

1984-85

***Federal Pell Grant
Program
End-of-Year Report***

**U.S. Department of Education
Office of Postsecondary Education**



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INTRODUCTION

The Pell Grant program, administered by the Department of Education's Office of Student Financial Assistance, receives more Federal funds than any of the other five student financial aid programs authorized under Title IV of the Higher Education Act of 1965 and its amendments.^{1/} The program offered grants ranging from \$50 to \$1,900 in the 1984-85 academic year to eligible individuals so that they could further their postsecondary education. Since its inception in 1973, the number of Pell recipients has increased over fifteen fold. During the 1984-85 school year alone, over 2.7 million students received over \$3 billion in grants.

The primary feature that distinguishes the Pell Grant program from other forms of financial assistance is its entitlement concept. All students meeting certain criteria are guaranteed aid, with the amount of aid determined by financial need and educational cost. To be eligible for a grant an individual must meet certain residency requirements, be enrolled at least half-time in an eligible program at a school participating in the Pell program and be determined to have sufficient financial need. Financial need is calculated using a formula developed annually by the Department of Education and reviewed and approved by Congress.

This formula, applied consistently to all applicants, takes into account such indicators of financial strength as income, assets, and family size, and produces a Student Aid Index (SAI). The SAI is combined with the cost of a student's education and the student's enrollment status (full or part-time), to determine the amount of the Pell Grant.

^{1/} The next largest program in terms of Federal expenditures is the Guaranteed Student Loan program. The other major programs providing student financial assistance in order of decreasing size are as follows: (1) College Work-Study; (2) Supplemental Educational Opportunity Grant; (3) National Direct Student Loan; (4) State Student Incentive Grant.

Generally, the amount of the grant increases as the SAI decreases so that an applicant with an index of zero may receive the maximum award equal to one half of the applicant's educational cost for the year. This was subject to an overall maximum award of \$1,900 in 1984-85. Proportionally smaller awards are made to part-time students.

Purpose and Organization of the 1984-85 End-of-Year Report

Since 1973, the Pell Grant Program Analysis Section of the Office of Student Financial Assistance has compiled statistical information on Pell Grant program activity. The information provides a basis for program planning and development and is incorporated each year into an End-of-Year Report. This report, designed as a desk top reference manual, can help higher education officials and financial aid administrators to better understand current patterns of Pell Grant disbursements.

The 1984-85 End-of-Year Report is a series of tables, with accompanying explanation, which describe in detail selected aspects of Pell program activity. The tables are grouped into six chapters.

Chapter 1 highlights the most significant program activities during the 1984-85 award period. This chapter contains general information such as the total number of applications processed, the number of grant recipients, the types and number of institutions participating in the Pell Grant program, and income-related characteristics of applicants and recipients.

Chapter 2 is an in-depth analysis of selected demographic characteristics of recipients and of the impact these characteristics have on grant levels. The chapter examines the interrelationship of factors such as recipient age, family income, dependency status, SAI, and educational cost.

Chapter 3 presents information about the eligibility status of applicants by income level, examines the interrelationship of dependent students' earnings and family income, explains summary statistics on applicants reporting Veteran's Educational Benefits and student Social Security benefits, and contains a table on enrollment status by type and control of institution.

Chapter 4 analyzes the effects of family income on grant levels for validated students.

Chapter 5 looks at selected aspects of the Multiple Data Entry application processing system.

Chapter 6 summarizes information on institutions participating in the Pell Grant program. It includes data on the number of schools participating, their locations, type of control (public or private), and the lengths of programs offered.

A glossary at the end of this document defines the terms used in this report. The reader may find it useful to scan the glossary before reading the report chapters.

To facilitate cross-year comparisons, the format of the tables in this report is consistent with the format of the 1983-84, 1982-83, and 1981-82 reports.

Data Bases for End-of-Year Report Tables

All tables in the 1984-85 End-of-Year Report, except Table 14, were derived from a merged universe file containing applicant and recipient data current through spring, 1986. The applicant data were taken from the student applications processed by the central processor; recipient or disbursement data were derived from information reported by institutions on the Payment Document portion (Part 3) of the Student Aid Report (SAR).

The expenditure and grant level information found in the tables closely reflects actual expenditures in the Pell Grant program for 1984-85. However, "freezing" Pell Grant data in spring, 1986, and using only information on the file through that time means that some information was not collected and some unreconciled student payment data may be incorporated in the universe file. Nevertheless, the number of additions to the file after the cut-off date will be small and will not significantly change the current distributions.

The data on Table 14 are derived from a separate report generated from the Management Information System of the Pell Grant Application Processing System. This report was produced on August 7, 1985, and reflects actual end-of-year applicant statistics. These data are used in Table 14 because they more finely reflect certain applicant characteristics not available from other sources.

The data presented in the 1984-85 End-of-Year Report have been compared internally and with similar data derived from other sources. The distributions have been found to be consistent.

CHAPTER 1

HIGHLIGHTS OF THE PELL GRANT PROGRAM

AWARD PERIOD 1984-85

HIGHLIGHTS OF THE PELL GRANT PROGRAM

AWARD PERIOD 1984-85

Introduction

This chapter is divided into five parts. First, the significant changes in the program which occurred during 1984-85 are summarized. Second, the major changes in applicant, recipient, and award data are highlighted. Third, the impact of program changes is discussed. Fourth, selected program statistics are summarized. Finally, there is an examination of Table 1 which presents a historical overview of the Pell Grant Program through the 1984-85 academic year.

Major Changes in the Program During 1984-85

Three programmatic changes occurred during the 1984-85 academic year that may have affected the statistical data. They were:

- Increase in the maximum Pell Grant from \$1,800 to \$1,900.
- A change in the allowable educational costs for off-campus students not living with parents. Beginning in 1984-85, these students were provided a living allowance from \$1,100 to \$1,600. In prior years, the allowance for all off-campus students was \$1,100.
- A change in the system institutions use to report and reconcile Pell Grant expenditures with the U.S. Department of Education. In previous years, institutions submitted reports of Pell Grant program activity three times a year. Adjustments to student data were made at the end of the year. Beginning in 1984-85, institutions reported and adjusted student disbursement data on an incremental basis throughout the year.

Major Changes in Applicant, Recipient, and Award Data During 1984-85

The following major changes in applicant, recipient, and award data occurred during 1984-85.

- The number of institutions participating in the program increased by 4.3 percent from 6,372 in 1983-84 to 6,646 in 1984-85.
- The number of applicants increased by 1 percent. Approximately 5.5 million persons, almost half of all undergraduate students in the U.S., applied for a Pell Grant during 1984-85.
- The number of students receiving a Pell Grant declined by 11,806 from 2.76 million in 1983-84 to 2.75 million in 1984-85.
- The average award increased by 9.7 percent from \$1,014 to \$1,111.
- Total expenditures in the program rose by 8.4 percent from \$2.8 billion to \$3.05 billion.
- The proportion of recipients reporting as independent increased from 47.6 percent to 48.6 percent.
- The average age of the Pell Grant recipient increased in 1984-85. In 1983-84, students who were 30 years or older comprised 14 percent of all recipients; in 1984-85, they comprised 17 percent.

- The number of institutions offering educational programs less than three years in length increased by 4.5 percent; the participation of other types of institutions increased by 2.3 percent.
- Educational costs for Pell Grant recipients increased. In 1983-84, 41.5 percent of all recipients attended institutions with costs greater than \$3,300; in 1984-85, 54.1 percent had costs in this range.

Impact of Program Changes

Two of the program changes appear to have had some impact on statistical trends. The increase in the maximum Pell Grant from \$1,800 to \$1,900, together with a sharp increase in educational costs, appears responsible for the rise in the average Pell Grant award from \$1,014 to \$1,111. The increase in the allowable costs for off-campus students not living with parents may have been partly responsible for the overall cost increase.

The change in the Pell Grant system for reporting and reconciling disbursement data may have resulted in more timely and accurate recipient data. However, it is unlikely that it had any effect on the major statistical trends presented in this report.

Summary of Selected 1984-85 Statistics

The percentage of students who are financially dependent on their families continues to represent more than one-half of all recipients; however, the percentage decreased to 51.4 percent in 1984-85 from the 52.4 percent reported in 1983-84. For independent students, there was a corresponding increase to 48.6 percent from the 47.6 percent experienced in 1983-84.

The data indicate that Pell Grants continue to be directed toward recipients with low family incomes. Nearly one-half (46 percent) of all recipients in 1984-85 reported family incomes of \$6,000 or less. Approximately one fifth (21 percent) reported incomes over \$15,000. Independents predominated in the lower income ranges, while dependents were more numerous in the higher ranges.

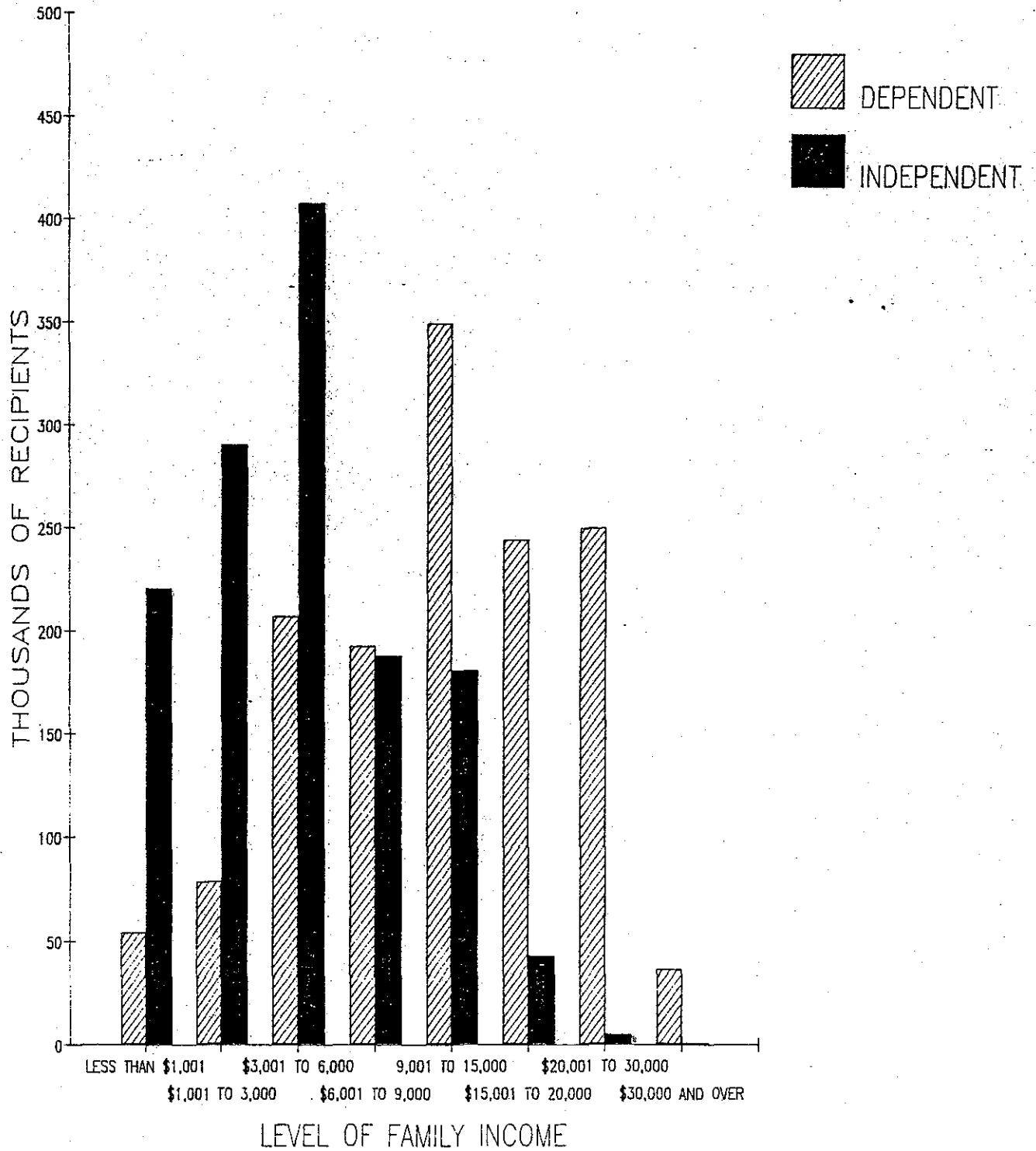
An examination of the distribution of family income for qualified applicants reveals the same results. Approximately 55 percent of all qualified applicants reported family incomes of \$7,500 or less, while 20 percent had incomes over \$15,000. As with recipients, independent applicants were more numerous in the lower income ranges, while dependents predominated in the higher ranges. Table 14 presents applicants distributed by reported income.

As would be expected, there was a strong correlation between family income and assets and an applicant's SAI. Generally, the lower an applicant's income and assets, the lower his or her SAI. The correlation between SAI and grant level, however, is not as direct since education costs and enrollment status have a heavy impact on the size of the grant awarded. For example, although 55.5 percent of all students receiving Pell Grants had zero SAIs, only 44.3 percent of all recipients received grants of \$1,200 or more.

Approximately 61 percent of all Pell recipients attended public institutions, 20 percent attended private non-profit schools, and 19 percent attended private profit-making schools. Over 52 percent of all Pell Grant recipients were enrolled in five year institutions or four year schools without graduate programs. Approximately 34 percent attended schools offering two to less than four year programs, while the remaining students attended institutions requiring less than two years of course work. This pattern of enrollment is similar to that for 1983-84, indicating that program changes did not affect significantly the kinds of schools in which students enrolled.

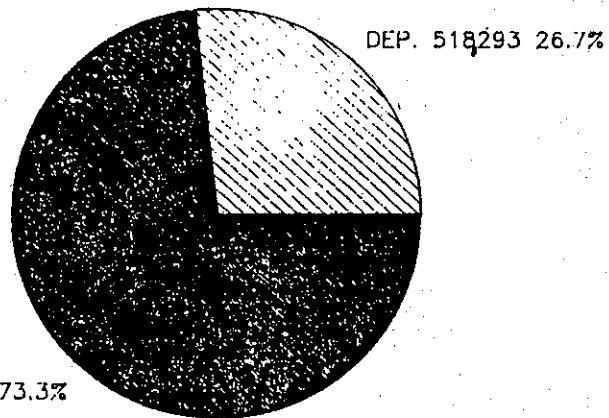
Students could apply for a 1984-85 Pell Grant through one of four sources. About 41 percent of all applicants applied through the College Scholarship Service (CSS); 39 percent submitted applications directly to the Pell Grant program, 16 percent used the American College Testing (ACT) application form, and 4 percent applied through the Pennsylvania Higher Education Assistance Agency (PHEAA). The proportion of applicants who qualified for a grant differed substantially by application source. Roughly one-third of the students submitting a CSS, ACT, or PHEAA form did not qualify for a grant. By comparison, only 13 percent of the applicants submitting their applications directly to the Pell Grant processor failed to qualify.

DISTRIBUTION OF PELL GRANT RECIPIENTS
BY LEVEL OF FAMILY INCOME
AWARD PERIOD 1984-85

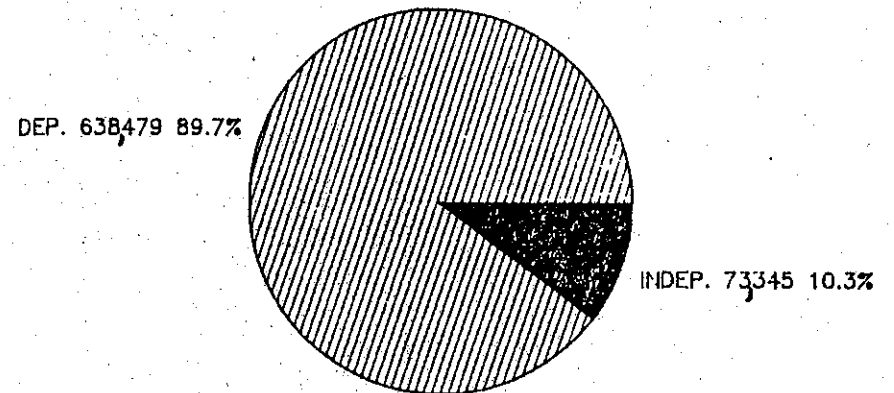


QUALIFIED APPLICANTS BY
DEPENDENCY STATUS AND INCOME LEVEL
AWARD PERIOD 1984-85

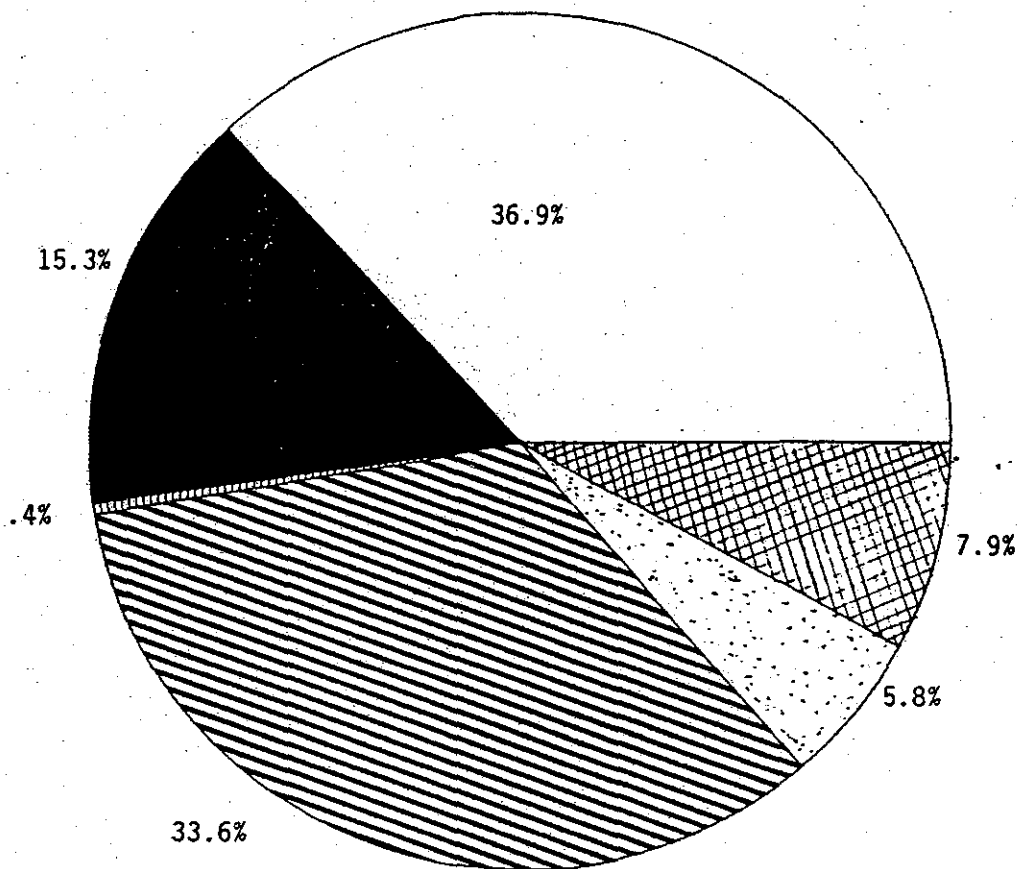
QUALIFIED APPLICANTS WITH
INCOMES UNDER \$7,500



QUALIFIED APPLICANTS WITH
INCOMES OVER \$15,000



PELL GRANT RECIPIENTS BY TYPE OF INSTITUTION ATTENDED AWARD PERIOD 1984-85

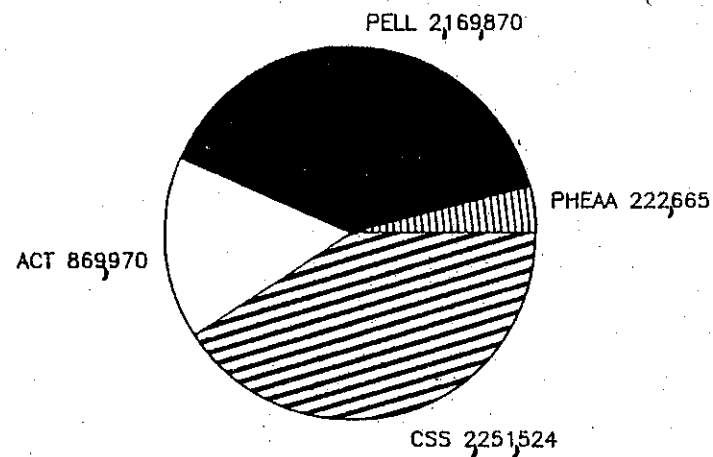


LEGEND

- ◀ FIVE YEAR OR MORE 1,014,255
- ◀ FOUR YEAR NO GRADUATE 420,863
- ◀ THREE YEAR BUT LESS THAN FOUR YEARS 11,528
- ◀ TWO YEARS BUT LESS THAN THREE YEARS 922,804
- ◀ ONE YEAR BUT LESS THAN TWO YEARS 158,883
- ◀ SIX MONTHS BUT LESS THAN ONE YEAR 217,128

PELL GRANT APPLICANTS/RECIPIENTS BY MULTIPLE DATA ENTRY SOURCE
(BASED ON TOTAL OFFICIAL APPLICATIONS PROCESSED)
AWARD PERIOD 1984-85

APPLICANTS BY MDE SOURCE



RECIPIENTS BY MDE SOURCE

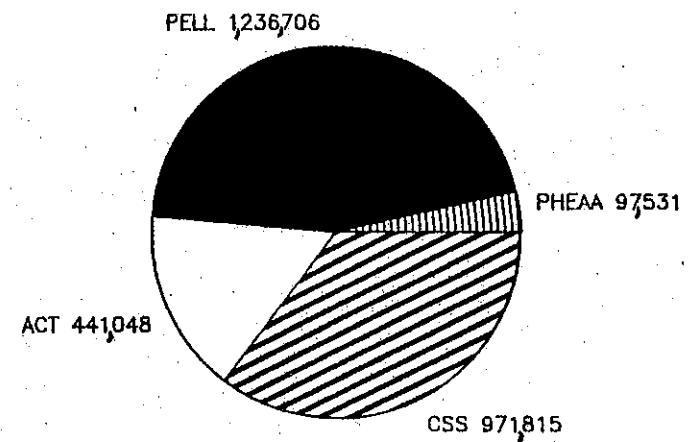


TABLE 1

Pell Grant Program
Summary Statistics for Cross-Year Reference
Award Period 1973-74 through 1984-85

Table 1 summarizes the general applicant and recipient trends in the Pell Grant program from award period 1973-74, the first year of the program, through award period 1984-85.

The Pell Grant program experienced a dramatic increase in both the number of applications processed and the number of recipients from 1973-74 to 1976-77. Much of this increase was due to the expansion of the population eligible for Pell Grants from full-time freshmen in 1973-74 to all undergraduates attending Pell participating institutions at least half-time in 1976-77.

Program expansion was more gradual from 1976-77 to 1978-79. During this period, the number of official applications processed increased from 3,590,379 to 3,885,383 and total grant expenditures rose by approximately \$65 million dollars, compared to an increase of more than \$1.4 billion dollars between 1973-74 and 1976-77. From 1977-78 to 1978-79, the number of qualified applicants dropped from 2,390,320 to 2,228,603. An increase in the average grant from \$758 in 1977-78 to \$814 in 1978-79 accompanied the decline in the number of recipients and the growth of total expenditures.

From 1978-79 to 1979-80 the program expanded greatly, primarily in response to the passage of the Middle Income Student Assistance Act. While the number of applications only increased from 3,885,383 to 4,186,716 (8 percent), the number of recipients increased from 1,893,000 to 2,537,875 (34 percent). Since the average grant increased from \$814 to \$929 (14 percent), the total expenditures grew from \$1.54 billion to \$2.36 billion (53 percent).

In 1980-81 growth in the Pell Grant program slowed. Although the volume of applications increased by 15 percent from 4,186,716 to 4,825,420, the number of recipients increased by only 7 percent from 2,537,875 to 2,707,932. The average award decreased from \$929 to \$882. Total expenditures increased by 1.3 percent, from \$2.36 billion to \$2.39 billion.

From 1980-81 to 1981-82 the number of applications and recipients remained approximately the same. The average award dropped from \$882 to \$849 (3.8 percent), primarily because the maximum award dropped from \$1,750 to \$1,670. Total expenditures dropped from \$2.39 billion to \$2.30 billion.

A number of changes to the program were initiated in the 1982-83 academic year: the definition of an independent student was modified; veteran's and social security educational benefits were used to determine grant levels and validation selection was greatly expanded. Total expenditures increased in 1982-83 by 5.3 percent, from \$2.30 billion to \$2.42 billion. At the same time, the number of recipients decreased by almost 7 percent (from 2,709,076 to 2,522,746) while the number of applicants increased by almost 3.5 percent from 4,945,760 to 5,118,558 and the average award increased from \$849 to \$959 (13 percent).

Of all the changes in the 1982-83 program, the one with the greatest impact was the expansion in validation selection. The number of eligible applicants selected for validation increased over 500 percent from 313,791 in 1981-82 to 1,660,021 in 1983-84.

Comparing 1983-84 to 1982-83, the volume of Pell Grant applications increased 6.5 percent from 5,118,558 to 5,453,548, and total recipients grew 9.4 percent from 2,522,746 to 2,758,906. The average Pell Grant award increased 6 percent from \$959 to \$1,014. This larger average award together with the increase in recipients contributed to a 16 percent increase in total expenditures from \$2.42 billion to \$2.8 billion. The percentage of eligible applicants selected for validation dropped to 29.6 percent in 1983-84 from 49.7 percent in 1982-83.

After two years of steady growth, expansion of the Pell Grant program slowed in 1984-85. The total number of applicants increased by only 1 percent to 5,514,029. The number submitting valid applications increased slightly from 4,955,775 in 1983-84 to 4,981,357 in 1984-85 and the number of students receiving grants actually dropped by 1 percent to 2,747,100. An increase in the maximum award from \$1,800 in 1984-85 to \$1,900 in 1984-85, together with higher educational costs, raised the average Pell Grant award to \$1,111, an amount that was 9.7 percent higher than the 1983-84 average. The rise in the average award pushed total Pell Grant expenditures over \$3 billion, a 2 percent increase over the previous year's level.

Pell Grant Program**Summary of statistics for Cross-Year Reference**

	Award Period							
	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79	1979-80	1980-81
NUMBER OF APPLICANTS SUBMITTING OFFICIAL APPLICATIONS	512,866	1,304,877	2,339,337	3,590,379	3,844,047	3,885,383	4,186,716	4,825,420
NUMBER OF APPLICANTS SUBMITTING VALID APPLICATIONS	482,331	1,114,084	2,178,696	3,408,718	3,621,641	3,401,428	3,868,429	4,475,762
NUMBER AND PERCENT OF QUALIFIED APPLICANTS	268,444	681,648	1,455,187	2,258,043	2,390,320	2,228,603	3,029,745	3,330,534
	52.34	52.24	62.21	62.89	62.18	57.36	72.37	69.02
NUMBER AND PERCENT OF NON-QUALIFIED APPLICANTS	213,887	432,436	723,509	1,150,675	1,231,321	1,172,825	838,684	1,145,228
	41.70	33.14	30.93	32.05	32.03	30.19	20.03	23.73
NUMBER AND PERCENT OF APPLICATOINS RETURNED FOR INCUFFICIENT DATA AND NEVER RE-SUBMITTED FOR PROCESSING	30,535	190,793	160,641	181,661	222,406	483,955	318,287	349,658
	5.95	14.62	6.87	5.06	5.79	12.46	7.60	7.25
NUMBER OF APPLICANTS SUBMITTING UNOFFICIAL APPLICATIONS						348,236	280,918	265,283
CLASSES OF ELIGIBLE APPLICANTS	Full-Time Freshmen	Full-Time Freshmen & Sophomores	Freshmen Sophomores Juniors	All Undergraduates	All Undergraduates	All Undergraduates	All Undergraduates	All Undergraduates
NUMBER OF ELIGIBLE APPLICANTS SELECTED FOR VALIDAITON						119,263	232,118	320,852
NUMBER OF RECIPIENTS	185,249	567,000	1,217,000	1,944,000	2,011,000	1,893,000	2,537,875	2,707,932
TOTAL EXPENDITURES	\$49,873,951	\$356,353,000	\$925,998,000	\$1,475,444,000	\$1,524,340,000	\$1,540,895,000	\$2,357,222,000	\$2,387,117,000
AVERAGE PELL AWARD	\$270	\$628	\$761	\$759	\$758	\$825	\$987	\$887
MINIMUM PELL AWARD	\$50	\$50	\$200	\$200	\$200	\$50	\$200	\$150
MAXIMUM PELL AWARD	\$452	\$1,050	\$1,400	\$1,400	\$1,400	\$1,600	\$1,800	\$1,750

Pell Grant Program**Summary of statistics for Cross-Year Reference**

	AWARD PERIOD			
	1981-82	1982-83	1983-84	1984-85
NUMBER OF APPLICANTS SUBMITTING OFFICIAL APPLICATIONS	4,945,760	5,118,558	5,453,548	5,514,029
NUMBER OF APPLICANTS SUBMITTING VALID APPLICATIONS	4,614,590	4,709,225	4,955,775	4,981,357
NUMBER AND PERCENT OF QUALIFIED APPLICANTS	3,398,237	3,341,371	3,541,191	3,558,386
	68.71	65.28	64.93	64.53
NUMBER AND PERCENT OF NON-QUALIFIED APPLICANTS	1,216,353	1,367,854	1,414,584	1,422,971
	24.59	26.72	25.94	25.81
NUMBER AND PERCENT OF APPLICATOINS RETURNED FOR INCUFFICIENT DATA AND NEVER RE-SUBMITTED FOR PROCESSING	331,170	409,333	497,773	532,672
	6.70	8.00	9.13	9.66
NUMBER OF APPLICANTS SUBMITTING UNOFFICIAL APPLICATIONS	266,197	296,146	284,945	299,485
CLASSES OF ELIGIBLE APPLICANTS	All Undergraduates	All Undergraduates	All Undergraduates	All Undergraduates
NUMBER OF ELIGIBLE APPLICANTS SELECTED FOR VALIDAITON	313,791	1,660,021	1,047,792	1,046,080
NUMBER OF RECIPIENTS	2,709,076	2,522,746	2,758,906	2,747,100
TOTAL EXPENDITURES	\$2,299,718,000	\$2,420,517,000	\$2,797,057,000	\$3,052,999,052
AVERAGE PELL AWARD	\$849	\$959	\$1,014	\$1,111
MINIMUM PELL AWARD	\$120	\$50	\$200	\$200
MAXIMUM PELL AWARD	\$1,670	\$1,800	\$1,800	\$1,900

CHAPTER 2

SELECTED CHARACTERISTICS OF PELL GRANT RECIPIENTS AWARD PERIOD 1984-85

TABLE 2

Distribution of Pell Grant Recipients
By Student Aid Index and Family Income
Award Period 1984-85

2A - Total
2B - Dependent
2C - Independent

Tables 2A, 2B, and 2C present the distribution of Pell Grant recipients by Student Aid Index (SAI) and family income.

The tables indicate that Pell Grants were awarded to 2,747,099 students during 1984-85 with slightly more grants directed toward dependent than independent students. The data, however, show a continuing increase in the proportion of independent recipients over the past four years. In 1984-85 48.6 percent of all recipients were independent; in 1983-84 47.6 percent; in 1982-83 45.9 percent; and in 1981-82 41.9 percent.

The tables show that Pell Grant awards are directed toward low income students. In 1984-85 nearly one-half of all recipients reported family incomes of \$6,000 or less. Slightly more than one in five reported incomes over \$15,000. Independents predominated in the lower income ranges, while dependents were more numerous in the higher ranges. A review of 1983-84 data shows that the distribution of recipients by family income did not change substantially between years.

• Recipients with family incomes of \$6,000 or less:

1984-1985

Total	=	1,258,777	(45.8% of all recipients)
Dependent	=	340,288	(24.1% of dependent recipients)
Independent	=	918,489	(68.8% of independent recipients)

1983-1984

Total	=	1,274,076	(46.2% of all recipients)
Dependent	=	345,137	(23.8% of dependent recipients)
Independent	=	928,939	(71.0% of independent recipients)

• Recipients with family incomes greater than \$15,000:

1984-1985

Total	=	577,970	(21.0% of all recipients)
Dependent	=	529,866	(37.5% of dependent recipients)
Independent	=	48,104	(3.6% of independent recipients)

1983-1984

Total	=	574,141	(20.8% of all recipients)
Dependent	=	538,156	(37.1% of dependent recipients)
Independent	=	35,985	(2.7% of independent recipients)

An SAI is an indicator of the eligible applicant's financial strength which the institution combines with the applicant's educational cost and enrollment status (full-time, three-quarter time, half-time) to determine the applicant's grant level. For a given educational cost and enrollment status, a lower SAI results in a higher grant. In 1984-85, 1700 was the largest SAI with which a student could qualify for a Pell Grant. The tables indicate that in 1984-85 over half of all recipients received zero SAIs. As in 1983-84, a much larger proportion of independent than dependent students received the minimum SAI.

- Recipients with SAIs of 0:

1984-1985

Total	=	1,523,696	(55.5% of all recipients)
Dependent	=	521,987	(37.0% of dependent recipients)
Independent	=	1,001,709	(75.0% of independent recipients)

1983-1984

Total	=	1,516,652	(55.0% of all recipients)
Dependent	=	526,615	(36.3% of dependent recipients)
Independent	=	990,037	(75.6% of independent recipients)

Slightly more than one in eight Pell Grant recipients received SAIs greater than 1,000. As in 1983-84, about three times as many dependents than independents were in this SAI range.

- Recipients with SAIs greater than 1,000:

1984-1985

Total	=	377,504	(13.7% of all recipients)
Dependent	=	277,195	(19.6% of dependent recipients)
Independent	=	100,309	(7.5% of independent recipients)

1983-1984

Total	=	346,104	(12.5% of all recipients)
Dependent	=	262,995	(18.1% of dependent recipients)
Independent	=	83,109	(6.3% of independent recipients)

The tables show that the lower the recipient's family income, the greater the potential for a zero SAI. Approximately 91 percent of students reporting family incomes of \$6,000 or less received zero SAIs; only 1.5 percent of the over \$15,000 income group received the minimum SAI. Likewise, the lower the family's income, the lower the potential for a large SAI. Less than one percent of recipients in the \$6,000 or less income range had SAIs greater than 1,000; 48 percent of the over \$15,000 income group received SAIs in this range.

DISTRIBUTION OF PELL GRANT RECIPIENTS BY STUDENT AID INDEX AND FAMILY INCOME

[illegible]

DISTRIBUTION OF PELL GRANT RECIPIENTS BY STUDENT AID INDEX AND FAMILY INCOME

[illegible]

DISTRIBUTION OF PELL GRANT RECIPIENTS BY STUDENT AID INDEX AND FAMILY INCOME

[illegible]

TABLE 3

Distribution of Pell Grant Recipients
By Family Income and Grant Level
Award Period 1984-1985

3A - Total
3B - Dependent
3C - Independent

Tables 3A, 3B, and 3C show the distribution of Pell Grant recipients by family income and grant level. The grant levels shown are in ranges of \$400 for the first two intervals, \$200 for the next four intervals, and \$299 for the seventh interval. The final grant level category indicates the number of students receiving \$1,900, the maximum Pell Grant.

Approximately one-third of the Pell Grant recipients received grants less than \$800; one-third were awarded grants between \$800 and \$1,400; and the remaining third received grants greater than \$1,400. A majority of those receiving large grants (\$1,400 or more) were independent while a majority who were awarded grants less than \$800 were dependent.

A comparison with the data from 1983-84 shows that the Pell Grant program awarded a greater number of grants over \$1,400 in 1984-85. It should be noted, however, that the maximum Pell Grant rose from \$1,800 to \$1,900 between these two years. This change is reflected in an increase in the average grant size to \$1,111 as indicated in Table 1.

- Recipients receiving grants of \$1,400 or more:

		<u>1984-1985</u>	
Total	=	889,088	(32.4% of all recipients)
Dependent	=	439,399	(31.1% of dependent recipients)
Independent	=	449,689	(33.7% of independent recipients)

		<u>1983-1984</u>	
Total	=	776,033	(28.1% of all recipients)
Dependent	=	401,641	(27.7% of dependent recipients)
Independent	=	374,392	(28.6% of independent recipients)

- Students receiving grants of less than \$800:

		<u>1984-1985</u>	
Total	=	867,599	(31.6% of all recipients)
Dependent	=	449,102	(31.8% of dependent recipients)
Independent	=	418,497	(31.3% of independent recipients)

		<u>1983-1984</u>	
Total	=	865,850	(31.4% of all recipients)
Dependent	=	449,991	(31.0% of dependent recipients)
Independent	=	415,859	(31.8% of independent recipients)

The data from these tables also show that the greater the recipient's family income, the lower the potential for a large Pell Grant. Among the recipients who received the maximum award, 74 percent had family incomes of \$6,000 or less, and only .8 percent had family incomes greater than \$15,000.

Likewise, students with relatively large incomes were more likely to receive a modest sized grant. The data show that 53 percent of recipients with incomes over \$15,000 were awarded grants less than \$800 while 23 percent of the \$6,000 and under group received grants in this range.

As the data from Table 8 indicate, educational cost is an important determinant of grant size. Many low income students who received modest sized grants attended low cost institutions.

TABLE 3-A
DISTRIBUTION OF PELL GRANT RECIPIENTS BY FAMILY INCOME AND GRANT LEVEL
ALL RECIPIENTS - AWARD YEAR 1984-85

[illegible]

TABLE 3-B
DISTRIBUTION OF PELL GRANT RECIPIENTS BY FAMILY INCOME AND GRANT LEVEL
DEPENDENT RECIPIENTS - AWARD YEAR 1984-85

[illegible]

TABLE 3-C

DISTRIBUTION OF PELL GRANT RECIPIENTS BY FAMILY INCOME AND GRANT LEVEL

INDEPENDENT RECIPIENTS - AWARD YEAR 1984-85

[illegible]

TABLE 4

Distribution of Pell Grant Recipients
By Student Aid Index and Grant Level
Award Period 1984-1985

- 4A - Total
- 4B - Dependent
- 4C - Independent

The Student Aid Index (SAI) when combined with the student's educational cost and enrollment status determine the amount of a Pell Grant. Tables 4A, 4B, and 4C illustrate that the lower the index the larger the potential grant. For example, nearly 100 percent of the students receiving the maximum award of \$1,900 had zero SAIs, while only 40 percent of the recipients who were awarded less than \$800 had the minimum SAI. It is likely that students with zero SAIs who received small grants attended low cost institutions or were enrolled on a part-time basis.

The step-shaped line drawn diagonally through the three tables delineates valid versus invalid awards. All cells to the right of the line should contain zeroes, as these are invalid combinations of SAI and grant level. For example, the maximum grant shown on the 1984-85 Payment Schedule for a full-time student with an SAI of 1300 is \$650. Grants which exceed \$650 for this SAI most likely represent overawards that are the result of the student attending more than one institution during the award year.

The data suggest a continuing decline in such invalid awards over the past four award years. During 1984-85 1,278 students were in the cells to the right of diagonal line. These students represented only .05 percent of all recipients. In 1983-84 there were 16,893 invalid awards constituting .6 percent of all recipients. In 1982-83, 17,167 students or .7 percent of all recipients were overawarded. And in 1981-82 21,684 students or .8 percent of all recipients received such invalid awards. The substantial decline in these invalid awards between 1983-84 and 1984-85 may be the result of the new system schools use to

report and reconcile disbursement data to the Department of Education. Under this system, reporting and adjustment of data occurs throughout the year rather than at the end of the award year as was the case with the old system.

TABLE 4-A
DISTRIBUTION OF PELL GRANT RECIPIENTS
STUDENT AID INDEX AND GRANT LEVEL
ALL RECIPIENTS - AWARD YEAR 1984-85

[illegible]

TABLE 4-B
DISTRIBUTION OF PELL GRANT RECIPIENTS
STUDENT AID INDEX AND GRANT LEVEL
DEPENDENT RECIPIENTS - AWARD YEAR 1984-85

[illegible]

INDEPENDENT RECIPIENTS - AWARD YEAR 1984-85

[illegible]

TABLE 5

Distribution of Pell Grant Recipients
By Student Aid Index and Type of Institution
Award Period 1984-1985

5A - Total
5B - Dependent
5C - Independent

Tables 5A, 5B, and 5C show the distribution of Pell Grant recipients by SAI and type of institution. The categories of institutions presented on these tables are identical to those reported on the Institutional Payment Summary and are defined in the glossary at the end of Chapter 6.

The tables show that participating Pell Grant institutions differed in the numbers of students they attracted, and in the relative proportions of independent and dependent students enrolled. Approximately 52 percent of all recipients attended institutions offering programs of at least four years duration. Most of these schools are large state universities and 4-year colleges offering a baccalaureate degree. A majority of the recipients attending these schools were dependent. By comparison, most of the students enrolled in schools with programs less than four years were independent. These schools include 2-year community colleges and vocational/technical schools offering less than 2-year programs.

A comparison with 1983-84 data shows that the Pell Grant program experienced a modest decrease in the number and percentage of recipients enrolled in institutions offering programs lasting four or more years and a corresponding increase in those enrolled in schools with programs less than four years in duration.

- Recipients attending institutions with programs lasting 4 years or more:

<u>1984-1985</u>		
Total	=	1,435,118 (52.2% of all recipients)
Dependent	=	891,077 (63.1% of all dependent recipients)
Independent	=	544,041 (40.7% of all independent recipients)

<u>1983-1984</u>		
Total	=	1,454,690 (52.7% of all recipients)
Dependent	=	912,488 (62.9% of all dependent recipients)
Independent	=	542,202 (41.4% of all independent recipients)

- Recipients attending institutions with programs lasting less than 4 years:

<u>1984-1985</u>		
Total	=	1,311,981 (47.8% of all recipients)
Dependent	=	520,745 (36.9% of all dependent recipients)
Independent	=	791,236 (59.3% of all independent recipients)

<u>1983-1984</u>		
Total	=	1,303,648 (47.3% of all recipients)
Dependent	=	537,089 (37.0% of all dependent recipients)
Independent	=	766,559 (58.6% of all independent recipients)

Institutions with programs lasting four years or more were less likely to attract students with zero SAIs than schools with less lengthy programs. Students with zero SAIs comprised 47 percent of the recipient pool at four year or more institutions and 65 percent of the recipients attending schools

with programs of three years or less in length. Likewise, schools with lengthy programs were more likely to attract students with large SAIs. Students with SAIs over 1,000 represented 17 percent of all recipients at four year or more institutions and 10 percent of the recipient pool at institutions with shorter programs.

TABLE 5-A
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY STUDENT AID INDEX AND TYPE OF INSTITUTION
ALL RECIPIENTS - AWARD YEAR 1984-85

[illegible]

TABLE 5-B

[illegible]

INDEPENDENT RECIPIENTS - AWARD YEAR 1984-85

[illegible]

TABLE 6

Distribution of Pell Grant Recipients
By Family Income and Type of Institution
Award Period 1984-1985

6A - Total
6B - Dependent
6C - Independent

Tables 6A, 6B, and 6C show the distribution of Pell Grant recipients by family income and type of institution.

The data indicate that recipients in higher income categories were enrolled in programs of longer duration than lower income recipients. Approximately 69 percent of recipients with incomes over \$15,000 attended institutions offering programs lasting four or more years. Almost all of this group (95 percent) were dependent. Only 45 percent of recipients reporting incomes of \$6,000 and less were enrolled in this type of school. Over two-thirds of this group (68 percent) were independent.

TABLE 6-A

[illegible]

TABLE 6-B
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND TYPE OF INSTITUTION
DEPENDENT RECIPIENTS - AWARD YEAR 1984-85

[illegible]

TABLE 6-C

**DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND TYPE OF INSTITUTION**

INDEPENDENT RECIPIENTS - AWARD YEAR 1984-85

[illegible]

TABLE 7

Distribution of Pell Grant Recipients by Student

Aid Index and Educational Cost

Award Period 1984-1985

7A - Total

7B - Dependent

7C - Independent

Tables 7A, 7B, and 7C show the distribution of Pell Grant recipients by Student Aid Index and educational cost.

Educational costs for calculating a Pell Grant award normally include: (1) the student's tuition and fees; (2) room and board charges if on campus, a living allowance of \$1,100 if the student lives at home with parents, or a living allowance of at least \$1,100 but not more than \$1,600 if the student lives off campus and not with parents; and (3) a books and supplies allowance of \$400. For this reason, as Table 7A indicates, few recipients had costs below \$1,500--the sum of the \$400 books and supplies allowance and the \$1,100 off campus allowance. These recipients were most likely incarcerated or students taking correspondence courses. The room, board, books, and supplies allowances for this special group of students are less generous.

The tables also show that over half of all recipients attended institutions where costs were greater than \$3,300. Relatively few (15.1 percent) had costs of \$2,400 or less.

A comparison with 1983-84 data shows a substantial increase in costs for Pell Grant recipients. Over 300,000 more recipients were enrolled in schools where the costs were over \$3,300 in 1984-85, while the number attending institutions with costs less than \$2,400 declined by nearly 400,000. In particular, the number of independent recipients attending high cost schools increased markedly from under 500,000 in 1983-84 to over 700,000 in 1984-85.

- Recipients with educational costs greater than \$3,300:

1984-1985

Total	=	1,486,660	(54.1% of all recipients)
Dependent	=	773,806	(54.8% of all dependent recipients)
Independent	=	712,854	(53.4% of all independent recipients)

1983-1984

Total	=	1,144,868	(41.5% of all recipients)
Dependent	=	653,426	(45.1% of all dependent recipients)
Independent	=	491,442	(37.5% of all independent recipients)

- Recipients with educational costs of \$2,400 or less:

1984-1985

Total	=	413,751	(15.1% of all recipients)
Dependent	=	239,980	(17.0% of all dependent recipients)
Independent	=	173,771	(13.0% of all independent recipients)

1983-1984

Total	=	802,822	(29.1% of all recipients)
Dependent	=	357,576	(24.7% of all dependent recipients)
Independent	=	445,246	(34.0% of all independent recipients)

Table 7A shows that educational cost tends to increase in tandem with SAI. About 53 percent of the zero SAI recipients attended institutions with educational costs over \$3,300 as compared to 56 percent of the recipients with indexes between 800 and 1,400 and 60 percent of recipients with SAI's over 1,400.

**DISTRIBUTION OF PELL GRANT RECIPIENTS
BY STUDENT AID INDEX AND EDUCATIONAL COST
ALL RECIPIENTS - AWARD YEAR 1984-85**

STUDENT AID INDEX		EDUCATIONAL COST										
		UNDER \$400	\$400 - 1,500	\$1,501 - 1,800	\$1,801 - 2,100	\$2,101 - 2,400	\$2,401 - 2,700	\$2,701 - 3,000	\$3,001 - 3,300	\$3,301 - 3,800	OVER \$3,800	TOTAL
0		1,239	12,648	28,913	86,598	105,731	154,573	167,203	153,868	223,638	589,285	1,523,696
	R%	0.08	0.83	1.90	5.68	6.94	10.14	10.97	10.10	14.68	38.67	100.00
	C%	56.14	86.19	56.49	58.73	53.34	56.24	55.20	57.22	57.49	53.69	55.47
1 - 200		185	581	5,683	12,988	18,143	21,860	26,320	21,338	30,929	91,366	229,393
	R%	0.08	0.25	2.48	5.66	7.91	9.53	11.47	9.30	13.48	39.83	100.00
	C%	8.38	3.96	11.10	8.81	9.15	7.95	8.69	7.93	7.95	8.32	8.35
201 - 400		145	368	3,743	9,412	13,449	16,919	19,843	16,309	23,469	68,332	171,989
	R%	0.08	0.21	2.18	5.47	7.82	9.84	11.54	9.48	13.65	39.73	100.00
	C%	6.57	2.51	7.31	6.38	6.78	6.16	6.55	6.06	6.03	6.23	6.26
401 - 600		129	312	3,299	8,304	12,482	15,800	18,503	15,110	21,096	63,329	158,364
	R%	0.08	0.20	2.08	5.24	7.88	9.98	11.68	9.54	13.32	39.99	100.00
	C%	5.85	2.13	6.44	5.63	6.30	5.75	6.11	5.62	5.42	5.77	5.76
601 - 800		123	271	2,720	7,574	11,406	14,814	17,000	13,998	19,768	60,440	148,114
	R%	0.08	0.18	1.84	5.11	7.70	10.00	11.48	9.45	13.35	40.81	100.00
	C%	5.57	1.85	5.31	5.14	5.75	5.39	5.61	5.21	5.08	5.51	5.39
801 - 1,000		101	185	2,377	6,750	10,707	14,090	14,924	12,915	18,489	57,501	138,039
	R%	0.07	0.13	1.72	4.89	7.76	10.21	10.81	9.36	13.39	41.66	100.00
	C%	4.58	1.26	4.64	4.58	5.40	5.13	4.93	4.80	4.75	5.24	5.02
1,001 - 1,200		92	182	2,075	5,845	9,542	12,868	13,640	11,938	17,276	54,199	127,657
	R%	0.07	0.14	1.63	4.58	7.47	10.08	10.68	9.35	13.53	42.46	100.00
	C%	4.17	1.24	4.05	3.96	4.81	4.68	4.50	4.44	4.44	4.94	4.65
1,201 - 1,400		97	127	1,619	4,815	7,874	11,108	11,614	10,586	15,040	48,916	111,796
	R%	0.09	0.11	1.45	4.31	7.04	9.94	10.39	9.47	13.45	43.75	100.00
	C%	4.40	0.87	3.16	3.27	3.97	4.04	3.83	3.94	3.87	4.46	4.07
1,401 - 1,600		71	0	735	3,834	6,522	9,171	9,822	8,974	13,491	44,348	96,968
	R%	0.07	0.00	0.76	3.95	6.73	9.46	10.13	9.25	13.91	45.73	100.00
	C%	3.22	0.00	1.44	2.60	3.29	3.34	3.24	3.34	3.47	4.04	3.53
1,601 - 1,700		25	0	23	1,330	2,377	3,661	4,032	3,887	5,840	19,908	41,083
	R%	0.06	0.00	0.06	3.24	5.79	8.91	9.81	9.46	14.22	48.46	100.00
	C%	1.13	0.00	0.04	0.90	1.20	1.33	1.33	1.45	1.50	1.81	1.50
TOTAL		2,207	14,674	51,187	147,450	198,233	274,864	302,901	268,923	389,036	1,097,624	2,747,099
	R%	0.08	0.53	1.86	5.37	7.22	10.01	11.03	9.79	14.16	39.96	100.00
	C%	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00

**DISTRIBUTION OF PELL GRANT RECIPIENTS
BY STUDENT AID INDEX AND EDUCATIONAL COST
DEPENDENT RECIPIENTS - AWARD YEAR 1984-85**

STUDENT AID INDEX		EDUCATIONAL COST										
		UNDER \$400	\$400 - 1,500	\$1,501 - 1,800	\$1,801 - 2,100	\$2,101 - 2,400	\$2,401 - 2,700	\$2,701 - 3,000	\$3,001 - 3,300	\$3,301 - 3,800	OVER \$3,800	TOTAL
0		604	2,910	18,952	37,532	46,310	41,943	63,014	50,157	68,475	192,090	521,987
	R%	0.12	0.56	3.63	7.19	8.87	8.04	12.07	9.61	13.12	36.80	100.00
	C%	44.25	68.65	50.50	45.89	40.25	36.50	40.05	39.88	37.12	32.60	36.97
1 - 200		146	435	5,146	10,350	14,670	14,970	20,105	15,195	22,638	72,849	176,504
	R%	0.08	0.25	2.92	5.86	8.31	8.48	11.39	8.61	12.83	41.27	100.00
	C%	10.70	10.26	13.71	12.66	12.75	13.03	12.78	12.08	12.27	12.36	12.50
201 - 400		116	257	3,183	7,014	10,037	10,175	13,930	10,364	15,733	51,284	122,093
	R%	0.10	0.21	2.61	5.74	8.22	8.33	11.41	8.49	12.89	42.00	100.00
	C%	8.50	6.06	8.48	8.58	8.72	8.86	8.85	8.24	8.53	8.70	8.65
401 - 600		104	199	2,765	6,007	9,156	9,124	12,591	9,478	14,087	48,206	111,717
	R%	0.09	0.18	2.48	5.38	8.20	8.17	11.27	8.48	12.61	43.15	100.00
	C%	7.62	4.69	7.37	7.34	7.96	7.94	8.00	7.54	7.64	8.18	7.91
601 - 800		92	152	2,191	5,293	8,190	8,652	11,396	8,869	13,235	46,030	104,100
	R%	0.09	0.15	2.10	5.08	7.87	8.31	10.95	8.52	12.71	44.22	100.00
	C%	6.74	3.59	5.84	6.47	7.12	7.53	7.24	7.05	7.17	7.81	7.37
801 - 1,000		77	109	1,877	4,672	7,704	8,111	9,961	8,288	12,732	44,695	98,226
	R%	0.08	0.11	1.91	4.76	7.84	8.26	10.14	8.44	12.96	45.50	100.00
	C%	5.64	2.57	5.00	5.71	6.70	7.06	6.33	6.59	6.90	7.58	6.96
1,001 - 1,200		76	120	1,623	4,044	6,906	7,578	9,096	7,710	12,314	42,832	92,299
	R%	0.08	0.13	1.76	4.38	7.48	8.21	9.85	8.35	13.34	46.41	100.00
	C%	5.57	2.83	4.32	4.94	6.00	6.60	5.78	6.13	6.67	7.27	6.54
1,201 - 1,400		71	57	1,239	3,260	5,502	6,433	7,675	6,880	10,854	38,726	80,697
	R%	0.09	0.07	1.54	4.04	6.82	7.97	9.51	8.53	13.45	47.99	100.00
	C%	5.20	1.34	3.30	3.99	4.78	5.60	4.88	5.47	5.88	6.57	5.72
1,401 - 1,600		56	0	541	2,637	4,763	5,546	6,608	6,078	9,928	36,023	72,180
	R%	0.08	0.00	0.75	3.65	6.60	7.68	9.15	8.42	13.75	49.91	100.00
	C%	4.10	0.00	1.44	3.22	4.14	4.83	4.20	4.83	5.38	6.11	5.11
1,601 - 1,700		23	0	14	975	1,823	2,370	2,973	2,766	4,490	16,585	32,019
	R%	0.07	0.00	0.04	3.05	5.69	7.40	9.29	8.64	14.02	51.80	100.00
	C%	1.68	0.00	0.04	1.19	1.58	2.06	1.89	2.20	2.43	2.81	2.27
TOTAL		1,365	4,239	37,531	81,784	115,061	114,902	157,349	125,785	184,486	589,320	1,411,822
	R%	0.10	0.30	2.66	5.79	8.15	8.14	11.15	8.91	13.07	41.74	100.00
	C%	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00

**DISTRIBUTION OF PELL GRANT RECIPIENTS
BY STUDENT AID INDEX AND EDUCATIONAL COST
INDEPENDENT RECIPIENTS - AWARD YEAR 1984-85**

STUDENT AID INDEX		EDUCATIONAL COST									TOTAL	
		UNDER \$400	\$400 - 1,500	\$1,501 - 1,800	\$1,801 - 2,100	\$2,101 - 2,400	\$2,401 - 2,700	\$2,701 - 3,000	\$3,001 - 3,300	\$3,301 - 3,800		OVER \$3,800
0		635	9,738	9,961	49,066	59,421	112,630	104,189	103,711	155,163	397,195	1,001,709
	R%	0.06	0.97	0.99	4.90	5.93	11.24	10.40	10.35	15.49	39.65	100.00
	C%	75.42	93.32	72.94	74.72	71.44	70.41	71.58	72.46	75.86	78.14	75.02
1 - 200		39	146	537	2,638	3,473	6,890	6,215	6,143	8,291	18,517	52,889
	R%	0.07	0.28	1.02	4.99	6.57	13.03	11.75	11.61	15.68	35.01	100.00
	C%	4.63	1.40	3.93	4.02	4.18	4.31	4.27	4.29	4.05	3.64	3.96
201 - 400		29	111	560	2,398	3,412	6,744	5,913	5,945	7,736	17,048	49,896
	R%	0.06	0.22	1.12	4.81	6.84	13.52	11.85	11.91	15.50	34.17	100.00
	C%	3.44	1.06	4.10	3.65	4.10	4.22	4.06	4.15	3.78	3.35	3.74
401 - 600		25	113	534	2,297	3,326	6,676	5,912	5,632	7,009	15,123	46,647
	R%	0.05	0.24	1.14	4.92	7.13	14.31	12.67	12.07	15.03	32.42	100.00
	C%	2.97	1.08	3.91	3.50	4.00	4.17	4.06	3.93	3.43	2.98	3.49
601 - 800		31	119	529	2,281	3,216	6,162	5,604	5,129	6,533	14,410	44,014
	R%	0.07	0.27	1.20	5.18	7.31	14.00	12.73	11.65	14.84	32.74	100.00
	C%	3.68	1.14	3.87	3.47	3.87	3.85	3.85	3.58	3.19	2.83	3.30
801 - 1,000		24	76	500	2,078	3,003	5,979	4,963	4,627	5,757	12,806	39,813
	R%	0.06	0.19	1.26	5.22	7.54	15.02	12.47	11.62	14.46	32.17	100.00
	C%	2.85	0.73	3.66	3.16	3.61	3.74	3.41	3.23	2.81	2.52	2.98
1,001 - 1,200		16	62	452	1,801	2,636	5,290	4,544	4,228	4,962	11,367	35,358
	R%	0.05	0.18	1.28	5.09	7.46	14.96	12.85	11.96	14.03	32.15	100.00
	C%	1.90	0.59	3.31	2.74	3.17	3.31	3.12	2.95	2.43	2.24	2.65
1,201 - 1,400		26	70	380	1,555	2,372	4,675	3,939	3,706	4,186	10,190	31,099
	R%	0.08	0.23	1.22	5.00	7.63	15.03	12.67	11.92	13.46	32.77	100.00
	C%	3.09	0.67	2.78	2.37	2.85	2.92	2.71	2.59	2.05	2.00	2.33
1,401 - 1,600		15	0	194	1,197	1,759	3,625	3,214	2,896	3,563	8,325	24,788
	R%	0.06	0.00	0.78	4.83	7.10	14.62	12.97	11.68	14.37	33.58	100.00
	C%	1.78	0.00	1.42	1.82	2.11	2.27	2.21	2.02	1.74	1.64	1.86
1,601 - 1,700		2	0	9	355	554	1,291	1,059	1,121	1,350	3,323	9,064
	R%	0.02	0.00	0.10	3.92	6.11	14.24	11.68	12.37	14.89	36.66	100.00
	C%	0.24	0.00	0.07	0.54	0.67	0.81	0.73	0.78	0.66	0.65	0.68
TOTAL		842	10,435	13,656	65,666	83,172	159,962	145,552	143,138	204,550	508,304	1,335,277
	R%	0.06	0.78	1.02	4.92	6.23	11.98	10.90	10.72	15.32	38.07	100.00
	C%	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00

TABLE 8

Distribution of Pell Grant Recipients
By Family Income and Educational Cost
Award Period 1984-1985

8A - Total
8B - Dependent
8C - Independent

Tables 8A, 8B, and 8C show the distribution of Pell Grant recipients by family income and educational costs. The data indicate that in 1984-85 there was no noticeable relationship between income and educational cost. Low cost schools, for example, attracted low income students at approximately the same rate as high income students. In 1983-84, by comparison, enrollment appeared to vary by family income. A larger portion of the \$15,000 and greater income group attended high cost schools than low cost schools. Likewise, a greater percentage of the group with incomes of \$6,000 and less attended low cost schools than high cost schools.

- Recipients with incomes of \$6,000 or less with educational costs of:

1984-1985

\$2,400 or less	=	174,554	(13.9% of recipients with incomes of \$6,000 or less)
Greater than \$3,300	=	686,665	(54.6% of recipients with incomes of \$6,000 or less)

1983-1984

\$2,400 or less	=	390,981	(30.7% of recipients with incomes of \$6,000 or less)
Greater than \$3,300	=	503,243	(39.5% of recipients with incomes of \$6,000 or less)

- Recipients with incomes greater than \$15,000 with education costs of:

1984-1985

\$2,400 or less	=	82,281	(14.2% of recipients with incomes greater than \$15,000)
Greater than \$3,300	=	334,260	(57.8% of recipients with incomes greater than \$15,000)

1983-1984

\$2,400 or less	=	130,471	(22.7% of recipients with incomes greater than \$15,000)
Greater than \$3,300	=	276,820	(48.2% of recipients with incomes greater than \$15,000)

Independent recipients tended to be in the lower income and educational cost ranges more often and dependent recipients were more often in the higher ranges. This was also true in the 1983-84 school year.

- Recipients with educational costs of \$2,400 or less and incomes of \$6,000 or less:

1984-85 Dependent	=	63,781	(4.5% of all dependent recipients)
1984-85 Independent	=	110,773	(8.3% of all independent recipients)
1983-84 Dependent	=	92,150	(6.4% of all dependent recipients)
1983-84 Independent	=	298,831	(22.8% of all independent recipients)

- Recipients with educational costs greater than \$3,300 and incomes greater than \$15,000:

1984-85 Dependent	=	312,122	(22.1% of all dependent recipients)
1984-85 Independent	=	22,138	(1.7% of all independent recipients)
1983-84 Dependent	=	265,657	(18.3% of all dependent recipients)
1983-84 Independent	=	11,163	(0.9% of all independent recipients)

TABLE 8-A
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND EDUCATIONAL COST
ALL RECIPIENTS - AWARD YEAR 1984-85

[illegible]

TABLE 8-B

**DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND EDUCATIONAL COST**

DEPENDENT RECIPIENTS - AWARD YEAR 1984-85

[illegible]

TABLE 8-C
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND EDUCATIONAL COST
INDEPENDENT RECIPIENTS - AWARD YEAR 1984-85

[illegible]

TABLE 9

Distribution of Pell Grant Recipients By
Family Income and Net Asset Level
Award Period 1984-1985

9A - Total

9B - Dependent

9C - Independent

Tables 9A, 9B, and 9C show the distribution of Pell Grant recipients by family income and net asset level.

The net asset level equals the sum of the market value of the recipient's (independent) or parent's (dependent) home, real estate, investments, business, farm, and cash, checking and savings accounts, minus the sum of the unpaid debts on these items. The 1984-85 Pell Grant SAI formula included a series of asset reserves to "protect" a portion of the student's (or the dependent student's parents) assets. These asset reserves were applied against the various categories of assets and allowed each applicant a portion of his or her reported assets from which no contribution was required. The asset reserves were included for all applicants except single independents (those with a family size of one). The level of the reserves ranged from \$25,000 for home assets to a total of \$100,000 for those reporting farm and/or business assets. Given the types of asset reserves allowed, assets usually had a small impact on the size of a recipient's grant.

The tables show that Pell Grants are directed toward students with few net assets. In 1984-85, over two thirds of all recipients reported net assets of \$7,500 or less. The majority of recipients reporting low net assets were independent. Approximately one in seven recipients reported net assets above \$25,000. Nearly every one of these students was dependent. The distribution of Pell recipients by net assets did not change substantially between 1983-84 and 1984-85.

- Recipients with net assets of \$7,500 or less:

		<u>1984-1985</u>	
Total	=	1,930,434	(70.3% of all recipients)
Dependent	=	670,414	(47.5% of all dependent recipients)
Independent	=	1,260,020	(94.4% of all independent recipients)

		<u>1983-1984</u>	
Total	=	1,907,225	(69.1% of all recipients)
Dependent	=	672,877	(46.4% of all dependent recipients)
Independent	=	1,234,348	(94.2% of all independent recipients)

- Recipients with net assets over \$25,000:

		<u>1984-1985</u>	
Total	=	409,277	(14.9% of all recipients)
Dependent	=	389,403	(27.6% of all dependent recipients)
Independent	=	19,874	(1.5% of all independent recipients)

		<u>1983-1984</u>	
Total	=	418,840	(15.2% of all recipients)
Dependent	=	399,061	(27.5% of all dependent recipients)
Independent	=	19,097	(1.5% of all independent recipients)

The tables also show that Pell Grants are targeted toward recipients who report both low net assets and low family income. In 1984-85, approximately 40 percent of all Pell Grant awards went to students with net assets of \$7,500 or less and incomes of \$6,000 or less. About 81 percent of this low asset and income group were independent.

Likewise, few students received grants who reported both a relatively large amount of net assets and income. Students with net assets over \$25,000 and income over \$15,000 constituted approximately 7 percent of all Pell Grant recipients in 1984-85. Almost all of these recipients were dependent.

TABLE 9-A
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND NET ASSET LEVEL
ALL RECIPIENTS - AWARD YEAR 1984-85

[illegible]

TABLE 9-B
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND NET ASSET LEVEL
DEPENDENT RECIPIENTS - AWARD YEAR 1984-85

[illegible]

TABLE 9-C
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND NET ASSET LEVEL
INDEPENDENT RECIPIENTS - AWARD YEAR 1984-85

[illegible]

TABLE 10

Distribution of Pell Grant Recipients
By Age and Family Income
Award Period 1984-1985

10A - Total

10B - Dependent

10C - Independent

Tables 10A, 10B, and 10C show the distribution of Pell Grant recipients by age and family income. It should be noted that these tables are each two pages in length.

Pell Grants were awarded to an older student population in 1984-85 than in 1983-84. In 1983-84, 64 percent of all recipients were 22 years old or younger; in 1984-85, 57 percent were in this age group. In 1983-84, students who were 30 years and older comprised 14 percent of all recipients; in 1984-85, they comprised 17 percent. Dependents in both years represented the majority of the 22 and under group, while nearly everyone in the 30 and older group were independent.

The tables also show a relationship between age and family income. Proportionately more recipients 22 years or younger reported relatively large incomes than recipients 30 years or older. Approximately 31 percent of the 22 years and younger group and 7 percent of the 30 and over group had incomes over \$15,000. This occurred because many younger applicants were dependent and reported their parents' incomes, while most of those 30 years or older were independent and reported their own incomes. Likewise, those recipients reporting incomes of \$6,000 or less (who constituted 46 percent of the total recipient population) accounted for a higher proportion of the 30 or older age group than of the 22 or younger group. Approximately 56 percent of all recipients 30 years or older and about 36 percent of all recipients 22 or younger reported in this income category. The relationships between age and income were similar in the 1983-84 school year.

TABLE 10-A
DISTRIBUTION OF PELL GRANT RECIPIENTS BY AGE AND FAMILY INCOME
ALL RECIPIENTS - AWARD YEAR 1984-85

AGE		FAMILY INCOME								TOTAL
		LESS THAN \$1,001	\$1,001 - 3,000	\$3,001 - 6,000	\$6,001 - 9,000	\$9,001 - 15,000	\$15,001 - 20,000	\$20,001 - 30,000	\$30,001+	
UNDER 17		938	1,396	2,313	1,326	1,467	614	493	70	8,617
	R%	10.9	16.2	26.8	15.4	17.0	7.1	5.7	0.8	100.0
	C%	0.3	0.4	0.4	0.3	0.3	0.2	0.2	0.2	0.3
17		1,166	1,289	2,855	2,264	2,711	1,421	1,286	146	13,138
	R%	8.9	9.8	21.7	17.2	20.6	10.8	9.8	1.1	100.0
	C%	0.4	0.3	0.5	0.6	0.5	0.5	0.5	0.4	0.5
18		10,507	11,721	26,046	24,205	44,405	32,295	33,346	4,236	186,761
	R%	5.6	6.3	13.9	13.0	23.8	17.3	17.9	2.3	100.0
	C%	3.8	3.2	4.2	6.4	8.4	11.3	13.1	11.6	6.8
19		25,654	28,403	54,979	48,656	90,174	64,488	67,007	8,331	387,692
	R%	6.6	7.3	14.2	12.6	23.3	16.6	17.3	2.1	100.0
	C%	9.3	7.7	8.9	12.8	17.0	22.5	26.3	22.8	14.1
20		29,904	37,323	59,785	45,121	78,013	53,813	55,041	8,207	367,207
	R%	8.1	10.2	16.3	12.3	21.2	14.7	15.0	2.2	100.0
	C%	10.9	10.1	9.7	11.9	14.7	18.8	21.6	22.4	13.4
21		31,506	42,989	62,366	39,562	63,014	41,095	43,257	7,136	330,925
	R%	9.5	13.0	18.8	12.0	19.0	12.4	13.1	2.2	100.0
	C%	11.4	11.6	10.2	10.4	11.9	14.3	17.0	19.5	12.0
22		28,656	41,613	59,160	32,945	46,484	27,597	27,713	4,863	269,031
	R%	10.7	15.5	22.0	12.2	17.3	10.3	10.3	1.8	100.0
	C%	10.4	11.3	9.6	8.7	8.8	9.6	10.9	13.3	9.8
23		22,043	32,803	47,754	24,269	29,777	13,907	11,933	2,106	184,592
	R%	11.9	17.8	25.9	13.1	16.1	7.5	6.5	1.1	100.0
	C%	8.0	8.9	7.8	6.4	5.6	4.9	4.7	5.8	6.7
24		16,780	25,133	38,283	18,449	20,108	7,612	4,706	777	131,848
	R%	12.7	19.1	29.0	14.0	15.3	5.8	3.6	0.6	100.0
	C%	6.1	6.8	6.2	4.8	3.8	2.7	1.8	2.1	4.8
25		13,573	20,127	31,620	15,310	15,791	4,682	2,180	296	103,579
	R%	13.1	19.4	30.5	14.8	15.2	4.5	2.1	0.3	100.0
	C%	4.9	5.4	5.1	4.0	3.0	1.6	0.9	0.8	3.8
26		11,905	17,361	27,634	13,200	13,895	3,908	1,172	121	89,196
	R%	13.3	19.5	31.0	14.8	15.6	4.4	1.3	0.1	100.0
	C%	4.3	4.7	4.5	3.5	2.6	1.4	0.5	0.3	3.2
27		10,816	15,070	24,734	12,181	12,716	3,386	734	64	79,701
	R%	13.6	18.9	31.0	15.3	16.0	4.2	0.9	0.1	100.0
	C%	3.9	4.1	4.0	3.2	2.4	1.2	0.3	0.2	2.9
28		9,592	13,241	22,346	11,277	11,864	2,993	562	34	71,909
	R%	13.3	18.4	31.1	15.7	16.5	4.2	0.8	0.0	100.0
	C%	3.5	3.6	3.6	3.0	2.2	1.0	0.2	0.1	2.6
29		8,202	11,164	19,402	10,335	10,956	2,896	423	28	63,406
	R%	12.9	17.6	30.6	16.3	17.3	4.6	0.7	0.0	100.0
	C%	3.0	3.0	3.2	2.7	2.1	1.0	0.2	0.1	2.3
30		7,361	9,668	17,508	9,630	10,270	2,785	316	13	57,551
	R%	12.8	16.8	30.4	16.7	17.8	4.8	0.5	0.0	100.0
	C%	2.7	2.6	2.8	2.5	1.9	1.0	0.1	0.0	2.1
31-40		36,071	45,527	90,772	55,473	59,838	17,394	2,618	55	307,748
	R%	11.7	14.8	29.5	18.0	19.4	5.7	0.9	0.0	100.0
	C%	13.1	12.3	14.8	14.6	11.3	6.1	1.0	0.2	11.2
OVER 40		10,557	14,517	26,770	16,284	18,290	5,789	1,890	102	94,199
	R%	11.2	15.4	28.4	17.3	19.4	6.1	2.0	0.1	100.0
	C%	3.8	3.9	4.4	4.3	3.5	2.0	0.7	0.3	3.4
UNKNOWN		0	0	0	0	0	0	0	0	0
	R%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	C%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL		275,231	369,345	614,327	380,487	529,773	286,675	254,677	36,585	2,747,100
	R%	10.0	13.4	22.4	13.9	19.3	10.4	9.3	1.3	100.0
	C%	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

TABLE 10-B
DISTRIBUTION OF PELL GRANT RECIPIENTS BY AGE AND FAMILY INCOME
DEPENDENT RECIPIENTS - AWARD YEAR 1984-85

AGE		FAMILY INCOME							TOTAL	
		LESS THAN \$1,001	\$1,001 - 3,000	\$3,001 - 6,000	\$6,001 - 9,000	\$9,001 - 15,000	\$15,001 - 20,000	\$20,001 - 30,000		\$30,001+
UNDER 17		73	425	1,133	834	1,098	542	484	70	4,659
	R%	1.6	9.1	24.3	17.9	23.6	11.6	10.4	1.5	100.0
	C%	0.1	0.5	0.5	0.4	0.3	0.2	0.2	0.2	0.3
17		297	816	2,608	2,218	2,682	1,419	1,286	146	11,472
	R%	2.6	7.1	22.7	19.3	23.4	12.4	11.2	1.3	100.0
	C%	0.5	1.0	1.3	1.2	0.8	0.6	0.5	0.4	0.6
18		5,559	8,073	23,864	23,827	44,188	32,278	33,346	4,236	175,371
	R%	3.2	4.6	13.6	13.6	25.2	18.4	19.0	2.4	100.0
	C%	10.2	10.2	11.5	12.4	12.7	13.2	13.4	11.6	12.4
19		13,316	17,085	46,907	46,937	89,062	64,391	67,005	8,331	353,034
	R%	3.8	4.8	13.3	13.3	25.2	18.2	19.0	2.4	100.0
	C%	24.4	21.6	22.7	24.4	25.5	26.4	26.8	22.8	25.0
20		11,923	15,924	41,140	40,131	74,576	53,465	55,039	8,207	300,405
	R%	4.0	5.3	13.7	13.4	24.8	17.8	18.3	2.7	100.0
	C%	21.9	20.2	19.9	20.8	21.4	21.9	22.0	22.5	21.3
21		9,225	12,191	31,135	29,749	56,522	40,260	43,249	7,136	229,467
	R%	4.0	5.3	13.6	13.0	24.6	17.5	18.8	3.1	100.0
	C%	16.9	15.4	15.0	15.5	16.2	16.5	17.3	19.6	16.3
22		5,971	8,676	21,309	20,002	36,834	26,177	27,691	4,863	151,523
	R%	3.9	5.7	14.1	13.2	24.3	17.3	18.3	3.2	100.0
	C%	11.0	11.0	10.3	10.4	10.6	10.7	11.1	13.3	10.7
23		3,030	5,164	12,523	10,693	18,658	12,068	11,884	2,106	76,126
	R%	4.0	6.8	16.5	14.0	24.5	15.9	15.6	2.8	100.0
	C%	5.6	6.5	6.1	5.6	5.3	5.0	4.8	5.8	5.4
24		1,571	3,100	7,273	5,715	8,988	5,426	4,650	777	37,500
	R%	4.2	8.3	19.4	15.2	24.0	14.5	12.4	2.1	100.0
	C%	2.9	3.9	3.5	3.0	2.6	2.2	1.9	2.1	2.7
25		926	1,933	4,549	3,392	4,891	2,552	2,099	296	20,638
	R%	4.5	9.4	22.0	16.4	23.7	12.4	10.2	1.4	100.0
	C%	1.7	2.4	2.2	1.8	1.4	1.0	0.8	0.8	1.5
26		637	1,312	3,021	2,148	3,132	1,605	1,053	120	13,028
	R%	4.9	10.1	23.2	16.5	24.0	12.3	8.1	0.9	100.0
	C%	1.2	1.7	1.5	1.1	0.9	0.7	0.4	0.3	0.9
27		481	928	2,355	1,545	2,101	966	620	63	9,059
	R%	5.3	10.2	26.0	17.1	23.2	10.7	6.8	0.7	100.0
	C%	0.9	1.2	1.1	0.8	0.6	0.4	0.2	0.2	0.6
28		337	755	1,709	1,075	1,460	657	397	34	6,424
	R%	5.2	11.8	26.6	16.7	22.7	10.2	6.2	0.5	100.0
	C%	0.6	1.0	0.8	0.6	0.4	0.3	0.2	0.1	0.5
29		246	545	1,332	851	1,016	492	259	27	4,768
	R%	5.2	11.4	27.9	17.8	21.3	10.3	5.4	0.6	100.0
	C%	0.5	0.7	0.6	0.4	0.3	0.2	0.1	0.1	0.3
30		221	416	1,024	661	827	344	149	12	3,654
	R%	6.0	11.4	28.0	18.1	22.6	9.4	4.1	0.3	100.0
	C%	0.4	0.5	0.5	0.3	0.2	0.1	0.1	0.0	0.3
31-40		612	1,408	4,179	2,332	2,611	945	365	29	12,481
	R%	4.9	11.3	33.5	18.7	20.9	7.6	2.9	0.2	100.0
	C%	1.1	1.8	2.0	1.2	0.7	0.4	0.1	0.1	0.9
OVER 40		70	194	886	434	410	141	67	12	2,214
	R%	3.2	8.8	40.0	19.6	18.5	6.4	3.0	0.5	100.0
	C%	0.1	0.2	0.4	0.2	0.1	0.1	0.0	0.0	0.2
UNKNOWN		0	0	0	0	0	0	0	0	0
	R%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	C%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL		54,495	78,945	206,947	192,544	349,056	243,728	249,643	36,465	1,411,823
	R%	3.9	5.6	14.7	13.6	24.7	17.3	17.7	2.6	100.0
	C%	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

INDEPENDENT RECIPIENTS - AWARD YEAR 1984-85

AGE		FAMILY INCOME								TOTAL
		LESS THAN \$1,001	\$1,001 - 3,000	\$3,001 - 6,000	\$6,001 - 9,000	\$9,001 - 15,000	\$15,001 - 20,000	\$20,001 - 30,000	\$30,001+	
UNDER 17		865	971	1,180	492	369	72	9	0	3,958
	R%	21.9	24.5	29.8	12.4	9.3	1.8	0.2	0.0	100.0
	C%	0.4	0.3	0.3	0.3	0.2	0.2	0.2	0.0	0.3
17		869	473	247	46	29	2	0	0	1,666
	R%	52.2	28.4	14.8	2.8	1.7	0.1	0.0	0.0	100.0
	C%	0.4	0.2	0.1	0.0	0.0	0.0	0.0	0.0	0.1
18		4,948	3,648	2,182	378	217	17	0	0	11,390
	R%	43.4	32.0	19.2	3.3	1.9	0.1	0.0	0.0	100.0
	C%	2.2	1.3	0.5	0.2	0.1	0.0	0.0	0.0	0.9
19		12,338	11,318	8,072	1,719	1,112	97	2	0	34,658
	R%	35.6	32.7	23.3	5.0	3.2	0.3	0.0	0.0	100.0
	C%	5.6	3.9	2.0	0.9	0.6	0.2	0.0	0.0	2.6
20		17,981	21,399	18,645	4,990	3,437	348	2	0	66,802
	R%	26.9	32.0	27.9	7.5	5.1	0.5	0.0	0.0	100.0
	C%	8.1	7.4	4.6	2.7	1.9	0.8	0.0	0.0	5.0
21		22,281	30,798	31,231	9,813	6,492	835	8	0	101,458
	R%	22.0	30.4	30.8	9.7	6.4	0.8	0.0	0.0	100.0
	C%	10.1	10.6	7.7	5.2	3.6	1.9	0.2	0.0	7.6
22		22,685	32,937	37,851	12,943	9,650	1,420	22	0	117,508
	R%	19.3	28.0	32.2	11.0	8.2	1.2	0.0	0.0	100.0
	C%	10.3	11.3	9.3	6.9	5.3	3.3	0.4	0.0	8.8
23		19,013	27,639	35,231	13,576	11,119	1,839	49	0	108,466
	R%	17.5	25.5	32.5	12.5	10.3	1.7	0.0	0.0	100.0
	C%	8.6	9.5	8.6	7.2	6.2	4.3	1.0	0.0	8.1
24		15,209	22,033	31,010	12,734	11,120	2,186	56	0	94,348
	R%	16.1	23.4	32.9	13.5	11.8	2.3	0.1	0.0	100.0
	C%	6.9	7.6	7.6	6.8	6.2	5.1	1.1	0.0	7.1
25		12,647	18,194	27,071	11,918	10,900	2,130	81	0	82,941
	R%	15.2	21.9	32.6	14.4	13.1	2.6	0.1	0.0	100.0
	C%	5.7	6.3	6.6	6.3	6.0	5.0	1.6	0.0	6.2
26		11,268	16,049	24,613	11,052	10,763	2,303	119	1	76,168
	R%	14.8	21.1	32.3	14.5	14.1	3.0	0.2	0.0	100.0
	C%	5.1	5.5	6.0	5.9	6.0	5.4	2.4	0.8	5.7
27		10,335	14,142	22,379	10,636	10,615	2,420	114	1	70,642
	R%	14.6	20.0	31.7	15.1	15.0	3.4	0.2	0.0	100.0
	C%	4.7	4.9	5.5	5.7	5.9	5.6	2.3	0.8	5.3
28		9,255	12,486	20,637	10,202	10,404	2,336	165	0	65,485
	R%	14.1	19.1	31.5	15.6	15.9	3.6	0.3	0.0	100.0
	C%	4.2	4.3	5.1	5.4	5.8	5.4	3.3	0.0	4.9
29		7,956	10,619	18,070	9,484	9,940	2,404	164	1	58,638
	R%	13.6	18.1	30.8	16.2	17.0	4.1	0.3	0.0	100.0
	C%	3.6	3.7	4.4	5.0	5.5	5.6	3.3	0.8	4.4
30		7,140	9,252	16,484	8,969	9,443	2,441	167	1	53,897
	R%	13.2	17.2	30.6	16.6	17.5	4.5	0.3	0.0	100.0
	C%	3.2	3.2	4.0	4.8	5.2	5.7	3.3	0.8	4.0
31-40		35,459	44,119	86,593	53,141	57,227	16,449	2,253	26	295,267
	R%	12.0	14.9	29.3	18.0	19.4	5.6	0.8	0.0	100.0
	C%	16.1	15.2	21.3	28.3	31.7	38.3	44.8	21.7	22.1
OVER 40		10,487	14,323	25,884	15,850	17,880	5,648	1,823	90	91,985
	R%	11.4	15.6	28.1	17.2	19.4	6.1	2.0	0.1	100.0
	C%	4.8	4.9	6.4	8.4	9.9	13.2	36.2	75.0	6.9
UNKNOWN		0	0	0	0	0	0	0	0	0
	R%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	C%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL		220,736	290,400	407,380	187,943	180,717	42,947	5,034	120	1,335,277
	R%	16.5	21.7	30.5	14.1	13.5	3.2	0.4	0.0	100.0
	C%	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

CHAPTER 3

MISCELLANEOUS

AWARD PERIOD 1984-85

TABLE 11

Distribution of Pell Grant Recipients
by Family Income and Dependent Student Earnings
Award Period 1984-85

Table 11 presents a distribution of Pell Grant recipients by family income and dependent student earnings. Dependent student earnings include the sum of the student's and spouse's 1983 taxable and nontaxable income, minus the amount of 1983 Federal taxes paid. Dependent recipients who did not report earnings--about 55 percent of all dependents--are not included in the table.

Approximately 80 percent of dependents reporting earnings (36 percent of all dependents) had earnings of \$1 to \$4,000, while 20 percent (9 percent of all dependents) reported earnings over \$4,000.

Dependent recipients who reported earnings tended to have higher family incomes than dependents with no earnings. Approximately 43 percent of students with earnings had family incomes over \$15,000 compared with 33 percent who did not report earnings.

TABLE 11
DISTRIBUTION OF PELL GRANT RECIPIENTS BY FAMILY INCOME AND DEPENDENT STUDENT EARNINGS
AWARD YEAR 1984-85

FAMILY INCOME	DEPENDENT STUDENT EARNINGS										TOTAL
	\$1 - 500	\$501 - 1,000	\$1,001 - 1,500	\$1,001 - 2,000	\$2,001 - 3,200	\$3,201 - 4,000	\$4,001 - 5,000	\$5,000 - 7,500	\$7,501 - 10,000	\$10,000 +	
LESS THAN \$1,001	2,833	3,449	2,923	2,668	4,966	2,271	1,835	2,318	919	564	24,746
R%	11.45	13.94	11.81	10.78	20.07	9.18	7.42	9.37	3.71	2.28	100.00
C%	4.84	4.03	3.62	3.57	3.47	3.37	3.61	4.56	0.00	5.99	3.89
\$1,001 - 3,000	2,592	3,679	3,331	3,068	5,856	2,520	2,155	2,793	1,046	512	27,552
R%	9.41	13.35	12.09	11.14	21.25	9.15	7.82	10.14	3.80	1.86	100.00
C%	4.43	4.30	4.12	4.10	4.09	3.74	4.24	5.49	0.00	5.43	4.33
\$3,001 - 6,000	6,677	9,848	8,487	7,497	14,222	7,394	6,710	8,025	2,571	1,381	72,812
R%	9.17	13.53	11.66	10.30	19.53	10.15	9.22	11.02	3.53	1.90	100.00
C%	11.42	11.51	10.50	10.02	9.94	10.96	13.20	15.78	0.00	14.66	11.44
\$6,001 - 9,000	6,851	10,459	9,347	8,190	15,894	7,771	6,814	7,897	2,431	1,073	76,727
R%	8.93	13.63	12.18	10.67	20.72	10.13	8.88	10.29	3.17	1.40	100.00
C%	11.72	12.22	11.57	10.95	11.11	11.52	13.40	15.53	0.00	11.39	12.05
\$9,001 - 15,000	14,131	21,311	19,967	18,502	35,468	17,699	13,954	12,692	3,947	2,688	160,359
R%	8.81	13.29	12.45	11.54	22.12	11.04	8.70	7.91	2.46	1.68	100.00
C%	24.16	24.91	24.71	24.73	24.79	26.24	27.45	24.96	0.00	28.53	25.19
\$15,001 - 20,000	11,224	16,301	15,931	15,034	28,822	13,591	9,257	8,085	2,233	1,616	122,094
R%	9.19	13.35	13.05	12.31	23.61	11.13	7.58	6.62	1.83	1.32	100.00
C%	19.19	19.05	19.72	20.10	20.14	20.15	18.21	15.90	0.00	17.15	19.18
\$20,001 - 30,000	12,328	17,774	17,955	17,032	32,473	14,018	8,700	7,817	1,860	1,421	131,378
R%	9.38	13.53	13.67	12.96	24.72	10.67	6.62	5.95	1.42	1.08	100.00
C%	21.08	20.77	22.22	22.77	22.69	20.79	17.11	15.37	0.00	15.08	20.64
\$30,001 +	1,844	2,739	2,858	2,823	5,385	2,176	1,418	1,219	269	168	20,899
R%	8.82	13.11	13.68	13.51	25.77	10.41	6.79	5.83	1.29	0.80	100.00
C%	3.15	3.20	3.54	3.77	3.76	3.23	2.79	2.40	0.00	1.78	3.28
TOTAL	58,480	85,560	80,799	74,814	143,086	67,440	50,843	50,846	15,276	9,423	636,567
R%	9.19	13.44	12.69	11.75	22.48	10.59	7.99	7.99	2.40	1.48	100.00
C%	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	0.00	100.00	100.00

TABLE 12

Summary Statistics for Pell Grant Applicants
Reporting Veteran's Benefits
Award Period 1984-85

Table 12 presents data on Pell Grant applicants reporting Veteran's Educational Benefits (VEB). During award period 1984-85, 123,721 applicants, constituting approximately 2 percent of all Pell Grant applicants, reported VEB on an official application. Four of every five (79 percent) applicants reporting VEB were independent.

In 1983-84, 126,852 applicants reported VEB on an official application. The 2.5 percent decrease in applicants reporting VEB in 1984-85 -- and similar decreases in 1983-84 and 1982-83 -- is a result of the phaseout of the GI Bill education program.

Over 8 percent of the applications listing VEB were returned for insufficient data and never resubmitted for processing. By comparison, about 10 percent of the entire Pell Grant population were in this category. Almost 69 percent of all applicants with VEB were qualified to receive Pell Grants, with a higher proportion of independent (71 percent) than dependent (59 percent) applicants in this group. This continues the 1983-84 pattern in which independent applicants were more likely to qualify than dependents.

As in 1983-84, approximately 81 percent of the qualified applicants who reported VEB received a Pell Grant, with dependent and independent applicants approximately equally likely to receive a grant.

• Qualified applicants reporting VEB who received grants:

<u>1984-1985</u>			
Total	-	69,127	(81.3% of all qualified applicants with VEB)
Dependent	-	12,952	(82.5% of qualified dependent applicants with VEB)
Independent	-	56,175	(81.1% of qualified independent applicants with VEB)

<u>1983-1984</u>			
Total	-	72,695	(82.1% of all qualified applicants with VEB)
Dependent	-	11,707	(82.3% of qualified dependent applicants with VEB)
Independent	-	60,988	(82.1% of qualified independent applicants with VEB)

Veterans were selected for validation at a lower rate than the general Pell Grant population. Approximately 22 percent of qualified veterans were selected compared to 29 percent of all qualified Pell Grant applicants. Dependent applicants reporting VEB were selected for validation at a slightly higher rate than independent applicants. This year the rate at which applicants reporting VEB are selected for validation is about the same as the rate in 1983-84.

• Applicants reporting VEB who were selected for validation:

		<u>1984-1985</u>	
Total	-	18,972	(22.3% of all qualified applicants with VEB)
Dependent	-	4,326	(27.6% of all qualified dependent applicants with VEB)
Independent	-	14,646	(21.1% of all qualified independent applicants with VEB)
		<u>1983-1984</u>	
Total	-	18,315	(20.7% of all qualified applicants with VEB)
Dependent	-	3,336	(23.4% of all qualified dependent applicants with VEB)
Independent	-	14,979	(20.2% of all qualified applicants with VEB)

The average grant for recipients reporting VEB was \$1,091, slightly less than the general Pell Grant population average of \$1,111. In 1983-84, the average grant for recipients reporting VEB was \$1,037 and the average grant for all Pell Grant recipients was \$1,083.

TABLE 12
**SUMMARY STATISTICS FOR PELL GRANT APPLICANTS
REPORTING VETERAN'S BENEFITS
AWARD YEAR 1984-85**

	DEPENDENT	INDEPENDENT	TOTAL
NUMBER OF APPLICANTS			
SUBMITTING OFFICIAL APPLICATIONS	26,305	97,416	123,721
NUMBER OF APPLICANTS			
SUBMITTING VALID APPLICATIONS	23,188	90,155	113,343
NUMBER AND PERCENT OF QUALIFIED APPLICANTS	15,701 59.69	69,275 71.11	84,976 68.68
NUMBER AND PERCENT OF NON-QUALIFIED APPLICANTS	7,487 28.46	20,880 21.43	28,367 22.93
NUMBER AND PERCENT OF APPLICATIONS RETURNED FOR INSUFFICIENT DATA	3,117	7,261	10,378
NEVER RE-SUBMITTED FOR PROCESSING	11.85	7.45	8.39
NUMBER OF APPLICANTS			
SUBMITTING UNOFFICIAL APPLICATIONS	1,597	4,201	5,798
NUMBER OF APPLICANTS			
SELECTED FOR VALIDATION	4,326	14,646	18,972
NUMBER OF PELL GRANT RECIPIENTS	12,952	56,175	69,127
TOTAL EXPENDITURES	\$13,867,859	\$61,549,771	\$75,417,630
AVERAGE GRANT	\$1,071	\$1,096	\$1,091

TABLE 13

Summary Statistics for Pell Grant Applicants
Reporting Student Social Security Benefits
Award Period 1984-85

Table 13 displays information on Pell Grant applicants reporting student Social Security Benefits (SSB).

During award period 1984-85, 83,848 applicants, constituting 1.5 percent of the Pell Grant applicant population, reported SSB on an official application. This is a substantial decrease from 1983-84 when 165,077 applicants (3 percent) reported SSB, and reflects the phase-out of the Social Security educational benefits program.

Seventy-four percent of the applicants reporting SSB were dependent. By comparison, dependent applicants accounted for only 21 percent of those reporting Veteran's Educational Benefits. (See Table 12)

The applications of 7 percent of those reporting SSB were returned for insufficient data and never resubmitted for processing. By comparison, 10 percent of the applications of all Pell Grant applications were in this category. Almost 73 percent of all applicants with SSB were qualified to receive Pell Grants, with a higher proportion of independent (85 percent) than dependent (68 percent) applicants in this category. By comparison, 64 percent of the total applicant population qualified for a grant.

Approximately 83 percent of the qualified applicants who reported SSB received Pell Grants, with a higher proportion of qualified dependent than independent students eventually receiving awards. This is similar to the 1983-84 data.

• Qualified applicants reporting SSB who received a grant:

<u>1984-1985</u>		
Total	- 50,374	(82.8% of all qualified applicants with SSB)
Dependent	- 35,879	(85.1% of qualified dependent applicants with SSB)
Independent	- 14,495	(77.6% of qualified independent applicants with SSB)
<u>1983-1984</u>		
Total	- 104,596	(84.6% of all qualified applicants with SSB)
Dependent	- 78,574	(85.9% of qualified dependent applicants with SSB)
Independent	- 26,022	(80.6% of qualified independent applicants with SSB)

Applicants who reported SSB were selected for validation at about the same rate as applicants in general. Over 29 percent of all qualified Pell Grant applicants were selected for validation compared to 30 percent of all applicants with SSB. A review of Table 12 reveals that applicants with SSB were selected for validation at a higher rate than applicants with VEB.

• Applicants reporting SSB who were selected for validation:

1984-1985

Total	-	18,307	(30.1% of all qualified applicants with SSB)
Dependent	-	11,829	(28.0% of qualified dependent applicants with SSB)
Independent	-	6,478	(34.7% of qualified independent applicants with SSB)

1983-1984

Total		20,297	(16.4% of all qualified applicants with SSB)
Dependent		14,480	(15.8% of qualified dependent applicants with SSB)
Independent		5,817	(18.0% of qualified independent applicants with SSB)

The average grant for Pell Grant recipients reporting SSB was \$1,236. By comparison, the average grant for the entire recipient population was \$1,111. As with the Pell Grant population in general, independent recipients reporting SSB received larger grants on average (\$1,347) than their dependent counterparts (\$1,191).

TABLE 13
**SUMMARY STATISTICS FOR PELL GRANT APPLICANTS
 REPORTING STUDENT SOCIAL SECURITY BENEFITS
 AWARD YEAR 1984-85**

	DEPENDENT	INDEPENDENT	TOTAL
NUMBER OF APPLICANTS SUBMITTING OFFICIAL APPLICATIONS	61,980	21,868	83,848
NUMBER OF APPLICANTS SUBMITTING VALID APPLICATIONS	57,978	20,101	78,079
NUMBER AND PERCENT OF QUALIFIED APPLICANTS	42,185 68.06	18,685 85.44	60,870 72.60
NUMBER AND PERCENT OF NON-QUALIFIED APPLICANTS	15,793 25.48	1,416 6.48	17,209 20.52
NUMBER AND PERCENT OF APPLICATIONS RETURNED FOR INSUFFICIENT DATA	4,002	1,767	5,769
NEVER RE-SUBMITTED FOR PROCESSING	6.46	8.08	6.88
NUMBER OF APPLICANTS SUBMITTING UNOFFICIAL APPLICATIONS	4,163	1,382	5,545
NUMBER OF APPLICANTS SELECTED FOR VALIDATION	11,829	6,478	18,307
NUMBER OF PELL GRANT RECIPIENTS	35,879	14,495	50,374
TOTAL EXPENDITURES	\$42,729,842	\$19,527,100	\$62,256,942
AVERAGE GRANT	\$1,191	\$1,347	\$1,236

TABLE 14

Distribution of Pell Grant Applicants By
Eligibility Status and Income Range
Award Period 1984-85

Table 14 presents a distribution of Pell Grant applicants by eligibility status and income range. This table is based on data from a 1984-85 Management Information System report from the Pell Grant Application Processing System. It employs income categories which differ from those on the other tables in this report.

Table 14 shows that 7 of every 10 applicants were qualified to receive a Pell Grant in 1984-85. Independent applicants qualified at a much higher rate than dependent applicants. Although dependent applicants outnumbered independent applicants by nearly 700,000, over 140,000 more independents than dependents were qualified to receive a Pell Grant.

Table 14 also shows that low income applicants were much more likely to be qualified. Over one-half of all qualified applicants reported a family income of \$7,500 or less; only one-fifth had an income of over \$15,000. While qualified dependent applicants were evenly distributed across income ranges, qualified independents were clustered in the low income ranges. Seventy-eight percent of all qualified independents had incomes of \$7,500 or less; only 4 percent reported incomes over \$15,000.

A review of 1983-84 data shows that the distribution of applicants by income changed little between years.

- Qualified applicants with family incomes of \$7,500 or less:

1984-1985

Total	-	1,939,790	(55.2% of all qualified applicants)
Dependent	-	518,293	(30.7% of qualified dependents)
Independent	-	1,421,497	(77.7% of qualified independents)

1983-1984

Total	-	1,964,115	(55.5% of all qualified applicants)
Dependent	-	554,684	(31.6% of qualified dependents)
Independent	-	1,409,431	(78.9% of qualified independents)

- Qualified applicants with family incomes of over \$15,000:

1984-85

Total	-	711,824	(20.2% of all qualified applicants)
Dependent	-	638,479	(37.8% of qualified dependents)
Independent	-	73,345	(4.0% of qualified independents)

1983-84

Total	-	698,233	(19.7% of all qualified applicants)
Dependent	-	642,834	(36.6% of qualified dependents)
Independent	-	55,399	(3.1% of qualified independents)

Nearly all applicants who reported low family incomes qualified for a Pell Grant. The small percentage who did not qualify most likely reported a large amount of net assets. Just over one-third of the applicants in the over \$15,000 income group qualified. Most who qualified with high incomes were likely to report a large household size, more than one family member in college, few liquid assets, and/or very high medical and dental expenses.

- Qualified applicants as part of all applicants with family incomes of \$7,500 or less:

1984-1985

Total	-	1,939,790	(98.9% of all applicants with incomes of \$7,500 or less)
Dependent	-	518,293	(98.5% of dependent applicants with incomes of \$7,500 or less)
Independent	-	1,421,497	(99.0% of independent applicants with incomes of \$7,500 or less)

1983-1984

Total	-	1,964,115	(98.3% of all applicants with incomes of \$7,500 or less)
Dependent	-	554,684	(98.3% of dependent applicants with incomes of \$7,500 or less)
Independent	-	1,409,431	(98.4% of independent applicants with incomes of \$7,500 or less)

- Qualified applicants as a percentage of all applicants with family incomes over \$15,000:

1984-1985

Total	-	711,824	(36.6% of all applicants with incomes of \$15,000 or more)
Dependent	-	638,479	(37.5% of dependent applicants with incomes of \$15,000 or more)
Independent	-	73,345	(30.5% of independent applicants with incomes of \$15,000 or more)

1983-1984

Total	-	698,233	(39.3% of all applicants with incomes of \$15,000 or more)
Dependent	-	642,834	(37.7% of dependent applicants with incomes of \$15,000 or more)
Independent	-	55,399	(25.9% of independent applicants with incomes of \$15,000 or more)

TABLE 14
DISTRIBUTION OF PELL GRANT APPLICANTS
BY ELIGIBILITY STATUS AND INCOME RANGE
ALL APPLICANTS - AWARD YEAR 1984-85

<u>ALL APPLICANTS</u>	INCOME RANGE										TOTAL
	\$0 - 4,000	\$4,001 - 7,500	\$7,501 - 10,000	\$10,001 - 12,000	\$12,001 - 15,000	\$15,001 - 20,000	\$20,001 - 25,000	\$25,001 - 30,000	\$30,001 - 35,000	\$35,000 +	
TOTAL QUALIFIED APPLICANTS	1,134,980	804,810	330,312	229,352	305,558	355,566	209,200	101,353	33,940	11,765	3,516,836
PERCENT OF TOTAL QUALIFIED APPLICANTS	32.3	22.9	9.4	6.5	8.7	10.1	5.9	2.9	1.0	0.3	100.0
TOTAL APPLICANTS	1,140,048	821,709	397,402	268,287	358,688	480,327	375,626	319,823	244,091	524,424	4,930,425
PERCENT OF TOTAL APPLICANTS	23.1	16.7	8.1	5.4	7.3	9.7	7.6	6.5	5.0	10.6	100.0

<u>DEPENDENT APPLICANTS</u>	INCOME RANGE										TOTAL
	\$0 - 4,000	\$4,001 - 7,500	\$7,501 - 10,000	\$10,001 - 12,000	\$12,001 - 15,000	\$15,001 - 20,000	\$20,001 - 25,000	\$25,001 - 30,000	\$30,001 - 35,000	\$35,000 +	
TOTAL QUALIFIED APPLICANTS	222,126	296,167	188,022	140,965	202,125	290,908	201,856	100,304	33,725	11,686	1,687,884
PERCENT OF TOTAL QUALIFIED APPLICANTS	13.2	17.5	11.1	8.4	12.0	17.2	12.0	5.9	2.0	0.7	100.0
TOTAL APPLICANTS	224,488	301,753	197,815	153,170	228,693	356,710	316,778	288,514	229,778	511,861	2,809,560
PERCENT OF TOTAL APPLICANTS	8.0	10.7	7.0	5.5	8.1	12.7	11.3	10.3	8.2	18.2	100.0

<u>INDEPENDENT APPLICANTS</u>	INCOME RANGE										TOTAL
	\$0 - 4,000	\$4,001 - 7,500	\$7,501 - 10,000	\$10,001 - 12,000	\$12,001 - 15,000	\$15,001 - 20,000	\$20,001 - 25,000	\$25,001 - 30,000	\$30,001 - 35,000	\$35,000 +	
TOTAL QUALIFIED APPLICANTS	912,854	508,643	142,290	88,387	103,433	64,658	7,344	1,049	215	79	1,828,952
PERCENT OF TOTAL QUALIFIED APPLICANTS	49.9	27.8	7.8	4.8	5.7	3.5	0.4	0.1	0.0	0.0	100.0
TOTAL APPLICANTS	915,560	519,956	199,587	115,117	129,995	123,617	58,848	31,309	14,313	12,563	2,120,865
PERCENT OF TOTAL APPLICANTS	43.2	24.5	9.4	5.4	6.1	5.8	2.8	1.5	0.7	0.6	100.0

TABLE 15

Pell Grant Recipient Enrollment Status
By Type and Control of Institution
Award Period 1984-85

Table 15 shows the distribution of Pell Grant recipients by enrollment status and type and control of institution attended.

The table shows that 83 percent of recipients were full time students, 2.6 percent were three-quarter time students in 1984-85, and 3.4 percent were half-time students. Approximately 11 percent of recipients had no reported enrollment status or changed their status within the award year. (For example, went from full-time status during the fall semester to half-time status during the spring). These students have been excluded from Table 15.

Full-time recipients tended to be dependent (55 percent) more often than independent (45 percent). However, a greater proportion of three quarter time recipients were independent (68 percent) than dependent (32 percent). Half-time recipients also were more than three times more likely to be independent (76 percent) than dependent (24 percent).

In addition, full-time recipients were more likely to attend institutions which offer programs of four years or more (56 percent) as opposed to three-quarter-time recipients (32 percent) or half-time recipients (29 percent).

Attendance patterns also vary considerably by whether the school was public, private, non-profit or profit-making. Of total full-time recipients, 59 percent attended public institutions, 21 percent attended private, nonprofit institutions and 20 percent attended private, profit-making institutions. The proportions change with three-quarter time and half-time students. Sixty-nine percent of three-quarter time students attended public

schools, 16 percent were enrolled in private, non-profit schools, and 16 percent attended profit-making schools. Of the half-time students, 71 percent attended public institutions, 13 percent attended private, nonprofit institutions, and 16 percent attended private, profit-making institutions.

TABLE 15
PELL GRANT RECIPIENT ENROLLMENT STATUS
BY TYPE AND CONTROL OF INSTITUTION
ALL INSTITUTIONS - AWARD PERIOD 1984-85

TYPE OF INSTITUTION	FULL TIME			THREE QUARTER TIME			HALF TIME		
	TOTAL	DEPENDENTS	INDEPENDENTS	TOTAL	DEPENDENTS	INDEPENDENTS	TOTAL	DEPENDENTS	INDEPENDENTS
TOTAL PUBLIC INSTITUTIONS	1,344,022	759,219	584,803	48,526	15,520	33,006	66,384	15,152	51,232
FIVE YEARS OR MORE	710,780	443,245	267,535	10,461	3,794	6,667	12,658	2,900	9,758
FOUR-YEAR NO GRADUATE	131,722	83,921	47,801	2,593	910	1,683	3,962	873	3,089
THREE YEARS BUT LESS THAN FOUR YEARS	1,630	582	1,048	167	24	143	234	26	208
TWO YEARS BUT LESS THAN THREE YEARS	478,984	224,763	254,221	34,884	10,657	24,227	48,762	11,147	37,615
ONE YEAR BUT LESS THAN TWO YEARS	14,623	4,561	10,062	295	103	192	586	147	439
SIX MONTHS BUT LESS THAN ONE YEAR	6,283	2,147	4,136	126	32	94	182	59	123
TOTAL PRIVATE, NON-PROFIT	475,935	323,257	152,678	10,952	3,718	7,234	12,634	2,809	9,825
FIVE YEARS OR MORE	191,449	136,002	55,447	4,410	1,755	2,655	4,329	1,070	3,259
FOUR-YEAR NO GRADUATE	227,925	155,935	71,990	4,651	1,502	3,149	5,967	1,233	4,734
THREE YEARS BUT LESS THAN FOUR YEARS	4,523	2,745	1,778	67	24	43	134	38	96
TWO YEARS BUT LESS THAN THREE YEARS	41,606	24,495	17,111	1,524	338	1,186	1,962	396	1,566
ONE YEAR BUT LESS THAN TWO YEARS	8,214	3,392	4,822	199	82	117	152	49	103
SIX MONTHS BUT LESS THAN ONE YEAR	2,218	688	1,530	101	17	84	90	23	67
TOTAL PRIVATE, PROFIT-MAKING	451,842	163,748	288,094	11,159	3,530	7,629	14,624	4,449	10,175
FIVE YEARS OR MORE	1,276	350	926	79	9	70	21	1	20
FOUR-YEAR NO GRADUATE	16,171	9,048	7,123	535	151	384	150	70	80
THREE YEARS BUT LESS THAN FOUR YEARS	3,638	1,724	1,914	54	30	24	120	38	82
TWO YEARS BUT LESS THAN THREE YEARS	145,197	60,120	85,077	2,148	728	1,420	3,110	941	2,169
ONE YEAR BUT LESS THAN TWO YEARS	114,651	41,602	73,049	2,672	916	1,756	3,825	1,282	2,543
SIX MONTHS BUT LESS THAN ONE YEAR	170,909	50,904	120,005	5,671	1,696	3,975	7,398	2,117	5,281
TOTAL	2,271,799	1,246,224	1,025,575	70,637	22,768	47,869	93,642	22,410	71,232

CHAPTER 4

DISTRIBUTION OF VALIDATED PELL GRANT RECIPIENTS

BY INCOME AND GRANT LEVEL

AWARD PERIOD 1984-1985

TABLE 16

Distribution of Validated Pell Grant Recipients
By Income and Grant Level
Award Period 1984-1985

Table 16 examines the relationship of family income to grant level for validated recipients during 1984-85. Recipients who were not selected for validation--71 percent of the population--are not included on the table.

The table suggests that low income students were less likely to be selected for validation than those reporting a high income. Approximately 39 percent of all validated recipients reported incomes of \$6,000 or less. By comparison, 49 percent of the nonvalidated recipients had incomes in this range. Likewise, the proportion of validated students reporting incomes greater than \$15,000 (27 percent) was greater than the proportion of nonvalidated students (19 percent) with incomes in this range.

The distribution of validated and nonvalidated recipients by grant level was very similar. Approximately 11 percent of both validated and nonvalidated students received the maximum grant of \$1,900. Likewise, the proportion of validated students receiving grants less than \$800 (29 percent) was similar to the proportion of nonvalidated students with grants in this range (33 percent).

As with the recipient population in general, the higher the validated recipients' family income the lower the potential grant. Validated recipients with incomes over \$15,000 comprised 27 percent of all validated students but received only 2 percent of all maximum awards disbursed to validated students. Validated recipients with incomes of \$6,000 or less, on the other hand, made up 39 percent of the population and received 69 percent of the maximum awards. The distribution of grant level and family income for validated recipients in 1984-85 was consistent with the distribution in 1983-84.

TABLE 16
DISTRIBUTION OF VALIDATED PELL GRANT RECIPIENTS BY FAMILY INCOME AND GRANT LEVEL
ALL VALIDATED RECIPIENTS - AWARD YEAR 1984-85

[illegible]

CHAPTER 5

SUMMARY STATISTICS FOR THE MULTIPLE DATA ENTRY SYSTEM

AWARD PERIOD 1984-85

TABLE 17

Multiple Data Entry Summary Statistics
Award Period 1984-85

Table 17 displays summary statistics by Multiple Data Entry (MDE) source for all Pell Grant applicants.

During the 1984-85 award period, students could apply for a Pell Grant using one of four applications: The Application for Federal Student Aid (Pell); American College Testing (ACT) Program's Family Financial Statement; College Scholarship Service's (CSS) Financial Aid Form; or the Pennsylvania Higher Education Assistance Agency (PHEAA) form. This arrangement is called Multiple Data Entry (MDE).

Table 17 shows that CSS's system was used most frequently by students submitting an official Pell Grant application (41 percent) followed in order by Pell (39 percent), ACT (16 percent) and PHEAA (4 percent).

Not all applicants receive Pell Grants. A student's application may be returned for insufficient data and never resubmitted for processing. Or a student might submit a valid application (one with complete and sufficient data), but not qualify for a Pell Grant. Finally, a student might submit a valid application and qualify, but not receive a grant because the student did not enroll, did not submit a Student Aid Report to the institution, or was found ineligible by the institution for other reasons. (For example, the institution determined that the student was not making satisfactory academic progress).

Table 17 shows that the proportion of applicants who became recipients in 1984-85 differed according to the application the student used. Students using the Federal (Pell) application were least likely to "drop out." Approximately 57 percent of the students using this form became recipients. ACT applicants were next, with 50.7 percent becoming recipients, followed by

followed by PHEAA with 43.8 percent and CSS with 43.2 percent. These recipient to applicant ratios were similar in 1983-84.

The rate at which applications were returned for insufficient data and not resubmitted to the processor did not differ markedly by form used. CSS applicants were most often in this category (12 percent); PHEAA applicants were least often (6 percent).

The proportion of non-qualified applicants, however, did differ substantially by MDE application. Roughly one-third of the students submitting an ACT, CSS, or PHEAA form did not qualify for a grant. Students using the Federal (Pell) form, however, were much more successful: only 13 percent of the applicants in this group were non-qualified. As Table 18 suggests, students using the Federal form tended to have lower incomes than other applicants, a likely explanation for the high rate at which they qualified. These data are consistent with data from 1983-84.

Although students using the Federal form were most likely to submit qualified applications, they were least likely to receive a Pell Grant once a qualified application had been obtained. Approximately 28 percent of the qualified applicants who were processed through the Pell system never received a Pell Grant. By comparison, 21 percent of the qualified PHEAA applicants, 17 percent of the qualified ACT applicants, and 19 percent of the qualified CSS applicants never received a grant.

Table 17 also shows that average grant differed somewhat by application source. The largest average grants went to students processed by PHEAA (\$1,164), followed by CSS (\$1,141), ACT (\$1,116) and Pell (\$1,083). These data are consistent with 1983-84 findings.

The rate at which qualified applicants were selected for validation was similar by MDE application. Students using the CSS system were most often selected (35 percent of qualified applicants) and students applying with the Pell application, who tend to have lower incomes, were least often selected (25 percent of qualified applicants).

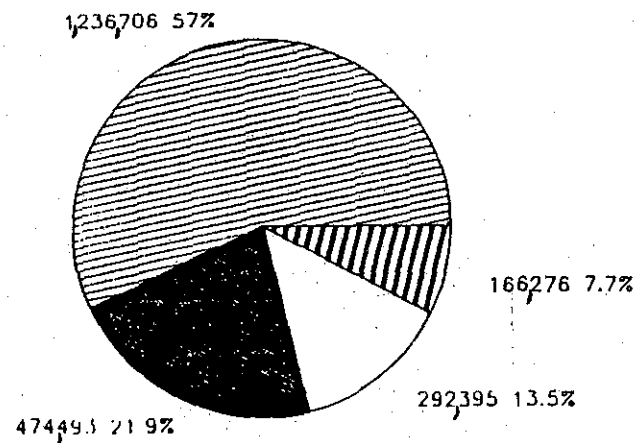
TABLE 17
MULTIPLE DATA ENTRY SUMMARY STATISTICS
ALL APPLICANTS - AWARD YEAR 1984-85

	PELL	ACT	CSS	PHEAA	TOTAL
NUMBER OF APPLICANTS SUBMITTING OFFICIAL APPLICATIONS	2,169,870	869,970	2,251,524	222,665	5,514,029
NUMBER OF APPLICANTS SUBMITTING VALID APPLICATIONS	2,003,594	788,089	1,980,747	208,927	4,981,357
NUMBER AND PERCENT OF QUALIFIED APPLICANTS	1,711,199 78.86	531,128 61.05	1,193,406 53.00	122,653 55.08	3,558,386 64.53
NUMBER AND PERCENT OF NON-QUALIFIED APPLICANTS	292,395 13.48	256,961 29.54	787,341 34.97	86,274 38.75	1,422,971 25.81
NUMBER AND PERCENT OF APPLICATIONS RETURNED FOR INSUFFICIENT DATA NEVER RE-SUBMITTED FOR PROCESSING	166,276 7.66	81,881 9.41	270,777 12.03	13,738 6.17	532,672 9.66
NUMBER OF APPLICANTS SUBMITTING UNOFFICIAL APPLICATIONS	125,510	47,681	81,271	45,023	299,485
NUMBER OF APPLICANTS SELECTED FOR VALIDATION	430,764	165,060	415,967	34,289	1,046,080
NUMBER OF PELL GRANT RECIPIENTS	1,236,706	441,048	971,815	97,531	2,747,100
TOTAL EXPENDITURES	\$1,338,864,986	\$492,037,501	\$1,108,534,578	\$113,561,987	\$3,052,999,052
AVERAGE GRANT	\$1,083	\$1,116	\$1,141	\$1,164	\$1,111

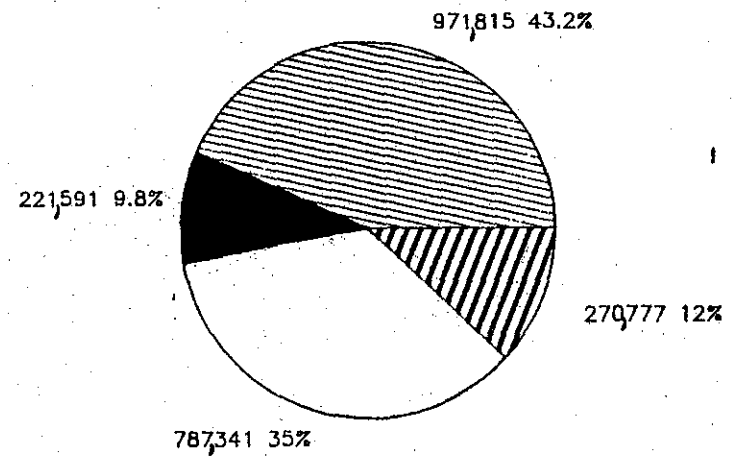
BREAKDOWN OF APPLICANTS BY MULTIPLE DATA ENTRY SOURCE AND OUTCOME OF APPLICATION PROCESSING

AWARD PERIOD 1984--85

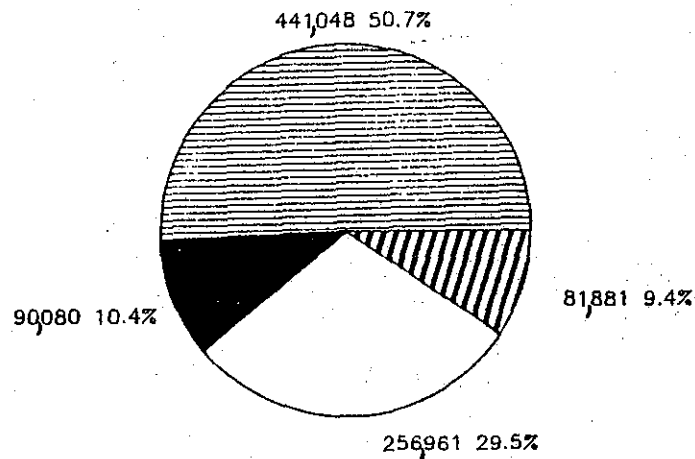
PELL



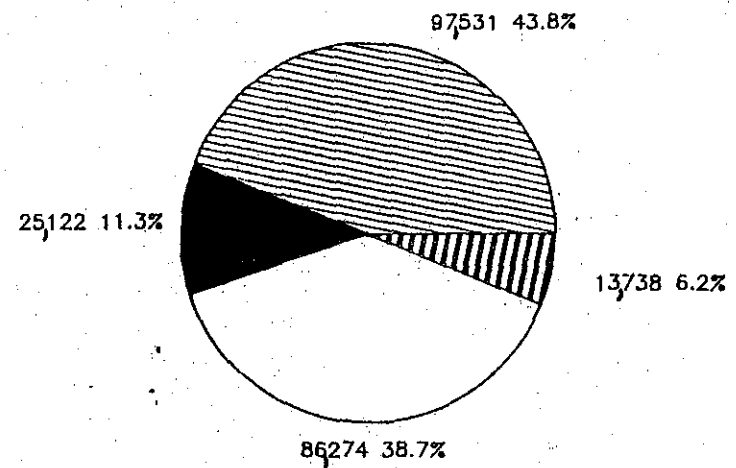
CSS



ACT



PHEAA



LEGEND

- GRANT RECIPIENTS
- QUALIFIED APPLICANTS NOT RECEIVING GRANTS
- NON-QUALIFIED APPLICANTS
- APPLICANTS NOT OBTAINING VALID SAPS

TABLE 18

Distribution of Pell Grant Recipients By
Family Income and Multiple Data Entry Application
Award Period 1984-85

18A - Total

18B - Dependent

18C - Independent

Tables 18A, 18B, and 18C present the distribution of Pell Grant recipients by family income and Multiple Data Entry application.

Although CSS was the source of most Pell Grant applications (see Table 17), the Federal (Pell) form was the most frequently used application by Pell Grant recipients. As Table 18 shows, 45 percent used the Federal form, 35 percent CSS's form, 16 percent ACT's form, and 3.5 percent PHEAA's form. Students using the Federal form were mostly independent, while the majority of recipients processed by CSS, ACT, and PHEAA were dependent. Independents comprised 59 percent of all recipients using the Federal form, 43 percent of ACT recipients, 40 percent of CSS recipients, and 30 percent of PHEAA recipients.

The data also show that, as in 1983-84, recipients using the Federal form were most likely to report a low family income and least likely to report a relatively high income. PHEAA applicants tended to report the highest incomes.

- Recipients with incomes \$6,000 or less by type of application:

	<u>1984-85</u>	
Pell	669,626	(54.1% of recipients using Federal form)
ACT	179,520	(40.7% of recipients using ACT form)
CSS	377,884	(38.9% of recipients using CSS form)
PHEAA	31,873	(32.7% of recipients using PHEAA form)

	<u>1983-84</u>	
Pell	661,615	(54.7% of recipients using Federal form)
ACT	178,222	(40.8% of recipients using ACT form)
CSS	402,818	(39.4% of recipients using CSS form)
PHEAA	31,421	(34.7% of recipients using PHEAA form)

- Recipients with incomes greater than \$15,000 by type of application:

	<u>1984-85</u>	
Pell	156,271	(12.6% of recipients using Federal form)
ACT	113,651	(25.8% of recipients using ACT form)
CSS	273,506	(28.1% of recipients using CSS form)
PHEAA	34,509	(35.4% of recipients using PHEAA form)

	<u>1983-84</u>	
Pell	145,891	(12.1% of recipients using Federal form)
ACT	113,184	(25.9% of recipients using ACT form)
CSS	284,604	(27.8% of recipients using CSS form)
PHEAA	30,462	(33.6% of recipients using PHEAA form)

TABLE 18-A
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND MULTIPLE DATA ENTRY APPLICATION
ALL RECIPIENTS - AWARD YEAR 1984-85

FAMILY INCOME	MULTIPLE DATA ENTRY APPLICATION				
	PELL	ACT	CSS	PHEAA	TOTAL
LESS THAN \$1,001	133,782	44,982	89,954	6,513	275,231
R%	48.61	16.34	32.68	2.37	100.00
C%	10.82	10.20	9.26	6.68	10.02
\$1,001 - 3,000	201,860	52,061	107,612	7,812	369,345
R%	54.65	14.10	29.14	2.12	100.00
C%	16.32	11.80	11.07	8.01	13.44
\$3,001 - 6,000	333,984	82,477	180,318	17,548	614,327
R%	54.37	13.43	29.35	2.86	100.00
C%	27.01	18.70	18.55	17.99	22.36
\$6,001 - 9,000	188,052	57,207	124,482	10,746	380,487
R%	49.42	15.04	32.72	2.82	100.00
C%	15.21	12.97	12.81	11.02	13.85
\$9,001 - 15,000	222,757	90,670	195,943	20,403	529,773
R%	42.05	17.11	36.99	3.85	100.00
C%	18.01	20.56	20.16	20.92	19.28
\$15,001 - 20,000	92,006	53,920	125,839	14,910	286,675
R%	32.09	18.81	43.90	5.20	100.00
C%	7.44	12.23	12.95	15.29	10.44
\$20,001 - 30,000	58,288	52,494	126,871	17,024	254,677
R%	22.89	20.61	49.82	6.68	100.00
C%	4.71	11.90	13.06	17.45	9.27
\$30,001 +	5,977	7,237	20,796	2,575	36,585
R%	16.34	19.78	56.84	7.04	100.00
C%	0.48	1.64	2.14	2.64	1.33
TOTAL	1,236,706	441,048	971,815	97,531	2,747,100
R%	45.02	16.06	35.38	3.55	100.00
C%	100.00	100.00	100.00	100.00	100.00

TABLE 18-B
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND MULTIPLE DATA ENTRY APPLICATION
DEPENDENT RECIPIENTS - AWARD YEAR 1984-85

FAMILY INCOME	MULTIPLE DATA ENTRY APPLICATION				
	PELL	ACT	CSS	PHEAA	TOTAL
LESS THAN \$1,001	17,770	14,304	20,858	1,563	54,495
R%	32.61	26.25	38.28	2.87	100.00
C%	3.53	5.64	3.56	2.27	3.86
\$1,001 - 3,000	44,990	11,191	20,625	2,139	78,945
R%	56.99	14.18	26.13	2.71	100.00
C%	8.93	4.42	3.52	3.11	5.59
\$3,001 - 6,000	110,092	27,554	61,644	7,657	206,947
R%	53.20	13.31	29.79	3.70	100.00
C%	21.84	10.87	10.53	11.13	14.66
\$6,001 - 9,000	83,440	30,459	71,243	7,402	192,544
R%	43.34	15.82	37.00	3.84	100.00
C%	16.56	12.02	12.16	10.76	13.64
\$9,001 - 15,000	118,926	63,644	149,933	16,553	349,056
R%	34.07	18.23	42.95	4.74	100.00
C%	23.60	25.11	25.60	24.07	24.72
\$15,001 - 20,000	67,413	47,290	115,038	13,987	243,728
R%	27.66	19.40	47.20	5.74	100.00
C%	13.38	18.66	19.64	20.34	17.26
\$20,001 - 30,000	55,442	51,752	125,553	16,896	249,643
R%	22.21	20.73	50.29	6.77	100.00
C%	11.00	20.42	21.44	24.57	17.68
\$30,001 +	5,925	7,217	20,752	2,571	36,465
R%	16.25	19.79	56.91	7.05	100.00
C%	1.18	2.85	3.54	3.74	2.58
TOTAL	503,998	253,411	585,646	68,768	1,411,823
R%	35.70	17.95	41.48	4.87	100.00
C%	100.00	100.00	100.00	100.00	100.00

TABLE 18-C
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY FAMILY INCOME AND MULTIPLE DATA ENTRY APPLICATION
INDEPENDENT RECIPIENTS - AWARD YEAR 1984-85

FAMILY INCOME	MULTIPLE DATA ENTRY APPLICATION				
	PELL	ACT	CSS	PHEAA	TOTAL
LESS THAN \$1,001	116,012	30,678	69,096	4,950	220,736
R%	52.56	13.90	31.30	2.24	100.00
C%	15.83	16.35	17.89	17.21	16.53
\$1,001 - 3,000	156,870	40,870	86,987	5,673	290,400
R%	54.02	14.07	29.95	1.95	100.00
C%	21.41	21.78	22.53	19.72	21.75
\$3,001 - 6,000	223,892	54,923	118,674	9,891	407,380
R%	54.96	13.48	29.13	2.43	100.00
C%	30.56	29.27	30.73	34.39	30.51
\$6,001 - 9,000	104,612	26,748	53,239	3,344	187,943
R%	55.66	14.23	28.33	1.78	100.00
C%	14.28	14.26	13.79	11.63	14.08
\$9,001 - 15,000	103,831	27,026	46,010	3,850	180,717
R%	57.46	14.95	25.46	2.13	100.00
C%	14.17	14.40	11.91	13.39	13.53
\$15,001 - 20,000	24,593	6,630	10,801	923	42,947
R%	57.26	15.44	25.15	2.15	100.00
C%	3.36	3.53	2.80	3.21	3.22
\$20,001 - 30,000	2,846	742	1,318	128	5,034
R%	56.54	14.74	26.18	2.54	100.00
C%	0.39	0.40	0.34	0.45	0.38
\$30,001 +	52	20	44	4	120
R%	43.33	16.67	36.67	3.33	100.00
C%	0.01	0.01	0.01	0.01	0.01
TOTAL	732,708	187,637	386,169	28,763	1,335,277
R%	54.87	14.05	28.92	2.15	100.00
C%	100.00	100.00	100.00	100.00	100.00

CHAPTER 6

INSTITUTIONS PARTICIPATING IN THE PELL GRANT
PROGRAM - SUMMARY INFORMATION

1984-85

TABLE 19

Summary Statistics by Type of Institution
Award Period 1984-85

Table 19 displays summary data by type of institution for award period 1984-85.

The 2,181 schools which offered programs of two to three years in duration represented one-third of all schools participating in the Pell Grant program, the largest number of any one type of institution. These institutions tend to be public community colleges. Schools with six month to one year programs constituted the second largest category. These schools, which tend to be profit-making institutions offering vocational programs, represented one-fourth of all participating schools. Four year institutions ranked third, representing 15 percent of all schools in the program.

Although constituting only 12 percent of all institutions, five year schools attracted 37 percent of all Pell Grant recipients. Most of the schools in this category are large, state-funded universities. An average of 1,268 recipients were enrolled at these five year schools. This compares with an average of 421 recipients at each four-year school without graduate programs, 75 at each three- to four-year school, 423 at each two- to three-year school, 193 at each one- to two-year school, 132 at each less than one-year school, and 36 at each school in the "Other" category. (Schools that did not report their institutional type to the Department of Education are included in the "Other" category.)

Students attending four-year schools with no graduate program received the highest average Pell Grants (\$1,240). These institutions tend to be privately-controlled with relatively high student costs. Those enrolled in two- to three-year institutions were awarded the lowest average grants (\$925). These schools tend to be publicly-controlled with relatively low student costs. Total disbursements to students enrolled in five-year schools in 1984-85 totalled over \$1.2 billion, representing 40 percent of all Pell

Grant expenditures, the largest among the institution types. Two to three year schools received the next amount of Pell Grant funds (28 percent) followed by four year schools (17 percent).

A comparison with data from 1983-84 shows a 4.3 percent increase in the number of institutions participating in the Pell Grant program, from 6,372 in 1983-84 to 6,646 in 1984-85.

A rise in the number of schools offering programs less than three years accounted for a majority of the overall increase. The number of institutions in this category increased by 4.6 percent from 4,445 in 1983-84 to 4,649 in 1984-85, while the number of institutions with programs lasting three years or longer increased 2.3 percent from 1,909 to 1,952. The number of institutions in the "Other" category also increased--from 18 in 1983-84 to 45 in 1984-85.

TABLE 19
SUMMARY STATISTICS BY TYPE OF INSTITUTION
AWARD PERIOD 1984-85

TYPE OF INSTITUTION:	NUMBER OF INSTITUTIONS	TOTAL EXPENDITURES	NUMBER OF RECIPIENTS	AVERAGE GRANT
5 YEARS OR MORE	800	\$1,218,860,338	1,014,256	\$1,202
FOUR-YEAR NO GRADUATE PROGRAM	999	\$521,899,797	420,863	\$1,240
THREE YEARS BUT LESS THAN FOUR YEARS	153	\$13,373,978	11,528	\$1,160
TWO YEARS BUT LESS THAN THREE YEARS	2,181	\$853,886,321	922,804	\$925
ONE YEAR BUT LESS THAN TWO YEARS	825	\$185,551,802	158,883	\$1,168
SIX MONTHS BUT LESS THAN ONE YEAR	1,643	\$257,696,895	217,128	\$1,187
OTHER	45	\$1,729,921	1,638	\$1,056
TOTAL	6,646	\$3,052,999,052	2,747,100	\$1,111

TABLE 20

Pell Grant Expenditures, Recipients, and Average
Grant By Type and Control of Institution
Award Period 1984-85

20A - Total

20B - RDS

20C - ADS

Table 20A summarizes information on Pell Grant expenditures, recipients, and average grant by type and control of institution. Tables 20B and 20C show the same summary as Table 20A, but for recipients enrolled in schools under the Regular Disbursement System (RDS) and Alternate Disbursement System (ADS), respectively. As a point of reference, RDS institutions are responsible for computing Pell Grants and disbursing grants to their own students, whereas the Department of Education computes the grant for and disburses the funds to students attending ADS schools. ADS schools tend to be small, non-traditional schools, which do not have sufficient staff and resources to administer financial aid programs. As in previous years, about 1 percent of all recipients were enrolled in ADS institutions during award period 1984-85.

Table 20A shows that 61 percent of all recipients attended public institutions, 20 percent attended private, non-profit schools and 19 percent attended private profit-making schools. A higher percentage of dependent than independent students--65 percent as opposed to 35 percent--were enrolled in private, non-profit schools. Likewise, dependents outnumbered independents in public institutions--52 percent compared to 48 percent. However, the proportion of independent students who attended private, profit-making institutions was much greater than that of dependent students--64 percent as opposed to 36 percent.

The majority of RDS recipients were enrolled in public institutions whereas ADS recipients were enrolled most often in private, non-profit institutions. Recipients enrolled in profit-making schools comprised a similar portion of the RDS and ADS populations. This distribution of RDS and ADS recipients was similar in 1983-84.

- Recipients enrolled in public institutions:

		<u>1984-85</u>	
RDS	-	1,661,633	(61.2% of RDS recipients)
ADS	-	13,793	(41.0% of ADS recipients)
		<u>1983-84</u>	
RDS	-	1,700,388	(62.4% of RDS recipients)
ADS	-	12,757	(35.8% of ADS recipients)

- Recipients enrolled in private, non-profit institutions:

		<u>1984-85</u>	
RDS	-	529,320	(19.5% of RDS recipients)
ADS	-	14,045	(41.8% of ADS recipients)
		<u>1983-84</u>	
RDS	-	547,970	(20.1% of RDS recipients)
ADS	-	16,236	(45.6% of ADS recipients)

- Recipients enrolled in private, profit-making institutions:

		<u>1984-85</u>	
RDS	-	522,532	(19.3% of RDS recipients)
ADS	-	5,777	(17.2% of ADS recipients)
		<u>1983-84</u>	
RDS	-	474,928	(17.4% of RDS recipients)
ADS	-	6,627	(18.6% of ADS recipients)

There were 791,050 recipients enrolled in public schools with programs of five-years or more, comprising the largest group of recipients attending any type of public institution. By comparison, the largest group (254,313) of recipients enrolled in private, non-profit schools went to four-year institutions without graduate programs. Most recipients (207,329) in private, profit-making schools were enrolled in institutions having programs six months to a year in length. These figures show no major trend change from 1983-84.

Overall, the average Pell Grant was \$1,111, with the highest average grant (\$1,323) for students in one to two year programs in private, non-profit institutions and the lowest average grant (\$763) for students enrolled in programs of one year but less than two years in public institutions. RDS recipients were awarded an average grant of \$1,114, an increase from 1983-84 when the average grant for RDS recipients was \$1,086. The average grant for ADS recipients in 1984-85 was \$915, an increase from 1983-84 when the average grant was \$879.

TABLE 20-A
PELL GRANT EXPENDITURES, RECIPIENTS, & AVERAGE GRANT BY TYPE & CONTROL OF INSTITUTION
ALL INSTITUTIONS - AWARD PERIOD 1984-85

TYPE OF INSTITUTION	TOTAL EXPENDITURES			TOTAL RECIPIENTS			AVERAGE GRANT		
	TOTAL	DEPENDENTS	INDEPENDENTS	TOTAL	DEPENDENTS	INDEPENDENTS	TOTAL	DEPENDENTS	INDEPENDENTS
TOTAL PUBLIC INSTITUTIONS	\$1,719,555,351	\$887,643,718	\$831,911,633	1,675,426	872,065	803,361	\$1,026	\$1,018	\$1,036
FIVE YEARS OR MORE	924,468,952	528,397,513	396,071,439	791,050	474,236	316,814	1,169	1,114	1,250
FOUR-YEAR NO GRADUATE	171,446,133	101,312,978	70,133,155	147,697	90,007	57,690	1,161	1,126	1,216
THREE YEARS BUT LESS THAN FOUR YEARS	2,403,897	721,293	1,682,604	2,525	760	1,765	952	949	953
TWO YEARS BUT LESS THAN THREE YEARS	601,861,092	251,133,815	350,727,277	709,751	299,321	410,430	848	839	855
ONE YEAR BUT LESS THAN TWO YEARS	12,904,466	3,897,538	9,006,928	16,906	5,227	11,679	763	746	771
SIX MONTHS BUT LESS THAN ONE YEAR	6,225,844	2,083,186	4,142,658	7,138	2,370	4,768	872	879	869
OTHER	244,967	97,395	147,572	359	144	215	682	676	686
TOTAL PRIVATE, NON-PROFIT	\$699,842,404	\$437,814,816	\$262,027,588	543,365	350,542	192,823	\$1,288	\$1,249	\$1,359
FIVE YEARS OR MORE	293,980,665	192,742,225	101,238,440	222,893	151,357	71,536	1,319	1,273	1,415
FOUR-YEAR NO GRADUATE	327,054,272	204,660,343	122,393,929	254,313	165,079	89,234	1,286	1,240	1,372
THREE YEARS BUT LESS THAN FOUR YEARS	6,064,469	3,334,416	2,730,053	4,963	2,931	2,032	1,222	1,138	1,344
TWO YEARS BUT LESS THAN THREE YEARS	56,867,127	31,023,692	25,843,435	49,008	26,414	22,594	1,160	1,175	1,144
ONE YEAR BUT LESS THAN TWO YEARS	12,446,388	5,102,637	7,343,751	9,409	3,927	5,482	1,323	1,299	1,340
SIX MONTHS BUT LESS THAN ONE YEAR	3,289,560	914,146	2,375,414	2,661	805	1,856	1,236	1,136	1,280
OTHER	139,923	37,357	102,566	118	29	89	1,186	1,288	1,152
TOTAL PRIVATE, PROFIT-MAKING	\$633,601,297	\$223,137,432	\$410,463,865	528,309	189,216	339,093	\$1,199	\$1,179	\$1,210
FIVE YEARS OR MORE	410,721	26,472	384,249	313	22	291	1,312	1,203	1,320
FOUR-YEAR NO GRADUATE	23,399,392	12,586,601	10,812,791	18,853	10,377	8,476	1,241	1,213	1,276
THREE YEARS BUT LESS THAN FOUR YEARS	4,905,612	2,236,278	2,669,334	4,040	1,897	2,143	1,214	1,179	1,246
TWO YEARS BUT LESS THAN THREE YEARS	195,158,102	77,939,175	117,218,927	164,045	66,850	97,195	1,190	1,166	1,206
ONE YEAR BUT LESS THAN TWO YEARS	160,200,948	57,218,690	102,982,258	132,568	48,009	84,559	1,208	1,192	1,218
SIX MONTHS BUT LESS THAN ONE YEAR	248,181,491	72,720,870	175,460,621	207,329	61,701	145,628	1,197	1,179	1,205
OTHER	1,345,031	409,346	935,685	1,161	360	801	1,159	1,137	1,168
TOTAL	\$3,052,999,052	\$1,548,595,966	\$1,504,403,086	2,747,100	1,411,823	1,335,277	\$1,111	\$1,097	\$1,127

TABLE 20-B
PELL GRANT EXPENDITURES, RECIPIENTS, & AVERAGE GRANT BY TYPE & CONTROL OF INSTITUTION
RDS INSTITUTIONS - AWARD PERIOD 1984-85

TYPE OF INSTITUTION	TOTAL EXPENDITURES			TOTAL RECIPIENTS			AVERAGE GRANT		
	TOTAL	DEPENDENTS	INDEPENDENTS	TOTAL	DEPENDENTS	INDEPENDENTS	TOTAL	DEPENDENTS	INDEPENDENTS
TOTAL PUBLIC INSTITUTIONS	\$1,710,644,560	\$884,873,816	\$825,770,744	1,661,633	867,391	794,242	\$1,029	\$1,020	\$1,040
FIVE YEARS OR MORE	924,467,348	528,397,513	396,069,835	791,048	474,236	316,812	1,169	1,114	1,250
FOUR-YEAR NO GRADUATE	171,352,075	101,288,174	70,063,901	147,563	89,967	57,596	1,161	1,126	1,216
THREE YEARS BUT LESS THAN FOUR YEARS	2,379,838	712,440	1,667,398	2,497	748	1,749	953	952	953
TWO YEARS BUT LESS THAN THREE YEARS	595,896,923	249,141,665	346,755,258	700,592	296,016	404,576	851	842	857
ONE YEAR BUT LESS THAN TWO YEARS	11,407,493	3,491,542	7,915,951	14,482	4,467	10,015	788	782	790
SIX MONTHS BUT LESS THAN ONE YEAR	4,905,185	1,748,095	3,157,090	5,106	1,817	3,289	961	962	960
OTHER	235,698	94,387	141,311	345	140	205	683	674	689
TOTAL PRIVATE, NON-PROFIT	\$683,021,640	\$431,140,098	\$251,881,542	529,320	344,405	184,915	\$1,290	\$1,252	\$1,362
FIVE YEARS OR MORE	285,769,556	190,550,948	95,218,608	216,501	149,404	67,097	1,320	1,275	1,419
FOUR-YEAR NO GRADUATE	325,055,383	203,683,397	121,371,986	252,722	164,239	88,483	1,286	1,240	1,372
THREE YEARS BUT LESS THAN FOUR YEARS	5,970,991	3,271,354	2,699,637	4,871	2,864	2,007	1,226	1,142	1,345
TWO YEARS BUT LESS THAN THREE YEARS	51,798,521	28,200,409	23,598,112	44,409	23,745	20,664	1,166	1,188	1,142
ONE YEAR BUT LESS THAN TWO YEARS	11,986,687	4,942,793	7,043,894	8,906	3,743	5,163	1,346	1,321	1,364
SIX MONTHS BUT LESS THAN ONE YEAR	2,319,162	461,270	1,857,892	1,808	388	1,420	1,283	1,189	1,308
OTHER	121,340	29,927	91,413	103	22	81	1,178	1,360	1,129
TOTAL PRIVATE, PROFIT-MAKING	\$628,580,365	\$221,474,841	\$407,105,524	522,532	187,287	335,245	\$1,203	\$1,183	\$1,214
FIVE YEARS OR MORE	410,721	26,472	384,249	313	22	291	1,312	1,203	1,320
FOUR-YEAR NO GRADUATE	23,342,883	12,570,198	10,772,685	18,774	10,357	8,417	1,243	1,214	1,280
THREE YEARS BUT LESS THAN FOUR YEARS	4,905,612	2,236,278	2,669,334	4,040	1,897	2,143	1,214	1,179	1,246
TWO YEARS BUT LESS THAN THREE YEARS	193,733,180	77,417,419	116,315,761	162,499	66,271	96,228	1,192	1,168	1,209
ONE YEAR BUT LESS THAN TWO YEARS	159,490,728	57,004,514	102,486,214	131,747	47,761	83,986	1,211	1,194	1,220
SIX MONTHS BUT LESS THAN ONE YEAR	245,373,741	71,817,208	173,556,533	204,019	60,626	143,393	1,203	1,185	1,210
OTHER	1,323,500	402,752	920,748	1,140	353	787	1,161	1,141	1,170
TOTAL	\$3,022,246,565	\$1,537,488,755	\$1,484,757,810	2,713,485	1,399,083	1,314,402	\$1,114	\$1,099	\$1,130

TABLE 20-C
PELL GRANT EXPENDITURES, RECIPIENTS, & AVERAGE GRANT BY TYPE & CONTROL OF INSTITUTION
ADS INSTITUTIONS - AWARD PERIOD 1984-85

TYPE OF INSTITUTION	TOTAL EXPENDITURES			TOTAL RECIPIENTS			AVERAGE GRANT		
	TOTAL	DEPENDENTS	INDEPENDENTS	TOTAL	DEPENDENTS	INDEPENDENTS	TOTAL	DEPENDENTS	INDEPENDENTS
TOTAL PUBLIC INSTITUTIONS	\$8,910,791	\$2,769,902	\$6,140,889	13,793	4,674	9,119	\$646	\$593	\$673
FIVE YEARS OR MORE	1,604	0	1,604	2	0	2	802	0	802
FOUR-YEAR NO GRADUATE	94,058	24,804	69,254	134	40	94	702	620	737
THREE YEARS BUT LESS THAN FOUR YEARS	24,059	8,853	15,206	28	12	16	859	738	950
TWO YEARS BUT LESS THAN THREE YEARS	5,964,169	1,992,150	3,972,019	9,159	3,305	5,854	651	603	679
ONE YEAR BUT LESS THAN TWO YEARS	1,496,973	405,996	1,090,977	2,424	760	1,664	618	534	656
SIX MONTHS BUT LESS THAN ONE YEAR	1,320,659	335,091	985,568	2,032	553	1,479	650	606	666
OTHER	9,269	3,008	6,261	14	4	10	662	752	626
TOTAL PRIVATE, NON-PROFIT	\$16,820,764	\$6,674,718	\$10,146,046	14,045	6,137	7,908	\$1,198	\$1,088	\$1,283
FIVE YEARS OR MORE	8,211,109	2,191,277	6,019,832	6,392	1,953	4,439	1,285	1,122	1,356
FOUR-YEAR NO GRADUATE	1,998,889	976,946	1,021,943	1,591	840	751	1,256	1,163	1,361
THREE YEARS BUT LESS THAN FOUR YEARS	93,478	63,062	30,416	92	67	25	1,016	941	1,217
TWO YEARS BUT LESS THAN THREE YEARS	5,068,606	2,823,283	2,245,323	4,599	2,669	1,930	1,102	1,058	1,163
ONE YEAR BUT LESS THAN TWO YEARS	459,701	159,844	299,857	503	184	319	914	869	940
SIX MONTHS BUT LESS THAN ONE YEAR	970,398	452,876	517,522	853	417	436	1,138	1,086	1,187
OTHER	18,583	7,430	11,153	15	7	8	1,239	1,061	1,394
TOTAL PRIVATE, PROFIT-MAKING	\$5,020,932	\$1,662,591	\$3,358,341	5,777	1,929	3,848	\$869	\$862	\$873
FIVE YEARS OR MORE	0	0	0	0	0	0	0	0	0
FOUR-YEAR NO GRADUATE	56,509	16,403	40,106	79	20	59	715	820	680
THREE YEARS BUT LESS THAN FOUR YEARS	0	0	0	0	0	0	0	0	0
TWO YEARS BUT LESS THAN THREE YEARS	1,424,922	521,756	903,166	1,546	579	967	922	901	934
ONE YEAR BUT LESS THAN TWO YEARS	710,220	214,176	496,044	821	248	573	865	864	866
SIX MONTHS BUT LESS THAN ONE YEAR	2,807,750	903,662	1,904,088	3,310	1,075	2,235	848	841	852
OTHER	21,531	6,594	14,937	21	7	14	1,025	942	1,067
TOTAL	\$30,752,487	\$11,107,211	\$19,645,276	33,615	12,740	20,875	\$915	\$872	\$941

TABLE 21

Distribution of Pell Grant Recipients, and Average
Grant By Grant Level and Type of Institution
Award Period 1984-85

21A - Total
21B - Dependent
21C - Independent

Tables 21A, 21B, and 21C present the distribution of Pell Grant recipients by grant level and type of institution.

The tables show that students who attended four-year schools with no graduate program received the highest average grant (\$1,240). Students attending institutions with five year or more programs received the second highest average Pell Grants (\$1,202). The lowest average grant (\$925) went to students enrolled in schools offering two- to three-year programs.

During award period 1984-85, the average grant for independent recipients was higher than that for dependent recipients (\$1,127 for independent recipients, \$1,097 for dependent recipients). For all types of institutions, dependent applicants received lower average grants than independent applicants.

Less than 6 percent of the students enrolled in institutions with programs from two- to three-years in length received the maximum grant of \$1,900 while over 20 percent of the students attending institutions with programs from one to two- years in length received such awards.

Approximately 43 percent of all students enrolled in the relatively low-cost two- to three-year institutions received grants less than \$800. In contrast, only 25 percent of the students enrolled at four-year schools without graduate programs, which tend to have high costs, received grants below \$800.

TABLE 21-A
**DISTRIBUTION OF PELL GRANT RECIPIENTS AND AVERAGE GRANT
 BY GRANT LEVEL AND TYPE OF INSTITUTION**
ALL RECIPIENTS - AWARD YEAR 1984-85

GRANT LEVEL	TYPE OF INSTITUTION							TOTAL
	FIVE YEARS OR MORE	FOUR-YEAR NO GRADUATE	THREE YEARS BUT LESS THAN FOUR YEARS	TWO YEARS BUT LESS THAN THREE YEARS	ONE YEAR BUT LESS THAN TWO YEARS	SIX MONTHS BUT LESS THAN ONE YEAR	OTHER	
\$1 - 399	76,202	31,431	1,188	133,604	13,699	14,688	194	271,006
R%	28.12	11.60	0.44	49.30	5.05	5.42	0.07	100.00
C%	7.51	7.47	10.31	14.48	8.62	6.76	11.84	9.87
AVE-GRANT	\$340	\$336	\$316	\$298	\$368	\$490	\$408	\$328
\$400 - 799	184,301	73,353	2,408	261,968	32,623	41,474	466	596,593
R%	30.89	12.30	0.40	43.91	5.47	6.95	0.08	100.00
C%	18.17	17.43	20.89	28.39	20.53	19.10	28.45	21.72
AVE-GRANT	\$609	\$606	\$592	\$594	\$613	\$628	\$641	\$604
\$800 - 999	104,717	51,102	1,349	142,771	30,263	51,160	215	381,577
R%	27.44	13.39	0.35	37.42	7.93	13.41	0.06	100.00
C%	10.32	12.14	11.70	15.47	19.05	23.56	13.13	13.89
AVE-GRANT	\$903	\$911	\$910	\$898	\$922	\$922	\$921	\$906
\$1,000 - 1,199	100,415	35,601	923	125,196	7,402	10,349	84	279,970
R%	35.87	12.72	0.33	44.72	2.64	3.70	0.03	100.00
C%	9.90	8.46	8.01	13.57	4.66	4.77	5.13	10.19
AVE-GRANT	\$1,099	\$1,100	\$1,090	\$1,093	\$1,102	\$1,100	\$1,061	\$1,097
\$1,200 - 1,399	131,489	37,033	1,204	114,931	19,293	24,746	170	328,866
R%	39.98	11.26	0.37	34.95	5.87	7.52	0.05	100.00
C%	12.96	8.80	10.44	12.45	12.14	11.40	10.38	11.97
AVE-GRANT	\$1,297	\$1,295	\$1,286	\$1,294	\$1,282	\$1,292	\$1,294	\$1,294
\$1,400 - 1,599	146,187	53,603	1,069	53,484	9,532	12,804	280	276,959
R%	52.78	19.35	0.39	19.31	3.44	4.62	0.10	100.00
C%	14.41	12.74	9.27	5.80	6.00	5.90	17.09	10.08
AVE-GRANT	\$1,500	\$1,479	\$1,493	\$1,487	\$1,509	\$1,502	\$1,505	\$1,494
\$1,600 - 1,899	168,993	62,188	1,714	39,642	13,811	19,556	88	305,992
R%	55.23	20.32	0.56	12.96	4.51	6.39	0.03	100.00
C%	16.66	14.78	14.87	4.30	8.69	9.01	5.37	11.14
AVE-GRANT	\$1,729	\$1,744	\$1,759	\$1,714	\$1,742	\$1,750	\$1,766	\$1,732
\$1,900	101,952	76,552	1,673	51,208	32,260	42,351	141	306,137
R%	33.30	25.01	0.55	16.73	10.54	13.83	0.05	100.00
C%	10.05	18.19	14.51	5.55	20.30	19.51	8.61	11.14
AVE-GRANT	\$1,900	\$1,900	\$1,900	\$1,900	\$1,900	\$1,900	\$1,900	\$1,900
TOTAL	1,014,256	420,863	11,528	922,804	158,883	217,128	1,638	2,747,100
R%	36.92	15.32	0.42	33.59	5.78	7.90	0.06	100.00
C%	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
AVE-GRANT	\$1,202	\$1,240	\$1,160	\$925	\$1,168	\$1,187	\$1,056	\$1,111

TABLE 21-B
DISTRIBUTION OF PELL GRANT RECIPIENTS AND AVERAGE GRANT
BY GRANT LEVEL AND TYPE OF INSTITUTION
DEPENDENT RECIPIENTS - AWARD YEAR 1984-85

GRANT LEVEL	TYPE OF INSTITUTION							TOTAL
	FIVE YEARS OR MORE	FOUR-YEAR NO GRADUATE	THREE YEARS BUT LESS THAN FOUR YEARS	TWO YEARS BUT LESS THAN THREE YEARS	ONE YEAR BUT LESS THAN TWO YEARS	SIX MONTHS BUT LESS THAN ONE YEAR	OTHER	
\$1 - 399	52,686	21,528	596	53,723	5,253	5,073	89	138,948
R%	37.92	15.49	0.43	38.66	3.78	3.65	0.06	100.00
C%	8.42	8.11	10.67	13.68	9.19	7.82	16.70	9.84
AVE-GRANT	\$333	\$325	\$298	\$302	\$382	\$466	\$458	\$326
\$400 - 799	122,933	49,853	1,214	111,047	11,841	13,112	154	310,154
R%	39.64	16.07	0.39	35.80	3.82	4.23	0.05	100.00
C%	19.65	18.78	21.73	28.29	20.71	20.21	28.89	21.97
AVE-GRANT	\$607	\$609	\$599	\$595	\$611	\$625	\$642	\$604
\$800 - 999	65,916	29,414	683	69,286	9,724	13,083	52	188,158
R%	35.03	15.63	0.36	36.82	5.17	6.95	0.03	100.00
C%	10.54	11.08	12.22	17.65	17.01	20.17	9.76	13.33
AVE-GRANT	\$903	\$908	\$904	\$896	\$915	\$912	\$911	\$903
\$1,000 - 1,199	74,022	26,327	483	59,614	3,326	3,528	22	167,322
R%	44.24	15.73	0.29	35.63	1.99	2.11	0.01	100.00
C%	11.83	9.92	8.64	15.18	5.82	5.44	4.13	11.85
AVE-GRANT	\$1,097	\$1,098	\$1,099	\$1,090	\$1,103	\$1,102	\$1,116	\$1,095
\$1,200 - 1,399	83,016	26,097	623	43,280	6,788	7,944	94	167,842
R%	49.46	15.55	0.37	25.79	4.04	4.73	0.06	100.00
C%	13.27	9.83	11.15	11.02	11.87	12.24	17.64	11.89
AVE-GRANT	\$1,294	\$1,296	\$1,294	\$1,298	\$1,285	\$1,291	\$1,298	\$1,295
\$1,400 - 1,599	88,152	37,742	544	20,546	4,276	4,568	40	155,868
R%	56.56	24.21	0.35	13.18	2.74	2.93	0.03	100.00
C%	14.09	14.22	9.74	5.23	7.48	7.04	7.50	11.04
AVE-GRANT	\$1,501	\$1,479	\$1,479	\$1,483	\$1,508	\$1,501	\$1,497	\$1,494
\$1,600 - 1,899	92,214	38,566	924	16,687	6,859	7,748	43	163,041
R%	56.56	23.65	0.57	10.23	4.21	4.75	0.03	100.00
C%	14.74	14.53	16.54	4.25	12.00	11.94	8.07	11.55
AVE-GRANT	\$1,734	\$1,755	\$1,772	\$1,741	\$1,742	\$1,752	\$1,779	\$1,741
\$1,900	46,676	35,936	521	18,402	9,096	9,820	39	120,490
R%	38.74	29.82	0.43	15.27	7.55	8.15	0.03	100.00
C%	7.46	13.54	9.32	4.69	15.91	15.14	7.32	8.53
AVE-GRANT	\$1,900	\$1,900	\$1,900	\$1,900	\$1,900	\$1,900	\$1,900	\$1,900
TOTAL	625,615	265,463	5,588	392,585	57,163	64,876	533	1,411,823
R%	44.31	18.80	0.40	27.81	4.05	4.60	0.04	100.00
C%	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
AVE-GRANT	\$1,153	\$1,200	\$1,126	\$917	\$1,158	\$1,167	\$1,021	\$1,097

TABLE 21-C
**DISTRIBUTION OF PELL GRANT RECIPIENTS AND AVERAGE GRANT
 BY GRANT LEVEL AND TYPE OF INSTITUTION**
INDEPENDENT RECIPIENTS - AWARD YEAR 1984-85

GRANT LEVEL	TYPE OF INSTITUTION							TOTAL
	FIVE YEARS OR MORE	FOUR-YEAR NO GRADUATE	THREE YEARS BUT LESS THAN FOUR YEARS	TWO YEARS BUT LESS THAN THREE YEARS	ONE YEAR BUT LESS THAN TWO YEARS	SIX MONTHS BUT LESS THAN ONE YEAR	OTHER	
\$1 - 399	23,516	9,903	592	79,881	8,446	9,615	105	132,058
R%	17.81	7.50	0.45	60.49	6.40	7.28	0.08	100.00
C%	6.05	6.37	9.97	15.07	8.30	6.32	9.50	9.89
AVE-GRANT	\$357	\$362	\$334	\$295	\$359	\$502	\$365	\$330
\$400 - 799	61,368	23,500	1,194	150,921	20,782	28,362	312	286,439
R%	21.42	8.20	0.42	52.69	7.26	9.90	0.11	100.00
C%	15.79	15.12	20.10	28.46	20.43	18.63	28.24	21.45
AVE-GRANT	\$614	\$601	\$585	\$593	\$614	\$630	\$641	\$603
\$800 - 999	38,801	21,688	666	73,485	20,539	38,077	163	193,419
R%	20.06	11.21	0.34	37.99	10.62	19.69	0.08	100.00
C%	9.98	13.96	11.21	13.86	20.19	25.01	14.75	14.49
AVE-GRANT	\$903	\$915	\$916	\$899	\$925	\$926	\$925	\$910
\$1,000 - 1,199	26,393	9,274	440	65,582	4,076	6,821	62	112,648
R%	23.43	8.23	0.39	58.22	3.62	6.06	0.06	100.00
C%	6.79	5.97	7.41	12.37	4.01	4.48	5.61	8.44
AVE-GRANT	\$1,105	\$1,104	\$1,080	\$1,096	\$1,101	\$1,099	\$1,042	\$1,099
\$1,200 - 1,399	48,473	10,936	581	71,651	12,505	16,802	76	161,024
R%	30.10	6.79	0.36	44.50	7.77	10.43	0.05	100.00
C%	12.47	7.04	9.78	13.51	12.29	11.04	6.88	12.06
AVE-GRANT	\$1,301	\$1,293	\$1,277	\$1,291	\$1,280	\$1,292	\$1,289	\$1,294
\$1,400 - 1,599	58,035	15,861	525	32,938	5,256	8,236	240	121,091
R%	47.93	13.10	0.43	27.20	4.34	6.80	0.20	100.00
C%	14.93	10.21	8.84	6.21	5.17	5.41	21.72	9.07
AVE-GRANT	\$1,499	\$1,479	\$1,507	\$1,490	\$1,510	\$1,503	\$1,507	\$1,494
\$1,600 - 1,899	76,779	23,622	790	22,955	6,952	11,808	45	142,951
R%	53.71	16.52	0.55	16.06	4.86	8.26	0.03	100.00
C%	19.76	15.20	13.30	4.33	6.83	7.76	4.07	10.71
AVE-GRANT	\$1,723	\$1,726	\$1,745	\$1,694	\$1,741	\$1,748	\$1,753	\$1,722
\$1,900	55,276	40,616	1,152	32,806	23,164	32,531	102	185,647
R%	29.77	21.88	0.62	17.67	12.48	17.52	0.05	100.00
C%	14.22	26.14	19.39	6.19	22.77	21.37	9.23	13.90
AVE-GRANT	\$1,900	\$1,900	\$1,900	\$1,900	\$1,900	\$1,900	\$1,900	\$1,900
TOTAL	388,641	155,400	5,940	530,219	101,720	152,252	1,105	1,335,277
R%	29.11	11.64	0.44	39.71	7.62	11.40	0.08	100.00
C%	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
AVE-GRANT	\$1,281	\$1,308	\$1,192	\$931	\$1,173	\$1,195	\$1,073	\$1,127

TABLE 22

Distribution of Pell Grant Recipients
By Educational Cost and Grant Level
Award Period 1984-85

22A - Total

22B - Dependent

22C - Independent

Tables 22A, 22B, and 22C present the distribution of Pell Grant recipients by educational cost and grant level.

As in Table 4, the step-shaped line drawn diagonally through the three tables delineates valid versus invalid awards. All cells to the right of the line should contain zeros, as they are invalid combinations of educational cost and grant level. For example, the maximum grant shown on the 1984-85 Payment Schedule for a full-time student with a cost of \$1,800 is \$925. Grants which exceed \$925 for this educational cost are most likely overawards that are the result of the Pell Grant recipient attending more than one school during the award year.

The tables show that, consistent with Pell award determination rules, the higher the recipient's educational cost, the greater the potential for receiving a large Pell Grant. Of the recipients with educational costs over \$3,300, 45 percent received a grant of \$1,400 or greater, while 24 percent were awarded a grant less than \$800. By comparison, of the recipients with educational costs of \$3,000 or less, only 10 percent were awarded a grant of \$1,400 or greater, while 43 percent were given a grant of less than \$800.

The data also show that dependents were slightly more likely than independents to attend high cost institutions, and also were more likely to enroll in low cost institutions. Approximately, 55 percent of all dependents attended schools.

where costs were greater than \$3,300; 53 percent of all independents attended schools with costs in this range. About 17 percent of the dependent population were enrolled in schools with costs less than \$2,400; 13 percent of the independents were enrolled in these low cost institutions.

TABLE 22-A
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY EDUCATIONAL COST AND GRANT LEVEL
ALL RECIPIENTS - AWARD YEAR 1984-85

[illegible]

TABLE 22-B
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY EDUCATIONAL COST AND GRANT LEVEL
DEPENDENT RECIPIENTS - AWARD YEAR 1984-85

[illegible]

TABLE 22-C
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY EDUCATIONAL COST AND GRANT LEVEL
INDEPENDENT RECIPIENTS - AWARD YEAR 1984-85

[illegible]

TABLE 23

Distribution of Pell Grant Recipients
By State and Control of Institution
Award Period 1984-85

Table 23 presents the distribution of Pell Grant recipients by state and control of institution.

The number of Pell Grant recipients enrolled in postsecondary institutions varied greatly from state to state. In general, the larger the population of a state, the larger the number of Pell recipients enrolled at institutions within that state. Of the fifty states, New York and California together had 526,825 recipients attending institutions in those states or 19 percent of the total number of Pell Grant recipients. (It should be noted that the category "All Others," which includes Puerto Rico, the Virgin Islands, Guam, and the U.S. Trust Territories, had 159,726 recipients.) In contrast, the following eight states had fewer than 10,000 recipients each and together accounted for less than 2 percent (42,850) of all Pell recipients: Alaska, Delaware, District of Columbia, Hawaii, Nevada, New Hampshire, Vermont, and Wyoming.

An examination of the general enrollment pattern shows that approximately 61 percent of the total recipient population attended public institutions, 20 percent attended private, non-profit institutions, and 19 percent attended private, profit-making institutions. However, there was considerable variety among states in the type of institution most often attended by Pell Grant recipients.

In 27 states, over two-thirds of the recipients attended public institutions. States with the highest proportion of recipients enrolled in public institutions included: Alaska, Mississippi, Montana, New Mexico, North Dakota, Oregon, Wisconsin, and Wyoming.

In certain states, a large percentage of recipients attended private, non-profit institutions. For example, in Massachusetts, New Hampshire, Rhode Island, Vermont, District of Columbia, and the "All Others" category, over one-third of the recipients were enrolled in private non-profit institutions.

In other states, students attending private profit-making institutions comprised a relatively large proportion of the recipient population. In Arizona, Connecticut, District of Columbia, Florida, Kentucky, Missouri, Nevada, New Jersey, New York, and Ohio, for example, over one-quarter of all recipients attended these schools.

TABLE 23
DISTRIBUTION OF PELL GRANT RECIPIENTS
BY STATE AND CONTROL OF INSTITUTION
AWARD YEAR 1984-85

	PUBLIC		PRIVATE NON-PROFIT		PRIVATE PROFIT-MAKING		TOTAL	
	RECIPS	AWARDS	RECIPS	AWARDS	RECIPS	AWARDS	RECIPS	AWARDS
ALABAMA	43,116	\$39,159,487	8,015	\$10,795,435	7,410	\$9,127,280	58,541	\$59,082,202
ALASKA	1,252	1,264,087	187	246,259	65	57,095	1,504	1,567,441
ARIZONA	23,521	23,120,283	1,031	1,322,132	25,512	28,810,296	50,064	53,252,711
ARKANSAS	20,767	20,527,957	3,384	4,398,248	6,291	8,146,193	30,442	33,072,398
CALIFORNIA	137,971	129,115,705	20,434	26,527,273	50,479	66,562,234	208,884	222,205,212
COLORADO	20,650	23,094,463	1,518	1,912,756	6,275	6,943,673	28,443	31,950,892
CONNECTICUT	8,341	8,212,973	4,317	5,204,535	6,044	5,669,898	18,702	19,087,406
DELAWARE	3,378	3,604,370	679	754,425	168	178,896	4,225	4,537,691
DISTRICT OF COLUMBIA	1,359	1,125,643	5,391	7,237,472	2,267	2,406,125	9,017	10,769,240
FLORIDA	56,420	53,124,599	16,967	21,507,648	24,618	31,491,550	98,005	106,123,797
GEORGIA	26,486	25,854,835	9,504	11,877,632	9,414	11,080,815	45,404	48,813,282
HAWAII	3,262	3,275,386	1,341	1,848,325	690	776,185	5,293	5,899,896
IDAHO	8,422	9,408,656	1,996	2,465,367	601	662,108	11,019	12,536,131
ILLINOIS	85,860	83,286,339	28,428	34,765,449	28,795	37,074,545	143,083	155,126,333
INDIANA	35,846	37,306,120	9,363	11,055,356	8,191	8,831,285	53,400	57,192,761
IOWA	26,153	28,803,489	11,522	14,609,822	3,947	4,575,390	41,622	47,988,701
KANSAS	22,009	22,986,874	5,703	6,698,063	2,289	2,596,641	30,001	32,281,578
KENTUCKY	28,498	29,072,191	6,991	9,134,856	12,910	15,691,783	48,399	53,898,830
LOUISIANA	37,326	37,845,549	3,907	5,143,391	10,254	12,425,366	51,487	55,414,306
MAINE	8,607	9,983,804	1,976	2,389,271	1,121	1,277,144	11,704	13,650,219
MARYLAND	28,770	29,171,494	3,019	3,821,570	4,852	5,428,973	36,641	38,422,037
MASSACHUSETTS	29,468	31,354,485	24,654	29,672,214	4,541	5,281,177	58,663	66,307,876
MICHIGAN	79,161	81,559,321	20,099	24,751,894	13,414	15,538,985	112,674	121,850,200
MINNESOTA	47,266	53,915,818	9,026	11,106,179	4,020	4,363,104	60,312	69,385,101
MISSISSIPPI	33,779	36,197,482	3,738	5,219,549	1,700	2,102,054	39,217	43,519,085
MISSOURI	33,685	33,850,607	12,255	14,788,876	15,405	19,493,995	61,345	68,133,478
MONTANA	10,489	11,283,682	1,188	1,281,378	233	202,948	11,910	12,768,008
NEBRASKA	17,994	18,167,579	4,091	5,217,271	1,788	1,868,663	23,873	25,253,513
NEVADA	3,311	3,164,370	54	82,533	2,054	2,305,969	5,419	5,552,872
NEW HAMPSHIRE	3,971	4,635,343	2,520	2,774,832	739	788,555	7,230	8,198,730
NEW JERSEY	35,252	37,974,528	7,866	10,433,710	15,037	17,477,969	58,155	65,886,207
NEW MEXICO	14,694	14,327,663	766	1,000,285	1,307	1,610,120	16,767	16,938,068
NEW YORK	157,144	179,951,048	78,294	102,982,367	82,503	94,944,480	317,941	377,877,895
NORTH CAROLINA	38,155	36,064,851	12,131	16,065,439	5,115	5,804,894	55,401	57,935,184
NORTH DAKOTA	10,741	12,312,801	1,764	2,214,559	616	705,645	13,121	15,233,005
OHIO	70,363	75,171,552	19,663	24,146,112	34,805	41,892,528	124,831	141,210,192
OKLAHOMA	25,574	24,975,226	4,451	5,796,258	4,774	5,749,411	34,799	36,520,895
OREGON	28,259	31,647,882	3,343	4,422,502	3,337	3,842,214	34,939	39,912,598
PENNSYLVANIA	64,501	73,424,970	33,142	40,001,415	30,539	35,347,474	128,182	148,773,859
RHODE ISLAND	5,607	5,685,199	4,491	5,163,505	1,797	1,955,669	11,895	12,804,373
SOUTH CAROLINA	22,119	22,047,731	6,920	9,382,471	4,565	5,304,075	33,604	36,734,277
SOUTH DAKOTA	10,666	12,883,008	2,192	2,902,686	2,353	2,641,050	15,211	18,426,744
TENNESSEE	32,760	31,664,235	13,253	17,274,554	11,146	14,228,025	57,159	63,166,814
TEXAS	86,632	72,670,859	13,698	17,674,366	20,332	23,734,379	120,662	114,079,604
UTAH	14,307	14,850,729	6,255	8,035,149	1,665	1,829,453	22,227	24,715,331
VERMONT	3,497	3,885,122	2,424	2,974,779	105	102,715	6,026	6,962,616
VIRGINIA	30,102	32,052,778	7,179	9,217,102	8,920	9,816,519	46,201	51,086,399
WASHINGTON	30,642	31,073,932	6,329	8,650,664	4,768	6,072,577	41,739	45,797,173
WEST VIRGINIA	13,470	14,674,299	2,904	3,473,366	4,570	5,472,375	20,944	23,620,040
WISCONSIN	48,172	52,090,174	6,397	7,946,920	2,342	2,740,865	56,911	62,777,959
WYOMING	3,654	3,678,789	0	0	482	537,387	4,136	4,216,176
ALL OTHERS	41,977	42,974,984	86,605	121,474,184	31,144	40,032,548	159,726	204,481,716
TOTAL	1,675,426	\$1,719,555,351	543,365	\$699,842,404	528,309	\$633,601,297	2,747,100	\$3,052,999,052

BY STATE OF INSTITUTION ATTENDED
AWARD PERIOD 1964-65

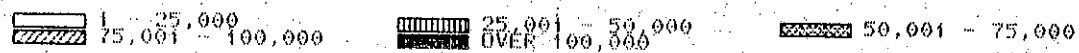


TABLE 24

Distribution of Pell Grant Recipients By
Recipients' State of Legal Residence and
Control of Institution
Award Period 1984-85

Table 24 shows a distribution of Pell recipients by the recipients' state of legal residence and control of institution.

The larger a state's population, the larger the number of Pell recipients legally residing in that state. During award period 1984-85, over 100,000 recipients resided in each of the following seven states: California, Illinois, Michigan, New York, Ohio, Pennsylvania, Texas, plus the "All Others" category. The collective number of recipients living in those seven states and territories equalled 1,373,203 and constituted 50 percent of the total number of Pell Grant recipients. In contrast, each of the following eight jurisdictions had fewer than 10,000 recipients: Alaska, Delaware, District of Columbia, Hawaii, Nevada, New Hampshire, Vermont, and Wyoming. The students residing in these eight represented 1.5 percent of all recipients.

A comparison with the data from Table 23 shows that over 10 percent more recipients were enrolled in institutions in each of the following eleven states than recipients resided in them: Arizona, Arkansas, District of Columbia, Kentucky, New Hampshire, North Carolina, North Dakota, Rhode Island, Tennessee, Utah, and West Virginia. On the other hand, the comparison indicates that over 10 percent more recipients resided in each of the following four jurisdictions than were enrolled in an institution in them: Alaska, Nevada, New Jersey, and the "All Others" category. In most states, however, the number of recipients attending within a state is close to the number of recipients residing in the state.

TABLE 24
**DISTRIBUTION OF PELL GRANT RECIPIENTS
BY RECIPIENTS' STATE OF LEGAL RESIDENCE AND CONTROL OF INSTITUTION
AWARD YEAR 1984-85**

	PUBLIC		PRIVATE NON-PROFIT		PRIVATE PROFIT-MAKING		TOTAL	
	RECIPS	AWARDS	RECIPS	AWARDS	RECIPS	AWARDS	RECIPS	AWARDS
ALABAMA	41,147	\$37,085,556	6,704	\$8,748,497	8,765	\$11,019,692	56,616	\$56,853,745
ALASKA	2,466	2,624,305	659	884,402	304	349,399	3,429	3,858,106
ARIZONA	21,780	20,993,665	2,126	2,585,468	9,751	11,713,912	33,657	35,293,045
ARKANSAS	19,484	19,233,884	3,201	4,140,494	3,972	4,496,758	26,657	27,871,136
CALIFORNIA	137,449	129,463,066	21,332	27,934,078	55,386	72,173,698	214,167	229,570,842
COLORADO	20,025	22,292,009	2,533	3,214,546	6,038	6,586,145	28,596	32,092,700
CONNECTICUT	8,949	9,008,715	5,934	6,983,198	4,131	4,463,773	19,014	20,455,686
DELAWARE	2,802	2,866,526	757	899,715	412	450,247	3,971	4,216,488
DISTRICT OF COLUMBIA	2,129	2,112,313	1,500	2,048,093	2,891	3,151,917	6,520	7,312,323
FLORIDA	57,095	54,275,124	17,904	22,887,496	21,962	27,935,176	96,961	105,097,796
GEORGIA	26,855	26,437,834	8,890	11,045,955	8,613	9,843,645	44,358	47,327,434
HAWAII	3,310	3,346,448	1,318	1,728,653	814	861,535	5,442	5,936,636
IDAHO	8,594	9,577,729	1,844	2,325,250	941	1,065,423	11,379	12,968,402
ILLINOIS	90,244	89,650,547	31,424	38,856,893	30,554	38,966,382	152,222	167,473,822
INDIANA	35,042	36,333,246	8,788	10,424,802	8,782	9,569,418	52,612	56,327,466
IOWA	26,400	29,092,528	10,298	13,072,939	3,861	4,476,196	40,559	46,641,663
KANSAS	20,503	21,060,042	4,540	5,607,054	3,562	4,122,753	28,605	30,789,849
KENTUCKY	27,273	27,282,042	6,591	8,498,131	8,900	10,038,297	42,764	45,818,470
LOUISIANA	34,454	34,100,211	3,380	4,425,812	11,892	14,873,316	49,726	53,399,339
MAINE	8,600	9,964,627	2,802	3,387,476	1,322	1,481,397	12,724	14,833,500
MARYLAND	24,729	25,316,560	4,744	6,054,278	8,306	9,825,417	37,779	41,196,255
MASSACHUSETTS	30,040	31,974,951	20,659	24,564,597	5,653	6,434,712	56,352	62,974,260
MICHIGAN	79,217	82,122,542	21,525	26,655,696	15,356	17,324,683	116,098	126,102,921
MINNESOTA	47,554	54,422,525	8,034	9,949,149	4,321	4,733,806	59,909	69,105,480
MISSISSIPPI	32,446	34,579,092	3,806	5,287,993	3,300	4,341,053	39,552	44,208,138
MISSOURI	33,433	33,314,082	9,939	11,988,604	13,676	17,387,347	57,048	62,690,033
MONTANA	10,295	11,016,972	1,740	2,020,790	606	647,895	12,641	13,685,657
NEBRASKA	17,819	18,170,641	3,594	4,537,007	2,086	2,210,485	23,499	24,918,133
NEVADA	3,483	3,387,773	456	573,867	2,124	2,348,866	6,063	6,310,506
NEW HAMPSHIRE	3,439	4,024,567	2,165	2,411,417	698	742,915	6,302	7,178,899
NEW JERSEY	37,948	41,363,533	14,251	18,119,699	17,211	19,866,808	69,410	79,350,040
NEW MEXICO	14,376	14,067,005	1,345	1,669,836	2,316	2,777,678	18,037	18,514,519
NEW YORK	158,584	181,897,355	80,314	105,714,648	82,403	95,984,174	321,301	383,596,177
NORTH CAROLINA	35,798	33,234,436	9,452	12,350,142	4,857	5,455,109	50,107	51,039,687
NORTH DAKOTA	9,574	10,856,884	1,520	1,872,109	680	780,021	11,774	13,509,014
OHIO	70,173	75,034,196	19,218	23,714,943	32,766	39,077,539	122,157	137,826,678
OKLAHOMA	24,668	23,947,836	3,244	4,155,426	4,920	5,734,361	32,832	33,837,623
OREGON	26,202	28,981,723	3,854	5,011,046	3,714	4,150,689	33,770	38,143,458
PENNSYLVANIA	64,561	73,215,857	32,577	39,358,809	31,472	36,837,590	128,610	149,412,256
RHODE ISLAND	5,591	5,641,474	3,117	3,567,253	1,527	1,669,642	10,235	10,878,369
SOUTH CAROLINA	21,528	21,529,439	7,460	10,234,951	4,660	5,312,475	33,648	37,076,865
SOUTH DAKOTA	10,931	13,095,684	2,350	3,071,485	1,156	1,322,706	14,437	17,489,875
TENNESSEE	31,446	29,777,286	9,229	11,967,891	8,975	10,949,397	49,650	52,694,574
TEXAS	82,879	69,245,235	12,684	16,089,157	21,825	25,494,765	117,388	110,829,157
UTAH	12,907	13,182,612	3,554	4,519,577	1,575	1,681,269	18,036	19,383,458
VERMONT	3,487	3,878,070	2,190	2,684,120	279	283,513	5,956	6,845,703
VIRGINIA	28,595	30,161,583	6,594	8,427,214	7,366	8,130,276	42,555	46,719,073
WASHINGTON	30,053	30,436,150	6,599	8,917,397	5,485	6,624,270	42,137	45,977,817
WEST VIRGINIA	11,716	12,455,812	2,593	3,130,046	3,290	3,798,748	17,599	19,384,606
WISCONSIN	46,875	50,384,369	6,978	8,718,938	2,761	3,237,382	56,614	62,340,689
WYOMING	3,572	3,603,588	356	440,439	437	531,150	4,365	4,575,177
ALL OTHERS	66,906	68,435,102	94,699	132,364,928	39,655	50,265,477	201,260	251,065,507
TOTAL	1,675,426	\$1,719,555,351	543,365	\$699,842,404	528,309	\$633,601,297	2,747,100	\$3,052,999,052

GLOSSARY OF TERMS

ADS: Alternate Disbursement System. One of two methods by which Pell Grant awards are paid. Because of size or other factors which affect a school's ability to process award payments, a student is paid the Pell Grant directly by the Department of Education, instead of by the institution the student attends.

AFSA: Application for Federal Student Aid. This is the Department of Education form that may be used to apply for a Pell Grant as well as other forms of Federal aid.

Average Grant: The sum of all grant awards divided by the number of Pell Grant recipients.

Award Period: That period of time from July 1 of one year to June 30 of the next year. (The award period covered in this 1984-85 End-of-Year Report is July 1, 1984 - June 30, 1985).

C%: Column Percent. The number of responses in each cell within a column as a percent of the total number of responses in the column.

Control of Institution: This refers to whether an educational institution is public, private non-profit, or private profit-making.

Dependent Recipient: An individual receiving a Pell Grant as well as significant financial support from his or her parent. To be considered dependent, an individual must meet at least one of the following criteria. The individual must have:

- (1) lived with a parent for six weeks or more at any time during

1983 or 1984, or

- (2) been listed as an exemption on the parent's Federal income tax form in either 1983 or 1984, or
- (3) received assistance worth more than \$750 from the parent at any time during 1983 or 1984.

Educational Cost: The total cost of attending an institution offering postsecondary education course work for a full academic year. Factors included in calculating educational costs are: (1) tuition and fees; (2) living expenses, and (3) miscellaneous expenses, i.e., books, supplies.

Qualified Applicant: Individual who has submitted an official application for a Pell Grant and has been determined eligible to receive a grant award based on financial need. A qualified applicant has an SAI of 1700 or less.

Expenditures: Funds awarded to Pell Grant recipients through either the regular or the alternate disbursement system for an award period.

Family Income: One of the primary factors considered in determining eligibility for a Pell Grant. In this report family income is considered to be the sum of a family's adjusted gross income, non-taxable income (including non-educational Social Security benefits and AFDC), and one-half of any GI Bill benefits received by the student.

Independent Recipient: An individual receiving a Pell Grant who is not dependent on his or her parent for financial support. To be considered independent, an individual must not have:

- (1) lived with a parent for more than six weeks in 1983 or 1984, or
- (2) been listed as an exemption on the parent's income tax form in either 1983 or 1984, or

- (3) received financial assistance worth over \$750 from the parent at any time during 1983 or 1984.

Married students are not required to answer the questions for 1983.

Institutional Payment Summary (IPS): A transmittal form which in 1984-85 replaced the Pell Grant Progress Report. The IPS is used by institutions to report summary institutional and Pell Grant expenditure data to the U.S. Department of Education's Central Disbursement System.

MDE: Multiple Data Entry. Process by which an individual can apply for a Pell Grant using any one of the following three different application forms in addition to the U.S. Department of Education's Application for Federal Student Aid (AFSA):

- The College Scholarship Service's Financial Aid Form (FAF);
- The American College Testing Program's Family Financial Statement (FFS);
- The Pennsylvania Higher Education Assistance Agency's Application for State Grant and Pell Grant (PHEAA).

These three forms are known as multiple data entry forms (or MDE forms) because a student may use them to apply for Pell Grants as well as other kinds of Federal education aid.

MISAA: Middle-Income Student Assistant Act. Law passed by Congress in 1978 which expanded eligibility for Pell Grants.

N: Number. The number of applicants, recipients, or other values found in each table cell.

Net Asset Level: Estimated monetary value of an applicant's (or applicant's family if applicant is a dependent) property minus the applicant's liabilities. Factors considered in estimating net asset level include the value of the applicant's home, investments, business, farm, cash and savings, and all debts against those assets.

Non-Qualified Applicant: Individual who has submitted an official application for a Pell Grant but has been determined ineligible to receive a grant because of insufficient financial need. A non-qualified applicant will have an SAI greater than 1700.

Official Application: The first application to be processed by the central processor.

Payment Document: Part 3 of the Student Aid Report showing an applicant's name, address, Social Security Number, date of birth, Student Aid Index, transaction number and the date the Payment Document was processed by the institution. This is a machine readable document submitted by institutions to the U.S. Department of Education's Central Disbursement System.

Payment Schedule: A table showing a full-time student's Scheduled Award for a given award period. The Payment Schedule also includes the Disbursement Schedules which are tables showing the grant amounts three-quarter and half-time students would receive for an academic year.

Pell: Pell Grant. One of six major financial aid programs offered by the Office of Student Financial Assistance to assist individuals in furthering their postsecondary education.

R%: Row Percent. The number of responses in each cell within a row as a percent of the total number of responses in the row.

RDS: Regular Disbursement System. Method by which most students are paid Pell Grant awards. Institutions on the Regular Disbursement System receive funds during the year, with the amount of funds received based on the projected number of students attending the institution. Students then receive Pell Grant payments directly from the institution where they are enrolled.

SAI: Student Aid Index. Number given to applicant, based on applicant's financial strength as indicated by factors such as family income, net assets, and household size, which is combined with applicant's educational cost and enrollment status (full-time, 3/4 time, half-time) to determine applicant's grant level. For a given educational cost and enrollment status, a lower SAI results in a higher grant level.

SAR: Student Aid Report. A report provided to an applicant showing the applicant's SAI. The applicant must submit an SAR to the institution he or she plans to attend in order to receive an award.

Type of Institution: Institutions are classified in the following manner:

- Five Year or More - schools offering programs of at least five years in duration.
- Four Year No Graduate - schools offering programs leading to an undergraduate degree only.
- Three to Four Year - schools requiring at least three but less than four years of course work, and awarding a degree or a certificate of proficiency.
- Two to Three Year - schools requiring at least two but less than three years of course work, and awarding a degree or a certificate of proficiency. (Often these are community colleges).

- One Year But Less Than Two Years - schools requiring course work of at least one but less than two years, and awarding degrees or certificates of proficiency.
- Six Months But Less Than One Year - schools requiring course work of at least six months but less than one year, and awarding degrees or certificates of proficiency. (Often these are technical or secretarial schools).

The above classifications are also known as "institution type."

Unofficial Application: Any Pell Grant application form or MDE record (other than a Special Condition Form) received by the central processor subsequent to processing the first application.

Valid Application: An application with sufficient data to calculate an SAI.

Validation: The process by which Pell applicants are selected and required to present to the institution's financial aid administrator those forms (such as a Federal Income Tax Return and W-2 Statements) which confirm the accuracy of the information they reported on their applications. Beginning in 1986-87, this process is called "verification."