

1985-86

***Federal Pell Grant
Program
End-of-Year Report***

**U.S. Department of Education
Office of Postsecondary Education**



TABLE OF CONTENTS

	<u>Page</u>
INTRODUCTION.....	vi
CHAPTER 1: HIGHLIGHTS OF THE PELL GRANT PROGRAM	
<u>Table</u>	
1. Pell Grant Program Summary Statistics for Cross-Year Reference.....	1-10
CHAPTER 2: SELECTED CHARACTERISTICS OF PELL GRANT RECIPIENTS	
<u>Table</u>	
2. Distribution of Pell Grant Recipients by Student Aid Index and Family Income.....	2-1
3. Distribution of Pell Grant Recipients by Family Income and Grant Level.....	2-8
4. Distribution of Pell Grant Recipients by Student Aid Index and Grant Level.....	2-13
5. Distribution of Pell Grant Recipients by Student Aid Index and Type of Institution.....	2-18
6. Distribution of Pell Grant Recipients by Family Income and Type of Institution.....	2-24
7. Distribution of Pell Grant Recipients by Student Aid Index and Educational Cost.....	2-28
8. Distribution of Pell Grant Recipients by Family Income and Educational Cost.....	2-34
9. Distribution of Pell Grant Recipients by Family Income and Net Asset Level.....	2-40
10. Distribution of Pell Grant Recipients by Age and Family Income.....	2-46

TABLE OF CONTENTS, continued

	<u>Page</u>
 CHAPTER 3: MISCELLANEOUS ^{1/}	
 <u>Table</u>	
11. Distribution of Pell Grant Recipients by Family Income and Dependent Student Earnings.....	3-1
12. Summary Statistics for Pell Grant Applicants Reporting Veteran's Benefits.....	3-4
14. Distribution of Pell Grant Applicants by Eligibility Status and Income Range.....	3-8
15. Pell Grant Recipient Enrollment Status by Type and Control of Institution.....	3-13
 CHAPTER 4: DISTRIBUTION OF VALIDATED PELL GRANT RECIPIENTS BY INCOME AND GRANT LEVEL	
 <u>Table</u>	
16. Distribution of Validated Pell Grant Recipients by Income and Grant Level.....	4-1
 CHAPTER 5: SUMMARY STATISTICS FOR THE MULTIPLE DATA ENTRY SYSTEM	
 <u>Table</u>	
17. Multiple Data Entry Summary Statistics.....	5-1
18. Distribution of Pell Grant Recipients by Family Income and Multiple Data Entry Application.....	5-6

^{1/} Table 13, "Distribution of Pell Grant Applicants Reporting Student Social Security Benefits" has been dropped from the Pell Grant End-of-Year Report. In 1985-86, together with the phase-out of the program, the Pell Grant application stopped requesting that students report social security educational benefits.

TABLE OF CONTENTS, continued

Page

CHAPTER 6: INSTITUTIONS PARTICIPATING IN THE PELL GRANT
PROGRAM--SUMMARY INFORMATION

Table

19.	Summary Statistics by Type of Institution.....	6-1
20.	Pell Grant Expenditures, Recipients, and Average Grant by Type and Control of Institution.....	6-4
21.	Distribution of Pell Grant Recipients, and Average Grant by Grant Level and Type of Institution.....	6-13
22.	Distribution of Pell Grant Recipients by Educational Cost and Grant Level.....	6-18
23.	Distribution of Pell Grant Recipients by State and Control of Institution.....	6-23
24.	Distribution of Pell Grant Recipients by Recipients' State of Legal Residence and Control of Institution.....	6-29

GLOSSARY OF TERMS.....	G-1
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LIST OF GRAPHS

	<u>Page</u>
Distribution of Pell Grant Recipients by Level of Family Income.....	1-6
Qualified Applicants by Dependency Status and Income Level.....	1-7
Pell Grant Recipients by Type of Institution Attended.....	1-8
Pell Grant Applicants/Recipients by Multiple Data Entry Source.....	1-9
Breakdown of Applicants by Multiple Data Entry Source and Outcome of Application Processing.....	5-5
Number of Pell Grant Recipients by State of Institution Attended.....	6-28

INTRODUCTION

The Pell Grant program, administered by the Department of Education's Office of Student Financial Assistance, receives more Federal funds than any of the other five student financial aid programs authorized under Title IV of the Higher Education Act of 1965 and its amendments.^{2/} The program offered grants ranging from \$200 to \$2,100 in the 1985-86 academic year to eligible individuals so that they could further their postsecondary education. Since its inception in 1973, the number of Pell recipients has increased sixteen fold. During the 1985-86 school year alone, over 2.8 million students received nearly \$3.6 billion in grants.

The primary feature that distinguishes the Pell Grant program from other forms of financial assistance is its entitlement concept. All students meeting certain criteria are guaranteed aid, with the amount of aid determined by financial need and educational cost. To be eligible for a grant an individual must meet certain residency requirements, be enrolled at least half-time in an eligible program at a school participating in the Pell program and be determined to have sufficient financial need. Financial need is calculated using a formula developed by the Department of Education and approved by Congress. (Beginning in 1988-89, however, that formula is specified by law.)

This formula, applied consistently to all applicants, takes into account such indicators of financial strength as income, assets, and family size, and produces a Student Aid Index (SAI). The SAI is combined with the cost of a student's education and the student's enrollment status (full or part-time), to determine the amount of the Pell Grant.

^{2/} The next largest program in terms of Federal expenditures is the Guaranteed Student Loan program. The other major programs providing student financial assistance in order of decreasing size are as follows: (1) College Work-Study; (2) Supplemental Educational Opportunity Grant; (3) Perkins Loans (formerly National Direct Student Loan); (4) State Student Incentive Grant.

Generally, the amount of the grant increases as the SAI decreases so that an applicant with an index of zero may receive the maximum award equal to 60 percent of the applicant's educational cost for the year. This was subject to an overall maximum award of \$2,100 in 1985-86. Proportionally smaller awards are made to part-time students.

Purpose and Organization of the 1985-86 End-of-Year Report

Since 1973, the Pell Grant Program Analysis Section of the Office of Student Financial Assistance has compiled statistical information on Pell Grant program activity. The information provides a basis for program planning and development and is incorporated each year into an End-of-Year Report. This report, designed as a desk top reference manual, can help higher education officials and financial aid administrators to better understand current patterns of Pell Grant disbursements.

The 1985-86 End-of-Year Report is a series of tables, with accompanying explanation, which describe in detail selected aspects of Pell program activity. The tables are grouped into six chapters.

Chapter 1 highlights the most significant program activities during the 1985-86 award period. This chapter contains general information such as the total number of applications processed, the number of grant recipients, the types and number of institutions participating in the Pell Grant program, and income-related characteristics of applicants and recipients.

Chapter 2 is an in-depth review of selected demographic characteristics of recipients and of the impact these characteristics have on grant levels. The chapter examines the interrelationship of factors such as recipient age, family income, dependency status, SAI, and educational cost.

Chapter 3 presents information about the eligibility status of applicants by income level, examines the interrelationship of dependent students' earnings and family income, explains summary statistics on applicants reporting Veteran's Educational Benefits, and contains a table on enrollment status by type and control of institution.

Chapter 4 analyzes the effects of family income on grant levels for students whose application data has been selected for validation at their school.

Chapter 5 looks at selected aspects of the Multiple Data Entry application processing system.

Chapter 6 summarizes information on institutions participating in the Pell Grant program. It includes data on the number of schools participating, their location, type of control (public or private), and the lengths of programs offered.

A glossary at the end of this document defines the terms used in this report. The reader may find it useful to scan the glossary before reading the report chapters.

To facilitate cross-year comparisons, the format of the tables in this report is consistent with the format of the 1984-85, 1983-84, 1982-83, and 1981-82 reports.

Data Bases for End-of-Year Report Tables

All tables in the 1985-86 End-of-Year Report, except Table 14, were derived from a merged universe file containing applicant and recipient data current through spring, 1987. The applicant data were taken from the student applications processed by the central processor; recipient or disbursement data were derived from information reported by institutions on the Payment Document portion (Part 3) of the Student Aid Report (SAR).

The expenditure and grant level information found in the tables closely reflects actual expenditures in the Pell Grant program for 1985-86. However, "freezing" Pell Grant data in spring, 1987, and using only information on the file through that time means that some information was not collected and some unreconciled student payment data may be incorporated in the universe file. Nevertheless, the number of additions to the file after the cut-off date will be small and will not significantly change the current distributions.

The data on Table 14 are derived from a separate report generated from the Management Information System of the Pell Grant Application Processing System. This report was produced on August 18, 1987, and reflects actual end-of-year applicant statistics. These data are used in Table 14 because they more finely reflect certain applicant characteristics not available from other sources.

The data presented in the 1985-86 End-of-Year Report have been compared internally and with similar data derived from other sources. The distributions have been found to be consistent.

CHAPTER 1

HIGHLIGHTS OF THE PELL GRANT PROGRAM

AWARD PERIOD 1985-86

HIGHLIGHTS OF THE PELL GRANT PROGRAM

AWARD PERIOD 1985-86

Introduction

This chapter is divided into five parts. First, the significant changes in the program which occurred between 1984-85 and 1985-86 are summarized. Second, the major changes in applicant, recipient, and award data are highlighted. Third, the impact of program changes is discussed. Fourth, selected program statistics are summarized. Finally, there is an examination of Table 1 which presents a historical overview of the Pell Grant program through the 1985-86 academic year.

Major Changes in the Program Between 1984-85 and 1985-86

Three programmatic changes occurred that may have affected the statistical data. They were:

- An increase in the maximum Pell Grant from \$1,900 to \$2,100.
- An increase from 50 to 60 percent in the cost of attendance limitation. Beginning in 1985-86, a Pell Grant award could cover up to 60 percent of a student's educational expenses.
- A substantial increase in the number of students whose Pell Grant applications were selected by the Department of Education's central application processor for institutional validation. In 1984-85, the Department selected 29 percent of qualified applicants; in 1985-86, 56 percent were selected.

Major Changes in Applicant, Recipient, and Award Data Between 1984-85 and 1985-86

The following major changes in applicant, recipient, and award data occurred between 1984-85 and 1985-86.

- The number of institutions participating in the program increased by 1.6 percent from 6,646 in 1984-85 to 6,754 in 1985-86.
- The number of applicants increased by 2 percent. Approximately 5.6 million persons, representing about half of all undergraduate students in the U.S., applied for a Pell Grant during 1985-86.
- The number of students receiving a Pell Grant rose by 66,389 from 2.75 million in 1984-85 to 2.81 million in 1985-86.
- The average award increased by 15.1 percent from \$1,111 to \$1,279.
- Total expenditures in the program rose by 17.8 percent from \$3.05 billion to \$3.6 billion.
- The proportion of recipients reporting as independent from parental support increased from 48.6 percent to 50.4 percent.
- The average age of the Pell Grant recipient increased in 1985-86. In 1984-85, students who were over 30 years old comprised 14.6 percent of all recipients; in 1985-86 they comprised 16.3 percent.

- The number of institutions offering educational programs less than three years in length increased by 3.4 percent; the participation of other types of institutions, on the other hand, decreased by 1.2 percent.
- Educational costs for Pell Grant recipients increased. In 1984-85, 54.1 percent of all recipients attended institutions with costs greater than \$3,300; in 1985-86, 58.7 percent had costs above \$3,300.
- The "drop out" (i.e., did not become grant recipients) rate for qualified Pell Grant applicants increased slightly. In 1984-85, 22.8 percent of the qualified applicants never actually received a grant. In 1985-86, 24.2 percent of the qualified applicants did not become recipients.

Impact of Program Changes

The three program changes appear to have had some impact on the major statistical trends. The increase in the maximum Pell Grant from \$1,900 to \$2,100, together with the increase from 50 to 60 percent in the educational cost limitation appears responsible for the rise in the average Pell Grant award from \$1,111 to \$1,279. This rise, in combination with a modest increase in the number of Pell Grant recipients, pushed program expenditures to nearly \$3.6 billion in 1985-86.

The impact of increased validation on the major statistical trends presented in this report is less clear. Validation, which requires the student to bring personal financial documents to the financial aid office before disbursement is made, may have contributed to the slight rise in the "drop out" rate of qualified applicants. In both 1983-84 and 1984-85, when a relatively modest percentage of applicants were selected, between 22 and 23 percent of the qualified population never received a grant. In both 1982-83 and 1985-86, when far more were selected, between 24 and 25 percent of the qualified applicants failed to become recipients.

Summary of Selected 1985-86 Statistics

For the first time in the program's history, more than one-half of all Pell Grant recipients reported being financially independent from their parents. In 1984-85, 48.6 percent claimed independent status. In 1985-86, the proportion rose to 50.4 percent.

The data indicate that Pell Grants continue to be directed toward recipients with low incomes. Applicants reporting incomes in the lower ranges were much more likely to qualify for a grant than those reporting in the high ranges. Over 99 percent of the applicants with family incomes of \$7,500 or less qualified; 84 percent with incomes from \$7,500 to \$15,000 qualified, and 48 percent with incomes above \$15,000 qualified.

As a result, most in the pool of qualified Pell Grant applicants were in the low income ranges. Approximately 54 percent of all who qualified reported family incomes of \$7,500 or less, while 21 percent had incomes over \$15,000. Independent applicants were more numerous in the lower income ranges, while dependents, who report parental income, predominated in the higher ranges.

An examination of the distribution of family income for qualified applicants who actually received a grant reveals virtually identical results. Just less than one-half (46 percent) of all recipients in 1985-86 reported family incomes of \$6,000 or less. Approximately, one-fifth (22 percent) reported incomes over \$15,000. As with the qualified applicant group, independent recipients predominated in the lower income ranges, while dependents were more numerous in the higher ranges.

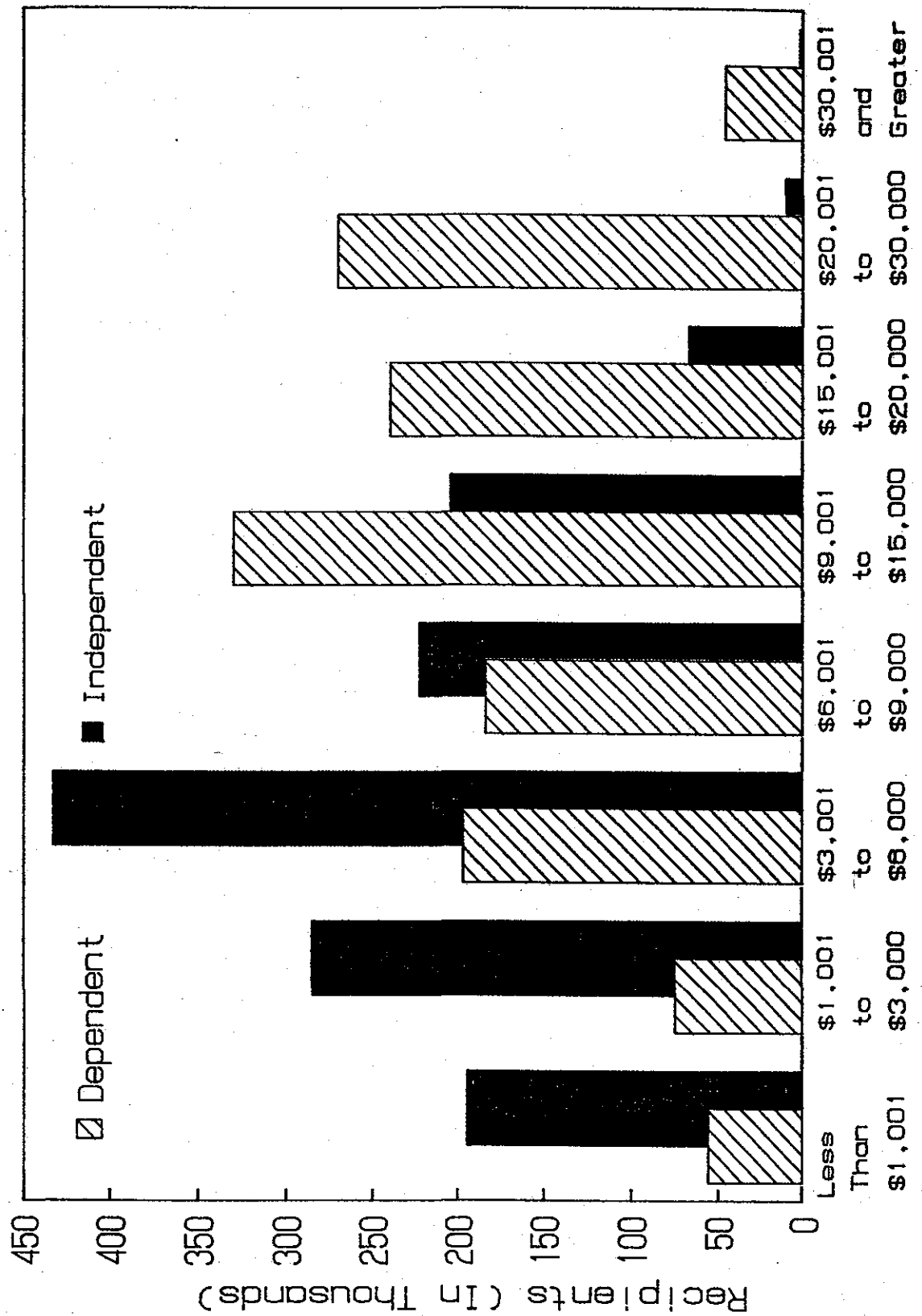
Students who reported few assets (net value of home, business, farm, investments, and amount in checking and savings account) were also more likely to receive a Pell Grant than students who reported having a relatively large amount of assets. Seven of every ten recipients, most of whom claimed independent status, reported net assets of \$7,500 or less. About one in seven recipients, almost all of whom were dependent, showed assets exceeding \$25,000.

The enrollment of Pell Grant recipients varied considerably by type and control of postsecondary institution. Approximately 59 percent of all Pell recipients attended public institutions, 19 percent attended private non-profit schools, and 21 percent attended private profit-making schools. About 51 percent of all Pell Grant recipients were enrolled in five year institutions or four year schools without graduate programs. Approximately 33 percent attended schools offering two to less than four year programs, while the remaining 15 percent of the students attended institutions requiring less than two years of course work.

Students could apply for a 1985-86 Pell Grant through one of four sources. About 40.3 percent of all applicants submitted applications directly to the Pell Grant program; 39.7 percent applied through the College Scholarship Service (CSS); 16 percent used the American College Testing (ACT) application form, and 4 percent applied through the Pennsylvania Higher Education Assistance Agency (PHEAA). The proportion of applicants who qualified for a grant differed substantially by application source. Roughly one-third of the students submitting a CSS, ACT, or PHEAA form did not qualify for a grant. By comparison, only 13 percent of the applicants submitting their applications directly to the Pell Grant processor failed to qualify.

Distribution of Pell Grant Recipients By Level of Family Income

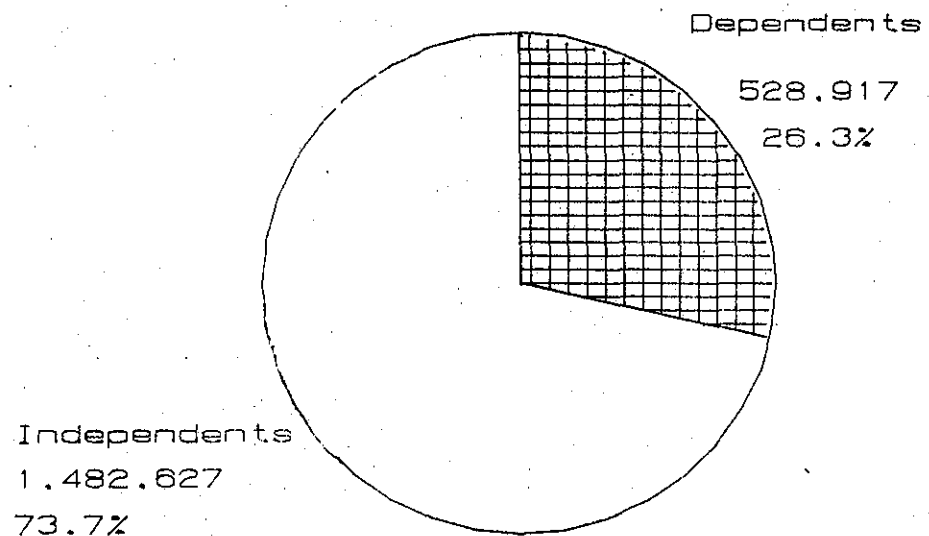
Award Year 1985-86



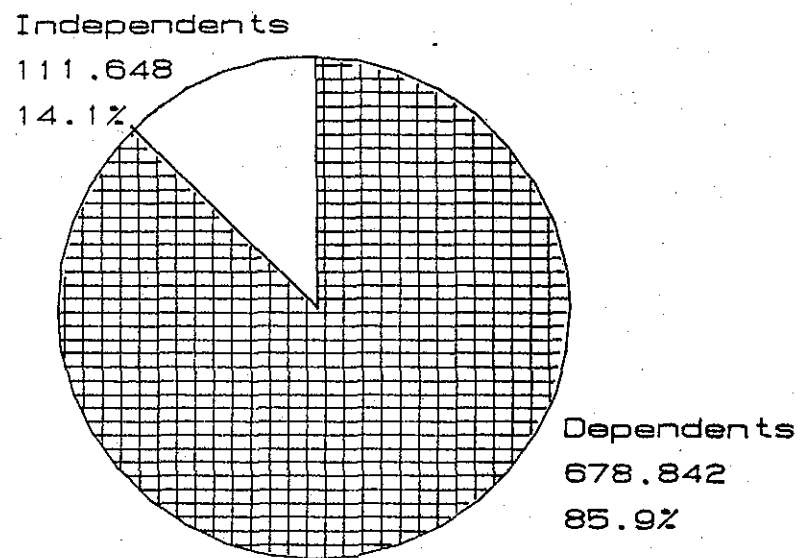
Qualified Applicants By Dependency Status and Income Level

Award Year 1985-86

1-7



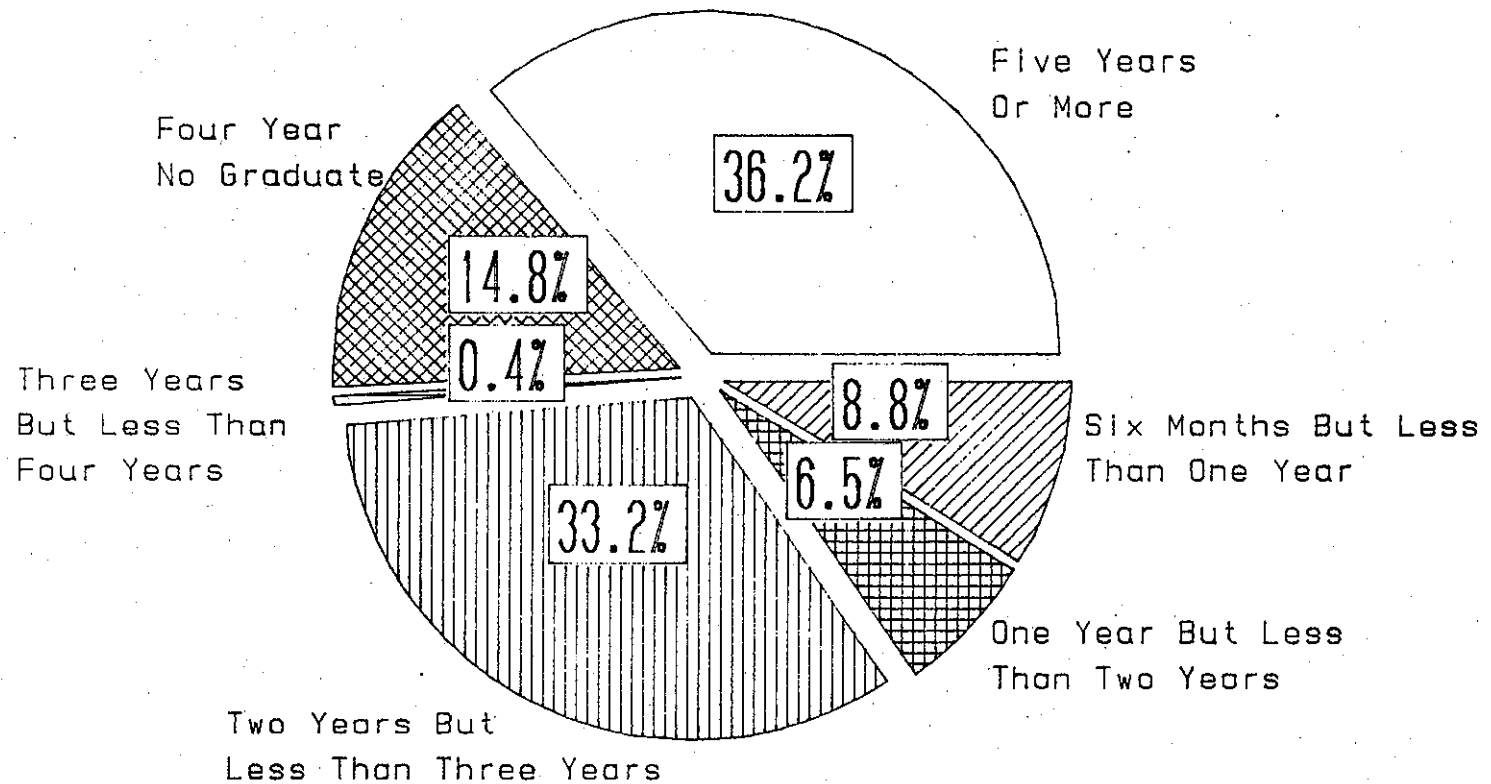
Qualified Applicants
With Incomes
Under \$7,500



Qualified Applicants
With Incomes
Over \$15,000

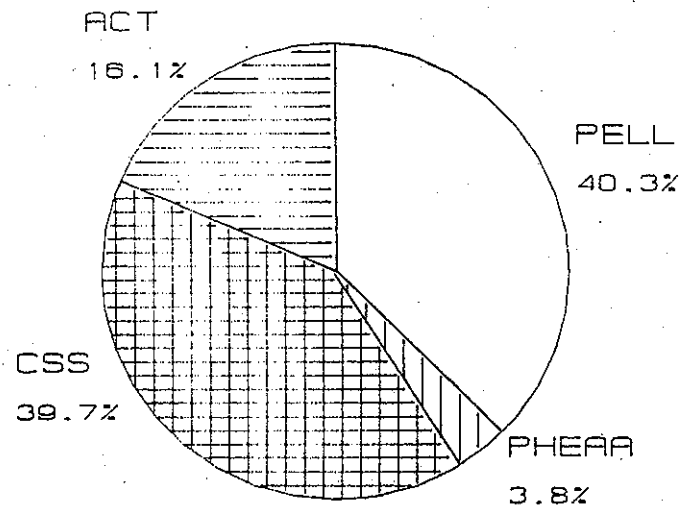
Pell Grant Recipients By Type Of Institution Attended

Award Period 1985-86

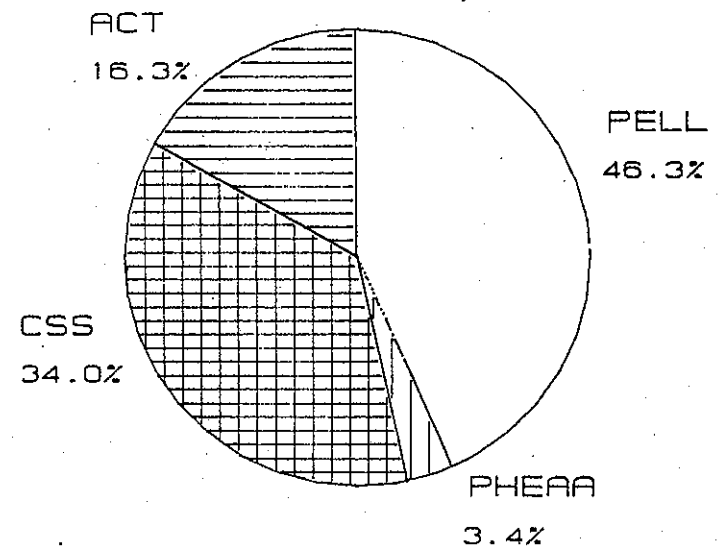


Pell Grant Applicants/Recipients By Multiple Data Entry Source

Award Period 1985-86



Applicants
Submitting an Official
Application



Recipients

TABLE 1

Pell Grant Program
Summary Statistics for Cross-Year Reference
Award Period 1973-74 through 1985-86

Table 1 summarizes the general applicant and recipient trends in the Pell Grant program from award period 1973-74, the first year of the program, through award period 1985-86.

The Pell Grant program experienced a dramatic increase in both the number of applications processed and the number of recipients from 1973-74 to 1976-77. Much of this increase was due to the expansion of the population eligible for Pell Grants from full-time freshmen in 1973-74 to all undergraduates attending Pell participating institutions at least half-time in 1976-77.

Program expansion was more gradual from 1976-77 to 1978-79. During this period, the number of official applications processed increased from 3,590,379 to 3,885,383 and total grant expenditures rose by approximately \$65 million dollars, compared to an increase of more than \$1.4 billion dollars between 1973-74 and 1976-77. From 1977-78 to 1978-79, the number of qualified applicants dropped from 2,390,320 to 2,228,603. An increase in the average grant from \$758 in 1977-78 to \$814 in 1978-79 accompanied the decline in the number of recipients and the growth of total expenditures.

From 1978-79 to 1979-80 the program expanded greatly, primarily in response to the passage of the Middle Income Student Assistance Act. While the number of applications only increased from 3,885,383 to 4,186,716 (8 percent), the number of recipients increased from 1,893,000 to 2,537,875 (34 percent). Since the average grant increased from \$814 to \$929 (14 percent), the total expenditures grew from \$1.54 billion to \$2.36 billion (53 percent).

In 1980-81 growth in the Pell Grant program slowed. Although the volume of applications increased by 15 percent from 4,186,716 to 4,825,420, the number of recipients increased by only 7 percent from 2,537,875 to 2,707,932. The average award decreased from \$929 to \$882. Total expenditures increased by 1.3 percent, from \$2.36 billion to \$2.39 billion.

From 1980-81 to 1981-82 the number of applications and recipients remained approximately the same. The average award dropped from \$882 to \$849 (3.8 percent), primarily because the maximum award dropped from \$1,750 to \$1,670. Total expenditures dropped from \$2.39 billion to \$2.30 billion.

A number of changes to the program were initiated in the 1982-83 academic year: the definition of an independent student was modified; veteran's and social security educational benefits were used to determine grant levels and validation selection was greatly expanded. Total expenditures increased in 1982-83 by 5.3 percent, from \$2.30 billion to \$2.42 billion. At the same time, the number of recipients decreased by almost 7 percent (from 2,709,076 to 2,522,746) while the number of applicants increased by almost 3.5 percent from 4,945,760 to 5,118,558 and the average award increased from \$849 to \$959 (13 percent).

Of all the changes in the 1982-83 program, the one with the greatest impact was the expansion in validation selection. The number of eligible applicants selected for validation increased over 500 percent from 313,791 in 1981-82 to 1,660,021 in 1983-84.

Comparing 1983-84 to 1982-83, the volume of Pell Grant applications increased 6.5 percent from 5,118,558 to 5,453,548, and total recipients grew 9.4 percent from 2,522,746 to 2,758,906. The average Pell Grant award increased 6 percent from \$959 to \$1,014. This larger average award together with the increase in recipients contributed to a 16 percent increase in total expenditures from \$2.42 billion to \$2.8 billion. The percentage of eligible applicants selected for validation dropped to 29.6 percent in 1983-84 from 49.7 percent in 1982-83.

After two years of steady growth, expansion of the Pell Grant program slowed in 1984-85. The total number of students submitting an official Pell Grant application increased by only 1 percent to 5,514,029. The number submitting valid applications increased slightly from 4,955,775 in 1983-84 to 4,981,357 in 1984-85 and the number of students receiving grants actually dropped by 1 percent to 2,747,100. An increase in the maximum award from \$1,800 in 1984-85 to \$1,900 in 1984-85, together with higher educational costs, raised the average Pell Grant award to \$1,111, an amount that was 9.7 percent higher than the 1983-84 average. The rise in the average award pushed total Pell Grant expenditures over \$3 billion, a 9.1 percent increase over the previous year's level.

The 1985-86 award year brought another spurt of growth to the program, both in terms of number of applicants and dollar expenditure. The number of postsecondary students submitting a official Pell Grant application increased by 2 percent to 5,627,131. A greater portion of these applicants qualified for a grant than in 1984-85, resulting in a 4 percent increase in the number of qualified applicants to 3,710,933. The number of these students whose applications were selected for institutional validation nearly doubled to 2,079,093 as the Department of Education's concern for the quality of application data increased. The maximum Pell Grant rose by \$200 to \$2,100. This, together with an increase from 50 to 60 percent in the maximum allowable amount of a student's cost that can be covered by a Pell Grant, contributed to a 15 percent rise in the average Pell Grant award. Larger awards on average and more qualified applicants pushed total program expenditures to nearly \$3.6 billion, a 17.8 percent increase over 1984-85 figures.

Pell Grant Program**Summary of statistics for Cross-Year Reference**

	Award Period							
	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79	1979-80	1980-81
NUMBER OF APPLICANTS SUBMITTING OFFICIAL APPLICATIONS	512,866	1,304,877	2,339,337	3,590,379	3,844,047	3,885,383	4,186,716	4,825,420
NUMBER OF APPLICANTS SUBMITTING VALID APPLICATIONS	482,331	1,114,084	2,178,696	3,408,718	3,621,641	3,401,428	3,868,429	4,475,762
NUMBER AND PERCENT OF QUALIFIED APPLICANTS	268,444	681,648	1,455,187	2,258,043	2,390,320	2,228,603	3,029,745	3,330,534
	52.34	52.24	62.21	62.89	62.18	57.36	72.37	69.02
NUMBER AND PERCENT OF NON-QUALIFIED APPLICANTS	213,887	432,436	723,509	1,150,675	1,231,321	1,172,825	838,684	1,145,228
	41.70	33.14	30.93	32.05	32.03	30.19	20.03	23.73
NUMBER AND PERCENT OF APPLICATOINS RETURNED FOR INCUFFICIENT DATA AND NEVER RE-SUBMITTED FOR PROCESSING	30,535	190,793	160,641	181,661	222,406	483,955	318,287	349,658
	5.95	14.62	6.87	5.06	5.79	12.46	7.60	7.25
NUMBER OF APPLICANTS SUBMITTING UNOFFICIAL APPLICATIONS						348,236	280,918	265,283
CLASSES OF ELIGIBLE APPLICANTS	Full-Time Freshmen	Full-Time Freshmen & Sophomores	Freshmen Sophomores Juniors	All Undergraduates	All Undergraduates	All Undergraduates	All Undergraduates	All Undergraduates
NUMBER OF ELIGIBLE APPLICANTS SELECTED FOR VALIDAITON						119,263	232,118	320,852
NUMBER OF RECIPIENTS	185,249	567,000	1,217,000	1,944,000	2,011,000	1,893,000	2,537,875	2,707,932
TOTAL EXPENDITURES	\$49,873,951	\$356,353,000	\$925,998,000	\$1,475,444,000	\$1,524,340,000	\$1,540,895,000	\$2,357,222,000	\$2,387,117,000
AVERAGE AWARD	\$270	\$628	\$761	\$759	\$758	\$825	\$987	\$887
MINIMUM AWARD	\$50	\$50	\$200	\$200	\$200	\$50	\$200	\$150
MAXIMUM AWARD	\$452	\$1,050	\$1,400	\$1,400	\$1,400	\$1,600	\$1,800	\$1,750

Pell Grant Program**Summary of statistics for Cross-Year Reference**

	AWARD PERIOD				
	1981-82	1982-83	1983-84	1984-85	1985-86
NUMBER OF APPLICANTS SUBMITTING OFFICIAL APPLICATIONS	4,945,760	5,118,558	5,453,548	5,514,029	5,627,131
NUMBER OF APPLICANTS SUBMITTING VALID APPLICATIONS	4,614,590	4,709,225	4,955,775	4,981,357	5,205,492
NUMBER AND PERCENT OF QUALIFIED APPLICANTS	3,398,237	3,341,371	3,541,191	3,558,386	3,710,933
	68.71	65.28	64.93	64.53	65.95
NUMBER AND PERCENT OF NON-QUALIFIED APPLICANTS	1,216,353	1,367,854	1,414,584	1,422,971	1,494,559
	24.59	26.72	25.94	25.81	26.56
NUMBER AND PERCENT OF APPLICATOINS RETURNED FOR INCUFFICIENT DATA AND NEVER RE-SUBMITTED FOR PROCESSING	331,170	409,333	497,773	532,672	421,639
	6.70	8.00	9.13	9.66	7.49
NUMBER OF APPLICANTS SUBMITTING UNOFFICIAL APPLICATIONS	266,197	296,146	284,945	299,485	287,661
CLASSES OF ELIGIBLE APPLICANTS	All Undergraduates	All Undergraduates	All Undergraduates	All Undergraduates	All Undergraduates
NUMBER OF ELIGIBLE APPLICANTS SELECTED FOR VALIDAITON	313,791	1,660,021	1,047,792	1,046,080	2,079,093
NUMBER OF RECIPIENTS	2,709,076	2,522,746	2,758,906	2,747,100	2,813,489
TOTAL EXPENDITURES	\$2,299,718,000	\$2,420,517,000	\$2,797,057,000	\$3,052,999,052	\$3,597,379,921
AVERAGE AWARD	\$849	\$959	\$1,014	\$1,111	\$1,279
MINIMUM AWARD	\$120	\$50	\$200	\$200	\$200
MAXIMUM AWARD	\$1,670	\$1,800	\$1,800	\$1,900	\$2,100

CHAPTER 2

SELECTED CHARACTERISTICS OF PELL GRANT
RECIPIENTS
AWARD PERIOD 1985-86

TABLE 2

Distribution of Pell Grant Recipients
By Student Aid Index and Family Income
Award Period 1985-86

- 2A - Total
- 2B - Dependent
- 2C - Independent

Tables 2A, 2B, and 2C present the distribution of Pell Grant recipients by Student Aid Index (SAI) and family income.

The tables indicate that Pell Grants were awarded to 2,813,488 students during 1985-86 with slightly more grants directed toward independent than dependent students. The data show a continuing increase in the proportion of independent recipients over the past five years. In 1985-86, 50.4 percent of all recipients were independent; in 1984-85, 48.6 percent; in 1983-84, 47.6 percent; in 1982-83, 45.9 percent; and in 1981-82, 41.9 percent.

The tables show that Pell Grant awards are directed toward low income students. In 1985-86 nearly one-half of all recipients reported family incomes of \$6,000 or less. Slightly more than one in five reported incomes over \$15,000. Independents predominated in the lower income ranges, while dependents were more numerous in the higher ranges. A comparison with 1984-85 data shows that the average family income of Pell Grant recipients rose slightly between years. Fewer recipients reported incomes of \$6,000 or less in 1985-86, while more reported incomes greater than \$15,000.

- Recipients with family incomes of \$6,000 or less:

1985-1986

Total	=	1,240,183	(44.1% of all recipients)
Dependent	=	327,082	(23.4% of dependent recipients)
Independent	=	913,101	(64.4% of independent recipients)

1984-1985

Total	=	1,258,777	(45.8% of all recipients)
Dependent	=	340,288	(24.1% of dependent recipients)
Independent	=	918,489	(68.8% of independent recipients)

- Recipients with family incomes greater than \$15,000:

1985-1986

Total	=	632,745	(22.5% of all recipients)
Dependent	=	555,595	(39.8% of dependent recipients)
Independent	=	77,150	(5.4% of independent recipients)

1984-1985

Total	=	577,970	(21.0% of all recipients)
Dependent	=	529,866	(37.5% of dependent recipients)
Independent	=	48,104	(3.6% of independent recipients)

An SAI is an indicator of the eligible applicant's financial strength which the institution combines with the applicant's educational cost and enrollment status (full-time, three-quarter time, half-time) to determine the applicant's grant level. For a given educational cost and enrollment status,

a lower SAI results in a higher grant. In 1985-86, 1900 was the largest SAI with which a student could qualify for a Pell Grant. The tables indicate that in 1985-86 over half of all recipients received zero SAIs. As in 1984-85, a much larger proportion of independent than dependent students received the minimum SAI.

- Recipients with SAIs of 0:

1985-1986

Total	=	1,540,182	(54.7% of all recipients)
Dependent	=	507,870	(36.4% of dependent recipients)
Independent	=	1,032,212	(72.9% of independent recipients)

1984-1985

Total	=	1,523,696	(55.5% of all recipients)
Dependent	=	521,987	(37.0% of dependent recipients)
Independent	=	1,001,709	(75.0% of independent recipients)

Approximately one in six Pell Grant recipients received SAIs greater than 1,000. As in 1984-85, nearly three times as many dependents than independents were in this SAI range.

- Recipients with SAIs greater than 1,000:

1985-1986

Total	=	462,012	(16.4% of all recipients)
Dependent	=	324,173	(23.2% of dependent recipients)
Independent	=	137,839	(9.7% of independent recipients)

1984-1985

Total	=	377,504	(13.7% of all recipients)
Dependent	=	277,195	(19.6% of dependent recipients)
Independent	=	100,309	(7.5% of independent recipients)

The tables show that the lower the recipient's family income, the greater the potential for a zero SAI. Approximately 91 percent of students reporting family incomes of \$6,000 or less received zero SAIs; only 1.5 percent of the over \$15,000 income group received the minimum SAI. Likewise, the lower the family's income, the lower the potential for a large SAI. Less than one percent of recipients in the \$6,000 or less income range had SAIs greater than 1,000; 54 percent of the over \$15,000 income group received SAIs in this range.

DISTRIBUTION OF PELL GRANT RECIPIENTS BY STUDENT AID INDEX AND FAMILY INCOME

[illegible]

DISTRIBUTION OF PELL GRANT RECIPIENTS BY STUDENT AID INDEX AND FAMILY INCOME

STUDENT AID INDEX	FAMILY INCOME								TOTAL
	LESS THAN \$1,001	\$1,001 - 3,000	\$3,001 - 6,000	\$6,001 - 9,000	\$9,001 - 15,000	\$15,001 - 20,000	\$20,001 - 30,000	\$30,001+	
0 R% C%	38,255 7.53 68.82	65,460 12.89 87.81	170,523 33.57 86.58	131,961 25.98 71.79	93,527 18.41 28.33	7,262 1.43 3.02	924 0.18 0.34	58 0.01 0.13	507,970 100.00 36.37
1 - 200 R% C%	11,169 6.85 20.09	6,641 4.07 8.91	18,713 11.47 9.50	33,773 20.70 18.37	73,784 45.22 22.35	16,764 10.28 6.97	2,262 1.39 0.84	43 0.03 0.09	163,149 100.00 11.68
201 - 400 R% C%	2,636 2.36 4.74	1,091 0.98 1.46	3,071 2.75 1.56	6,054 5.42 3.29	59,036 52.84 17.88	31,989 28.63 13.31	7,721 6.91 2.86	129 0.12 0.28	111,727 100.00 8.00
401 - 600 R% C%	1,125 1.10 2.02	404 0.39 0.54	1,314 1.28 0.67	3,059 2.98 1.66	39,710 38.69 12.03	39,330 38.32 16.36	17,144 16.70 6.36	552 0.54 1.21	102,638 100.00 7.35
601 - 800 R% C%	752 0.79 1.35	322 0.34 0.43	977 1.03 0.50	2,286 2.40 1.24	21,532 22.63 6.52	41,071 43.17 17.08	26,740 28.10 9.92	1,468 1.54 3.22	95,148 100.00 6.81
801 - 1,000 R% C%	624 0.68 1.12	250 0.27 0.34	764 0.83 0.39	1,967 2.14 1.07	12,635 13.76 3.83	37,009 40.29 15.39	35,693 38.86 13.24	2,909 3.17 6.39	91,851 100.00 6.58
1,001 - 1,200 R% C%	311 0.36 0.56	112 0.13 0.15	470 0.54 0.24	1,467 1.68 0.80	9,279 10.62 2.81	27,913 31.94 11.61	42,843 49.02 15.89	5,008 5.73 10.99	87,403 100.00 6.26
1,201 - 1,400 R% C%	274 0.36 0.49	100 0.13 0.13	432 0.57 0.22	1,258 1.65 0.68	7,609 9.96 2.30	16,110 21.09 6.70	43,250 56.62 16.04	7,359 9.63 16.16	76,392 100.00 5.47
1,401 - 1,600 R% C%	187 0.27 0.34	64 0.09 0.09	307 0.44 0.16	919 1.32 0.50	6,100 8.74 1.85	11,402 16.34 4.74	40,963 58.69 15.19	9,853 14.12 21.63	69,795 100.00 5.00
1,601 - 1,900 R% C%	252 0.28 0.45	102 0.11 0.14	380 0.42 0.19	1,064 1.17 0.58	6,959 7.68 2.11	11,553 12.75 4.81	52,100 57.52 19.32	18,173 20.06 39.90	90,583 100.00 6.49
TOTAL R% C%	55,585 3.98 100.00	74,546 5.34 100.00	196,951 14.10 100.00	183,808 13.16 100.00	330,171 23.64 100.00	240,403 17.21 100.00	269,640 19.31 100.00	45,552 3.26 100.00	1,396,656 100.00 100.00

DISTRIBUTION OF PELL GRANT RECIPIENTS BY STUDENT AID INDEX AND FAMILY INCOME

STUDENT AID INDEX	FAMILY INCOME								TOTAL
	LESS THAN \$1,001	\$1,001 - 3,000	\$3,001 - 6,000	\$6,001 - 9,000	\$9,001 - 15,000	\$15,001 - 20,000	\$20,001 - 30,000	\$30,001+	
0 R% C%	194,523 18.85 99.84	284,794 27.59 99.77	378,796 36.70 87.52	130,567 12.65 58.55	42,281 4.10 20.77	1,139 0.11 1.71	102 0.01 1.00	10 0.00 4.26	1,032,212 100.00 72.85
1 - 200 R% C%	57 0.10 0.03	128 0.23 0.04	15,612 28.07 3.61	20,635 37.10 9.25	18,241 32.79 8.96	883 1.59 1.32	65 0.12 0.63	1 0.00 0.43	55,622 100.00 3.93
201 - 400 R% C%	50 0.10 0.03	81 0.16 0.03	14,822 28.45 3.42	9,523 18.28 4.27	25,855 49.62 12.70	1,685 3.23 2.53	87 0.17 0.85	0 0.00 0.00	52,103 100.00 3.68
401 - 600 R% C%	33 0.07 0.02	91 0.18 0.03	13,774 27.59 3.18	3,789 7.59 1.70	29,004 58.09 14.25	3,047 6.10 4.57	189 0.38 1.84	1 0.00 0.43	49,928 100.00 3.52
601 - 800 R% C%	20 0.04 0.01	79 0.17 0.03	5,583 12.17 1.29	8,244 17.97 3.70	26,939 58.72 13.23	4,698 10.24 7.05	311 0.68 3.04	4 0.01 1.70	45,878 100.00 3.24
801 - 1,000 R% C%	32 0.07 0.02	57 0.13 0.02	2,330 5.39 0.54	10,650 24.62 4.78	22,559 52.16 11.08	6,971 16.12 10.46	644 1.49 6.28	7 0.02 2.98	43,250 100.00 3.05
1,001 - 1,200 R% C%	32 0.08 0.02	69 0.18 0.02	738 1.90 0.17	10,645 27.44 4.77	17,286 44.56 8.49	8,999 23.20 13.50	1,008 2.60 9.84	16 0.04 6.81	38,793 100.00 2.74
1,201 - 1,400 R% C%	31 0.09 0.02	53 0.15 0.02	456 1.30 0.11	9,757 27.73 4.38	11,479 32.63 5.64	11,804 33.55 17.71	1,578 4.49 15.40	23 0.07 9.79	35,181 100.00 2.48
1,401 - 1,600 R% C%	19 0.06 0.01	45 0.15 0.02	358 1.18 0.08	8,629 28.39 3.87	6,910 22.74 3.39	12,150 39.98 18.22	2,232 7.34 21.78	48 0.16 20.43	30,391 100.00 2.14
1,601 - 1,900 R% C%	42 0.13 0.02	51 0.15 0.02	345 1.03 0.08	10,562 31.55 4.74	3,026 9.04 1.49	15,292 45.68 22.94	4,031 12.04 39.34	125 0.37 53.19	33,474 100.00 2.36
TOTAL R% C%	194,839 13.75 100.00	285,448 20.15 100.00	432,814 30.55 100.00	223,001 15.74 100.00	203,580 14.37 100.00	66,668 4.71 100.00	10,247 0.72 100.00	235 0.02 100.00	1,416,832 100.00 100.00

TABLE 3

Distribution of Pell Grant Recipients
By Family Income and Grant Level
Award Period 1985-1986

3A - Total
3B - Dependent
3C - Independent

Tables 3A, 3B, and 3C show the distribution of Pell Grant recipients by family income and grant level. The first seven grant level categories are in \$300 ranges. The final grant level category indicates the number of students receiving \$2,100, the maximum Pell Grant.

Approximately one-third of the Pell Grant recipients received grants less than \$900; roughly one-third were awarded grants between \$900 and \$1,500; and the remaining third received grants greater than \$1,500. A majority of those receiving large grants (\$1,500 or more) were independent while a majority who were awarded grants less than \$900 were dependent.

The data from these tables also show that the greater the recipient's family income, the lower the potential for a large Pell Grant. Among the recipients who received the maximum award of \$2,100, 73 percent had family incomes of \$6,000 or less, and only .8 percent had family incomes greater than \$15,000.

Low income independents were much more likely than low income dependents to receive the maximum award, while high income dependents received the maximum award more frequently than high income independents.

- Recipients with incomes \$6,000 or less receiving the maximum award:

Total	=	287,426	(73.3% of all recipients with maximum award)
Dependent	=	77,031	(52.3% of dependent recipients with maximum award)
Independent	=	210,395	(85.9% of independent recipients with maximum award)

- Recipients with incomes greater than \$15,000 receiving the maximum award:

Total	=	3,059	(0.8% of all recipients with maximum award)
Dependent	=	2,768	(1.9% of dependent recipients with maximum award)
Independent	=	291	(0.1% of independent recipients with maximum award)

The data also show that students with relatively large incomes were more likely to receive modest sized grants. Approximately 53 percent of recipients with incomes over \$15,000 were awarded grants less than \$900 while 20 percent of the \$6,000 and under group received grants in this range.

As the data from Table 8 indicate, educational cost is an important determinant of grant size. Many low income students who received modest sized grants attended low cost institutions.

TABLE 3-A
DISTRIBUTION OF PELL GRANT RECIPIENTS BY FAMILY INCOME AND GRANT LEVEL
ALL RECIPIENTS - AWARD YEAR 1985-86

[illegible]

TABLE 3-B
DISTRIBUTION OF PELL GRANT RECIPIENTS BY FAMILY INCOME AND GRANT LEVEL
DEPENDENT RECIPIENTS - AWARD YEAR 1985-86

[illegible]

TABLE 3-C

DISTRIBUTION OF PELL GRANT RECIPIENTS BY FAMILY INCOME AND GRANT LEVEL

INDEPENDENT RECIPIENTS - AWARD YEAR 1985-86

[illegible]

TABLE 4

Distribution of Pell Grant Recipients
By Student Aid Index and Grant Level
Award Period 1985-1986

- 4A - Total
- 4B - Dependent
- 4C - Independent

The Student Aid Index (SAI) when combined with the student's educational cost and enrollment status determine the amount of a Pell Grant. Tables 4A, 4B, and 4C illustrate that the lower the index the larger the potential grant. For example, nearly 100 percent of the students receiving the maximum award of \$2,100 had zero SAIs, while only 36 percent of the recipients who were awarded less than \$900 had the minimum SAI. Students with zero SAIs who received small grants either attended low cost institutions or were enrolled on a part-time basis.

The step-shaped line drawn diagonally through the three tables delineates valid versus invalid awards. All cells to the right of the line should contain zeroes, as these are invalid combinations of SAI and grant level. For example, the maximum grant shown on the 1985-86 Payment Schedule for a full-time student with an SAI of 1300 is \$850. Grants that exceed \$850 for this SAI most likely represent overawards that are the result of the student attending more than one institution during the award year.

A comparison of this data with data from the previous four award years indicates that such invalid awards continue to be rare. During 1985-86 1,490 students were in the cells to the right of diagonal line. These students represented only .1 percent of all recipients. During 1984-85, 1,278 recipients or .05 percent, received such invalid awards. 1983-84 there were 16,893 invalid awards constituting .6 percent of all recipients. In 1982-83, 17,167 students or .7 percent of all recipients were overawarded. And in 1981-82 21,684 students or .8 percent of all recipients received such invalid awards. The substantial decline in these invalid awards between 1983-84 and 1984-85 may be the result of

the new system schools use to report and reconcile disbursement data to the Department of Education. Under this system, reporting and adjustment of data occurs throughout the year rather than at the end of the award year as was the case with the old system.

TABLE 4-A

GRANT LEVEL

TABLE 4-B
DISTRIBUTION OF PELL GRANT RECIPIENTS
STUDENT AID INDEX AND GRANT LEVEL
DEPENDENT RECIPIENTS - AWARD YEAR 1985-86

[illegible]

TABLE 4-C
DISTRIBUTION OF PELL GRANT RECIPIENTS
STUDENT AID INDEX AND GRANT LEVEL
INDEPENDENT RECIPIENTS - AWARD YEAR 1985-86

[illegible]

TABLE 5

Distribution of Pell Grant Recipients
By Student Aid Index and Type of Institution
Award Period 1985-1986

- 5A - Total
- 5B - Dependent
- 5C - Independent

Tables 5A, 5B, and 5C show the distribution of Pell Grant recipients by SAI and type of institution. The categories of institutions presented on these tables are identical to those reported on the Institutional Payment Summary and are defined in the glossary at the end of Chapter 6.

The tables show that participating Pell Grant institutions differed in the numbers of students they attracted, and in the relative proportions of independent and dependent students enrolled. Approximately 51 percent of all recipients attended institutions offering programs at least four years in duration. Most of these schools are large state universities and 4-year colleges offering a baccalaureate degree. A majority of the recipients attending these schools were dependent. By comparison, most of the students enrolled in schools with programs less than four years were independent. These schools include 2-year community colleges and vocational/technical schools offering less than 2-year programs.

A comparison with 1984-85 data shows that the Pell Grant program experienced a modest decrease in the percentage of recipients enrolled in institutions offering programs lasting four or more years and a corresponding increase in those enrolled in schools with programs less than four years in duration.

- Recipients attending institutions with programs lasting 4 years or more:

1985-1986

Total	=	1,436,403	(51.1% of all recipients)
Dependent	=	876,921	(62.8% of all dependent recipients)
Independent	=	559,482	(39.5% of all independent recipients)

1984-1985

Total	=	1,435,118	(52.2% of all recipients)
Dependent	=	891,077	(63.1% of all dependent recipients)
Independent	=	544,041	(40.7% of all independent recipients)

- Recipients attending institutions with programs lasting less than 4 years:

1985-1986

Total	=	1,377,085	(48.9% of all recipients)
Dependent	=	519,735	(37.2% of all dependent recipients)
Independent	=	857,350	(60.5% of all independent recipients)

1984-1985

Total	=	1,311,981	(47.8% of all recipients)
Dependent	=	520,745	(36.9% of all dependent recipients)
Independent	=	791,236	(59.3% of all independent recipients)

Institutions with programs lasting four years or more were less likely to attract students with zero SAIs than schools with less lengthy programs. Students with zero SAIs comprised 46 percent of the recipient pool at four

year or more institutions and 64 percent of the recipients attending schools with programs of three years or less in length. Likewise, schools with lengthy programs were more likely to attract students with large SAIs. Students with SAIs over 1,000 represented 21 percent of all recipients at four year or more institutions and 12 percent of the recipient pool at institutions with shorter programs.

TABLE 5-A

[illegible]

TABLE 5-B
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY STUDENT AID INDEX AND TYPE OF INSTITUTION
DEPENDENT RECIPIENTS - AWARD YEAR 1985-86

[illegible]

INDEPENDENT RECIPIENTS - AWARD YEAR 1985-86

[illegible]

TABLE 6

Distribution of Pell Grant Recipients
By Family Income and Type of Institution
Award Period 1985-1986

6A - Total
6B - Dependent
6C - Independent

Tables 6A, 6B, and 6C show the distribution of Pell Grant recipients by family income and type of institution.

The data indicate that recipients in higher income categories were enrolled in programs of longer duration than lower income recipients. Approximately 67 percent of recipients with incomes over \$15,000 attended institutions offering programs lasting four or more years. Almost all of this group (93 percent) were dependent. Only 44 percent of recipients reporting incomes of \$6,000 and less were enrolled in this type of school. Over two-thirds of this group (68 percent) were independent.

TABLE 6-A
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND TYPE OF INSTITUTION
ALL RECIPIENTS - AWARD YEAR 1985-86

[illegible]

TABLE 6-B
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND TYPE OF INSTITUTION
DEPENDENT RECIPIENTS - AWARD YEAR 1985-86

[illegible]

TABLE 6-C
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND TYPE OF INSTITUTION
INDEPENDENT RECIPIENTS - AWARD YEAR 1985-86

[illegible]

TABLE 7

Distribution of Pell Grant Recipients by Student
Aid Index and Educational Cost
Award Period 1985-1986

7A - Total
7B - Dependent
7C - Independent

Tables 7A, 7B, and 7C show the distribution of Pell Grant recipients by Student Aid Index and educational cost.

Educational costs for calculating a Pell Grant award normally include: (1) the student's tuition and fees; (2) room and board charges if on campus, a living allowance of \$1,100 if the student lives at home with parents, or a living allowance of at least \$1,100 but not more than \$1,600 if the student lives off campus and not with parents; and (3) a books and supplies allowance of \$400. For this reason, as Table 7A indicates, few recipients had costs below \$1,500--the sum of the \$400 books and supplies allowance and the \$1,100 off campus allowance. The recipients in this very low cost group were most likely incarcerated or students taking correspondence courses. The room, board, books, and supplies allowances for this special group of students are less generous.

The tables also show that nearly 3 of every 5 recipients (58.7 percent) attended institutions where costs were greater than \$3,300. Relatively few (12.6 percent) had costs of \$2,400 or less.

A comparison with 1984-85 data shows an increase in costs for Pell Grant recipients. Over 160,000 more recipients were enrolled in schools where the costs were over \$3,300 in 1985-86, while the number attending institutions with costs less than \$2,400 declined by nearly 60,000. In both years, dependents were more likely than independents to attend high cost schools.

They were also more likely to attend low cost schools.

- Recipients with educational costs greater than \$3,300:

1985-1986

Total	=	1,650,964	(58.7% of all recipients)
Dependent	=	829,674	(59.4% of all dependent recipients)
Independent	=	821,290	(58.0% of all independent recipients)

1984-1985

Total	=	1,486,660	(54.1% of all recipients)
Dependent	=	773,806	(54.8% of all dependent recipients)
Independent	=	712,854	(53.4% of all independent recipients)

- Recipients with educational costs of \$2,400 or less:

1985-1986

Total	=	354,864	(12.6% of all recipients)
Dependent	=	206,712	(14.8% of all dependent recipients)
Independent	=	148,152	(10.5% of all independent recipients)

1984-1985

Total	=	413,751	(15.1% of all recipients)
Dependent	=	239,980	(17.0% of all dependent recipients)
Independent	=	173,771	(13.0% of all independent recipients)

Table 7A shows no clear relationship between educational cost and SAI level. For example, the proportion of recipients attending higher cost schools does not vary greatly by SAI level. About 59 percent of the zero SAI recipients attended institutions with educational costs over \$3,300 as compared to 58 percent of the recipients with indexes between 0 and 1,400 and 63 percent of recipients with SAI's over 1,400. Neither does the percentage of recipients attending lower income schools vary greatly by SAI. Nearly 13 percent of the zero SAI recipients were enrolled in schools with costs less than \$2,400 as compared to 13 percent of the recipients with indexes between 0 and 1,400 and 9 percent of recipients with SAI's over 1,400.

**DISTRIBUTION OF PELL GRANT RECIPIENTS
BY STUDENT AID INDEX AND EDUCATIONAL COST
ALL RECIPIENTS - AWARD YEAR 1985-86**

STUDENT AID INDEX		EDUCATIONAL COST										
		UNDER \$400	\$400 - 1,500	\$1,501 - 1,800	\$1,801 - 2,100	\$2,101 - 2,400	\$2,401 - 2,700	\$2,701 - 3,000	\$3,001 - 3,300	\$3,301 - 3,500	OVER \$3,500	TOTAL
0		660	11,324	21,438	78,204	86,287	151,977	150,803	137,982	129,716	771,791	1,540,182
	R%	0.04	0.74	1.39	5.08	5.60	9.87	9.79	8.96	8.42	50.11	100.00
	C%	62.44	87.72	55.80	58.91	50.84	55.40	52.61	55.94	56.99	54.22	54.74
1 - 200		63	413	4,441	10,678	15,218	20,142	23,233	18,537	16,865	109,181	218,771
	R%	0.03	0.19	2.03	4.88	6.96	9.21	10.62	8.47	7.71	49.91	100.00
	C%	5.96	3.20	11.56	8.04	8.97	7.34	8.11	7.51	7.41	7.67	7.78
201 - 400		52	250	2,926	8,057	11,115	15,458	17,855	14,541	12,703	80,873	163,830
	R%	0.03	0.15	1.79	4.92	6.78	9.44	10.90	8.88	7.75	49.36	100.00
	C%	4.92	1.94	7.62	6.07	6.55	5.63	6.23	5.89	5.58	5.68	5.82
401 - 600		47	228	2,405	7,212	10,274	15,010	16,946	13,225	11,576	75,643	152,566
	R%	0.03	0.15	1.58	4.73	6.73	9.84	11.11	8.67	7.59	49.58	100.00
	C%	4.45	1.77	6.26	5.43	6.05	5.47	5.91	5.36	5.09	5.31	5.42
601 - 800		45	187	2,074	6,501	9,465	14,336	15,328	12,073	10,677	70,340	141,026
	R%	0.03	0.13	1.47	4.61	6.71	10.17	10.87	8.56	7.57	49.88	100.00
	C%	4.26	1.45	5.40	4.90	5.58	5.23	5.35	4.89	4.69	4.94	5.01
801 - 1,000		41	180	1,781	5,839	9,036	13,639	14,204	11,491	10,410	68,480	135,101
	R%	0.03	0.13	1.32	4.32	6.69	10.10	10.51	8.51	7.71	50.69	100.00
	C%	3.88	1.39	4.64	4.40	5.32	4.97	4.96	4.66	4.57	4.81	4.80
1,001 - 1,200		53	149	1,561	5,251	8,194	12,256	13,584	10,605	9,410	65,133	126,196
	R%	0.04	0.12	1.24	4.16	6.49	9.71	10.76	8.40	7.46	51.61	100.00
	C%	5.01	1.15	4.06	3.96	4.83	4.47	4.74	4.30	4.13	4.58	4.49
1,201 - 1,400		31	101	1,176	4,281	7,117	10,908	11,872	9,409	8,623	58,055	111,573
	R%	0.03	0.09	1.05	3.84	6.38	9.78	10.64	8.43	7.73	52.03	100.00
	C%	2.93	0.78	3.06	3.22	4.19	3.98	4.14	3.81	3.79	4.08	3.97
1,401 - 1,600		38	38	578	3,584	6,015	9,488	10,297	8,544	7,894	53,710	100,186
	R%	0.04	0.04	0.58	3.58	6.00	9.47	10.28	8.53	7.88	53.61	100.00
	C%	3.60	0.29	1.50	2.70	3.54	3.46	3.59	3.46	3.47	3.77	3.56
1,601 - 1,900		27	39	39	3,149	7,002	11,120	12,524	10,273	9,742	70,142	124,057
	R%	0.02	0.03	0.03	2.54	5.64	8.96	10.10	8.28	7.85	56.54	100.00
	C%	2.55	0.30	0.10	2.37	4.13	4.05	4.37	4.16	4.28	4.93	4.41
TOTAL		1,057	12,909	38,419	132,756	169,723	274,334	286,646	246,680	227,616	1,423,348	2,813,488
	R%	0.04	0.46	1.37	4.72	6.03	9.75	10.19	8.77	8.09	50.59	100.00
	C%	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00

**DISTRIBUTION OF PELL GRANT RECIPIENTS
BY STUDENT AID INDEX AND EDUCATIONAL COST
DEPENDENT RECIPIENTS - AWARD YEAR 1985-86**

STUDENT AID INDEX		EDUCATIONAL COST										
		UNDER \$400	\$400 - 1,500	\$1,501 - 1,800	\$1,801 - 2,100	\$2,101 - 2,400	\$2,401 - 2,700	\$2,701 - 3,000	\$3,001 - 3,300	\$3,301 - 3,500	OVER \$3,500	TOTAL
0		159	2,280	15,445	31,489	41,315	39,700	49,532	44,680	38,324	245,046	507,970
	R%	0.03	0.45	3.04	6.20	8.13	7.82	9.75	8.80	7.54	48.24	100.00
	C%	43.44	64.98	50.63	45.99	39.78	36.33	35.59	39.96	37.84	33.64	36.37
1 - 200		39	342	4,135	8,162	12,514	13,203	17,089	12,886	11,749	83,030	163,149
	R%	0.02	0.21	2.53	5.00	7.67	8.09	10.47	7.90	7.20	50.89	100.00
	C%	10.66	9.75	13.56	11.92	12.05	12.08	12.28	11.52	11.60	11.40	11.68
201 - 400		30	193	2,651	5,627	8,479	8,894	11,762	8,817	7,852	57,422	111,727
	R%	0.03	0.17	2.37	5.04	7.59	7.96	10.53	7.89	7.03	51.39	100.00
	C%	8.20	5.50	8.69	8.22	8.16	8.14	8.45	7.89	7.75	7.88	8.00
401 - 600		27	172	2,106	4,921	7,571	8,200	10,971	7,909	7,009	53,752	102,638
	R%	0.03	0.17	2.05	4.79	7.38	7.99	10.69	7.71	6.83	52.37	100.00
	C%	7.38	4.90	6.90	7.19	7.29	7.50	7.88	7.07	6.92	7.38	7.35
601 - 800		23	130	1,812	4,171	6,829	7,923	9,680	7,200	6,469	50,911	95,148
	R%	0.02	0.14	1.90	4.38	7.18	8.33	10.17	7.57	6.80	53.51	100.00
	C%	6.28	3.70	5.94	6.09	6.57	7.25	6.96	6.44	6.39	6.99	6.81
801 - 1,000		16	129	1,529	3,691	6,623	7,317	9,053	6,813	6,578	50,102	91,851
	R%	0.02	0.14	1.66	4.02	7.21	7.97	9.86	7.42	7.16	54.55	100.00
	C%	4.37	3.68	5.01	5.39	6.38	6.70	6.50	6.09	6.49	6.88	6.58
1,001 - 1,200		22	114	1,342	3,389	5,985	6,782	8,700	6,379	5,985	48,705	87,403
	R%	0.03	0.13	1.54	3.88	6.85	7.76	9.95	7.30	6.85	55.72	100.00
	C%	6.01	3.25	4.40	4.95	5.76	6.21	6.25	5.70	5.91	6.69	6.26
1,201 - 1,400		18	77	995	2,710	5,019	5,780	7,416	5,543	5,448	43,386	76,392
	R%	0.02	0.10	1.30	3.55	6.57	7.57	9.71	7.26	7.13	56.79	100.00
	C%	4.92	2.19	3.26	3.96	4.83	5.29	5.33	4.96	5.38	5.96	5.47
1,401 - 1,600		19	37	465	2,284	4,301	5,079	6,522	5,120	5,159	40,809	69,795
	R%	0.03	0.05	0.67	3.27	6.16	7.28	9.34	7.34	7.39	58.47	100.00
	C%	5.19	1.05	1.52	3.34	4.14	4.65	4.69	4.58	5.09	5.60	5.00
1,601 - 1,900		13	35	24	2,024	5,229	6,406	8,445	6,469	6,712	55,226	90,583
	R%	0.01	0.04	0.03	2.23	5.77	7.07	9.32	7.14	7.41	60.97	100.00
	C%	3.55	1.00	0.08	2.96	5.03	5.86	6.07	5.79	6.63	7.58	6.49
TOTAL		366	3,509	30,504	68,468	103,865	109,284	139,170	111,816	101,285	728,389	1,396,656
	R%	0.03	0.25	2.18	4.90	7.44	7.82	9.96	8.01	7.25	52.15	100.00
	C%	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00

**DISTRIBUTION OF PELL GRANT RECIPIENTS
BY STUDENT AID INDEX AND EDUCATIONAL COST
INDEPENDENT RECIPIENTS - AWARD YEAR 1985-86**

STUDENT AID INDEX		EDUCATIONAL COST										
		UNDER \$400	\$400 - 1,500	\$1,501 - 1,800	\$1,801 - 2,100	\$2,101 - 2,400	\$2,401 - 2,700	\$2,701 - 3,000	\$3,001 - 3,300	\$3,301 - 3,500	OVER \$3,500	TOTAL
0		501	9,044	5,993	46,715	44,972	112,277	101,271	93,302	91,392	526,745	1,032,212
	R%	0.05	0.88	0.58	4.53	4.36	10.88	9.81	9.04	8.85	51.03	100.00
	C%	72.50	96.21	75.72	72.67	68.29	68.03	68.67	69.18	72.34	75.80	72.85
1 - 200		24	71	306	2,516	2,704	6,939	6,144	5,651	5,116	26,151	55,622
	R%	0.04	0.13	0.55	4.52	4.86	12.48	11.05	10.16	9.20	47.02	100.00
	C%	3.47	0.76	3.87	3.91	4.11	4.20	4.17	4.19	4.05	3.76	3.93
201 - 400		22	57	275	2,430	2,636	6,564	6,093	5,724	4,851	23,451	52,103
	R%	0.04	0.11	0.53	4.66	5.06	12.60	11.69	10.99	9.31	45.01	100.00
	C%	3.18	0.61	3.47	3.78	4.00	3.98	4.13	4.24	3.84	3.37	3.68
401 - 600		20	56	299	2,291	2,703	6,810	5,975	5,316	4,567	21,891	49,928
	R%	0.04	0.11	0.60	4.59	5.41	13.64	11.97	10.65	9.15	43.85	100.00
	C%	2.89	0.60	3.78	3.56	4.10	4.13	4.05	3.94	3.62	3.15	3.52
601 - 800		22	57	262	2,330	2,636	6,413	5,648	4,873	4,208	19,429	45,878
	R%	0.05	0.12	0.57	5.08	5.75	13.98	12.31	10.62	9.17	42.35	100.00
	C%	3.18	0.61	3.31	3.62	4.00	3.89	3.83	3.61	3.33	2.80	3.24
801 - 1,000		25	51	252	2,148	2,413	6,322	5,151	4,678	3,832	18,378	43,250
	R%	0.06	0.12	0.58	4.97	5.58	14.62	11.91	10.82	8.86	42.49	100.00
	C%	3.62	0.54	3.18	3.34	3.66	3.83	3.49	3.47	3.03	2.64	3.05
1,001 - 1,200		31	35	219	1,862	2,209	5,474	4,884	4,226	3,425	16,428	38,793
	R%	0.08	0.09	0.56	4.80	5.69	14.11	12.59	10.89	8.83	42.35	100.00
	C%	4.49	0.37	2.77	2.90	3.35	3.32	3.31	3.13	2.71	2.36	2.74
1,201 - 1,400		13	24	181	1,571	2,098	5,128	4,456	3,866	3,175	14,669	35,181
	R%	0.04	0.07	0.51	4.47	5.96	14.58	12.67	10.99	9.02	41.70	100.00
	C%	1.88	0.26	2.29	2.44	3.19	3.11	3.02	2.87	2.51	2.11	2.48
1,401 - 1,600		19	1	113	1,300	1,714	4,409	3,775	3,424	2,735	12,901	30,391
	R%	0.06	0.00	0.37	4.28	5.64	14.51	12.42	11.27	9.00	42.45	100.00
	C%	2.75	0.01	1.43	2.02	2.60	2.67	2.56	2.54	2.16	1.86	2.14
1,601 - 1,900		14	4	15	1,125	1,773	4,714	4,079	3,804	3,030	14,916	33,474
	R%	0.04	0.01	0.04	3.36	5.30	14.08	12.19	11.36	9.05	44.56	100.00
	C%	2.03	0.04	0.19	1.75	2.69	2.86	2.77	2.82	2.40	2.15	2.36
TOTAL		691	9,400	7,915	64,288	65,858	165,050	147,476	134,864	126,331	694,959	1,416,832
	R%	0.05	0.66	0.56	4.54	4.65	11.65	10.41	9.52	8.92	49.05	100.00
	C%	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00

TABLE 8

Distribution of Pell Grant Recipients
By Family Income and Educational Cost
Award Period 1985-1986

8A - Total
8B - Dependent
8C - Independent

Tables 8A, 8B, and 8C show the distribution of Pell Grant recipients by family income and educational cost. The data indicate no noticeable relationship between income and educational cost. Low cost schools in 1985-86 attracted low income students at approximately the same rate as high income students. Likewise, higher cost schools attracted recipients from both income groups at approximately the same rate. The distribution of recipients by family income and educational cost was similar in the 1984-85 award period.

- Recipients with incomes of \$6,000 or less with educational costs of:

1985-1986

\$2,400 or less	=	141,131	(11.3% of recipients with incomes of \$6,000 or less)
Greater than \$3,300	=	742,883	(59.9% of recipients with incomes of \$6,000 or less)

1984-1985

\$2,400 or less	=	174,554	(13.9% of recipients with incomes of \$6,000 or less)
Greater than \$3,300	=	686,665	(54.6% of recipients with incomes of \$6,000 or less)

- Recipients with incomes greater than \$15,000 with educational costs of:

1985-1986

\$2,400 or less	=	76,989	(12.2% of recipients with incomes greater than \$15,000)
Greater than \$3,300	=	386,422	(61.1% of recipients with incomes greater than \$15,000)

1984-1985

\$2,400 or less	=	82,281	(14.2% of recipients with incomes greater than \$15,000)
Greater than \$3,300	=	334,260	(57.8% of recipients with incomes greater than \$15,000)

Independent recipients tended to be in the lower income and educational cost ranges more often and dependent recipients were more often in the higher ranges. This was also true in the 1984-85 school year.

- Recipients with educational costs of \$2,400 or less and incomes of \$6,000 or less:

1985-86 Dependent	=	52,765	(3.8% of all dependent recipients)
1985-86 Independent	=	88,366	(6.2% of all independent recipients)

1984-85 Dependent	=	63,781	(4.5% of all dependent recipients)
1984-85 Independent	=	110,773	(8.3% of all independent recipients)

- Recipients with educational costs greater than \$3,300 and incomes greater than \$15,000:

1985-86 Dependent	=	347,876	(24.9% of all dependent recipients)
1985-86 Independent	=	38,546	(0.9% of all independent recipients)

1984-85 Dependent	=	312,122	(22.1% of all dependent recipients)
1984-85 Independent	=	22,138	(1.7% of all independent recipients)

TABLE 8-A

**DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND EDUCATIONAL COST**

ALL RECIPIENTS - AWARD YEAR 1985-86

[illegible]

TABLE 8-B

**DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND EDUCATIONAL COST
DEPENDENT RECIPIENTS - AWARD YEAR 1985-86**

[illegible]

INDEPENDENT RECIPIENTS - AWARD YEAR 1985-86

[illegible]

TABLE 9

Distribution of Pell Grant Recipients By
Family Income and Net Asset Level
Award Period 1985-1986

- 9A - Total
- 9B - Dependent
- 9C - Independent

Tables 9A, 9B, and 9C show the distribution of Pell Grant recipients by family income and net asset level.

The net asset level equals the sum of the market value of the recipient's (independent) or parent's (dependent) home, real estate, investments, business, farm, and cash, checking and savings accounts, minus the sum of the unpaid debts on these items. The 1985-86 formula to calculate a Pell Grant SAI included a series of asset reserves to "protect" a portion of the student's (or the dependent student's parents) assets. These asset reserves were applied against the various categories of assets and allowed each applicant a portion of his or her reported assets from which no contribution was required. The asset reserves were included for all applicants except single independents (those with a family size of one). The level of the reserves ranged from \$25,000 for home assets to a total of \$100,000 for those reporting farm and/or business assets. Given the types of asset reserves allowed, assets usually had a small impact on the size of a recipient's grant.

The tables show that Pell Grants are directed toward students with few net assets. In 1985-86, seven of every ten recipients reported net assets of \$7,500 or less. The majority of recipients reporting low net assets were independent. Approximately one in seven recipients reported net assets above \$25,000. About 95 percent of these students was dependent. The distribution of Pell recipients by net assets did not change substantially between 1984-85 and 1985-86.

- Recipients with net assets of \$7,500 or less:

1985-1986

Total	=	2,020,899	(71.2% of all recipients)
Dependent	=	683,898	(49.0% of all dependent recipients)
Independent	=	1,337,001	(94.4% of all independent recipients)

1984-1985

Total	=	1,930,434	(70.3% of all recipients)
Dependent	=	670,414	(47.5% of all dependent recipients)
Independent	=	1,260,020	(94.4% of all independent recipients)

- Recipients with net assets over \$25,000:

1985-1986

Total	=	401,853	(14.3% of all recipients)
Dependent	=	379,676	(27.2% of all dependent recipients)
Independent	=	22,177	(1.6% of all independent recipients)

1984-1985

Total	=	409,277	(14.9% of all recipients)
Dependent	=	389,403	(27.6% of all dependent recipients)
Independent	=	19,874	(1.5% of all independent recipients)

The tables also show that Pell Grants are targeted toward recipients who report both low net assets and low family income. In 1985-86, 39 percent of all Pell Grant awards went to students with net assets of \$7,500 or less and incomes of \$6,000 or less. About 81 percent of this low asset and income group were independent.

Likewise, few students received grants who reported both a relatively large amount of net assets and income. Students with net assets over \$25,000 and income over \$15,000 constituted approximately 7 percent of all Pell Grant recipients in 1985-86. Almost all of these recipients (98 percent) were dependent.

TABLE 9-A

**DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND NET ASSET LEVEL**

ALL RECIPIENTS - AWARD YEAR 1985-86

[illegible]

TABLE 9-B

**DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND NET ASSET LEVEL**

DEPENDENT RECIPIENTS - AWARD YEAR 1985-86

[illegible]

TABLE 9-C
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND NET ASSET LEVEL
INDEPENDENT RECIPIENTS - AWARD YEAR 1985-86

[illegible]

TABLE 10

Distribution of Pell Grant Recipients
By Age and Family Income
Award Period 1985-1986

10A - Total
10B - Dependent
10C - Independent

Tables 10A, 10B, and 10C show the distribution of Pell Grant recipients by age and family income. It should be noted that these tables are each two pages in length.

Pell Grants were awarded to an older student population in 1985-86 than in 1984-85. In 1984-85, 64 percent of all recipients were 23 years old or younger; in 1985-86, 61 percent were in this age group. In 1984-85, students who were over 30 years old comprised 14.6 percent of all recipients; in 1985-86, they comprised 16.3 percent. Dependents in both years represented the majority of the 23 and under group, while nearly everyone in the 30 and older group were independent^{3/}.

- Recipients 23 years old and younger:

1985-1986

Total	=	1,726,653	(61.4% of all recipients)
Dependent	=	1,282,603	(91.8% of dependent recipients)
Independent	=	444,050	(31.3% of independent recipients)

^{3/} The reader should note that age was not a determining factor for dependency status in 1985-86. It becomes a determinant beginning with the 1987-88 award year. Now, students who are 24 years and older are automatically considered independent.

1984-1985

Total	=	1,747,963	(63.6% of all recipients)
Dependent	=	1,302,057	(92.2% of all dependent recipients)
Independent	=	445,906	(33.4% of independent recipients)

• Recipients over 30 years old:

1985-1986

Total	=	457,788	(16.3% of all recipients)
Dependent	=	16,361	(1.2% of all dependent recipients)
Independent	=	441,427	(31.2% of independent recipients)

1984-1985

Total	=	401,947	(14.6% of all recipients)
Dependent	=	14,695	(1.0% of all dependent recipients)
Independent	=	387,252	(29.0% of independent recipients)

The tables also show a relationship between age and family income. Proportionately more recipients 23 years or younger reported relatively large family incomes than recipients over 30 years old. Approximately 31 percent of the 23 years and younger group and 9 percent of the over 30 group had family incomes over \$15,000. This occurred because many younger applicants were dependent and reported their parents' incomes, while most of those over 30 years old were independent and reported their own incomes. Likewise, those recipients reporting incomes of \$6,000 or less (who constituted 44 percent of the total recipient population) accounted for a higher proportion of the over 30 group than of the 23 or younger group. Approximately 53 percent of all recipients over 30 years old and about 36 percent of all recipients 23 or younger reported in this income category. The relationships between age and income were similar in the 1984-85 school year.

TABLE 10-A
DISTRIBUTION OF PELL GRANT RECIPIENTS BY AGE AND FAMILY INCOME
ALL RECIPIENTS - AWARD YEAR 1985-86

AGE		FAMILY INCOME								TOTAL
		LESS THAN \$1,001	\$1,001 - 3,000	\$3,001 - 6,000	\$6,001 - 9,000	\$9,001 - 15,000	\$15,001 - 20,000	\$20,001 - 30,000	\$30,001+	
UNDER 17		793	1,266	2,383	1,415	1,611	781	660	103	9,012
	R%	8.8	14.0	26.4	15.7	17.9	8.7	7.3	1.1	100.0
	C%	0.3	0.4	0.4	0.3	0.3	0.3	0.2	0.2	0.3
17		1,140	1,408	3,184	2,434	3,001	1,639	1,597	216	14,619
	R%	7.8	9.6	21.8	16.6	20.5	11.2	10.9	1.5	100.0
	C%	0.5	0.4	0.5	0.6	0.6	0.5	0.6	0.5	0.5
18		9,713	10,959	24,631	23,195	41,537	31,491	36,926	5,634	184,086
	R%	5.3	6.0	13.4	12.6	22.6	17.1	20.1	3.1	100.0
	C%	3.9	3.0	3.9	5.7	7.8	10.3	13.2	12.3	6.5
19		23,237	26,019	51,099	45,795	84,023	62,888	73,405	10,590	377,056
	R%	6.2	6.9	13.6	12.1	22.3	16.7	19.5	2.8	100.0
	C%	9.3	7.2	8.1	11.3	15.7	20.5	26.2	23.1	13.4
20		26,842	34,648	57,343	43,217	72,894	52,313	58,867	9,858	355,982
	R%	7.5	9.7	16.1	12.1	20.5	14.7	16.5	2.8	100.0
	C%	10.7	9.6	9.1	10.6	13.7	17.0	21.0	21.5	12.7
21		27,727	40,119	61,208	39,872	60,911	40,746	44,641	8,677	323,901
	R%	8.6	12.4	18.9	12.3	18.8	12.6	13.8	2.7	100.0
	C%	11.1	11.1	9.7	9.8	11.4	13.3	15.9	19.0	11.5
22		25,263	38,842	59,340	35,305	46,539	28,962	29,587	6,039	269,877
	R%	9.4	14.4	22.0	13.1	17.2	10.7	11.0	2.2	100.0
	C%	10.1	10.8	9.4	8.7	8.7	9.4	10.6	13.2	9.6
23		20,241	32,229	50,023	27,719	30,333	15,847	13,010	2,718	192,120
	R%	10.5	16.8	26.0	14.4	15.8	8.2	6.8	1.4	100.0
	C%	8.1	9.0	7.9	6.8	5.7	5.2	4.6	5.9	6.8
24		15,412	24,225	39,519	21,626	21,048	9,055	5,242	939	137,066
	R%	11.2	17.7	28.8	15.8	15.4	6.6	3.8	0.7	100.0
	C%	6.2	6.7	6.3	5.3	3.9	2.9	1.9	2.1	4.9
25		12,415	20,132	33,434	17,747	16,965	6,488	2,706	398	110,285
	R%	11.3	18.3	30.3	16.1	15.4	5.9	2.5	0.4	100.0
	C%	5.0	5.6	5.3	4.4	3.2	2.1	1.0	0.9	3.9
26		10,591	16,643	28,597	15,078	14,440	5,425	1,542	166	92,482
	R%	11.5	18.0	30.9	16.3	15.6	5.9	1.7	0.2	100.0
	C%	4.2	4.6	4.5	3.7	2.7	1.8	0.6	0.4	3.3
27		9,245	14,226	25,510	13,804	13,548	4,927	1,084	90	82,434
	R%	11.2	17.3	30.9	16.7	16.4	6.0	1.3	0.1	100.0
	C%	3.7	4.0	4.1	3.4	2.5	1.6	0.4	0.2	2.9
28		8,054	12,896	23,124	12,790	12,858	4,578	924	37	75,261
	R%	10.7	17.1	30.7	17.0	17.1	6.1	1.2	0.0	100.0
	C%	3.2	3.6	3.7	3.1	2.4	1.5	0.3	0.1	2.7
29		7,357	11,456	21,275	12,067	12,211	4,590	823	27	69,806
	R%	10.5	16.4	30.5	17.3	17.5	6.6	1.2	0.0	100.0
	C%	2.9	3.2	3.4	3.0	2.3	1.5	0.3	0.1	2.5
30		6,324	9,823	18,595	10,957	11,081	4,144	769	21	61,714
	R%	10.2	15.9	30.1	17.8	18.0	6.7	1.2	0.0	100.0
	C%	2.5	2.7	3.0	2.7	2.1	1.3	0.3	0.0	2.2
31-40		34,625	49,434	100,693	64,983	69,147	25,720	5,323	91	350,016
	R%	9.9	14.1	28.8	18.6	19.8	7.3	1.5	0.0	100.0
	C%	13.8	13.7	16.0	16.0	13.0	8.4	1.9	0.2	12.4
OVER 40		11,445	15,669	29,807	18,805	21,604	7,477	2,781	184	107,772
	R%	10.6	14.5	27.7	17.4	20.0	6.9	2.6	0.2	100.0
	C%	4.6	4.4	4.7	4.6	4.0	2.4	1.0	0.4	3.8
UNKNOWN		0	0	0	0	0	0	0	0	0
	R%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	C%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL		250,424	359,994	629,765	406,809	533,751	307,071	279,887	45,788	2,813,489
	R%	8.9	12.8	22.4	14.5	19.0	10.9	9.9	1.6	100.0
	C%	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

DEPENDENT RECIPIENTS - AWARD YEAR 1985-86

AGE		FAMILY INCOME								TOTAL
		LESS THAN \$1,001	\$1,001 - 3,000	\$3,001 - 6,000	\$6,001 - 9,000	\$9,001 - 15,000	\$15,001 - 20,000	\$20,001 - 30,000	\$30,001+	
UNDER 17		100	402	1,165	905	1,169	662	638	103	5,144
	R%	1.9	7.8	22.6	17.6	22.7	12.9	12.4	2.0	100.0
	C%	0.2	0.5	0.6	0.5	0.4	0.3	0.2	0.2	0.4
17		346	921	2,851	2,353	2,963	1,635	1,597	216	12,882
	R%	2.7	7.1	22.1	18.3	23.0	12.7	12.4	1.7	100.0
	C%	0.6	1.2	1.4	1.3	0.9	0.7	0.6	0.5	0.9
18		5,659	7,631	22,324	22,700	41,263	31,457	36,926	5,634	173,594
	R%	3.3	4.4	12.9	13.1	23.8	18.1	21.3	3.2	100.0
	C%	10.2	10.2	11.3	12.3	12.5	13.1	13.7	12.4	12.4
19		13,428	15,488	43,061	43,796	82,600	62,715	73,397	10,590	345,075
	R%	3.9	4.5	12.5	12.7	23.9	18.2	21.3	3.1	100.0
	C%	24.2	20.8	21.9	23.8	25.0	26.1	27.2	23.2	24.7
20		12,063	14,913	38,699	37,283	69,034	51,680	58,856	9,857	292,385
	R%	4.1	5.1	13.2	12.8	23.6	17.7	20.1	3.4	100.0
	C%	21.7	20.0	19.6	20.3	20.9	21.5	21.8	21.6	20.9
21		9,121	11,542	29,256	28,196	53,483	39,213	44,590	8,677	224,078
	R%	4.1	5.2	13.1	12.6	23.9	17.5	19.9	3.9	100.0
	C%	16.4	15.5	14.9	15.3	16.2	16.3	16.5	19.0	16.0
22		6,293	8,041	20,488	19,244	35,670	26,393	29,506	6,039	151,674
	R%	4.1	5.3	13.5	12.7	23.5	17.4	19.5	4.0	100.0
	C%	11.3	10.8	10.4	10.5	10.8	11.0	10.9	13.3	10.9
23		3,273	4,987	12,378	10,720	18,345	12,492	12,859	2,717	77,771
	R%	4.2	6.4	15.9	13.8	23.6	16.1	16.5	3.5	100.0
	C%	5.9	6.7	6.3	5.8	5.6	5.2	4.8	6.0	5.6
24		1,642	2,993	7,241	5,831	8,821	5,612	5,045	939	38,124
	R%	4.3	7.9	19.0	15.3	23.1	14.7	13.2	2.5	100.0
	C%	3.0	4.0	3.7	3.2	2.7	2.3	1.9	2.1	2.7
25		1,022	1,966	4,540	3,361	4,937	2,845	2,437	397	21,505
	R%	4.8	9.1	21.1	15.6	23.0	13.2	11.3	1.8	100.0
	C%	1.8	2.6	2.3	1.8	1.5	1.2	0.9	0.9	1.5
26		683	1,337	3,119	2,245	2,906	1,634	1,262	165	13,351
	R%	5.1	10.0	23.4	16.8	21.8	12.2	9.5	1.2	100.0
	C%	1.2	1.8	1.6	1.2	0.9	0.7	0.5	0.4	1.0
27		462	924	2,169	1,511	2,051	1,052	747	90	9,006
	R%	5.1	10.3	24.1	16.8	22.8	11.7	8.3	1.0	100.0
	C%	0.8	1.2	1.1	0.8	0.6	0.4	0.3	0.2	0.6
28		338	710	1,751	1,107	1,510	731	491	37	6,675
	R%	5.1	10.6	26.2	16.6	22.6	11.0	7.4	0.6	100.0
	C%	0.6	1.0	0.9	0.6	0.5	0.3	0.2	0.1	0.5
29		258	580	1,400	858	1,069	567	351	26	5,109
	R%	5.0	11.4	27.4	16.8	20.9	11.1	6.9	0.5	100.0
	C%	0.5	0.8	0.7	0.5	0.3	0.2	0.1	0.1	0.4
30		205	398	1,131	699	841	386	245	18	3,923
	R%	5.2	10.1	28.8	17.8	21.4	9.8	6.2	0.5	100.0
	C%	0.4	0.5	0.6	0.4	0.3	0.2	0.1	0.0	0.3
31-40		635	1,513	4,442	2,512	3,060	1,166	591	33	13,952
	R%	4.6	10.8	31.8	18.0	21.9	8.4	4.2	0.2	100.0
	C%	1.1	2.0	2.3	1.4	0.9	0.5	0.2	0.1	1.0
OVER 40		57	200	936	487	449	163	102	15	2,409
	R%	2.4	8.3	38.9	20.2	18.6	6.8	4.2	0.6	100.0
	C%	0.1	0.3	0.5	0.3	0.1	0.1	0.0	0.0	0.2
UNKNOWN		0	0	0	0	0	0	0	0	0
	R%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	C%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL		55,585	74,546	196,951	183,808	330,171	240,403	269,640	45,553	1,396,657
	R%	4.0	5.3	14.1	13.2	23.6	17.2	19.3	3.3	100.0
	C%	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

INDEPENDENT RECIPIENTS - AWARD YEAR 1985-86

AGE		FAMILY INCOME							TOTAL	
		LESS THAN \$1,001	\$1,001 - 3,000	\$3,001 - 6,000	\$6,001 - 9,000	\$9,001 - 15,000	\$15,001 - 20,000	\$20,001 - 30,000		\$30,001+
UNDER 17		693	864	1,218	510	442	119	22	0	3,868
	R%	17.9	22.3	31.5	13.2	11.4	3.1	0.6	0.0	100.0
	C%	0.4	0.3	0.3	0.2	0.2	0.2	0.2	0.0	0.3
17		794	487	333	81	38	4	0	0	1,737
	R%	45.7	28.0	19.2	4.7	2.2	0.2	0.0	0.0	100.0
	C%	0.4	0.2	0.1	0.0	0.0	0.0	0.0	0.0	0.1
18		4,054	3,328	2,307	495	274	34	0	0	10,492
	R%	38.6	31.7	22.0	4.7	2.6	0.3	0.0	0.0	100.0
	C%	2.1	1.2	0.5	0.2	0.1	0.1	0.0	0.0	0.7
19		9,809	10,531	8,038	1,999	1,423	173	8	0	31,981
	R%	30.7	32.9	25.1	6.3	4.4	0.5	0.0	0.0	100.0
	C%	5.0	3.7	1.9	0.9	0.7	0.3	0.1	0.0	2.3
20		14,779	19,735	18,644	5,934	3,860	633	11	1	63,597
	R%	23.2	31.0	29.3	9.3	6.1	1.0	0.0	0.0	100.0
	C%	7.6	6.9	4.3	2.7	1.9	0.9	0.1	0.4	4.5
21		18,606	28,577	31,952	11,676	7,428	1,533	51	0	99,823
	R%	18.6	28.6	32.0	11.7	7.4	1.5	0.1	0.0	100.0
	C%	9.5	10.0	7.4	5.2	3.6	2.3	0.5	0.0	7.0
22		18,970	30,801	38,852	16,061	10,869	2,569	81	0	118,203
	R%	16.0	26.1	32.9	13.6	9.2	2.2	0.1	0.0	100.0
	C%	9.7	10.8	9.0	7.2	5.3	3.9	0.8	0.0	8.3
23		16,968	27,242	37,645	16,999	11,988	3,355	151	1	114,349
	R%	14.8	23.8	32.9	14.9	10.5	2.9	0.1	0.0	100.0
	C%	8.7	9.5	8.7	7.6	5.9	5.0	1.5	0.4	8.1
24		13,770	21,232	32,278	15,795	12,227	3,443	197	0	98,942
	R%	13.9	21.5	32.6	16.0	12.4	3.5	0.2	0.0	100.0
	C%	7.1	7.4	7.5	7.1	6.0	5.2	1.9	0.0	7.0
25		11,393	18,166	28,894	14,386	12,028	3,643	269	1	88,780
	R%	12.8	20.5	32.5	16.2	13.5	4.1	0.3	0.0	100.0
	C%	5.8	6.4	6.7	6.5	5.9	5.5	2.6	0.4	6.3
26		9,908	15,306	25,478	12,833	11,534	3,791	280	1	79,131
	R%	12.5	19.3	32.2	16.2	14.6	4.8	0.4	0.0	100.0
	C%	5.1	5.4	5.9	5.8	5.7	5.7	2.7	0.4	5.6
27		8,783	13,302	23,341	12,293	11,497	3,875	337	0	73,428
	R%	12.0	18.1	31.8	16.7	15.7	5.3	0.5	0.0	100.0
	C%	4.5	4.7	5.4	5.5	5.6	5.8	3.3	0.0	5.2
28		7,716	12,186	21,373	11,683	11,348	3,847	433	0	68,586
	R%	11.3	17.8	31.2	17.0	16.5	5.6	0.6	0.0	100.0
	C%	4.0	4.3	4.9	5.2	5.6	5.8	4.2	0.0	4.8
29		7,099	10,876	19,875	11,209	11,142	4,023	472	1	64,697
	R%	11.0	16.8	30.7	17.3	17.2	6.2	0.7	0.0	100.0
	C%	3.6	3.8	4.6	5.0	5.5	6.0	4.6	0.4	4.6
30		6,119	9,425	17,464	10,258	10,240	3,758	524	3	57,791
	R%	10.6	16.3	30.2	17.8	17.7	6.5	0.9	0.0	100.0
	C%	3.1	3.3	4.0	4.6	5.0	5.6	5.1	1.3	4.1
31-40		33,990	47,921	96,251	62,471	66,087	24,554	4,732	58	336,064
	R%	10.1	14.3	28.6	18.6	19.7	7.3	1.4	0.0	100.0
	C%	17.4	16.8	22.2	28.0	32.5	36.8	46.2	24.7	23.7
OVER 40		11,388	15,469	28,871	18,318	21,155	7,314	2,679	169	105,363
	R%	10.8	14.7	27.4	17.4	20.1	6.9	2.5	0.2	100.0
	C%	5.8	5.4	6.7	8.2	10.4	11.0	26.1	71.9	7.4
UNKNOWN		0	0	0	0	0	0	0	0	0
	R%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	C%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL		194,839	285,448	432,814	223,001	203,580	66,668	10,247	235	1,416,832
	R%	13.8	20.1	30.5	15.7	14.4	4.7	0.7	0.0	100.0
	C%	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

CHAPTER 3

MISCELLANEOUS

AWARD PERIOD 1985-86

TABLE 11

Distribution of Pell Grant Recipients
by Family Income and Dependent Student Earnings
Award Period 1985-86

Table 11 presents a distribution of Pell Grant recipients by family income and dependent student earnings. Dependent student earnings include the sum of the student's and spouse's 1984 taxable and nontaxable income, minus the amount of 1984 Federal taxes paid. Dependent recipients who did not report earnings--about 52 percent of all dependents--are not included in the table.

Approximately 78 percent of dependents reporting earnings (37 percent of all dependents) had earnings of \$1 to \$4,000, while 22 percent (10 percent of all dependents) reported earnings over \$4,000. A comparison with the 1984-85 data shows a slight increase in the number and percentage of dependents reporting a relatively large amount of income.

• Dependent recipients reporting earnings from \$1 to \$4,000:

1985-86	=	523,147	(37.4% of dependent recipients)
1984-85	=	510,179	(36.1% of dependent recipients)

• Dependent recipients reporting earnings over \$4,000:

1985-86	=	145,082	(10.4% of dependent recipients)
1984-85	=	126,388	(9.0% of dependent recipients)

Dependent recipients with high family incomes were more likely to report earnings than dependents with low family incomes.

- Dependent recipients with family incomes of \$6,000 or less:

Reported dependent student earnings = 128,213 (9.2% of dependent recipients)

Did not report dependent student earnings = 198,869 (14.2% of dependent recipients)

- Dependent recipients with family incomes greater than \$15,000:

Reported dependent student earnings = 304,174 (21.8 of dependent recipients)

Did not report dependent student earnings = 251,422 (18.0% of dependent recipients)

TABLE 11
DISTRIBUTION OF PELL GRANT RECIPIENTS BY FAMILY INCOME AND DEPENDENT STUDENT EARNINGS
AWARD YEAR 1985-86

FAMILY INCOME	DEPENDENT STUDENT EARNINGS										TOTAL
	\$1 - 500	\$501 - 1,000	\$1,001 - 1,500	\$1,001 - 2,000	\$2,001 - 3,200	\$3,201 - 4,000	\$4,001 - 5,000	\$5,000 - 7,500	\$7,501 - 10,000	\$10,000 +	
LESS THAN \$1,001	2,804	3,568	3,194	2,948	5,486	2,584	2,192	2,804	1,093	700	27,373
R%	10.24	13.03	11.67	10.77	20.04	9.44	8.01	10.24	3.99	2.56	100.00
C%	5.14	4.31	3.93	3.82	3.60	3.44	3.80	4.85	0.00	6.12	4.10
\$1,001 - 3,000	2,379	3,443	3,302	3,062	5,939	2,675	2,305	2,928	1,214	627	27,874
R%	8.53	12.35	11.85	10.99	21.31	9.60	8.27	10.50	4.36	2.25	100.00
C%	4.36	4.16	4.07	3.97	3.90	3.56	3.99	5.06	0.00	5.48	4.17
\$3,001 - 6,000	6,052	8,934	8,130	7,375	14,637	7,796	6,707	8,788	2,896	1,651	72,966
R%	8.29	12.24	11.14	10.11	20.06	10.68	9.19	12.04	3.97	2.26	100.00
C%	11.09	10.79	10.01	9.56	9.61	10.38	11.61	15.20	0.00	14.44	10.92
\$6,001 - 9,000	6,208	9,594	8,954	7,929	15,837	8,112	7,107	8,642	2,732	1,375	76,490
R%	8.12	12.54	11.71	10.37	20.70	10.61	9.29	11.30	3.57	1.80	100.00
C%	11.38	11.58	11.03	10.28	10.40	10.80	12.31	14.95	0.00	12.03	11.45
\$9,001 - 15,000	12,456	19,558	18,944	17,948	35,541	18,231	15,153	14,014	4,504	3,003	159,352
R%	7.82	12.27	11.89	11.26	22.30	11.44	9.51	8.79	2.83	1.88	100.00
C%	22.83	23.62	23.33	23.26	23.33	24.28	26.24	24.24	0.00	26.27	23.85
\$15,001 - 20,000	10,083	15,582	15,795	15,128	30,197	15,186	11,203	9,472	2,761	1,983	127,390
R%	7.92	12.23	12.40	11.88	23.70	11.92	8.79	7.44	2.17	1.56	100.00
C%	18.48	18.82	19.45	19.61	19.82	20.23	19.40	16.38	0.00	17.35	19.06
\$20,001 - 30,000	12,488	18,852	19,395	19,192	37,543	17,433	11,122	9,479	2,467	1,835	149,806
R%	8.34	12.58	12.95	12.81	25.06	11.64	7.42	6.33	1.65	1.22	100.00
C%	22.89	22.76	23.88	24.87	24.65	23.22	19.26	16.40	0.00	16.05	22.42
\$30,001 +	2,086	3,283	3,500	3,577	7,147	3,060	1,959	1,687	421	258	26,978
R%	7.73	12.17	12.97	13.26	26.49	11.34	7.26	6.25	1.56	0.96	100.00
C%	3.82	3.96	4.31	4.64	4.69	4.08	3.39	2.92	0.00	2.26	4.04
TOTAL	54,556	82,814	81,214	77,159	152,327	75,077	57,748	57,814	18,088	11,432	668,229
R%	8.16	12.39	12.15	11.55	22.80	11.24	8.64	8.65	2.71	1.71	100.00
C%	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	0.00	100.00	100.00

TABLE 12

Summary Statistics for Pell Grant Applicants
Reporting Veteran's Benefits
Award Period 1985-86

Table 12 presents data on Pell Grant applicants reporting GI Bill and Dependents Educational Assistance benefits. During award period 1985-86, 72,969 applicants, constituting approximately 1.3 percent of all Pell Grant applicants, reported these Veteran's benefits on an official application. Four of every five (81 percent) applicants reporting Veteran's benefits were independent.

Approximately 8 percent of the applications listing Veteran's benefits were returned for insufficient data and never resubmitted for processing. By comparison, 7 percent of the entire Pell Grant population were in this category. Almost 69 percent of all applicants with Veteran's benefits were qualified to receive Pell Grants, with a higher proportion of independent (71 percent) than dependent (59 percent) applicants in this group. This continues the 1984-85 pattern in which independent applicants were more likely to qualify than dependents.

Approximately 81 percent of the qualified applicants who reported Veteran's GI Bill benefits received a Pell Grant, with dependent and independent applicants approximately equally likely to receive a grant.

Veterans were selected for validation at a lower rate than the general Pell Grant population. Approximately 44 percent of qualified veterans were selected compared to 56 percent of all qualified Pell Grant applicants. The selection rate for qualified dependent applicants reporting GI Bill benefits (58 percent) was considerably higher than the rate for their independent counterparts (42 percent).

The average grant for Veterans with GI Bill benefits was \$1,223, slightly less than the general Pell Grant population average of \$1,279. Program expenditures for students reporting these benefits totalled \$49.5 million.

TABLE 12
**SUMMARY STATISTICS FOR PELL GRANT APPLICANTS
REPORTING VETERAN'S BENEFITS
AWARD YEAR 1985-86**

	DEPENDENT	INDEPENDENT	TOTAL
NUMBER OF APPLICANTS			
SUBMITTING OFFICIAL APPLICATIONS	14,183	58,786	72,969
NUMBER OF APPLICANTS			
SUBMITTING VALID APPLICATIONS	12,542	54,766	67,308
NUMBER AND PERCENT OF QUALIFIED APPLICANTS	8,423 59.39	41,683 70.91	50,106 68.67
NUMBER AND PERCENT OF NON-QUALIFIED APPLICANTS	4,119 29.04	13,083 22.26	17,202 23.57
NUMBER AND PERCENT OF APPLICATIONS RETURNED FOR INSUFFICIENT DATA	1,641	4,020	5,661
NEVER RE-SUBMITTED FOR PROCESSING	11.57	6.84	7.76
NUMBER OF APPLICANTS			
SUBMITTING UNOFFICIAL APPLICATIONS	785	2,254	3,039
NUMBER OF APPLICANTS			
SELECTED FOR VALIDATION	4,922	17,282	22,204
NUMBER OF PELL GRANT RECIPIENTS	6,749	33,714	40,463
TOTAL EXPENDITURES	\$8,020,713	\$41,481,040	\$49,501,753
AVERAGE GRANT	\$1,188	\$1,230	\$1,223

TABLE 13

Summary Statistics for Pell Grant Applicants
Reporting Student Social Security Benefits

--This table has been dropped from the Pell Grant End-of-Year Report. In 1985-86, together with the phaseout of the program, the Pell Grant application stopped requesting that students report social security educational benefits--

TABLE 14

Distribution of Pell Grant Applicants By
Eligibility Status and Income Range
Award Period 1985-86

Table 14 presents a distribution of Pell Grant applicants by eligibility status and income range. This table is based on data from a 1985-86 Management Information System report from the Pell Grant Application Processing System. It employs income categories which differ from those on the other tables in this report.

Table 14 shows that 7 of every 10 applicants were qualified to receive a Pell Grant in 1985-86. Independent applicants qualified at a much higher rate than dependent applicants. Although dependent applicants outnumbered independent applicants by nearly 600,000, over 260,000 more independents than dependents were qualified to receive a Pell Grant.

Table 14 also shows that low income applicants were much more likely to be qualified. Over one-half of all qualified applicants reported a family income of \$7,500 or less; only one-fifth had an income of over \$15,000. While qualified dependent applicants were evenly distributed across income ranges, qualified independents were clustered in the low income ranges. Three-fourths of all qualified independents had incomes of \$7,500 or less; only 4 percent reported incomes over \$15,000.

A review of 1984-85 data shows that the distribution of applicants by income changed little between years.

- Qualified applicants with family incomes of \$7,500 or less:

1985-1986

Total	=	2,011,544	(54.4% of all qualified applicants)
Dependent	=	528,917	(30.8% of qualified dependents)
Independent	=	1,482,627	(74.9% of qualified independents)

1984-1985

Total	=	1,939,790	(55.2% of all qualified applicants)
Dependent	=	518,293	(30.7% of qualified dependents)
Independent	=	1,421,497	(77.7% of qualified independents)

- Qualified applicants with family incomes of over \$15,000:

1985-1986

Total	=	790,490	(21.4% of all qualified applicants)
Dependent	=	678,842	(39.5% of qualified dependents)
Independent	=	111,648	(5.6% of qualified independents)

1984-85

Total	=	711,824	(20.2% of all qualified applicants)
Dependent	=	638,479	(37.8% of qualified dependents)
Independent	=	73,345	(4.0% of qualified independents)

Nearly all applicants who reported low family incomes qualified for a Pell Grant. The small percentage who did not qualify most likely reported a large amount of net assets. Just over one-third of the applicants in the over \$15,000 income group qualified. Most who qualified with high incomes were likely to report a large household size, more than one family member in college, few liquid assets, high medical and dental expenses, and/or a very

high amount of tuition paid for a child attending elementary or secondary school.

- Qualified applicants as part of all applicants with family incomes of \$7,500 or less:

1985-1986

Total	=	2,011,544	(99.1% of all applicants with incomes of \$7,500 or less)
Dependent	=	528,917	(98.4% of dependent applicants with incomes of \$7,500 or less)
Independent	=	1,482,627	(99.4% of independent applicants with incomes of \$7,500 or less)

1984-1985

Total	=	1,939,790	(98.9% of all applicants with incomes of \$7,500 or less)
Dependent	=	518,293	(98.5% of dependent applicants with incomes of \$7,500 or less)
Independent	=	1,421,497	(99.0% of independent applicants with incomes of \$7,500 or less)

- Qualified applicants with family incomes over \$15,000:

1985-1986

Total	=	790,490	(37.7% of all applicants with incomes of \$15,000 or more)
Dependent	=	678,842	(37.9% of dependent applicants with incomes of \$15,000 or more)
Independent	=	111,648	(42.0% of independent applicants with incomes of \$15,000 or more)

1984-1985

Total	=	711,824	(36.6% of all applicants with incomes of \$15,000 or more)
Dependent	=	638,479	(37.5% of dependent applicants with incomes of \$15,000 or more)
Independent	=	73,345	(30.5% of independent applicants with incomes of \$15,000 or more)

TABLE 14
**DISTRIBUTION OF PELL GRANT APPLICANTS
 BY ELIGIBILITY STATUS AND INCOME RANGE**
ALL APPLICANTS - AWARD YEAR 1985-86

<u>ALL APPLICANTS</u>	INCOME RANGE										TOTAL
	\$0 - 4,000	\$4,001 - 7,500	\$7,501 - 10,000	\$10,001 - 12,000	\$12,001 - 15,000	\$15,001 - 20,000	\$20,001 - 25,000	\$25,001 - 30,000	\$30,001 - 35,000	\$35,000 +	
TOTAL QUALIFIED APPLICANTS	1,149,490	862,054	352,232	232,032	314,062	385,482	229,305	117,029	42,041	16,633	3,700,360
PERCENT OF TOTAL QUALIFIED APPLICANTS	31.1	23.3	9.5	6.3	8.5	10.4	6.2	3.2	1.1	0.4	100.0
TOTAL APPLICANTS	1,155,211	873,793	420,042	275,797	367,307	499,255	387,006	322,724	253,266	632,711	5,187,112
PERCENT OF TOTAL APPLICANTS	22.3	16.8	8.1	5.3	7.1	9.6	7.5	6.2	4.9	12.2	100.0

<u>DEPENDENT APPLICANTS</u>	INCOME RANGE										TOTAL
	\$0 - 4,000	\$4,001 - 7,500	\$7,501 - 10,000	\$10,001 - 12,000	\$12,001 - 15,000	\$15,001 - 20,000	\$20,001 - 25,000	\$25,001 - 30,000	\$30,001 - 35,000	\$35,000 +	
TOTAL QUALIFIED APPLICANTS	238,628	290,289	181,119	135,774	195,375	290,168	215,115	115,335	41,717	16,507	1,720,027
PERCENT OF TOTAL QUALIFIED APPLICANTS	13.9	16.9	10.5	7.9	11.4	16.9	12.5	6.7	2.4	1.0	100.0
TOTAL APPLICANTS	241,759	295,768	190,140	146,869	219,217	349,510	311,585	281,823	233,569	613,652	2,883,892
PERCENT OF TOTAL APPLICANTS	8.4	10.3	6.6	5.1	7.6	12.1	10.8	9.8	8.1	21.3	100.0

<u>INDEPENDENT APPLICANTS</u>	INCOME RANGE										TOTAL
	\$0 - 4,000	\$4,001 - 7,500	\$7,501 - 10,000	\$10,001 - 12,000	\$12,001 - 15,000	\$15,001 - 20,000	\$20,001 - 25,000	\$25,001 - 30,000	\$30,001 - 35,000	\$35,000 +	
TOTAL QUALIFIED APPLICANTS	910,862	571,765	171,113	96,258	118,687	95,314	14,190	1,694	324	126	1,980,333
PERCENT OF TOTAL QUALIFIED APPLICANTS	46.0	28.9	8.6	4.9	6.0	4.8	0.7	0.1	0.0	0.0	100.0
TOTAL APPLICANTS	913,452	578,025	229,902	128,928	148,090	149,745	75,421	40,901	19,697	19,059	2,303,220
PERCENT OF TOTAL APPLICANTS	39.7	25.1	10.0	5.6	6.4	6.5	3.3	1.8	0.9	0.8	100.0

TABLE 15

Pell Grant Recipient Enrollment Status
By Type and Control of Institution
Award Period 1985-86

Table 15 shows the distribution of Pell Grant recipients by enrollment status and type and control of institution attended.

The table shows that 81 percent of recipients reported being full-time students in 1985-86, 2.5 percent reported three-quarter time status and 3.4 percent reported half-time status. Approximately 13 percent of the recipients had no reported enrollment status or changed their status within the award year. (For example, went from full-time status during the fall semester to half-time status during the spring). These students were excluded from Table 15.

Full-time recipients tended to be dependent (53 percent) more often than independent (47 percent). However, over twice as many three-quarter time recipients were independent (69 percent) than dependent (31 percent) and more than three times as many half-time students were independent (77 percent) than dependent (23 percent).

In addition, full-time recipients were more likely to attend institutions which offer programs of four years or more (55 percent) as opposed to three-quarter time recipients (32 percent) or half-time recipients (29 percent).

Attendance patterns also vary considerably by whether the school was public, private, non-profit, or profit-making. Of total full-time recipients, 58 percent attended public institutions, 20 percent attended private, nonprofit institutions and 21 percent attended private, profit-making institutions. The proportions change with three-quarter time and half-time

students. Sixty-six percent of three-quarter time students attended public schools, 15 percent were enrolled in private, non-profit schools, and 19 percent attended profit-making schools. Of the half-time students, 68 percent attended public institutions, 13 percent attended private, nonprofit institutions, and 18 percent attended private, profit-making institutions.

TABLE 15
PELLGRANT RECIPIENT ENROLLMENT STATUS
BY TYPE AND CONTROL OF INSTITUTION
ALL INSTITUTIONS - AWARD PERIOD 1985-86

TYPE OF INSTITUTION	FULL TIME			THREE QUARTER TIME			HALF TIME		
	TOTAL	DEPENDENTS	INDEPENDENTS	TOTAL	DEPENDENTS	INDEPENDENTS	TOTAL	DEPENDENTS	INDEPENDENTS
TOTAL PUBLIC INSTITUTIONS	1,329,710	734,963	594,747	46,499	14,175	32,324	65,910	14,007	51,903
FIVE YEARS OR MORE	708,815	437,149	271,666	10,154	3,521	6,633	12,802	2,915	9,887
FOUR-YEAR NO GRADUATE	127,108	79,452	47,656	2,810	990	1,820	4,005	825	3,180
THREE YEARS BUT LESS THAN FOUR YEARS	1,918	578	1,340	157	27	130	270	31	239
TWO YEARS BUT LESS THAN THREE YEARS	471,427	211,309	260,118	32,902	9,511	23,391	48,070	10,007	38,063
ONE YEAR BUT LESS THAN TWO YEARS	15,112	4,706	10,406	363	89	274	592	176	416
SIX MONTHS BUT LESS THAN ONE YEAR	5,330	1,769	3,561	113	37	76	171	53	118
TOTAL PRIVATE, NON-PROFIT	467,583	314,357	153,226	10,316	3,381	6,935	13,435	2,796	10,639
FIVE YEARS OR MORE	185,766	131,832	53,934	4,174	1,576	2,598	4,189	1,003	3,186
FOUR-YEAR NO GRADUATE	225,475	152,178	73,297	4,276	1,303	2,973	6,971	1,263	5,708
THREE YEARS BUT LESS THAN FOUR YEARS	4,357	2,588	1,769	56	23	33	96	32	64
TWO YEARS BUT LESS THAN THREE YEARS	40,138	23,258	16,880	1,476	354	1,122	1,863	403	1,460
ONE YEAR BUT LESS THAN TWO YEARS	9,709	3,953	5,756	233	102	131	221	71	150
SIX MONTHS BUT LESS THAN ONE YEAR	2,138	548	1,590	101	23	78	95	24	71
TOTAL PRIVATE, PROFIT-MAKING	488,697	170,786	317,911	13,291	4,046	9,245	16,923	5,130	11,793
FIVE YEARS OR MORE	432	115	317	48	7	41	3	1	2
FOUR-YEAR NO GRADUATE	18,075	9,338	8,737	796	229	567	258	84	174
THREE YEARS BUT LESS THAN FOUR YEARS	3,658	1,691	1,967	37	16	21	128	39	89
TWO YEARS BUT LESS THAN THREE YEARS	143,518	57,075	86,443	2,549	784	1,765	3,576	1,099	2,477
ONE YEAR BUT LESS THAN TWO YEARS	129,366	46,439	82,927	3,217	1,056	2,161	4,409	1,399	3,010
SIX MONTHS BUT LESS THAN ONE YEAR	193,648	56,128	137,520	6,644	1,954	4,690	8,549	2,508	6,041
TOTAL	2,285,990	1,220,106	1,065,884	70,106	21,602	48,504	96,268	21,933	74,335

CHAPTER 4

DISTRIBUTION OF VALIDATED PELL GRANT RECIPIENTS

BY INCOME AND GRANT LEVEL

AWARD PERIOD 1985-1986

TABLE 16

Distribution of Validated Pell Grant Recipients
By Income and Grant Level
Award Period 1985-1986

Table 16 examines the relationship of family income to grant level for validated recipients during 1985-86. Recipients who were not selected for validation--56 percent of the population--are not included on the table.

The table suggests that low income students were less likely to be selected for validation than those reporting a high income. Approximately 42 percent of all validated recipients reported incomes of \$6,000 or less. By comparison, 45 percent of the non-validated recipients had incomes in this range. Likewise, the proportion of validated students reporting incomes greater than \$15,000 (24 percent) was slightly greater than the proportion of non-validated students (21 percent) with incomes in this range.

The table also suggests that validated recipients were awarded, on average, larger grants than non-validated recipients. Nearly 15 percent of the validated recipients received the maximum grant of \$2,100 compared with 13 percent of the non-validated recipients. Grants of less than \$900 were awarded to 23 percent of the validated population. By comparison, 36 percent of the non-validated group received grants in this range.

As with the recipient population in general, the higher the validated recipients' family income the lower the potential grant. Validated recipients with incomes over \$15,000 comprised 24 percent of all validated students but received only 1 percent of all maximum awards disbursed to validated students. Validated recipients with incomes of \$6,000 or less, on the other hand, made up 42 percent of the validated population and received 72 percent of the maximum awards. The distribution of grant level and family income for validated recipients in 1985-86 was consistent with the distribution in 1984-85.

TABLE 16

DISTRIBUTION OF VALIDATED PELL GRANT RECIPIENTS BY FAMILY INCOME AND GRANT LEVEL

ALL VALIDATED RECIPIENTS - AWARD YEAR 1985-86

[illegible]

CHAPTER 5

**SUMMARY STATISTICS FOR THE MULTIPLE DATA ENTRY SYSTEM
AWARD PERIOD 1985-86**

TABLE 17

Multiple Data Entry Summary Statistics
Award Period 1985-86

Table 17 displays summary statistics by Multiple Data Entry (MDE) source for all Pell Grant applicants.

During the 1985-86 award period, students could apply for a Pell Grant using one of four applications: The U.S. Department of Education's Application for Federal Student Aid (Pell); American College Testing (ACT) Program's Family Financial Statement; College Scholarship Service's (CSS) Financial Aid Form; or the Pennsylvania Higher Education Assistance Agency (PHEAA) form^{4/}. This arrangement is called Multiple Data Entry (MDE).

Table 17 shows that the Federal Pell form was used most frequently by students submitting an official Pell Grant application (40.3 percent) followed in order by CSS (39.7 percent), ACT (16 percent) and PHEAA (4 percent).

Not all applicants receive Pell Grants. A student's application may be returned for insufficient data and never resubmitted for processing. Or a student might submit a valid application (one with complete and sufficient data), but not qualify for a Pell Grant. Finally, a student might submit a valid application and qualify, but not receive a grant because the student did not enroll, did not submit a Student Aid Report to the institution, or was found ineligible by the institution for other reasons. (For example, the institution determined that the student was not making satisfactory academic progress).

^{4/} Beginning in 1987-88, students could apply for a Pell Grant through the Illinois State Scholarship Commission (ISSC).

Table 17 shows that the proportion of applicants who became recipients in 1985-86 differed according to the application the student used. Students using the Federal (Pell) application were most likely to actually receive a Pell Grant. Approximately 57 percent of the students using this form became recipients. ACT applicants were next, with 51 percent becoming recipients, followed by PHEAA with 44 percent and CSS with 43 percent. These recipient to applicant ratios were similar in 1984-85.

The rate at which applications were returned for insufficient data and not resubmitted to the processor did not differ markedly by form used. CSS applicants were most often in this category (9 percent); PHEAA applicants were least often (4 percent).

The proportion of non-qualified applicants, however, did differ substantially by MDE application. Roughly one-third of the students submitting an ACT, CSS, or PHEAA form did not qualify for a grant. Students using the Federal (Pell) form, however, were much more successful: only 13 percent of the applicants in this group were non-qualified. As Table 18 suggests, students using the Federal form tended to have lower incomes than other applicants, a likely explanation for the high rate at which they qualified. These data are consistent with data from 1984-85.

Although students using the Federal form were most likely to submit qualified applications, they were least likely to receive a Pell Grant once a qualified application had been obtained. Approximately 29 percent of the qualified applicants who were processed through the Pell system never received a Pell Grant. By comparison, 23 percent of the qualified PHEAA applicants, 20 percent of the qualified CSS applicants, and 18 percent of the qualified ACT applicants never received a grant.

Table 17 also shows that average grant differed somewhat by application source. The largest average grants went to students processed by CSS (\$1,301), followed by ACT (\$1,296), PHEAA (\$1,289) and Pell (\$1,255).

The rate at which qualified applicants were selected for validation varied substantially by MDE application. Students using the CSS system were most often selected (74 percent of qualified applicants) followed by ACT applicants (66.2 percent), and PHEAA applicants (65.8 percent). Only 41 percent of the students who use the Federal form were selected.

TABLE 17
MULTIPLE DATA ENTRY SUMMARY STATISTICS
ALL APPLICANTS - AWARD YEAR 1985-86

	PELL	ACT	CSS	PHEAA	TOTAL
NUMBER OF APPLICANTS SUBMITTING OFFICIAL APPLICATIONS	2,270,396	905,949	2,235,999	214,787	5,627,131
NUMBER OF APPLICANTS SUBMITTING VALID APPLICATIONS	2,138,443	836,275	2,024,370	206,404	5,205,492
NUMBER AND PERCENT OF QUALIFIED APPLICANTS	1,836,795 80.90	560,464 61.86	1,191,304 53.28	122,370 56.97	3,710,933 65.95
NUMBER AND PERCENT OF NON-QUALIFIED APPLICANTS	301,648 13.29	275,811 30.44	833,066 37.26	84,034 39.12	1,494,559 26.56
NUMBER AND PERCENT OF APPLICATIONS RETURNED FOR INSUFFICIENT DATA NEVER RE-SUBMITTED FOR PROCESSING	131,953 5.81	69,674 7.69	211,629 9.46	8,383 3.90	421,639 7.49
NUMBER OF APPLICANTS SUBMITTING UNOFFICIAL APPLICATIONS	121,812	46,312	83,567	35,970	287,661
NUMBER OF APPLICANTS SELECTED FOR VALIDATION	744,932	370,851	882,787	80,523	2,079,093
NUMBER OF PELL GRANT RECIPIENTS	1,303,097	460,359	955,349	94,684	2,813,489
TOTAL EXPENDITURES	\$1,635,338,102	\$596,837,869	\$1,243,151,538	\$122,052,412	\$3,597,379,921
AVERAGE GRANT	\$1,255	\$1,296	\$1,301	\$1,289	\$1,279

Breakdown of Applicants By Multiple Data Entry Source And Outcome of Application Processing--Award Period 1985-86

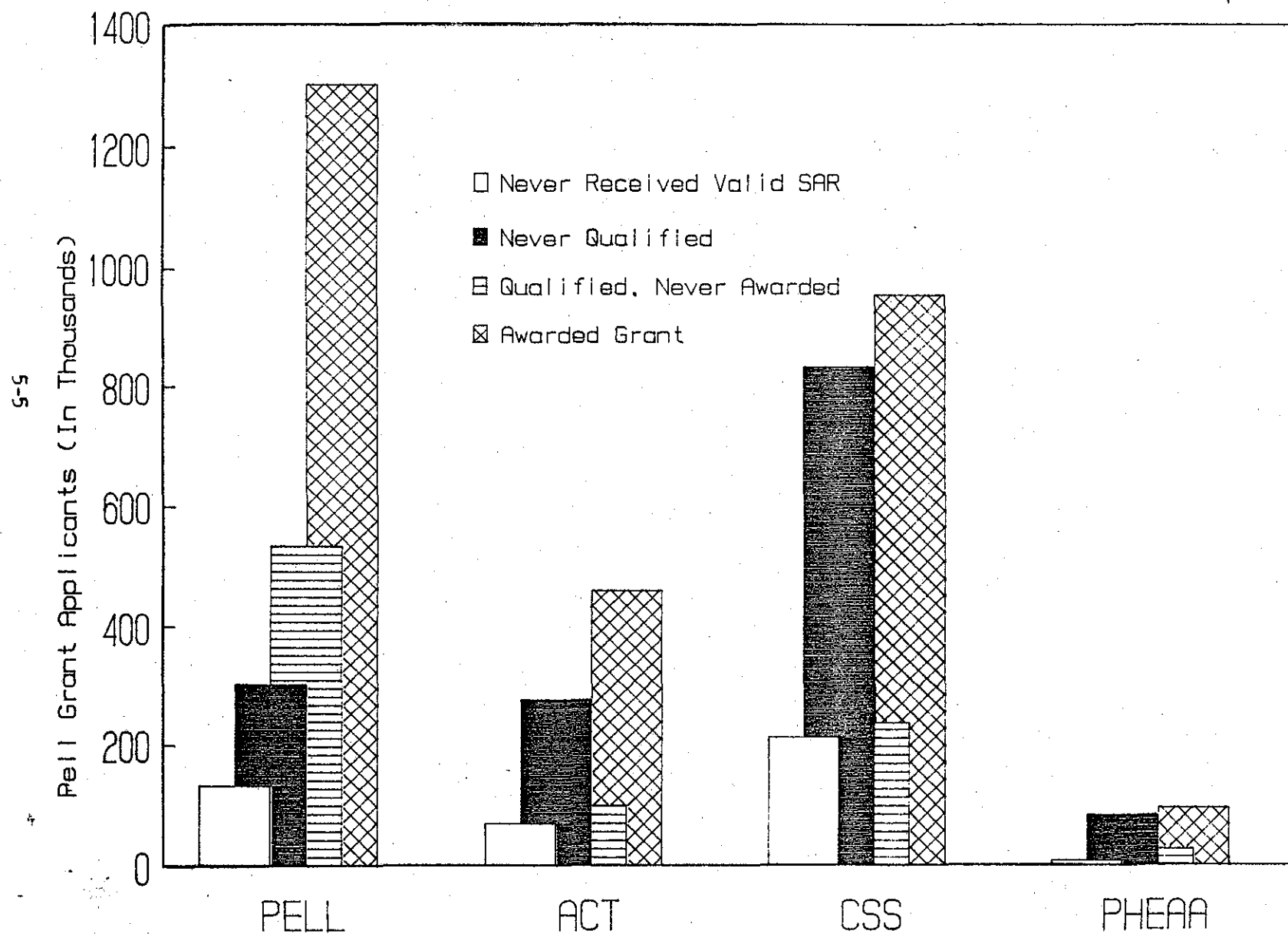


TABLE 18

Distribution of Pell Grant Recipients By
Family Income and Multiple Data Entry Application
Award Period 1985-86

18A - Total

18B - Dependent

18C - Independent

Tables 18A, 18B, and 18C present the distribution of Pell Grant recipients by family income and Multiple Data Entry application.

The Federal (Pell) form was the most frequently used application by Pell Grant recipients. As Table 18 shows, 46 percent used the Federal form, 34 percent CSS's form, 16 percent ACT's form, and 3 percent PHEAA's form. Students using the Federal form were mostly independent, while the majority of recipients processed by CSS, ACT, and PHEAA were dependent. Independents comprised 61 percent of all recipients using the Federal form, 45 percent of ACT recipients, 41 percent of CSS recipients, and 31 percent of PHEAA recipients.

The data also show that, as in 1984-85, recipients using the Federal form were most likely to report a low family income and least likely to report a relatively high income. PHEAA applicants tended to report the highest incomes.

- Recipients with incomes \$6,000 or less by type of application:

1985-1986

Pell	677,365	(52.0% of recipients using Federal form)
ACT	179,146	(38.9% of recipients using ACT form)
CSS	353,725	(37.0% of recipients using CSS form)
PHEAA	29,947	(31.6% of recipients using PHEAA form)

1984-1985

Pell	669,626	(54.1% of recipients using Federal form)
ACT	179,520	(40.7% of recipients using ACT form)
CSS	377,884	(38.9% of recipients using CSS form)
PHEAA	31,873	(32.7% of recipients using PHEAA form)

- Recipients with incomes greater than \$15,000 by type of application:

1985-1986

Pell	183,013	(14.0% of recipients using Federal form)
ACT	126,234	(27.4% of recipients using ACT form)
CSS	288,455	(30.2% of recipients using CSS form)
PHEAA	35,044	(37.0% of recipients using PHEAA form)

1984-1985

Pell	156,271	(12.6% of recipients using Federal form)
ACT	113,651	(25.8% of recipients using ACT form)
CSS	273,506	(28.1% of recipients using CSS form)
PHEAA	34,509	(35.4% of recipients using PHEAA form)

TABLE 18-A
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND MULTIPLE DATA ENTRY APPLICATION
ALL RECIPIENTS - AWARD YEAR 1985-86

FAMILY INCOME	MULTIPLE DATA ENTRY APPLICATION				
	PELL	ACT	CSS	PHEAA	TOTAL
LESS THAN \$1,001	123,664	42,786	78,669	5,305	250,424
R%	49.38	17.09	31.41	2.12	100.00
C%	9.49	9.29	8.23	5.60	8.90
\$1,001 - 3,000	202,536	51,278	98,591	7,589	359,994
R%	56.26	14.24	27.39	2.11	100.00
C%	15.54	11.14	10.32	8.02	12.80
\$3,001 - 6,000	351,165	85,082	176,465	17,053	629,765
R%	55.76	13.51	28.02	2.71	100.00
C%	26.95	18.48	18.47	18.01	22.38
\$6,001 - 9,000	205,769	63,340	126,746	10,954	406,809
R%	50.58	15.57	31.16	2.69	100.00
C%	15.79	13.76	13.27	11.57	14.46
\$9,001 - 15,000	236,950	91,639	186,423	18,739	533,751
R%	44.39	17.17	34.93	3.51	100.00
C%	18.18	19.91	19.51	19.79	18.97
\$15,001 - 20,000	106,715	58,510	127,418	14,428	307,071
R%	34.75	19.05	41.49	4.70	100.00
C%	8.19	12.71	13.34	15.24	10.91
\$20,001 - 30,000	68,557	58,459	135,471	17,400	279,887
R%	24.49	20.89	48.40	6.22	100.00
C%	5.26	12.70	14.18	18.38	9.95
\$30,001 +	7,741	9,265	25,566	3,216	45,788
R%	16.91	20.23	55.84	7.02	100.00
C%	0.59	2.01	2.68	3.40	1.63
TOTAL	1,303,097	460,359	955,349	94,684	2,813,489
R%	46.32	16.36	33.96	3.37	100.00
C%	100.00	100.00	100.00	100.00	100.00

TABLE 18-B
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND MULTIPLE DATA ENTRY APPLICATION
DEPENDENT RECIPIENTS - AWARD YEAR 1985-86

FAMILY INCOME	MULTIPLE DATA ENTRY APPLICATION				
	PELL	ACT	CSS	PHEAA	TOTAL
LESS THAN \$1,001	18,624	15,747	19,812	1,402	55,585
R%	33.51	28.33	35.64	2.52	100.00
C%	3.64	6.17	3.51	2.14	3.98
\$1,001 - 3,000	43,693	10,405	18,386	2,062	74,546
R%	58.61	13.96	24.66	2.77	100.00
C%	8.54	4.08	3.26	3.15	5.34
\$3,001 - 6,000	107,920	25,947	56,020	7,064	196,951
R%	54.80	13.17	28.44	3.59	100.00
C%	21.10	10.17	9.92	10.78	14.10
\$6,001 - 9,000	83,356	29,126	64,583	6,743	183,808
R%	45.35	15.85	35.14	3.67	100.00
C%	16.30	11.41	11.44	10.29	13.16
\$9,001 - 15,000	118,407	60,463	136,440	14,861	330,171
R%	35.86	18.31	41.32	4.50	100.00
C%	23.15	23.69	24.17	22.68	23.64
\$15,001 - 20,000	68,971	47,517	110,898	13,017	240,403
R%	28.69	19.77	46.13	5.41	100.00
C%	13.49	18.62	19.64	19.87	17.21
\$20,001 - 30,000	62,785	56,784	132,911	17,160	269,640
R%	23.28	21.06	49.29	6.36	100.00
C%	12.28	22.25	23.54	26.19	19.31
\$30,001 +	7,621	9,229	25,495	3,208	45,553
R%	16.73	20.26	55.97	7.04	100.00
C%	1.49	3.62	4.52	4.90	3.26
TOTAL	511,377	255,218	564,545	65,517	1,396,657
R%	36.61	18.27	40.42	4.69	100.00
C%	100.00	100.00	100.00	100.00	100.00

TABLE 18-C
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND MULTIPLE DATA ENTRY APPLICATION
INDEPENDENT RECIPIENTS - AWARD YEAR 1985-86

FAMILY INCOME	MULTIPLE DATA ENTRY APPLICATION				
	PELL	ACT	CSS	PHEAA	TOTAL
LESS THAN \$1,001	105,040	27,039	58,857	3,903	194,839
R%	53.91	13.88	30.21	2.00	100.00
C%	13.27	13.18	15.06	13.38	13.75
\$1,001 - 3,000	158,843	40,873	80,205	5,527	285,448
R%	55.65	14.32	28.10	1.94	100.00
C%	20.06	19.92	20.52	18.95	20.15
\$3,001 - 6,000	243,245	59,135	120,445	9,989	432,814
R%	56.20	13.66	27.83	2.31	100.00
C%	30.72	28.83	30.82	34.25	30.55
\$6,001 - 9,000	122,413	34,214	62,163	4,211	223,001
R%	54.89	15.34	27.88	1.89	100.00
C%	15.46	16.68	15.91	14.44	15.74
\$9,001 - 15,000	118,543	31,176	49,983	3,878	203,580
R%	58.23	15.31	24.55	1.90	100.00
C%	14.97	15.20	12.79	13.30	14.37
\$15,001 - 20,000	37,744	10,993	16,520	1,411	66,668
R%	56.61	16.49	24.78	2.12	100.00
C%	4.77	5.36	4.23	4.84	4.71
\$20,001 - 30,000	5,772	1,675	2,560	240	10,247
R%	56.33	16.35	24.98	2.34	100.00
C%	0.73	0.82	0.66	0.82	0.72
\$30,001 +	120	36	71	8	235
R%	51.06	15.32	30.21	3.40	100.00
C%	0.02	0.02	0.02	0.03	0.02
TOTAL	791,720	205,141	390,804	29,167	1,416,832
R%	55.88	14.48	27.58	2.06	100.00
C%	100.00	100.00	100.00	100.00	100.00

CHAPTER 6

**INSTITUTIONS PARTICIPATING IN THE PELL GRANT
PROGRAM - SUMMARY INFORMATION
AWARD PERIOD 1985-86**

TABLE 19

Summary Statistics by Type of Institution
Award Period 1985-86

Table 19 displays summary data by type of institution for award period 1985-86.

The 2,204 schools which offered programs of two to three years in duration represented one-third of all schools participating in the Pell Grant program, the largest number of any one type of institution. These institutions tend to be public community colleges. Schools with six month to one year programs constituted the second largest category. These schools, which tend to be profit-making institutions offering vocational programs, represented one-fourth of all participating schools. Four year institutions with no graduate programs ranked third, representing 15 percent of all schools in the Pell Grant program.

Although constituting only 12 percent of all institutions, five year schools attracted 36 percent of all Pell Grant recipients. Most of the schools in this category are large, state-funded universities. An average of 1,275 recipients were enrolled at these five year schools. This compares with an average of 423 recipients at each four-year school without graduate programs, 81 at each three- to four-year school, 424 at each two- to three-year school, 191 at each one- to two-year school, 151 at each less than one-year school, and 13 at each school in the "Other" category. (Schools that did not report their institutional type to the Department of Education are included in the "Other" category.)

The small number of students enrolled in the 20 institutions in the "Other" category received the largest average grants (\$1,876). Students attending four-year schools with no graduate program ranked second among institutional types in terms of average Pell Grant size (\$1,399). These tend to be private institutions with relatively high student costs. Those enrolled in two- to three-year institutions were awarded the lowest average grants

(\$1,093). These tend to be publicly-funded schools with relatively low student costs. Total disbursements to students enrolled in five-year schools in 1985-86 totalled over \$1.4 billion, representing 39 percent of all Pell Grant expenditures, the largest among the institution types. Two to three year schools received the next amount of Pell Grant funds (28 percent) followed by four year schools (16 percent).

A comparison with data from 1984-85 shows a 1.6 percent increase in the number of institutions participating in the Pell Grant program, from 6,646 in 1984-85 to 6,754 in 1985-86. A rise in the number of schools offering programs less than three years accounted for the overall increase. The number of institutions in this category increased by 3.4 percent from 4,649 in 1984-85 to 4,805 in 1985-86, while the number of institutions with programs lasting three years or longer actually decreased by 1.2 percent from 1,952 to 1,929. The number of institutions in the "Other" category also decreased--from 45 in 1984-85 to 20 in 1985-86.

The cross-year comparison also shows that the average number of Pell Grant recipients per participating institution increased along with the program-wide rise in the number of students receiving Pell Grants. In 1984-85, each school averaged 413 Pell Grant recipients; in 1985-86, the average rose to 417 recipients per school. Institutions offering programs less than one year in duration experienced the largest rise in the average number of recipients--from 132 in 1984-85 to 151 in 1985-86. All other institutional categories experienced only modest increases or decreases in the average number of recipients per school.

TABLE 19
SUMMARY STATISTICS BY TYPE OF INSTITUTION
AWARD PERIOD 1985-86

TYPE OF INSTITUTION:	NUMBER OF INSTITUTIONS	TOTAL EXPENDITURES	NUMBER OF RECIPIENTS	AVERAGE GRANT
5 YEARS OR MORE	799	\$1,406,114,394	1,018,767	\$1,380
FOUR-YEAR NO GRADUATE PROGRAM	987	\$584,294,547	417,637	\$1,399
THREE YEARS BUT LESS THAN FOUR YEARS	143	\$14,969,495	11,529	\$1,298
TWO YEARS BUT LESS THAN THREE YEARS	2,204	\$1,021,068,240	934,278	\$1,093
ONE YEAR BUT LESS THAN TWO YEARS	959	\$243,498,134	182,827	\$1,332
SIX MONTHS BUT LESS THAN ONE YEAR	1,642	\$326,937,912	248,186	\$1,317
OTHER	20	\$497,199	265	\$1,876
TOTAL	6,754	\$3,597,379,921	2,813,489	\$1,279

TABLE 20

Pell Grant Expenditures, Recipients, and Average
Grant By Type and Control of Institution
Award Period 1985-86

20A - Total

20B - RDS

20C - ADS

Table 20A summarizes information on Pell Grant expenditures, recipients, and average grant by type and control of institution. Tables 20B and 20C show the same summary as Table 20A, but for recipients enrolled in schools under the Regular Disbursement System (RDS) and Alternate Disbursement System (ADS), respectively. As a point of reference, RDS institutions are responsible for computing Pell Grants and disbursing grants to their own students, whereas the Department of Education computes the grant for and disburses the funds to students attending ADS schools. ADS schools tend to be small, non-traditional schools, which do not have sufficient staff and resources to administer financial aid programs. As in previous years, about 1 percent of all recipients were enrolled in ADS institutions during award period 1985-86.^{5/}

Table 20A shows that 59 percent of all recipients attended public institutions, 19 percent attended private, non-profit schools and 21 percent attended private profit-making schools. A higher percentage of dependent than independent students--63 percent as opposed to 37 percent--were enrolled in private, non-profit schools. Likewise, dependents outnumbered independents in public institutions--50.7 percent compared to 49.3 percent. However, the proportion of independent students who attended private, profit-making institutions was much greater than that of dependent students--66 percent as opposed to 34 percent.

^{5/} The Department of Education eliminated the Alternate Disbursement System beginning with the 1987-88 award year. Now all institutions participating in the programs are responsible for calculating and disbursing grants to their own students.

The majority of RDS recipients were enrolled in public institutions whereas ADS recipients were enrolled most often in private, non-profit institutions. Recipients enrolled in profit-making schools comprised a similar portion of the RDS and ADS populations. This distribution of RDS and ADS recipients was similar in 1984-85.

- Recipients enrolled in public institutions:

<u>1985-1986</u>			
RDS	=	1,658,877	(59.7% of RDS recipients)
ADS	=	13,763	(41.2% of ADS recipients)

<u>1984-1985</u>			
RDS	=	1,661,633	(61.2% of RDS recipients)
ADS	=	13,793	(41.0% of ADS recipients)

- Recipients enrolled in private, non-profit institutions:

<u>1985-1986</u>			
RDS	=	527,462	(19.0% of RDS recipients)
ADS	=	14,226	(42.5% of ADS recipients)

<u>1984-1985</u>			
RDS	=	529,320	(19.5% of RDS recipients)
ADS	=	14,045	(41.8% of ADS recipients)

- Recipients enrolled in private, profit-making institutions:

1985-1986

RDS	=	593,710	(21.4% of RDS recipients)
ADS	=	5,451	(16.3% of ADS recipients)

1984-1985

RDS	=	522,532	(19.3% of RDS recipients)
ADS	=	5,777	(17.2% of ADS recipients)

There were 796,610 recipients enrolled in public schools with programs of five-years or more, comprising the largest group of recipients attending any type of public institution. By comparison, the largest group (253,444) of recipients enrolled in private, non-profit schools went to four-year institutions without graduate programs. Most recipients (239,452) in private, profit-making schools were enrolled in institutions having programs six months to a year in length. These figures show no major trend change from 1984-85.

Overall, the average Pell Grant was \$1,279, with the highest average grant (\$1,558) for students in one to two year programs in private, non-profit institutions and the lowest average grant (\$929) for students enrolled in programs of one year but less than two years in public institutions (excluding the small number of students in the unclassifiable "Other" category). RDS recipients were awarded an average grant of \$1,281, an increase from 1984-85 when the average grant for RDS recipients was \$1,114. The average grant for ADS recipients in 1985-86 was \$1,084, an increase from 1984-85 when the average grant was \$915.

TABLE 20-A
PELL GRANT EXPENDITURES, RECIPIENTS, & AVERAGE GRANT BY TYPE & CONTROL OF INSTITUTION
ALL INSTITUTIONS - AWARD PERIOD 1985-86

TYPE OF INSTITUTION	TOTAL EXPENDITURES			TOTAL RECIPIENTS			AVERAGE GRANT		
	TOTAL	DEPENDENTS	INDEPENDENTS	TOTAL	DEPENDENTS	INDEPENDENTS	TOTAL	DEPENDENTS	INDEPENDENTS
TOTAL PUBLIC INSTITUTIONS	\$2,010,574,335	\$1,000,932,331	\$1,009,642,004	1,672,640	847,632	825,008	\$1,202	\$1,181	\$1,224
FIVE YEARS OR MORE	1,078,084,174	601,861,348	476,222,826	796,610	471,441	325,169	1,353	1,277	1,465
FOUR-YEAR NO GRADUATE	191,352,002	109,951,564	81,400,438	143,126	85,263	57,863	1,337	1,290	1,407
THREE YEARS BUT LESS THAN FOUR YEARS	2,965,339	748,050	2,217,289	2,653	688	1,965	1,118	1,087	1,128
TWO YEARS BUT LESS THAN THREE YEARS	715,310,819	281,489,489	433,821,330	706,147	282,734	423,413	1,013	996	1,025
ONE YEAR BUT LESS THAN TWO YEARS	16,670,022	4,887,383	11,782,639	17,951	5,479	12,472	929	892	945
SIX MONTHS BUT LESS THAN ONE YEAR	6,072,625	1,948,499	4,124,126	6,075	1,991	4,084	1,000	979	1,010
OTHER	119,354	45,998	73,356	78	36	42	1,530	1,278	1,747
TOTAL PRIVATE, NON-PROFIT	\$782,276,541	\$480,544,001	\$301,732,540	541,688	342,992	198,696	\$1,444	\$1,401	\$1,519
FIVE YEARS OR MORE	327,573,759	211,913,808	115,659,951	221,846	148,233	73,613	1,477	1,430	1,571
FOUR-YEAR NO GRADUATE	364,080,932	223,789,127	140,291,805	253,444	161,511	91,933	1,437	1,386	1,526
THREE YEARS BUT LESS THAN FOUR YEARS	6,578,058	3,583,625	2,994,433	4,761	2,769	1,992	1,382	1,294	1,503
TWO YEARS BUT LESS THAN THREE YEARS	62,493,138	33,003,726	29,489,412	47,603	25,098	22,505	1,313	1,315	1,310
ONE YEAR BUT LESS THAN TWO YEARS	17,715,568	7,376,244	10,339,324	11,370	4,704	6,666	1,558	1,568	1,551
SIX MONTHS BUT LESS THAN ONE YEAR	3,830,711	874,146	2,956,565	2,659	673	1,986	1,441	1,299	1,489
OTHER	4,375	3,325	1,050	5	4	1	875	831	1,050
TOTAL PRIVATE, PROFIT-MAKING	\$804,529,045	\$275,504,145	\$529,024,900	599,161	206,033	393,128	\$1,343	\$1,337	\$1,346
FIVE YEARS OR MORE	456,461	39,903	416,558	311	28	283	1,468	1,425	1,472
FOUR-YEAR NO GRADUATE	28,861,613	14,175,796	14,685,817	21,067	10,446	10,621	1,370	1,357	1,383
THREE YEARS BUT LESS THAN FOUR YEARS	5,426,098	2,384,968	3,041,130	4,115	1,869	2,246	1,319	1,276	1,354
TWO YEARS BUT LESS THAN THREE YEARS	243,264,283	91,879,331	151,384,952	180,528	69,229	111,299	1,348	1,327	1,360
ONE YEAR BUT LESS THAN TWO YEARS	209,112,544	74,048,576	135,063,968	153,506	54,555	98,951	1,362	1,357	1,365
SIX MONTHS BUT LESS THAN ONE YEAR	317,034,576	92,768,668	224,265,908	239,452	69,810	169,642	1,324	1,329	1,322
OTHER	373,470	206,903	166,567	182	96	86	2,052	2,155	1,937
TOTAL	\$3,597,379,921	\$1,756,980,477	\$1,840,399,444	2,813,489	1,396,657	1,416,832	\$1,279	\$1,258	\$1,299

TABLE 20-B
PELL GRANT EXPENDITURES, RECIPIENTS, & AVERAGE GRANT BY TYPE & CONTROL OF INSTITUTION
RDS INSTITUTIONS - AWARD PERIOD 1985-86

TYPE OF INSTITUTION	TOTAL EXPENDITURES			TOTAL RECIPIENTS			AVERAGE GRANT		
	TOTAL	DEPENDENTS	INDEPENDENTS	TOTAL	DEPENDENTS	INDEPENDENTS	TOTAL	DEPENDENTS	INDEPENDENTS
TOTAL PUBLIC INSTITUTIONS	\$1,999,507,949	\$997,766,008	\$1,001,741,941	1,658,877	843,245	815,632	\$1,205	\$1,183	\$1,228
FIVE YEARS OR MORE	1,078,084,174	601,861,348	476,222,826	796,610	471,441	325,169	1,353	1,277	1,465
FOUR-YEAR NO GRADUATE	191,241,186	109,916,510	81,324,676	143,009	85,225	57,784	1,337	1,290	1,407
THREE YEARS BUT LESS THAN FOUR YEARS	2,953,243	743,830	2,209,413	2,639	682	1,957	1,119	1,091	1,129
TWO YEARS BUT LESS THAN THREE YEARS	707,987,345	279,284,801	428,702,544	697,067	279,702	417,365	1,016	999	1,027
ONE YEAR BUT LESS THAN TWO YEARS	14,804,245	4,382,460	10,421,785	15,544	4,728	10,816	952	927	964
SIX MONTHS BUT LESS THAN ONE YEAR	4,376,904	1,555,273	2,821,631	3,986	1,459	2,527	1,098	1,066	1,117
OTHER	60,852	21,786	39,066	22	8	14	2,766	2,723	2,790
TOTAL PRIVATE, NON-PROFIT	\$762,802,556	\$473,093,535	\$289,709,021	527,462	336,951	190,511	\$1,446	\$1,404	\$1,521
FIVE YEARS OR MORE	317,986,175	209,527,101	108,459,074	215,267	146,328	68,939	1,477	1,432	1,573
FOUR-YEAR NO GRADUATE	362,310,490	222,974,244	139,336,246	252,214	160,878	91,336	1,437	1,386	1,526
THREE YEARS BUT LESS THAN FOUR YEARS	6,403,779	3,491,785	2,911,994	4,623	2,688	1,935	1,385	1,299	1,505
TWO YEARS BUT LESS THAN THREE YEARS	56,040,549	29,473,691	26,566,858	42,531	22,220	20,311	1,318	1,326	1,308
ONE YEAR BUT LESS THAN TWO YEARS	17,176,532	7,172,659	10,003,873	10,914	4,516	6,398	1,574	1,588	1,564
SIX MONTHS BUT LESS THAN ONE YEAR	2,880,656	450,730	2,429,926	1,908	317	1,591	1,510	1,422	1,527
OTHER	4,375	3,325	1,050	5	4	1	875	831	1,050
TOTAL PRIVATE, PROFIT-MAKING	\$798,831,213	\$273,556,221	\$525,274,992	593,710	204,164	389,546	\$1,345	\$1,340	\$1,348
FIVE YEARS OR MORE	456,461	39,903	416,558	311	28	283	1,468	1,425	1,472
FOUR-YEAR NO GRADUATE	28,832,060	14,171,717	14,660,343	21,023	10,441	10,582	1,371	1,357	1,385
THREE YEARS BUT LESS THAN FOUR YEARS	5,426,098	2,384,968	3,041,130	4,115	1,869	2,246	1,319	1,276	1,354
TWO YEARS BUT LESS THAN THREE YEARS	241,776,079	91,280,642	150,495,437	179,167	68,684	110,483	1,349	1,329	1,362
ONE YEAR BUT LESS THAN TWO YEARS	208,260,413	73,755,624	134,504,789	152,670	54,272	98,398	1,364	1,359	1,367
SIX MONTHS BUT LESS THAN ONE YEAR	313,706,632	91,716,464	221,990,168	236,242	68,774	167,468	1,328	1,334	1,326
OTHER	373,470	206,903	166,567	182	96	86	2,052	2,155	1,937
TOTAL	\$3,561,141,718	\$1,744,415,764	\$1,816,725,954	2,780,049	1,384,360	1,395,689	\$1,281	\$1,260	\$1,302

TABLE 20-C
PELL GRANT EXPENDITURES, RECIPIENTS, & AVERAGE GRANT BY TYPE & CONTROL OF INSTITUTION
ADS INSTITUTIONS - AWARD PERIOD 1985-86

TYPE OF INSTITUTION	TOTAL EXPENDITURES			TOTAL RECIPIENTS			AVERAGE GRANT		
	TOTAL	DEPENDENTS	INDEPENDENTS	TOTAL	DEPENDENTS	INDEPENDENTS	TOTAL	DEPENDENTS	INDEPENDENTS
TOTAL PUBLIC INSTITUTIONS	\$11,066,386	\$3,166,323	\$7,900,063	13,763	4,387	9,376	\$804	\$722	\$843
FIVE YEARS OR MORE	0	0	0	0	0	0	0	0	0
FOUR-YEAR NO GRADUATE	110,816	35,054	75,762	117	38	79	947	922	959
THREE YEARS BUT LESS THAN FOUR YEARS	12,096	4,220	7,876	14	6	8	864	703	985
TWO YEARS BUT LESS THAN THREE YEARS	7,323,474	2,204,688	5,118,786	9,080	3,032	6,048	807	727	846
ONE YEAR BUT LESS THAN TWO YEARS	1,865,777	504,923	1,360,854	2,407	751	1,656	775	672	822
SIX MONTHS BUT LESS THAN ONE YEAR	1,695,721	393,226	1,302,495	2,089	532	1,557	812	739	837
OTHER	58,502	24,212	34,290	56	28	28	1,045	865	1,225
TOTAL PRIVATE, NON-PROFIT	\$19,473,985	\$7,450,466	\$12,023,519	14,226	6,041	8,185	\$1,369	\$1,233	\$1,469
FIVE YEARS OR MORE	9,587,584	2,386,707	7,200,877	6,579	1,905	4,674	1,457	1,253	1,541
FOUR-YEAR NO GRADUATE	1,770,442	814,883	955,559	1,230	633	597	1,439	1,287	1,601
THREE YEARS BUT LESS THAN FOUR YEARS	174,279	91,840	82,439	138	81	57	1,263	1,134	1,446
TWO YEARS BUT LESS THAN THREE YEARS	6,452,589	3,530,035	2,922,554	5,072	2,878	2,194	1,272	1,227	1,332
ONE YEAR BUT LESS THAN TWO YEARS	539,036	203,585	335,451	456	188	268	1,182	1,083	1,252
SIX MONTHS BUT LESS THAN ONE YEAR	950,055	423,416	526,639	751	356	395	1,265	1,189	1,333
OTHER	0	0	0	0	0	0	0	0	0
TOTAL PRIVATE, PROFIT-MAKING	\$5,697,832	\$1,947,924	\$3,749,908	5,451	1,869	3,582	\$1,045	\$1,042	\$1,047
FIVE YEARS OR MORE	0	0	0	0	0	0	0	0	0
FOUR-YEAR NO GRADUATE	29,553	4,079	25,474	44	5	39	672	816	653
THREE YEARS BUT LESS THAN FOUR YEARS	0	0	0	0	0	0	0	0	0
TWO YEARS BUT LESS THAN THREE YEARS	1,488,204	598,689	889,515	1,361	545	816	1,093	1,099	1,090
ONE YEAR BUT LESS THAN TWO YEARS	852,131	292,952	559,179	836	283	553	1,019	1,035	1,011
SIX MONTHS BUT LESS THAN ONE YEAR	3,327,944	1,052,204	2,275,740	3,210	1,036	2,174	1,037	1,016	1,047
OTHER	0	0	0	0	0	0	0	0	0
TOTAL	\$36,238,203	\$12,564,713	\$23,673,490	33,440	12,297	21,143	\$1,084	\$1,022	\$1,120

TABLE 21

Distribution of Pell Grant Recipients, and Average
Grant By Grant Level and Type of Institution
Award Period 1985-86

21A - Total
21B - Dependent
21C - Independent

Tables 21A, 21B, and 21C present the distribution of Pell Grant recipients by grant level and type of institution.

Table 21A confirms what Table 19 showed: that the few students attending institutions classified as "Other" received, on average, the largest grants (\$1,876), followed by students attending four-year schools with no graduate programs (\$1,399) and students enrolled in five year or more institutions (\$1,280). The smallest grants on average (\$1,093) went to students attending institutions offering two-to-three year programs.

Tables 21B and 21C show that the overall average grant for independent recipients was higher than that for dependent recipients (\$1,299 for independent recipients, \$1,258 for dependent recipients). Independent students attending schools with programs lasting two years or longer were awarded, on average, larger grants than dependent students. However, dependent students at institutions with programs less than two years in duration received larger average awards than independents.

Just as the average grant by institutional type varied, so did the distribution of the maximum award. Recipients at one to two year schools were most likely to receive a \$2,100 grant. Over 24 percent of the recipients at these institutions received the maximum award. Recipients attending two to three year schools, many of which are low cost community colleges, were least likely to receive the maximum award (6.8 percent). These recipients tended to be awarded modest sized grants. Over 40 percent of the recipients at two to

three year schools received grants of less than \$900. By comparison, 35 percent of the recipients at three to four year schools received grants in this range; 28 percent at both five year and one to two year schools; 27 percent at four year institutions; and, 26 percent at less than one year schools.

TABLE 21-A
DISTRIBUTION OF PELL GRANT RECIPIENTS AND AVERAGE GRANT
BY GRANT LEVEL AND TYPE OF INSTITUTION
ALL RECIPIENTS - AWARD YEAR 1985-86

GRANT LEVEL	TYPE OF INSTITUTION							TOTAL
	FIVE YEARS OR MORE	FOUR-YEAR NO GRADUATE	THREE YEARS BUT LESS THAN FOUR YEARS	TWO YEARS BUT LESS THAN THREE YEARS	ONE YEAR BUT LESS THAN TWO YEARS	SIX MONTHS BUT LESS THAN ONE YEAR	OTHER	
\$1 - 299	36,996	15,332	656	57,579	7,261	9,061	96	126,981
R%	29.14	12.07	0.52	45.34	5.72	7.14	0.08	100.00
C%	3.63	3.67	5.69	6.16	3.97	3.65	36.23	4.51
AVE-GRANT	\$332	\$352	\$785	\$296	\$484	\$595	\$3,047	\$350
\$300 - 599	97,553	41,527	1,485	147,557	14,926	19,059	24	322,131
R%	30.28	12.89	0.46	45.81	4.63	5.92	0.01	100.00
C%	9.58	9.94	12.88	15.79	8.16	7.68	9.06	11.45
AVE-GRANT	\$454	\$457	\$452	\$449	\$455	\$462	\$447	\$453
\$600 - 899	123,175	48,050	1,764	171,708	27,785	34,526	21	407,029
R%	30.26	11.81	0.43	42.19	6.83	8.48	0.01	100.00
C%	12.09	11.51	15.30	18.38	15.20	13.91	7.92	14.47
AVE-GRANT	\$753	\$753	\$732	\$740	\$732	\$745	\$699	\$745
\$900 - 1,199	131,548	60,725	1,634	165,727	37,966	62,125	43	459,768
R%	28.61	13.21	0.36	36.05	8.26	13.51	0.01	100.00
C%	12.91	14.54	14.17	17.74	20.77	25.03	16.23	16.34
AVE-GRANT	\$1,041	\$1,042	\$1,043	\$1,041	\$1,038	\$1,037	\$1,038	\$1,040
\$1,200 - 1,499	130,241	45,946	1,458	164,246	25,525	33,490	34	400,940
R%	32.48	11.46	0.36	40.97	6.37	8.35	0.01	100.00
C%	12.78	11.00	12.65	17.58	13.96	13.49	12.83	14.25
AVE-GRANT	\$1,345	\$1,350	\$1,359	\$1,344	\$1,374	\$1,377	\$1,370	\$1,350
\$1,500 - 1,799	171,955	59,256	1,186	108,926	11,821	20,785	20	373,949
R%	45.98	15.85	0.32	29.13	3.16	5.56	0.01	100.00
C%	16.88	14.19	10.29	11.66	6.47	8.37	7.55	13.29
AVE-GRANT	\$1,649	\$1,659	\$1,639	\$1,634	\$1,640	\$1,623	\$1,622	\$1,644
\$1,800 - 2,099	183,388	61,136	1,232	55,178	13,312	16,225	8	330,479
R%	55.49	18.50	0.37	16.70	4.03	4.91	0.00	100.00
C%	18.00	14.64	10.69	5.91	7.28	6.54	3.02	11.75
AVE-GRANT	\$1,958	\$1,967	\$1,966	\$1,928	\$1,960	\$1,947	\$1,956	\$1,954
\$2,100	143,911	85,665	2,114	63,357	44,231	52,915	19	392,212
R%	36.69	21.84	0.54	16.15	11.28	13.49	0.00	100.00
C%	14.13	20.51	18.34	6.78	24.19	21.32	7.17	13.94
AVE-GRANT	\$2,100	\$2,100	\$2,100	\$2,100	\$2,100	\$2,100	\$2,100	\$2,100
TOTAL	1,018,767	417,637	11,529	934,278	182,827	248,186	265	2,813,489
R%	36.21	14.84	0.41	33.21	6.50	8.82	0.01	100.00
C%	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
AVE-GRANT	\$1,380	\$1,399	\$1,298	\$1,093	\$1,332	\$1,317	\$1,876	\$1,279

TABLE 21-B
DISTRIBUTION OF PELL GRANT RECIPIENTS AND AVERAGE GRANT
BY GRANT LEVEL AND TYPE OF INSTITUTION
DEPENDENT RECIPIENTS - AWARD YEAR 1985-86

GRANT LEVEL	TYPE OF INSTITUTION							TOTAL
	FIVE YEARS OR MORE	FOUR-YEAR NO GRADUATE	THREE YEARS BUT LESS THAN FOUR YEARS	TWO YEARS BUT LESS THAN THREE YEARS	ONE YEAR BUT LESS THAN TWO YEARS	SIX MONTHS BUT LESS THAN ONE YEAR	OTHER	
\$1 - 299	24,879	9,911	345	22,257	2,706	2,744	52	62,894
R%	39.56	15.76	0.55	35.39	4.30	4.36	0.08	100.00
C%	41.83	25.74	51.72	104.36	19.73	20.17	1,040.00	42.70
AVE-GRANT	\$309	\$331	\$802	\$309	\$504	\$625	\$3,026	\$340
\$300 - 599	66,865	26,915	722	57,528	5,616	5,928	11	163,585
R%	40.87	16.45	0.44	35.17	3.43	3.62	0.01	100.00
C%	112.42	69.90	108.25	269.74	40.94	43.57	220.00	111.05
AVE-GRANT	\$452	\$453	\$454	\$450	\$459	\$460	\$447	\$452
\$600 - 899	81,636	32,958	787	70,070	9,699	10,347	12	205,509
R%	39.72	16.04	0.38	34.10	4.72	5.03	0.01	100.00
C%	137.26	85.59	117.99	328.55	70.70	76.04	240.00	139.51
AVE-GRANT	\$749	\$755	\$741	\$740	\$735	\$747	\$716	\$746
\$900 - 1,199	83,420	35,608	804	75,139	12,340	16,647	23	223,981
R%	37.24	15.90	0.36	33.55	5.51	7.43	0.01	100.00
C%	140.26	92.47	120.54	352.32	89.95	122.34	460.00	152.05
AVE-GRANT	\$1,043	\$1,043	\$1,041	\$1,043	\$1,036	\$1,034	\$1,040	\$1,042
\$1,200 - 1,499	94,851	33,004	697	71,244	9,064	9,537	14	218,411
R%	43.43	15.11	0.32	32.62	4.15	4.37	0.01	100.00
C%	15.31	12.83	13.09	18.89	14.00	13.16	10.29	15.64
AVE-GRANT	\$1,342	\$1,348	\$1,359	\$1,336	\$1,368	\$1,372	\$1,364	\$1,343
\$1,500 - 1,799	102,963	41,966	673	40,118	4,924	6,664	16	197,324
R%	52.18	21.27	0.34	20.33	2.50	3.38	0.01	100.00
C%	16.61	16.32	12.64	10.64	7.61	9.20	11.76	14.13
AVE-GRANT	\$1,646	\$1,662	\$1,641	\$1,641	\$1,648	\$1,634	\$1,612	\$1,648
\$1,800 - 2,099	105,612	38,351	631	19,378	6,671	7,000	3	177,646
R%	59.45	21.59	0.36	10.91	3.76	3.94	0.00	100.00
C%	17.04	14.91	11.85	5.14	10.30	9.66	2.21	12.72
AVE-GRANT	\$1,951	\$1,963	\$1,966	\$1,940	\$1,969	\$1,951	\$2,017	\$1,953
\$2,100	59,476	38,507	667	21,327	13,718	13,607	5	147,307
R%	40.38	26.14	0.45	14.48	9.31	9.24	0.00	100.00
C%	9.60	14.97	12.52	5.66	21.19	18.78	3.68	10.55
AVE-GRANT	\$2,100	\$2,100	\$2,100	\$2,100	\$2,100	\$2,100	\$2,100	\$2,100
TOTAL	619,702	257,220	5,326	377,061	64,738	72,474	136	1,396,657
R%	44.37	18.42	0.38	27.00	4.64	5.19	0.01	100.00
C%	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
AVE-GRANT	\$1,313	\$1,353	\$1,261	\$1,078	\$1,333	\$1,319	\$1,884	\$1,258

TABLE 21-C
**DISTRIBUTION OF PELL GRANT RECIPIENTS AND AVERAGE GRANT
 BY GRANT LEVEL AND TYPE OF INSTITUTION**
INDEPENDENT RECIPIENTS - AWARD YEAR 1985-86

GRANT LEVEL	TYPE OF INSTITUTION							TOTAL
	FIVE YEARS OR MORE	FOUR-YEAR NO GRADUATE	THREE YEARS BUT LESS THAN FOUR YEARS	TWO YEARS BUT LESS THAN THREE YEARS	ONE YEAR BUT LESS THAN TWO YEARS	SIX MONTHS BUT LESS THAN ONE YEAR	OTHER	
\$1 - 299	12,117	5,421	311	35,322	4,555	6,317	44	64,087
R%	18.91	8.46	0.49	55.12	7.11	9.86	0.07	100.00
C%	3.04	3.38	5.01	6.34	3.86	3.60	34.11	4.52
AVE-GRANT	\$379	\$391	\$765	\$288	\$471	\$582	\$3,073	\$360
\$300 - 599	30,688	14,612	763	90,029	9,310	13,131	13	158,546
R%	19.36	9.22	0.48	56.78	5.87	8.28	0.01	100.00
C%	7.69	9.11	12.30	16.16	7.88	7.47	10.08	11.19
AVE-GRANT	\$459	\$465	\$451	\$448	\$453	\$464	\$448	\$453
\$600 - 899	41,539	15,092	977	101,638	18,086	24,179	9	201,520
R%	20.61	7.49	0.48	50.44	8.97	12.00	0.00	100.00
C%	10.41	9.41	15.75	18.24	15.32	13.76	6.98	14.22
AVE-GRANT	\$758	\$748	\$725	\$740	\$731	\$744	\$677	\$744
\$900 - 1,199	48,128	25,117	830	90,588	25,626	45,478	20	235,787
R%	20.41	10.65	0.35	38.42	10.87	19.29	0.01	100.00
C%	12.06	15.66	13.38	16.26	21.70	25.88	15.50	16.64
AVE-GRANT	\$1,038	\$1,039	\$1,045	\$1,038	\$1,039	\$1,039	\$1,036	\$1,039
\$1,200 - 1,499	35,390	12,942	761	93,002	16,461	23,953	20	182,529
R%	19.39	7.09	0.42	50.95	9.02	13.12	0.01	100.00
C%	8.87	8.07	12.27	16.69	13.94	13.63	15.50	12.88
AVE-GRANT	\$1,354	\$1,355	\$1,360	\$1,350	\$1,377	\$1,378	\$1,374	\$1,357
\$1,500 - 1,799	68,992	17,290	513	68,808	6,897	14,121	4	176,625
R%	39.06	9.79	0.29	38.96	3.90	7.99	0.00	100.00
C%	17.29	10.78	8.27	12.35	5.84	8.04	3.10	12.47
AVE-GRANT	\$1,653	\$1,651	\$1,637	\$1,631	\$1,635	\$1,618	\$1,663	\$1,641
\$1,800 - 2,099	77,776	22,785	601	35,800	6,641	9,225	5	152,833
R%	50.89	14.91	0.39	23.42	4.35	6.04	0.00	100.00
C%	19.49	14.20	9.69	6.42	5.62	5.25	3.88	10.79
AVE-GRANT	\$1,966	\$1,974	\$1,966	\$1,922	\$1,951	\$1,944	\$1,919	\$1,955
\$2,100	84,435	47,158	1,447	42,030	30,513	39,308	14	244,905
R%	34.48	19.26	0.59	17.16	12.46	16.05	0.01	100.00
C%	21.16	29.40	23.33	7.54	25.84	22.37	10.85	17.29
AVE-GRANT	\$2,100	\$2,100	\$2,100	\$2,100	\$2,100	\$2,100	\$2,100	\$2,100
TOTAL	399,065	160,417	6,203	557,217	118,089	175,712	129	1,416,832
R%	28.17	11.32	0.44	39.33	8.33	12.40	0.01	100.00
C%	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
AVE-GRANT	\$1,484	\$1,474	\$1,330	\$1,103	\$1,331	\$1,317	\$1,868	\$1,299

TABLE 22

Distribution of Pell Grant Recipients
By Educational Cost and Grant Level
Award Period 1985-86

22A - Total

22B - Dependent

22C - Independent

Tables 22A, 22B, and 22C present the distribution of Pell Grant recipients by educational cost and grant level.

As in Table 4, the step-shaped line drawn diagonally through the three tables delineates valid versus invalid awards. All cells to the right of the line should contain zeros, as they are invalid combinations of educational cost and grant level. For example, the maximum grant shown on the 1985-86 Payment Schedule for a full-time student with a cost of \$1,800 is \$1,110. Grants which exceed \$1,110 for this educational cost are most likely overawards that are the result of the Pell Grant recipient attending more than one school during the award year.

The tables show that, consistent with Pell award determination rules, the higher the recipient's educational cost, the greater the potential for receiving a large Pell Grant. Of the recipients with educational costs over \$3,300, 47 percent received a grant of \$1,500 or greater, while 25 percent were awarded a grant less than \$900. By comparison, of the recipients with educational costs of \$3,000 or less, only 22 percent were awarded a grant of \$1,500 or greater, while 42 percent were given a grant of less than \$900.

The data also show that dependents were somewhat more likely than independents to attend high cost institutions, and also were more likely to enroll in low cost institutions. Approximately, 59 percent of all dependents attended schools where costs were greater than \$3,300; 58 percent of all independents attended schools with costs in this range. About 15 percent of the dependent population were enrolled in schools with costs less than \$2,400; 11 percent of the independents were enrolled in these low cost institutions.

TABLE 22-A
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY EDUCATIONAL COST AND GRANT LEVEL
ALL RECIPIENTS - AWARD YEAR 1985-86

[illegible]

TABLE 22-C
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY EDUCATIONAL COST AND GRANT LEVEL
INDEPENDENT RECIPIENTS - AWARD YEAR 1985-86

[illegible]

TABLE 23

Distribution of Pell Grant Recipients
By State and Control of Institution
Award Period 1985-86

Table 23 presents the distribution of Pell Grant recipients by state and control of institution.

The number of Pell Grant recipients enrolled in postsecondary institutions varied greatly from state to state. In general, the larger the population of a state, the larger the number of Pell recipients enrolled at institutions within that state. Of the fifty states, New York and California together had 533,288 recipients attending institutions in those states or 19 percent of the total number of Pell Grant recipients. In contrast, the following eight states had fewer than 10,000 recipients each and together accounted for 1.6 percent (43,847) of all Pell recipients: Alaska, Delaware, District of Columbia, Hawaii, Nevada, New Hampshire, Vermont, and Wyoming.

An examination of the general enrollment pattern shows that approximately 59 percent of the total recipient population attended public institutions, 19 percent attended private, non-profit institutions, and 21 percent attended private, profit-making institutions. However, there was considerable variety among states in the type of institution most often attended by Pell Grant recipients.

In 11 states, over three-fourths of the recipients attended public institutions. These states were Alaska, Maryland, Minnesota, Mississippi, Montana, Nebraska, New Mexico, North Dakota, Oregon, Wisconsin, and Wyoming.

In certain jurisdictions, a large percentage of recipients attended private, non-profit institutions. For example, in Massachusetts, New Hampshire, Rhode Island, Vermont, District of Columbia, and the "All Others" category^{6/}, over one-third of the recipients were enrolled in private non-profit institutions.

In other states, students attending private profit-making institutions comprised a relatively large proportion of the recipient population. In Arizona, California, Connecticut, District of Columbia, Florida, Kentucky, Missouri, Nevada, New Jersey, New York, Ohio, and Pennsylvania, for example, over one-quarter of all recipients attended these schools.

^{6/} The category, "All Others," includes recipients enrolled in participating institutions in Puerto Rico, the Virgin Islands, Guam, and the U.S. Trust Territories.

TABLE 23
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY STATE AND CONTROL OF INSTITUTION
AWARD YEAR 1985-86

	PUBLIC		PRIVATE NON-PROFIT		PRIVATE PROFIT-MAKING		TOTAL	
	RECIPS	AWARDS	RECIPS	AWARDS	RECIPS	AWARDS	RECIPS	AWARDS
ALABAMA	43,395	\$45,878,744	7,590	\$11,265,159	9,524	\$12,821,502	60,509	\$69,965,405
ALASKA	1,375	1,664,973	191	268,592	78	74,597	1,644	2,008,162
ARIZONA	22,875	26,751,739	1,049	1,438,106	38,055	49,509,923	61,979	77,699,768
ARKANSAS	20,980	24,508,583	3,357	4,882,238	7,469	10,411,450	31,806	39,802,271
CALIFORNIA	138,144	152,607,960	21,218	30,376,462	54,321	78,367,797	213,683	261,352,219
COLORADO	21,163	27,449,499	1,456	2,000,739	6,841	8,340,999	29,460	37,791,237
CONNECTICUT	7,431	8,398,603	4,005	5,309,906	5,829	6,767,864	17,265	20,476,373
DELAWARE	3,248	3,905,047	596	739,850	636	731,383	4,480	5,376,280
DISTRICT OF COLUMBIA	1,064	1,015,388	5,033	7,255,387	2,989	3,770,811	9,086	12,041,586
FLORIDA	54,723	60,836,243	14,958	21,443,442	28,264	38,763,366	97,945	121,043,051
GEORGIA	25,682	29,669,458	9,628	13,354,532	10,042	12,753,339	45,352	55,777,329
HAWAII	3,431	3,971,806	1,282	1,937,140	750	885,840	5,463	6,794,786
IDAHO	8,481	11,064,514	2,356	3,199,056	653	847,921	11,490	15,111,491
ILLINOIS	85,197	96,931,129	28,766	38,966,565	32,260	44,841,350	146,223	180,739,044
INDIANA	37,432	44,904,745	8,898	11,562,193	10,256	12,966,872	56,586	69,433,810
IOWA	29,123	38,141,266	12,095	17,063,686	4,723	6,311,534	45,941	61,516,486
KANSAS	22,957	28,005,398	6,501	8,235,407	2,477	3,253,970	31,935	39,494,775
KENTUCKY	28,289	33,651,550	7,242	10,408,228	13,185	18,084,968	48,716	62,144,746
LOUISIANA	39,573	49,153,523	4,092	5,960,932	14,122	19,569,788	57,787	74,684,243
MAINE	8,262	10,913,481	1,942	2,550,990	1,088	1,394,247	11,292	14,858,718
MARYLAND	27,644	31,884,676	3,155	4,393,880	5,183	6,368,515	35,982	42,647,071
MASSACHUSETTS	27,810	34,122,505	22,895	29,946,648	4,074	5,333,668	54,779	69,402,821
MICHIGAN	75,727	89,608,473	20,758	28,618,885	14,513	19,552,058	110,998	137,779,416
MINNESOTA	50,993	68,976,447	8,906	12,014,763	4,039	4,976,997	63,938	85,968,207
MISSISSIPPI	33,350	42,770,306	3,549	5,338,435	2,117	2,850,979	39,016	50,959,720
MISSOURI	33,610	40,114,681	12,970	16,848,974	16,715	23,911,162	63,295	80,874,817
MONTANA	11,495	14,611,916	1,205	1,497,799	343	393,010	13,043	16,502,725
NEBRASKA	19,457	23,392,972	4,022	5,603,910	1,870	2,252,495	25,349	31,249,377
NEVADA	3,475	3,834,596	71	109,827	2,618	3,272,534	6,164	7,216,957
NEW HAMPSHIRE	3,656	4,685,277	2,240	2,643,283	763	869,313	6,659	8,197,873
NEW JERSEY	31,933	39,904,062	7,327	10,522,410	15,265	19,294,002	54,525	69,720,474
NEW MEXICO	14,852	17,393,473	887	1,288,518	1,230	1,728,017	16,969	20,410,008
NEW YORK	151,740	200,604,910	77,503	114,005,274	90,362	115,178,020	319,605	429,788,204
NORTH CAROLINA	37,975	42,077,469	11,902	17,176,274	5,520	7,152,629	55,397	66,406,372
NORTH DAKOTA	11,623	16,119,878	1,892	2,695,515	663	802,774	14,178	19,618,167
OHIO	68,494	83,310,752	19,587	26,646,474	33,560	45,424,291	121,641	155,381,517
OKLAHOMA	27,839	31,475,391	4,400	6,275,141	6,027	8,028,470	38,266	45,779,002
OREGON	28,607	37,511,313	3,284	4,854,988	3,861	5,190,243	35,752	47,556,544
PENNSYLVANIA	62,319	79,298,422	31,591	41,802,301	33,256	42,063,141	127,166	163,163,864
RHODE ISLAND	5,176	5,978,046	4,143	5,359,375	1,687	2,082,205	11,006	13,419,626
SOUTH CAROLINA	21,459	24,250,571	6,690	9,984,956	5,075	6,662,054	33,224	40,897,581
SOUTH DAKOTA	10,879	15,525,576	2,423	3,513,753	2,878	3,752,760	16,180	22,792,089
TENNESSEE	31,031	35,572,372	12,542	18,066,469	11,719	17,328,397	55,292	70,967,238
TEXAS	87,330	91,349,107	13,720	19,437,731	31,060	41,662,505	132,110	152,449,343
UTAH	15,043	17,914,075	6,481	9,447,439	1,823	2,268,122	23,347	29,629,636
VERMONT	3,477	4,111,471	2,173	2,940,882	102	124,555	5,752	7,176,908
VIRGINIA	29,933	36,291,535	7,691	10,762,065	9,115	11,639,896	46,739	58,693,496
WASHINGTON	33,101	40,542,444	6,455	9,699,582	6,270	9,264,062	45,826	59,506,088
WEST VIRGINIA	13,679	16,919,055	2,844	3,819,782	5,194	6,921,510	21,717	27,660,347
WISCONSIN	49,527	63,730,051	6,575	8,900,285	2,405	3,205,419	58,507	75,835,755
WYOMING	4,087	4,889,527	0	0	512	625,237	4,599	5,514,764
ALL OTHERS	42,494	52,379,337	89,552	149,842,313	35,780	53,880,484	167,826	256,102,134
TOTAL	1,672,640	\$2,010,574,335	541,688	\$782,276,541	599,161	\$804,529,045	2,813,489	\$3,597,379,921

Number of Pell Grant Recipients By State Of Institution Attended

Award Year 1985-86

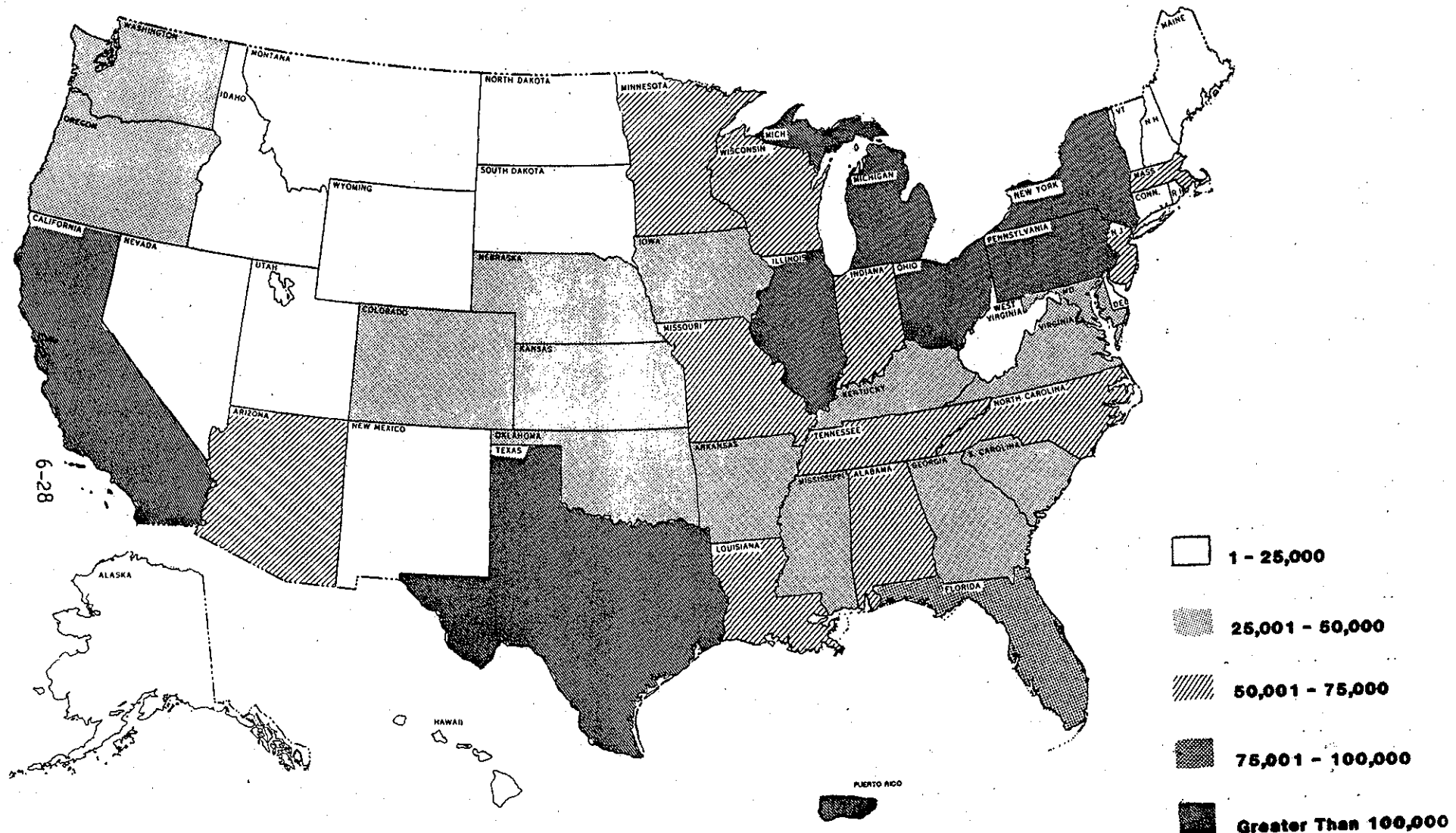


TABLE 24

Distribution of Pell Grant Recipients By
Recipients' State of Legal Residence and
Control of Institution
Award Period 1985-86

Table 24 shows a distribution of Pell recipients by the recipients' state of legal residence and control of institution.

The larger a state's population, the larger the number of Pell recipients residing in that state. During award period 1985-86, over 100,000 recipients resided in each of the following seven states: California, Illinois, Michigan, New York, Ohio, Pennsylvania, Texas, plus the "All Others" category. The collective number of recipients living in those seven states and territories equalled 1,402,390 and constituted 50 percent of the total number of Pell Grant recipients. In contrast, each of the following nine jurisdictions had fewer than 10,000 recipients: Alaska, Delaware, District of Columbia, Hawaii, Nevada, New Hampshire, Rhode Island, Vermont, and Wyoming. The students residing in these nine states represented 1.9 percent of all recipients.

A comparison with the data from Table 23 shows that over 10 percent more recipients were enrolled in institutions in each of the following thirteen states than recipients resided in them: Arizona, Arkansas, Delaware, District of Columbia, Kentucky, New Hampshire, North Carolina, North Dakota, Rhode Island, Tennessee, Utah, Virginia, and West Virginia. On the other hand, the comparison indicates that over 10 percent more recipients resided in each of the following three jurisdictions than were enrolled in an institution in them: Alaska, New Jersey, and the "All Others" category. In most states the number of recipients attending within a state is close to the number of recipients residing in the state.

A comparison with 1984-85 data shows that in 35 states the number of recipients increased, and in 15 the number declined. The decrease for most of the 15 was minor. Three New England states had the largest percentage drop in the number of Pell Grant recipients. In Connecticut the number fell by 9.4 percent between years, in Massachusetts 8.8 percent, and in New Hampshire 8.2 percent. The states with the largest between-year percentage increase were Louisiana (13.4 percent increase in the number of recipients), Montana (12.6 percent), Oklahoma (12.4 percent), Iowa (11.4 percent), and Texas (10.6 percent).

TABLE 24
**DISTRIBUTION OF PELL GRANT RECIPIENTS
BY RECIPIENTS' STATE OF LEGAL RESIDENCE AND CONTROL OF INSTITUTION
AWARD YEAR 1985-86**

	PUBLIC		PRIVATE NON-PROFIT		PRIVATE PROFIT-MAKING		TOTAL	
	RECIPS	AWARDS	RECIPS	AWARDS	RECIPS	AWARDS	RECIPS	AWARDS
ALABAMA	41,334	\$43,400,866	6,384	\$9,177,014	9,973	\$14,077,059	57,691	\$66,654,939
ALASKA	2,696	3,389,542	685	1,014,475	344	444,746	3,725	4,848,763
ARIZONA	21,101	24,284,576	2,122	2,843,719	10,912	14,745,645	34,135	41,873,940
ARKANSAS	19,817	23,104,646	3,232	4,657,118	4,966	6,344,420	28,015	34,106,184
CALIFORNIA	136,804	151,692,531	22,032	31,910,832	64,775	92,892,470	223,611	276,495,833
COLORADO	20,612	26,646,608	2,648	3,664,701	6,951	8,412,730	30,211	38,724,039
CONNECTICUT	8,069	9,206,165	5,423	6,958,692	3,733	4,711,956	17,225	20,876,813
DELAWARE	2,662	3,039,821	707	904,448	528	618,726	3,897	4,562,995
DISTRICT OF COLUMBIA	1,825	2,112,956	1,448	2,091,331	3,796	4,896,021	7,069	9,100,308
FLORIDA	55,459	61,957,193	16,083	23,160,106	26,651	36,268,849	98,193	121,386,148
GEORGIA	26,118	30,281,660	8,638	11,876,273	9,579	12,131,199	44,335	54,289,132
HAWAII	3,504	4,076,097	1,221	1,785,834	889	1,019,480	5,614	6,881,411
IDAHO	8,737	11,313,809	2,094	2,931,246	1,061	1,371,847	11,892	15,616,902
ILLINOIS	89,422	103,728,173	31,624	43,271,309	34,596	47,795,696	155,642	194,795,178
INDIANA	36,681	43,971,601	8,729	11,505,883	11,597	15,262,812	57,007	70,740,296
IOWA	29,618	38,855,629	10,952	15,387,535	4,631	6,109,342	45,201	60,352,506
KANSAS	21,479	25,899,082	4,394	6,172,757	4,018	5,200,862	29,891	37,272,701
KENTUCKY	27,190	31,861,120	6,894	9,881,948	9,543	12,536,664	43,627	54,279,732
LOUISIANA	36,978	45,112,820	3,656	5,296,956	15,737	21,987,048	56,371	72,396,824
MAINE	8,288	10,929,709	2,790	3,689,855	1,296	1,611,295	12,374	16,230,859
MARYLAND	23,383	28,374,843	4,936	6,873,131	9,401	11,835,323	37,720	47,083,297
MASSACHUSETTS	28,106	34,411,797	18,485	24,006,212	4,793	6,160,606	51,384	64,578,615
MICHIGAN	76,008	90,371,646	22,026	30,430,999	16,815	21,867,053	114,849	142,669,698
MINNESOTA	50,926	68,828,036	8,001	10,929,291	4,248	5,255,530	63,175	85,012,857
MISSISSIPPI	31,931	40,762,297	3,744	5,651,156	4,665	6,528,919	40,340	52,942,372
MISSOURI	33,292	39,359,554	10,529	13,628,056	15,764	22,979,848	59,585	75,967,458
MONTANA	11,497	14,565,734	1,878	2,417,287	855	1,073,441	14,230	18,056,462
NEBRASKA	19,364	23,355,778	3,546	4,951,570	2,321	2,810,966	25,231	31,118,314
NEVADA	3,636	4,046,839	458	599,082	2,485	3,079,443	6,579	7,725,364
NEW HAMPSHIRE	3,136	4,003,005	1,984	2,386,422	666	748,786	5,786	7,138,213
NEW JERSEY	34,522	43,365,345	13,069	18,062,590	17,853	22,602,182	65,444	84,030,117
NEW MEXICO	14,383	16,891,848	1,412	1,957,371	2,544	3,385,773	18,339	22,234,992
NEW YORK	153,702	203,146,275	78,835	115,819,754	88,485	114,549,117	321,022	433,515,146
NORTH CAROLINA	35,421	38,674,654	9,085	12,976,636	5,258	6,657,073	49,764	58,308,363
NORTH DAKOTA	10,476	14,449,913	1,678	2,314,156	733	918,416	12,887	17,682,485
OHIO	68,594	83,443,660	19,157	26,063,918	36,695	49,174,071	124,446	158,681,649
OKLAHOMA	26,988	30,304,719	3,413	4,742,685	6,508	8,567,695	36,909	43,615,099
OREGON	26,839	34,988,247	3,878	5,567,572	4,496	5,831,072	35,213	46,386,891
PENNSYLVANIA	61,505	77,896,360	30,939	41,059,876	32,774	41,948,633	125,218	160,904,869
RHODE ISLAND	5,173	5,975,086	2,975	3,826,513	1,544	1,895,584	9,692	11,697,183
SOUTH CAROLINA	20,930	23,729,504	7,379	11,030,840	5,385	7,312,634	33,694	42,072,978
SOUTH DAKOTA	11,250	16,027,918	2,604	3,739,367	1,395	1,818,436	15,249	21,585,721
TENNESSEE	30,123	34,002,845	8,897	12,775,654	9,497	12,863,910	48,517	59,642,409
TEXAS	84,383	87,968,370	13,868	18,849,109	31,587	41,536,378	129,838	148,353,857
UTAH	13,843	16,288,028	3,776	5,430,768	1,910	2,334,861	19,529	24,053,657
VERMONT	3,396	4,052,448	2,033	2,713,308	210	248,452	5,639	7,014,208
VIRGINIA	28,192	33,841,465	6,601	9,298,148	7,327	9,151,596	42,120	52,291,209
WASHINGTON	32,667	39,970,332	6,855	10,186,164	6,448	9,024,506	45,970	59,181,002
WEST VIRGINIA	12,098	14,744,058	2,651	3,558,496	3,543	4,488,207	18,292	22,790,761
WISCONSIN	48,468	62,166,395	7,129	9,737,155	2,932	3,883,773	58,529	75,787,323
WYOMING	3,963	4,728,804	363	510,606	483	632,893	4,809	5,872,303
ALL OTHERS	66,051	80,973,928	97,748	162,000,617	43,965	64,925,001	207,764	307,899,546
TOTAL	1,672,640	\$2,010,574,335	541,688	\$782,276,541	599,161	\$804,529,045	2,813,489	\$3,597,379,921

GLOSSARY OF TERMS

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ADS: Alternate Disbursement System. One of two methods by which Pell Grant awards in 1985-86 were paid. Because of size or other factors which affect a school's ability to process award payments, a student was paid the Pell Grant directly by the Department of Education, instead of by the institution the student attended. ADS was eliminated for the 1987-88 award year. Now all institutions are responsible for paying their own students.

AFSA: Application for Federal Student Aid. The Department of Education form that may be used to apply for a Pell Grant as well as other forms of Federal aid.

Average Grant: The sum of all grant awards divided by the number of Pell Grant recipients.

Award Period: That period of time from July 1 of one year to June 30 of the next year. (The award period covered in this 1985-86 End-of-Year Report is July 1, 1985 - June 30, 1986).

C%: Column Percent. The number of responses in each cell within a column as a percent of the total number of responses in the column.

Control of Institution: This refers to whether an educational institution is public, private non-profit, or private profit-making.

Dependent Recipient: An individual receiving a Pell Grant as well as significant financial support from his or her parent. To be considered dependent during the 1985-86 award year, an individual must have met at least one of the following criteria. The individual must have:

- (1) lived with parent for six weeks or more at any time during 1984 or 1985, or

- (2) been listed as an exemption on the parent's Federal income tax form in either 1984 or 1985, or
- (3) received assistance worth more than \$750 from the parent at any time during 1984 or 1985.

The definition of a dependent student changed substantially beginning with the 1987-88 award year. Now such factors as the student's age and whether the student is a veteran, ward of the court, orphan, or has legal dependents all play a major role in determining dependency status.

Educational Cost: The total cost of attending an institution offering postsecondary education course work for a full academic year. Factors included in calculating educational costs are (1) tuition and fees, (2) living expenses, and (3) miscellaneous expenses, i.e., books, supplies.

Qualified Applicant: Individual who has submitted an official application for a Pell Grant and has been determined eligible to receive a grant award based on financial need. A qualified applicant in the 1985-86 award year had an SAI of 1900 or less.

Expenditures: Funds awarded to Pell Grant recipients through either the regular or the alternate disbursement system for an award period.

Family Income: One of the primary factors considered in determining eligibility for a Pell Grant. In this report, family income is considered to be the sum of a family's adjusted gross income, non-taxable income (including non-educational Social Security benefits and AFDC), the amount deducted on the 1984 Federal tax return for being a working married couple, and one-half of any GI Bill benefits received by the student.

Independent Recipient: An individual receiving a Pell Grant who is not dependent on his or her parent for financial support. To be considered independent during the 1985-86 award year, an individual must not have:

- (1) lived with a parent for more than six weeks in 1984 or 1985, or
- (2) been listed as an exemption on the parent's income tax form in either 1984 or 1985, or
- (3) received financial assistance worth over \$750 from the parent at any time during 1984 or 1985.

Married students were not required to answer the questions for 1984. The definition of an independent student changed substantially beginning with the 1987-88 award year. Now such factors as the student's age and whether the student is a veteran, ward of the court, orphan, or has legal dependents all play a major role in determining dependency status.

Institutional Payment Summary (IPS): A transmittal form which in 1984-85 replaced the Pell Grant Progress Report. The IPS is used by institutions to report summary institutional and Pell Grant expenditure data to the U.S. Department of Education's Central Disbursement System.

MDE: Multiple Data Entry. Process by which an individual in 1985-86 could apply for a Pell Grant using any one of the following three different application forms in addition to the U.S. Department of Education's Application for Student Financial Aid (AFSA):

- The College Scholarship Service's Financial Aid Form (FAF);
- The American College Testing Program's Family Financial Statement (FFS);
- The Pennsylvania Higher Educational Assistance Agency Application for State Grant and Pell Grant (PHEAA).

These three forms are known as Multiple Data Entry forms (or MDE forms) because a student may use them to apply for Pell Grants as well as other kinds of student aid. Beginning with the 1987-88 award year, students could also

use the Application for Federal and State Student Aid processed by the Illinois State Scholarship Commission (ISSC) to apply for a Pell Grant.

MISAA: Middle-Income Student Assistant Act. Law passed by Congress in 1978 which expanded eligibility for Pell Grants.

N: Number. The number of applicants, recipients, or other values found in each table cell.

Net Asset Level: Estimated monetary value of an applicant's (or applicant's family if applicant is a dependent) assets minus the applicant's liabilities. Factors considered in estimating net asset level include the value of the applicant's home, investments, business, farm, cash and savings, and all debts against those assets.

Non-Qualified Applicant: Individual who has submitted an official application for a Pell Grant but has been determined ineligible to receive a grant because of insufficient financial need. A non-qualified applicant in 1985-86 had an SAI greater than 1900.

Official Application: The first application processed by the central processor.

Payment Document: Part 3 of the Student Aid Report showing an applicant's name, address, Social Security Number, date of birth, Student Aid Index, transaction number and the date the Payment Document was processed by the institution. This is a machine readable document submitted by institutions to the U.S. Department of Education's Central Disbursement System.

Payment Schedule: A table showing a full-time student's Scheduled Award for a given award period. The Payment Schedule also includes the Disbursement Schedules which are tables showing the grant amounts three-quarter and half-time students would receive for an academic year.

Pell: Pell Grant. One of the six major financial aid programs offered by the Office of Student Financial Assistance to assist individuals in furthering their postsecondary education.

R%: Row Percent. The number of responses in each cell within a row as a percent of the total number of responses in the row.

RDS: Regular Disbursement System. Method by which most students in 1985-86 are paid Pell Grant awards. Institutions on the Regular Disbursement System receive funds during the year, with the amount of funds received based on the projected number of students attending the institution. Students then receive Pell Grant payments directly from the institution where they enroll.

SAI: Student Aid Index. Number given to applicant, based on applicant's financial strength as indicated by factors such as family income, net assets, and household size, which is combined with applicant's educational cost and enrollment status (full-time, 3/4 time, half-time) to determine applicant's grant level. For a given educational cost and enrollment status, a lower SAI results in a higher grant level.

SAR: Student Aid Report. A report provided to an applicant showing the applicant's SAI. The applicant must submit a SAR to the institution he or she plans to attend in order to receive an award.

Type of Institution: Institutions are classified in the following manner:

- Five Year or More - schools offering graduate or professional programs in addition to undergraduate programs
- Four Year No Graduate - schools offering programs leading to an undergraduate degree only.

- Three to Four Year - schools requiring at least three but less than four years of course work, and awarding a degree or a certificate of proficiency.
- Two to Three Year - schools requiring at least two but less than three years of course work, and awarding a degree or a certificate of proficiency. (Often these are community colleges).
- One Year But Less Than Two Years - schools requiring course work of at least one but less than two years, and awarding degrees or certificates of proficiency.
- Six Months But Less Than One Year - schools requiring course work of at least six months but less than one year, and awarding degrees or certificates of proficiency. (Often these are technical or secretarial schools).

The above classifications are also known as "institutional type."

Unofficial Application: Any Pell Grant application form or MDE record (other than a Special Condition Form) received by the central processor subsequent to processing the first application.

Valid Application: An application with sufficient data to calculate a SAI.

Validation: The process by which Pell applicants are selected and required to present to the institution's financial aid administrator those forms (such as a Federal Income Tax Return and W-2 Statements) which confirm the accuracy of the information they reported on their applications. Beginning in 1986-87, the process is called "verification."