RENEWAL OF THE COMPUTER MATCHING AGREEMENT
BETWEEN
THE SOCIAL SECURITY ADMINISTRATION
AND
THE U.S. DEPARTMENT OF EDUCATION

SSA Match #1051

Under the applicable provisions of the Privacy Act of 1974, amended by the Computer Matching and Privacy Protection Act of 1988, 5 U.S.C. § 552a(o)(2), a computer matching agreement (CMA) will remain in effect for a period not to exceed 18 months. Within 3 months prior to the expiration of such CMA, however, the Data Integrity Board (DIB) may, without additional review, renew the CMA for a current, ongoing matching program for a period not to exceed 12 additional months if:

1. such program will be conducted without any changes; and

2. each party to the agreement CMA certifies to the DIB in writing that the program has been conducted in compliance with the CMA.

A copy of the CMA to be renewed is attached hereto.

The following match meets the conditions for renewal upon signature of the officials authorized in sections VII and VIII of this renewal:

I. TITLE OF MATCH

CMA (Match #1051)

II. PARTIES TO THE MATCH

Recipient Agency: U.S. Department of Education (ED)

Source Agency: Social Security Administration (SSA)

III. PURPOSE OF THE AGREEMENT

The purpose of this matching program is to assist ED in its obligation to ensure that applicants for student financial assistance under Title IV of the Higher Education Act of 1965, as amended (20 U.S.C. § 1070 et seq.), satisfy eligibility requirements. This CMA establishes the terms, safeguards, and procedures under which SSA will provide ED Social Security number verification, citizenship status as recorded in SSA records, and death indicators (when applicable).
IV. ORIGINAL EFFECTIVE AND EXPIRATION DATES OF THE MATCH

Effective Date: 4/11/2021
Expiration Date: 10/10/2022

V. RENEWAL AND NEW EXPIRATION DATES

Renewal Date: 10/11/2022
New Expiration Date: 10/10/2023

VI. CHANGES

By this renewal, SSA and ED make the following non-substantive changes to the CMA:

1. In Article VI, “Description of Matched Records,” “B. Specified Data Elements,” replace the sentence “When FIPS 140-3 officially supersedes FIPS 140-2 on September 22, 2021, each party shall work to ensure compliance with FIPS 140-3” with “Each party shall work to ensure compliance with FIPS 140-2. When FIPS 140-3 officially supersedes FIPS 140-2, each party shall work to ensure compliance with FIPS 140-3.”

2. In Article XII, “Security Procedures,” paragraph 6, replace the sentence “When FIPS 140-3 officially supersedes FIPS 140-2 on September 22, 2021, each party shall work to ensure compliance with FIPS 140-3” with “Each party shall work to ensure compliance with FIPS 140-2. When FIPS 140-3 officially supersedes FIPS 140-2, each party shall work to ensure compliance with FIPS 140-3.”


4. In Article XIV, “Reimbursement,” replace the first three paragraphs with the following:

Subject to the availability of appropriations for fiscal years FY 2023 and beyond, ED will transfer funds to SSA to support SSA’s activities under this CMA. ED will pay SSA for the full amount of costs incurred by SSA in the performance of this CMA notwithstanding the estimated costs included in the attached Cost-Benefit Analysis. Transfer of funds will be by means of the Intragovernmental Payment and Collection (IPAC) system.

This CMA does not authorize SSA to incur obligations through the performance of the services described herein. Performance of such services is authorized only by execution of the U.S. Department of the Treasury Forms (e.g., FS Form 7600A and FS Form 7600B). Accordingly, FS Forms 7600A and 7600B provide authorization for SSA to incur obligations by performing services under this CMA only on a fiscal year (October 1 through September 30) or partial fiscal year basis coinciding with the
initial duration and the renewal of this CMA. Accordingly, the FS Forms 7600A and 7600B will provide authorization for SSA to perform services under this CMA in FY 2023. Since SSA’s performance under this CMA spans multiple fiscal years, the parties will sign the FS Forms 7600A and 7600B on or before the commencement of each fiscal year, which will identify reimbursable cost estimates for that fiscal year. SSA’s ability to perform work for fiscal years FY 2023 and beyond is subject to the availability of funds.

SSA will collect funds from ED during FY 2023 through both the IPAC and Treasury’s G-invoicing systems, which will generate an IPAC invoice on a monthly basis, sufficient to reimburse SSA for the costs it has incurred for performing services through the date of billing. Additionally, at least monthly, the parties will reconcile balances related to revenue and expenses for work performed under the CMA. A copy of the IPAC/G-Invoicing billing and all original supporting documentation will be transmitted electronically to ED and also mailed to the U.S. Department of Education at Union Center Plaza, 830 First Street, NE., room 64A5, Washington, DC 20202, no later than 5 calendar days following the processing of the IPAC transaction. At least monthly, but no later than 30 days after an accountable event, SSA will provide ED with a performance report (e.g., a billing statement) that details all work performed to date.


6. In Article XVII, “Persons to Contact,” “B. ED Contacts,” “Security Issues,” replace Daniel Commons and his contact information with the following:

Devin Bhatt, FSA Acting Chief Information Security Officer
U.S. Department of Education
Federal Student Aid
Technology Office
830 First Street, NE
Room 102E4
Washington, DC 20202-5454
Telephone: (202) 377-6425
Email: devin.bhatt@ed.gov


8. In Article XVII, “Persons to Contact,” “B. ED Contacts,” add the following new contact information at the end of the section:
Matching Issues Contact

James Barthmaier, Application Systems Supervisor
U.S. Department of Education
Federal Student Aid
830 First Street, NE
UCP-63E2
Washington, DC 20202-5454
Telephone: (202) 377-3926
Email: james.barthmaier@ed.gov
VI. SSA SIGNATURES

SSA Certification

Electronic Signature Acknowledgement: The signatories may sign this document electronically by using an approved electronic signature process. Each signatory electronically signing this document agrees that his/her electronic signature has the same legal validity and effect as his/her handwritten signature on the document, and that it has the same meaning as his/her handwritten signature.

As the authorized representative of the agency named above, I certify that: (1) the subject matching program was conducted in compliance with the existing computer matching agreement between the parties; and (2) the subject matching program will continue without any changes for an additional 12 months, subject to the approval of the respective Data Integrity Boards of the parties.

Michelle Christ
Digitally signed by Michelle Christ
Date: 2022.08.29 17:32:54 -04'00'

Michelle L. Christ
Acting Deputy Executive Director
Office of Privacy and Disclosure
Office of the General Counsel

Date

Data Integrity Board Certification

As Chair of the Data Integrity Board of the agency named above, I certify that: (1) the subject matching program was conducted in compliance with the existing computer matching agreement between the parties; and (2) the subject matching program will continue without any changes for an additional 12 months.

Matthew Ramsey
Digitally signed by Matthew Ramsey
Date: 2022.09.07 11:27:48 -04'00'

Matthew D. Ramsey
Chair, Data Integrity Board
Social Security Administration

Date
VIII. ED SIGNATURES

ED Certification and Approval

Electronic Signature Acknowledgement: The signatories may sign this document electronically by using an approved electronic signature process. Each signatory electronically signing this document agrees that his/her electronic signature has the same legal validity and effect as his/her handwritten signature on the document, and that it has the same meaning as his/her handwritten signature.

As the authorized representative of the agency named above, I certify that the subject matching program was conducted in compliance with the existing computer matching agreement between the parties, and I have reviewed and approve of the subject matching program continuing without any changes for an additional 12 months, subject to the approval of the respective Data Integrity Boards of the parties.

Richard Cordray
Chief Operating Officer
Federal Student Aid
U.S. Department of Education

Date

Data Integrity Board Approval

As Chair of the Data Integrity Board of the agency named above, I have reviewed and approve of the subject matching program continuing without any changes for an additional 12 months.

KEVIN HERMS

Kevin Herms
Senior Agency Official for Privacy
Chair, Data Integrity Board
U.S. Department of Education

Date
Attachment: Computer Matching Agreement