RENEWAL OF THE COMPUTER MATCHING AGREEMENT
BETWEEN
THE SOCIAL SECURITY ADMINISTRATION (SSA)
AND
THE U.S. DEPARTMENT OF EDUCATION (ED)
FEDERAL STUDENT AID (FSA)

SSA Match #1100

Under the applicable provisions of the Privacy Act of 1974, as amended (5 U.S.C. § 552a(o)(2)), a computer matching agreement (CMA) will remain in effect for a period not to exceed 18 months. Within 3 months prior to the expiration of such CMA, however, the Data Integrity Board (DIB) of both agencies may, without additional review, renew the CMA for a current, ongoing matching program for a period not to exceed 12 additional months if:

1. Such program will be conducted without any changes; and

2. Each party to the CMA certifies to the DIB in writing that the program has been conducted in compliance with the CMA.

A copy of the CMA (CMA Match #1100) to be renewed is attached hereto.

The following match meets the conditions for renewal upon signature of the officials authorized in sections VII and VIII of this renewal (CMA Match #1100) (Renewal):

I. TITLE OF MATCH

Computer Matching Agreement Between the Social Security Administration (SSA) and the U.S. Department of Education (ED) Federal Student Aid (FSA) (Match #1100)

II. PARTIES TO THE MATCH

Recipient Agency: ED

Source Agency: SSA

III. PURPOSE OF THE RENEWAL

The purpose of this Renewal is to extend the terms, conditions, and safeguards of CMA Match #1100. CMA Match #1100 sets forth the terms, safeguards, and procedures under which SSA will disclose the Medical Improvement Not Expected (MINE) disability data of beneficiaries and recipients under Title II and Title XVI of the Social Security Act to ED, FSA. ED will use the MINE disability data to contact individuals who have balances on loans under Title IV of the Higher Education Act of 1965, as amended, have had a Title IV loan written off due to default, or have an outstanding service or repayment obligation under the Teacher Education Assistance for College and Higher Education (TEACH) Grant
Program and inform those borrowers and TEACH Grant recipients of the total and permanent disability (TPD) discharge process.

This matching program will assist ED in allowing borrowers of Title IV loans and recipients of TEACH Grants with service or repayment obligations who have disabilities, should they wish to do so, to more efficiently and effectively apply for TPD discharge of their Title IV loans or TEACH Grant service or repayment obligations. ED will proactively send notices to Title IV borrowers and TEACH Grant recipients whom SSA identifies as disabled informing them that ED will discharge the borrowers’ Title IV Loans or TEACH Grants with service or repayment obligations no earlier than 61 days from the date that ED sends the notification to the borrower, unless the borrower chooses to have their loans discharged earlier or chooses to opt out of the TPD discharge within 60 days from the date that ED sends the notification to the borrower. The notices also will inform these Title IV borrowers and TEACH Grant recipients that ED will accept their matched MINE information in lieu of the submission of a MINE award letter with the borrower’s or TEACH grant recipient’s TPD application, thereby making it easier for them to submit a TPD application to ED. If Title IV student loan borrowers and TEACH Grant recipients do not apply for the TPD loan discharge, their SSA benefits may be offset to repay their Title IV loans or TEACH Grants with repayment obligations.

IV. ORIGINAL EFFECTIVE AND EXPIRATION DATES OF THE MATCH

Effective Date: September 30, 2021
Expiration Date: March 29, 2023

V. RENEWAL AND NEW EXPIRATION DATES

Renewal Date: March 30, 2023
New Expiration Date: March 29, 2024

VI. CHANGES

By this Renewal, SSA and ED make the following non-substantive changes to CMA Match #1100:

A. In Article XIV, “Reimbursement”:

1. Delete and replace the first sentence of the first paragraph with “Subject to the availability of appropriations for fiscal years (FY 2023) and beyond, ED will transfer funds to SSA to support SSA's activities under this CMA.”

2. Delete and replace the second paragraph with “This CMA does not authorize SSA to incur obligations through the performance of the services described herein. Performance of such services is authorized only by execution of the U.S. Department of the Treasury (Treasury) Forms (FS Form 7600A and FS Form 7600B). Accordingly, these Treasury Forms (FS Form 7600A and FS Form
provide authorization for SSA to incur obligations by performing services under this CMA only on a fiscal year (October 1 through September 30) or partial fiscal year basis coinciding with the initial duration and the renewal of this CMA. Accordingly, the Forms FS Form 7600A and FS Form 7600B provide authorization for SSA to perform services under this CMA in FY 2023. Since SSA’s performance under this CMA spans multiple fiscal years, the parties will sign the Forms FS Form 7600A and FS Form 7600B on or before the commencement of each fiscal year, which will identify reimbursable cost estimates for that fiscal year. SSA’s ability to perform work for fiscal years beyond FY 2023 is subject to the availability of funds.”

3. Delete and replace the first sentence of the third paragraph with, “SSA will collect funds from ED during FY 2023 through Treasury’s G-invoicing system which will generate an IPAC on a quarterly basis, sufficient to reimburse SSA for the costs it has incurred for performing services through the date of billing.”

B. In Article XVII, “Person to Contact”:

1. Delete and replace the language under the subparagraph titled “Financial Issues” under paragraph A, “SSA Contacts,” with the following:

Tammy Ochlech, Financial Management Analyst
Division of Reimbursable and Administrative Collections/IABT Office of Finance
Social Security Administration
2-Q-3 East Low Rise Building
6401 Security Boulevard
Baltimore, MD  21235
Telephone:  (410) 965-0602
Email:  Tammy.Ochlech@ssa.gov

2. Delete and replace the language under the subparagraph titled “Computer Security Issues” under paragraph B, “ED Contacts,” with the following:

Devin Bhatt, Acting FSA Chief Information Security Officer
U.S. Department of Education
Federal Student Aid, Technology Office
830 First Street, NE.
Washington, DC  20202-5454
Telephone:  (202) 377-4522/Fax:  (202) 275-0492
Email:  Devin.Bhatt@ed.gov

3. Delete and replace the language under the subparagraph titled “System Security Issues” under paragraph B, “ED Contacts,” with the following:
VII. SSA SIGNATURES

SSA Certification

Electronic Signature Acknowledgement: The signatories may sign this document electronically by using an approved electronic signature process. By signing this document electronically, the signatory agrees that the signature they provide has the same meaning and legal validity and effect as a handwritten signature.

As the authorized representative of the agency named above, I certify that: (1) the subject matching program was conducted in compliance with the existing CMA between the parties; and (2) the subject matching program will continue without any changes for an additional 12 months, subject to the approval of the respective DIBs of the parties.

Michelle Christ
Acting Deputy Executive Director
Office of Privacy and Disclosure
Office of the General Counsel
Social Security Administration

Date______________________________

Data Integrity Board Certification

As Chair of the DIB of the agency named above, I certify that: (1) the subject matching program was conducted in compliance with the existing CMA between the parties; and (2) the subject matching program will continue without any changes for an additional 12 months.

Matthew Ramsey
Chair, Data Integrity Board
Social Security Administration

Date______________________________
VIII. U.S. DEPARTMENT OF EDUCATION

ED Certification

**Electronic Signature Acknowledgement:** The signatories may sign this document electronically by using an approved electronic signature process. By signing this document electronically, the signatory agrees that the signature they provide has the same meaning and legal validity and effect as a handwritten signature.

As the authorized representative of the agency named above, I certify that: (1) the subject matching program was conducted in compliance with the existing CMA between the parties; and (2) the subject matching program will continue without any changes for an additional 12 months, subject to the approval of the respective DIBs of the parties.

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**RICHARD CORDRAY**

Chief Operating Officer
Federal Student Aid
U.S. Department of Education

Date______________________________

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Data Integrity Board Certification

As Chair of the DIB of the agency named above, I approve of the subject matching program continuing without any changes for an additional 12 months.

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**KEVIN HERMS**

Senior Agency Official for Privacy
Chair, Data Integrity Board
U.S. Department of Education

Date______________________________
Attachment: Computer Matching Agreement