

1975-76

***Basic Educational
Opportunity Grant
Program***

End-of-Year Report

U.S. Department of Health, Education, & Welfare

Basic Educational Opportunity Grant Program End of Year Report (1975-76 Academic Year)

Introduction

The Basic Educational Opportunity Grant (BEOG) Program is a new source of Federal student financial aid which provided funds for the first time in academic year 1973-74. This program provides for the payment of Basic Grant awards to students attending eligible institutions of postsecondary education. Basic Grant awards are intended to be the "floor" of an eligible student's financial aid to help defray the costs of postsecondary education. Student eligibility is primarily based on financial need determined on the basis of a formula developed by the Office of Education (OE) and reviewed annually by Congress. Under this program, a student completes an application form providing certain income and asset information required to calculate his expected family contribution or "eligibility index". This application form is submitted to an OE contractor who will calculate the eligibility index in accordance with the Congressionally approved formula and notify the student of the results of this computation by means of a Student Eligibility Report (SER). The student in turn will submit the SER to the institution of his choice for payment of the grant award. The amount of the award is determined on the basis of a payment schedule which is issued annually by the Office of Education. As such, the program is essentially a formula program under which little discretion is permissible both in terms of establishing the student's eligibility and determining his grant amount.

The Basic Grant appropriation for the 1973-74 academic year was \$122.1 million and eligibility was restricted to students who began their education after July 1, 1973 and who were enrolling on a full-time basis. Awards for 1973-74 ranged from \$50 - \$452. During the second year of operations (1974-75), appropriations were \$475 million and awards levels ranged from \$50 - \$1,050. Eligibility was expanded to include a second class of students who began their postsecondary education after April 1, 1973 and who were enrolling on a full-time basis. During the third year of operations (1975-76), \$1 billion was available and award levels ranged from \$200 to \$1,400. Eligibility was expanded further to include third year undergraduate students who began their postsecondary education after April 1, 1973 and who were enrolling on at least a half-time basis.

It should be noted that for the 1976-77 academic year, the Basic Grant appropriation language no longer specifies that eligibility be restricted to those students "who began or will begin their postsecondary education after April 1, 1973". Basic Grants will be available to all eligible undergraduate students who will be enrolling on at least a half-time basis between July 1, 1976 and June 30, 1977.

In order to improve the equity of the program and based on program experience, the Office of Education proposed and Congress approved a number of changes to the Family Contribution Schedules for the 1975-76 academic year. These modifications to the Schedules were as follows:

1. **The treatment of assets.** In the 1975-76 academic year, the asset reserve was increased from \$7,500 to \$10,000. Therefore, in determining the amount of assets which was included in the calculation of a student's eligibility index, any debts against the current market value of the assets were deducted first, and then an asset reserve of \$10,000 was also deducted. The amount of remaining assets was then subjected to the current five (5) percent assessment rate.
2. **The treatment of "effective income of the student".** Effective income of the student was defined to be any amount paid to or on behalf of a student either under the Social Security Act which would not be paid to him if he were not a student and/or one-half of any amount of educational benefits paid through the Veterans Administration. For the 1975-76 academic year, those benefits were included in and treated as regular family income.

The result of that change was to significantly increase the likelihood that social security recipients would be eligible for the Basic Grant Program by treating those benefits in the same manner as other family income.

3. **Family size offsets.** The social security base was again used in determining the family size offsets. Those offsets were of course increased 11.9% by the 1974 Consumer Price Index.
4. **The treatment of independent students.** The (1974-75) Schedule, which used previous year income information often created problems for independent students who were employed in the base year, and subsequently left that full-time employment to enroll in postsecondary education. Therefore, the 1975-76 Schedule permitted those independent applicants, who were employed on a full-time basis during the base year, to file a Basic Grant Application (together with the Supplemental Form) using estimated 1975 income information.

The following end-of-year report represents a summary of applicant information (as reported on the Basic Grant application form) and shows various characteristics of those applicants.

Summary of Basic Grant Program Operations for 1975-76

The following is a general status report for the Basic Grant Program for the 1975-76 academic year. Part I is concerned with the summary of applicant information. Part II will deal with the institutional reported information.

Part I

Part I is a general analysis of the characteristics and distribution of applicant population. The tables are categorized to show statistics for (1) Total Applicant Population, (2) Dependent Applicants, (3) Independent Applicants in terms of their family income distribution and their eligibility determinations, and (4) a comparative analysis of the distribution of applicants for 1973-74, 1974-75, and 1975-76. These tables dramatically illustrate the rapid growth of the Basic Grant program, both in terms of dollars expended, and the number of students aided. Specifically, the number of recipients has increased from 185,249 in 1973-74, to 573,403 in 1974-75, to an estimated 1,268,300 in 1975-76. In terms of dollars spent, \$49,873,951 was the total expenditure for 1973-74, \$356,536,667 was the total expenditure for 1974-75, and an estimated \$1,000,000,000 was the total expenditure for 1975-76.

Tables I-A and I-B - Distribution of Eligible Students by Academic Year, and Qualification Rates, Recipients and Awards by Academic Year

The first two tables present general, statistical data pertaining to the Basic Grant program from the 1973-74 academic year to the 1975-76 academic year. Table I-A shows the number of applicants and recipients, as well as the average, minimum, and maximum awards that were received over the past 3 years of program operations. The number of eligible institutions of postsecondary education, and the total expenditure for each year are also shown. Table I-B presents numerical data (by income range) about students who are eligible for Basic Grants. It should be noted that in both the lower (0-4,999) and the upper (12,000+) income ranges, the percentage of eligible students had increased from 1973-74, to 1974-75, to 1975-76. The primary reason for these trends center around both the changes made in the Family Contribution Schedules and the increase in the application rates. The summary tables which follow, illustrate in greater detail the characteristics of Basic Grant applicants.

Table Series II - Summary Statistics for 1973-74, 1974-75, and 1975-76

In the review of the 1975-76 operations it may be helpful to highlight the major program trends in comparison with the 1974-75 and 1973-74 results. As indicated in Table II, the qualification rate for the total applicant population increased from 55.7% in 1973-74, to 61.2% in 1974-75, to 66.8% in 1975-76.

Further, the qualification rate of applicants receiving veterans educational benefits increased significantly. A slight increase in the qualification rate of applicants reporting farm and business assets is also to be noted. Although the qualification rate for recipients of veterans educational benefits has increased from previous years, it should further be noted that the proportionate share which these applicants constitute of the total population has remained relatively constant during those years. However, a notable shift in the distribution between dependent and independent applicants has occurred. Specifically, independent applicants constituted 12.3% applicants during the 1973-74 academic year, as compared to 19.5% during the 1974-75 academic year, and 26.8% during the 1975-76 academic year

Of particular interest may be the change in the proportionate distribution between eligible dependent and independent applicants. As can be seen from Table II-A which shows the distribution of qualified applicants by income level for 1973-74, 1974-75, and 1975-76; independent qualified applicants constituted 13.3% of all qualified applicants during 1973-74, as compared to 21.9% during 1974-75, and 29.8% during 1975-76. More important, however, is the fact that the qualified independent applicants are concentrated in the \$0-2,999 income range, i.e., 8.6% in 1973-74, as compared to 13.2% in 1974-75, and 17.5% in 1975-76. Primarily as a result of the steady increase in independent applicants during the entire history of the program, and in view of the low-income characteristics of these students, the combined percentage of all eligible applicants falling in the \$0-2,999 income category has also increased from 25.6% in 1973-74, to 28.3% in 1974-75, to 29.7% in 1975-76.

Table II-A also indicates an increase in the number of eligible dependent applicants in the \$12,000+ income category, i.e., 7.6% in 1973-74, as compared to 8.8% in 1974-75, and 10.0% in 1975-76. This increase in the proportionate number of eligible applicants appears to be due to both the modifications in the Family Contribution Schedules and a higher application rate in the \$12,000+ income category.

The application rate is illustrated in Table II-B which shows the total number of applicants by income category for 1973-74, 1974-75, and 1975-76. Specifically, the percentage of applications received from persons reporting incomes of \$12,000 or more has increased from 28.4% in 1973-74, to 30.2% in 1974-75, to 30.5% in 1975-76. When only considering dependent applicants, persons reporting \$12,000+ increased from 31.7% in 1973-74, to 36.4% in 1974-75, to 39.7% in 1975-76.

Another way of illustrating program trends, particularly in relation to the impact of Schedule changes, is a comparison of the distribution of qualifying applicants by index level for all three years. In this context Table II-C shows the distribution by index level of eligible dependent and independent applicants for 1973-74, 1974-75, and 1975-76. This table shows that the proportion of both dependent and independent applicants with an eligibility index of 200 or less has significantly increased from 1973-74, to 1974-75, to 1975-76. In addition, this table shows a corresponding proportionate decrease of applicants

with eligibility indices of 200 or more between the 1973-74, 1974-75, and 1975-76 academic years. Assuming that award levels would not change between years and that further liberalizations of the Family Contribution Schedules are made each year, this trend implies a gradual reduction in the average amount of Expected Family Contribution, with the resultant effect of increased average award levels.

Table Series III - Applicants by Eligibility Status and Income Range

This series of tables provide an analysis of the total applicant population, qualifying and non-qualifying, by income range and percentage distribution.

Table III-A indicates that 56.1% (817,132 of **all** qualifying applicants had incomes below \$6,000 and 43.9% (628,055) of all qualifying applicants had incomes of \$6,000 and above. Of the total non-qualifying applicants, 9.4% (68,236) had incomes below \$6,000 and 90.6% (655,273) had incomes of \$6,000 and above.

Table III-B indicates that 43.0% (439,721) of qualifying **dependent** applicants had incomes below \$6,000 and 57.0% (582,215) had incomes of \$6,000 and above. Of the total non-qualifying dependent applicants, 1.4% (7,801) had incomes below \$6,000 and 98.6% (564,717) had incomes of \$6,000 and above.

Table III-C indicates that 87.1% (377,411) of all qualifying **independent** applicants had incomes below \$6,000 and 12.9% (55,840) had incomes of \$6,000 and above. Of the total non-qualifying independent applicants, 40.0% (60,435) had incomes below \$6,000 and 60.0% (90,556) had incomes of \$6,000 and above.

Table Series IV - Eligibility Index Level by Family Income

This series of tables provide an analysis of all qualified applicants by income range and level of eligibility. Qualifying applicants with indices of 600 and below received awards ranging from \$200 to \$1,400. Those qualifying with indices of 601 and above received awards ranging from \$200 to \$776.

Award levels, of course, are dependent on the applicant's eligibility index and on the cost of education (See Table 7, Payment Schedule).

Table IV-A indicates that 78.2% (1,137,597) of **all** qualifying applicants had eligibility indices of 600 and below. Of these qualified applicants with indices of 600 and below, 67.5% (767,833) had incomes below \$6,000. This table also shows that 21.8% (317,590) of all qualifying applicants had indices of 601 and

above. Of these qualified applicants with indices of 601 and above, 15.5% (49,299) had incomes below \$6,000.

Table IV-B indicates that 75.5% (771,298) of qualified **dependent** applicants had eligibility indices of 600 and below. Of these qualified dependent applicants with indices of 600 or below, 55.8% (430,724) had incomes below \$6,000. This table also shows that 24.5% (250,638) of qualified dependent applicants had indices of 601 and above. Of these qualified dependent applicants with indices of 601 and above, 3.6% (8,997) had incomes below \$6,000.

Table IV-C indicates that 84.5% (366,299) of the qualified **independent** applicants had eligibility indices of 600 and below. Of these qualified independent applicants with indices of 600 and below, 92.0% (337,109) had incomes below \$6,000. This table also shows that 15.5% (66,952) of the qualified independent applicants had eligibility indices of 601 or above. Of these qualified independent applicants with indices of 601 and above, 60.2% (40,302) had incomes below \$6,000.

Table V - Applicants Receiving Veterans Educational Benefits

This table provides an analysis of the total number of applicants receiving veterans educational benefits, and those qualifying and not qualifying by income range and percentage distribution. Specifically, 63.8% (50,766) of the qualifying applicants receiving veterans educational benefits had incomes below \$6,000 and 36.2% (28,788) had incomes of \$6,000 and above. Of the non-qualifying applicants receiving veterans educational benefits, 24.9% (14,153) had incomes below \$6,000 and 75.1% (42,631) had incomes of \$6,000 and above.

Table VI - Applicants by State

Tables VI-A, B, and C provide a distribution of applicants by state for Total Applicants, Dependent Applicants, and Independent Applicants, total qualify and total non-qualifying. This data reflects the **current mailing address** of the applicant and is not necessarily where the applicant is attending school. As such, the state distribution of applicants may not reflect the legal residences of the students.

Table VII - Payment Schedule (1975-76)

The amount of a student's award is based on the student's eligibility index, the cost of attendance at his/her school, and available appropriations for that academic year. This award information is indicated

on the payment schedule which is issued annually by the U.S. Office of Educaiton. Table VII is a copy of the payment schedule which was in effect during the 1975-76 academic year.

Table I-A

Recipients and Awards by Academic Year

	1973-74	1974-75	1975-76
TOTAL NUMBER OF VALID APPLICANTS	482,331	1,114,084	2,178,696
NUMBER OF QUALIFIED APPLICANTS	268,444	681,648	1,455,187
PERCENTAGE OF QUALIFIED APPLICANTS	55.7	61.2	66.8
NUMBER OF RECIPIENTS	185,249	573,403	1,268,300
PERCENTAGE OF QUALIFIED RECEIVING AWARDS	69.0	84.1	87.2
AVERAGE AWARD	\$269	\$621	\$788
MAXIMUM AWARD	\$452	\$1,050	\$1,400
MINIMUM AWARD	\$50	\$50	\$200
NUMBER OF ELIGIBLE INSTITUTIONS	5,372	5,801	6,238
TOTAL EXPENDITURES	\$49,873,951	\$356,536,667	\$1,000,000,000

Table I-B

DISTRIBUTION OF ELIGIBLE STUDENTS BY ACADEMIC YEAR (BY NUMBER AND %)			
INCOME RANGE	ACADEMIC YEAR		
	1973-74	1974-75	1975-76
\$0 - \$2,999	68,850	193,076	432,683
	25.6	28.3	29.7
\$3,000 - \$4,499	34,908	98,824	204,457
	13.0	14.5	14.1
\$4,500 - \$5,999	33,143	84,196	179,992
	12.3	12.4	12.4
\$6,000 - \$8,999	63,539	142,082	292,213
	23.7	20.8	20.1
\$9,000 - \$11,999	47,709	103,532	199,888
	17.8	15.2	13.7
\$12,000 - UP	20,295	59,938	145,954
	7.6	8.8	10.0
TOTAL	268,444	681,648	1,455,187
	100	100	100

TABLE II

SUMMARY OF STATISTICS - BASIC EDUCATIONAL OPPORTUNITY GRANT PROGRAM

	1973-74	1974-75	1975-76
Number of Applications Processed	512,866	1,304,877	2,339,337
Number of Applications Returned (Insufficient Data)	100,862	190,793	160,641
Number of Valid Applications	482,331	1,114,084	2,178,696
Number of Applicants Qualified	268,444	681,648	1,455,187
Number of Applicants Not Qualified	213,887	432,436	723,509
Percent of Valid Applicants Qualifying	55.7	61.2	66.8

DATA SUMMARY OF VALID APPLICATIONS

1. Dependent Students

Number of Valid Applicants from Dependent Students	423,229	896,366	1,594,454
Percentage of Valid Applications from Dependent Students	87.7	80.5	73.2
Number of Dependent Applicants who Qualify	232,641	532,705	1,021,936
Percentage of Dependent Applicants who Qualify	55.0	59.5	64.1

2. Independent Students

Number of Valid Applicants from Independent Students	59,102	217,718	584,242
Percentage of Valid Applications from Independent Students	12.3	19.5	26.8
Number of Independent Applicants who Qualify	35,803	148,943	433,251
Percentage of Independent Applicants who Qualify	60.6	68.4	74.2

3. Applicants with Farm Assets

Number of Dependent Applicants with Farm Assets	25,360	52,368	86,811
Percentage of Dependent Applicants with Farm Assets	6.0	5.8	4.0
Number of Dependent Applicants with Farm Assets Who Qualify	10,468	23	44,128
Percentage of Dependent Applicants with Farm Assets Who Qualify	41.3	44.4	50.8

4. Applicants with Business Assets

Number of Dependent Applicants with Business Assets	24,412	56,107	101,610
Percentage of Dependent Applicants with Business Assets	5.8	6.3	4.7
Number of Dependent Applicants with Business Assets Who Qualify	10,763	27,286	53,269
Percentage of Dependent Applicants with Business Assets Who Qualify	44.1	48.6	52.4

5. Veterans Educational Benefit Recipients

Number of Applicants Receiving Veteran Educational Benefits	26,645	59,736	136,338
Percentage of Applicants Receiving Veteran Educational Benefits	5.5	5.4	6.3
Number of Applicants Receiving Veteran Educational Benefits Who Qualify	5,020	23,258	79,554
Percentage of Applicants Receiving Veteran Educational Benefits Who Qualify	18.8	38.9	58.4

Table II-A

PERCENTILE DISTRIBUTION OF ELIGIBLE APPLICANTS BY INCOME RANGE

AWARD YEAR 1975-76							
TOTAL QUALIFYING APPLICANTS	INCOME RANGE						TOTAL
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	
DEPENDENT QUALIFYING	12.2 178,036	9.0 130,833	9.0 130,852	16.8 244,408	13.2 192,510	10.0 145,297	70.2 1,021,936
INDEPENDENT QUALIFYING	17.5 254,647	5.1 73,624	3.4 49,140	3.3 47,805	0.5 7,378	0.0 657	29.8 433,251
TOTAL QUALIFYING APPLICANTS	29.7 432,683	14.1 204,457	12.4 179,992	20.1 292,213	13.7 199,888	10.0 145,954	100.0 1,455,187

AWARD YEAR 1974-75							
TOTAL QUALIFYING APPLICANTS	INCOME RANGE						TOTAL
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	
DEPENDENT QUALIFYING	15.1 103,132	10.5 71,245	9.9 67,657	18.9 128,794	15.0 102,062	8.8 59,815	78.1 532,705
INDEPENDENT QUALIFYING	13.2 89,944	4.0 27,579	2.4 16,539	1.9 13,288	0.2 1,470	0.0 123	21.9 148,943
TOTAL QUALIFYING APPLICANTS	28.3 193,076	14.5 98,824	12.4 84,196	20.8 142,082	15.2 103,532	8.8 59,938	100.0 681,648

AWARD YEAR 1973-74							
TOTAL QUALIFYING APPLICANTS	INCOME RANGE						TOTAL
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	
DEPENDENT QUALIFYING	17.1 45,862	10.8 29,049	11.0 29,538	22.5 60,518	17.7 47,417	7.5 20,257	86.7 232,641
INDEPENDENT QUALIFYING	8.6 22,988	2.2 5,859	1.3 3,605	1.1 3,021	0.1 292	0.0 38	13.3 35,803
TOTAL QUALIFYING APPLICANTS	25.6 68,850	13.0 34,908	12.3 33,143	23.7 63,539	17.8 47,709	7.6 20,295	100.0 268,444

Table II-B

DISTRIBUTION OF APPLICANTS BY INCOME RANGE
AWARD YEARS 1973-74, 1974-75, & 1975-76

TOTAL APPLICANTS	INCOME RANGE						TOTAL
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	
1973-74	17.0	9.4	9.0	18.3	17.9	28.4	100.0
	81,987	45,137	43,475	88,354	86,291	136,817	482,061
1974-75	18.4	10.5	9.4	16.7	14.8	30.2	100.0
	205,071	117,175	104,305	186,123	165,271	336,139	1,114,084
1975-76	20.4	10.8	9.4	15.9	13.0	30.5	100.0
	445,488	235,460	204,420	346,623	282,633	664,072	2,178,696

DEPENDENT APPLICANTS	INCOME RANGE						TOTAL
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	
1973-74	13.0	8.3	8.7	18.9	19.5	31.7	100.0
	54,885	35,026	36,728	80,185	82,326	134,079	423,229
1974-75	11.8	8.6	8.6	17.6	17.0	36.4	100.0
	105,817	77,236	77,471	157,693	152,236	325,913	896,366
1975-76	11.2	8.3	8.5	16.8	15.5	39.6	100.0
	179,236	132,719	135,567	267,699	247,598	631,635	1,594,454

INDEPENDENT APPLICANTS	INCOME RANGE						TOTAL
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	
1973-74	45.9	17.1	11.9	13.8	6.7	4.6	100.0
	27,102	10,111	7,017	8,169	3,965	2,738	59,102
1974-75	45.6	18.3	12.3	13.1	6.0	4.7	100.0
	99,254	39,939	26,834	28,430	13,035	10,226	217,718
1975-76	45.6	17.6	11.8	13.5	6.0	5.6	100.0
	266,252	102,741	68,853	78,924	35,035	32,437	584,242

Table II-C

**PERCENTILE DISTRIBUTION FOR DEPENDENT & INDEPENDENT
APPLICANTS BY ELIGIBILITY INDEX LEVEL**

AWARD YEAR 1975-76							
TOTAL ELIGIBLE APPLICANTS	ELIGIBILITY INDEX						TOTAL
	0-200	201-400	401-600	601-800	801-1000	1001-1200	
DEPENDENT	56.1 573,781	9.8 100,635	9.5 96,882	9.0 92,029	8.4 86,329	7.1 72,280	100.0 1,021,936
INDEPENDENT	72.1 312,163	6.3 27,315	6.2 26,821	5.9 25,725	5.0 21,702	4.5 19,525	100.0 433,251
TOTAL	60.9 885,944	8.8 127,950	8.5 123,703	8.1 117,754	7.4 108,031	6.3 91,805	100.0 1,455,187

AWARD YEAR 1974-75							
TOTAL ELIGIBLE APPLICANTS	ELIGIBILITY INDEX						TOTAL
	0-200	201-400	401-600	601-800	801-1000	1001-1200	
DEPENDENT	52.7 280,700	9.8 52,423	9.8 52,194	9.8 52,239	9.4 50,255	8.4 44,894	100.0 532,705
INDEPENDENT	70.4 104,925	7.0 10,390	6.3 9,363	5.9 8,780	5.5 8,130	4.9 7,355	100.0 148,943
TOTAL	56.6 385,625	9.2 62,813	9.0 61,557	9.0 61,019	8.6 58,385	7.7 52,249	100.0 681,648

AWARD YEAR 1973-74							
TOTAL ELIGIBLE APPLICANTS	ELIGIBILITY INDEX						TOTAL
	0-200	201-400	401-600	601-800	801-1000	1001-1200	
DEPENDENT	40.5 94,259	12.2 28,480	12.3 28,688	12.6 29,241	12.5 29,195	9.8 22,778	100.0 232,641
INDEPENDENT	64.9 23,252	7.2 2,569	6.9 2,479	6.7 2,387	8.9 3,173	5.4 1,943	100.0 35,803
TOTAL	43.8 117,511	11.6 31,049	11.6 31,167	11.8 31,628	12.1 32,368	9.2 24,721	100.0 268,444

Table III-A

TOTAL APPLICANTS BY ELIGIBILITY STATUS AND INCOME RANGE							
AWARD YEAR 1975-76							
TOTAL APPLICANTS	INCOME RANGE						
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	TOTAL
QUALIFYING	97.1	86.8	88.1	81.4	70.7	22.0	66.3
NON-QUALIFYING	2.9	13.2	11.9	18.6	29.3	78.0	33.7
TOTAL PERCENTAGE	100.0	100.0	100.0	100.0	100.0	100.0	100.0
TOTAL NUMBER OF APPLICANTS	445,488	235,460	204,420	346,623	282,633	664,072	2,178,696
PERCENT OF TOTAL NUMBER OF APPLICANTS	20.4	10.8	9.4	15.9	13.0	30.5	100.0
NUMBER OF QUALIFIED APPLICANTS	432,683	204,457	179,992	282,213	199,888	145,954	1,445,187
PERCENTAGE OF QUALIFIED APPLICANTS WITHIN EACH INCOME RANGE	29.9	14.1	12.5	19.5	13.8	10.1	100.0

Table III-B

TOTAL APPLICANTS BY ELIGIBILITY STATUS AND INCOME RANGE							
<u>DEPENDENTS</u> - AWARD YEAR 1975-76							
TOTAL APPLICANTS	INCOME RANGE						
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	TOTAL
QUALIFYING	99.3	98.6	96.5	91.3	77.8	23.0	64.1
NON-QUALIFYING	0.7	1.4	3.5	8.7	22.2	77.0	35.9
TOTAL PERCENTAGE	100.0	100.0	100.0	100.0	100.0	100.0	100.0
TOTAL NUMBER OF APPLICANTS	179,236	132,719	135,567	267,699	247,598	631,635	1,594,454
PERCENT OF TOTAL NUMBER OF APPLICANTS	11.2	8.3	8.5	16.8	15.5	39.6	100.0
NUMBER OF QUALIFIED APPLICANTS	178,036	130,833	130,852	244,408	192,510	145,297	1,021,936
PERCENTAGE OF QUALIFIED APPLICANTS WITHIN EACH INCOME RANGE	17.4	12.8	12.8	23.9	18.8	14.2	100.0

Table III-C

TOTAL APPLICANTS BY ELIGIBILITY STATUS AND INCOME RANGE							
<u>INDEPENDENTS</u> - AWARD YEAR 1975-76							
TOTAL APPLICANTS	INCOME RANGE						
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	TOTAL
QUALIFYING	95.6	71.7	71.4	60.6	21.1	2.0	74.2
NON-QUALIFYING	4.4	28.3	28.6	39.4	78.9	98.0	25.8
TOTAL PERCENTAGE	100.0	100.0	100.0	100.0	100.0	100.0	100.0
TOTAL NUMBER OF APPLICANTS	266,252	102,741	68,853	78,924	35,035	32,437	584,242
PERCENT OF TOTAL NUMBER OF APPLICANTS	45.6	17.6	11.8	13.5	6.0	5.6	100.0
NUMBER OF QUALIFIED APPLICANTS	254,647	73,624	49,140	47,805	7,378	657	433,251
PERCENTAGE OF QUALIFIED APPLICANTS WITHIN EACH INCOME RANGE	58.8	17.0	11.3	11.0	1.7	0.2	100.0

Table IV-A

ELIGIBILITY INDEX LEVEL BY FAMILY INCOME FOR ALL QUALIFIED APPLICANTS							
AWARD YEAR 1975-76							
TOTAL NUMBER OF PERSONS AND PERCENT IN INCOME RANGE							
ELIGIBILITY INDEX	INCOME RANGE						TOTAL QUALIFIED APPLICANTS BY ELEGIBILITY INDEX
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	
0 - 200	369,214	192,675	143,758	143,605	32,372	4,320	885,944
	85.3	94.2	79.9	49.1	16.2	3.0	60.9
201 - 400	14,843	5,779	16,410	50,091	31,510	9,317	127,950
	3.4	2.8	9.1	17.1	15.8	6.4	8.8
401 - 600	13,935	2,435	8,784	39,384	39,511	19,654	123,703
	3.2	1.2	4.9	13.5	19.8	13.5	8.5
601 - 800	13,837	1,495	5,521	27,056	39,387	30,458	117,754
	3.2	0.7	3.1	9.3	19.7	20.9	8.1
801 - 1000	10,935	1,130	3,349	18,711	33,934	39,972	108,031
	2.5	0.6	1.9	6.4	17.0	27.4	7.4
1001 - 1200	9,919	943	2,170	13,366	23,174	42,233	91,805
	2.3	0.5	1.2	4.6	11.6	28.9	6.3
TOTAL	432,683	204,457	179,992	292,213	199,888	145,954	1,455,187
	100	100	100	100	100	100	100.0
PERCENT OF APPLICANTS IN EACH INCOME RANGE	29.7	14.1	12.4	20.1	13.7	10.0	100.0

Table IV-B

ELIGIBILITY INDEX LEVEL BY FAMILY INCOME FOR ALL QUALIFIED APPLICANTS							
<i>DEPENDENTS</i> - AWARD YEAR 1975-76							
TOTAL NUMBER OF PERSONS AND PERCENT IN INCOME RANGE							
ELIGIBILITY INDEX	INCOME RANGE						TOTAL QUALIFIED APPLICANTS BY ELIGIBILITY INDEX
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	
0 - 200	172,898	123,760	110,794	130,420	31,649	4,260	573,781
	97.1	94.6	84.7	53.4	16.4	2.9	56.1
201 - 400	2,990	3,337	10,215	43,779	31,027	9,287	100,635
	1.7	2.6	7.8	17.9	16.1	6.4	9.8
401 - 600	1,009	1,569	4,152	31,909	38,646	19,597	96,882
	0.6	1.2	3.2	13.1	20.1	13.5	9.5
601 - 800	578	1,043	2,614	19,292	38,156	30,346	92,029
	0.3	0.8	2.0	7.9	19.8	20.9	9.0
801 - 1000	378	680	1,785	11,580	32,106	39,800	86,329
	0.2	0.5	1.4	4.7	16.7	27.4	8.4
1001 - 1200	183	444	1,292	7,428	20,926	42,007	72,280
	0.1	0.3	1.0	3.0	10.9	28.9	7.1
TOTAL	178,036	130,833	130,852	244,408	192,510	145,297	1,021,936
	100	100	100	100	100	100	100.0
PERCENT OF APPLICANTS IN EACH INCOME RANGE	17.4	12.8	12.8	23.9	18.8	14.2	100.0

Table IV-C

ELIGIBILITY INDEX LEVEL BY FAMILY INCOME FOR ALL QUALIFIED APPLICANTS							
<i>INDEPENDENTS</i> - AWARD YEAR 1975-76							
TOTAL NUMBER OF PERSONS AND PERCENT IN INCOME RANGE							
ELIGIBILITY INDEX	INCOME RANGE						TOTAL QUALIFIED APPLICANTS BY ELIGIBILITY INDEX
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	
0 - 200	196,316 77.1	68,915 93.6	32,964 67.1	13,185 27.6	723 9.8	60 9.1	312,163 72.1
201 - 400	11,853 4.7	2,442 3.3	6,195 12.6	6,312 13.2	483 6.5	30 4.6	27,315 6.3
401 - 600	12,926 5.1	866 1.2	4,632 9.4	7,475 15.6	865 11.7	57 8.7	26,821 6.2
601 - 800	13,259 5.2	452 0.6	2,907 5.9	7,764 16.2	1,231 16.7	112 17.0	25,725 5.9
801 - 1000	10,557 4.1	450 0.6	1,564 3.2	7,131 14.9	1,828 24.8	172 26.2	21,702 5.0
1001 - 1200	9,736 3.8	499 0.7	878 1.8	5,938 12.4	2,248 30.5	226 34.4	19,525 4.5
TOTAL	254,647 100	73,624 100	49,140 100	47,805 100	7,378 100	657 100	433,251 100.0
PERCENT OF APPLICANTS IN EACH INCOME RANGE	58.8	17.0	11.3	11.0	1.7	0.2	100.0

Table V

TOTAL APPLICANTS WITH VETERAN'S EDUCATIONAL BENEFITS							
AWARD YEAR 1975-76							
TOTAL APPLICANTS	INCOME RANGE						
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	TOTAL
QUALIFYING	92.4	67.2	69.7	63.5	36.5	9.9	58.4
NON-QUALIFYING	7.6	32.8	30.3	36.5	63.5	90.1	41.6
TOTAL PERCENTAGE	100.0	100.0	100.0	100.0	100.0	100.0	100.0
TOTAL NUMBER OF APPLICANTS	26,337	18,417	20,165	31,505	18,114	21,800	136,338
PERCENT OF TOTAL NUMBER OF APPLICANTS	19.3	13.5	14.8	23.1	13.3	16.0	100.0
NUMBER OF QUALIFIED APPLICANTS	24,348	12,373	14,045	20,021	6,608	2,159	79,554
PERCENTAGE OF QUALIFIED APPLICANTS WITHIN EACH INCOME RANGE	30.6	15.6	17.7	25.2	8.3	2.7	100.0

Table VI-A
BEOG Applicants by State
All Applicants - Award Year 1975-76

	Total Applicants	Total Qualifying	Non Qualifying
Alabama	41,925	33,859	8,066
Alaska	1,393	770	623
Arizona	22,814	16,289	6,525
Arkansas	19,105	14,702	4,403
California	204,584	148,386	56,198
Colorado	27,046	16,963	10,083
Connecticut	23,224	11,286	11,938
Delaware	4,200	2,509	1,691
District of Columbia	10,338	8,365	1,973
Florida	55,978	41,217	14,761
Georgia	37,821	29,171	8,650
Hawaii	5,627	3,243	2,384
Idaho	7,249	4,545	2,704
Illinois	108,764	68,447	40,317
Indiana	35,076	19,589	15,487
Iowa	28,027	14,476	13,551
Kansas	23,077	13,504	9,573
Kentucky	28,121	20,548	7,573
Louisiana	43,036	35,286	7,750
Maine	10,884	6,592	4,292
Maryland	32,583	21,375	11,208
Massachusetts	59,441	34,224	25,217
Michigan	99,142	61,845	37,297
Minnesota	50,081	26,533	23,548
Mississippi	34,562	29,531	5,031
Missouri	44,742	29,769	14,973
Montana	8,342	5,262	3,080
Nebraska	15,857	9,389	6,468
Nevada	4,355	2,960	1,395
New Hampshire	6,306	3,506	2,800
New Jersey	69,707	42,755	26,952
New Mexico	16,753	12,798	3,955
New York	233,874	152,183	81,691
North Carolina	50,250	37,151	13,099
North Dakota	8,295	4,666	3,629
Ohio	87,052	51,266	35,786
Oklahoma	31,437	23,619	7,818
Oregon	27,615	18,282	9,333
Pennsylvania	150,095	75,211	74,884
Rhode Island	9,831	5,683	4,148
South Carolina	32,153	24,860	7,293
South Dakota	10,348	6,312	4,036
Tennessee	33,525	25,540	7,985
Texas	110,010	84,310	25,700
Utah	8,545	5,354	3,191
Vermont	5,412	3,017	2,395
Virginia	33,480	22,998	10,482
Washington	33,277	22,004	11,273
West Virginia	11,899	8,259	3,640
Wisconsin	45,594	23,783	21,811
Wyoming	2,934	1,662	1,272
Puerto Rico	69,412	66,358	3,054
Other	3,498	2,975	523
Total	2,178,696	1,455,187	723,509

Table VI-B
BEOG Applicants by State
Dependent Students - Award Year 1975-76

	Total Applicants	Total Qualifying	Non Qualifying
Alabama	31,814	26,240	5,574
Alaska	858	454	404
Arizona	14,184	9,730	4,454
Arkansas	14,968	11,751	3,217
California	127,095	85,517	41,578
Colorado	16,871	9,412	7,459
Connecticut	19,228	8,575	10,653
Delaware	3,326	1,926	1,400
District of Columbia	6,383	5,177	1,206
Florida	41,537	30,909	10,628
Georgia	28,414	22,436	5,978
Hawaii	4,052	2,024	2,028
Idaho	5,203	3,057	2,146
Illinois	75,202	43,219	31,983
Indiana	28,659	15,508	13,151
Iowa	22,808	11,188	11,620
Kansas	18,330	10,266	8,064
Kentucky	20,682	14,956	5,726
Louisiana	34,251	28,281	5,970
Maine	8,428	5,003	3,425
Maryland	22,965	14,411	8,554
Massachusetts	44,280	23,679	20,601
Michigan	67,072	37,691	29,381
Minnesota	38,109	18,559	19,550
Mississippi	28,847	25,347	3,500
Missouri	33,110	21,113	11,997
Montana	5,905	3,502	2,403
Nebraska	12,257	6,948	5,309
Nevada	2,649	1,694	955
New Hampshire	4,868	2,554	2,314
New Jersey	49,999	27,484	22,515
New Mexico	10,992	8,395	2,597
New York	166,923	102,085	64,838
North Carolina	40,481	30,401	10,080
North Dakota	6,897	3,734	3,163
Ohio	65,722	36,136	29,586
Oklahoma	20,578	15,049	5,529
Oregon	15,582	8,800	6,782
Pennsylvania	121,500	58,292	63,208
Rhode Island	7,724	4,245	3,479
South Carolina	26,139	20,675	5,464
South Dakota	8,489	5,001	3,488
Tennessee	26,675	20,364	6,311
Texas	80,898	62,520	18,378
Utah	6,185	3,597	2,588
Vermont	4,067	2,072	1,995
Virginia	26,008	17,643	8,365
Washington	19,050	10,689	8,361
West Virginia	9,409	6,415	2,994
Wisconsin	34,788	16,511	18,277
Wyoming	2,245	1,204	1,041
Puerto Rico	58,915	57,083	1,832
Other	2,833	2,414	419
Total	1,594,454	1,021,936	572,518

Table VI-C
BEOG Applicants by State
Independent Students - Award Year 1975-76

	Total Applicants	Total Qualifying	Non Qualifying
Alabama	10,111	7,619	2,492
Alaska	535	316	219
Arizona	8,630	6,559	2,071
Arkansas	4,137	2,951	1,186
California	77,489	62,869	14,620
Colorado	10,175	7,551	2,624
Connecticut	3,996	2,711	1,285
Delaware	874	583	291
District of Columbia	3,955	3,188	767
Florida	14,441	10,308	4,133
Georgia	9,407	6,735	2,672
Hawaii	1,575	1,219	356
Idaho	2,046	1,488	558
Illinois	33,562	25,228	8,334
Indiana	6,417	4,081	2,336
Iowa	5,219	3,288	1,931
Kansas	4,747	3,238	1,509
Kentucky	7,439	5,592	1,847
Louisiana	8,785	7,005	1,780
Maine	2,456	1,589	867
Maryland	9,618	6,964	2,654
Massachusetts	15,161	10,545	4,616
Michigan	32,070	24,154	7,916
Minnesota	11,972	7,974	3,998
Mississippi	5,715	4,184	1,531
Missouri	11,632	8,656	2,976
Montana	2,437	1,760	677
Nebraska	3,600	2,441	1,159
Nevada	1,706	1,266	440
New Hampshire	1,438	952	486
New Jersey	19,708	15,271	4,437
New Mexico	5,761	4,403	1,358
New York	66,951	50,098	16,853
North Carolina	9,769	6,750	3,019
North Dakota	1,398	932	466
Ohio	21,330	15,130	6,200
Oklahoma	10,859	8,570	2,289
Oregon	12,033	9,482	2,551
Pennsylvania	28,595	16,919	11,676
Rhode Island	2,107	1,438	669
South Carolina	6,014	4,185	1,829
South Dakota	1,859	1,311	548
Tennessee	6,850	5,176	1,674
Texas	29,112	21,790	7,322
Utah	2,360	1,757	603
Vermont	1,345	945	400
Virginia	7,472	5,355	2,117
Washington	14,227	11,315	2,912
West Virginia	2,490	1,844	646
Wisconsin	10,806	7,272	3,534
Wyoming	689	458	231
Puerto Rico	10,497	9,275	1,222
Other	665	561	104
Total	584,242	433,251	150,991

**BASIC EDUCATIONAL OPPORTUNITY GRANT PROGRAM
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Table VII

March 1975

COST OF EDUCATION	STUDENT ELIGIBILITY INDEX																											
	0	1 TO 50	51 TO 100	101 TO 150	151 TO 200	201 TO 250	251 TO 300	301 TO 350	351 TO 400	401 TO 450	451 TO 500	501 TO 550	551 TO 600	601 TO 650	651 TO 700	701 TO 750	751 TO 800	801 TO 850	851 TO 900	901 TO 950	951 TO 1000	1001 TO 1050	1051 TO 1100	1101 TO 1150	1151 TO 1200	1201 +		
400 - 449	212	212	212	212	212	200	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
450 - 499	238	238	238	238	238	238	200	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
500 - 549	262	262	262	262	262	262	250	200	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
550 - 599	288	288	288	288	288	288	288	250	200	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
600 - 649	312	312	312	312	312	312	312	300	250	200	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
650 - 699	338	338	338	338	338	338	338	338	300	250	200	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
700 - 749	362	362	362	362	362	362	362	362	350	300	250	200	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
750 - 799	388	388	388	388	388	388	388	388	388	350	300	250	200	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
800 - 849	412	412	412	412	412	412	412	412	412	400	350	300	250	200	0	0	0	0	0	0	0	0	0	0	0	0	0	
850 - 899	438	438	438	438	438	438	438	438	438	438	438	400	350	300	250	200	0	0	0	0	0	0	0	0	0	0	0	
900 - 949	462	462	462	462	462	462	462	462	462	462	462	462	450	400	350	300	250	200	0	0	0	0	0	0	0	0	0	
950 - 999	488	488	488	488	488	488	488	488	488	488	488	488	450	400	350	300	250	200	0	0	0	0	0	0	0	0	0	
1000 - 1049	512	512	512	512	512	512	512	512	512	512	512	512	500	450	400	350	300	250	200	0	0	0	0	0	0	0	0	
1050 - 1099	538	538	538	538	538	538	538	538	538	538	538	538	538	500	450	400	350	300	250	200	0	0	0	0	0	0	0	
1100 - 1149	562	562	562	562	562	562	562	562	562	562	562	562	562	550	500	450	400	350	300	250	200	0	0	0	0	0	0	
1150 - 1199	588	588	588	588	588	588	588	588	588	588	588	588	588	550	500	450	400	350	300	250	200	0	0	0	0	0	0	
1200 - 1249	612	612	612	612	612	612	612	612	612	612	612	612	612	600	550	500	450	400	350	300	250	200	0	0	0	0	0	
1250 - 1299	638	638	638	638	638	638	638	638	638	638	638	638	638	638	600	550	500	450	400	350	300	250	200	0	0	0	0	
1300 - 1349	662	662	662	662	662	662	662	662	662	662	662	662	662	662	662	650	600	550	500	450	400	350	300	250	200	0	0	
1350 - 1399	688	688	688	688	688	688	688	688	688	688	688	688	688	688	688	688	650	600	550	500	450	400	350	300	250	200	0	
1400 - 1449	712	712	712	712	712	712	712	712	712	712	712	712	712	712	712	712	712	676	626	576	526	476	426	376	326	276	226	0
1450 - 1499	738	738	738	738	738	738	738	738	738	738	738	738	738	738	738	738	738	676	626	576	526	476	426	376	326	276	226	0
1500 - 1549	762	762	762	762	762	762	762	762	762	762	762	762	762	762	762	762	762	676	626	576	526	476	426	376	326	276	226	0
1550 - 1599	788	788	788	788	788	788	788	788	788	788	788	788	788	788	776	726	676	626	576	526	476	426	376	326	276	226	0	

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Table VII

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COST OF EDUCATION	STUDENT ELIGIBILITY INDEX																									
	0	1 TO 50	51 TO 100	101 TO 150	151 TO 200	201 TO 250	251 TO 300	301 TO 350	351 TO 400	401 TO 450	451 TO 500	501 TO 550	551 TO 600	601 TO 650	651 TO 700	701 TO 750	751 TO 800	801 TO 850	851 TO 900	901 TO 950	951 TO 1000	1001 TO 1050	1051 TO 1100	1101 TO 1150	1151 TO 1200	1201 +
1600 - 1649	812	812	812	812	812	812	812	812	812	812	812	812	812	776	726	676	626	576	526	476	426	376	326	276	226	0
1650 - 1699	838	838	838	838	838	838	838	838	838	838	838	838	826	776	726	676	626	576	526	476	426	376	326	276	226	0
1700 - 1749	862	862	862	862	862	862	862	862	862	862	862	862	826	776	726	676	626	576	526	476	426	376	326	276	226	0
1750 - 1799	888	888	888	888	888	888	888	888	888	888	888	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
1800 - 1849	912	912	912	912	912	912	912	912	912	912	912	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
1850 - 1899	938	938	938	938	938	938	938	938	938	938	926	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
1900 - 1949	962	962	962	962	962	962	962	962	962	962	926	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
1950 - 1999	988	988	988	988	988	988	988	988	988	976	926	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
2000 - 2049	1012	1012	1012	1012	1012	1012	1012	1012	1012	976	926	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
2050 - 2099	1038	1038	1038	1038	1038	1038	1038	1038	1026	976	926	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
2100 - 2149	1062	1062	1062	1062	1062	1062	1062	1062	1026	976	926	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
2150 - 2199	1083	1083	1083	1083	1083	1083	1083	1076	1026	976	926	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
2200 - 2249	1112	1112	1112	1112	1112	1112	1112	1076	1026	976	926	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
2250 - 2299	1138	1138	1138	1138	1138	1138	1126	1076	1026	976	926	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
2300 - 2349	1162	1162	1162	1162	1162	1162	1126	1076	1026	976	926	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
2350 - 2399	1183	1183	1183	1183	1183	1176	1126	1076	1026	976	926	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
2400 - 2449	1212	1212	1212	1212	1212	1176	1126	1076	1026	976	926	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
2450 - 2499	1238	1238	1238	1238	1226	1176	1126	1076	1026	976	926	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
2500 - 2549	1262	1262	1262	1262	1226	1176	1126	1076	1026	976	926	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
2550 - 2599	1288	1288	1288	1276	1226	1176	1126	1076	1026	976	926	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
2600 - 2649	1312	1312	1312	1276	1226	1176	1126	1076	1026	976	926	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
2650 - 2699	1336	1336	1326	1276	1226	1176	1126	1076	1026	976	926	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
2700 - 2749	1362	1362	1326	1276	1226	1176	1126	1076	1026	976	926	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
2750 - 2799	1388	1376	1326	1276	1226	1176	1126	1076	1026	976	926	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0
2800 +	1400	1376	1326	1276	1226	1176	1126	1076	1026	976	926	876	826	776	726	676	626	576	526	476	426	376	326	276	226	0

**Basic Educational Opportunity Grant Program
End of Year Report (1975-76 Academic year)**

Part II

The following data is Part II of a general status report for the Basic Grant Program for the 1975-76 academic year. Whereas Part I is concerned with the summary of applicant information, Part II deals with program data as reported by eligible institutions through periodic Progress Reports. Progress Reports are the vehicle through which necessary adjustments to the initial authorization of BEOG funds are made based on the actual demand for funds as reflected by the enrollment of eligible students at the institution.

Data in the attached tables represent the latest available information for 1975-76 as reflected on the end-of-year institutional progress reports. It should be noted, however, that minor changes of expenditures and student counts reported in the attached tables may still occur as a result of final reconciliations between the Office of Education and institutional expenditures and student recipient records. Such reconciliation is accomplished by means of a Student Validation Roster which is prepared by the Office of Education and must be verified by the institution. As of this date, this process has not been completed for all institutions.

It should be noted that for the 1975-76 academic year, the Basic Grant appropriation language expanded student eligibility to include first, second, and third year undergraduate students who began or will begin their postsecondary education after April 1, 1973 and who are enrolled on at least a half-time basis.

SUMMARY OF INSTITUTIONAL REPORTED DATA (1975-76)

Table I provides the national summary statistics for the total expenditures and the total students aided with average BEOG awards by type as well as level of institution. Table I indicates that out of \$930 million expended on Basic Grant awards, 1,219,783 students were aided with an average award of \$762. Out of the total expenditure of \$930 million, institutional distribution was as follows:

- A. Public institutions received \$609 million aiding 853,064 students with an average award of \$714;
- B. Private non-profit institutions received \$232 million aiding 247,324 students with an average award of \$941;
- C. Private proprietary institutions received \$85 million aiding 114,883 students with an average award of \$736; and
- D. Institutions that could not be classified and therefore listed as "Other" received \$4 million aiding 4,512 students with an average award of \$742. **(See footnote)**

Tables II and III provide a more detailed summary of total expenditures and the corresponding number of recipients, respectively, by state and type of institution.

Footnote – Tables I, II, & III

Distribution of expenditures is based on institutional evaluation as to control and the level of such institutions. Information as to type and control of institutions is unverified data taken directly from institutional reports. Because some institutions did not report level and type, they could not be classified or categorized as either public, private, proprietary, or private non-profit. For this reason an "Other" category has been incorporated in the tables to include those institutions that could not be classified. In addition, there may be slight discrepancies as to institutional type and control because of reporting errors, but these discrepancies are minor.

Table I
**Basic Grant Expenditures, Recipients, & Average Award
 by Type of Institution
 Award Year 1975-76**

Type of Institution	Total Expenditures	Total Students	Average Award
Total Public	\$609,050,990	853,064	\$714
Universities	303,867,790	389,779	780
Other 4 Year	61,166,253	76,792	797
2 Year	240,745,336	380,337	633
1 Year but Under 2 Year	2,688,679	5,267	510
6 Months but Under 1 Year	582,932	889	656
Total Private Non-Profit	\$232,704,448	247,324	\$941
Universities	81,300,848	81,438	998
Other 4 Year	123,449,132	130,910	943
2 Year	27,266,227	34,046	801
1 Year but Under 2 Year	319,126	435	734
6 Months but Under 1 Year	369,115	495	746
Total Proprietary	\$84,502,038	114,883	\$736
Universities	75,951	67	1,134
Other 4 Year	3,443,486	4,826	714
2 Year	30,539,615	39,683	770
1 Year but Under 2 Year	18,200,576	26,682	682
6 Months but Under 1 Year	32,242,410	43,625	739
Other 4 Year	\$3,348,689	4,512	\$742
Alternate Disbursement	\$6,956,969	8,251	\$843
TOTAL	\$936,563,134	1,228,034	\$763

**BEOG Expenditures by Institution Type
Award Year 1975-76**

	Public	Private Proprietary	Private Non- Profit	Other	Total Expenditures
Alabama	\$14,413,061	\$1,679,710	\$6,483,274	\$0	\$22,576,045
Alaska	199,551	19,564	142,798	0	361,913
Arizona	7,585,767	2,552,116	209,526	0	10,347,409
Arkansas	7,501,658	263,290	1,785,903	0	9,550,851
California	57,181,055	10,993,319	10,165,353	454,189	78,793,916
Colorado	7,850,948	1,035,498	477,050	82,732	9,446,228
Connecticut	3,918,939	708,358	1,913,283	0	6,540,580
Delaware	1,707,630	0	324,344	0	2,031,974
District of Columbia	1,232,030	1,084,025	2,634,548	0	4,950,603
Florida	19,575,686	1,072,044	4,509,364	0	25,157,094
Georgia	11,895,457	1,317,391	6,006,443	60,911	19,280,202
Hawaii	1,250,615	117,972	317,155	0	1,685,742
Idaho	1,779,698	5,595	303,342	0	2,088,635
Illinois	24,503,447	2,769,633	11,000,285	37,173	38,310,538
Indiana	8,615,005	2,835,174	3,726,219	3,975	15,180,373
Iowa	5,851,808	235,758	4,121,596	0	10,209,162
Kansas	6,567,381	646,324	2,566,261	548	9,780,514
Kentucky	8,411,964	2,620,617	3,396,142	0	14,428,723
Louisiana	17,045,300	2,362,371	2,547,566	285,617	22,240,854
Maine	2,950,075	337,372	998,329	4,866	4,290,642
Maryland	12,307,607	411,848	1,680,892	56,300	14,456,647
Massachusetts	11,349,666	2,307,206	11,172,521	70,168	24,899,561
Michigan	27,259,513	2,080,536	6,840,435	47,568	36,228,052
Minnesota	11,586,042	979,785	3,721,316	106,424	16,393,567
Mississippi	16,482,448	501,092	2,762,202	0	19,745,742
Missouri	12,456,360	1,238,969	4,468,363	59,298	18,222,990
Montana	2,205,578	211,046	407,083	0	2,823,707
Nebraska	4,276,062	790,842	1,537,700	22,475	6,627,079
Nevada	998,491	154,267	33,210	16,168	1,202,136
New Hampshire	1,594,329	174,498	1,111,404	0	2,880,231
New Jersey	17,014,276	3,125,398	4,098,977	26,539	24,265,190
New Mexico	6,114,614	357,573	669,513	0	7,141,700
New York	60,446,664	14,288,045	23,729,299	480,882	98,944,890
North Carolina	18,104,251	930,567	8,471,608	161,156	27,667,582
North Dakota	2,188,042	137,375	533,285	23,168	2,881,870
Ohio	22,206,779	2,853,992	8,019,575	280,001	33,360,347
Oklahoma	11,694,259	1,059,295	2,446,823	44,317	15,244,694
Oregon	8,374,903	777,612	1,168,816	27,287	10,348,618
Pennsylvania	27,184,110	7,787,155	13,143,832	162,116	48,277,213
Rhode Island	2,084,538	312,717	1,450,327	0	3,847,582
South Carolina	8,952,950	821,811	6,221,703	0	15,996,464
South Dakota	2,889,061	257,440	1,219,718	5,524	4,371,743
Tennessee	10,479,158	2,155,827	7,686,513	141,687	20,463,185
Texas	39,144,474	3,795,463	9,620,144	135,711	52,695,792
Utah	2,657,111	165,022	115,331	0	2,937,464
Vermont	1,235,588	0	840,063	27,654	2,103,305
Virginia	10,657,954	942,546	3,397,144	224,276	15,221,920
Washington	9,060,635	1,289,122	1,674,248	47,913	12,071,918
West Virginia	4,367,404	774,943	1,345,920	0	6,488,267
Wisconsin	11,730,095	795,175	2,588,050	252,046	15,365,366
Wyoming	841,913	71,373	0	0	913,286
Guam	567,474	0	0	0	567,474
Puerto Rico	19,953,988	297,367	36,899,652	0	57,151,007
Virgin Islands	97,853	0	0	0	97,853
Other	429,725	0	0	0	429,725
Total	\$609,030,990	\$84,502,038	\$232,704,448	\$3,348,689	\$929,586,165

**BEOG Recipients by Institution Type
Award Year 1975-76**

	Public	Private Proprietary	Private Non- Profit	Other	Total Expenditures
Alabama	20,600	2,138	6,221	0	28,959
Alaska	277	23	143	0	443
Arizona	11,000	3,789	242	0	15,031
Arkansas	10,011	374	1,961	0	12,346
California	93,270	15,268	13,883	652	123,073
Colorado	11,354	1,755	528	116	13,753
Connecticut	5,355	965	2,177	0	8,497
Delaware	2,142	0	351	0	2,493
District of Columbia	2,038	1,702	2,649	0	6,389
Florida	27,347	1,390	4,684	0	33,421
Georgia	16,926	1,686	6,013	147	24,772
Hawaii	2,006	191	334	0	2,531
Idaho	2,532	11	341	0	2,884
Illinois	35,357	3,785	11,833	27	51,002
Indiana	11,397	4,682	4,344	3	20,426
Iowa	7,911	362	4,798	0	13,071
Kansas	9,149	945	3,008	3	13,105
Kentucky	11,796	3,761	3,911	0	19,468
Louisiana	24,598	2,921	2,490	314	30,323
Maine	3,860	359	1,139	8	5,366
Maryland	15,286	593	1,885	79	17,843
Massachusetts	15,597	2,876	12,305	95	30,873
Michigan	37,549	3,026	7,908	65	48,548
Minnesota	17,066	1,464	4,383	131	23,044
Mississippi	22,643	575	2,640	0	25,858
Missouri	18,619	1,757	5,112	78	25,566
Montana	3,190	306	466	0	3,962
Nebraska	5,812	939	1,719	30	8,500
Nevada	1,546	278	39	26	1,889
New Hampshire	1,980	176	1,245	0	3,401
New Jersey	21,900	3,778	4,468	34	30,180
New Mexico	8,569	594	739	0	9,902
New York	81,208	17,585	25,371	512	124,676
North Carolina	25,230	1,268	8,305	218	35,021
North Dakota	2,955	203	584	22	3,764
Ohio	30,247	4,028	9,074	321	43,670
Oklahoma	16,644	1,441	2,779	69	20,933
Oregon	12,596	1,112	1,343	37	15,088
Pennsylvania	34,434	10,047	15,516	243	60,240
Rhode Island	2,792	488	1,732	0	5,012
South Carolina	12,744	972	5,824	0	19,540
South Dakota	3,530	380	1,378	6	5,294
Tennessee	13,900	2,779	8,099	173	24,951
Texas	57,416	5,705	9,897	225	73,243
Utah	3,629	279	121	0	4,029
Vermont	1,629	0	1,023	20	2,672
Virginia	14,015	1,417	3,386	360	19,178
Washington	14,131	1,935	1,936	106	18,108
West Virginia	5,666	1,107	1,557	0	8,330
Wisconsin	16,687	1,170	2,912	392	21,161
Wyoming	1,202	110	0	0	1,312
Guam	527	0	0	0	527
Puerto Rico	22,492	388	32,528	0	55,408
Virgin Islands	153	0	0	0	153
Other	554	0	0	0	554
Total	853,064	114,883	247,324	4,512	1,219,783

SUMMARY OF STATISTICS - BASIC EDUCATIONAL OPPORTUNITY GRANT PROGRAM

	1974-75	1975-76*
Number of Applications Processed	1,304,877	1,675,439
Number of Applications Returned (Insufficient Data)	190,793	117,980
Number of Valid Applications	1,114,084	1,557,459
Number of Applicants Qualified	681,648	1,011,078
Number of Applicants Not Qualified	432,436	546,381
Percent of Valid Applicants Qualifying	61.2	64.9

DATA SUMMARY OF VALID APPLICATIONS

1. **Dependent Students**

Number of Valid Applicants from Dependent Students	896,366	1,250,544
Percentage of Valid Applications from Dependent Students	80.5	80.3
Number of Dependent Applicants who Qualify	532,705	785,145
Percentage of Dependent Applicants who Qualify	59.5	62.8

2. **Independent Students**

Number of Valid Applicants from Independent Students	217,718	306,915
Percentage of Valid Applications from Independent Students	19.5	19.7
Number of Independent Applicants who Qualify	148,943	225,933
Percentage of Independent Applicants who Qualify	68.4	73.6

3. **Applicants with Farm Assets**

Number of Dependent Applicants with Farm Assets	52,368	73,158
Percentage of Dependent Applicants with Farm Assets	5.8	5.9
Number of Dependent Applicants with Farm Assets Who Qualify	23	36,972
Percentage of Dependent Applicants with Farm Assets Who Qualify	44.4	50.5

4. **Applicants with Business Assets**

Number of Dependent Applicants with Business Assets	56,107	81,568
Percentage of Dependent Applicants with Business Assets	6.3	6.5
Number of Dependent Applicants with Business Assets Who Qualify	27,286	42,627
Percentage of Dependent Applicants with Business Assets Who Qualify	48.6	59.6

5. **Social Security Educational Benefit Recipients**

Number of Applicants Receiving Social Security Educational Benefits	115,791
Percentage of Applicants Receiving Social Security Educational Benefits	10.1
Number of Applicants Receiving Social Security Educational Benefits Who Qualify	57,518
Percentage of Applicants Receiving Social Security Educational Benefits Who Qualify	49.7

Summary of Statistics - cont'd

6. **Veterans Educational Benefit Recipients**

Number of Applicants Receiving Veteran Educational Benefits	59,736	74,298
Percentage of Applicants Receiving Veteran Educational Benefits	5.4	4.8
Number of Applicants Receiving Veteran Educational Benefits Who Qualify	23,258	44,217
Percentage of Applicants Receiving Veteran Educational Benefits Who Qualify	38.9	59.5

* Applications processed as of September 3, 1975.

Table II

DEPENDENT APPLICANTS BY ELIGIBILITY STATUS AND INCOME RANGE							
AWARD YEAR 1975-76							
TOTAL APPLICANTS	INCOME RANGE						TOTAL
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	
QUALIFYING	99.3	98.4	96.0	90.5	76.8	22.5	61.0
NON-QUALIFYING	0.7	1.6	4.0	9.5	23.2	77.5	39.0
TOTAL PERCENTAGE	100.0	100.0	100.0	100.0	100.0	100.0	100.0
TOTAL NUMBER OF APPLICANTS	78,821	63,360	66,386	138,109	135,196	361,433	843,305
PERCENT OF TOTAL NUMBER OF APPLICANTS	9.3	7.5	7.9	16.4	16.0	42.9	100.0
NUMBER OF QUALIFIED APPLICANTS	78,284	62,345	63,763	124,990	103,782	81,227	514,391
PERCENTAGE OF QUALIFIED APPLICANTS WITHIN EACH INCOME RANGE	15.2	12.1	12.4	24.3	20.2	15.8	100.0

NOTE: Based on Applications processed as of July 4, 1975.

Table III

ELIGIBILITY INDEX LEVEL BY FAMILY INCOME FOR QUALIFIED DEPENDENT APPLICANTS							
AWARD YEAR 1975-76							
TOTAL NUMBER OF PERSONS AND PERCENT IN INCOME RANGE							
ELIGIBILITY INDEX	INCOME RANGE						TOTAL QUALIFIED APPLICANTS BY ELIGIBILITY INDEX
	\$0-2,999	\$3,000-4,499	\$4,500-5,999	\$6,000-8,999	\$9,000-11,999	\$12,000+	
0 - 200	76,054	58,836	53,649	64,762	15,518	1,799	270,618
	97.2	94.4	84.1	51.8	15.0	2.2	52.6
201 - 400	1,266	1,683	5,171	23,102	16,646	4,808	52,676
	1.6	2.7	8.1	18.5	16.0	5.9	10.2
401 - 600	463	788	2,110	16,937	21,356	10,773	52,427
	0.6	1.3	3.3	13.6	20.6	13.3	10.2
601 - 800	270	487	1,312	10,138	21,126	17,282	50,615
	0.3	0.8	2.1	8.1	20.4	21.3	9.8
801 - 1000	156	333	871	6,077	17,710	22,607	47,754
	0.2	0.5	1.4	4.9	17.1	27.8	9.3
1001 - 1200	75	218	650	3,974	11,426	23,958	40,301
	0.1	0.3	1.0	3.2	11.0	29.5	7.8
TOTAL	78,284	62,345	63,763	124,990	103,782	81,227	514,391
	100	100	100	100	100	100	100.0
PERCENT OF APPLICANTS IN EACH INCOME RANGE	15.2	12.1	12.4	24.3	20.2	15.8	100.0

NOTE: Based on Applications processed as of July 4, 1975.

Table IV-A

**ASSET RANGE BY TYPE OF ASSET
FOR ALL DEPENDENT APPLICANTS
AWARD YEAR 1975-76**

ASSET RANGE	Farm Equity for Farm Owners		Business Equity for Business Owners		Home Equity for Home Owners		All Dependent Applicants	
	Number	Percent	Number	Percent	Number	Percent	Number	Percent
0 - 7,499	15,313	30.3	35,178	67.5	193,497	35.5	384,225	45.6
7,500 - 12,500	5,051	10.0	4,929	9.5	112,488	20.6	115,469	13.7
12,500 - 25,000	10,163	20.1	6,896	13.2	180,215	33.0	201,010	23.8
25,000 - 35,000	5,249	10.4	2,032	3.9	42,998	7.9	68,526	8.1
35,000 +	14,804	29.3	3,047	5.9	16,187	3.0	74,075	8.8
TOTAL	50,580	100.0	52,082	100.0	545,385	100	843,305	100

NOTE: Based on Applications processed as of July 4, 1975.

Table IV-B

**ASSET RANGE BY TYPE OF ASSET
FOR ALL QUALIFIED DEPENDENT APPLICANTS**

AWARD YEAR 1975-76

ASSET RANGE	Farm Equity for Eligible Farm Owners		Business Equity for Eligible Business Owners		Home Equity for Eligible Home Owners		Total Asset Equity for all Eligible Dependent Applicants	
	Number	Percent	Number	Percent	Number	Percent	Number	Percent
0 - 7,499	11,271	46.2	21,279	80.6	151,252	52.1	328,347	63.8
7,500 - 12,500	3,139	12.9	2,190	8.3	65,379	22.5	74,965	14.6
12,500 - 25,000	5,288	21.7	2,256	8.5	66,247	22.8	89,159	17.3
25,000 - 35,000	1,966	8.1	404	1.5	6,103	2.1	14,004	2.7
35,000 +	2,721	11.2	278	1.1	1,260	0.4	7,916	1.5
TOTAL	24,385	100.0	26,407	100.0	290,241	100	514,391	100

NOTE: Based on Applications processed as of July 4, 1975.

Table V-A

**Mean Home Equity for All Dependent Applicants
by Total Income
AWARD YEAR 1975-76**

INCOME RANGE	Home Owners		All Applicants		Home Equity for Home Owners	Total Asset Equity (Home Owners)
	Number	Percent	Number	Percent	Mean	
0 - 2,999	33,836	6.2	78,821	9.3	\$6,345	\$8,500
3,000 - 4,499	28,738	5.3	63,360	7.5	7,082	9,288
4,500 - 5,999	32,306	5.9	66,386	7.9	8,058	10,539
6,000 - 8,999	76,356	14.0	138,109	16.4	9,414	12,191
9,000 - 11,999	88,025	16.1	135,196	16.0	10,674	14,018
12,000 +	286,114	52.5	361,433	42.9	14,809	19,229
TOTAL	545,375	100.0	843,305	100.0	\$12,054	\$15,699

NOTE: Based on Applications processed as of July 4, 1975.

Table V-B

**Mean Home Equity for All Qualified Dependent Applicants
by Total Income**

AWARD YEAR 1975-76

INCOME RANGE	Eligible Home Owners		All Eligible Applicants		Home Equity for Eligible Home Owners	Total Net Assets for Eligible Home Owners
	Number	Percent	Number	Percent	Mean	
0 - 2,999	33,625	11.6	78,284	15.2	\$5,665	\$7,702
3,000 - 4,499	28,286	9.7	62,345	12.1	6,348	8,317
4,500 - 5,999	31,065	10.7	63,763	12.4	6,932	8,923
6,000 - 8,999	69,148	23.8	124,990	24.3	7,528	9,339
9,000 - 11,999	66,902	23.1	103,782	20.2	7,315	9,384
12,000 +	61,215	21.1	81,227	15.8	7,822	9,666
TOTAL	290,241	100.0	514,391	100.0	\$7,146	\$9,085

NOTE: Based on Applications processed as of July 4, 1975.

Table VI-A

**Mean Business Equity for All Dependent Applicants
by Total Income**

AWARD YEAR 1975-76

INCOME RANGE	Business Owner		All Applicants		Business Equity for Business Owners	Total Asset Equity (Business Owners)
	Number	Percent	Number	Percent	Mean	
0 - 2,999	3,305	6.3	78,821	9.3	\$4,833	\$22,818
3,000 - 4,499	3,092	5.9	63,360	7.5	5,550	21,216
4,500 - 5,999	4,027	7.7	66,386	7.9	5,655	21,881
6,000 - 8,999	9,966	19.1	138,109	16.4	5,714	23,657
9,000 - 11,999	9,580	18.4	135,196	16.0	6,536	25,913
12,000 +	22,112	42.5	361,433	42.9	9,313	37,333
TOTAL	52,082	100.0	843,305	100.0	\$7,323	\$29,543

NOTE: Based on Applications processed as of July 4, 1975.

Table VI-B

**Mean Business Equity for All Qualified Dependent Applicants
by Total Income
AWARD YEAR 1975-76**

INCOME RANGE	Business Owner		All Applicants		Business Equity for Business Owners	Total Asset Equity For Business Owners
	Number	Percent	Number	Percent	Mean	
0 - 2,999	3,236	12.3	78,284	15.2	\$3,631	\$20,125
3,000 - 4,499	2,934	11.1	62,345	12.1	4,246	17,643
4,500 - 5,999	3,593	13.6	63,763	12.4	3,784	16,707
6,000 - 8,999	7,621	28.9	124,990	24.3	2,183	14,926
9,000 - 11,999	5,571	21.1	103,782	20.2	1,171	12,666
12,000 +	3,452	13.1	81,227	15.8	(695)	11,324
TOTAL	26,407	100.0	514,391	100.0	\$7,323	\$15,160

NOTE: Based on Applications processed as of July 4, 1975.

Table VII-A

**Mean Farm Equity for All Dependent Applicants
by Total Income
AWARD YEAR 1975-76**

INCOME RANGE	Farm Owners		All Applicants		Farm Equity for Farm Owners	Total Asset Equity (Farm Owners)
	Number	Percent	Number	Percent	Mean	
0 - 2,999	5,918	11.7	78,821	9.3	\$23,575	\$31,327
3,000 - 4,499	4,032	8.0	63,360	7.5	23,478	31,538
4,500 - 5,999	4,419	8.7	66,386	7.9	24,519	33,850
6,000 - 8,999	9,174	18.1	138,109	16.4	26,017	35,881
9,000 - 11,999	8,450	16.7	135,196	16.0	27,848	38,829
12,000 +	18,587	36.7	361,433	42.9	39,058	56,348
TOTAL	50,580	100.0	843,305	100.0	\$30,497	\$42,838

NOTE: Based on Applications processed as of July 4, 1975.

Table VII-B

**Mean Farm Equity for All Qualified Dependent Applicants
by Total Income
AWARD YEAR 1975-76**

INCOME RANGE	Eligible Farm Owners		All Eligible Applicants		Farm Equity for Farm Owners	Total Asset Equity for Eligible Farm Ownerws
	Number	Percent	Number	Percent	Mean	
0 - 2,999	5,676	23.3	78,284	15.2	\$19,348	\$25,874
3,000 - 4,499	3,633	14.9	62,345	12.1	16,731	23,338
4,500 - 5,999	3,483	14.3	63,763	12.4	14,686	21,620
6,000 - 8,999	5,792	23.8	124,990	24.3	12,227	18,704
9,000 - 11,999	3,786	15.5	103,782	20.2	8,332	14,494
12,000 +	2,015	8.3	81,227	15.8	6,040	13,067
TOTAL	24,385	100.0	514,391	100.0	\$13,761	\$20,360

NOTE: Based on Applications processed as of July 4, 1975.

Table VIII-A

**Total Asset Level for All Dependent Applicants
by Total Income
AWARD YEAR 1975-76**

INCOME RANGE	All Asset Owners		All Applicants		Asset Level for All Asset Owners	Total Net Assets for All Dependent Applicants
	Number	Percent	Number	Percent	Mean	
0 - 2,999	43,946	6.4	78,821	9.3	\$12,157	\$6,778
3,000 - 4,499	38,129	5.5	63,360	7.5	11,888	7,154
4,500 - 5,999	44,790	6.5	66,386	7.9	12,856	8,674
6,000 - 8,999	107,126	15.5	138,109	16.4	14,012	10,869
9,000 - 11,999	117,057	16.9	135,196	16.0	15,605	13,511
12,000 +	340,931	49.3	361,433	42.9	21,584	20,360
TOTAL	691,979	100.0	843,305	100.0	\$17,706	\$14,526

NOTE: Based on Applications processed as of July 4, 1975.

Table VIII-B

**Total Asset Level for All Qualified Dependent Applicants
by Total Income
AWARD YEAR 1975-76**

INCOME RANGE	All Eligible Asset Owners		All Eligible Applicants		Asset Level for all Eligible Asset Owners	Total Net Assets for All Eligible Applicants
	Number	Percent	Number	Percent	Mean	
0 - 2,999	43,433	11.6	78,284	15.2	\$10,652	\$5,910
3,000 - 4,499	37,135	9.9	62,345	12.1	9,956	5,930
4,500 - 5,999	42,184	11.3	63,763	12.4	9,855	6,520
6,000 - 8,999	94,086	25.1	124,990	24.3	9,427	7,096
9,000 - 11,999	86,182	23.0	103,782	20.2	9,018	7,489
12,000 +	71,655	19.1	81,227	15.8	9,380	8,274
TOTAL	374,675	100.0	514,391	100.0	\$9,568	\$6,968

NOTE: Based on Applications processed as of July 4, 1975.

**ILLUSTRATION OF PROPOSED CHANGE IN THE
FAMILY SIZE OFFSETS
ESTIMATED 10% CPI INCREASE**

Family of 4 - 1 Parent Working
 Family Income - \$10,000
 Income Tax Paid - 800
 One Child in College

	1975-76 Offsets	Proposed Offsets
Family Income	10,000	10,000
Less Income Tax Paid	800	800
Effective Income	9,200	9,200
Less Family size Offset	5,200	5,700
Discretionary Income	4,000	3,500
Times Expectation Rate	0.20	0.20
Expectation from Income	\$800	\$700

**ILLUSTRATION OF PROPOSED CHANGE IN THE
TREATMENT OF ASSETS
(\$12,500 ASSET RESERVE)**

Family of 4 - 1 Parent Working
 Family Income - \$10,000
 Income Tax Paid - 800
 Net Assets of Family - 15,335
 One Child in College

	Present Method	Proposed Method
Family Income	\$10,000	\$10,000
Less Income Tax Paid	<u>800</u>	<u>800</u>
Effective Income	9,200	9,200
Less Family size Offset	<u>5,200</u>	<u>5,200</u>
Discretionary Income	4,000	4,000
Times Expectation Rate	<u>0.20</u>	<u>0.20</u>
Expectation from Income	\$800	\$800
Net Assets	\$15,335	\$15,335
Less Asset Reserve	<u>10,000</u>	<u>10,000</u>
Available Assets	5,335	2,835
Times Expectation Rate	<u>0.05</u>	<u>0.05</u>
Expectation from Assets	\$267	\$142
Expectation from Income and Assets	\$1,067	\$942

Family size offset is kept constant to show effect of asset change.

**ILLUSTRATION OF PROPOSED CHANGE IN THE
TREATMENT OF ASSETS WITH ESTIMATED 10% CPI INCREASE
(\$12,500 ASSET RESERVE)**

Family of 4 - 1 Parent Working
 Family Income - \$10,000
 Income Tax Paid - 800
 Net Assets of Family - 15,335
 One Child in College

	Present Method	Proposed Method
Family Income	\$10,000	\$10,000
Less Income Tax Paid	<u>800</u>	<u>800</u>
Effective Income	9,200	9,200
Less Family size Offset	<u>5,200</u>	<u>5,700</u>
Discretionary Income	4,000	3,500
Times Expectation Rate	<u>0.20</u>	<u>0.20</u>
Expectation from Income	\$800	\$700
Net Assets	\$15,335	\$15,335
Less Asset Reserve	<u>10,000</u>	<u>10,000</u>
Available Assets	5,335	2,835
Times Expectation Rate	<u>0.05</u>	<u>0.05</u>
Expectation from Assets	\$267	\$142
Expectation from Income and Assets	\$1,067	\$842

**ILLUSTRATION OF PROPOSED CHANGE IN THE
TREATMENT OF ASSETS
(FARM AND BUSINESS \$25,000 ASSET RESERVE)**

Family of 4 - 1 Parent Working
 Family Income - \$10,000
 Income Tax Paid - 800
 Net Assets of Family - 30,000
 One Child in College

	Present Method	Proposed Method
Family Income	\$10,000	\$10,000
Less Income Tax Paid	<u>800</u>	<u>800</u>
Effective Income	9,200	9,200
Less Family size Offset	<u>5,200</u>	<u>5,200</u>
Discretionary Income	4,000	4,000
Times Expectation Rate	<u>0.20</u>	<u>0.20</u>
Expectation from Income	\$800	\$800
Net Assets	\$30,000	\$30,000
Less Asset Reserve	<u>10,000</u>	<u>25,000</u>
Available Assets	20,000	5,000
Times Expectation Rate	<u>0.05</u>	<u>0.05</u>
Expectation from Assets	\$1,000	\$250
Expectation from Income and Assets	\$1,800	\$1,050

Family size offset is kept constant to show effect of asset change.

**ILLUSTRATION OF PROPOSED CHANGE IN THE
TREATMENT OF ASSETS WITH ESTIMATED 10% CPI INCREASE
(FARM AND BUSINESS \$25,000 ASSET RESERVE)**

Family of 4 - 1 Parent Working
 Family Income - \$10,000
 Income Tax Paid - 800
 Net Assets of Family - 30,000
 One Child in College

	Present Method	Proposed Method
Family Income	\$10,000	\$10,000
Less Income Tax Paid	<u>800</u>	<u>800</u>
Effective Income	9,200	9,200
Less Family size Offset	<u>5,200</u>	<u>5,700</u>
Discretionary Income	4,000	3,500
Times Expectation Rate	<u>0.20</u>	<u>0.20</u>
Expectation from Income	\$800	\$700
Net Assets	\$30,000	\$30,000
Less Asset Reserve	<u>10,000</u>	<u>25,000</u>
Available Assets	20,000	5,000
Times Expectation Rate	<u>0.05</u>	<u>0.05</u>
Expectation from Assets	\$1,000	\$250
Expectation from Income and Assets	\$1,800	\$950

**EXPECTED FAMILY CONTRIBUTION FOR DEPENDENT STUDENTS
ACADMEIC YEAR 1975-76 - SUMMARY OF CALCULATIONS**

\$10,000 Income with No Assets 4 in Family with 1 in College

CURRENT TREATMENT

1.	Parents' adjusted gross income in 1974.		<u>\$10,000</u>
	a. Amount earned by father.	<u>10,000</u>	
	b. Amount earned by Mother.	<u>0</u>	
2.	Total other family income in 1974.		+ <u>0</u>
3.	One-half of Veterans Educational Benefits (to be received between July 1, 1975 and June 30, 1976).		+ <u>0</u>
4.	Annual Adjusted Income (lines 1 + 2 + 3).		= <u>10,000</u>
5.	Parents' Federal Income Tax paid for 1974.		- <u>800</u>
6.	Effective family income in 1974.		= <u>9,200</u>
7.	Family size offset.	+ <u>5,200</u>	
8.	Unusual expenses.	+ <u>0</u>	
9.	Employment expense offset.	+ <u>0</u>	
10.	Total offsets against income (lines 7 + 8 + 9).		<u>5,200</u>
11.	Discretionary income (line 6 minus line 10).		<u>4,000</u>
12.	If line 11 is a positive amount, multiply discretionary income by applicable rate (\$1 - \$4,999 @ 20%; \$5,000 or more, \$1,000 + 30% of amount in excess of \$5,000) to obtain standard contribution from income. If Line 11 is a negative amount, enter 0.		<u>800</u>
13.	Determine net assets of parents.		<u>0</u>
14.	Subtract asset reserve.		<u>(10,000)</u>
15.	Available parental assets (line 13 minus line 14).		<u>0</u>
16.	Multiply available parental assets by 0.05.		<u>0</u>
17.	Enter line 16 as standard contribution from available parental assets. If line 16 is negative, enter 0.		<u>0</u>
18.	If line 11 is a negative amount, enter that amount as a positive number; otherwise enter 0.		<u>0</u>
19.	Subtract line 18 from line 17 to obtain contribution from parental assets. If negative number, enter 0.		<u>0</u>
20.	Add lines 12 and 19 to obtain contribution from family income and parental assets.		<u>800</u>
21.	Multiply line 20 by multiple student rate to determine expected family contribution for each member in postsecondary education.		<u>800</u>
22.	Determine net assets of student.		<u>0</u>
23.	Multiply student's net assets by 0.33.		<u>0</u>
24.	Student Eligibility Index equals sums of lines 21 and 23.		<u>800</u>

**EXPECTED FAMILY CONTRIBUTION FOR DEPENDENT STUDENTS
ACADMEIC YEAR 1976-77 - SUMMARY OF CALCULATIONS**

\$10,000 Income with No Assets
4 in Family with 1 in College
CPI change - 10% increase, est.

PROPOSED TREATMENT

1.	Parents' adjusted gross income in 1974.		<u>\$10,000</u>
	a. Amount earned by father.	<u>10,000</u>	
	b. Amount earned by Mother.	<u>0</u>	
2.	Total other family income in 1974.		+ <u>0</u>
3.	One-half of Veterans Educational Benefits (to be received between July 1, 1975 and June 30, 1976).		+ <u>0</u>
4.	Annual Adjusted Income (lines 1 + 2 + 3).		= <u>10,000</u>
5.	Parents' Federal Income Tax paid for 1974.		- <u>800</u>
6.	Effective family income in 1974.		= <u>9,200</u>
7.	Family size offset.	+ <u>5,700</u>	
8.	Unusual expenses.	+ <u>0</u>	
9.	Employment expense offset.	+ <u>0</u>	
10.	Total offsets against income (lines 7 + 8 + 9).		<u>5,700</u>
11.	Discretionary income (line 6 minus line 10).		<u>3,500</u>
12.	If line 11 is a positive amount, multiply discretionary income by applicable rate (\$1 - \$4,999 @ 20%; \$5,000 or more, \$1,000 + 30% of amount in excess of \$5,000) to obtain standard contribution from income. If Line 11 is a negative amount, enter 0.		<u>700</u>
13.	Determine net assets of parents.		<u>0</u>
14.	Subtract asset reserve.		<u>(12,500)</u>
15.	Available parental assets (line 13 minus line 14).		<u>0</u>
16.	Multiply available parental assets by 0.05.		<u>0</u>
17.	Enter line 16 as standard contribution from available parental assets. If line 16 is negative, enter 0.		<u>0</u>
18.	If line 11 is a negative amount, enter that amount as a positive number; otherwise enter 0.		<u>0</u>
19.	Subtract line 18 from line 17 to obtain contribution from parental assets. If negative number, enter 0.		<u>0</u>
20.	Add lines 12 and 19 to obtain contribution from family income and parental assets.		<u>700</u>
21.	Multiply line 20 by multiple student rate to determine expected family contribution for each member in postsecondary education.		<u>700</u>
22.	Determine net assets of student.		<u>0</u>
23.	Multiply student's net assets by 0.33.		<u>0</u>
24.	Student Eligibility Index equals sums of lines 21 and 23.		<u>700</u>

**EXPECTED FAMILY CONTRIBUTION FOR DEPENDENT STUDENTS
ACADMEIC YEAR 1975-76 - SUMMARY OF CALCULATIONS**

<p>\$10,000 Income with No Assets 4 in Family with 1 in College</p>

CURRENT TREATMENT

1.	Parents' adjusted gross income in 1974.		<u>\$10,000</u>
	a. Amount earned by father.	<u>10,000</u>	
	b. Amount earned by Mother.	<u>0</u>	
2.	Total other family income in 1974.		+ <u>0</u>
3.	One-half of Veterans Educational Benefits (to be received between July 1, 1975 and June 30, 1976).		+ <u>0</u>
4.	Annual Adjusted Income (lines 1 + 2 + 3).		= <u>10,000</u>
5.	Parents' Federal Income Tax paid for 1974.		- <u>800</u>
6.	Effective family income in 1974.		= <u>9,200</u>
7.	Family size offset.	+ <u>5,200</u>	
8.	Unusual expenses.	+ <u>0</u>	
9.	Employment expense offset.	+ <u>0</u>	
10.	Total offsets against income (lines 7 + 8 + 9).		<u>5,200</u>
11.	Discretionary income (line 6 minus line 10).		<u>4,000</u>
12.	If line 11 is a positive amount, multiply discretionary income by applicable rate (\$1 - \$4,999 @ 20%; \$5,000 or more, \$1,000 + 30% of amount in excess of \$5,000) to obtain standard contribution from income. If Line 11 is a negative amount, enter 0.		<u>800</u>
13.	Determine net assets of parents.		<u>15,335</u>
14.	Subtract asset reserve.		<u>(10,000)</u>
15.	Available parental assets (line 13 minus line 14).		<u>5,335</u>
16.	Multiply available parental assets by 0.05.		<u>267</u>
17.	Enter line 16 as standard contribution from available parental assets. If line 16 is negative, enter 0.		<u>267</u>
18.	If line 11 is a negative amount, enter that amount as a positive number; otherwise enter 0.		<u>0</u>
19.	Subtract line 18 from line 17 to obtain contribution from parental assets. If negative number, enter 0.		<u>267</u>
20.	Add lines 12 and 19 to obtain contribution from family income and parental assets.		<u>1,067</u>
21.	Multiply line 20 by multiple student rate to determine expected family contribution for each member in postsecondary education.		<u>1,067</u>
22.	Determine net assets of student.		<u>0</u>
23.	Multiply student's net assets by 0.33.		<u>0</u>
24.	Student Eligibility Index equals sums of lines 21 and 23.		<u>1,067</u>

**EXPECTED FAMILY CONTRIBUTION FOR DEPENDENT STUDENTS
ACADMEIC YEAR 1976-77 - SUMMARY OF CALCULATIONS**

\$10,000 Income with \$12,500 Asset Reserve
4 in Family with 1 in College
CPI change - 10% increase, est.

PROPOSED TREATMENT

1.	Parents' adjusted gross income in 1974.		<u>\$10,000</u>
	a. Amount earned by father.	<u>10,000</u>	
	b. Amount earned by Mother.	<u>0</u>	
2.	Total other family income in 1974.		+ <u>0</u>
3.	One-half of Veterans Educational Benefits (to be received between July 1, 1975 and June 30, 1976).		+ <u>0</u>
4.	Annual Adjusted Income (lines 1 + 2 + 3).		= <u>10,000</u>
5.	Parents' Federal Income Tax paid for 1974.		- <u>800</u>
6.	Effective family income in 1974.		= <u>9,200</u>
7.	Family size offset.	+ <u>5,700</u>	
8.	Unusual expenses.	+ <u>0</u>	
9.	Employment expense offset.	+ <u>0</u>	
10.	Total offsets against income (lines 7 + 8 + 9).		<u>5,700</u>
11.	Discretionary income (line 6 minus line 10).		<u>3,500</u>
12.	If line 11 is a positive amount, multiply discretionary income by applicable rate (\$1 - \$4,999 @ 20%; \$5,000 or more, \$1,000 + 30% of amount in excess of \$5,000) to obtain standard contribution from income. If Line 11 is a negative amount, enter 0.		<u>700</u>
13.	Determine net assets of parents.		<u>15,335</u>
14.	Subtract asset reserve.		<u>(12,500)</u>
15.	Available parental assets (line 13 minus line 14).		<u>2,835</u>
16.	Multiply available parental assets by 0.05.		<u>142</u>
17.	Enter line 16 as standard contribution from available parental assets. If line 16 is negative, enter 0.		<u>142</u>
18.	If line 11 is a negative amount, enter that amount as a positive number; otherwise enter 0.		<u>0</u>
19.	Subtract line 18 from line 17 to obtain contribution from parental assets. If negative number, enter 0.		<u>142</u>
20.	Add lines 12 and 19 to obtain contribution from family income and parental assets.		<u>842</u>
21.	Multiply line 20 by multiple student rate to determine expected family contribution for each member in postsecondary education.		<u>842</u>
22.	Determine net assets of student.		<u>0</u>
23.	Multiply student's net assets by 0.33.		<u>0</u>
24.	Student Eligibility Index equals sums of lines 21 and 23.		<u>842</u>

**EXPECTED FAMILY CONTRIBUTION FOR DEPENDENT STUDENTS
ACADMEIC YEAR 1975-76 - SUMMARY OF CALCULATIONS**

\$10,000 Income with No Assets
4 in Family with 1 in College
(Farm & Business)

CURRENT TREATMENT

1.	Parents' adjusted gross income in 1974.		<u>\$10,000</u>
	a. Amount earned by father.	<u>10,000</u>	
	b. Amount earned by Mother.	<u>0</u>	
2.	Total other family income in 1974.		+ <u>0</u>
3.	One-half of Veterans Educational Benefits (to be received between July 1, 1975 and June 30, 1976).		+ <u>0</u>
4.	Annual Adjusted Income (lines 1 + 2 + 3).		= <u>10,000</u>
5.	Parents' Federal Income Tax paid for 1974.		- <u>800</u>
6.	Effective family income in 1974.		= <u>9,200</u>
7.	Family size offset.	+ <u>5,200</u>	
8.	Unusual expenses.	+ <u>0</u>	
9.	Employment expense offset.	+ <u>0</u>	
10.	Total offsets against income (lines 7 + 8 + 9).		<u>5,200</u>
11.	Discretionary income (line 6 minus line 10).		<u>4,000</u>
12.	If line 11 is a positive amount, multiply discretionary income by applicable rate (\$1 - \$4,999 @ 20%; \$5,000 or more, \$1,000 + 30% of amount in excess of \$5,000) to obtain standard contribution from income. If Line 11 is a negative amount, enter 0.		<u>800</u>
13.	Determine net assets of parents.		<u>30,000</u>
14.	Subtract asset reserve.		<u>(10,000)</u>
15.	Available parental assets (line 13 minus line 14).		<u>20,000</u>
16.	Multiply available parental assets by 0.05.		<u>1,000</u>
17.	Enter line 16 as standard contribution from available parental assets. If line 16 is negative, enter 0.		<u>1,000</u>
18.	If line 11 is a negative amount, enter that amount as a positive number; otherwise enter 0.		<u>0</u>
19.	Subtract line 18 from line 17 to obtain contribution from parental assets. If negative number, enter 0.		<u>1,000</u>
20.	Add lines 12 and 19 to obtain contribution from family income and parental assets.		<u>1,800</u>
21.	Multiply line 20 by multiple student rate to determine expected family contribution for each member in postsecondary education.		<u>1,800</u>
22.	Determine net assets of student.		<u>0</u>
23.	Multiply student's net assets by 0.33.		<u>0</u>
24.	Student Eligibility Index equals sums of lines 21 and 23.		<u>1,800</u>