

ANNOTATED

College Financing Plan

Questions? Collegefinancingplan@ed.gov

Student name/
identifier; date
issued (right side)

Individual student's
cost of attendance

Expected Family
Contribution based
on FAFSA and
Institutional
Methodology

NET PRICE

Federal loan
amounts
you are eligible for

Space for institution
to send custom
message

University of the United States (UUS)
Undergraduate College Financing Plan
Student Name, Identifier

MM / DD / YYYY

Total Cost of Attendance 2023-2024

| | On Campus Residence | Off Campus Residence |
|------------------------------|---------------------|----------------------|
| Tuition and fees | | \$X,XXXX |
| Housing and meals | \$X,XXXX | \$X,XXXX |
| Books and supplies | | \$X,XXXX |
| Transportation | | \$X,XXXX |
| Other education costs | | \$X,XXXX |
| Estimated Cost of Attendance | \$X,XXXX / yr | \$X,XXXX / yr |

Expected Family Contribution

Based on FAFSA

As calculated by the institution using information reported on the FAFSA or to your institution.

X,XXXX / yr

Based on Institutional Methodology

Used by most private institutions in addition to FAFSA.

X,XXXX / yr

Scholarship and Grant Options

Scholarships and Grants are considered "Gift" aid - no repayment is needed.

Scholarships

| | |
|--------------------------------|---------------|
| Merit-Based Scholarships | |
| Scholarships from your school | \$X,XXXX |
| Scholarships from your state | \$X,XXXX |
| Other scholarships | \$X,XXXX |
| Employer Paid Tuition Benefits | \$X,XXXX |
| Total Scholarships | \$X,XXXX / yr |

Grants

| | |
|--------------------------|---------------|
| Need-Based Grant Aid | |
| Federal Pell Grants | \$X,XXXX |
| Institutional Grants | \$X,XXXX |
| State Grants | \$X,XXXX |
| Other forms of grant aid | \$X,XXXX |
| Total Grants | \$X,XXXX / yr |

VA Education Benefits

| | |
|-----------------------|---------------|
| VA Education Benefits | \$X,XXXX / yr |
|-----------------------|---------------|

College Costs You Will Be Required to Pay

| | |
|--|---------------|
| Net Price To You (Total cost of attendance minus total grants and total scholarships) | \$X,XXXX / yr |
|--|---------------|

Loan and Work Options to Pay the Net Price to You

You must repay loans, plus interest and fees.

Loan Options*

| | |
|---|---------------|
| Federal Direct Subsidized Loan (x.xx% interest rate) (x.xx% origination fee) | \$X,XXXX / yr |
| Federal Direct Unsubsidized Loan (x.xx% interest rate) (x.xx% origination fee) | \$X,XXXX / yr |
| Total Loan Options | \$X,XXXX / yr |

Work Options

| | |
|----------------------------|---------------|
| Work-study | \$X,XXXX / yr |
| Hours Per Week (estimated) | XX / wk |
| Other Campus Job | \$X,XXXX / yr |
| Total Work | \$X,XXXX / yr |

* For federal student loans, origination fees are deducted from loan proceeds.

Other Options

You may have other options to repay the remaining costs. These include:

- Tuition payment plan offered by the institution
- Parent PLUS loans, which your parent can apply for
- Non-Federal Private education loan, which you or your parent can apply for after passing a credit check
- Other Military or National Service Benefits

For More Information

University of the United States (UUS)
Financial Aid Office
123 Main Street
Anytown, ST 12345
Telephone: (123) 456-7890
E-mail: financialaid@uus.edu

* Loan Amounts

Note that the amounts listed are the maximum available to you.To learn about loan repayment choices and calculate your Federal Loan monthly payment, go to: <https://studentaid.gov/h/manage-loans>.

Customized Information from UUS

Next steps

The sum of each grant sub-category appears here; campus-based FSEOG and TEACH Grants would appear here under "Institutional Grants"

Aid awarded by school but earned through work

School contact details for more information and next steps