+08		20990909		A	ABOUT TO EXPIRE											
53	SU			5.5E+08		20990910		A	ABOUT TO EXPIRE											
54	TA			5.7E+08		20991001		A	ABOUT TO EXPIRE											
55	TA			5.7E+08		20991016		A	ABOUT TO EXPIRE											
56	TE			5.5E+08		20991014		A	ABOUT TO EXPIRE											
57	VA			4.6E+08		20990911		A	ABOUT TO EXPIRE											
58	VE			4.1E+08		20991102		A	ABOUT TO EXPIRE											
59	VI			6.2E+08		20990912		A	ABOUT TO EXPIRE											
60	WE			1E+09		20990927		A	ABOUT TO EXPIRE											
6	DAVIS	WWW		5.5E+08		20990904		A	ABOUT TO EXPIRE											
6	DAVIS	WWW	A	6.1E+08		20991003		A	ABOUT TO EXPIRE											
6	DAVIS	WWW	A	6.1E+08		20991008		A	ABOUT TO EXPIRE											
6	DAVIS	MMMM		5.6E+08		20990911		A	ABOUT TO EXPIRE											
6	DAVIS	NNNN		5.4E+08		20990916		A	ABOUT TO EXPIRE											
6	DAVIS	OOOO		6.3E+08		20990916		A	ABOUT TO EXPIRE											
6	DAVIS	PPPP		4.9E+08		20990909		A	ABOUT TO EXPIRE											
6	DAVIS	QQQQ	c	6.2E+08		20990916		A	ABOUT TO EXPIRE											
6	DAY	RRRR	c	5.4E+08		20990915		A	ABOUT TO EXPIRE											
6	DAY	SSSS	c	5.4E+08		20990916		A	ABOUT TO EXPIRE											
6	DAY	TTTT		5.7E+08		20991017		A	ABOUT TO EXPIRE											
6	DAY	VVVV		6E+08		20990909		A	ABOUT TO EXPIRE											
6	DAY	WWWW		5.5E+08		20990905		A	ABOUT TO EXPIRE											
6	DAY	BBBB		5.2E+08		20991003		A	ABOUT TO EXPIRE											
6	DAY	DDDD		5.8E+08		20991006		A	ABOUT TO EXPIRE											

Direct Loan Training Suite



Web sites

- Information Financial Aid Professionals (IFAP)
– <http://ifap.ed.gov>
- Direct Loan
– <http://www.direct.ed.gov>
- FSA Download
– <http://www.fsadownload.ed.gov>

Direct Loan Training Suite





Direct Loan Training Suite

- Direct Loan Programmatic Primer
- Direct Loan Systems Primer
- Direct Loan Processing in COD for New Participants
- Direct Loan Reconciliation
- Direct Loan Reports
- Direct Loan Tools

Direct Loan Training Suite



Customer Service Centers

COD School Relations Center

<http://www.cod.ed.gov>

(800) 848-0978

School Services – Direct Loan Servicing

<http://www.dl.ed.gov/schools>

(888) 877-7658

Direct Loan Consolidation Center

<http://www.loanconsolidation.ed.gov>

(800) 557-7392

Direct Loan Training Suite





Direct Loan Processing in COD for New Participants

Questions???

Dlenrollment_fsa@ed.gov