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# Agenda for 1997-98 Precertification Training Workshops



## Day 1

### Session

#### Segment 1: Introduction to the Workshop and Title IV

- Session 1      Introduction to the Workshop
- Session 2      Overview of the Title IV Programs
- Break**

#### Segment 2: The Participants—Schools and Students

- Session 3      Institutional Eligibility
- Lunch**
- Session 4      School Responsibilities
- Break**
- Session 5      Title IV Reporting Requirements



## Day 2

#### Segment 2: The Participants—Schools and Students (continued)

- Session 6      Student Eligibility
- Break**
- Session 7      Satisfactory Academic Progress (SAP)
- Session 8      Cost of Attendance, Expected Family Contribution, and Need
- Break**
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## Session

### Segment 3: Other Important Issues

Session 9	Overview of Refunds and Repayments
	<b>Lunch</b>
Session 10	Overview of Overawards and Overpayments
	<b>Break</b>
Session 11	Evaluation
	<b>Break</b>
Session 11	Inspector General Presentation



## Day 3

### Segment 4: The Application Process

Session 12	The Free Application for Federal Student Aid (FAFSA)
	<b>Break</b>
Session 13	Paper and Electronic Applications
Session 14	Federal Output Documents
	<b>Break</b>
Session 15	Verification, Updating, and Corrections
	<b>Lunch</b>
Session 16	Federal Need Analysis
Session 17	Adjustments and Professional Judgment
	<b>Break</b>

### Segment 5: Pell and Packaging

Session 18a	Calculating Federal Pell Grant Award Amounts—Term-Based Using Credit Hours
	<b>OR</b>
Session 18b	Calculating Federal Pell Grant Award Amounts—Credit Hours Without Terms and Clock Hours

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## Day 4

### Session

#### Segment 5: Pell and Packaging (continued)

Session 19	Packaging
Session 20	Pell Grant Overpayments
	<b>Break</b>
Session 21	Reporting Pell Grant Payment Data
	<b>Lunch</b>

#### Segment 6: Awarding Other Title IV Aid

Session 22	Campus-Based Programs
	<b>Break</b>
Session 23	Disbursing Campus-Based Awards
Session 24	Overview of the William D. Ford Federal Direct Loan Program and Federal Family Education Loan Program



## Day 5

#### Segment 7: Post-Award Issues

Session 25	From Source to Student: Direct Loan and FFEL Funds
Session 26	Overpayments
	<b>Break</b>
Session 27	Calculating Refunds and Repayments
Session 28	Financial Aid Administrator Presentation and Evaluation

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