Honorable Denise Juneau  
Superintendent of Public Instruction  
Montana Office of Public Instruction  
P.O. Box 202501  
Helena, Montana  59620-2501

Dear Superintendent Juneau:

Thank you for the timely submission of Montana’s Federal fiscal year (FFY) 2008 Annual Performance Report (APR) and revised State Performance Plan (SPP) under Part B of the Individuals with Disabilities Education Act (IDEA).

The Department has determined that, under IDEA section 616(d), Montana needs assistance in meeting the requirements of Part B of IDEA. The Department’s determination is based on the totality of the State’s data and information including the State’s FFY 2008 APR and revised SPP, other State-reported data, information obtained through Montana’s verification visit, data provided by Montana in response to its verification visit, and other publicly available information. See the enclosure entitled “How the Department Made Determinations under Section 616(d) of the IDEA in 2010: Part B” for further details.

The specific factor affecting the Office of Special Education Programs’ (OSEP’s) determination of needs assistance for Montana was that the State’s FFY 2008 data reflect 70.5% compliance for Indicator 12. For this reason, we are unable to determine that Montana met requirements for FFY 2008 under IDEA section 616(d).

OSEP notes other areas that reflect a high level of performance, which include that Montana reported valid and reliable data for all indicators and a high level of compliance for Indicator 9 (90%), Indicator 10 (90%), Indicator 15 (100%), Indicator 16 (100%), and Indicator 20 (100%). We hope that Montana will be able to demonstrate that it meets requirements in its next APR.

OSEP’s January 27, 2010 verification visit letter required the State by May 10, 2010, to provide: (1) a written assurance that the State has met the IDEA maintenance of effort (MOE) requirements in IDEA section 612(a)(18) and 34 CFR §300.163 and include in its calculations funds other agencies provide to the State Education Agency for special education and related services, funds other agencies provide directly to local education agencies (LEAs) for special education and related services, and funds other agencies directly pay to staff or contractors for the delivery of special education and related services pursuant to an IEP; and (2) a copy of the correspondence in which the Montana Office of Public Instruction has informed its State audit office of the need to review under the State’s Single Audit, conducted under the Single Audit Act, the State’s procedures to comply with the tracking of the level of State financial support made available to meet the MOE requirements in IDEA section 612(a)(18) and 34 CFR §300.163. The State provided OSEP the required written assurance with its calculations for meeting the MOE requirement, and a copy of the correspondence to its State audit office regarding the MOE requirement, both dated April 27, 2010. These submissions meet the actions required from OSEP’s January 27, 2010 verification visit letter. No further action is required.
The enclosed table provides OSEP’s analysis of the State’s FFY 2008 APR and revised SPP and identifies, by indicator, OSEP’s review of any revisions made by the State to its targets, improvement activities (timelines and resources), and baseline data in the State’s SPP. The table also identifies, by indicator: (1) the State’s reported FFY 2008 data; (2) whether such data met the State’s FFY 2008 targets and reflect progress or slippage from prior year’s data; (3) if applicable, that the State’s data are not valid and reliable; and (4) whether the State corrected findings of noncompliance.

Your State may want to consider taking advantage of available sources of technical assistance. A list of sources of technical assistance related to the SPP/APR indicators is available by clicking on the “Technical Assistance Related to Determinations” box on the opening page of the SPP/APR Planning Calendar website at http://spp-apr-calendar.rrfenetwork.org/. You will be directed to a list of indicators. Click on specific indicators for a list of centers, documents, web seminars and other sources of relevant technical assistance for that indicator.

As you know, pursuant to IDEA section 616(b)(2)(C)(ii)(I) and 34 CFR §300.602(b)(1)(i)(A), your State must report annually to the public on the performance of each LEA located in the State on the targets in the SPP as soon as practicable, but no later than June 1, 2010. In addition, your State must: (1) review LEA performance against targets in the State’s SPP; (2) determine if each LEA “meets requirements of Part B, ” or “needs assistance,” “needs intervention,” or “needs substantial intervention” in implementing Part B of the IDEA; (3) take appropriate enforcement action; and (4) inform each LEA of its determination. 34 CFR §300.600(a)(2) and (3). For further information regarding these requirements, see the SPP/APR Planning Calendar website at: http://spp-apr-calendar.rrfenetwork.org/explorer/view/id/656. Finally, if your State included revisions to baseline, targets or improvement activities in its APR submission, and OSEP accepted those revisions, please ensure that your SPP is updated accordingly and that the updated SPP is posted on the State’s website and made available to the public, consistent with 34 CFR §300.602(b)(1)(i)(B).

OSEP is committed to supporting Montana’s efforts to improve results for children and youth with disabilities and looks forward to working with your State over the next year. If you have any questions, would like to discuss this further, or want to request technical assistance, please contact Ken Kienas, your OSEP State Contact, at 202-245-7621.

Sincerely,

Alexa Posny, Ph.D.
Acting Director
Office of Special Education Programs

Enclosures

cc: State Director of Special Education