

## Session 14 - Federal Output Documents

*By the end of this session, you will be able to:*

- *correct a Student Aid Report (SAR) and*
- *review a SAR Information Acknowledgment and an Institutional Student Information Record (ISIR).*

### RESOURCES

- *A Guide to 1997-98 SARs and ISIRs*
- *1997-98 Action Letter #4 [GEN-96-20] — Application For Certification to Participate in EDE*
- *1997-98 Action Letter #5 (GEN-96-22) — Application Processing System*
- *1997-98 Action Letter #8 (GEN 96-6) — SAR Codes*

### SESSION CONTENTS

1. Need to Know
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  - ◆ Sample SAR, SAR Information Acknowledgement, and ISIR
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## NEED TO KNOW

Review of the Application Process		
Paper FAFSA	FAFSA Express/ FAFSA on the Web	EDExpress
How is it completed and submitted?		
<p>The student:</p> <ul style="list-style-type: none"> <li>• completes the paper FAFSA and</li> <li>• mails it in for processing</li> </ul>	<p>The student:</p> <ul style="list-style-type: none"> <li>• completes the application on a computer;</li> <li>• sends it to the CPS online; and</li> <li>• prints, signs, and mails signature page</li> </ul>	<p>The student:</p> <ul style="list-style-type: none"> <li>• completes the paper FAFSA.</li> </ul> <p>The school official:</p> <ul style="list-style-type: none"> <li>• enters the data electronically;</li> <li>• sends them to the CPS online; and</li> <li>• files the paper FAFSA</li> </ul>
How long does processing take?		
2 weeks	72 hours	72 hours
How are changes to output documents made?		
<p>The student:</p> <ul style="list-style-type: none"> <li>• writes corrections on Part 2 of SAR and</li> <li>• mails it in for processing</li> </ul>	<p>The student:</p> <ul style="list-style-type: none"> <li>• writes corrections on Part 2 of SAR and</li> <li>• mails it in for processing</li> </ul>	<p>The student:</p> <ul style="list-style-type: none"> <li>• takes corrections to the school for electronic entry or</li> <li>• requests Part 2 of the paper SAR</li> </ul>

## NEED TO KNOW (cont'd)

Insert Chris' SAR - page 1

## NEED TO KNOW (cont'd)

Insert Chris' SAR - page 2

## NEED TO KNOW (cont'd)

Insert Chris' SAR - page 3

## NEED TO KNOW (cont'd)

Insert Chris' SAR - page 4

**NEED TO KNOW (cont'd)**

Insert Chris' SAR - page 5

**NEED TO KNOW (cont'd)**

Insert Chris' SAR - page 6



**NEED TO KNOW (cont'd)**

Insert Chris' SAR - page 7

## NEED TO KNOW (cont'd)

Insert SAR Information Acknowledgment - page 1

## NEED TO KNOW (cont'd)

Insert SAR IA - page 2

## **NEED TO KNOW (cont'd)**

Insert ISIR - 1

## **NEED TO KNOW (cont'd)**

Insert ISIR - 2

## **NEED TO KNOW (cont'd)**

Insert ISIR - 3

## **NEED TO KNOW (cont'd)**

Insert ISIR - 4

## PRACTICE

### Review Quiz — The SAR

Check if each statement is correct. You may use your training materials.		
	YES	NO
1. Information Review Forms are used to make mandatory corrections indicated on the SAR.		
2. Information Review Forms have printouts of each FAFSA item with adjacent spaces for corrections.		
3. If a student completes the FAFSA with insufficient information for an EFC to be calculated, the SAR is flagged as “Pell-ineligible.”		
4. Information Request Forms are used to make optional corrections indicated on the SAR.		
5. The Information Request Form is Part 3 of the SAR.		
6. The Information Request Form contains each item from the FAFSA and space for corrections.		
7. Part 2 includes the following: Information Summary, eligibility letter, FAFSA information, NSLDS history.		
8. Part 1 of the SAR contains the eligibility letter.		
9. Part 2 of the SAR is where the student makes corrections.		



## BACK AT THE OFFICE

Back at the office, you should:

- Read *A Guide to 1997-98 SARs and ISIRs*. You can obtain this by calling 1-800-4-FED-AID.
- Attend the next EDE training.
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

## ANSWER KEY

### Review Quiz — The SAR

Check if each statement is correct. You may use your training materials.		
	YES	NO
1. Information Review Forms are used to make mandatory corrections indicated on the SAR.		<b>X</b>
2. Information Review Forms have printouts of each FAFSA item with adjacent spaces for corrections.	<b>X</b>	
3. If a student completes the FAFSA with insufficient information for an EFC to be calculated, the SAR is flagged as “Pell-ineligible.”		<b>X</b>
4. Information Request Forms are used to make optional corrections indicated on the SAR.		<b>X</b>
5. The Information Request Form is Part 3 of the SAR.		<b>X</b>
6. The Information Request Form contains each item from the FAFSA and space for corrections.	<b>X</b>	
7. Part 2 includes the following: Information Summary, eligibility letter, FAFSA information, NSLDS history.		<b>X</b>
8. Part 1 of the SAR contains the eligibility letter.	<b>X</b>	
9. Part 2 of the SAR is where the student makes corrections.	<b>X</b>	